

ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone (212) 759-4433
Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X

In re: : **Chapter 11**

CELSIUS NETWORK, LLC, et al., : **Case No. 22-10964 (MG)**

:

Debtors.¹ : **(Jointly Administered)**

----- X

**FIRST APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FROM
JULY 14, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

Total compensation sought this period	\$ 6,511,737.00
Total expenses sought this period	\$ 10,180.91
Petition date	July 13, 2022
Retention date	July 13, 2022
Date of order approving employment	September 16, 2022, effective as of July 13, 2022
Total compensation approved by interim order to date	\$ 0.00
Total expenses approved by interim order to date	\$ 0.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd.; GK8 Ltd (1209); GK8 USA LLC (9450) and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Total allowed compensation paid to date	\$ 0.00
Total allowed expenses paid to date	\$ 0.00
Blended rate in this application for all timekeepers	\$ 760.60
Compensation sought and already paid pursuant to a monthly compensation order but not yet allowed	\$ 3,901,993.60
Expenses sought and already paid pursuant to a monthly compensation order but not yet allowed	\$ 2,769.66
Number of professionals included in this application	29
Number of professionals billing fewer than 15 hours to this case during this period	9
Are any rates higher than those approved or disclosed at retention?	No
Retainer Balance	\$818,617.10

SUMMARY OF PRIOR MONTHLY FEE STATEMENTS

Date Filed (Docket No.)	Period Covered	Total Compensation & Expenses Incurred For Period Covered		Total Amount Previously Requested with Monthly Fee Statements		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees - 80%	Expenses - 100%	Fees	Expenses	Fees
October 10, 2022 (Docket No #1001)	July 14 – August 31, 2022	\$ 2,959,577.50	\$ 1,672.30	\$ 2,367,662.00	\$ 1,672.30	\$ 2,367,662.00	\$ 1,672.30	\$ 591,915.50
November 21, 2022 (Docket No #1419)	September 1- 30, 2022	1,917,914.50	1,097.36	1,534,331.60	1,097.36	1,534,331.60	1,097.36	383,582.90
December 13, 2022 (Docket No #1688)	October 1-31, 2022	1,634,245.00	7,411.25	1,307,396.00	7,411.25	0.00	0.00	326,849.00
Total		\$ 6,511,737.00	\$ 10,180.91	\$ 5,209,389.60	\$ 10,180.91	\$ 3,901,993.60	\$2,769.66	\$ 1,302,347.40

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC July 14, 2022 through October 31, 2022					
Professional	Position	Group	Billing Rate	Total Hours	Total Billed
Stegenga, Jeffrey	Managing Director	Restructuring	\$1,295	1.4	\$1,813.00
Campagna, Robert	Managing Director	Restructuring	1,250	620.6	\$775,750.00
Hertzberg, Julie	Managing Director	Case Management	1,150	36.2	\$41,630.00
Herriman, Jay	Managing Director	Case Management	1,050	20.8	\$21,840.00
Murphy, Patricia	Managing Director	Financial Services	1,050	2.8	\$2,940.00
Iwanski, Larry	Managing Director	Data Analysis	1,050	2.8	\$2,940.00
Bixler, Holden	Managing Director	Case Management	975	725.2	\$707,070.00
Negangard, Kevin	Managing Director	Data Analysis	935	5.9	\$5,516.50
Lal, Arjun	Senior Director	Restructuring	900	750.9	\$675,810.00
Kinealy, Paul	Senior Director	Case Management	825	601.5	\$496,237.50
Hendry, Richard	Senior Director	Financial Services	775	6.0	\$4,650.00
Tilsner, Jeremy	Senior Director	Data Analysis	750	47.3	\$35,475.00
Ciriello, Andrew	Director	Restructuring	800	761.1	\$608,880.00
Domfeh, Kofi	Director	Restructuring	800	272.1	\$217,680.00
Brantley, Chase	Director	Restructuring	775	722.0	\$559,550.00
Lucas, Emmet	Senior Associate	Restructuring	725	618.2	\$448,195.00
Frenkel, Adam	Senior Associate	Restructuring	700	435.8	\$305,060.00
Zeiss, Mark	Senior Associate	Case Management	700	12.9	\$9,030.00
Dailey, Chuck	Senior Associate	Restructuring	625	36.2	\$22,625.00
O'Donnell, Kevin	Senior Associate	Financial Services	550	2.8	\$1,540.00
Wang, Gege	Senior Associate	Data Analysis	450	9.0	\$4,050.00
Raab, Emily	Associate	Case Management	600	731.9	\$439,140.00
Allison, Roger	Associate	Case Management	575	529.1	\$304,232.50
Wadzita, Brent	Associate	Case Management	550	777.6	\$427,680.00
Calvert, Sam	Associate	Restructuring	550	65.8	\$36,190.00
Colangelo, Sam	Analyst	Restructuring	500	452.4	\$226,200.00
Pogorzelski, Jon	Analyst	Case Management	425	288.9	\$122,782.50
Rivera-Rozo, Camila	Para Professional	Restructuring	300	19.5	\$5,850.00
Grussing, Bernice	Para Professional	Restructuring	300	4.6	\$1,380.00
Total				8,561.3	\$6,511,737.00

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC July 14, 2022 through October 31, 2022			
Task Code	Description	Total Hours	Total Requested Fees
ASSET SALES	Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.	4.0	\$4,510.00
BANKRUPTCY SUPPORT	Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.	1,086.3	\$887,917.00
BUSINESS PLAN	Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.	1,059.5	\$874,637.50
CASE ADMINISTRATION	Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.	143.0	\$109,807.50
CASH FORECASTS	Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.	909.8	\$735,522.50
CLAIMS ADMINISTRATION & OBJECTIONS	Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.	155.4	\$119,485.00

Task Code	Description	Total Hours	Total Requested Fees
COMMUNICATION	Assist the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.	62.2	\$65,745.00
CONTRACTS	Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.	126.7	\$98,122.50
COST REDUCTION INITIATIVES	Assist the Debtors with cost reduction and business “right-sizing” initiatives, including assistance with analysis regarding reductions in force, reductions in vendor spend, and management of hosting and power expenses.	147.9	\$134,002.50
COURT HEARINGS	Prepare for and attend Court hearings.	79.9	\$64,550.00
DUE DILIGENCE	Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors’ employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests.	1,019.4	\$794,575.00
FEE APP	Prepare the monthly fee statements and interim fee applications in accordance with Court guidelines.	31.3	\$12,952.50
FINANCING / DIP	Advise Debtors and assist other advisors with procurement of DIP financing, including diligence with prospective lenders.	8.5	\$7,832.50
INVESTIGATIONS	Assist counsel, independent committee, or other relevant party with investigations.	5.5	\$6,100.00
MEETINGS	Participate in meetings with Debtors’ management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.	213.1	\$184,012.50
MONTHLY OPERATING REPORT/UST REPORT	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.	224.1	\$178,572.50
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.	356.3	\$290,902.50

Task Code	Description	Total Hours	Total Requested Fees
PLAN / DISCLOSURE STATEMENT	Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.	23.2	\$18,455.00
STATEMENTS/SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	2,527.6	\$1,674,297.50
TAX	Assist the Debtors with tax related matters.	9.0	\$6,725.00
TRAVEL	Fifty percent of total billable travel time.	6.2	\$7,330.00
VENDOR MANAGEMENT	Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.	362.4	\$235,682.50
Total		<u>8,561.3</u>	<u>\$6,511,737.00</u>

SUMMARY OF EXPENSE BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC July 14, 2022 through October 31, 2022	
Expense Category	Amount
Airfare	\$2,155.89
Lodging	3,162.83
Meals	792.83
Miscellaneous	2,989.67
Transportation	1,079.69
Total	<u>\$10,180.91</u>

Attached hereto are the following Exhibits in support of A&M's First Interim Fee Statement:

- Exhibit A – Certification of Robert Campagna
- Exhibit B – Summary of Time Detail by Task
- Exhibit C – Summary of Time Detail by Professional
- Exhibit D – Summary of Time Detail by Task by Professional
- Exhibit E – Time Detail by Activity by Professional
- Exhibit F – Summary of Expense Detail by Category
- Exhibit G – Expense Detail by Category

ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone (212) 759-4433
Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
CELSIUS NETWORK LLC, et al., : **Case No. 22-10964 (MG)**
:
: **Debtors.²** : **(Jointly Administered)**
:
----- X

**FIRST APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED
FROM JULY 14, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

Alvarez & Marsal North America, LLC (“A&M”), for its first interim fee application, pursuant to section 330(a) and 331 of title 11, United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”), and Rule 20161 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), for interim allowance of compensation for professional services performed by A&M as financial advisors for Celsius Network LLC, *et. al.*, and certain of its affiliates, as debtors and

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd.; GK8 Ltd (1209); GK8 USA LLC (9450) and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

debtors in possession (the “**Debtors**”), for the period commencing July 14, 2022 through and including October 31, 2022 (the “**Compensation Period**”), and for reimbursement of its actual and necessary expenses incurred during the Compensation Period, respectfully represents:

Preliminary Statement

1. A&M serves as financial advisor in these chapter 11 cases before the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). During the Compensation Period, A&M provided invaluable advisory services and assisted the Debtors with stabilizing, preserving and efficiently operating throughout the bankruptcy process.

2. A&M’s efforts to advise and assist the Debtors in all facets of these cases during the Compensation Period were necessary and of substantial benefit to the administration of the chapter 11 estates. The professional services provided, and expenses incurred were actual and necessary to preserve and protect the value of the Debtors’ assets for the benefit of all parties in interest. In consideration of the nature of these cases, A&M’s charges for professional services performed and expenses incurred are reasonable under the applicable standards. A&M respectfully requests that the Bankruptcy Court grant the Application and allow interim compensation for professional services performed and reimbursement for expenses as requested.

3. This Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 521] (the “**Interim Compensation Order**”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rules 2016-1(a) (as updated June 17, 2013) (the “**Local Guidelines**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, Effective

November 1, 2013 (the “**UST Guidelines**,” and, together with the Local Guidelines, the “**Fee Guidelines**”).

Jurisdiction and Venue

4. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, entered February 1, 2012. The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

5. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

6. The statutory bases for the relief requested herein are sections 363(c)(1), 541, 1107(a), and 1108 of title 11 of the United States Code (the “**Bankruptcy Code**”), rules 6003(b), 6004(a), and 6004(h) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 9013-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”).

Background

7. The Debtors, together with their non-Debtor affiliates (collectively, “**Celsius**”), are one of the largest and most sophisticated cryptocurrency based finance platforms in the world and provide financial services to institutional, corporate, and retail clients across more than 100 countries. Celsius was created in 2017 to be one of the first cryptocurrency platforms to which users could transfer their crypto assets and (a) earn rewards on crypto assets and/or (b) take loans using those transferred crypto assets as collateral. Headquartered in Hoboken, New Jersey, Celsius

has more than 1.7 million registered users and approximately 300,000 active users with account balances greater than \$100.

8. On July 13, 2022 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. A detailed description of the facts and circumstances of these chapter 11 cases is set forth in the *Declaration of Robert Campagna, Managing Director of Alvarez & Marsal North America, LLC, in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 22] (the “Campagna Declaration”).³

9. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket No. 53]. On July 27, 2022, the U.S. Trustee appointed an official committee of unsecured creditors [Docket No. 241] (the “**Committee**”). On September 14, 2022, the Court entered an order directing the appointment of an examiner [Docket No. 820].

10. On October 20, 2022, the Court entered the *Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Docket No. 1151], appointing Judge Christopher Sontchi as the fee examiner in these cases (the “**Fee Examiner**”).

Case Status

11. Since the inception of these chapter 11 cases and during the Compensation Period, the Debtors and their advisors focused on stabilizing operations and ensuring a soft landing in chapter 11 initially, and from there, charting a path forward to a value-maximizing emergence

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Campagna Declaration.

from chapter 11. The Debtors are engaging with stakeholders, including the Committee, certain equity holders, state and federal regulators, dozens of account holders, ad hoc groups of custody and withhold account users, and a number of additional creditor constituencies and remain focused on developing a value-maximizing transaction. The Debtors and their advisors, in collaboration with other parties in interest, are actively developing the structure for a standalone reorganization that will focus on Celsius' areas of strength and potential growth, while eliminating noncompliant and unprofitable offerings. In parallel, the Debtors are running a robust marketing process for a sale of some or all of the Debtors' assets, and obtained approval for their bidding procedures in relation thereto [Docket No. 1167].

The Debtors Retention of A&M

12. By order, dated September 16, 2022 (Docket No. 842) (the "**Retention Order**"), the Court approved the Debtors' application to employ A&M as financial advisors (Docket No. 410) (the "**Retention Application**"). The Retention Order authorizes the Debtors to compensate and reimburse A&M in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Guidelines. The Retention Order also authorizes the Debtor to compensate A&M at its customary hourly rates for services rendered and to reimburse A&M for its actual and necessary expenses incurred, subject to application to this Court.

Summary of Professional Compensation and Reimbursement of Expenses Requested

13. A&M seeks allowance of interim compensation for professional services performed during the Compensation Period in the amount of \$6,511,737.00 and for reimbursement of expenses incurred in conjunction with the rendition of such services in the amount of \$10,180.91. During the Compensation Period, A&M professionals expended a total of 8,561.3 hours in conjunction with the necessary services performed.

14. There is no agreement or understanding between A&M and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases. During the Compensation Period, A&M received no payment or promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in conjunction with the matters covered by this Application (other than the Debtors in accordance with the Interim Compensation Order). Since the Petition Date, A&M has received \$3,901,993.60 in fees and \$2,769.66 for expenses pursuant to the Interim Compensation Order.

15. The fees charged by A&M in this case are billed in accordance with A&M's existing billing rates and procedures in effect during the Compensation Period. The rates A&M charges for the services rendered by its professionals in these chapter 11 cases generally are the same rates A&M charges for professional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national restructuring market.

16. A&M regularly reviews its invoices to ensure that the Debtors are only billed for actual and necessary services.

17. Annexed hereto as **Exhibit "A"** is a certification regarding compliance with the Fee Guidelines.

18. Attached hereto as **Exhibit "B"** is a summary of services performed by A&M during the Compensation Period broken down by task category, the aggregate number of hours for each category and compensation incurred for each category.

19. Attached hereto as **Exhibit "C"** is a summary schedule of A&M professionals who have performed services for the Debtors during the Compensation Period, the capacities in which

each professional is employed by A&M, the hourly rate charged by A&M for services performed by such individuals, and the aggregate number of hours expended in this matter and fees billed thereof. Also, attached as **Exhibit "D"** is a summary schedule of time incurred by staff by task during the Compensation Period.

20. Attached hereto as **Exhibit "E"** is A&M's detailed daily time records itemized by task category for the Compensation Period using project categories hereinafter described. A&M maintains computerized records of the time spent by A&M professionals in conjunction with prosecution of these chapter 11 cases. Copies of these computerized records (subject to redaction) have been filed on the docket with A&M's monthly fee statements, furnished to the Debtors, the Bankruptcy Court, counsel for the Creditors' Committee, the U.S. Trustee and the Fee Examiner in the format specified by the Fee Guidelines.

21. Attached hereto as **Exhibit "F"** is a summary schedule of expenses incurred by A&M for the Compensation Period by expense category. Also attached hereto as **Exhibit "G"** is the itemized expense items which A&M is seeking reimbursement and the total amount for each such expense category. Itemized schedules of all such expenses have been filed on the court docket, along with A&M's monthly fee statements, provided to the Debtors, the Bankruptcy Court, counsel for the Creditors' Committee, the U.S. Trustee and the Fee Examiner.

22. A&M reserves the right to request additional compensation for the Compensation Period to the extent that additional time or disbursement charges for services rendered or disbursements incurred related to the Compensation Period are identified.

**Summary of Services by
A&M During the Compensation Period**

23. As described above, during the Compensation Period, A&M rendered a substantial amount of professional services to the Debtors, in an effort to efficiently, and economically assist

with the administration of the Debtors' chapter 11 cases and assist in the Debtors' ongoing operations.

24. The following is a summary of the significant professional services rendered by A&M during the Compensation Period, organized in accordance with A&M's internal system of project or task codes.

a. Asset Sales

Fees: \$4,510.00; Total Hours: 4.0

This category includes assisting the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.

b. Bankruptcy Support

Fees: \$887,917.00; Total Hours: 1,086.3

This category includes time advising and assisting the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.

c. Business Plan

Fees: \$874,637.50; Total Hours: 1,059.5

This category includes time advising and assisting the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.

d. Case Administration

Fees: \$109,807.50; Hours: 143.0

This category includes time addressing administrative matters related to the engagement, including the development and execution of work plans, and project management

updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

- e. Cash Forecasts
Fees: \$735,522.50; Hours: 909.8

This category includes time advising and assisting management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.

- f. Claims Administration & Objections
Fees: \$119,485.00; Hours: 155.4

This category includes time advising and assisting the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

- g. Communications
Fees: \$65,745.00; Hours: 62.2

This category includes assisting the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.

- h. Contracts
Fees: \$98,122.50; Hours: 126.7

This category includes reviewing executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.

- i. Court Hearings
Fees: \$64,550.00; Hours: 79.9

This category includes the preparation for and attendance of Court hearings.

- j. Cost Reduction Initiatives
Fees: \$134,002.50; Hours: 147.9

This category includes assisting the Debtors with cost reduction and business “right-sizing” initiatives, including assistance with analysis regarding reductions in force, reductions in vendor spend, and management of hosting and power expenses.

- k. Due Diligence
Fees: \$794,575.00; Hours: 1,019.4

This category includes reviewing and addressing inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such diligence requests.

- l. Fee Application
Fees: \$12,952.50; Hours: 31.3

This category includes time preparing monthly fee applications in compliance with Court guidelines.

- m. Financing / DIP
Fees: \$7,832.5; Hours: 8.5

This category includes advising the Debtors and assist other advisors with procurement of DIP financing, including diligence with prospective lenders.

- n. Investigations
Fees: \$6,100.00; Hours: 5.5

This category includes assisting counsel, independent committee, or other relevant party with investigations.

- o. Meetings
Fees: \$184,012.5; Hours: 213.1

This category includes participation in meetings with Debtors' management, counsel, independent committee of the Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business.

- p. Monthly Operating Reports / UST Reports
Fees: \$178,572.50; Hours: 224.1

This category includes assisting the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

- q. Motions / Orders
Fees: \$290,902.50; Hours: 356.3

This category includes completing analyses and assisting the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.

- r. Plan / Disclosure Statements
Fees: \$18,455.00; Hours: 23.2

This category includes assisting the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.

- s. Statements / Schedules
Fees: \$1,674,297.50; Hours: 2,527.6

This category includes assisting the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

- t. Tax
Fees: \$6,725.00; Hours: 9.0

This category includes assisting the Debtors with tax related matters.

- u. Travel Time
Fees: \$7,330.00; Hours: 6.2

This category includes fifty percent of total billable travel time.

- v. Vendor Management
Fees: \$235,682.50; Hours: 362.4

This category includes assisting the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

25. The foregoing professional services performed by A&M were necessary and appropriate to further the administration of the Debtors' chapter 11 cases. The professional services performed by A&M were in the best interests of the Debtors and other parties in interest. Compensation for such services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. The professional services were performed expeditiously and efficiently.

26. The professional services were performed by managing directors, senior directors, directors, managers, senior associates, associates, senior consultants, consultants, analysts and paraprofessionals of A&M. A&M has a preeminent restructuring practice and enjoys a national reputation for its expertise in financial reorganization and restructurings of troubled entities.

27. The professional services performed by A&M on behalf of the Debtors during the Compensation Period required an aggregate expenditure of 8,561.3 hours by A&M professionals. Of the aggregate time expended, 1,415.7 hours were expended by managing directors, 1,405.7 hours were expended by senior directors, 1,755.2 hours were expended by directors, 1,114.9 hours were expended by senior associates, 2,104.4 hours were expended by associates, 741.3 hours were expended by analysts and 24.1 hours were expended by paraprofessionals.

28. During the Compensation Period, A&M billed the Debtors for time expended by professionals based on hourly rates ranging from \$300.00 to \$1,295.00 per hour. Allowance for compensation in the amount requested would result in a blended hourly rate of \$760.60 (based on 8,561.3 recorded hours for professionals at A&M's agreed billing rates in effect at the time of the performance of services).

Actual and Necessary Disbursement by A&M

29. A&M disbursed \$10,180.91 as expenses incurred in providing professional services during the Compensation Period. These expenses are reasonable and necessary, and were essential to, among other things, travel to and from various meetings with Debtor employees and were necessary to provide the Debtor assistance with the overall ongoing operation of the business in the bankruptcy process.

The Requested Compensation Should be Allowed

30. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award

of such compensation. 11 U.S.C. § 331. Section 330 provides that a Court may award a professional employed under section 327 of Bankruptcy Code “reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Id § 330(a)(3).

31. In the instant case, A&M submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the preservation and maximization of value of all stakeholders and to the orderly administration of the Debtors’ chapter 11 estates. Such services and expenditures were necessary to and in the best interests of Debtors’ estates and creditors. The compensation requested herein is

reasonable in consideration of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

32. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, issues, and tasks involved. The professional services were performed expediently and efficiently.

33. In sum, the services rendered by A&M were necessary and beneficial to the Debtors' estates and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

Notice

34. No trustee has been appointed in these chapter 11 cases. On September 29, 2022, the Court entered an order directing the appointment of Shoba Pillay as examiner [Docket No. 923]. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar,

(vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases. The Debtors submit that, in view of the facts and circumstances, such notice is sufficient, and no other or further notice need be provided.

35. No previous request for the relief sought herein has been made by A&M to this or any other Court.

[Remainder of Page Intentionally Blank]

Conclusion

36. A&M respectfully requests that the Court (i) award an interim allowance of A&M's compensation for professional services rendered during the Compensation Period in the amount of \$6,521,917.91, consisting of \$6,511,737.00, representing 100% of fees incurred during the Compensation Period, and reimbursement of \$10,180.91, representing 100% of actual and necessary expenses incurred during the Compensation Period, and that such allowance be without prejudice to A&M's right to seek additional compensation for services performed and expenses incurred during the Compensation Period, which were not processed at the time of this Application; (ii) direct payment by the Debtors of the difference between the amounts allowed and any amounts previously paid by the Debtors pursuant to the Interim Compensation Order, net of any retainer balances; and (iii) grant such other and further relief as is just.

Dated: December 15, 2022

ALVAREZ & MARSAL NORTH AMERICA, LLC

By: /s/ Robert Campagna

Robert Campagna

ALVAREZ & MARSAL NORTH AMERICA, LLC

600 Madison Avenue, 8th Floor

New York, New York 10022

Telephone (212) 759-4433

Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

Exhibit A

Certification

ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone (212) 759-4433
Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
CELSIUS NETWORK, LLC, et al., : **Case No. 22-10964 (MG)**
:
Debtors.⁴ : **(Jointly Administered)**
----- X

**CERTIFICATION OF ROBERT CAMPAGNA IN SUPPORT OF
FIRST APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FROM
JULY 14, 2022 THROUGH AND INCLUDING OCTOBER 31, 2022**

I, Robert Campagna, hereby certify that:

1. I am a Managing Director with the applicant firm, Alvarez & Marsal North America, (“**A&M**”), with responsibility for the chapter 11 cases of Celsius Network, LLC, et al., and certain of its affiliates, as debtors and debtors in possession (the “**Debtors**”), and compliance

⁴ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd.; GK8 Ltd (1209); GK8 USA LLC (9450) and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

with the *Order Pursuant to 11 U.S.C. §§ 105(a), 330, 33, Fed. R. Bankr. P. 2016, and Local Rule 2016-1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Docket No. 521) (the “**Interim Compensation Order**”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy cases pursuant to Local Rule 2016-1(a) (as updated June 17, 2013) (the “**Local Guidelines**”), the *Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Docket No. 1151], appointing Judge Christopher Sontchi as the fee examiner in these cases (the “**Fee Examiner**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “**UST Guidelines**,” and, together with the Local Guidelines and Fee Examiner, the “**Fee Guidelines**”).

2. This certification is made in conjunction with A&M’s Application, dated December 15, 2022, for interim compensation and reimbursement of expenses for the period commencing July 14, 2022 through and including October 31, 2022 in accordance with the Fee Guidelines (the “**Application**”).

3. Pursuant to section B(1) of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fee and disbursements sought fall within the Local Guidelines.
- c. The fees and disbursements sought are billed at rates in accordance with those customarily charged by A&M and generally accepted by A&M clients; and

d. In providing a reimbursable service, A&M does not make a profit on that service, whether the service is performed by A&M in-house or through a third party.

4. Pursuant to section B(2) of the Local Guidelines, I certify that A&M has previously provided monthly statements of A&M's fees and disbursements by filing and serving monthly statements in accordance with the Interim Compensation Order (as defined in the Application).

5. Pursuant to section B(3) of the Local Guidelines, I certify that: (a) the Debtors; (b) the chair of the Committee; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: December 15, 2022
New York, New York

By: /s/ Robert Campagna

Robert Campagna

ALVAREZ & MARSAL NORTH AMERICA, LLC

600 Madison Avenue, 8th Floor

New York, New York 10022

Telephone (212) 759-4433

Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

Exhibit B

*Celsius Network, LLC, et al.,
Summary of Time Detail by Task
July 14, 2022 through October 31, 2022*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET SALES	4.0	\$4,510.00
BANKRUPTCY SUPPORT	1,086.3	\$887,917.00
BUSINESS PLAN	1,059.5	\$874,637.50
CASE ADMINISTRATION	143.0	\$109,807.50
CASH FORECASTS	909.8	\$735,522.50
CLAIMS ADMINISTRATION & OBJECTIONS	155.4	\$119,485.00
COMMUNICATION	62.2	\$65,745.00
CONTRACTS	126.7	\$98,122.50
COST REDUCTION INITIATIVES	147.9	\$134,002.50
COURT HEARINGS	79.9	\$64,550.00
DUE DILIGENCE	1,019.4	\$794,575.00
FEE APP	31.3	\$12,952.50
FINANCING / DIP	8.5	\$7,832.50
INVESTIGATIONS	5.5	\$6,100.00
MEETINGS	213.1	\$184,012.50
MONTHLY OPERATING REPORT/UST REPORT	224.1	\$178,572.50
MOTIONS/ORDERS	356.3	\$290,902.50
PLAN / DISCLOSURE STATEMENT	23.2	\$18,455.00
STATEMENTS/SCHEDULES	2,527.6	\$1,674,297.50
TAX	9.0	\$6,725.00
TRAVEL	6.2	\$7,330.00
VENDOR MANAGEMENT	362.4	\$235,682.50
<i>Total</i>	8,561.3	\$6,511,737.01

*Celsius Network, LLC, et al.,
Summary of Time Detail by Professional
July 14, 2022 through October 31, 2022*

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Stegenga, Jeffery	Managing Director	\$1,295.00	1.4	\$1,813.00
Campagna, Robert	Managing Director	\$1,250.00	620.6	\$775,750.00
Hertzberg, Julie	Managing Director	\$1,150.00	36.2	\$41,630.00
Herriman, Jay	Managing Director	\$1,050.00	20.8	\$21,840.00
Iwanski, Larry	Managing Director	\$1,050.00	2.8	\$2,940.00
Murphy, Patricia	Managing Director	\$1,050.00	2.8	\$2,940.00
Bixler, Holden	Managing Director	\$975.00	725.2	\$707,070.00
Negangard, Kevin	Managing Director	\$935.00	5.9	\$5,516.50
Lal, Arjun	Senior Director	\$900.00	750.9	\$675,810.00
Kinealy, Paul	Senior Director	\$825.00	601.5	\$496,237.50
Hendry, Richard	Senior Director	\$775.00	6.0	\$4,650.00
Tilsner, Jeremy	Senior Director	\$750.00	47.3	\$35,475.00
Ciriello, Andrew	Director	\$800.00	761.1	\$608,880.01
Domfeh, Kofi	Director	\$800.00	272.1	\$217,680.00
Brantley, Chase	Director	\$775.00	722.0	\$559,550.01
Lucas, Emmet	Senior Associate	\$725.00	618.2	\$448,195.00
Frenkel, Adam	Senior Associate	\$700.00	435.8	\$305,060.00
Zeiss, Mark	Senior Associate	\$700.00	12.9	\$9,030.00
Dailey, Chuck	Senior Associate	\$625.00	36.2	\$22,625.00
O'Donnell, Kevin	Senior Associate	\$550.00	2.8	\$1,540.00
Wang, Gege	Senior Associate	\$450.00	9.0	\$4,050.00
Raab, Emily	Associate	\$600.00	731.9	\$439,140.00
Allison, Roger	Associate	\$575.00	529.1	\$304,232.50
Calvert, Sam	Associate	\$550.00	65.8	\$36,190.00
Wadzita, Brent	Associate	\$550.00	777.6	\$427,680.00
Colangelo, Samuel	Analyst	\$500.00	452.4	\$226,200.00
Pogorzelski, Jon	Analyst	\$425.00	288.9	\$122,782.50
Grussing, Bernice	Para Professional	\$300.00	4.6	\$1,380.00
Rivera-Rozo, Camila	Para Professional	\$300.00	19.5	\$5,850.00
Total			8,561.3	\$6,511,737.01

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

ASSET SALES

Assist the Debtors and advisors with various asset sales including discussions with potential buyers, attaining and submitting information for buyer diligence related to the sale, supplying supporting analysis/forecasts and the creation/support of Asset Purchase Agreements including schedules.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	2.6	\$3,250.00
Lal, Arjun	Senior Director	\$900	1.4	\$1,260.00
			4.0	\$4,510.00
				\$1,127.50

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Advise and assist the Debtors on matters concerning operating the business under Chapter 11, including training the Debtors' management on 'Rules of the Road' during Chapter 11, providing ongoing guidance to the Debtors re: Chapter 11 issues, review of court documents, reporting requirements, supporting counsel and others for Chapter 11 related items, performance of other general administrative tasks related to any Chapter 11 proceeding specific to Debtor's enterprise, accounting related items including but not limited to filing date cut-off processes, pre-petition and post-petition claims, payment processes, reporting requirements and bank related items.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	148.0	\$144,300.00
Campagna, Robert	Managing Director	\$1,250	155.5	\$194,375.00
Iwanski, Larry	Managing Director	\$1,050	2.8	\$2,940.00
Murphy, Patricia	Managing Director	\$1,050	2.8	\$2,940.00
Negangard, Kevin	Managing Director	\$935	5.9	\$5,516.50
Stegenga, Jeffery	Managing Director	\$1,295	1.4	\$1,813.00
Hendry, Richard	Senior Director	\$775	2.8	\$2,170.00
Kinealy, Paul	Senior Director	\$825	13.1	\$10,807.50
Lal, Arjun	Senior Director	\$900	83.6	\$75,240.00
Tilsner, Jeremy	Senior Director	\$750	44.1	\$33,075.00
Brantley, Chase	Director	\$775	43.8	\$33,945.00
Ciriello, Andrew	Director	\$800	79.9	\$63,920.00
Domfeh, Kofi	Director	\$800	130.4	\$104,320.00
Frenkel, Adam	Senior Associate	\$700	5.8	\$4,060.00
Lucas, Emmet	Senior Associate	\$725	55.5	\$40,237.50
O'Donnell, Kevin	Senior Associate	\$550	2.8	\$1,540.00
Wang, Gege	Senior Associate	\$450	8.2	\$3,690.00
Allison, Roger	Associate	\$575	41.9	\$24,092.50

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

Calvert, Sam	Associate	\$550	39.6	\$21,780.00
Raab, Emily	Associate	\$600	48.8	\$29,280.00
Wadzita, Brent	Associate	\$550	74.7	\$41,085.00
Colangelo, Samuel	Analyst	\$500	86.1	\$43,050.00
Pogorzelski, Jon	Analyst	\$425	8.8	\$3,740.00
			<hr/>	<hr/>
			1086.3	\$887,917.00
			<hr/>	<hr/>
<i>Average Billing Rate</i>				\$817.38
				<hr/>

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Advise and assist the Debtors with the planning, development, evaluation and implementation of the Debtor's strategic, business and operating plans relating to the mining and core platforms. This includes discussions with the Debtors' management teams regarding these operating plans and various alternatives, discussions with the Debtors' and Committee advisors regarding such business plans, the coordination and preparation of the related financial projections including income statement and balance sheet projections; analytical support for all scenario discussions regarding potential options for the future of the businesses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	118.4	\$148,000.00
Kinealy, Paul	Senior Director	\$825	0.5	\$412.50
Lal, Arjun	Senior Director	\$900	301.7	\$271,530.00
Tilsner, Jeremy	Senior Director	\$750	0.5	\$375.00
Brantley, Chase	Director	\$775	131.9	\$102,222.50
Ciriello, Andrew	Director	\$800	7.9	\$6,320.00
Dailey, Chuck	Senior Associate	\$625	23.2	\$14,500.00
Frenkel, Adam	Senior Associate	\$700	429.1	\$300,370.00
Lucas, Emmet	Senior Associate	\$725	31.1	\$22,547.50
Wadzita, Brent	Associate	\$550	15.2	\$8,360.00
			1059.5	\$874,637.50
<i>Average Billing Rate</i>				\$825.52

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

CASE ADMINISTRATION

Address administrative matters related to the engagement, including the development and execution of work plans, and project management updates as requested by the Debtors. Activities include coordinating meetings, conference calls and the delivery of information, and preparing or reviewing court documents and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Hendry, Richard	Senior Director	\$775	3.2	\$2,480.00
Kinealy, Paul	Senior Director	\$825	75.0	\$61,875.00
Lal, Arjun	Senior Director	\$900	18.0	\$16,200.00
Brantley, Chase	Director	\$775	5.6	\$4,340.00
Domfeh, Kofi	Director	\$800	6.8	\$5,440.00
Dailey, Chuck	Senior Associate	\$625	1.8	\$1,125.00
Allison, Roger	Associate	\$575	22.9	\$13,167.50
Calvert, Sam	Associate	\$550	2.0	\$1,100.00
Wadzita, Brent	Associate	\$550	4.6	\$2,530.00
Colangelo, Samuel	Analyst	\$500	3.1	\$1,550.00
			143.0	\$109,807.50
<i>Average Billing Rate</i>				\$767.88

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Advise and assist management in treasury matters including the management of liquidity, development of weekly cash forecasts, reporting on cash activity, approving and monitoring of disbursements to ensure compliance with court approved amounts, and other reporting requirements pursuant to various court orders. Also includes scenario analyses to assess the impact of various initiatives on cash flow and liquidity.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	96.1	\$120,125.00
Lal, Arjun	Senior Director	\$900	99.3	\$89,370.00
Brantley, Chase	Director	\$775	192.2	\$148,955.00
Ciriello, Andrew	Director	\$800	47.5	\$38,000.00
Lucas, Emmet	Senior Associate	\$725	452.1	\$327,772.50
Colangelo, Samuel	Analyst	\$500	22.6	\$11,300.00
			909.8	\$735,522.50
		<i>Average Billing Rate</i>		\$808.44

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

Assist the Debtors with claims planning process, review of claims filed against the Debtors, claim reconciliation, and related work including submission of related motions to the Court. Includes reviewing bar date documents, preparing claims reports, participating in claims reconciliation discussions, and providing guidance around general counsel.

Average Billing Rate

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

COMMUNICATION

Assist the Debtors with communication planning and outreach to stakeholders, development of communication documents and talking points, and management of the call center.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	22.3	\$21,742.50
Hertzberg, Julie	Managing Director	\$1,150	36.2	\$41,630.00
Brantley, Chase	Director	\$775	1.5	\$1,162.50
Wadzita, Brent	Associate	\$550	2.2	\$1,210.00
			62.2	\$65,745.00
		<i>Average Billing Rate</i>		\$1,056.99

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

CONTRACTS

Review executory contracts and leases and perform cost/benefit evaluations with respect to the affirmation or rejection of each.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Bixler, Holden	Managing Director	\$975	47.0	\$45,825.00
Kinealy, Paul	Senior Director	\$825	24.2	\$19,965.00
Brantley, Chase	Director	\$775	1.5	\$1,162.50
Raab, Emily	Associate	\$600	34.3	\$20,580.00
Wadzita, Brent	Associate	\$550	17.2	\$9,460.00
Colangelo, Samuel	Analyst	\$500	0.9	\$450.00
Pogorzelski, Jon	Analyst	\$425	1.6	\$680.00
			126.7	\$98,122.50
Average Billing Rate				\$774.45

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

COST REDUCTION INITIATIVES

Assist the Debtors with cost reduction and business “right-sizing” initiatives, including assistance with analysis regarding reductions in force, reductions in vendor spend, and management of hosting and power expenses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	32.8	\$41,000.00
Lal, Arjun	Senior Director	\$900	9.6	\$8,640.00
Brantley, Chase	Director	\$775	1.5	\$1,162.50
Ciriello, Andrew	Director	\$800	104.0	\$83,200.00
			147.9	\$134,002.50
		<i>Average Billing Rate</i>		\$906.03

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

COURT HEARINGS

Prepare for and attend the Court hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	7.3	\$7,117.50
Campagna, Robert	Managing Director	\$1,250	23.5	\$29,375.00
Kinealy, Paul	Senior Director	\$825	2.8	\$2,310.00
Lal, Arjun	Senior Director	\$900	6.7	\$6,030.00
Raab, Emily	Associate	\$600	16.5	\$9,900.00
Pogorzelski, Jon	Analyst	\$425	23.1	\$9,817.50
			79.9	\$64,550.00
				\$807.88

Average Billing Rate

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Review and address inquiries from Creditors and various other third parties including the Unsecured Creditors Committee and its advisors, advisors to the various ad hoc groups, the Examiner and her advisors, and other pro se creditors. Activities include but are not limited to reviewing diligence lists, creating and updating diligence trackers, attending phone calls and meetings with such diligence parties, coordinating meetings between the diligence parties and the Debtors' employees, maintaining the data rooms to facilitate the sharing of information, reviewing information being shared with the diligence parties, and preparing various analyses, schedules and data summaries in response to such

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	21.4	\$20,865.00
Campagna, Robert	Managing Director	\$1,250	59.6	\$74,500.00
Kinealy, Paul	Senior Director	\$825	54.3	\$44,797.50
Lal, Arjun	Senior Director	\$900	112.0	\$100,800.00
Tilsner, Jeremy	Senior Director	\$750	1.7	\$1,275.00
Brantley, Chase	Director	\$775	128.7	\$99,742.50
Ciriello, Andrew	Director	\$800	258.4	\$206,720.00
Domfeh, Kofi	Director	\$800	129.6	\$103,680.00
Lucas, Emmet	Senior Associate	\$725	35.4	\$25,665.00
Wang, Gege	Senior Associate	\$450	0.8	\$360.00
Allison, Roger	Associate	\$575	43.2	\$24,840.00
Calvert, Sam	Associate	\$550	24.2	\$13,310.00
Wadzita, Brent	Associate	\$550	59.4	\$32,670.00
Colangelo, Samuel	Analyst	\$500	90.7	\$45,350.00
			1019.4	\$794,575.00
<i>Average Billing Rate</i>				\$779.45

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

FEE APP

Prepare the monthly fee statements and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	1.5	\$1,875.00
Ciriello, Andrew	Director	\$800	0.4	\$320.00
Lucas, Emmet	Senior Associate	\$725	3.9	\$2,827.50
Colangelo, Samuel	Analyst	\$500	1.4	\$700.00
Grussing, Bernice	Para Professional	\$300	4.6	\$1,380.00
Rivera-Rozo, Camila	Para Professional	\$300	19.5	\$5,850.00
			31.3	\$12,952.50
			<i>Average Billing Rate</i>	\$413.82

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

FINANCING / DIP

Advise Debtors and assist other advisors with procurement of DIP financing, including diligence with prospective lenders.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Campagna, Robert	Managing Director	\$1,250	2.2	\$2,750.00
Lal, Arjun	Senior Director	\$900	1.6	\$1,440.00
Brantley, Chase	Director	\$775	4.7	\$3,642.50
			8.5	\$7,832.50
				\$921.47

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

INVESTIGATIONS

Assist counsel, independent committee, or other relevant party with investigations.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Bixler, Holden	Managing Director	\$975	1.0	\$975.00
Campagna, Robert	Managing Director	\$1,250	3.5	\$4,375.00
Tilsner, Jeremy	Senior Director	\$750	1.0	\$750.00
			5.5	\$6,100.00
	Average Billing Rate			\$1,109.09

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

**MONTHLY OPERATING
REPORT/UST REPORT**

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, Form 426 and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	11.8	\$11,505.00
Campagna, Robert	Managing Director	\$1,250	13.9	\$17,375.00
Kinealy, Paul	Senior Director	\$825	29.9	\$24,667.50
Lal, Arjun	Senior Director	\$900	16.8	\$15,120.00
Brantley, Chase	Director	\$775	29.0	\$22,475.00
Ciriello, Andrew	Director	\$800	59.7	\$47,760.00
Lucas, Emmet	Senior Associate	\$725	24.6	\$17,835.00
Allison, Roger	Associate	\$575	5.8	\$3,335.00
Raab, Emily	Associate	\$600	22.0	\$13,200.00
Colangelo, Samuel	Analyst	\$500	10.6	\$5,300.00
			224.1	\$178,572.50
<i>Average Billing Rate</i>				\$796.84

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed and on entry of Orders to implement required reporting and other activities contemplated thereby.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	28.2	\$27,495.00
Campagna, Robert	Managing Director	\$1,250	38.3	\$47,875.00
Kinealy, Paul	Senior Director	\$825	22.2	\$18,315.00
Lal, Arjun	Senior Director	\$900	12.7	\$11,430.00
Brantley, Chase	Director	\$775	14.3	\$11,082.50
Ciriello, Andrew	Director	\$800	174.2	\$139,360.00
Domfeh, Kofi	Director	\$800	5.3	\$4,240.00
Lucas, Emmet	Senior Associate	\$725	1.0	\$725.00
Allison, Roger	Associate	\$575	4.4	\$2,530.00
Colangelo, Samuel	Analyst	\$500	55.7	\$27,850.00
			356.3	\$290,902.50
<i>Average Billing Rate</i>				\$816.45

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

PLAN / DISCLOSURE STATEMENT

Assist the Debtors and advisors with various analyses and assessment of the components relating to a plan of reorganization.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Campagna, Robert	Managing Director	\$1,250	3.1	\$3,875.00
Lal, Arjun	Senior Director	\$900	5.5	\$4,950.00
Ciriello, Andrew	Director	\$800	2.5	\$2,000.00
Dailey, Chuck	Senior Associate	\$625	11.2	\$7,000.00
Frenkel, Adam	Senior Associate	\$700	0.9	\$630.00
			23.2	\$18,455.00
Average Billing Rate				\$795.47

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$975	354.3	\$345,442.50
Campagna, Robert	Managing Director	\$1,250	22.8	\$28,500.00
Herriman, Jay	Managing Director	\$1,050	20.8	\$21,840.00
Kinealy, Paul	Senior Director	\$825	337.8	\$278,685.00
Lal, Arjun	Senior Director	\$900	1.6	\$1,440.00
Brantley, Chase	Director	\$775	0.4	\$310.00
Ciriello, Andrew	Director	\$800	7.1	\$5,680.00
Lucas, Emmet	Senior Associate	\$725	2.9	\$2,102.50
Zeiss, Mark	Senior Associate	\$700	1.1	\$770.00
Allison, Roger	Associate	\$575	373.7	\$214,877.50
Raab, Emily	Associate	\$600	590.9	\$354,540.00
Wadzita, Brent	Associate	\$550	592.6	\$325,930.00
Pogorzelski, Jon	Analyst	\$425	221.6	\$94,180.00
			2527.6	\$1,674,297.50
<i>Average Billing Rate</i>				\$662.41

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

TAX

Assist the Debtors with tax related matters.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Lal, Arjun	Senior Director	\$900	0.8	\$720.00
Brantley, Chase	Director	\$775	6.0	\$4,650.00
Lucas, Emmet	Senior Associate	\$725	0.6	\$435.00
Allison, Roger	Associate	\$575	1.6	\$920.00
			9.0	\$6,725.00
	Average Billing Rate			\$747.22

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

TRAVEL

Fifty percent of total billable travel time.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	5.0	\$6,250.00
Lal, Arjun	Senior Director	\$900	1.2	\$1,080.00
			6.2	\$7,330.00
				\$1,182.26

Exhibit D

*Celsius Network, LLC, et al.,
Summary of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Assist the Debtors with vendor management including analyzing financial impact of supplier agreements, tracking supplier contraction and pre-petition payment activity, and attending supplier meetings to review and discuss supplier financial status. Assist the Debtors with all vendor related items including, but not limited to, vendor strategy, negotiation, settlements, stipulations, critical vendors agreements, and advise the Debtors on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Campagna, Robert	Managing Director	\$1,250	6.3	\$7,875.00
Kinealy, Paul	Senior Director	\$825	3.1	\$2,557.50
Lal, Arjun	Senior Director	\$900	14.1	\$12,690.00
Brantley, Chase	Director	\$775	150.9	\$116,947.50
Ciriello, Andrew	Director	\$800	1.4	\$1,120.00
Lucas, Emmet	Senior Associate	\$725	5.3	\$3,842.50
Colangelo, Samuel	Analyst	\$500	181.3	\$90,650.00
			362.4	\$235,682.50
				Average Billing Rate
				\$650.34

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

ASSET SALES

Professional	Date	Hours	Activity
Campagna, Robert	10/3/2022	0.9	Analysis of GK8 tax issues.
Campagna, Robert	10/4/2022	0.4	Call with K&E (D. Latona, S. Briefel) to discuss GK8 sale process.
Campagna, Robert	10/6/2022	1.3	Analysis of GK8 data and issues related to sale process.
Lal, Arjun	10/12/2022	0.7	Attend call with GK8 team, Fischer, K&E and Centerview teams re: potential tax issues from GK8 sale
Lal, Arjun	10/18/2022	0.7	Attend call with L. Lamesh (GK8), D. Bendetson, S. Lloyd (CVP), A. Ciriello (A&M) re: GK8 sale update
Subtotal		4.0	

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Allison, Roger	7/14/2022	1.1	Draft FDM figure reconciliation workbook for First Day Hearing.
Bixler, Holden	7/14/2022	0.3	Telephone conference with company lending team re: status and planning.
Bixler, Holden	7/14/2022	0.8	Telephone conferences with A&M team re: filing and status.
Bixler, Holden	7/14/2022	0.9	Conferences with team re: postfiling workstreams and responsibilities.
Bixler, Holden	7/14/2022	0.8	Review and provide comments to K&E on postfiling workplan documents.
Bixler, Holden	7/14/2022	1.2	Review correspondence from A&M team re: top unsecured creditor list, supporting detail for list.
Bixler, Holden	7/14/2022	1.4	Provide review comments on postfiling reporting deck after deck analysis.
Bixler, Holden	7/14/2022	0.2	Correspond with K&E regarding First Day Declaration inquiries.
Bixler, Holden	7/14/2022	0.4	Review First Day Declaration inquiries.
Brantley, Chase	7/14/2022	1.9	Revise rules of the road deck presentation for the Company to include details on payment approvals and lease rejections.
Brantley, Chase	7/14/2022	0.9	Prepare draft rules of the road deck and summary of certain reporting requirements.
Brantley, Chase	7/14/2022	0.6	Discussions with Celsius mining team regarding bank account freeze, timeline to reopen and vendor management.
Brantley, Chase	7/14/2022	0.7	Call with S. Colangelo, E. Lucas (A&M) to review motion tracker and MOR requirements.
Brantley, Chase	7/14/2022	1.5	Update commentary in rules of the road deck presentation and pre-vs. post-petition processes allowed.
Brantley, Chase	7/14/2022	0.1	Correspond with team re: vendor noticing.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	7/14/2022	0.5	Draft and provide comments on initial turn of post filing work plan and presentation materials for meeting with COO and CFO.
Campagna, Robert	7/14/2022	0.6	A&M all-hands call to discuss post-petition workstreams and latest case updates with A. Ciriello, P. Kinealy (A&M).
Ciriello, Andrew	7/14/2022	0.5	Prepare support schedule to wages motion regarding insiders for use during first day hearing.
Ciriello, Andrew	7/14/2022	0.8	Update commentary in presentation materials to kick off post-petition work streams.
Ciriello, Andrew	7/14/2022	1.0	Calls with H. Bixler, P. Kinealy, A. Lal, C. Brantley (A&M) to discuss work plan for the remainder of the case.
Ciriello, Andrew	7/14/2022	2.6	Create severance schedule to support wages motion for use during first day hearing.
Ciriello, Andrew	7/14/2022	1.1	Prepare schedule of employees by location and employer for use during first day hearing.
Ciriello, Andrew	7/14/2022	1.2	Update severance data for payroll forecast based on revised input from the Debtors.
Ciriello, Andrew	7/14/2022	1.1	Call with C. Ferraro (Celsius) regarding near-term work plan, communications with vendors and payments for the week ending 7/22.
Ciriello, Andrew	7/14/2022	0.6	A&M all-hands call to discuss post-petition workstreams and latest case updates with A&M team.
Ciriello, Andrew	7/14/2022	0.7	Update presentation materials for post-petition workstream kick-off meeting with management.
Colangelo, Samuel	7/14/2022	0.6	A&M all-hands call to discuss post-petition workstreams and latest case updates with P. Murphy, L. Iwanski, P. Kinealy, E. Lucas, R. Hendry, and K. O'Donnell (A&M).
Colangelo, Samuel	7/14/2022	1.5	Prepare FDM summary tracker to track against wages and critical vendor payments proposed and made.
Colangelo, Samuel	7/14/2022	0.7	Call with C. Brantley, E. Lucas (A&M) to review motion tracker and MOR requirements.
Colangelo, Samuel	7/14/2022	2.5	Edit Chapter 11 Rules of the Road slide deck per internal comments.
Hendry, Richard	7/14/2022	0.6	A&M all-hands call with P. Murphy, L. Iwanski, P. Kinealy, E. Lucas, S. Colangelo, K. O'Donnell (A&M) to discuss post-petition workstreams and latest case updates.
Iwanski, Larry	7/14/2022	0.6	A&M all-hands call with P. Murphy, P. Kinealy, E. Lucas, R. Hendry, S. Colangelo, and K. O'Donnell (A&M) to discuss post-petition workstreams and latest case updates.
Kinealy, Paul	7/14/2022	0.6	A&M all-hands call to discuss post-petition workstreams and latest case updates with P. Murphy, L. Iwanski, E. Lucas, R. Hendry, K. O'Donnell, S. Colangelo (A&M).
Lal, Arjun	7/14/2022	2.0	Develop bankruptcy 101 presentation for Celsius management.
Lucas, Emmet	7/14/2022	0.7	Call with C. Brantley, S. Colangelo (A&M) to review motion tracker and MOR requirements.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	7/14/2022	0.6	A&M all-hands call to discuss post-petition workstreams and latest case updates with P. Murphy, L. Iwanski, P. Kinealy, R. Hendry, K. O'Donnell, S. Colangelo (A&M).
Murphy, Patricia	7/14/2022	0.6	A&M all-hands call with P. Murphy, L. Iwanski, P. Kinealy, E. Lucas, R. Hendry, S. Colangelo, and K. O'Donnell (A&M) to discuss post-petition workstreams and latest case updates.
O'Donnell, Kevin	7/14/2022	0.6	A&M all-hands call with P. Murphy, L. Iwanski, P. Kinealy, E. Lucas, R. Hendry, S. Colangelo (A&M) to discuss post-petition workstreams and latest case updates.
Allison, Roger	7/15/2022	0.8	Analyze chapter 11 prep documents for relevance in the Initial Debtor Interview.
Allison, Roger	7/15/2022	0.6	Draft workstream tracker.
Bixler, Holden	7/15/2022	0.7	Review IDI and related items workplan.
Bixler, Holden	7/15/2022	0.3	Correspond and confer with K&E re: IDI requirements.
Bixler, Holden	7/15/2022	0.6	Review creditor matrix tracker and open issues re: same.
Bixler, Holden	7/15/2022	1.0	Telephone conferences with A. Denizkurdu (CEL) and team re: C11 next steps and planning.
Bixler, Holden	7/15/2022	1.9	Review Region 2 Operating Guidelines and Initial Debtor Letter re: IDI materials.
Bixler, Holden	7/15/2022	0.4	Discuss with A&M claims team responses to UST follow-up questions.
Bixler, Holden	7/15/2022	0.5	Review various filed insurance and tax motions and exhibits.
Bixler, Holden	7/15/2022	0.4	Telephone conference with team re: status of open items.
Bixler, Holden	7/15/2022	0.2	Correspond with A&M team regarding IDI and related items workplan.
Bixler, Holden	7/15/2022	0.4	Correspond with A&M team re: tracking and preparation of Region 2 Operating Guidelines.
Brantley, Chase	7/15/2022	1.1	Revise commentary, outputs slides in latest draft rules of the road deck.
Brantley, Chase	7/15/2022	0.2	Participate in call with E. Lucas and S. Colangelo (A&M) to review Chapter 11 operations presentation.
Brantley, Chase	7/15/2022	1.4	Update consolidated rules of the road deck to management presentation.
Brantley, Chase	7/15/2022	0.8	Attend A&M internal case management briefing call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, K. Domfeh, E. Lucas, and S. Colangelo (A&M).
Brantley, Chase	7/15/2022	0.5	Participate in call with R. Campagna, A. Lal (A&M) and K&E to review rules of the road deck.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	7/15/2022	0.5	Meeting to discuss coin management with Celsius (J. Golding-Ochsner, C. Nolan, D. Tappen, J. Perman, C. Drummond) and K&E (R. Kwasteniet).
Campagna, Robert	7/15/2022	0.4	Partial participation in A&M daily bankruptcy preparation status meeting.
Campagna, Robert	7/15/2022	1.4	Lead / participate in meeting with Celsius (A. Denizkurdu, C. Ferraro, E. Antipas, L. Workman, M. Khandwala, A. Parker, J. Rubin) and A&M (A. Lal, H. Bixler) to present go-forward workplan and reporting requirements.
Campagna, Robert	7/15/2022	0.7	Call with management (A. Mashinsky, T. Ramos) and K&E (R. Kwasteniet, T. Collins) and A&M team to discuss pending headcount actions.
Campagna, Robert	7/15/2022	0.6	Phone call with D. Barse (Celsius Board) to discuss operational issues.
Campagna, Robert	7/15/2022	0.4	Revise chart on near term operational business activities.
Campagna, Robert	7/15/2022	0.5	Call to discuss operational rules of the road and relief requested with K&E (R. Kwasteniet, H. Hockberger) and A&M (A. Lal).
Campagna, Robert	7/15/2022	0.4	Respond to inquiries from company regarding large institutional loan receivable.
Campagna, Robert	7/15/2022	0.3	Discuss upcoming meeting with COO and hearing prep.
Ciriello, Andrew	7/15/2022	0.4	Call with E. Lucas (A&M) regarding presentation materials for post-petition workstream kick-off.
Ciriello, Andrew	7/15/2022	0.5	Call with S. Colangelo (A&M) regarding post-petition workstream planning.
Ciriello, Andrew	7/15/2022	0.7	Call with management (A. Mashinsky, T. Ramos) and K&E (R. Kwasteniet, T. Collins) and A&M (B. Campagna A. Cirello) to discuss pending headcount actions.
Colangelo, Samuel	7/15/2022	0.8	Attend A&M internal case management briefing call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, K. Domfeh, C. Brantley, E. Lucas (A&M).
Colangelo, Samuel	7/15/2022	1.9	Update Chapter 11 operations presentation per internal feedback and comments.
Colangelo, Samuel	7/15/2022	0.2	Call with C. Brantley, E. Lucas (A&M) to review Chapter 11 operations presentation.
Colangelo, Samuel	7/15/2022	0.5	Call with S. Colangelo (A&M) regarding post-petition workstream planning.
Domfeh, Kofi	7/15/2022	0.8	Attend A&M internal case management briefing call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, C. Brantley, E. Lucas, S. Colangelo (A&M).
Hendry, Richard	7/15/2022	0.8	A&M all-hands call with P. Murphy, L. Iwanski, K. O'Donnell, K. Domfeh, C. Brantley, E. Lucas, S. Colangelo (A&M) to discuss case updates and post-filing work plan.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Iwanski, Larry	7/15/2022	0.8	A&M all-hands call with P. Murphy, R. Hendry, K. O'Donnell, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Kinealy, Paul	7/15/2022	0.4	Partial participation in A&M daily bankruptcy preparation status meeting.
Lal, Arjun	7/15/2022	0.2	Prepare for Meeting with K&E to review 'Rules of the Road' slides for operating in Chapter 11.
Lal, Arjun	7/15/2022	0.5	Meeting with K&E to review 'Rules of the Road' slides for operating in Chapter 11.
Lucas, Emmet	7/15/2022	0.4	Participate in call with A. Ciriello (A&M) regarding presentation materials for post-petition workstream kick-off.
Lucas, Emmet	7/15/2022	0.2	Call with C. Brantley and S. Colangelo (A&M) to review Chapter 11 operations presentation.
Lucas, Emmet	7/15/2022	0.8	Attend A&M internal case management briefing call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, K. Domfeh, C. Brantley, S. Colangelo (A&M).
Murphy, Patricia	7/15/2022	0.8	A&M all-hands call with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M) to discuss case updates and post-filing work plan.
O'Donnell, Kevin	7/15/2022	0.8	A&M all-hands call with P. Murphy, L. Iwanski, R. Hendry, K. Domfeh, C. Brantley, E. Lucas, S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Wadzita, Brent	7/15/2022	1.6	Analyze active employee listings for inclusion into the creditor matrix to be noticed of the bankruptcy.
Wadzita, Brent	7/15/2022	2.1	Process refreshed historical disbursement to add new parties to the creditor matrix.
Wadzita, Brent	7/15/2022	1.3	Process pension plan listings and capture parties for addition into the creditor matrix.
Bixler, Holden	7/16/2022	0.4	Correspond with A&M team re: various open IDI items.
Bixler, Holden	7/16/2022	0.6	Confer and correspond with A&M team re: liability netting exercise.
Bixler, Holden	7/16/2022	1.9	Review tax, insurance, utilities and other first day pleadings including Mashinsky' declaration.
Brantley, Chase	7/16/2022	0.4	Respond to questions from team re: balance sheet and historical spend detail needed for IDI.
Campagna, Robert	7/16/2022	0.8	Analysis and response related to Top 50 creditor request from counsel.
Colangelo, Samuel	7/16/2022	1.3	Update Chapter 11 operations presentation per internal comments.
Domfeh, Kofi	7/16/2022	0.7	Prepare analyses of customer deposits for first day presentation.
Lal, Arjun	7/16/2022	1.3	Finalize Rules of the Road pages.
Lal, Arjun	7/16/2022	0.3	Email correspondence with K&E re: Rules of the Road pages.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	7/17/2022	0.3	Correspond with E. Antipas (CEL) and A&M team re: reporting deck.
Bixler, Holden	7/17/2022	1.3	Review postfiling reporting deck prepared by A&M team.
Brantley, Chase	7/17/2022	0.8	Participate in call with S. Colangelo, E. Lucas (A&M) to review diligence requests.
Colangelo, Samuel	7/17/2022	0.8	Participate in call with C. Brantley, E. Lucas (A&M) to review diligence requests.
Domfeh, Kofi	7/17/2022	1.9	Prepare analyses of digital assets for first day presentation.
Lucas, Emmet	7/17/2022	0.8	Participate in call with C. Brantley, S Colangelo (A&M) to review diligence requests.
Allison, Roger	7/18/2022	1.7	Analyze customer deposit and loan files to ensure data integrity.
Bixler, Holden	7/18/2022	0.4	Review correspondence with team and J. Lambros (CEL) re: updated creditor data pull.
Bixler, Holden	7/18/2022	0.2	Correspond with A&M team regarding updated workplan.
Bixler, Holden	7/18/2022	0.4	Review PMO requests from E. Antipas (CEL).
Bixler, Holden	7/18/2022	0.2	Correspond with A&M team regarding PMO requests from E. Antipas (CEL).
Bixler, Holden	7/18/2022	0.4	Correspond and confer with A&M team re: UCC formation issues.
Bixler, Holden	7/18/2022	0.6	Review correspondence from K&E and team re: additional UST follow up questions.
Bixler, Holden	7/18/2022	0.4	Review updated A&M workplan.
Brantley, Chase	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, K. Domfeh, E. Lucas, and S. Colangelo (A&M).
Ciriello, Andrew	7/18/2022	0.9	Prepare for meeting with AP and accounting teams to execute on cut-of procedures and petition date balance sheet.
Ciriello, Andrew	7/18/2022	0.3	Review and comment on revised post-petition workplan ahead of meeting with management.
Ciriello, Andrew	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M).
Colangelo, Samuel	7/18/2022	0.7	Create and verify schedule of losses.
Colangelo, Samuel	7/18/2022	2.9	Update Chapter 11 operations presentation per internal comments and information from advisors.
Colangelo, Samuel	7/18/2022	1.5	Review critical vendor, wage motions, proposed orders to create relief cap reference for company.
Colangelo, Samuel	7/18/2022	0.6	Review First Day Declaration.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Colangelo, Samuel	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, K. Domfeh, C. Brantley, E. Lucas (A&M).
Domfeh, Kofi	7/18/2022	0.8	Prepare balance sheet reconciliation analyses.
Domfeh, Kofi	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, C. Brantley, E. Lucas, S. Colangelo (A&M).
Domfeh, Kofi	7/18/2022	2.1	Analyze institutional borrowings and collateral.
Domfeh, Kofi	7/18/2022	1.8	Prepare token balance analyses for token assets.
Domfeh, Kofi	7/18/2022	2.6	Prepare coin assets and liabilities data analyses template.
Hendry, Richard	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams, P. Murphy, L. Iwanski, K. O'Donnell, A. Ciriello, K. Domfeh, C. Brantley, E. Lucas, S. Colangelo (A&M).
Iwanski, Larry	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams, P. Murphy, R. Hendry, K. O'Donnell, A. Ciriello, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M).
Lal, Arjun	7/18/2022	0.5	Correspondence with K&E and A&M team re: Rules of the Road.
Lal, Arjun	7/18/2022	1.9	Finalize edits from K&E on Rules of the Road.
Lal, Arjun	7/18/2022	1.2	Discuss mining business plan with the management team.
Lucas, Emmet	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, K. Domfeh, C. Brantley, S. Colangelo (A&M).
Murphy, Patricia	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams with L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M).
O'Donnell, Kevin	7/18/2022	0.3	A&M all-hands call to discuss first day hearing and post-petition workstreams, P. Murphy, L. Iwanski, R. Hendry, A. Ciriello, K. Domfeh, C. Brantley, E. Lucas, S. Colangelo (A&M).
Raab, Emily	7/18/2022	1.4	Analyze first day motions.
Wadzita, Brent	7/18/2022	1.2	Analyze open account payable parties as of the petition date by entity to be provided notice by way of creditor matrix.
Wadzita, Brent	7/18/2022	1.8	Analyze historical disbursements files for Celsius Network Inc. to add new parties into the creditor matrix.
Allison, Roger	7/19/2022	1.2	Analyze data room documents for items that can be leveraged for the initial debtor interview.
Bixler, Holden	7/19/2022	0.2	Correspond with E. Antipas (CEL) re: updated process workplan.
Bixler, Holden	7/19/2022	0.4	Review IDI tracker.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	7/19/2022	0.2	Correspond with A&M team regarding IDI tracker.
Bixler, Holden	7/19/2022	0.4	Review updated creditor liability data and confer with team re: same.
Bixler, Holden	7/19/2022	0.2	Correspond with A&M team re: updated process workplan.
Bixler, Holden	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, K. Domfeh, C. Brantley, E. Lucas, S. Colangelo (A&M).
Bixler, Holden	7/19/2022	0.9	Review data room for documents related to updated process workplan.
Bixler, Holden	7/19/2022	0.5	Telephone conference with C. Ferraro (CEL) re: Chapter 11 reporting requirements.
Brantley, Chase	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, E. Lucas, and S. Colangelo (A&M).
Brantley, Chase	7/19/2022	1.2	Finalize and share rules of the road deck with K&E in advance of presenting to the Company.
Campagna, Robert	7/19/2022	0.4	Call with C. Ferraro (Celsius) related to first day hearing and reporting requirements.
Campagna, Robert	7/19/2022	0.4	Call with K&E (R. Kwasteniet) and Company (B. Strauss, R. Sunada-Wong, R. Deutsch, J. Golding-Ochsner) to discuss communication re: large institutional loans.
Campagna, Robert	7/19/2022	0.6	Participate on advisors call with K&E (P. Nash, J. Sussberg), Centerview (M. Puntus, R. Kielty).
Campagna, Robert	7/19/2022	1.2	Review and finalize rules of the road and ops in chap 11 materials in advance of Exco meeting.
Ciriello, Andrew	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M).
Ciriello, Andrew	7/19/2022	0.6	Prepare for meeting with management regarding compliance with bankruptcy code requirements.
Colangelo, Samuel	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas (A&M).
Colangelo, Samuel	7/19/2022	2.4	Update Chapter 11 operations presentation per internal notes.
Domfeh, Kofi	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, C. Brantley, E. Lucas, S. Colangelo (A&M).
Domfeh, Kofi	7/19/2022	2.2	Prepare coin balance analyses by legal entity.
Hendry, Richard	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, S. Colangelo (A&M).
Iwanski, Larry	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M).

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Kinealy, Paul	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M).
Lal, Arjun	7/19/2022	2.8	Further edit and refine the Chapter 11 presentation for management team.
Lal, Arjun	7/19/2022	1.7	Review and edit the reporting calendar for various First Day Motions.
Lal, Arjun	7/19/2022	2.3	Edit and finalize summary of first day orders for management.
Lucas, Emmet	7/19/2022	0.2	Participate in call with D. Delano (CEL) to discuss letter of credit situation for Hoboken office with Signature Bank.
Lucas, Emmet	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, S. Colangelo (A&M).
Murphy, Patricia	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M).
O'Donnell, Kevin	7/19/2022	0.5	All hands call (all A&M) to discuss case updates and post-filing work plan with P. Murphy, L. Iwanski, R. Hendry, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M).
Wadzita, Brent	7/19/2022	1.3	Review creditor matrix parties and stakeholders listings.
Wadzita, Brent	7/19/2022	0.2	Provide updated information to noticing agent with final listing for the notice of commencement.
Wadzita, Brent	7/19/2022	0.2	Verify creditor matrix parties and stakeholders listings.
Wadzita, Brent	7/19/2022	0.5	Provide noticing agent with final listing for the notice of commencement.
Wadzita, Brent	7/19/2022	1.9	Remove bad mailing address information from creditor matrix parties and stakeholders listings.
Wadzita, Brent	7/19/2022	0.6	Provide updated creditor matrix to case administration agent for the notice of commencement.
Bixler, Holden	7/20/2022	0.2	Confer with A&M team re: updated customer information.
Bixler, Holden	7/20/2022	0.9	Confer with Stretto re: professional fee budget.
Bixler, Holden	7/20/2022	0.1	Discuss FDM reporting tracker with A&M team.
Bixler, Holden	7/20/2022	0.7	Correspond with A&M team re: professional fee budget.
Bixler, Holden	7/20/2022	0.5	Conferences with team re: status of various workstreams.
Bixler, Holden	7/20/2022	0.5	Conference with L. Workman (CEL) and team re: data gathering process.
Bixler, Holden	7/20/2022	0.5	Attend daily call with company and K&E.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	7/20/2022	0.6	Review precedent regarding FDM reporting tracker.
Bixler, Holden	7/20/2022	0.6	Review updated customer information for claims work.
Brantley, Chase	7/20/2022	1.0	Create process for pre-petition payments with A. Ciriello (A&M) and A. Lal (A&M).
Brantley, Chase	7/20/2022	0.5	Prepare for and participate in call with the mining team to outline chapter 11 rules of the road.
Brantley, Chase	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, E. Lucas, and S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Campagna, Robert	7/20/2022	1.3	Review AP cutoff and restart processes in advance of reopening cash accounts / disbursements.
Campagna, Robert	7/20/2022	0.6	Participate in all hands call with P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Ciriello, Andrew	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Colangelo, Samuel	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas (A&M) to discuss case updates and post-filing work plan.
Domfeh, Kofi	7/20/2022	2.3	Analyze historic balance sheets by entity.
Domfeh, Kofi	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, C. Brantley, E. Lucas, S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Domfeh, Kofi	7/20/2022	2.2	Prepare coin balances analyses as of the petition date.
Hendry, Richard	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, L. Iwanski, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Iwanski, Larry	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Kinealy, Paul	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Lal, Arjun	7/20/2022	1.0	Create process for pre-petition payments with A. Ciriello (A&M) and C. Brantley (A&M).

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Murphy, Patricia	7/20/2022	0.6	Participate in all hands call with R. Campagna, L. Iwanski, R. Hendry, K. O'Donnell, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, and S. Colangelo (A&M) to discuss case updates and post-filing work plan.
O'Donnell, Kevin	7/20/2022	0.6	Participate in all hands call with R. Campagna, P. Murphy, L. Iwanski, R. Hendry, A. Ciriello, P. Kinealy, H. Bixler, K. Domfeh, C. Brantley, E. Lucas, S. Colangelo (A&M) to discuss case updates and post-filing work plan.
Raab, Emily	7/20/2022	1.2	Create key date tracker file and slide.
Wadzita, Brent	7/20/2022	2.6	Analyze litigation data and proceedings to identify parties for the creditor matrix and first day noticing.
Allison, Roger	7/21/2022	1.1	Begin analysis of non-debtor vendors re: Creditor Matrix.
Allison, Roger	7/21/2022	2.4	Continue analysis of non-debtor vendors re: Creditor Matrix.
Allison, Roger	7/21/2022	2.3	Begin working on the employee/legal entity mapping analysis.
Allison, Roger	7/21/2022	1.7	Update creditor matrix files re: vendor updates.
Bixler, Holden	7/21/2022	0.4	Confer with team re: precedent re: SDNY UST requests.
Bixler, Holden	7/21/2022	0.6	Review draft structure of data room planning.
Bixler, Holden	7/21/2022	0.2	Confer with A&M team regarding data room planning.
Bixler, Holden	7/21/2022	0.8	Review data room contents.
Bixler, Holden	7/21/2022	0.9	Review UST follow on data requests.
Bixler, Holden	7/21/2022	0.2	Confer with A&M team re: updated customer information.
Bixler, Holden	7/21/2022	0.3	Correspond with L. Workman (CEL) re: UST diligence items.
Bixler, Holden	7/21/2022	0.7	Review updated customer information for claims work.
Bixler, Holden	7/21/2022	0.3	Correspond with J. Golding-Ochsner and M. Greenblatt (both CEL) re: UST follow on requests.
Bixler, Holden	7/21/2022	0.6	Confer with A&M team re: UST follow on data requests.
Bixler, Holden	7/21/2022	1.0	Conference with C. Ferraro (CEL) and team re: postfiling accounting and reporting issues.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Brantley, Chase	7/21/2022	0.7	Participate in call with R. Campagna, J. Hertzberg, A. Lal, H. Bixler, P. Kinealy, E. Lucas, A. Ciriello, K. Domfeh, S. Colangelo (all A&M) to discuss case updates and work plan.
Campagna, Robert	7/21/2022	0.8	Review key reporting deadline and discuss with company (C. Ferraro).
Campagna, Robert	7/21/2022	0.6	Partial participation in A&M daily bankruptcy preparation meeting. Update workstreams and align resources.
Campagna, Robert	7/21/2022	0.4	Call with David Barse (board of directors) to provide status update re: headcount.
Ciriello, Andrew	7/21/2022	1.2	Call with C. Brantley (A&M) regarding first day motion tracking, cash forecast, vendor management and general case updates.
Colangelo, Samuel	7/21/2022	1.8	Assemble list of OCPs including historical spend and outstanding payables.
Colangelo, Samuel	7/21/2022	0.7	Call with R. Campagna, J. Hertzberg, A. Lal, H. Bixler, P. Kinealy, C. Brantley, A. Ciriello, K. Domfeh, E. Lucas (all A&M) to discuss case updates and work plan.
Domfeh, Kofi	7/21/2022	1.7	Prepare balance sheet and coin balance reconciliation.
Domfeh, Kofi	7/21/2022	1.2	Prepare filing date coin balance analyses re: diligence request.
Domfeh, Kofi	7/21/2022	2.1	Analyze trail balance to prepare due diligence responses for Centerview.
Lucas, Emmet	7/21/2022	0.7	Call with R. Campagna, J. Hertzberg, A. Lal, H. Bixler, P. Kinealy, C. Brantley, A. Ciriello, K. Domfeh, S. Colangelo (all A&M) to discuss case updates and work plan.
Raab, Emily	7/21/2022	2.7	Analyze litigation related files for parties to include in creditor matrix.
Raab, Emily	7/21/2022	1.3	Work on key date tracker file and slide.
Allison, Roger	7/22/2022	2.8	Perform quality control procedures on the employee/legal entity mapping analysis.
Bixler, Holden	7/22/2022	0.9	Review draft creditor matrix file.
Bixler, Holden	7/22/2022	0.8	Review updated key dates list.
Bixler, Holden	7/22/2022	0.4	Review updated IDI data tracker and status of various items.
Bixler, Holden	7/22/2022	0.3	Correspond with team re: employment agreement requests.
Bixler, Holden	7/22/2022	0.2	Correspond with A&M team regarding draft data issues list.
Bixler, Holden	7/22/2022	0.1	Correspond with K&E regarding updated key dates list.
Bixler, Holden	7/22/2022	0.4	Review draft data issues list.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	7/22/2022	0.5	Review and respond to emails related to large institutional loan holder.
Colangelo, Samuel	7/22/2022	0.4	Review and reconcile 2022 spend files for OCP related spend.
Colangelo, Samuel	7/22/2022	0.4	Update OCP list per internal comments.
Domfeh, Kofi	7/22/2022	2.6	Prepare coin balances by entity.
Domfeh, Kofi	7/22/2022	2.4	Analyze trial balance to prepare intercompany balance schedule.
Domfeh, Kofi	7/22/2022	2.3	Analyze trial balance to prepare intercompany balance schedule.
Domfeh, Kofi	7/22/2022	1.6	Analyze May 2022 balance sheet to identify investments by entity.
Lal, Arjun	7/22/2022	1.0	Attend meeting with Celsius legal team to discuss OCPs.
Lucas, Emmet	7/22/2022	0.7	Participate in working group call with Celsius, K&E, A&M to discuss process of paying ordinary course professionals, higher priority invoices received.
Lucas, Emmet	7/22/2022	0.2	Participate in call with D. Delano (CEL), D. D'Amico (Signature Bank), A. Wirtz, H. Hockenberger (K&E), P. Kinealy (A&M) to discuss opening utility adequate assurance account.
Raab, Emily	7/22/2022	2.3	Work on ordinary course professionals exhibit.
Raab, Emily	7/22/2022	2.6	Analyze leases for assumption/rejection purposes.
Bixler, Holden	7/24/2022	0.9	Review status of open items and tracking sheet re: same.
Bixler, Holden	7/24/2022	0.4	Review key dates list.
Brantley, Chase	7/24/2022	0.2	Respond to questions from the Company re: treatment of professionals in chapter 11.
Ciriello, Andrew	7/24/2022	0.2	Review and comment on proposed Q3 key dates calendar.
Wadzita, Brent	7/24/2022	2.1	Analyze regulatory parties and incorporate missing parties into creditor matrix.
Wadzita, Brent	7/24/2022	1.8	Analyze mining vendors to identify parties for inclusion into the creditor matrix and first day noticing.
Wadzita, Brent	7/24/2022	1.6	Review state consumer regulator agencies notice information.
Wadzita, Brent	7/24/2022	0.9	Analyze core 2002 parties.
Wadzita, Brent	7/24/2022	0.6	Incorporate contact information into creditor matrix.
Wadzita, Brent	7/24/2022	0.3	Verify contact information from core 2002 parties.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Wadzita, Brent	7/24/2022	0.3	Verify state consumer regulator agencies notice information for the creditor matrix.
Wadzita, Brent	7/24/2022	1.1	Review and process state securities agencies and add contact information to the creditor matrix.
Bixler, Holden	7/25/2022	0.3	Confer with A&M team re: mapping employees to legal entities.
Bixler, Holden	7/25/2022	2.1	Review mapping file regarding employees within legal entities.
Bixler, Holden	7/25/2022	1.1	Review updated creditor list.
Bixler, Holden	7/25/2022	0.8	Review and provide comments to data related to UST data request.
Bixler, Holden	7/25/2022	0.6	Confer with A&M team re: creditor liability balance review.
Bixler, Holden	7/25/2022	0.5	Confer with A&M team re: status of various items.
Bixler, Holden	7/25/2022	0.3	Correspond with A&M team and K&E re: PMO slide planning.
Bixler, Holden	7/25/2022	0.2	Correspond with T. Ramos (CEL) re: mapping employees to legal entities.
Brantley, Chase	7/25/2022	0.7	Participate in catchup call with E. Lucas, S. Colangelo (A&M) to discuss critical vendor items, various deal developments.
Brantley, Chase	7/25/2022	0.3	Participate in call with E. Lucas and S. Colangelo (both A&M) to discuss work plan for the week and case updates.
Campagna, Robert	7/25/2022	0.6	Call with R. Sunada-Wong regarding large loan holder.
Campagna, Robert	7/25/2022	0.8	Review tracker related to headcount reductions taken case to date.
Campagna, Robert	7/25/2022	0.8	Review of proposed coin movement presentation in advance of call.
Campagna, Robert	7/25/2022	0.9	Call to discuss PMO process related to A&M workstreams with Celsius team (E. Antipas, M. Khwandala, L. Workman) and A&M (A. Lal).
Campagna, Robert	7/25/2022	0.4	Partial participation on call with Celsius management (A. Denizkurdu, E. Antipas).
Ciriello, Andrew	7/25/2022	0.6	Update draft recovery analysis to determine preliminary value ranges of assets.
Ciriello, Andrew	7/25/2022	0.3	Correspond with P. Walsh, A. Wirtz, H. Hockberger (K&E) and Celsius management regarding authority to undertake various actions which in Chapter 11.
Colangelo, Samuel	7/25/2022	0.4	Update OCP list with additional legal vendors per counsel input.
Colangelo, Samuel	7/25/2022	0.7	Participate in catchup call with C. Brantley, E. Lucas (A&M) to discuss critical vendor items, various deal developments.
Colangelo, Samuel	7/25/2022	0.2	Call with A. Lal (A&M) to discuss PMO deck and workplan.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Colangelo, Samuel	7/25/2022	0.3	Call with C. Brantley and E. Lucas (both A&M) to discuss work plan for the week and case updates.
Domfeh, Kofi	7/25/2022	2.2	Prepare fireblocks liquidity balances by entity.
Domfeh, Kofi	7/25/2022	2.4	Prepare current assets analyses by entity.
Domfeh, Kofi	7/25/2022	1.2	Prepare crypto assets balance by entity.
Domfeh, Kofi	7/25/2022	0.4	Prepare analysis of coin prices as of petition date.
Lal, Arjun	7/25/2022	0.8	Discuss Celsius Chapter 11 strategy with Centerview & K&E.
Lucas, Emmet	7/25/2022	0.3	Call with C. Brantley and S. Colangelo (both A&M) to discuss work plan for the week and case updates.
Lucas, Emmet	7/25/2022	0.7	Participate in catchup call with C. Brantley, S. Colangelo (A&M) to discuss critical vendor items, various deal developments.
Raab, Emily	7/25/2022	2.9	Analyze lease documents to identify potential rejection damage terms.
Raab, Emily	7/25/2022	2.8	Create excel file to track potential lease rejection calculations.
Raab, Emily	7/25/2022	1.9	Create PowerPoint slide to show potential lease rejection impacts.
Wadzita, Brent	7/25/2022	2.6	Reconcile administrative advisors creditor matrix and identify changes or missing data points.
Wadzita, Brent	7/25/2022	2.1	Analyze parties without addresses and work with company to fill in missing data points.
Wadzita, Brent	7/25/2022	0.3	Incorporate regulatory officials into creditor matrix.
Wadzita, Brent	7/25/2022	1.6	Process state agencies, attorney generals, and other regulatory officials for creditor matrix analysis.
Wadzita, Brent	7/25/2022	1.5	Verify state agencies to which the debtors are operating in.
Wadzita, Brent	7/25/2022	0.3	incorporate state agency notice information into the creditor matrix.
Allison, Roger	7/26/2022	2.6	Draft schedule A exhibit for retention application and perform quality control procedures.
Allison, Roger	7/26/2022	0.6	Check employee/legal entity mapping chart and provide comments.
Bixler, Holden	7/26/2022	0.9	Correspond with A&M team and K&E re: various UST data request responses.
Bixler, Holden	7/26/2022	0.9	Correspond with C-Street and company re: Notice of Commencement mailing and scope.
Bixler, Holden	7/26/2022	0.3	Correspond with management regarding the status of IDI requests.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	7/26/2022	0.6	Review status of IDI requests.
Bixler, Holden	7/26/2022	0.8	Review status of missing creditor matrix information.
Bixler, Holden	7/26/2022	1.6	Review precedent for upcoming PMO.
Bixler, Holden	7/26/2022	1.2	Review and revise A&M Workplan document.
Brantley, Chase	7/26/2022	0.7	Participate in call with R. Campagna, J. Hertzberg, H. Bixler, A. Lal, P. Kinealy, E. Lucas, A. Ciriello, K. Domfeh, S. Colangelo, R. Allison, B. Wadzita (all A&M) to discuss case updates and work plan for the week.
Brantley, Chase	7/26/2022	0.4	Review and summarize docket #188 timing of assumptions and cure objection deadlines.
Campagna, Robert	7/26/2022	0.6	Call with WTW (J. Gartrell, M. Boyce) to discuss employee census data and status of their work.
Campagna, Robert	7/26/2022	0.7	A&M internal call to discuss work streams, key items, and status update (A. Lal, C. Brantley, A. Ciriello).
Ciriello, Andrew	7/26/2022	0.6	Further update draft recovery analysis to determine preliminary value ranges of assets.
Ciriello, Andrew	7/26/2022	0.4	Call with S. Colangelo (A&M) regarding project management presentation materials for discussion with management.
Colangelo, Samuel	7/26/2022	0.7	Call with R. Campagna, J. Hertzberg, H. Bixler, A. Lal, P. Kinealy, C. Brantley, A. Ciriello, K. Domfeh, E. Lucas, R. Allison, B. Wadzita (all A&M) to discuss case updates and work plan for the week.
Colangelo, Samuel	7/26/2022	0.5	Review and reformat/update headcount schedule for inclusion in PMO deck.
Domfeh, Kofi	7/26/2022	0.4	Prepare creditor recovery model template.
Lucas, Emmet	7/26/2022	0.7	Call with R. Campagna, J. Hertzberg, H. Bixler, A. Lal, P. Kinealy, C. Brantley, A. Ciriello, K. Domfeh, S. Colangelo, R. Allison, B. Wadzita (all A&M) to discuss case updates and work plan for the week.
Raab, Emily	7/26/2022	2.2	Update slides for upcoming PMO meeting.
Raab, Emily	7/26/2022	2.4	Analyze contracts to identify notice parties.
Raab, Emily	7/26/2022	1.8	Analyze lease documents to identify current terms and potential rejection damage terms.
Wadzita, Brent	7/26/2022	1.6	Analyze and research parties with missing mailing address notice information and research gaps.
Wadzita, Brent	7/26/2022	1.7	Prepare creditor matrix turnover supplement for administrative advisors to provide notice of bankruptcy commencement.
Allison, Roger	7/27/2022	0.4	Research questions from the conflicts team re: institutional customers.
Bixler, Holden	7/27/2022	0.9	Review updated financial statements provided by Y. Tsur (CEL) re: UST data requests.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	7/27/2022	0.3	Correspond with C. Ferraro re: additional IDI request materials.
Bixler, Holden	7/27/2022	0.7	Review license detail provided in response to UST data requests.
Bixler, Holden	7/27/2022	0.7	Review K&E IDI request issues list.
Bixler, Holden	7/27/2022	0.5	Provide comments to K&E regarding IDI request issues list.
Bixler, Holden	7/27/2022	0.3	Correspond with A. Malley (CEL) re: UST data requests.
Bixler, Holden	7/27/2022	0.4	Correspond with HR team re: insider payment detail.
Bixler, Holden	7/27/2022	1.1	Review and provide comments to A&M team re: PMO slides.
Bixler, Holden	7/27/2022	0.8	Review UCC formation notice and customer detail re: same.
Campagna, Robert	7/27/2022	1.0	Review PMO deck related to key bankruptcy workstreams at request of company.
Campagna, Robert	7/27/2022	0.5	Participate on coin movement meeting with K&E (R. Kwasteniet) and Celsius (D. Tappen, C. Ferraro).
Ciriello, Andrew	7/27/2022	0.3	Call with C. Brantley (A&M) regarding Mining business plan, OCPs, and payroll forecast.
Ciriello, Andrew	7/27/2022	0.2	Call with D. Delano (CEL), E. Jones, A. Golic (K&E) and A. Lal, E. Lucas (A&M) regarding intercompany loan agreements.
Ciriello, Andrew	7/27/2022	0.2	Correspond with T. Ramos (CEL) regarding retention of OCPs.
Ciriello, Andrew	7/27/2022	0.5	Call with R. Campagna, A. Lal (A&M) regarding asset recovery analysis.
Ciriello, Andrew	7/27/2022	0.2	Correspond with A. Wirtz (K&E) and H. Bixler (A&M) regarding employees classified as Insiders.
Colangelo, Samuel	7/27/2022	0.5	Calls with A. Lal (A&M) to discuss PMO deck.
Colangelo, Samuel	7/27/2022	0.8	Review and update lease schedule for inclusion in PMO deck.
Colangelo, Samuel	7/27/2022	1.5	Review and update DIP process information and format for inclusion in PMO deck.
Colangelo, Samuel	7/27/2022	2.7	Compile, format and update PMO deck for advisor call with company per internal comments.
Domfeh, Kofi	7/27/2022	1.8	Prepare entity level liabilities balance analyses.
Domfeh, Kofi	7/27/2022	1.3	Prepare intercompany balances analyses.
Domfeh, Kofi	7/27/2022	2.1	Prepare current assets entity level balance analyses.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lal, Arjun	7/27/2022	0.6	Discuss hypothetical liquidation analysis with R. Campagna (A&M) and A. Ciriello (A&M).
Lucas, Emmet	7/27/2022	0.2	Correspond with A. Wirtz (K&E) regarding opening utility adequate assurance account.
Lucas, Emmet	7/27/2022	0.2	Participate in call with A. Lal, A. Ciriello (A&M), D. Delano (CEL), K&E to discuss intercompany loan agreements.
Raab, Emily	7/27/2022	2.9	Update internal bankruptcy database to incorporate creditor information.
Bixler, Holden	7/28/2022	0.5	Conferences with A&M team re: status of workstreams.
Bixler, Holden	7/28/2022	0.9	Review and provide comments to A&M team re: PMO slides.
Bixler, Holden	7/28/2022	0.8	Review cash balance and bank statement detail and correspond with K&E re: same re: UST requests.
Bixler, Holden	7/28/2022	0.6	Review outline of UST follow up inquiries provided by K&E.
Bixler, Holden	7/28/2022	0.5	Conference with C. Ferraro (CEL) and K&E re: IDI requests.
Bixler, Holden	7/28/2022	0.5	Conference with K&E and team re: status of open IDI requests.
Bixler, Holden	7/28/2022	0.4	Correspond with Y. Noy (CEL) and A&M team re: further UST requests re: business license schedule.
Bixler, Holden	7/28/2022	0.4	Review business license schedule.
Bixler, Holden	7/28/2022	0.3	Correspond with J. Golding -Ochsner (CEL) and team re: UST insider request.
Bixler, Holden	7/28/2022	0.3	Correspond with K&E re: insider scope.
Campagna, Robert	7/28/2022	0.6	Review and edit proposed final PM deck in advance of meeting with mgmt.
Campagna, Robert	7/28/2022	0.7	Finalize A&M retention papers.
Campagna, Robert	7/28/2022	1.5	Exco call to provide status update on cash, DIP, asset sales, first day relief, second day hearing.
Campagna, Robert	7/28/2022	0.6	Call with A. Denizkurdu to discuss plan process and UCC activity.
Campagna, Robert	7/28/2022	0.5	Meeting with R. Sunada-Wong to discuss hedging activities related to coin positions.
Campagna, Robert	7/28/2022	0.5	Call with K&E (R. Kwasteniet) and Company (C. Ferraro, R. Bolger, J. Perman, R. Sabo, R. Sunada-Wong, S. Maglic) to discuss short positions and hedges.
Ciriello, Andrew	7/28/2022	0.3	Review and comment on proposed Insiders list.
Colangelo, Samuel	7/28/2022	1.2	Update A&M workplan and calendar of key dates per internal comments for inclusion in PMO deck.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Colangelo, Samuel	7/28/2022	1.6	Call with A&M, K&E, Centerview, and company to discuss Chapter 11 status, case updates, and future workstreams.
Colangelo, Samuel	7/28/2022	0.6	Call with R. Campagna, J. Hertzberg, H. Bixler, A. Lal, P. Kinealy, C. Brantley, A. Ciriello, K. Domfeh, E. Lucas, R. Allison, B. Wadzita, E. Raab (all A&M) to discuss case updates and work plan for the week.
Colangelo, Samuel	7/28/2022	0.3	Calls with A. Lal (A&M) to discuss PMO deck updates.
Colangelo, Samuel	7/28/2022	2.8	Update PMO slide deck in advance of advisor call with company management per internal and advisor comments.
Colangelo, Samuel	7/28/2022	0.7	Create schedule of pre-petition payments made for PMO deck.
Domfeh, Kofi	7/28/2022	1.7	Analyze coin balance manual adjustments.
Domfeh, Kofi	7/28/2022	0.4	Analyze futures hedge positions.
Domfeh, Kofi	7/28/2022	1.7	Prepare summaries for entity level balance sheet analyses.
Lucas, Emmet	7/28/2022	0.6	Call with R. Campagna, J. Hertzberg, H. Bixler, A. Lal, P. Kinealy, C. Brantley, A. Ciriello, K. Domfeh, S. Colangelo, R. Allison, B. Wadzita, E. Raab (all A&M) to discuss case updates and work plan for the week.
Raab, Emily	7/28/2022	1.9	Analyze contracts to identify notice parties.
Raab, Emily	7/28/2022	1.6	Work on redaction of schedule A to remove individual names.
Bixler, Holden	7/29/2022	0.5	Confer with A&M team re: status of workstreams.
Bixler, Holden	7/29/2022	0.6	Review asset question from K&E and correspondence re: same.
Bixler, Holden	7/29/2022	0.6	Correspondence with K&E and team re: notice issue.
Bixler, Holden	7/29/2022	0.8	Review additional IDI material provided by D. Wendt (CEL).
Campagna, Robert	7/29/2022	1.3	Review of internal reporting related to outstanding DeFi positions and comparison to balance sheet.
Ciriello, Andrew	7/29/2022	2.3	Analyze loans and borrowing (and associated collateral to inform recovery analysis.
Ciriello, Andrew	7/29/2022	0.2	Review and comment on proposed KERP list.
Domfeh, Kofi	7/29/2022	1.7	Analyze historical trial balances to prepare intercompany loan schedule.
Lal, Arjun	7/29/2022	1.2	Meet with A. Parker (Celsius), K. Tang (Celsius) to discuss GL pre vs. post separation.
Lal, Arjun	7/29/2022	2.8	Develop draft hypothetical liquidation analysis.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Raab, Emily	7/29/2022	2.3	Update internal bankruptcy database to incorporate new creditor information.
Raab, Emily	7/29/2022	1.9	Analyze contracts to identify notice parties.
Wadzita, Brent	7/29/2022	0.9	Process turnover document of employee listings to the administrative agent for inclusion into the creditor matrix to be noticed of the bankruptcy.
Campagna, Robert	7/30/2022	1.1	Address open issues related to terms of A&M retention.
Ciriello, Andrew	7/30/2022	0.4	Review and comment on proposed KERP list.
Allison, Roger	8/1/2022	0.8	Draft supplemental list of parties in interest to run through the conflicts process.
Allison, Roger	8/1/2022	1.4	At the direction of counsel, research additional identifying information for certain parties in interest.
Bixler, Holden	8/1/2022	0.4	Review proposed return correspondence to K&E regarding claims questions.
Bixler, Holden	8/1/2022	0.4	Confer with A&M team re: status of various open items.
Bixler, Holden	8/1/2022	1.1	Review and provide comments to A&M team re: PMO slides.
Bixler, Holden	8/1/2022	0.7	Confer with team re: various inquiries from K&E regarding claims issues.
Brantley, Chase	8/1/2022	0.4	Participate in call with E. Lucas, S. Colangelo (A&M) to discuss UCC diligence requests, month-end reporting requirements.
Brantley, Chase	8/1/2022	0.5	Participate in call with A. Lal, A. Ciriello, S. Colangelo (all A&M), K&E, and the Company to discuss withhold accounts.
Brantley, Chase	8/1/2022	0.4	Prepare estimate of accruals for stub period close.
Brantley, Chase	8/1/2022	0.3	Outline pre-paid retainer analysis.
Brantley, Chase	8/1/2022	0.4	Participate in call with S. Colangelo (A&M) and company to discuss contract rejection process.
Campagna, Robert	8/1/2022	0.4	Prepare billing detail for July and email at request of management team.
Ciriello, Andrew	8/1/2022	2.4	Analyze freeze file and loan / borrows files to reconcile to balance sheet and inform recovery analysis.
Colangelo, Samuel	8/1/2022	1.2	Update PMO deck to reflect other advisor input for current week.
Colangelo, Samuel	8/1/2022	0.4	Call with C. Brantley (A&M) and company to discuss contract rejection process.
Colangelo, Samuel	8/1/2022	0.5	Call with A. Lal, A. Ciriello, C. Brantley (all A&M), K&E, and company to discuss withhold accounts.
Colangelo, Samuel	8/1/2022	0.4	Participate in call with C. Brantley, E. Lucas (A&M) to discuss UCC diligence requests, month-end reporting requirements.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Domfeh, Kofi	8/1/2022	1.1	Analyze coin balance freeze report manual adjustments.
Domfeh, Kofi	8/1/2022	2.7	Prepare historical expenses by entity analyses from trial balances.
Domfeh, Kofi	8/1/2022	1.1	Prepare historical balance sheet by entity analyses.
Lal, Arjun	8/1/2022	0.5	Attend call with K&E team and Celsius management to discuss Withheld accounts.
Lucas, Emmet	8/1/2022	0.3	Correspond with D. Delano (CEL), A. Wirtz (K&E) regarding status of utility adequate assurance account.
Lucas, Emmet	8/1/2022	0.4	Participate in call with C. Brantley, S. Colangelo (A&M) to discuss UCC diligence requests, month-end reporting requirements.
Raab, Emily	8/1/2022	0.8	Analyze datashare site for loan agreements at the request of counsel.
Stegenga, Jeffery	8/1/2022	0.5	Participated in discussion with B. Campagna (A&M) and in-house counsel re: potential retention issues on post-petition A&M role.
Allison, Roger	8/2/2022	2.6	Perform bucket analysis of customer deposit balances for the conflicts process.
Bixler, Holden	8/2/2022	1.3	Review and revise Form 426 reporting deck.
Bixler, Holden	8/2/2022	0.6	Review updated conflicts list.
Bixler, Holden	8/2/2022	0.3	Review updated PMO deck.
Ciriello, Andrew	8/2/2022	0.5	Call with T. Collins (K&E) and J. Gartrell, M. Boyce (WTW) regarding development of KERP and KEIP.
Ciriello, Andrew	8/2/2022	2.1	Analyze freeze file and loan / borrows files to reconcile to balance sheet and inform recovery analysis.
Ciriello, Andrew	8/2/2022	0.3	Call with A. Lal, H. Bixler, J. Hertzberg, P. Kinealy, C. Brantley, E. Lucas, K. Domfeh, B. Wadzita, R. Allison (all A&M) to discuss UCC and other case updates.
Colangelo, Samuel	8/2/2022	0.4	Review A&M PMO slides and include in larger presentation file.
Colangelo, Samuel	8/2/2022	0.3	Call with A. Lal, H. Bixler, J. Hertzberg, P. Kinealy, C. Brantley, A. Ciriello, E. Lucas, K. Domfeh, B. Wadzita, R. Allison (all A&M) to discuss UCC and other case updates.
Domfeh, Kofi	8/2/2022	0.7	Analyze coin balance freeze report manual adjustments.
Domfeh, Kofi	8/2/2022	2.2	Analyze coin balance freeze report manual adjustments.
Domfeh, Kofi	8/2/2022	0.3	Call with A. Lal, H. Bixler, J. Hertzberg, P. Kinealy, C. Brantley, A. Ciriello, E. Lucas, B. Wadzita, R. Allison (all A&M) to discuss UCC and other case updates.
Domfeh, Kofi	8/2/2022	2.4	Prepare balance sheet reconciliation analyses for coin balances.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lal, Arjun	8/2/2022	0.7	Attend meeting with K&E team, Celsius HR management to discuss list of Insiders.
Lucas, Emmet	8/2/2022	0.3	Participate in call with A. Lal, H. Bixler, J. Hertzberg, P. Kinealy, C. Brantley, A. Ciriello, S. Colangelo, K. Domfeh, B. Wadzita, R. Allison (all A&M) to discuss UCC and other case updates.
Raab, Emily	8/2/2022	2.6	Update Case Management Services related slides for the PMO meeting.
Stegenga, Jeffery	8/2/2022	0.3	Participated in discussion with J. Hertzberg (A&M) re: application for employment status and timing.
Allison, Roger	8/3/2022	0.6	Draft tax authority notice list and provide to counsel.
Allison, Roger	8/3/2022	0.8	Analyze parties in interest list from counsel and add new names to the A&M conflicts list.
Allison, Roger	8/3/2022	0.7	Perform institutional net lending analysis for the UK entity.
Allison, Roger	8/3/2022	0.9	Perform quality control of retail customer listing re: name presentation.
Allison, Roger	8/3/2022	0.5	Conduct research on corrupted retail customer names and provide updated listing to the conflicts team.
Bixler, Holden	8/3/2022	0.8	Review state license master list.
Bixler, Holden	8/3/2022	0.3	Correspond with D. Wendt (CEL) re: inquiries from UST re: state license master list.
Bixler, Holden	8/3/2022	0.5	Participate in conferences with A. Alisie (CEL) re: asset recovery actions.
Campagna, Robert	8/3/2022	0.7	Call with E. Antipas at Celsius to discuss PMO and key activities looking forward.
Ciriello, Andrew	8/3/2022	0.3	Review and comment on weekly PMO deck ahead of discussion with management.
Colangelo, Samuel	8/3/2022	0.6	Update A&M workplan and calendar of key dates per internal comments for inclusion in PMO deck.
Colangelo, Samuel	8/3/2022	0.4	Review cash model and liquidity chart for inclusion in current week PMO presentation.
Colangelo, Samuel	8/3/2022	0.4	Update liquidity graph to conform to format from prior presentations.
Colangelo, Samuel	8/3/2022	0.9	Update weekly PMO presentation per internal comments.
Domfeh, Kofi	8/3/2022	1.3	Prepare analyses of coin value and coin quantities for updated freeze report.
Domfeh, Kofi	8/3/2022	0.4	Call with Debtors to discuss freeze report.
Domfeh, Kofi	8/3/2022	1.3	Analyze management P&L.
Domfeh, Kofi	8/3/2022	0.3	Prepare analyses of coin value and coin quantities for updated freeze report.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Domfeh, Kofi	8/3/2022	0.5	Call with Centerview and Houlihan Lokey to discuss diligence request list.
Domfeh, Kofi	8/3/2022	2.4	Prepare balance sheet reconciliation for updated freeze report.
Raab, Emily	8/3/2022	2.3	Work on Schedule A to redact individual names.
Raab, Emily	8/3/2022	1.7	Work on Schedule A to indicate which names are redacted.
Stegenga, Jeffery	8/3/2022	0.6	Participated in follow-up discussion w/ R. Kwasteniet re: 327(a) application, case progress and filing timing.
Allison, Roger	8/4/2022	0.6	At the request of counsel, perform research re: creditor outreach.
Bixler, Holden	8/4/2022	1.3	Review updated license documentation requested by UST and tracker.
Bixler, Holden	8/4/2022	0.6	Review further state registration documentation provided in response to UST requests.
Campagna, Robert	8/4/2022	0.8	Review draft materials from WTW w/r/t benchmarking.
Ciriello, Andrew	8/4/2022	0.5	A&M all hands call to discuss UCC diligence requests, statements & schedules, retention, and general case updates.
Colangelo, Samuel	8/4/2022	0.4	Update A&M workplan and calendar of key dates per internal comments for weekly distribution.
Colangelo, Samuel	8/4/2022	0.5	Call with H. Bixler, E. Lucas, A. Ciriello, C. Brantley, P. Kinealy, J. Hertzberg, R. Allison, K. Domfeh, B. Wadzita, E. Raab (all A&M) to discuss case updates and workstream status.
Colangelo, Samuel	8/4/2022	0.3	Review cash management order to confirm processes for non-debtor operations/funding.
Domfeh, Kofi	8/4/2022	0.5	Attend A&M internal status update call.
Lucas, Emmet	8/4/2022	0.5	Participate in call with H. Bixler, S. Colangelo, A. Ciriello, C. Brantley, P. Kinealy, J. Hertzberg, R. Allison, K. Domfeh, B. Wadzita, E. Raab (all A&M) to discuss case updates and workstream status.
Bixler, Holden	8/5/2022	0.8	Confer with K&E re: UST diligence open items.
Bixler, Holden	8/5/2022	0.5	Review correspondence from K&E re: creditor inquiry and response re: same.
Bixler, Holden	8/5/2022	0.4	Correspond with K&E re: follow-up UST requests.
Bixler, Holden	8/5/2022	0.5	Conferences with A&M team re: status of various open items.
Bixler, Holden	8/5/2022	1.1	Review outline of UST follow up inquiries provided by K&E and provide comments to same.
Colangelo, Samuel	8/5/2022	0.2	Check and edit PDFs for disclaimer additions.
Colangelo, Samuel	8/5/2022	0.8	Assemble post-filing AP data sheet per internal request.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Domfeh, Kofi	8/5/2022	0.4	Attend A&M internal status update call.
Lal, Arjun	8/5/2022	2.3	Review and analyze changes to July 13th coins report from filed version.
Lucas, Emmet	8/5/2022	0.3	Correspond with D. Delano (CEL) regarding ongoing use of Brex, ability to pay post-petition.
Bixler, Holden	8/6/2022	0.9	Review license tracker and detail provided.
Bixler, Holden	8/6/2022	0.9	Confer with K&E re: status of UST requests.
Bixler, Holden	8/6/2022	0.8	Review updated license information and reconcile to master tracker.
Bixler, Holden	8/6/2022	0.3	Correspond with D. Wendt (CEL) re: open items in license tracker.
Bixler, Holden	8/6/2022	0.8	Review various updated UST responses.
Allison, Roger	8/8/2022	2.6	At the direction of counsel, perform analysis and compile a listing of coins supported in the Celsius system.
Bixler, Holden	8/8/2022	0.4	Correspond with A&M team re: remaining open UST diligence items.
Bixler, Holden	8/8/2022	0.5	Confer with S. Cohen (K&E) and team re: status of UST diligence items.
Bixler, Holden	8/8/2022	0.5	Confer with A&M team re: status of various workstreams.
Bixler, Holden	8/8/2022	0.3	Review various response to UST diligence questions.
Brantley, Chase	8/8/2022	0.3	Participate in call with E. Lucas and S. Colangelo (A&M) to discuss current week workstreams and UCC requests.
Campagna, Robert	8/8/2022	0.7	Call to discuss debtor advisor work scopes with Celsius (A. Denizkurdu, E. Antipas) and K&E (R. Kwasteniet).
Campagna, Robert	8/8/2022	0.7	Follow up call with A&M (A. Lal) and Celsius (T. Ramos, D. Faulkner) on Israel retention issues.
Campagna, Robert	8/8/2022	1.1	Analysis of proposal regarding employee issues in Serbia and Israel.
Campagna, Robert	8/8/2022	0.6	Coordination with Celsius HR re: employee separation.
Campagna, Robert	8/8/2022	0.5	Discussion with Celsius (D. Leon, C. Ferraro, T. Ramos) and A&M (A. Ciriello) regarding retention issues in Israel.
Campagna, Robert	8/8/2022	0.6	Partial participation in meeting to discuss retention relates concerns with WTW (M. Boyce, J. Gartrell), K&E (T. Schwallier) and A&M (A. Lal).
Ciriello, Andrew	8/8/2022	1.4	Prepare responses to UST and UCC questions on wages.
Colangelo, Samuel	8/8/2022	0.5	Review company comments/questions on workplan and update document.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/8/2022	0.3	Call with C. Brantley and E. Lucas (A&M) to discuss current week workstreams and UCC requests.
Colangelo, Samuel	8/8/2022	0.3	Assemble stand alone outstanding AP list per internal claims request.
Domfeh, Kofi	8/8/2022	1.7	Prepare coin balances analyses.
Domfeh, Kofi	8/8/2022	1.8	Analyze historical trial balances intercompany transactions.
Lal, Arjun	8/8/2022	0.7	Attend follow-up call with R. Campagna (A&M) and T. Ramos and D. Faulkner (Celsius) management in Israel to discuss employee retention issues.
Lucas, Emmet	8/8/2022	0.3	Participate in call with C. Brantley and S. Colangelo (A&M) to discuss current week workstreams and UCC requests.
Lucas, Emmet	8/8/2022	0.2	Participate in call with D. Delano (CEL) to discuss utility adequate assurance account.
Raab, Emily	8/8/2022	2.2	Analyze leases to create a damage calculation tracker.
Allison, Roger	8/9/2022	0.9	Research notice information for vendors missing from the creditor matrix.
Bixler, Holden	8/9/2022	0.7	Review notes on mining responses to UST requests.
Bixler, Holden	8/9/2022	1.2	Review updated registrations and license tracker.
Campagna, Robert	8/9/2022	0.4	A&M internal call to discuss work streams, key items, and status update (S. Colangelo, E. Lucas, A. Ciriello, K. Domfeh).
Campagna, Robert	8/9/2022	0.8	Review summary of Serbia and Israel employee concerns.
Ciriello, Andrew	8/9/2022	0.1	Call with S. Colangelo (A&M) to discuss UCC meeting slide deck.
Colangelo, Samuel	8/9/2022	1.8	Update UCC presentation based on internal comments.
Colangelo, Samuel	8/9/2022	0.4	Call with R. Campagna, E. Lucas, A. Ciriello, K. Domfeh (A&M) to discuss case updates and workstream status.
Colangelo, Samuel	8/9/2022	0.1	Call with A. Ciriello (A&M) to discuss UCC meeting slide deck.
Colangelo, Samuel	8/9/2022	0.9	Assemble initial slides for UCC member meeting.
Colangelo, Samuel	8/9/2022	0.3	Call with C. Brantley and E. Lucas (A&M) to discuss UCC meeting slide deck.
Domfeh, Kofi	8/9/2022	1.4	Prepare top coin balances analyses.
Domfeh, Kofi	8/9/2022	2.7	Prepare retail loan analyses summary for UCC presentation.
Domfeh, Kofi	8/9/2022	1.9	Prepare variance analyses versus prior coin balance reports.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Domfeh, Kofi	8/9/2022	1.4	Prepare coin balance presentation for UCC.
Domfeh, Kofi	8/9/2022	1.8	Prepare coin balances analyses report.
Domfeh, Kofi	8/9/2022	1.2	Prepare coin balance variance analyses.
Domfeh, Kofi	8/9/2022	0.4	Attend A&M all hands call to discuss status of workstreams.
Domfeh, Kofi	8/9/2022	0.6	Prepare freeze report coin balance analyses with updated exchange coin value adjustments.
Lucas, Emmet	8/9/2022	0.3	Participate in call with C. Brantley, S. Colangelo (A&M) to discuss UCC meeting slide deck.
Raab, Emily	8/9/2022	0.7	Update lease rejection PowerPoint slide.
Raab, Emily	8/9/2022	1.3	Update lease rejection calculation excel file.
Bixler, Holden	8/10/2022	0.5	Confer with E. Antipas (CEL) re: project status and planning.
Bixler, Holden	8/10/2022	0.3	Correspond with team re: remaining open IDI items.
Campagna, Robert	8/10/2022	1.3	Review detail of institutional loans and status as performing vs. non-performing.
Campagna, Robert	8/10/2022	0.7	Call with E. Antipas at Celsius and A&M (H. Bixler) to discuss Statement & Schedules process.
Colangelo, Samuel	8/10/2022	0.7	Update retail and institutional loan detail files to reflect latest balances for inclusion in UCC deck.
Colangelo, Samuel	8/10/2022	1.9	Edit/update UCC slide deck per internal comments.
Colangelo, Samuel	8/10/2022	0.3	Update rig deployment schedule for UCC presentation.
Colangelo, Samuel	8/10/2022	0.5	Call with R. Campagna, A. Lal, C. Brantley, K. Domfeh, A. Ciriello (all A&M) to review UCC presentation.
Colangelo, Samuel	8/10/2022	0.7	Assemble G&A management data and graphs for UCC deck.
Colangelo, Samuel	8/10/2022	0.8	Check UCC deck in preparation for distribution to other company advisors.
Colangelo, Samuel	8/10/2022	0.9	Update coin price sensitivity tables for UCC deck.
Colangelo, Samuel	8/10/2022	0.8	Update balance sheet and coin detail files to reflect latest financials for inclusion in UCC deck.
Domfeh, Kofi	8/10/2022	1.7	Prepare institutional loan analyses summary for UCC presentation.
Domfeh, Kofi	8/10/2022	0.8	Attend A&M call to discuss UCC presentation (Campagna, Lal, Ciriello, Brantley, Colangelo).

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Domfeh, Kofi	8/10/2022	2.7	Prepare freeze report for UCC presentation.
Allison, Roger	8/11/2022	1.3	Research notice information for vendors in Open AP and add to the creditor matrix.
Allison, Roger	8/11/2022	1.1	Draft supplemental list of parties in interest to provide to counsel.
Bixler, Holden	8/11/2022	0.3	Review reclamation demand.
Bixler, Holden	8/11/2022	1.1	Review and provide comments to creditor matrix data tracker.
Brantley, Chase	8/11/2022	0.9	Participate in call with S. Colangelo (A&M) to discuss UCC presentation and outline next steps.
Brantley, Chase	8/11/2022	0.5	Call with S. Colangelo and Centerview to review UCC deck ahead of presentation.
Campagna, Robert	8/11/2022	1.1	Review of Celsius coin report and reconciliation to balance sheet as of 7/29/22.
Campagna, Robert	8/11/2022	0.5	Call with WTW (J. Gartrell, M. Boyce) to discuss status of employee benchmarking.
Colangelo, Samuel	8/11/2022	0.9	Call with C. Brantley (A&M) to discuss UCC presentation and relevant next steps.
Colangelo, Samuel	8/11/2022	0.5	Update retail and institutional loan detail files per internal comments for UCC deck.
Colangelo, Samuel	8/11/2022	0.5	Call with C. Brantley and Centerview to review UCC deck ahead of presentation.
Colangelo, Samuel	8/11/2022	0.6	Check UCC presentation ahead of meeting.
Domfeh, Kofi	8/11/2022	0.3	Attend A&M internal meeting to discuss status of workstreams.
Domfeh, Kofi	8/11/2022	0.3	Attend call with E. Lucas and A. Ciriello (A&M) to discuss presentation for UCC meeting.
Domfeh, Kofi	8/11/2022	1.6	Prepare freeze report variance analyses.
Lucas, Emmet	8/11/2022	0.3	Participate in A&M all-hands call to discuss latest case updates.
Bixler, Holden	8/12/2022	0.5	Conferences with A&M team re: workplan.
Bixler, Holden	8/12/2022	1.3	Review business licenses provided by company, reconcile to schedule.
Brantley, Chase	8/12/2022	0.2	Finalize and share with the Company draft cash and coin report to be filed with the court.
Brantley, Chase	8/12/2022	0.6	Review and provide comments for draft cash and coin report to be filed with the court ahead of sharing with the Company.
Campagna, Robert	8/12/2022	0.7	Review intercompany loan agreements between CNL and Mining requested by UCC.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Domfeh, Kofi	8/12/2022	0.4	Research intercompany revolver loan documents.
Brantley, Chase	8/13/2022	0.4	Prepare questions for the Company on certain reporting feasibility re: mined BTC and hash rate.
Brantley, Chase	8/13/2022	0.5	Prepare for and participate in meeting with the A. Lal (A&M) and C. Ferraro (Company) to review external cash and coin report.
Brantley, Chase	8/13/2022	0.7	Review and provide comments for cash and coin report to be filed with the court.
Brantley, Chase	8/14/2022	0.3	Respond to questions from the Company re: mining reporting requirements.
Brantley, Chase	8/14/2022	0.3	Review of proposed reporting requirements by the UCC advisors ahead of call.
Brantley, Chase	8/14/2022	0.3	Prepare and share with team summary of mining model diligence and call with the Company.
Brantley, Chase	8/15/2022	0.6	Edit and review latest reporting requirement outline from the UCC advisors and share with the team.
Brantley, Chase	8/15/2022	0.2	Participate in call with E. Lucas, S. Colangelo (A&M) to discuss weekly reporting requirements, vendor management updates.
Brantley, Chase	8/15/2022	0.4	Respond to questions from A. Lal (A&M) re: rig counts and mined BTC in 2nd day objections.
Brantley, Chase	8/15/2022	0.8	Outline site build summary output page as part of the weekly report to satisfy reporting requirements.
Brantley, Chase	8/15/2022	0.4	Participate in call with A. Lal and A. Ciriello (A&M) to discuss reporting memorandum.
Brantley, Chase	8/15/2022	0.7	Finalize and share supporting detail to cash forecast consistent with the filed budget.
Brantley, Chase	8/15/2022	0.4	Review of BTC revenue and hash rate report as part of the supporting detail to weekly report.
Campagna, Robert	8/15/2022	0.7	Call with C. Ferraro and K. Tang at Celsius to discuss equity hole analysis.
Campagna, Robert	8/15/2022	0.5	Research regarding UK audit requirement for companies in Chapter 11.
Colangelo, Samuel	8/15/2022	0.2	Participate in call with C. Brantley, E. Lucas (A&M) to discuss weekly reporting requirements, vendor management updates.
Domfeh, Kofi	8/15/2022	1.4	Check revised petition date coin balance detail analyses.
Domfeh, Kofi	8/15/2022	0.7	Prepare due diligence responses for UCC re: crypto blockchain categories.
Domfeh, Kofi	8/15/2022	1.8	Prepare template for coin balance detail filing report.
Domfeh, Kofi	8/15/2022	2.4	Prepare due diligence responses for UCC re: retail collateral.
Domfeh, Kofi	8/15/2022	1.5	Prepare coin balance analyses from updated freeze report.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Domfeh, Kofi	8/15/2022	0.4	Attend A&M call with Debtors to discuss coin balance variance analyses (A. Lal, R. Campagna).
Domfeh, Kofi	8/15/2022	1.2	Prepare analyses of institutional collateral as of petition date.
Lal, Arjun	8/15/2022	1.8	Review proposed reporting framework from UCC advisors.
Lal, Arjun	8/15/2022	0.7	Draft written responses for UCC advisors re: proposed reporting framework.
Lucas, Emmet	8/15/2022	0.2	Participate in call with C. Brantley, S. Colangelo (A&M) to discuss weekly reporting requirements, vendor management updates.
Bixler, Holden	8/16/2022	0.4	Review final business license requested by UST and tracker re: same.
Bixler, Holden	8/16/2022	0.3	Confer with A&M team re: professional invoicing issues.
Bixler, Holden	8/16/2022	0.4	Review comments to open creditor matrix items and tracker re: same.
Bixler, Holden	8/16/2022	0.6	Review invoices related to professional invoicing process.
Brantley, Chase	8/16/2022	0.3	Outline open items for team to complete re: weekly reporting pack and invoice approvals ahead of call.
Brantley, Chase	8/16/2022	1.1	Continue to review and prepare outline of BTC revenue and hash rate report as part of the supporting detail to weekly report.
Brantley, Chase	8/16/2022	1.1	Edit and provide redline to UCC advisor draft weekly reporting requirements.
Brantley, Chase	8/16/2022	0.4	Participate in call with E. Lucas, S. Colangelo (A&M) to discuss weekly cash reporting package.
Campagna, Robert	8/16/2022	0.7	A&M internal call to discuss work streams, key items, and status update with E. Lucas, A. Ciriello, S. Colangelo, and K. Domfeh (A&M).
Ciriello, Andrew	8/16/2022	0.7	A&M all hands call to discuss UCC diligence, second day hearing, cost savings initiatives and general case updates.
Colangelo, Samuel	8/16/2022	0.7	Assemble UCC reporting summary tracker and payment list for prior two-week period.
Colangelo, Samuel	8/16/2022	0.8	Update UCC reporting summary tracker and payment list.
Colangelo, Samuel	8/16/2022	0.4	Participate in call with C. Brantley, E. Lucas (A&M) to discuss weekly cash coin reporting package.
Colangelo, Samuel	8/16/2022	0.7	Call with R. Campagna, E. Lucas, A. Ciriello, K. Domfeh (A&M) to discuss case updates and workstream status.
Domfeh, Kofi	8/16/2022	2.1	Prepare template for coin balance detail filing report.
Domfeh, Kofi	8/16/2022	1.6	Analyze Debtors' coin balance variance report at petition versus July month end.
Domfeh, Kofi	8/16/2022	0.7	Attend A&M internal call with R. Campagna, E. Lucas, A. Ciriello, S. Colangelo (A&M) to discuss status of workstreams.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Domfeh, Kofi	8/16/2022	1.3	Prepare template for coin balance detail filing report.
Lucas, Emmet	8/16/2022	0.4	Participate in call with C. Brantley, S. Colangelo (A&M) to discuss weekly cash coin reporting package.
Lucas, Emmet	8/16/2022	0.7	Participate in all-hands call with R. Campagna, A. Ciriello, S. Colangelo, K. Domfeh (A&M) to discuss latest case updates.
Bixler, Holden	8/17/2022	1.2	Review 341 meeting talking points with A&M team re: various responses re: same.
Bixler, Holden	8/17/2022	1.0	Attend 341 prep call with C. Ferraro (CEL) and K&E.
Bixler, Holden	8/17/2022	1.3	Review and provide comments to PMO slide provided by company.
Bixler, Holden	8/17/2022	1.4	Prepare professional fee analysis.
Bixler, Holden	8/17/2022	0.3	Review 341 meeting preparation precedent.
Campagna, Robert	8/17/2022	0.8	Call with A. Denizkurdu to discuss sale process and upcoming UCC meeting.
Campagna, Robert	8/17/2022	0.4	Call with A. Mashinsky to discuss staffing levels.
Colangelo, Samuel	8/17/2022	1.3	Assemble T-Minus schedule for Texas rig sites.
Domfeh, Kofi	8/17/2022	2.2	Analyze loan agreements of non-performing loans.
Domfeh, Kofi	8/17/2022	0.9	Prepare dollarization analyses of non-performing loan.
Domfeh, Kofi	8/17/2022	0.7	Prepare template for coin balance detail filing report.
Domfeh, Kofi	8/17/2022	0.6	Call with A. Ciriello (A&M) to discuss coin freeze report.
Domfeh, Kofi	8/17/2022	0.6	Analyze coin freeze report variance analyses and supplementary data.
Lal, Arjun	8/17/2022	0.6	Attend meeting with M3 to discuss reporting requirements.
Lal, Arjun	8/17/2022	0.7	Attend meeting with M3 to discuss reporting requirements.
Allison, Roger	8/18/2022	0.6	Research individual's customer balance re: customer inquiry.
Bixler, Holden	8/18/2022	0.3	Correspond with K&E regarding updated 341 talking points.
Bixler, Holden	8/18/2022	0.2	Confer with A&M team regarding 341 Q&A.
Bixler, Holden	8/18/2022	0.6	Review 341 Q&A provided by C. Ferraro (CEL).

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	8/18/2022	0.9	Prepare 341 meeting talking points.
Bixler, Holden	8/18/2022	0.6	Review updated 341 prep talking points.
Brantley, Chase	8/18/2022	0.6	Participate in call with S. Colangelo (A&M) and the Company to review mining site build progress.
Campagna, Robert	8/18/2022	0.6	Correspondence with C. Ferraro related to mined BTC sale procedures.
Campagna, Robert	8/18/2022	0.5	A&M internal call with S. Colangelo, K. Domfeh and B. Wadzita (A&M) to discuss work streams, key items, and status update.
Campagna, Robert	8/18/2022	0.4	Analysis of leases and proposed space in UK.
Campagna, Robert	8/18/2022	0.4	Call with Celsius (A. Denizkurdu, E. Tapinas) to discuss A&M staffing levels and workplan.
Campagna, Robert	8/18/2022	1.3	Preparation call for section 341 meeting with Celsius (C. Ferraro) and K&E (R. Kwasteniet, H. Hockberger, S. Golden).
Campagna, Robert	8/18/2022	0.9	Correspondence with C. Ferraro regarding 341 meeting questions / diligence.
Ciriello, Andrew	8/18/2022	0.8	Update coin recovery analysis based on updated coin volumes and prices.
Colangelo, Samuel	8/18/2022	0.5	Call with K. Domfeh, R. Campagna and B. Wadzita (A&M) to discuss case updates and workstream status.
Colangelo, Samuel	8/18/2022	0.6	Call with C. Brantley (A&M), and company to review mining site build progress.
Domfeh, Kofi	8/18/2022	0.5	Attend A&M internal meeting/call to discuss status of workstreams.
Domfeh, Kofi	8/18/2022	1.4	Prepare variance analyses commentary summary for coin balance report.
Domfeh, Kofi	8/18/2022	0.9	Prepare variance analyses for coin balances as of filing date.
Domfeh, Kofi	8/18/2022	0.5	Attend call with A. Ciriello (A&M) and Debtors to do a balance sheet by entity deep dive.
Domfeh, Kofi	8/18/2022	1.7	Prepare commentary for coin balance variance report.
Domfeh, Kofi	8/18/2022	0.9	A&M call (A. Ciriello and E. Lucas) to discuss coin balance report details.
Kinealy, Paul	8/18/2022	0.7	Partial participation in call with D. Yarwood, A. Seetharaman (CEL), A. Lal, and A. Ciriello (A&M) to review updated petition date balance sheet.
Lal, Arjun	8/18/2022	0.7	Attend meeting with K&E and Celsius legal team to discuss Custody and Withheld accounts.
Lucas, Emmet	8/18/2022	0.9	Participate in A&M all-hands call with K. Domfeh and A. Ciriello to discuss latest case updates.
Bixler, Holden	8/19/2022	0.5	Conference call with A. Parker (CEL) and R. Allison (A&M) re: Form 426 follow-up questions.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	8/19/2022	2.8	Attend 341 meeting with A. Lal, R. Campagna (A&M).
Campagna, Robert	8/19/2022	0.6	Post creditor meeting recap with Celsius (A. Mashinsky, C. Ferraro), K&E (R. Kwasteniet, H. Hockberger), and A&M (A. Lal).
Campagna, Robert	8/19/2022	0.4	Call with D. Barse to discuss case matters.
Campagna, Robert	8/19/2022	2.8	Attend section 341 meeting with A. Lal and H. Bixler.
Ciriello, Andrew	8/19/2022	1.3	Revise recovery analysis as of the petition date based on revised inputs from management.
Colangelo, Samuel	8/19/2022	0.5	Edit professional fee tracker list to reflect latest invoices received.
Domfeh, Kofi	8/19/2022	1.9	Prepare analyses on institutional loan collateral and amounts.
Domfeh, Kofi	8/19/2022	1.4	Prepare crypto assets balance by entity.
Domfeh, Kofi	8/19/2022	0.8	Prepare analyses on retail loan collateral and amounts.
Lal, Arjun	8/19/2022	2.8	Attend section 341 meeting with H. Bixler and R. Campagna.
Raab, Emily	8/19/2022	0.6	Participate on call with company to discuss contract rejection process.
Campagna, Robert	8/20/2022	0.4	Follow up emails with UCC advisors (M3) regarding mined BTC motion and strategy.
Bixler, Holden	8/22/2022	0.5	Confer with A&M team re: open items and planning for day.
Bixler, Holden	8/22/2022	0.4	Correspond with E. Antipas (CEL) re: critical dates list.
Bixler, Holden	8/22/2022	0.4	Correspond with K&E re: 341 meeting.
Bixler, Holden	8/22/2022	0.4	Correspond with C. Ferraro (CEL) re: continued 341 meeting.
Campagna, Robert	8/22/2022	1.3	Research / respond to open questions related to A&M retention.
Ciriello, Andrew	8/22/2022	0.4	Calls with K. Domfeh (A&M) regarding UCC diligence requests and coin reporting.
Ciriello, Andrew	8/22/2022	1.1	Update recovery analysis for latest freeze report and create alternative scenarios.
Ciriello, Andrew	8/22/2022	0.2	Correspond with A. Lal (A&M) regarding GK8 update call and intercompany diligence call.
Colangelo, Samuel	8/22/2022	0.1	Assemble invoices and other relevant information regarding Cyprus lease per internal request.
Domfeh, Kofi	8/22/2022	1.7	Prepare coin balance variance analyses report.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lal, Arjun	8/22/2022	0.2	Correspond with A. Ciriello (A&M) regarding GK8 update call and intercompany diligence call.
Allison, Roger	8/23/2022	0.4	Research information for the supplemental retention application re: questions from the UST.
Allison, Roger	8/23/2022	0.9	Research additional information for certain parties in interest re: questions from the UST.
Campagna, Robert	8/23/2022	0.2	Send list of questions related to H. Bixler (A&M) statement and schedule summary schedules.
Campagna, Robert	8/23/2022	1.1	Review statement and schedule summary schedules.
Domfeh, Kofi	8/23/2022	1.7	Prepare coin balance report analyses by legal entity.
Domfeh, Kofi	8/23/2022	1.6	Prepare coin balance report analyses summary.
Domfeh, Kofi	8/23/2022	2.1	Prepare coin balance report update for court filing.
Campagna, Robert	8/24/2022	0.2	Review of coin exposure analysis.
Campagna, Robert	8/24/2022	0.4	A&M all hands call to discuss work streams, key items, and status update (A. Lal, C. Brantley, A. Ciriello, K. Domfeh, H. Bixler).
Ciriello, Andrew	8/24/2022	0.4	A&M all hands call to discuss go-forward business plan, next phase of headcount reductions and general case updates (R. Campagna, K. Domfeh, and others).
Domfeh, Kofi	8/24/2022	1.3	Prepare coin balances variance analyses for updated freeze reports.
Domfeh, Kofi	8/24/2022	0.6	Prepare updated coin freeze report variance for court filing.
Domfeh, Kofi	8/24/2022	0.4	Attend A&M all hands call to discuss status of workstreams (R. Campagna, A. Ciriello, and others).
Domfeh, Kofi	8/24/2022	0.6	Prepare coin balances variance analyses for updated balance sheet.
Campagna, Robert	8/25/2022	0.4	Review / respond to UST comments w/r/t A&M retention.
Campagna, Robert	8/25/2022	0.7	Analysis of employee loan data.
Campagna, Robert	8/25/2022	0.9	Review of employment agreements.
Bixler, Holden	8/26/2022	0.5	Confer with A&M team re: status of various items.
Bixler, Holden	8/26/2022	0.3	Review and circulate critical dates list.
Campagna, Robert	8/26/2022	0.7	Follow up emails related to Bitfinex and return of cash.
Allison, Roger	8/29/2022	1.6	Draft supplemental list of parties to run through the conflicts process re: retention application supplement.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Allison, Roger	8/29/2022	1.8	Draft an updated supplemental conflicts list for the retention application.
Allison, Roger	8/29/2022	1.1	Perform quality control procedures on the supplemental parties in interest listing.
Bixler, Holden	8/29/2022	0.5	Confer with A&M team re: plan for open items.
Bixler, Holden	8/29/2022	0.9	Review and provide comments to ExCo deck.
Brantley, Chase	8/29/2022	0.4	Participate in call with E. Lucas, S. Colangelo (A&M) to discuss vendor payments, MORs, and cash flow models.
Campagna, Robert	8/29/2022	0.2	Provide comments to H. Bixler (A&M) regarding drafts of statements and schedules.
Campagna, Robert	8/29/2022	1.9	Review latest drafts of statements and schedules.
Campagna, Robert	8/29/2022	0.6	Call with D. Leon to discuss employee issues in Israel.
Campagna, Robert	8/29/2022	0.7	Call with Celsius (T. Ramos, R. Deutsch), WTW (J. Gartrell, K. King), and K&E (R. Kwasteniet, T. Schwallier) to discuss benchmarking of compensation.
Campagna, Robert	8/29/2022	0.8	Review / respond to inquiries of the UST's office related to coin reports and coin movement.
Campagna, Robert	8/29/2022	0.8	Finalize response / supplemental declaration related to UST inquiries related to retention.
Campagna, Robert	8/29/2022	1.2	Analysis of compensation by region and employee.
Campagna, Robert	8/29/2022	0.6	Review final deck from labor counsel in advance of special committee meeting.
Ciriello, Andrew	8/29/2022	0.2	Review and comment on tax filing response letter.
Colangelo, Samuel	8/29/2022	0.4	Call with C. Brantley and E. Lucas to discuss vendor payments, MORs, and cash flow models.
Lucas, Emmet	8/29/2022	0.4	Participate in call with C. Brantley, S. Colangelo (A&M) to discuss vendor payments, MORs, and cash flow models.
Bixler, Holden	8/30/2022	0.5	Attend biweekly update call.
Bixler, Holden	8/30/2022	0.9	Review updated external inquiry process mapping.
Brantley, Chase	8/30/2022	0.3	Participate in call with E. Lucas, S. Colangelo (A&M) to discuss weekly reporting and payment reconciliation.
Campagna, Robert	8/30/2022	0.8	Communication related to Notional DeFi position.
Campagna, Robert	8/30/2022	0.8	A&M internal call to discuss work streams, key items, and status update with E. Lucas, A. Ciriello, and S. Colangelo (A&M).
Campagna, Robert	8/30/2022	0.3	Call with Celsius (C. Ferraro, A. Ahmed, A. Parker, L. Workman), K&E (H. Hockberger) and A&M.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	8/30/2022	0.4	Call with D. Barse to discuss employee issues.
Campagna, Robert	8/30/2022	1.1	Address business issues and new contracts related to the mining operation.
Colangelo, Samuel	8/30/2022	0.3	Call with C. Brantley and E. Lucas (both A&M) to discuss weekly reporting and payment reconciliation.
Colangelo, Samuel	8/30/2022	0.8	Call with B. Campagna, E. Lucas, and A. Ciriello (A&M) to discuss current workstreams and case update.
Lal, Arjun	8/30/2022	0.9	Correspond with K&E regarding reporting stipulation.
Lucas, Emmet	8/30/2022	0.8	Participate in A&M all-hands call with B. Campagna, A. Ciriello, and S. Colangelo (A&M) to discuss post-petition workstreams and latest case updates.
Lucas, Emmet	8/30/2022	0.3	Participate in call with C. Brantley, S. Colangelo (A&M) to discuss weekly reporting and payment reconciliation.
Bixler, Holden	8/31/2022	0.5	Confer with team re: data preservation issues.
Brantley, Chase	8/31/2022	0.3	Prepare for and participate in call to discuss July 13 close of books for mining.
Campagna, Robert	8/31/2022	0.5	Special Committee meeting with Mining management team to discuss operations.
Campagna, Robert	8/31/2022	0.8	Research regarding potential supplemental reporting assistance.
Ciriello, Andrew	8/31/2022	0.6	Review and comment on revised petition date balance sheet.
Ciriello, Andrew	8/31/2022	0.2	Correspond with A. Seetharaman regarding petition date balance sheet.
Ciriello, Andrew	8/31/2022	0.3	Call with J. Fan, A. Seetharaman, D. Yarwood (CEL) regarding petition date balance sheet.
Colangelo, Samuel	8/31/2022	0.9	Assemble post-petition reporting calendar per internal request.
Lal, Arjun	8/31/2022	1.4	Finalize edits to reporting stipulation.
Lal, Arjun	8/31/2022	1.3	Correspond with K&E and M3 regarding finalization of reporting stipulation.
Lucas, Emmet	8/31/2022	0.4	Participate in call with D. Delano, L. Workman (CEL), T. Scheffer (K&E) to discuss implications of Las Vegas lease rejection.
Campagna, Robert	9/1/2022	0.8	Call with T. Ramos (CEL) related to employee turnover and retention plan status.
Campagna, Robert	9/1/2022	1.3	Review draft materials relating to compensation plans in advance of meeting with WTW.
Colangelo, Samuel	9/1/2022	0.6	Review GK8 agreements and reconcile with existing trackers.
Lal, Arjun	9/1/2022	1.6	Review motions and other filings to develop reporting calendar.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lal, Arjun	9/1/2022	2.4	Refine & develop additional outputs for weekly coin reporting to UCC.
Bixler, Holden	9/2/2022	0.7	Review draft contract summary re: potential rejections.
Campagna, Robert	9/2/2022	0.9	Call with WTW (J. Gartrell, M. Boyce), K&E (R. Kwasteniet, T. Schwallier) and Celsius (T. Ramos) to discuss retention plans and status.
Lucas, Emmet	9/2/2022	0.4	Participate in Mining prep call with A&M, Celsius to review supporting documentation ahead of working session with UCC advisors.
Lal, Arjun	9/3/2022	0.4	Discuss coins report comments with A. Ciriello (A&M).
Lal, Arjun	9/3/2022	1.3	Review & comment on draft weekly coins report.
Lal, Arjun	9/4/2022	0.5	Analyze updated coins report and comments from company.
Allison, Roger	9/6/2022	0.5	Attend Internal A&M call with R. Campagna, H. Bixler, P. Kinealy, A. Lal, A. Ciriello, S. Colangelo, A. Frenkel, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week.
Bixler, Holden	9/6/2022	0.5	Attend Internal A&M call with C. Brantley, R. Campagna, P. Kinealy, A. Lal, A. Ciriello, S. Colangelo, A. Frenkel, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week
Bixler, Holden	9/6/2022	0.5	Confer with A&M team re: status of various open items.
Brantley, Chase	9/6/2022	0.5	Attend Internal A&M call with R. Campagna, H. Bixler, P. Kinealy, A. Lal, A. Ciriello, S. Colangelo, A. Frenkel, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week
Campagna, Robert	9/6/2022	0.6	Call with A. Denzikurdu related to exit date and staff transfers.
Campagna, Robert	9/6/2022	0.5	Attend Internal A&M call with C. Brantley, H. Bixler, P. Kinealy, A. Lal, A. Ciriello, S. Colangelo, A. Frenkel, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week
Ciriello, Andrew	9/6/2022	0.3	Provide input on key dates calendar requested by Celsius management.
Ciriello, Andrew	9/6/2022	0.5	Attend Internal A&M call with C. Brantley, R. Campagna, H. Bixler, P. Kinealy, A. Lal, S. Colangelo, A. Frenkel, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week
Colangelo, Samuel	9/6/2022	0.5	Attend Internal A&M call with C. Brantley, R. Campagna, H. Bixler, P. Kinealy, A. Lal, A. Ciriello, A. Frenkel, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week
Frenkel, Adam	9/6/2022	0.5	Attend Internal A&M call with C. Brantley, R. Campagna, H. Bixler, P. Kinealy, A. Lal, A. Ciriello, S. Colangelo, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week
Kinealy, Paul	9/6/2022	0.5	Attend Internal A&M call with C. Brantley, R. Campagna, H. Bixler, A. Lal, A. Ciriello, S. Colangelo, A. Frenkel, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week
Lal, Arjun	9/6/2022	0.5	Attend Internal A&M call with C. Brantley, R. Campagna, H. Bixler, P. Kinealy, A. Ciriello, S. Colangelo, A. Frenkel, R. Allison, E. Lucas (all A&M) to discuss case updates and work plan for current week

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	9/6/2022	0.5	Attend Internal A&M call with C. Brantley, R. Campagna, H. Bixler, P. Kinealy, A. Lal, A. Ciriello, S. Colangelo, A. Frenkel, R. Allison (all A&M) to discuss case updates and work plan for current week
Bixler, Holden	9/7/2022	0.5	Confer with A&M team re: data management issues.
Bixler, Holden	9/7/2022	0.3	Review critical dates list.
Campagna, Robert	9/7/2022	0.5	Call with S. Kleiderman to discuss retention concerns and security.
Campagna, Robert	9/7/2022	0.4	Patrial participation in meeting with mining management team related to alternative hosting providers.
Campagna, Robert	9/7/2022	0.7	Discuss HR issues with T. Ramos.
Campagna, Robert	9/7/2022	0.4	Call with Celsius (R. Sunada-Wong, B. Strauss) to discuss status of outstanding loans.
Tilsner, Jeremy	9/7/2022	1.0	Prepare for and participate in Special Committee call
Tilsner, Jeremy	9/7/2022	1.0	Participate in internal A&M call regarding ongoing bankruptcy data analysis.
Bixler, Holden	9/8/2022	0.5	Conferences with A&M team re: various open issues.
Bixler, Holden	9/8/2022	0.5	Internal A&M call with B. Campagna, A. Lal, C. Brantley, A. Ciriello, A. Frenkel, E. Lucas, and A. Colangelo to discuss Business Plan, Diligence Process, Cash Flow and general case updates
Brantley, Chase	9/8/2022	0.5	Internal A&M call with B. Campagna, A. Lal, A. Ciriello, A. Frenkel, E. Lucas, H. Bixler, and A. Colangelo to discuss Business Plan, Diligence Process, Cash Flow and general case updates
Campagna, Robert	9/8/2022	0.3	Call with WTW (J. Gartrell, M. Boyce) and K&E (T. Schwallier) to discuss retention plans and status.
Campagna, Robert	9/8/2022	0.3	Partial participation on internal A&M call with B. Campagna, A. Lal, C. Brantley, A. Ciriello, A. Frenkel, E. Lucas, H. Bixler, and A. Colangelo to discuss Business Plan, Diligence Process, Cash Flow and general case updates
Campagna, Robert	9/8/2022	1.6	Analysis of employee roster with view towards retention efforts.
Ciriello, Andrew	9/8/2022	0.5	Internal A&M call with B. Campagna, A. Lal, C. Brantley, A. Frenkel, E. Lucas, H. Bixler, and A. Colangelo to discuss Business Plan, Diligence Process, Cash Flow and general case updates
Colangelo, Samuel	9/8/2022	0.5	Internal A&M call with B. Campagna, A. Lal, C. Brantley, A. Ciriello, A. Frenkel, E. Lucas, and H. Bixler to discuss Business Plan, Diligence Process, Cash Flow and general case updates
Colangelo, Samuel	9/8/2022	0.3	Review mining rig deployment schedule.
Frenkel, Adam	9/8/2022	0.5	Internal A&M call with B. Campagna, A. Lal, C. Brantley, A. Ciriello, E. Lucas, H. Bixler, and A. Colangelo to discuss Business Plan, Diligence Process, Cash Flow and general case updates

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lal, Arjun	9/8/2022	0.5	Internal A&M call with B. Campagna, C. Brantley, A. Ciriello, A. Frenkel, E. Lucas, H. Bixler, and A. Colangelo to discuss Business Plan, Diligence Process, Cash Flow and general case updates
Lucas, Emmet	9/8/2022	0.4	Participate in A&M all-hands call to discuss post-petition workstreams and latest case updates.
Lucas, Emmet	9/8/2022	0.5	Internal A&M call with B. Campagna, A. Lal, C. Brantley, A. Ciriello, A. Frenkel, H. Bixler, and A. Colangelo to discuss Business Plan, Diligence Process, Cash Flow and general case updates
Tilsner, Jeremy	9/8/2022	0.2	Participate in call with A&M team to prepare for call with Company management regarding data access.
Bixler, Holden	9/9/2022	0.5	Attend proof of funds call with E. Antipas (CEL).
Bixler, Holden	9/9/2022	0.7	Review draft reporting calendar and updates to same.
Campagna, Robert	9/9/2022	1.3	Analysis related to employees by geography and function.
Campagna, Robert	9/9/2022	0.8	Call with Celsius (A. Mashinsky, T. Ramos) to discuss human resource matters.
Campagna, Robert	9/9/2022	1.1	Correspondence related to data and security concerns.
Campagna, Robert	9/9/2022	0.7	Review terms of third party vendor notes and treatment in projection in light of their sale agreement.
Ciriello, Andrew	9/9/2022	1.8	Reconcile petition date freeze coin report to petition date trial balance line items
Lal, Arjun	9/9/2022	2.6	Review and edit draft of weekly coin report for the UCC
Tilsner, Jeremy	9/9/2022	0.5	Participate in call with members of Company technical team regarding Company systems and data sources
Bixler, Holden	9/11/2022	0.6	Review and provide comments to PMO slides.
Campagna, Robert	9/12/2022	1.2	Review status update on third party hosting.
Campagna, Robert	9/12/2022	0.8	Call with T. Ramos related to employee matters.
Campagna, Robert	9/12/2022	0.6	Correspondence with Mining and security teams related to sales of mined BTC
Ciriello, Andrew	9/12/2022	0.3	Create revised coin report based on internal reporting requirements of finance team
Ciriello, Andrew	9/12/2022	0.3	Correspond with A. Seetharaman regarding petition date balance sheet and freeze coin report
Ciriello, Andrew	9/12/2022	0.4	Review and analyze current headcount and terminations report to refresh payroll analysis
Lal, Arjun	9/12/2022	1.1	Attend meeting with Celsius management team re: coin security declaration
Lal, Arjun	9/12/2022	0.9	Discuss the draft expanded coin report with K&E and Celsius management

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lal, Arjun	9/12/2022	0.6	Discuss public coin and budget report with R.Kwastiniet and A.Wirtz (K&E)
Bixler, Holden	9/13/2022	0.4	Call with B. Campagna, A. Ciriello, C. Brantley, A. Frenkel, A. Colangelo (A&M) to discuss workstream progress, Business Plan, Diligence Process, Cash Flow and general case updates
Brantley, Chase	9/13/2022	0.4	Participate in call with R. Campagna, A. Ciriello, H. Bixler, S. Colangelo, A. Frenkel (A&M) to discuss case updates and current workstream progress.
Campagna, Robert	9/13/2022	0.4	A&M internal call to discuss work streams, key items, and status update (R. Campagna, C. Brantley, A. Ciriello, S. Colangelo, H. Bixler).
Campagna, Robert	9/13/2022	0.7	Prepare summary of resignations since mid August.
Campagna, Robert	9/13/2022	0.5	Call with Celsius (A. Denzikurdu) related to workstreams and staffing levels.
Campagna, Robert	9/13/2022	0.8	Correspondence with T. Ramos regarding key employee listing.
Ciriello, Andrew	9/13/2022	0.4	A&M all hands call with R. Campagna, C. Brantley, S. Colangelo, H. Bixler to discuss workstream progress, MOR, weekly reporting, mining site visit and general case updates
Colangelo, Samuel	9/13/2022	0.4	Call with R. Campagna, H. Bixler, C. Brantley, A. Ciriello, A. Frenkel (all A&M) to discuss case updates and current workstream progress.
Frenkel, Adam	9/13/2022	0.4	Call with B. Campagna, A. Ciriello, C. Brantley, and A. Colangelo (A&M) to discuss workstream progress, Business Plan, Diligence Process, Cash Flow and general case updates
Lal, Arjun	9/13/2022	0.6	Attend bi-weekly A&M team meeting to discuss case updates
Lal, Arjun	9/13/2022	1.5	Call with Celsius management, K&E and A. Ciriello, and S. Colangelo (A&M) regarding security declaration and to update expanded coin report in support of the declaration
Campagna, Robert	9/14/2022	1.2	Review and respond to emails related to employee turnover and resignations.
Campagna, Robert	9/14/2022	1.6	Review materials prepared by company related to systems and data flow at request of board.
Campagna, Robert	9/14/2022	2.1	Review / analyze retention plan data provided by WTW and employee listing.
Campagna, Robert	9/14/2022	0.6	Call with Celsius (T. Ramos), WTW (J. Gartrell, M. Boyce) and K&E (T. Schwallier) related to retention plan status.
Colangelo, Samuel	9/14/2022	0.3	Update professional fee tracker.
Lucas, Emmet	9/14/2022	0.6	Prepare August bitcoin roll forward schedule to be included in coins report.
Lucas, Emmet	9/14/2022	0.6	Prepare 13-week summary schedule of filed forecast to be filed alongside coins report.
Tilsner, Jeremy	9/14/2022	3.3	Evaluate documents related to information flows and data warehouse design

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	9/15/2022	0.7	Call with R. Campagna, E. Lucas, A. Lal, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel (all A&M) to discuss current workstreams and case updates.
Brantley, Chase	9/15/2022	0.7	Call with R. Campagna, H. Bixler, E. Lucas, A. Lal, A. Ciriello, S. Colangelo, A. Frenkel (all A&M) to discuss current workstreams and case updates.
Campagna, Robert	9/15/2022	1.3	Review of presentations related to data and systems flow.
Campagna, Robert	9/15/2022	0.4	Call with Celsius Mining (C. Ferraro, A. Ayalon) and A&M to discuss status of hosting issues.
Campagna, Robert	9/15/2022	0.6	Call with H. Bixler, E. Lucas, Lal, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel (all A&M) to discuss current workstreams and case updates.
Campagna, Robert	9/15/2022	1.1	Review of WTW materials related to proposed retention plan.
Campagna, Robert	9/15/2022	0.7	Analysis related to weekly exco financial materials.
Colangelo, Samuel	9/15/2022	0.7	Call with R. Campagna, H. Bixler, E. Lucas, A. Lal, A. Ciriello, C. Brantley, A. Frenkel (all A&M) to discuss current workstreams and case updates.
Frenkel, Adam	9/15/2022	0.7	Call with R. Campagna, H. Bixler, E. Lucas, A. Lal, A. Ciriello, C. Brantley, S. Colangelo (all A&M) to discuss current workstreams and case updates.
Lal, Arjun	9/15/2022	0.7	Call with R. Campagna, H. Bixler, E. Lucas, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel (all A&M) to discuss current workstreams and case updates.
Lucas, Emmet	9/15/2022	0.7	Call with R. Campagna, H. Bixler, A. Lal, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel (all A&M) to discuss current workstreams and case updates.
Tilsner, Jeremy	9/15/2022	1.0	Participate in call with CEL to review status of data requests and resume discussion systems and data.
Tilsner, Jeremy	9/15/2022	0.1	Participate in call with A&M team to discuss systems and dataflow.
Tilsner, Jeremy	9/15/2022	0.8	Participate in call with Company to discuss systems and dataflow.
Tilsner, Jeremy	9/15/2022	2.8	Assess documents detailing Company's systems and technical infrastructure
Wang, Gege	9/15/2022	0.1	Participate in call with A&M team to discuss systems and dataflow.
Wang, Gege	9/15/2022	0.8	Participate in call with company to discuss systems and dataflow.
Lal, Arjun	9/16/2022	0.9	Attend call with L.Workman, J.Lambros, R. Deutsch (Celsius) re: insider payments data
Tilsner, Jeremy	9/16/2022	0.3	Participate in status with A&M and K&E update regarding data workstream and other topics
Tilsner, Jeremy	9/16/2022	0.2	Participate in call with A&M team to discuss transactional data retrieval.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Tilsner, Jeremy	9/16/2022	0.6	Participate in call with K&E and A&M to discuss potential future data and analysis needs.
Tilsner, Jeremy	9/16/2022	0.5	Participate in call with counsel to discuss transactional data retrieval.
Tilsner, Jeremy	9/16/2022	0.3	Participate in internal A&M status update regarding data workstream
Wang, Gege	9/16/2022	0.2	Participate in call with A&M team to discuss transactional data retrieval.
Wang, Gege	9/16/2022	0.5	Participate in call with counsel to discuss transactional data retrieval.
Tilsner, Jeremy	9/17/2022	1.0	Prepare for and participate in general status update with K&E team
Tilsner, Jeremy	9/17/2022	0.5	Attend call with Special Committee and A. Lal (A&M) to preview preliminary SOFA/SOAL data
Campagna, Robert	9/19/2022	0.4	Call on retails loans with Celsius (C. Ferraro, T. Bentov) and K&E (R. Kwasteniet) and path forward w/r/t to legal analysis.
Campagna, Robert	9/19/2022	0.4	Call with WTW (M. Boyce, J. Gartrell) related to retention plan materials to be provided to UCC.
Campagna, Robert	9/19/2022	0.8	Review and provide comments to retention plan materials.
Ciriello, Andrew	9/19/2022	0.3	Call with A. Lal (A&M) to discuss MOR, due diligence and general case updates
Lal, Arjun	9/19/2022	0.3	Call with A. Ciriello (A&M) to discuss MOR, due diligence and general case updates
Negangard, Kevin	9/19/2022	0.7	Review draft summary information provided by corporate IT team regarding the documentation of the IT environment.
Negangard, Kevin	9/19/2022	0.6	Attend call with corporate IT team to document and assess the IT environment.
Negangard, Kevin	9/19/2022	0.4	Correspondence with project team regarding the efforts to document and assess the IT environment.
Tilsner, Jeremy	9/19/2022	0.5	Hold call with members of Company engineering team to walk through high level application flow
Tilsner, Jeremy	9/19/2022	1.3	Revisit notes and prepare data workstream status update presentation
Tilsner, Jeremy	9/19/2022	0.5	Participate in call with Company to discuss customer activities and transaction types.
Tilsner, Jeremy	9/19/2022	1.2	Assess schemas, PII-masking, and other documentation related to the structure of Company's data warehouse
Wang, Gege	9/19/2022	0.5	Participate in call with company to discuss customer activities and transaction types.
Bixler, Holden	9/20/2022	0.5	Call with A. Lal, C. Brantley, A. Ciriello, A. Frenkel, S. Colangelo, and E. Lucas (all A&M) to discuss statements and schedules and other case updates.
Brantley, Chase	9/20/2022	0.5	Call with H. Bixler, A. Lal, A. Ciriello, A. Frenkel, S. Colangelo, and E. Lucas (all A&M) to discuss statements and schedules and other case updates.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	9/20/2022	0.9	Prepare deck related to data analysis / systems analysis efforts for Board
Campagna, Robert	9/20/2022	1.4	Review insider listing and comparison vs. proposed retention plan participants. Update analysis accordingly.
Campagna, Robert	9/20/2022	1.2	Research related to retail loan emails going to users. Report back to UCC on same.
Colangelo, Samuel	9/20/2022	0.5	Call with H. Bixler, A. Lal, C. Brantley, A. Ciriello, A. Frenkel, and E. Lucas (all A&M) to discuss statements and schedules and other case updates.
Frenkel, Adam	9/20/2022	0.5	Call with H. Bixler, A. Lal, C. Brantley, A. Ciriello, S. Colangelo, and E. Lucas (all A&M) to discuss statements and schedules and other case updates.
Lal, Arjun	9/20/2022	0.5	Call with H. Bixler, C. Brantley, A. Ciriello, A. Frenkel, S. Colangelo, and E. Lucas (all A&M) to discuss statements and schedules and other case updates.
Lucas, Emmet	9/20/2022	0.5	Call with H. Bixler, A. Lal, C. Brantley, A. Ciriello, A. Frenkel, and S. Colangelo (all A&M) to discuss statements and schedules and other case updates.
Negangard, Kevin	9/20/2022	0.6	Review deliverables provided by corporate IT team related to the summary of the IT environment.
Tilsner, Jeremy	9/20/2022	0.5	Attend follow up call with Company on transaction reporting process
Tilsner, Jeremy	9/20/2022	0.5	Participate in call with B. Wadzita, J. Tilsner, and G. Wang (A&M) and CEL to discuss reconciliation on user accounts and next steps.
Tilsner, Jeremy	9/20/2022	0.5	Participate in call with CEL and G. Wang to discuss transaction reporting and user data collection process.
Tilsner, Jeremy	9/20/2022	0.8	Take part in call with Company to discuss process of transaction reporting efforts
Wadzita, Brent	9/20/2022	0.5	Participate in call with B. Wadzita, J. Tilsner, and G. Wang (A&M) and CEL to discuss reconciliation on user accounts and next steps.
Wang, Gege	9/20/2022	0.5	Participate in call with CEL and J. Tilsner to discuss transaction reporting and user data collection process.
Wang, Gege	9/20/2022	0.5	Participate in call with B. Wadzita, J. Tilsner, and G. Wang (A&M) and CEL to discuss reconciliation on user accounts and next steps.
Bixler, Holden	9/21/2022	0.5	Confer with A&M team re: data collection status.
Bixler, Holden	9/21/2022	0.4	Correspond with A&M team re: 341 hearing prep.
Campagna, Robert	9/21/2022	0.4	Call with A. Ciriello (A&M) to discuss KERP, wages-related diligence requests and MOR
Campagna, Robert	9/21/2022	1.4	Address employee issues with Celsius HR (T. Ramos).
Campagna, Robert	9/21/2022	0.7	Call with C. Ferraro related to organizational changes within CFO group.
Ciriello, Andrew	9/21/2022	0.4	Call with R. Campagna (A&M) to discuss KERP, wages-related diligence requests and MOR

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	9/21/2022	1.8	Analyze wage and bonus data in response to diligence requests, to assist with development of KERP and to revise payroll cash forecast
Colangelo, Samuel	9/21/2022	0.3	Assemble mining site visit itinerary.
Negangard, Kevin	9/21/2022	0.4	Review draft summary information provided by corporate IT team regarding the documentation of the IT environment.
Tilsner, Jeremy	9/21/2022	0.5	Attend call with R.Campagna, J.Tilsner, and A. Lal (A&M) re: data preservation / access.
Tilsner, Jeremy	9/21/2022	0.3	Prepare for internal A&M update meeting to review systems / data workstream status
Bixler, Holden	9/22/2022	0.5	Confer with K&E and company legal teams re: planning discussion.
Bixler, Holden	9/22/2022	0.4	Correspond with L. Workman (CEL) re: data review process.
Bixler, Holden	9/22/2022	0.5	Confer with L. Workman (CEL) and A&M team re: data contacts.
Bixler, Holden	9/22/2022	0.5	Attend advisor call.
Bixler, Holden	9/22/2022	0.6	Attend A&M internal call with R. Campagna, E. Lucas, A. Lal, A. Frenkel, A. Ciriello, C. Brantley, S. Colangelo, J. Tilsner to discuss case updates and current workstreams.
Brantley, Chase	9/22/2022	0.6	Attend A&M internal call with R. Campagna, H. Bixler, E. Lucas, A. Lal, A. Frenkel, A. Ciriello, S. Colangelo, J. Tilsner to discuss case updates and current workstreams.
Campagna, Robert	9/22/2022	0.6	Attend A&M internal call with H. Bixler, E. Lucas, A. Lal, A. Frenkel, A. Ciriello, C. Brantley, S. Colangelo, J. Tilsner to discuss case updates and current workstreams.
Campagna, Robert	9/22/2022	1.1	Celsius planning call with Celsius (R. Deutsch, C. Ferraro, S. Kleiderman) and K&E (R. Kwasteniet).
Ciriello, Andrew	9/22/2022	0.6	Attend A&M internal call with R. Campagna, H. Bixler, E. Lucas, C. Brantley, S. Colangelo, J. Tilsner to discuss case updates and current workstreams.
Colangelo, Samuel	9/22/2022	0.6	Attend A&M internal call with R. Campagna, H. Bixler, E. Lucas, A. Lal, A. Frenkel, A. Ciriello, C. Brantley, J. Tilsner to discuss case updates and current workstreams.
Frenkel, Adam	9/22/2022	0.6	Attend A&M internal call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, A. Ciriello, C. Brantley, S. Colangelo, J. Tilsner to discuss case updates and current workstreams.
Lal, Arjun	9/22/2022	0.6	Attend A&M internal call with R. Campagna, H. Bixler, E. Lucas, A. Frenkel, A. Ciriello, C. Brantley, S. Colangelo, J. Tilsner to discuss case updates and current workstreams.
Lucas, Emmet	9/22/2022	0.6	Attend A&M internal call with R. Campagna, H. Bixler, A. Lal, A. Frenkel, A. Ciriello, C. Brantley, S. Colangelo, J. Tilsner to discuss case updates and current workstreams.
Negangard, Kevin	9/22/2022	0.6	Correspondence with project team regarding the efforts to document and assess the IT environment.
Negangard, Kevin	9/22/2022	0.6	Review draft summary information provided by corporate IT team regarding the documentation of the IT environment.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Negangard, Kevin	9/22/2022	0.7	Review deliverables provided by corporate IT team related to the summary of the IT environment.
Tilsner, Jeremy	9/22/2022	0.4	Patrial participation in call with CEL to discuss potential direct data access for A&M team
Tilsner, Jeremy	9/22/2022	0.6	Attend A&M internal call with R. Campagna, H. Bixler, E. Lucas, A. Lal, A. Frenkel, A. Ciriello, C. Brantley, S. Colangelo to discuss case updates and current workstreams.
Campagna, Robert	9/23/2022	0.4	Call to discuss security measures with Celsius (C. Ferraro, R. Deutsch, S. Kleiderman), K&E (R. Kwasteniet, C. Koenig) and A&M (A. Lal)
Campagna, Robert	9/23/2022	1.3	Assist with governance related issues and concerns.
Campagna, Robert	9/23/2022	0.9	Research and inquiries into recent employees noted for separation.
Lal, Arjun	9/23/2022	1.6	Review and edit weekly coin report
Bixler, Holden	9/26/2022	0.4	Correspond with L. Workman (CEL) and K&E re: critical dates list.
Bixler, Holden	9/26/2022	0.9	Review updated 341 prep materials for company.
Bixler, Holden	9/26/2022	0.5	Confer with team re: status of various open items.
Campagna, Robert	9/26/2022	0.6	Review CRO employment agreement and competitive analysis.
Campagna, Robert	9/26/2022	0.5	A&M internal call to discuss statements and schedules and data collection efforts (A. Lal, H. Bixler, J. Tilsner).
Ciriello, Andrew	9/26/2022	0.6	Call with A. Lal (A&M) regarding diligence requests, historical financials, statements & schedules and general case updates
Kinealy, Paul	9/26/2022	0.8	Research information related to certain non-debtors and advise Kirkland re same
Tilsner, Jeremy	9/26/2022	0.5	Hold internal A&M call to discuss status of systems workstream
Bixler, Holden	9/27/2022	0.5	Attend Israel update call with K&E and A&M teams.
Bixler, Holden	9/27/2022	0.5	Call with R. Campagna, A. Lal, A. Ciriello, S. Colangelo, C. Brantley, E. Lucas, A. Frenkel, and P. Kinealy (all A&M) to discuss workstreams and case updates.
Brantley, Chase	9/27/2022	0.5	Call with R. Campagna, H. Bixler, A. Lal, A. Ciriello, S. Colangelo, E. Lucas, A. Frenkel, and P. Kinealy (all A&M) to discuss workstreams and case updates.
Campagna, Robert	9/27/2022	0.5	Call with Board (D. Barse, A. Carr), K&E (R. Kwasteniet) and WTW (J. Gartrell, M. Boyce) to discuss market compensation and employee matters.
Campagna, Robert	9/27/2022	0.9	Edit organizational charts prior to special committee call in response to board inquiry.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Campagna, Robert	9/27/2022	0.5	Call with H. Bixler, A. Lal, A. Ciriello, S. Colangelo, C. Brantley, E. Lucas, A. Frenkel, and P. Kinealy (all A&M) to discuss workstreams and case updates.
Campagna, Robert	9/27/2022	0.6	Partial attendance at meeting with Celsius (C. Ferraro, T. Ramos) and A&M (A. Ciriello) regarding organization structure and retention plan.
Ciriello, Andrew	9/27/2022	0.5	Call with R. Campagna, H. Bixler, A. Lal, S. Colangelo, C. Brantley, E. Lucas, A. Frenkel, and P. Kinealy (all A&M) to discuss workstreams and case updates.
Colangelo, Samuel	9/27/2022	0.2	Update mining site visit itinerary.
Colangelo, Samuel	9/27/2022	0.5	Call with R. Campagna, H. Bixler, A. Lal, A. Ciriello, C. Brantley, E. Lucas, A. Frenkel, and P. Kinealy (all A&M) to discuss workstreams and case updates.
Frenkel, Adam	9/27/2022	0.5	Call with R. Campagna, H. Bixler, A. Lal, A. Ciriello, S. Colangelo, C. Brantley, E. Lucas, and P. Kinealy (all A&M) to discuss workstreams and case updates.
Kinealy, Paul	9/27/2022	0.5	Call with R. Campagna, H. Bixler, A. Lal, A. Ciriello, S. Colangelo, C. Brantley, E. Lucas, and A. Frenkel (all A&M) to discuss workstreams and case updates.
Lal, Arjun	9/27/2022	0.5	Call with R. Campagna, H. Bixler, A. Ciriello, S. Colangelo, C. Brantley, E. Lucas, A. Frenkel, and P. Kinealy (all A&M) to discuss workstreams and case updates.
Lucas, Emmet	9/27/2022	0.5	Call with R. Campagna, H. Bixler, A. Lal, A. Ciriello, S. Colangelo, C. Brantley, A. Frenkel, and P. Kinealy (all A&M) to discuss workstreams and case updates.
Tilsner, Jeremy	9/27/2022	1.0	Prepare for and participate in Special Committee status update call
Bixler, Holden	9/28/2022	0.5	Confer with L. Workman (CEL) and data team re: data access request.
Bixler, Holden	9/28/2022	0.5	Confer with A&M team re: status of current workstreams.
Campagna, Robert	9/28/2022	0.6	Prepare update for special committee related to data analysis work.
Campagna, Robert	9/28/2022	0.6	Discussion with Celsius (T. Ramos) related to compensation and employee concerns
Campagna, Robert	9/28/2022	0.8	Draft emails related to UCC inquires into automated loan repayment notices.
Ciriello, Andrew	9/28/2022	0.4	Correspond with HR team regarding updates to retention list and wages pre-funding amount for the period ending 11/4
Lal, Arjun	9/28/2022	0.7	Coordinate responses to questions from creditors re: ability to track claims
Tilsner, Jeremy	9/28/2022	0.5	Discuss systems access request with Company management.
Allison, Roger	9/29/2022	0.5	A&M internal call with R. Campagna, A. Lal, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel, R. Allison, P. Kinealy to discuss case updates and current workstreams.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	9/29/2022	0.5	Confer with team re: status of various open items.
Bixler, Holden	9/29/2022	0.7	Prepare 341 materials for upcoming meeting with C. Ferraro (CEL).
Bixler, Holden	9/29/2022	0.7	Attend advisor call.
Bixler, Holden	9/29/2022	1.0	Attend 341 meeting prep session with C. Ferraro (CEL) and K&E team.
Brantley, Chase	9/29/2022	0.5	A&M internal call with R. Campagna, E. Lucas, A. Lal, A. Ciriello, S. Colangelo, A. Frenkel, R. Allison, P. Kinealy to discuss case updates and current workstreams.
Brantley, Chase	9/29/2022	0.9	Participate in call with Celsius mining team, E. Lucas (A&M) to discuss updates to mining business.
Campagna, Robert	9/29/2022	0.6	Review of revised org charts after discussion with C. Ferraro.
Campagna, Robert	9/29/2022	0.5	A&M internal call with A. Lal, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel, R. Allison, P. Kinealy to discuss case updates and current workstreams.
Campagna, Robert	9/29/2022	0.4	Call with WTW (J. Gartrell, M. Boyce) and A&M (A. Ciriello) to discuss changes to KERP.
Campagna, Robert	9/29/2022	0.5	Call with Celsius (C. Ferraro, T. Ramos) and A&M (A. Ciriello) to discuss KERP list.
Ciriello, Andrew	9/29/2022	0.5	A&M internal call with R. Campagna, A. Lal, C. Brantley, S. Colangelo, A. Frenkel, R. Allison, P. Kinealy to discuss case updates and current workstreams.
Colangelo, Samuel	9/29/2022	0.5	A&M internal call with R. Campagna, A. Lal, A. Ciriello, E. Lucas, C. Brantley, A. Frenkel, R. Allison, P. Kinealy to discuss case updates and current workstreams.
Frenkel, Adam	9/29/2022	0.5	A&M internal call with R. Campagna, A. Lal, A. Ciriello, C. Brantley, S. Colangelo, R. Allison, P. Kinealy to discuss case updates and current workstreams.
Kinealy, Paul	9/29/2022	0.4	A&M internal call with R. Campagna, A. Lal, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel, R. Allison to discuss case updates and current workstreams.
Lal, Arjun	9/29/2022	0.5	A&M internal call with R. Campagna, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel, R. Allison, P. Kinealy to discuss case updates and current workstreams.
Lucas, Emmet	9/29/2022	0.9	Participate in call with Celsius mining team, C. Brantley (A&M) to discuss updates to mining business.
Lucas, Emmet	9/29/2022	0.5	A&M internal call with R. Campagna, A. Lal, A. Ciriello, C. Brantley, S. Colangelo, A. Frenkel, R. Allison, P. Kinealy to discuss case updates and current workstreams.
Negangard, Kevin	9/29/2022	0.7	Perform review of additional summary information provided by corporate IT team regarding the documentation of the IT environment.
Tilsner, Jeremy	9/29/2022	1.0	Attend Special Committee status update call
Bixler, Holden	9/30/2022	0.5	Confer with team re: workstream progress.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	9/30/2022	1.0	Attend crypto overview session with company and UCC advisors.
Campagna, Robert	9/30/2022	1.0	Introductory call with Examiner / team (S. Pillay, others), K&E (P. Nash, C. Koenig, D. Latona) and A&M (C. Brantley, A. Lal, E. Lucas).
Campagna, Robert	9/30/2022	0.6	Calls related to security plans with C. Ferraro.
Campagna, Robert	9/30/2022	1.1	Crypto session led by Celsius (N. Goldstein, C. Roberts) with UCC advisors (W&C, M3 and Elementus teams).
Campagna, Robert	9/30/2022	0.7	Analysis of compensation, proposed retention list and employee turnover.
Ciriello, Andrew	9/30/2022	1.0	Call with Examiner, K&E, Centerview and R. Campagna, A. Lal, C. Brantley (A&M) to kick off Examiner process
Colangelo, Samuel	9/30/2022	0.3	Update professional fee tracker.
Negangard, Kevin	9/30/2022	0.6	Review updated deliverables provided by corporate IT team related to the summary of the IT environment.
Tilsner, Jeremy	9/30/2022	1.9	Revisit notes and prepare data workstream status update presentation
Campagna, Robert	10/1/2022	0.6	Correspondence re: security concerns related to decision on sealing motion.
Tilsner, Jeremy	10/1/2022	1.2	Draft presentation detailing data analytics support approach.
Bixler, Holden	10/2/2022	0.5	Telephone conferences with A&M team re: status of current workstreams.
Tilsner, Jeremy	10/2/2022	1.6	Draft presentation detailing data analytics support approach.
Campagna, Robert	10/3/2022	0.7	Finalize employee related schedules in advance of call with Celsius team.
Campagna, Robert	10/3/2022	1.2	Research related to custody and withheld balances and wallets.
Campagna, Robert	10/3/2022	0.8	Prepare final files and email to UCC advisors related to retention plan.
Campagna, Robert	10/3/2022	0.4	Call with C. Ferraro, T. Ramos (CEL) and A. Ciriello (A&M) to discuss future management organizational structure, retention and salary changes
Campagna, Robert	10/3/2022	0.5	Call with C. Ferraro (CEL) to discuss data mining work stream
Ciriello, Andrew	10/3/2022	0.3	Review and comment on revised case calendar and distribute to management
Ciriello, Andrew	10/3/2022	0.4	Call with C. Ferraro, T. Ramos (CEL) and R. Campagna (A&M) to discuss future management organizational structure, retention and salary changes
Ciriello, Andrew	10/3/2022	0.5	Prepare for meeting with management to discuss intercompany entries and updates to salary and retention schedules
Colangelo, Samuel	10/3/2022	0.4	Update post-petition reporting calendar to reflect latest court filings.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Kinealy, Paul	10/3/2022	0.9	Research inquiry from Kirkland and follow up with Celsius operations re same
Kinealy, Paul	10/3/2022	0.7	Research inquiry from Celsius operations team and advise team re same
Lucas, Emmet	10/3/2022	0.6	Prepare analysis on De Minimis Asset Sales order to calculate requirements of potential sale of laptops in Israel.
Tilsner, Jeremy	10/3/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Tilsner, Jeremy	10/3/2022	0.5	Meet with R. Campagna (A&M) and Celsius to discuss data management.
Bixler, Holden	10/4/2022	0.5	Attend related entity call with K&E.
Bixler, Holden	10/4/2022	0.5	A&M internal call to discuss work streams, key items, and status update (R. Campagna, C. Brantley, A. Lal, A. Ciriello).
Bixler, Holden	10/4/2022	0.6	Call with R. Campagna, C. Brantley, E. Lucas, and S. Colangelo (all A&M) to discuss case updates and current workstreams.
Brantley, Chase	10/4/2022	0.6	Call with R. Campagna, A. Lal, H. Bixler, S. Colangelo, and E. Lucas, (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	10/4/2022	0.5	Call with K&E (E. Jones), A&M (A. Lal, P. Kinealy) and Centerview (B. Beasley) to discuss Examiner requests.
Campagna, Robert	10/4/2022	0.3	Call with J. Gartrell, M. Boyce, S. Williams, R. Hermenze (WTW) and A. Ciriello (A&M) to discuss development of a KEIP
Campagna, Robert	10/4/2022	0.6	Call with H. Bixler, A. Lal, C. Brantley, S. Colangelo, and E. Lucas (all A&M) to discuss case updates and current workstreams.
Campagna, Robert	10/4/2022	0.3	Discuss custody / withheld data needs with Celsius (O. Blonstein, E. Antipas)
Campagna, Robert	10/4/2022	0.7	Analysis of updated WTW report / benchmarking on retention plan.
Campagna, Robert	10/4/2022	0.8	Review / update executive employment agreement.
Campagna, Robert	10/4/2022	0.5	A&M internal call to discuss work streams, key items, and status update (A. Lal, C. Brantley, A. Ciriello, H. Bixler).
Ciriello, Andrew	10/4/2022	0.2	Call with A. Lal (A&M) to coordinate workstreams on potential additional entities to file
Ciriello, Andrew	10/4/2022	0.3	Review Financial Stability Oversight Counsel report for relevance of references to Celsius
Ciriello, Andrew	10/4/2022	0.3	Call with D. Latona, S. Briefel (K&E) and R. Campagna, A. Lal, H. Bixler, P. Kinealy, C. Brantley (A&M) to discuss possibility of filing additional entities for chapter 11
Ciriello, Andrew	10/4/2022	0.3	Correspond with T. Biggs (M3) and N. Shaker (Elementus) regarding outstanding diligence requests and draft motions
Ciriello, Andrew	10/4/2022	0.3	Call with J. Gartrell, M. Boyce, S. Williams, R. Hermenze (WTW) and R. Campagna (A&M) to discuss development of a KEIP
Colangelo, Samuel	10/4/2022	0.4	Assemble financial information slide deck per internal request.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Colangelo, Samuel	10/4/2022	0.6	Call with R. Campagna, A. Lal, H. Bixler, C. Brantley, and E. Lucas (all A&M) to discuss case updates and current workstreams.
Kinealy, Paul	10/4/2022	0.3	Research inquiry from Stretto and follow up with Celsius re same
Kinealy, Paul	10/4/2022	0.5	Call with K&E (E. Jones), A&M (A. Lal, R. Campagna) and Centerview (B. Beasley) to discuss Examiner requests.
Lal, Arjun	10/4/2022	1.4	Review and edit GK8 filing checklist
Lal, Arjun	10/4/2022	0.2	Call with A. Ciriello (A&M) to coordinate workstreams on potential additional entities to file
Lal, Arjun	10/4/2022	0.5	Call with K&E (E. Jones), A&M (R. Campagna, and P. Kinealy) and Centerview (B. Beasley) to discuss Examiner requests.
Lal, Arjun	10/4/2022	0.7	Attend meeting with K&E (D. Latona, S. Briefel) and A&M team to discuss GK8 strategic plan
Lal, Arjun	10/4/2022	0.6	Call with R. Campagna, H. Bixler, E. Lucas, S. Colangelo, and C. Brantley (all A&M) to discuss case updates and current workstreams.
Lal, Arjun	10/4/2022	0.5	A&M internal call to discuss work streams, key items, and status update (R. Campagna, C. Brantley, A. Ciriello, H. Bixler).
Lucas, Emmet	10/4/2022	0.6	Call with R. Campagna, A. Lal, H. Bixler, S. Colangelo, and C. Brantley (all A&M) to discuss case updates and current workstreams.
Tilsner, Jeremy	10/4/2022	0.5	Call with K&E and Celsius to discuss custody access motion.
Tilsner, Jeremy	10/4/2022	0.8	Participate in call with G. Wang (A&M), CEL and K&E to discuss custody access motion, definition, and 10/7 Hearing preparation.
Tilsner, Jeremy	10/4/2022	0.6	Evaluate questions and background materials in re custody issues in preparation for call with Celsius.
Wang, Gege	10/4/2022	0.8	Participate in call with J. Tilsner (A&M), CEL and counsel to discuss custody access motion, definition, and 10/7 Hearing preparation.
Brantley, Chase	10/5/2022	0.4	Respond to questions from K&E re: activities of certain legal entities.
Brantley, Chase	10/5/2022	0.5	Call with A. Ciriello (A&M) to discuss filing of additional entities
Brantley, Chase	10/5/2022	0.6	Attend call with A. Ciriello, A. Lal (A&M) re: GK8 prep checklist
Campagna, Robert	10/5/2022	0.3	Call with A. Ciriello (A&M) regarding diligence workstream, upcoming new workstreams, and general case updates
Campagna, Robert	10/5/2022	0.5	Meeting with M3 (K. Ehrler, T. Biggs) and A&M (A. Ciriello) to discuss revised org structure and retention plan.
Ciriello, Andrew	10/5/2022	0.6	Prepare bankruptcy 101 talking points for potential additional filing entities
Ciriello, Andrew	10/5/2022	0.6	Review and comment on 341 meeting talking points
Ciriello, Andrew	10/5/2022	0.5	Call with C. Brantley (A&M) to discuss filing of additional entities

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	10/5/2022	0.6	Attend call with A. Lal, C. Brantley (A&M) re: GK8 prep checklist
Ciriello, Andrew	10/5/2022	0.3	Call with R. Campagna (A&M) regarding diligence workstream, upcoming new workstreams, and general case updates
Ciriello, Andrew	10/5/2022	0.4	Review and update calendar of key bankruptcy case dates through year end
Ciriello, Andrew	10/5/2022	0.4	Update and distribute revised bankruptcy prep checklist for potential new filing entities
Lal, Arjun	10/5/2022	0.6	Attend call with A. Ciriello, C. Brantley (A&M) re: GK8 prep checklist
Lal, Arjun	10/5/2022	0.7	Attend meeting with M3 and A&M (R. Campagna, A. Ciriello) re: proposed KERP plan
Tilsner, Jeremy	10/5/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Bixler, Holden	10/6/2022	0.6	Review prep materials re: related party planning.
Bixler, Holden	10/6/2022	0.5	Attend biweekly A&M team update call.
Bixler, Holden	10/6/2022	0.7	Call with S. Briefel & L. Wasserman (K&E), UK. Goldstein (Fischer), and A. Ciriello, A. Lal, P. Kinealy (A&M) to prepare for filing additional entities
Bixler, Holden	10/6/2022	0.9	Attend weekly all advisor meeting.
Brantley, Chase	10/6/2022	0.6	Call with R. Campagna, A. Lal, E. Lucas, P. Kinealy, A. Frenkel, S. Colangelo, A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Brantley, Chase	10/6/2022	1.0	Participate in call with Special Committee to review latest case developments and mining business plan.
Campagna, Robert	10/6/2022	0.6	Call with A. Lal, C. Brantley, A. Ciriello, P. Kinealy, A. Frenkel, E. Lucas, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Campagna, Robert	10/6/2022	0.4	Draft email related to security team retention issues.
Ciriello, Andrew	10/6/2022	0.6	Call with R. Campagna, A. Lal, C. Brantley, P. Kinealy, A. Frenkel, E. Lucas, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Ciriello, Andrew	10/6/2022	0.7	Call with S. Briefel & L. Wasserman (K&E), UK. Goldstein (Fischer), and H. Bixler, A. Lal, and P. Kinealy (A&M) to prepare for filing additional entities
Colangelo, Samuel	10/6/2022	0.6	Call with R. Campagna, A. Lal, C. Brantley, P. Kinealy, A. Frenkel, E. Lucas, A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/6/2022	0.6	Call with R. Campagna, A. Lal, C. Brantley, A. Ciriello, P. Kinealy, E. Lucas, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Kinealy, Paul	10/6/2022	0.4	Partial participation in call with R. Campagna, C. Brantley, A. Ciriello, A. Frenkel, E. Lucas, and A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Kinealy, Paul	10/6/2022	0.7	Call with S. Briefel & L. Wasserman (K&E), UK. Goldstein (Fischer), and H. Bixler, A. Lal, and A. Ciriello (A&M) to prepare for filing additional entities
Lal, Arjun	10/6/2022	0.5	Attend bi-weekly A&M team meeting to discuss case updates
Lal, Arjun	10/6/2022	0.7	Call with S. Briefel & L. Wasserman (K&E), UK. Goldstein (Fischer), and H. Bixler, A. Ciriello, and P. Kinealy (A&M) to prepare for filing additional entities
Lucas, Emmet	10/6/2022	0.6	Call with R. Campagna, A. Lal, C. Brantley, P. Kinealy, A. Frenkel, S. Colangelo, A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Bixler, Holden	10/7/2022	1.0	Conferences with K&E and L. Lamesh (CEL) re: transaction planning issues.
Brantley, Chase	10/7/2022	1.0	Participate in call with the Company to review GK8 preparation.
Campagna, Robert	10/7/2022	0.8	Prepare summary of retention plan participants at request of exco.
Ciriello, Andrew	10/7/2022	0.3	Call with D. Latona, S. Briefel (K&E) and A. Lal (A&M) to discuss filing of new entities
Ciriello, Andrew	10/7/2022	0.2	Call with A. Lal (A&M) to discuss preparation of new entities for filing
Ciriello, Andrew	10/7/2022	0.3	Call with S. Briefel (K&E) to discuss data collection requests for new entities considering a chapter 11 filing
Ciriello, Andrew	10/7/2022	1.0	Call with Celsius management, K&E and A. Lal, P. Kinealy, H. Bixler, C. Brantley, B. Wadzita, E. Raab (A&M) to discuss preparation of new entities for filing
Kinealy, Paul	10/7/2022	1.0	Attend prep session call for 341 hearing with C. Ferraro (CEL) and K&E team (C. Koenig, A. Wirtz)
Lal, Arjun	10/7/2022	1.0	Attend prep session call for 341 hearing with C. Ferraro (CEL) and K&E team (C. Koenig, A. Wirtz)
Lal, Arjun	10/7/2022	0.3	Call with D. Latona, S. Briefel (K&E) and A. Ciriello (A&M) to discuss filing of new entities
Lal, Arjun	10/7/2022	1.1	Attend meeting with GK8 management (L. Lamesh), K&E (S. Briefel, D. Latona) and A&M team re: GK8 strategic planning
Lal, Arjun	10/7/2022	0.2	Call with A. Ciriello (A&M) to discuss preparation of new entities for filing
Tilsner, Jeremy	10/7/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/7/2022	1.3	Prepare supplemental statement three coin transaction exhibits in preparation of second 341 meeting.
Wadzita, Brent	10/7/2022	1.9	Prepare supplemental statement four exhibits in preparation of second 341 meeting.
Wadzita, Brent	10/7/2022	1.1	Prepare supplemental schedule F customer balance exhibits in preparation of second 341 meeting.
Ciriello, Andrew	10/9/2022	1.3	Develop bankruptcy prep schedule for additional entities to potentially file

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Bixler, Holden	10/10/2022	1.1	Review data tracker re: related party transaction.
Bixler, Holden	10/10/2022	0.3	Review asset and liability data prepared for equity committee.
Campagna, Robert	10/10/2022	1.8	Analysis of company presentation on historical profitability and bridge to losses. Provide comments on same to Celsius (C. Ferraro, K. Tang, A. Wu).
Campagna, Robert	10/10/2022	1.1	Address requests related to proposed retention plan in advance of filing motion.
Ciriello, Andrew	10/10/2022	0.8	Prepare for meeting with management to discuss additional filing entities
Colangelo, Samuel	10/10/2022	0.4	Assemble asset and liability schedule per internal request.
Lal, Arjun	10/10/2022	2.1	Review of Examiner diligence requests and allocate items to team
Lucas, Emmet	10/10/2022	0.7	Update model mechanics to calculate BTC roll forward schedule.
Lucas, Emmet	10/10/2022	0.9	Prepare monthly advisor accrual schedule for A. Seetharaman (CEL) for accounting purposes.
Pogorzelski, Jon	10/10/2022	1.4	Prepare analysis of diligence related to customer coin movements
Wadzita, Brent	10/10/2022	2.2	Prepare statement three coin exhibits in preparation of second 341 meeting.
Wadzita, Brent	10/10/2022	0.9	Prepare supplemental statement three exhibits in preparation of second 341 meeting.
Bixler, Holden	10/11/2022	0.7	Prepare outline of topics for Exco meeting.
Bixler, Holden	10/11/2022	1.0	Attend telephone conference with L. Koren (CEL) and K&E re: related party preparation.
Bixler, Holden	10/11/2022	0.5	Call with A. Ciriello (A&M) regarding GK8 and Israel bankruptcy prep
Campagna, Robert	10/11/2022	0.5	Call with Celsius (T. Ramos, C. Ferraro) and K&E (R. Kwasteniet) to discuss personnel concerns.
Campagna, Robert	10/11/2022	1.2	Address Celsius concerns related to retention plans and names prior to filing.
Ciriello, Andrew	10/11/2022	0.2	Call with E. Lucas (A&M) to discuss GK8 and Israel bankruptcy prep
Ciriello, Andrew	10/11/2022	0.6	Update and distribute GK8 and Israel first day motion tracker
Ciriello, Andrew	10/11/2022	1.0	Call with Israel teams, S. Briefel (K&E) and H. Bixler, P. Kinealy, A. Lal, E. Lucas (A&M) to review first day motion diligence requests
Ciriello, Andrew	10/11/2022	0.5	Call with H. Bixler (A&M) regarding GK8 and Israel bankruptcy prep
Ciriello, Andrew	10/11/2022	1.0	Call with GK8 teams, S. Briefel (K&E) and H. Bixler, E. Lucas (A&M) to review first day motion diligence requests

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lal, Arjun	10/11/2022	1.1	Attend meeting with GK8 management (L. Lamesh), K&E (S. Briefel, D. Latona) and A&M team re: GK8 strategic planning
Lal, Arjun	10/11/2022	1.0	Attend 341 meeting prep session with K&E team, Celsius (C. Ferraro) and A&M team
Lal, Arjun	10/11/2022	0.7	Attend meeting with GK8 management (N. Schleifer), K&E (S. Briefel, D. Latona) and A&M team re: GK8 strategic planning
Lal, Arjun	10/11/2022	0.6	Attend diligence planning call for Examiner requests with K&E (D. Latona, S. Briefel)
Lucas, Emmet	10/11/2022	1.0	Call with GK8 teams, S. Briefel (K&E) and H. Bixler, A. Ciriello (A&M) to review first day motion diligence requests
Lucas, Emmet	10/11/2022	1.0	Call with Israel teams, S. Briefel (K&E) and H. Bixler, P. Kinealy, A. Lal, A. Ciriello (A&M) to review first day motion diligence requests
Lucas, Emmet	10/11/2022	0.2	Call with A. Ciriello (A&M) to discuss GK8 and Israel bankruptcy prep
Tilsner, Jeremy	10/11/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/11/2022	2.2	Attend working session to prepare chief financial officer for 341 hearing on the statements and schedules.
Wadzita, Brent	10/11/2022	2.6	Attend working session to prepare chief financial officer for 341 hearing on the statements and schedules.
Wadzita, Brent	10/11/2022	2.3	Attend working session to prepare chief financial officer for 341 hearing on the statements and schedules.
Campagna, Robert	10/12/2022	0.5	Participate in Celsius internal Exco call to provide case updates (C. Ferraro, others).
Campagna, Robert	10/12/2022	1.3	Call with Celsius (T. Ramos) to discuss employee roster and concerns related to resignations.
Ciriello, Andrew	10/12/2022	0.9	Call with L. Koren (CEL), S. Briefel, A. Sexton, L. Wasserman, S. Toth (K&E), Y. Peled, A. Well, U. Klose (Fischer) and R. Kielty, D. Bendetson (CVP) to discuss tax implications of a Israel bankruptcy filing
Ciriello, Andrew	10/12/2022	0.4	Call with D. Bendetson, Z. Mohamed (CVP) and E. Lucas (A&M) to discuss Israel bankruptcy prep process
Lal, Arjun	10/12/2022	1.4	Attend 341 prep session (regulatory issues) with K&E team, Celsius (C. Ferraro) and A&M team
Lal, Arjun	10/12/2022	1.4	Attend 341 prep session (business issues) with K&E team, Celsius (C. Ferraro) and A&M team
Lucas, Emmet	10/12/2022	0.4	Call with D. Bendetson, Z. Mohamed (CVP) and A. Ciriello (A&M) to discuss Israel bankruptcy prep process
Lucas, Emmet	10/12/2022	0.8	Analyze cash management motion for funding scenarios to GK8 under chapter 11 filing.
Lucas, Emmet	10/12/2022	1.0	Respond to diligence tracker in Israel bankruptcy prep process for data previously provided.
Wadzita, Brent	10/12/2022	2.9	Attend final working session to prepare chief financial officer for 341 hearing on the statements and schedules.
Wadzita, Brent	10/12/2022	1.1	Prepare supplemental exhibits for schedule F customer liabilities.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Wadzita, Brent	10/12/2022	2.1	Review and prepare follow-up tracker for questions re: final 341 hearing.
Wadzita, Brent	10/12/2022	1.0	Organize and track follow up questions to the final 341 meeting on the statements and schedules.
Bixler, Holden	10/13/2022	1.0	Attend all advisor call.
Bixler, Holden	10/13/2022	0.9	Review draft restructuring presentation.
Bixler, Holden	10/13/2022	1.0	Attend examiner follow-up discussion with K&E and examiner professionals.
Campagna, Robert	10/13/2022	0.7	All advisors call with A. Colodny (W&C), M3, PWP, C. Koenig (K&E), CV and A. Ciriello (A&M) to discuss key areas of focus.
Ciriello, Andrew	10/13/2022	0.7	All advisors call with A. Colodny (W&C), M3, PWP, C. Koenig (K&E), CV and R. Campagna (A&M) to discuss key areas of focus.
Colangelo, Samuel	10/13/2022	0.3	Reconcile employee wage payments and confirm reimbursement invoices for payment.
Lal, Arjun	10/13/2022	2.1	Attend 341 meeting
Lal, Arjun	10/13/2022	1.2	Attend diligence call with Examiner / Jenner (S. Pillay, V. Lazar, S. Weiss) and K&E team
Lucas, Emmet	10/13/2022	0.2	Participate in call with E. Jones (K&E) to discuss UST request into SSG account relating to 345 requirements.
Lucas, Emmet	10/13/2022	0.4	Prepare response to UST for SSG account and its holding in response to 345 request.
Wadzita, Brent	10/13/2022	1.3	Prepare data request follow ups for company and UCC advisors to review re: statements and schedules.
Wadzita, Brent	10/13/2022	1.8	Review and prepare follow-ups to UCC advisor questions re: statements and schedules.
Bixler, Holden	10/14/2022	0.6	Correspond with team re: related transaction data outreach.
Bixler, Holden	10/14/2022	0.5	Attend special committee update call
Bixler, Holden	10/14/2022	0.4	Review A&M team correspondence re: earn and custody balances.
Campagna, Robert	10/14/2022	0.6	Call with Celsius (C. Ferraro, G. Bodnar) and A&M (J. Tilsner) to discuss data storage, data bases, and backups.
Tilsner, Jeremy	10/14/2022	0.4	Call with Chris Ferraro (CEL) to discuss access to underlying system data.
Tilsner, Jeremy	10/14/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Bixler, Holden	10/17/2022	0.5	Attend call with A&M team re: status of various workstreams
Bixler, Holden	10/17/2022	0.8	Review updated trackers re: related party transaction.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	10/17/2022	0.5	Call with E. Lucas and A. Ciriello (A&M) to discuss Israel and GK8 bankruptcy preparation
Calvert, Sam	10/17/2022	2.6	Analysis of headcount and related analyses for additional wage motions.
Calvert, Sam	10/17/2022	1.2	Creation of detailed FDM tracker and related analyses.
Calvert, Sam	10/17/2022	0.4	Meeting with S. Colangelo (A&M) re: vendor relations and FDM caps.
Campagna, Robert	10/17/2022	0.8	Follows ups related to retention plan inquiries of UCC.
Campagna, Robert	10/17/2022	1.1	Review of balance data at request of K&E related to equity committee motion.
Ciriello, Andrew	10/17/2022	0.3	Extract consolidated balance sheet data from coin report and provide to counsel
Ciriello, Andrew	10/17/2022	0.4	Correspond with R. Shakhnovetsky, I. Inbar (CEL) regarding changes to BTC and ETH balances
Ciriello, Andrew	10/17/2022	0.7	Update T-Minus schedule for Israel / GK8 filing and distribute to management for review
Ciriello, Andrew	10/17/2022	0.8	Call with S. Calvert (A&M) to discuss data needed to prepare Israel and GK8 for a Chapter 11 filing
Ciriello, Andrew	10/17/2022	0.5	Call with E. Lucas, S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Colangelo, Samuel	10/17/2022	0.3	Assemble dataroom file list and descriptions for new advisor team members.
Colangelo, Samuel	10/17/2022	0.6	Assemble initial cure schedule for GK8 vendor contracts.
Colangelo, Samuel	10/17/2022	0.8	Analyze and compile list of GK8 contracts in dataroom.
Lucas, Emmet	10/17/2022	0.2	Confirm market pricing for response to W. Thompson (K&E) regarding request into holdings of SSG account.
Lucas, Emmet	10/17/2022	0.5	Call with A. Ciriello, S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Lucas, Emmet	10/17/2022	0.6	Prepare September bitcoin roll forward schedule to be included in coins report.
Wadzita, Brent	10/17/2022	0.5	Internal meeting to discuss customer balances listed on the schedules of assets and liabilities.
Wang, Gege	10/17/2022	2.7	Data Analytics - Load SOFA 3, SOFA 4, and Schedule F underlying data into SQL database and query data.
Bixler, Holden	10/18/2022	0.9	Correspond with team and L. Workman (CEL) re: related party diligence.
Bixler, Holden	10/18/2022	0.5	Attend biweekly A&M team call.
Bixler, Holden	10/18/2022	0.5	Attend custody touchpoint call with company and K&E.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Brantley, Chase	10/18/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, E. Lucas, A. Frenkel, R. Allison, S. Colangelo, B. Wadzita, S. Calvert, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Calvert, Sam	10/18/2022	0.7	Consolidation of historical employees information and related analyses.
Calvert, Sam	10/18/2022	0.5	Call with A. Ciriello (A&M) re: non-debtor payroll data and related analyses.
Calvert, Sam	10/18/2022	1.2	Filling out wage motion worksheet based on prior filing.
Calvert, Sam	10/18/2022	0.7	Analysis of headcount and related analyses for additional wage motions.
Calvert, Sam	10/18/2022	2.9	Refresh of benefits data worksheet.
Calvert, Sam	10/18/2022	2.8	Refresh of wage motion data worksheet.
Campagna, Robert	10/18/2022	1.2	Initial planning with respect to incentive plan and coordination with WTW.
Campagna, Robert	10/18/2022	0.5	A&M internal call to discuss work streams, key items, and status update (A. Lal, C. Brantley, A. Ciriello, H. Bixler).
Ciriello, Andrew	10/18/2022	0.4	Call with P. Kinealy (A&M) to discuss progress on September MOR and Israel / GK8 bankruptcy preparation
Ciriello, Andrew	10/18/2022	0.3	Correspond with S. Colangelo (A&M) regarding Israel vendor analysis for bankruptcy prep process
Ciriello, Andrew	10/18/2022	0.5	Prepare and distribute monthly public coin report and budget for filing
Ciriello, Andrew	10/18/2022	0.5	Call with S. Calvert (A&M) re: Israeli payroll data and related analyses
Ciriello, Andrew	10/18/2022	0.4	Collect and distribute GK8 insurance data to S. Briefel (K&E)
Colangelo, Samuel	10/18/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, E. Lucas, A. Frenkel, R. Allison, C. Brantley, B. Wadzita, S. Calvert, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Kinealy, Paul	10/18/2022	0.4	Call with A. Ciriello (A&M) to discuss progress on September MOR and Israel / GK8 bankruptcy preparation
Lucas, Emmet	10/18/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, C. Brantley, A. Frenkel, R. Allison, S. Colangelo, B. Wadzita, S. Calvert, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Tilsner, Jeremy	10/18/2022	0.4	Discuss production of past reports and bankruptcy requests with Celsius data team.
Tilsner, Jeremy	10/18/2022	1.6	Participate in call with G. Wage (A&M) and Celsius to discuss Snowflake databases/tables.
Wadzita, Brent	10/18/2022	1.8	Review bankruptcy preparation tracker and first day motions and update comments.
Wadzita, Brent	10/18/2022	2.4	Prepare customer exhibits for special committee update call.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Wang, Gege	10/18/2022	1.6	Participate in call with J. Tilsner (A&M) company to discuss Snowflake databases/tables.
Bixler, Holden	10/19/2022	0.6	Review updated timeline table.
Calvert, Sam	10/19/2022	0.9	Calculation of daily cash impact based on expected milestone.
Calvert, Sam	10/19/2022	0.5	Call with E. Lucas (A&M) re: Israeli prep work (wages, vendors and cash management).
Calvert, Sam	10/19/2022	0.5	Filling out wage motion based on existing framework.
Calvert, Sam	10/19/2022	0.4	Comparison of GK8 employment data sources.
Calvert, Sam	10/19/2022	2.6	Updates to detailed FDM tracker and related analyses.
Calvert, Sam	10/19/2022	0.3	Call with A. Ciriello (A&M) re: Israeli prep work (wages, vendors and cash management).
Campagna, Robert	10/19/2022	1.8	Gather facts regarding employee turnover in light of retention efforts for Board.
Campagna, Robert	10/19/2022	0.8	Respond to UST retention plan requests.
Ciriello, Andrew	10/19/2022	0.9	Research previously provided contract data and correspond with Israel and GK8 management regarding the same
Ciriello, Andrew	10/19/2022	0.3	Call with S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Ciriello, Andrew	10/19/2022	0.2	Correspond with S. Briefel (K&E) regarding diligence requests in preparation for Israel / GK8 chapter 11 filing
Ciriello, Andrew	10/19/2022	0.2	Call with S. Colangelo (A&M) to discuss Israel / GK8 contract collection process
Colangelo, Samuel	10/19/2022	0.2	Call with A. Ciriello (A&M) to discuss Israel / GK8 contract collection process
Lucas, Emmet	10/19/2022	0.5	Call with S. Calvert (A&M) re: Israeli prep work (wages, vendors, cash management)
Pogorzelski, Jon	10/19/2022	1.1	Verify creditor matrix records are accurate with company provided data
Pogorzelski, Jon	10/19/2022	1.2	Reconcile creditor matrix records to ensure data is accurately presented
Pogorzelski, Jon	10/19/2022	0.6	Confer with internal A&M team to discuss creditor matrix
Wadzita, Brent	10/19/2022	1.6	Process accredited and unaccredited customer breakdown by wallet size.
Bixler, Holden	10/20/2022	0.5	Call with R. Campagna, A. Lal, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Brantley, Chase	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	10/20/2022	1.3	Revisions to wage model.
Calvert, Sam	10/20/2022	0.6	Updates to detailed FDM tracker.
Calvert, Sam	10/20/2022	1.0	Refinement of non-debtor specific benefits overview.
Calvert, Sam	10/20/2022	1.1	Updates to detailed FDM tracker and related contingency planning.
Calvert, Sam	10/20/2022	0.8	Refining request list for various motions.
Campagna, Robert	10/20/2022	0.5	All advisor call with M3, PWP, A. Colodny (W&C), C. Koenig (K&E), CVP and A. Lal and A. Ciriello (A&M) to discuss business plan, diligence, litigation, counter party risk and general case updates
Campagna, Robert	10/20/2022	0.6	Prepare communication to board re: various employee matters.
Campagna, Robert	10/20/2022	0.5	Call with A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Ciriello, Andrew	10/20/2022	0.5	All advisor call with M3, PWP, A. Colodny (W&C), C. Koenig (K&E), CVP and R. Campagna, A. Lal (A&M) to discuss business plan, diligence, litigation, counter party risk and general case updates
Ciriello, Andrew	10/20/2022	0.3	Call with S. Colangelo (A&M) to discuss GK8 contracts and cure schedule.
Colangelo, Samuel	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Colangelo, Samuel	10/20/2022	0.3	Call with A. Ciriello (A&M) to discuss GK8 contracts and cure schedule.
Lal, Arjun	10/20/2022	0.5	All advisor call with M3, PWP, A. Colodny (W&C), C. Koenig (K&E), CVP and R. Campagna, and A. Ciriello (A&M) to discuss business plan, diligence, litigation, counter party risk and general case updates
Lal, Arjun	10/20/2022	0.5	Call with R. Campagna, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Lucas, Emmet	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Pogorzelski, Jon	10/20/2022	0.7	Analyze creditors related to schedule G contracts to ensure data is accurately presented
Pogorzelski, Jon	10/20/2022	1.1	Analyze creditor matrix records related to customers to verify data is accurately presented
Tilsner, Jeremy	10/20/2022	0.4	Call with VJ Vesnaver (CEL) to discuss potential approach for adding resources to Celsius team.
Tilsner, Jeremy	10/20/2022	0.6	Call with Z. Ji (CEL) to discuss potential approach for adding resources to Celsius team.
Calvert, Sam	10/21/2022	0.3	Discussion with E. Lucas (A&M) re: GK8 data requests and next steps.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	10/21/2022	2.1	Updates to request lists and consolidation of additional data required for FDMs.
Campagna, Robert	10/21/2022	0.6	Participate in call with M3, White & Case, K&E, E. Lucas, A. Lal (A&M) to discuss mining business updates.
Lal, Arjun	10/21/2022	0.6	Participate in call with M3, White & Case, K&E, R. Campagna, E. Lucas (A&M) to discuss mining business updates.
Lucas, Emmet	10/21/2022	0.6	Participate in call with M3, White & Case, K&E, R. Campagna, A. Lal (A&M) to discuss mining business updates.
Lucas, Emmet	10/21/2022	1.1	Provide comments to S. Calvert (A&M) on updates to GK8 contingency planning tracker.
Lucas, Emmet	10/21/2022	1.4	Examine proposal raised by Mothership regarding utility motion, confirm no impacts to no provider.
Lucas, Emmet	10/21/2022	0.2	Correspond with J. Fan (CEL) regarding status of RFP for Midland sites.
Lucas, Emmet	10/21/2022	0.3	Discussion with S. Calvert (A&M) re: GK8 data requests and next steps
Tilsner, Jeremy	10/21/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/21/2022	1.7	Review identified variances and analyze company data to further investigate questions.
Ciriello, Andrew	10/23/2022	0.3	Call with S. Colangelo (A&M) to discuss petition date balance sheet reconciliation
Colangelo, Samuel	10/23/2022	0.3	Call with A. Ciriello (A&M) to discuss petition date balance sheet reconciliation
Bixler, Holden	10/24/2022	0.4	Review critical dates update forwarded by K&E.
Bixler, Holden	10/24/2022	1.1	Confer with L. Workman (CEL) and A&M team re: related party process and planning.
Calvert, Sam	10/24/2022	2.4	Updates to non-debtor entity wage motions and prep for discussion with management.
Calvert, Sam	10/24/2022	1.0	Refinement of intercompany transfer and balance analysis.
Calvert, Sam	10/24/2022	1.3	Analyzing intercompany transfers and balances.
Campagna, Robert	10/24/2022	1.1	Meeting with Celsius (T. Ramos) to discuss employee, retention and turnover issues.
Campagna, Robert	10/24/2022	0.6	Correspondence related to KERP motion to T. Ramos (CEL).
Ciriello, Andrew	10/24/2022	0.2	Correspond with S. Calvert (A&M) regarding intercompany transaction analysis and GK8 chapter 11 preparation
Kinealy, Paul	10/24/2022	0.6	Research landlord/deposit issues from Celsius operations and advise Celsius re same
Pogorzelski, Jon	10/24/2022	1.1	Analyze court docket for additional interested parties to add to conflicts list

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/24/2022	0.9	Analyze court docket for pro hac vice appearances to capture additional parties for conflicts
Pogorzelski, Jon	10/24/2022	0.7	Identify additional interested parties retained on court docket to add to list of conflicted parties
Tilsner, Jeremy	10/24/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/24/2022	1.7	Analyze data in response to corporate charges and expenses made by insiders while working for the company.
Bixler, Holden	10/25/2022	0.5	Attend custody checkpoint call with CEL.
Bixler, Holden	10/25/2022	0.5	Call with P. Kinealy, A. Frenkel, and E. Raab (A&M) re: workstream status and case updates.
Calvert, Sam	10/25/2022	0.6	Call with E. Lucas (A&M) and N. Schleifer (GK8) re: additional data requests.
Calvert, Sam	10/25/2022	0.7	Refining request lists for various motions.
Calvert, Sam	10/25/2022	0.2	Call with E. Lucas (A&M) follow up re: GK8 data requests.
Campagna, Robert	10/25/2022	1.0	Participate on Celsius internal Exco call (C. Ferraro, T. Ramos, others) and provide updates on restructuring process.
Campagna, Robert	10/25/2022	0.9	Prepare update for special committee related to data management project.
Colangelo, Samuel	10/25/2022	0.3	Correspond with A&M team regarding supporting information for first fee application payment.
Colangelo, Samuel	10/25/2022	0.8	Assemble headcount and salary summary per Celsius request.
Frenkel, Adam	10/25/2022	0.5	Call with P. Kinealy, H. Bixler, and E. Raab (A&M) re: workstream status and case updates.
Kinealy, Paul	10/25/2022	0.5	Call with A. Frenkel, H. Bixler, and E. Raab (A&M) re: workstream status and case updates.
Lucas, Emmet	10/25/2022	0.4	Prepare data request list for N. Schleifer (GK8) for contingency planning purposes.
Lucas, Emmet	10/25/2022	0.6	Call with S. Calvert (A&M) and N. Schleifer (GK8) re: additional data requests
Lucas, Emmet	10/25/2022	0.9	Prepare contingency plan for A&M discussion on Garden City power options.
Lucas, Emmet	10/25/2022	0.2	Call with K. Ehrler (M3) to discuss Garden City power agreement.
Lucas, Emmet	10/25/2022	0.9	Prepare notes for internal review of mining call with Q. Lawlor (CEL), M3.
Lucas, Emmet	10/25/2022	0.2	Call with S. Calvert (A&M) follow up re: GK8 data requests.
Raab, Emily	10/25/2022	0.5	Call with P. Kinealy, A. Frenkel, and H. Bixler (A&M) re: workstream status and case updates.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Tilsner, Jeremy	10/25/2022	1.8	Evaluate materials related to custody and withhold accounts in preparation for potential data analysis and requests.
Tilsner, Jeremy	10/25/2022	0.8	Create data analytics update presentation for Celsius Select Committee update
Bixler, Holden	10/26/2022	0.5	Confer with A&M team re: open items and action plan.
Bixler, Holden	10/26/2022	0.5	Confer with Latham and L. Workman (CEL) re: reporting issues.
Calvert, Sam	10/26/2022	0.8	Call with A. Ciriello and E. Lucas (A&M) re: updates on FDM motions for new filing entity.
Calvert, Sam	10/26/2022	0.3	Call with A. Ciriello (A&M) to discuss intercompany transactions
Campagna, Robert	10/26/2022	0.5	Review draft of retention plan agreement to be signed by employees.
Ciriello, Andrew	10/26/2022	0.8	Call with E. Lucas, S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Ciriello, Andrew	10/26/2022	0.3	Call with S. Calvert (A&M) to discuss intercompany transactions
Ciriello, Andrew	10/26/2022	0.4	Correspond with R. Campagna, A. Lal (A&M) regarding stablecoin sale motion and intercompany transactions
Ciriello, Andrew	10/26/2022	0.8	Review GK8 bankruptcy preparation support schedules ahead of meeting with K&E and A&M teams
Colangelo, Samuel	10/26/2022	0.5	Assemble UST fee support file for Celsius.
Colangelo, Samuel	10/26/2022	0.6	Update GK8 contract information / cure schedule.
Lucas, Emmet	10/26/2022	0.8	Call with A. Ciriello, S. Calvert (A&M) to discuss Israel and GK8 bankruptcy preparation
Lucas, Emmet	10/26/2022	0.2	Correspond with Y. Tsur (CEL) regarding legal authorization to clear funds in Israel.
Lucas, Emmet	10/26/2022	0.2	Correspond with K&E regarding cash management letter for banking institutions in Israel.
Lucas, Emmet	10/26/2022	0.7	Participate in call with M3, PWP, W&C, Q. Lawlor (CEL) to discuss Mothership PPA.
Tilsner, Jeremy	10/26/2022	0.4	Call with G. Bodnar to discuss IT support and Snowflake Access for A&M data team
Tilsner, Jeremy	10/26/2022	0.9	Join Celsius select committee update call to discuss approach for data access and future analysis needs.
Tilsner, Jeremy	10/26/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Bixler, Holden	10/27/2022	1.0	Attend all advisor meeting.
Bixler, Holden	10/27/2022	0.5	Call with R. Campagna, A. Lal, A. Ciriello, A. Frenkel, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Calvert, Sam	10/27/2022	0.4	Call with N. Schleifer (GK8) on latest wage data provided.
Calvert, Sam	10/27/2022	0.8	Reconciliation from wage data provided from current.
Calvert, Sam	10/27/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, A. Frenkel, and E. Lucas (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Calvert, Sam	10/27/2022	0.5	Updates to request lists and consolidation of additional data required for FDMs.
Calvert, Sam	10/27/2022	0.3	Follow ups to call with N. Schleifer (GK8) on latest wage data provided.
Calvert, Sam	10/27/2022	1.6	Updates to wage motion data.
Calvert, Sam	10/27/2022	0.2	Checking data items provided from N. Schleifer (GK8).
Campagna, Robert	10/27/2022	0.4	Call with D. Barse related to crypto security.
Campagna, Robert	10/27/2022	1.7	Analysis of intercompany accounting related customer deposits.
Campagna, Robert	10/27/2022	0.4	Call with C. Ferraro (CEL) and R. Kwasteniet (K&E) to discuss concerns of UCC.
Campagna, Robert	10/27/2022	0.8	Discuss operational issues related to mining business with C. Ferraro.
Campagna, Robert	10/27/2022	0.5	Call with A. Lal, A. Ciriello, A. Frenkel, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Campagna, Robert	10/27/2022	0.7	All advisors call with W&C (A. Colodny), M3, PWP, K&E (C. Koenig), CV and A&M to discuss key areas of focus.
Ciriello, Andrew	10/27/2022	0.8	Analyze insider payments in support of response to complaint from pro se creditor
Ciriello, Andrew	10/27/2022	0.2	Correspond with R. Sabo, D. Tappen (CEL) regarding proposed coin transactions
Ciriello, Andrew	10/27/2022	0.7	Analyze pro se creditor complaint regarding return of collateral to their Earn account
Ciriello, Andrew	10/27/2022	0.5	Call with R. Campagna, A. Lal, A. Frenkel, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Frenkel, Adam	10/27/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, A. Ciriello, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Lal, Arjun	10/27/2022	0.5	Call with R. Campagna, A. Ciriello, A. Frenkel, E. Lucas, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Lucas, Emmet	10/27/2022	0.3	Correspond with D. Albert (CEL) regarding progress on agreement with Mothership.
Lucas, Emmet	10/27/2022	0.4	Participate in call with D. Albert (CEL) to discuss diligence process into Mothership agreement from M3.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	10/27/2022	0.5	Call with R. Campagna, A. Lal, A. Ciriello, A. Frenkel, and S. Calvert (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates.
Allison, Roger	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, S. Calvert, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Bixler, Holden	10/28/2022	0.6	Review precedent re: related party transactions.
Bixler, Holden	10/28/2022	0.4	Call with P. Kinealy, S. Calvert, R. Allison, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Bixler, Holden	10/28/2022	0.5	Confer with A&M team re: related party transaction status.
Calvert, Sam	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, R. Allison, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Campagna, Robert	10/28/2022	0.5	Meeting with Celsius (C. Ferraro, A. Seetharaman) and A&M (A. Ciriello, A. Lal) regarding intercompany accounting.
Campagna, Robert	10/28/2022	0.5	KERP hearing prep sessions with K&E and Celsius (C. Ferraro).
Ciriello, Andrew	10/28/2022	0.7	Call with C. Ferraro, Y. Tsur, A. Seetharaman (CEL), R. Campagna, A. Lal (A&M) to discuss intercompany transactions
Ciriello, Andrew	10/28/2022	0.1	Call with L. Workman (CEL) to discuss pro se creditor complaint
Ciriello, Andrew	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, S. Calvert, R. Allison, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Ciriello, Andrew	10/28/2022	0.3	Further analyze pro se creditor complaint regarding return of collateral to their Earn account
Ciriello, Andrew	10/28/2022	0.3	Call with C. Moore, R. Country, and D. Deogun (A&M) to discuss cash management, plan workstreams, and case administration
Colangelo, Samuel	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, S. Calvert, R. Allison, E. Lucas (A&M) and S. Briefel (K&E) re: new FDM status update.
Colangelo, Samuel	10/28/2022	0.4	Prepare support files and correspond with Celsius regarding professional fee payments.
Colangelo, Samuel	10/28/2022	0.3	Participate in call with H. Bixler, A. Lal, P. Kinealy, A. Ciriello, E. Lucas, R. Allison, S. Calvert (all A&M), and K&E to discuss GK8 filing preparation.
Kinealy, Paul	10/28/2022	0.6	Analyze updated GK8 motions and follow up with Kirkland re same
Kinealy, Paul	10/28/2022	0.4	Call with H. Bixler, S. Calvert, R. Allison, E. Lucas, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Lal, Arjun	10/28/2022	0.7	Attend call with S. Briefel, D. Latona (K&E) and E. Lucas, P. Kinealy (A&M) to discuss GK8 prep status
Lucas, Emmet	10/28/2022	1.1	Prepare summary of proposed agreement terms, additional comments of Mothership agreement for M3.
Lucas, Emmet	10/28/2022	0.4	Multiple correspondences with D. Albert (CEL) regarding ongoing Mothership negotiations.
Lucas, Emmet	10/28/2022	0.2	Correspond with K. Ehrler (M3) regarding Mothership agreement updates.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	10/28/2022	0.4	Call with P. Kinealy, H. Bixler, S. Calvert, R. Allison, A. Ciriello, S. Colangelo (A&M) and S. Briefel (K&E) re: new FDM status update.
Lucas, Emmet	10/28/2022	0.4	Correspond with A. Seetharaman (CEL) regarding allocation of professional fees/UST fee amongst legal entities.
Lucas, Emmet	10/28/2022	0.7	Attend call with S. Briefel, D. Latona (K&E) and A. Lal, P. Kinealy (A&M) to discuss GK8 prep status
Lucas, Emmet	10/28/2022	0.8	Reconcile power assumptions in draft Mothership transaction agreement to working schedule previously provided.
Tilsner, Jeremy	10/28/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Ciriello, Andrew	10/29/2022	0.2	Correspond with GK8 and Centerview teams regarding GK8 Chapter 11 prep process
Colangelo, Samuel	10/30/2022	0.3	Prepare support files and correspond with Celsius regarding professional fee payments.
Lucas, Emmet	10/30/2022	0.2	Correspond with D. Albert (CEL) regarding status of Mothership contract.
Calvert, Sam	10/31/2022	0.4	Call with N. Schleifer (GK8) re: additional data requests.
Calvert, Sam	10/31/2022	0.3	Call with A. Ciriello (A&M) regarding intercompany transaction analysis
Calvert, Sam	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, P. Kinealy, A. Lal, and S. Colangelo (A&M) (A&M) re: projected GK8 cure payments
Calvert, Sam	10/31/2022	0.4	Updates to request lists and correspondence with N. Schleifer (GK8) re: additional data requests.
Campagna, Robert	10/31/2022	1.2	Prepare summary of key points related to retention plan and employee turnover issues.
Campagna, Robert	10/31/2022	0.4	Call to discuss third party vendor with Celsius (C. Ferraro), CV (M. Puntus) and A&M.
Campagna, Robert	10/31/2022	0.6	Respond to WTW email related to insiders and proposed incentive plan participants.
Ciriello, Andrew	10/31/2022	0.6	Call with E. Lucas (A&M) regarding diligence requests, cash flow forecast and mining workstreams
Ciriello, Andrew	10/31/2022	0.5	Call with L. Lamesh, N. Schleifer (GK8) and E. Lucas, A. Lal, P. Kinealy (A&M) to discuss GK8 chapter 11 prep process
Ciriello, Andrew	10/31/2022	0.1	Call with T. Biggs (M3) regarding proposed UCC transactions subject to UCC approval
Ciriello, Andrew	10/31/2022	0.3	Call with S. Calvert (A&M) regarding intercompany transaction analysis
Ciriello, Andrew	10/31/2022	0.2	Correspond with K&E team regarding proposed coin transactions subject to UCC approval
Ciriello, Andrew	10/31/2022	0.2	Correspond with C. Ferraro (CEL) and R. Roman (K&E) in preparation for November 1 hearing
Ciriello, Andrew	10/31/2022	0.3	Correspond with G. Hensley (K&E) regarding in-app customer communications and distribute files from dataroom

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	10/31/2022	0.3	Review and comment on sample motions adding on incremental debtors to already filed chapter 11 cases
Colangelo, Samuel	10/31/2022	0.5	Update professional fee tracker list to reflect latest invoices received and paid.
Colangelo, Samuel	10/31/2022	0.3	Correspond with Celsius and A&M regarding professional fee payments.
Colangelo, Samuel	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, P. Kinealy, A. Lal, and S. Calvert (A&M) (A&M) re: projected GK8 cure payments
Kinealy, Paul	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, A. Lal, S. Calvert, and S. Colangelo (A&M) (A&M) re: projected GK8 cure payments
Kinealy, Paul	10/31/2022	0.5	Call with L. Lamesh, N. Schleifer (GK8) and E. Lucas, A. Lal, A. Ciriello (A&M) to discuss GK8 chapter 11 prep process
Lal, Arjun	10/31/2022	0.8	Attend call with K. Ehrler, J. Schiffrin (M3) and R. Campagna (A&M) to discuss case update
Lal, Arjun	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, P. Kinealy, S. Calvert, and S. Colangelo (A&M) (A&M) re: projected GK8 cure payments
Lal, Arjun	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and E. Lucas, P. Kinealy (A&M) re: GK8 prep
Lucas, Emmet	10/31/2022	0.7	Participate in multiple calls with A. Seetharaman (CEL) discussing invoice approval process, action items for ad hoc payments to advisors.
Lucas, Emmet	10/31/2022	0.2	Correspond with A. Seetharaman (CEL) regarding specific wiring information for K&E, Akin.
Lucas, Emmet	10/31/2022	0.2	Correspond with K. Ehrler (M3), R. Campagna (A&M) regarding execution of Mothership agreement.
Lucas, Emmet	10/31/2022	0.6	Attend call with N. Schleifer (GK8), S. Briefel (K&E), and P. Kinealy, A. Lal, S. Calvert, and S. Colangelo (A&M) (A&M) re: projected GK8 cure payments
Lucas, Emmet	10/31/2022	0.6	Call with A. Ciriello (A&M) regarding diligence requests, cash flow forecast and mining workstreams
Lucas, Emmet	10/31/2022	1.2	Calculate historical reduction in opex, payroll in request to support exclusivity motion.
Lucas, Emmet	10/31/2022	0.3	Correspond with J. Perman (CEL) regarding internal process to initiate off-cycle payment wire.
Lucas, Emmet	10/31/2022	0.6	Analyze signed Mothership agreements for Mining to confirm language, financial impact in line with previous updates.
Lucas, Emmet	10/31/2022	0.5	Call with L. Lamesh, N. Schleifer (GK8) and P. Kinealy, A. Lal, A. Ciriello (A&M) to discuss GK8 chapter 11 prep process
Lucas, Emmet	10/31/2022	0.6	Correspond with A. Seetharaman (CEL) regarding required information to execute off-cycle payments.
Lucas, Emmet	10/31/2022	0.4	Correspond with D. Albert (CEL) regarding implied updates to Mothership contract due to initial price not being secured.
Lucas, Emmet	10/31/2022	0.4	Correspond with A. Wirtz (K&E) regarding status of K&E payment, internal processes for wire execution.

Exhibit E

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BANKRUPTCY SUPPORT

Professional	Date	Hours	Activity
Lucas, Emmet	10/31/2022	0.4	Participate in multiple calls with R. Marston (K&E) regarding invoice preparation of K&E, Akin invoices.
Lucas, Emmet	10/31/2022	0.4	Prepare list of expenses by type by advisor per request of A. Seetharaman (CEL) to facilitate accounting entries.
Tilsner, Jeremy	10/31/2022	0.5	Participate in regular due diligence call with Celsius and K&E.
Wadzita, Brent	10/31/2022	1.1	Investigate questions into coin transaction activity and source data.
Wadzita, Brent	10/31/2022	2.1	Update cure exhibit and tracker with final company comments re: final cure exhibit.
Subtotal		1,086.3	

BUSINESS PLAN

Professional	Date	Hours	Activity
Ciriello, Andrew	7/14/2022	0.6	Call with T. Ramos, M. Hall, A. Norton (CEL) and T. Collins, H. Hockberger, A. Wirtz (K&E) regarding wages and severance payments during July and August.
Ciriello, Andrew	7/15/2022	1.2	Call with M. Hall, A. Norton (CEL) regarding implementation of new payroll approval process.
Brantley, Chase	7/17/2022	1.0	Participate in call to discuss Mining business plan with A. Lal (A&M) and R. Campagna (A&M).
Brantley, Chase	7/17/2022	0.4	Prepare summary of key mining assumptions in the liquidity model and share with team.
Campagna, Robert	7/17/2022	1.0	Analysis of Mining operating model in advance of hearing.
Lal, Arjun	7/17/2022	1.0	Discuss Mining business plan with C. Brantley (A&M) and R. Campagna (A&M).
Lal, Arjun	7/18/2022	2.7	Review balance sheet and coins report, and variances from prior versions.
Lal, Arjun	7/19/2022	0.9	Discuss mining business plan with the management team.
Campagna, Robert	7/20/2022	0.4	Call with A. Denizkurdu (Celsius) to discuss employee action by country and timing.
Lal, Arjun	7/20/2022	0.9	Analyze payroll estimates for non-Debtor subs.
Lal, Arjun	7/20/2022	1.0	Attend meeting with Human Resources team to review UK payroll.
Lal, Arjun	7/20/2022	1.2	Meet with C. Ferraro (Celsius) to assess credit card options for travel expenses.
Lal, Arjun	7/20/2022	0.9	Discuss mining business plan with the management team.
Campagna, Robert	7/21/2022	1.2	Review of employee roster as it relates to retention concerns.
Campagna, Robert	7/21/2022	1.0	Analysis of coin movement report and balance sheet.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	7/21/2022	1.3	Discuss mining business plan with the management team.
Lal, Arjun	7/21/2022	1.6	Discuss accounting / GL changes with Celsius finance team.
Brantley, Chase	7/22/2022	0.4	Prepare summary of mining model and share with team ahead of walkthrough.
Campagna, Robert	7/22/2022	2.2	Analysis of mining business plan and related support.
Campagna, Robert	7/22/2022	0.8	Prepare status update regarding headcount actions.
Campagna, Robert	7/22/2022	1.4	Analysis of asset recoveries under range of outcomes.
Lal, Arjun	7/22/2022	0.7	Meet with C. Ferraro (Celsius) and R. Campagna to discuss historical losses.
Lal, Arjun	7/22/2022	1.3	Discuss mining business plan with the management team.
Lal, Arjun	7/22/2022	0.6	Discuss GL pre vs. post separation with the Celsius accounting team.
Lal, Arjun	7/23/2022	2.3	Summarize freeze report and create revised coins summary.
Brantley, Chase	7/24/2022	0.3	Prepare for call with Celsius management team to discuss revised mining business.
Brantley, Chase	7/24/2022	0.3	Provide update to A. Lal (A&M) on latest site build schedule from the Company.
Brantley, Chase	7/24/2022	0.9	Participate in call with Celsius management team to discuss revised mining business.
Brantley, Chase	7/24/2022	0.4	Review latest site build schedule from the Company.
Campagna, Robert	7/24/2022	1.0	Call with Celsius mining team (A. Ayalon, Q. Lawlor) and Centerview (B. Beasley, D. Bendetson) to discuss base case and alternative scenarios.
Lal, Arjun	7/24/2022	1.2	Discuss revised mining business plan with Celsius management team.
Lal, Arjun	7/24/2022	1.4	Review and edit key dates calendar for Celsius.
Brantley, Chase	7/25/2022	0.3	Correspond with K&E re: certain site build post-petition contracts.
Brantley, Chase	7/25/2022	0.7	Participate in call with B. Beasley, D. Bendetson (Centerview), Q. Lawlor, A. Ayalon (CEL), R. Campagna, A. Lal, E. Lucas (A&M) to discuss Mining business plan.
Campagna, Robert	7/25/2022	1.7	Analysis related to mining business plan and future investment scenarios.
Lal, Arjun	7/25/2022	0.9	Discuss mining business plan with the management team.
Lal, Arjun	7/25/2022	1.2	Attend meeting with Centerview team to discuss mining business strategy.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	7/25/2022	1.6	Review of detailed account level trial balances.
Lucas, Emmet	7/25/2022	0.7	Participate in call with B. Beasley, D. Bendetson (Centerview), Q. Lawlor, A. Ayalon (CEL), R. Campagna, A. Lal, C. Brantley (A&M) to discuss Mining business plan.
Lal, Arjun	7/26/2022	1.2	Meeting with M. Boyce (Willis Towers Watson) to preview industry compensation.
Lal, Arjun	7/26/2022	1.8	Develop summary of historic losses at Celsius.
Lal, Arjun	7/26/2022	2.1	Review detailed workbook and calculations for sales and use taxes.
Lal, Arjun	7/26/2022	1.1	Discuss mining business plan with the management team.
Brantley, Chase	7/27/2022	0.6	Participate in call with mining management team to discuss weekly updates.
Brantley, Chase	7/27/2022	2.8	Begin to revise mining model to align with the Company's latest forecast assumptions and conservatism mechanic.
Lal, Arjun	7/27/2022	1.1	Correspondence, several discussions with A. Ciriello (A&M), human resources (CEL) regarding payroll provider issues / deposits.
Lal, Arjun	7/27/2022	2.3	Review of alternative investments and trial balance values for such investments.
Lal, Arjun	7/27/2022	1.0	Meeting with M. Boyce (Willis Towers Watson) to review industry compensation.
Brantley, Chase	7/28/2022	1.3	Prepare for and participate in meeting to discuss mining business plan with the management team.
Brantley, Chase	7/28/2022	0.9	Participate in call with the Centerview team to discuss mining business financial projections.
Brantley, Chase	7/28/2022	0.4	Prepare for call with the Centerview team to discuss mining business financial projections.
Brantley, Chase	7/28/2022	1.4	Create data tables in mining model to run sensitivity of BTC price and power costs by hosting provider.
Campagna, Robert	7/28/2022	1.6	Analysis of mining business plan presentation and revisions to same.
Campagna, Robert	7/28/2022	1.4	Balance sheet analysis related to shortfall and comparison to coin shortfall.
Campagna, Robert	7/28/2022	0.9	Analysis of mining business plan using different BTC and energy costs.
Lal, Arjun	7/28/2022	1.4	Meeting with K&E team and D. Tappen (Celsius), D. Delano (Celsius) re: coin balances.
Lal, Arjun	7/28/2022	1.3	Discuss Mining business financial projections with the Centerview team.
Lal, Arjun	7/28/2022	1.3	Discuss mining business plan with the management team.
Lal, Arjun	7/28/2022	1.6	Prepare commentary for internal accounting team on variances in freeze report to prior distribution.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	7/29/2022	1.1	Discuss mining business plan with the management team.
Lal, Arjun	8/1/2022	0.7	Attend call with Celsius management to review institutional loans product strategy.
Lal, Arjun	8/1/2022	1.3	Analyze trial balance, and comparison to coins report and investments book value.
Lal, Arjun	8/2/2022	1.8	Analyze updated coins report.
Lal, Arjun	8/2/2022	1.0	Attend call with M. Boyce (WTW) and Celsius HR team re: status of retention planning.
Brantley, Chase	8/3/2022	0.5	Participate in meeting with Centerview to discuss mining business plan next steps.
Brantley, Chase	8/3/2022	0.3	Correspond with K&E and the Company regarding certain mining contracts.
Lal, Arjun	8/3/2022	0.6	Discussion of coin movements with C. Ferraro (Celsius).
Lal, Arjun	8/3/2022	1.8	Analyze latest mining business plan.
Lal, Arjun	8/3/2022	1.2	Discuss latest mining business plan with Centerview team.
Lal, Arjun	8/3/2022	0.9	Conduct variance for freeze reports on institutional loan data.
Lal, Arjun	8/3/2022	0.6	Analyze institutional loans data.
Lal, Arjun	8/3/2022	0.9	Summarize institutional loans data.
Lal, Arjun	8/3/2022	1.1	Review latest coins report with K. Tang (Celsius).
Lal, Arjun	8/3/2022	1.3	Discuss mining business plan with the management team.
Brantley, Chase	8/4/2022	0.3	Review and draft questions related to sign up of EMSA for the Company.
Brantley, Chase	8/4/2022	0.2	Prepare for mining business plan call with the Company to discuss model updates.
Brantley, Chase	8/4/2022	1.2	Participate in call with the Company, A Lal and E. Lucas (A&M) and K&E to review cash and crypto movements.
Brantley, Chase	8/4/2022	0.2	Follow up with the Company regarding meeting with PPM on the EMSA contract.
Brantley, Chase	8/4/2022	0.4	Participate in call with the Company and PPM to review EMSA for mining business.
Brantley, Chase	8/4/2022	0.3	Participate in mining business plan call with the Company to discuss model updates.
Brantley, Chase	8/4/2022	0.4	Read EMSA contract and prepare questions ahead of call with PPM.

Exhibit E

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	8/4/2022	1.2	Attend meeting with Celsius management, C. Brantley and E. Lucas (A&M), K&E and Centerview teams re: crypto movements.
Lal, Arjun	8/4/2022	1.0	Attend call with Centerview team to discuss mining-side business plan.
Lal, Arjun	8/4/2022	0.9	Meeting with J. Morgan (Celsius) and L. Koren (Celsius) re: Sales & Use Taxes.
Lucas, Emmet	8/4/2022	1.2	Participate in follow up call with A. Lal and C. Brantley (A&M) to further discuss vendor management, cash management.
Brantley, Chase	8/5/2022	0.8	Participate in mining business plan call with the Company (CEL).
Brantley, Chase	8/5/2022	0.3	Draft mining open items list and share with Company ahead of meeting to review business plan.
Brantley, Chase	8/5/2022	0.1	Prepare for mining business plan call with the Company (CEL).
Lal, Arjun	8/5/2022	1.4	Discuss latest mining business plan with Centerview & Celsius mining management teams.
Brantley, Chase	8/6/2022	0.3	Respond to internal questions regarding mining sensitivity analysis.
Brantley, Chase	8/6/2022	0.2	Outline the economics of EMSA agreement and share with team.
Brantley, Chase	8/6/2022	0.4	Analyze the Company's most recent rig deployment schedule and compare to prior version.
Brantley, Chase	8/7/2022	0.9	Reply to questions regarding mining site build sensitivity tables and 2022 forecast.
Brantley, Chase	8/7/2022	0.2	Participate in call with E. Jin (Celsius) to discuss mining business plan open items.
Brantley, Chase	8/7/2022	0.4	Share list of open items with CEL mining team to be addressed in the mining business plan with Celsius.
Campagna, Robert	8/7/2022	1.4	Review of latest working draft of Mining business plan model and presentation.
Brantley, Chase	8/8/2022	0.2	Review Company responses to power rates assumed at mining facility in model.
Brantley, Chase	8/8/2022	0.6	Revise cost benefit analysis of rig shipments and prepare to share with Company.
Brantley, Chase	8/8/2022	0.5	Prepare for and participate in call with the Company, A&M and Centerview on mining business plan development.
Ciriello, Andrew	8/8/2022	0.5	Call with D. Leon, M. Malka, T. Ramos, M. Amir (CEL) and R. Campagna, A. Lal (A&M) regarding Israel retention program.
Lal, Arjun	8/8/2022	0.8	Attend meeting with Celsius finance team to review intercompany balances.
Lal, Arjun	8/8/2022	1.1	Discuss latest mining business plan with Centerview & Celsius mining management teams.
Lal, Arjun	8/8/2022	1.1	Attend meeting with WTW (M. Boyce, J. Gartrell), K&E (T. Schwallier) and A&M (R. Campagna) to review competitive comp study.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	8/9/2022	0.2	Review presentation materials for mining business plan deck.
Brantley, Chase	8/9/2022	1.0	Participate in call with the Company Centerview, and A&M to review the mining business plan presentation.
Brantley, Chase	8/9/2022	0.3	Review latest draft of mining business plan presentation.
Campagna, Robert	8/9/2022	1.4	Analysis of mining business plan and working model.
Lal, Arjun	8/9/2022	2.8	Develop updated coins report from company freeze report.
Lal, Arjun	8/9/2022	1.2	Discuss latest mining business plan with Centerview & Celsius mining management teams.
Brantley, Chase	8/10/2022	0.2	Respond to questions re: power consultant contracts and comparison to current provider.
Brantley, Chase	8/10/2022	0.9	Revise mining sensitivity tables based on latest Company forecast.
Brantley, Chase	8/10/2022	1.2	Review and provide questions to the Company's most recent mining business plan forecast.
Brantley, Chase	8/10/2022	0.4	Analyze impact to hosting expense bridge based on Company's latest mining model.
Campagna, Robert	8/10/2022	0.8	Prepare wind down work plan to be used in connection with headcount analysis.
Lal, Arjun	8/10/2022	1.2	Attend meeting with Celsius finance team to review intercompany balances.
Lal, Arjun	8/10/2022	0.6	Attend meeting with C. Ferraro (Celsius) and D. Tappen (Celsius), K&E team to review potential coin movement.
Campagna, Robert	8/11/2022	1.2	Review cost cutting initiatives slides prepared by Celsius team.
Lal, Arjun	8/11/2022	0.8	Meeting with M. Boyce (Willis Towers Watson) to review status of retention study.
Brantley, Chase	8/12/2022	2.0	Participate in call with the Company and debtor advisors to review Company business plan proposal.
Brantley, Chase	8/12/2022	0.5	Discussion with the Company re: timing of mining business plan and open items.
Campagna, Robert	8/12/2022	1.4	Meeting with Celsius (A. Mashinsky) to present Celsius X materials to K&E (P. Nash), Centerview (R. Kielty) and A&M (A. Lal).
Lal, Arjun	8/12/2022	1.8	Attend meeting with Celsius management, Centerview and K&E teams to discuss strategic options.
Brantley, Chase	8/14/2022	1.7	Participate in call with the Company to review latest mining business plan model and presentation.
Brantley, Chase	8/14/2022	1.1	Prepare reconciliation between rig deployment schedule and latest mining business plan.
Brantley, Chase	8/14/2022	1.3	Review and provide comments on base case mining business plan power assumptions and forecast power costs.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	8/14/2022	0.2	Prepare and share with team summary of reporting memorandum call with the UCC advisors.
Brantley, Chase	8/14/2022	0.3	Prepare for call with the Company to review latest mining business plan model and presentation.
Campagna, Robert	8/15/2022	0.9	Meeting with Celsius Mining (A. Ayalon), and Centerview (R. Kielty, B. Beasley) to discuss revised Mining plan and status to get to UCC advisors.
Lal, Arjun	8/15/2022	1.2	Discuss latest mining business plan with Centerview & Celsius mining management teams.
Lal, Arjun	8/15/2022	0.8	Review explanations of intercompany balances from the company.
Lal, Arjun	8/15/2022	1.2	Discuss coin report and variances from prior period with K. Tang (Celsius).
Brantley, Chase	8/16/2022	0.4	Review of mining business plan presentation ahead of meeting with the UCC.
Campagna, Robert	8/16/2022	0.8	Review / revise Mining business plan power point summary.
Lal, Arjun	8/16/2022	1.3	Analyze latest business plan forecast from the Celsius mining team.
Lal, Arjun	8/16/2022	1.9	Analyze alternate investments and research data to identify Debtor ownership.
Brantley, Chase	8/17/2022	0.9	Participate in meeting with the UCC advisors to discuss diligence items.
Brantley, Chase	8/17/2022	0.6	Review latest draft of mining business plan model and provide comments on assumptions.
Brantley, Chase	8/17/2022	0.2	Prepare for meeting with the UCC advisors to discuss diligence items.
Brantley, Chase	8/17/2022	0.2	Share updated mining business plan with the UCC advisors.
Campagna, Robert	8/17/2022	0.6	Review of revised Mining business plan presentation.
Campagna, Robert	8/17/2022	0.4	Partial attendance at meeting to discuss presentation to UCC related to the Mining business plan.
Lal, Arjun	8/17/2022	2.4	Analyze and review updated drafts of coins reports and balance sheets as of filing date.
Lal, Arjun	8/17/2022	2.1	Develop analysis to reflect the IRR / rationale for short-term investments in the mining business.
Lal, Arjun	8/17/2022	0.4	Attend meeting with C. Ferraro (Celsius) and D. Tappen (Celsius), K&E team to review potential coin movement.
Brantley, Chase	8/18/2022	0.8	Analyze mining presentation and compare against latest business plan delivered to the UCC advisors.
Brantley, Chase	8/18/2022	1.0	Participate in prep session call with Celsius (C. Ferraro, A. Ayalon, Q. Lawlor), Centerview (R. Kielty, B. Beasley), and A&M (A. Lal, R. Campagna) to review mining presentation ahead of meeting with the UCC advisors.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	8/18/2022	1.0	Call to discuss / edit Mining model and presentation to UCC with Celsius (C. Ferraro, A. Ayalon, Q. Lawlor), Centerview (R. Kielty, B. Beasley), and A&M (A. Lal, C. Brantley).
Campagna, Robert	8/18/2022	1.5	Call with A. Mashinsky to walk through proposed UCC presentation of go-forward business plan with Centerview (R. Kielty) and K&E (R. Kwasteniet), D. Barse and A. Carr.
Lal, Arjun	8/18/2022	0.9	Attend meeting with A.Mashinsky and Centerview team to review business plan.
Lal, Arjun	8/18/2022	1.2	Review of presentation for mining business with Centerview and Celsius management.
Lal, Arjun	8/18/2022	1.5	Participate in call with D. Yarwood, A. Seetharaman (CEL), A. Ciriello, and P. Kinealy (A&M) for a deep dive on the company's balance sheet.
Lal, Arjun	8/18/2022	0.7	Participate in call with D. Delano, R. Sabo (CEL), E. Lucas, C. Brantley (A&M) to discuss sending mined BTC to Celsius Mining.
Lal, Arjun	8/18/2022	1.0	Participate in call to discuss latest mining business plan with Celsius (C. Ferraro, A. Ayalon, Q. Lawlor), Centerview (R. Kielty, B. Beasley), and A&M (R. Campagna and C. Brantley).
Brantley, Chase	8/19/2022	0.3	Review latest rig deployment timeline at proprietary site and compare to forecast.
Brantley, Chase	8/20/2022	0.1	Respond to questions regarding security contracts for hosting sites.
Brantley, Chase	8/20/2022	0.5	Review and follow up with the Company regarding LOI for new hosting site proposal.
Brantley, Chase	8/22/2022	0.1	Prepare for meeting with the Company to discuss hosting alternatives.
Brantley, Chase	8/22/2022	0.9	Participate in meeting with the Company to discuss hosting alternatives.
Campagna, Robert	8/22/2022	1.3	Review of proposed meeting materials for UCC presentation on Newco business plan.
Lal, Arjun	8/22/2022	2.7	Analyze variances in coin balances across different report dates.
Lal, Arjun	8/22/2022	1.3	Analyze revised sale process for mined BTC based on court order.
Campagna, Robert	8/23/2022	1.4	Review proposed new business contracts at mining entity.
Lal, Arjun	8/23/2022	0.7	Attend meeting with C.Nolan (Celsius), D. Tappen (Celsius), K. Tang (Celsius) to review loan portfolio.
Lal, Arjun	8/23/2022	0.8	Attend meeting with Celsius management to review mining business issues.
Brantley, Chase	8/24/2022	1.3	Participate in call with the Company to discuss alternative hosting agreements and presentation scenarios.
Brantley, Chase	8/24/2022	0.6	Prepare for and participate in meeting with A&M, Centerview and the Company to discuss business plan forecast.
Campagna, Robert	8/24/2022	0.6	Call to discuss Newco business plan with Celsius (C. Ferraro), CV (R. Kielty) and A&M (A. Lal, C. Brantley).

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	8/24/2022	0.4	Call with C. Ferraro (Celsius) and A. Ciriello (A&M) to finalize coin reports for distribution.
Lal, Arjun	8/24/2022	0.6	Attend meeting with C. Ferraro (Celsius) and Centerview team to discuss next steps for business plan.
Lal, Arjun	8/25/2022	1.2	Discuss with accounting team (CEL) changes to coin holdings from July 13th to August 22nd.
Campagna, Robert	8/26/2022	0.8	Prepare plan relate to development of newco business plan.
Lal, Arjun	8/26/2022	1.9	Review of management business plan model for the core platform.
Ciriello, Andrew	8/28/2022	1.2	Call with A. Frenkel (A&M) to kick off business plan workstream.
Lal, Arjun	8/28/2022	0.4	Correspond with Celsius management regarding post-petition user deposits.
Brantley, Chase	8/29/2022	0.6	Prepare summary of contract disputes and share with team.
Brantley, Chase	8/29/2022	0.9	Participate in call with the Company mining team to discuss status of rig deployments and hosting contracts.
Brantley, Chase	8/29/2022	0.1	Prepare for call with the Company mining team to discuss status of rig deployments and hosting contracts.
Frenkel, Adam	8/29/2022	1.6	Review of Investment Model.
Frenkel, Adam	8/29/2022	2.2	Review of First Day Declaration.
Frenkel, Adam	8/29/2022	0.5	Meeting with B. Campagna and A. Lal to discuss project onboarding.
Frenkel, Adam	8/29/2022	1.3	Review of Mining Model.
Frenkel, Adam	8/29/2022	1.8	Review of UCC Meeting Deck.
Lal, Arjun	8/29/2022	0.6	Discuss business plan modelling with A.Frenkel (A&M).
Lal, Arjun	8/29/2022	0.6	Correspond with company and K&E regarding responses to IRS tax notices.
Brantley, Chase	8/30/2022	0.6	Discuss with UCC advisors the key topics to be covered during call with management of the mining team.
Campagna, Robert	8/30/2022	0.9	Review draft of deck analyzing key historic mining contracts.
Frenkel, Adam	8/30/2022	0.5	A&M Team Meeting with B. Campagna, A. Lal, C. Brantley, A. Ciriello, E. Lucas, S. Colangelo.
Frenkel, Adam	8/30/2022	1.8	Review of pre-filing freeze.
Frenkel, Adam	8/30/2022	2.1	Development of business plan frameworks.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	8/30/2022	1.5	Historical BS Reviews.
Frenkel, Adam	8/30/2022	1.4	Historical P&L Reviews.
Frenkel, Adam	8/30/2022	2.3	Continued review of Celsius Investment Model.
Lal, Arjun	8/30/2022	1.3	Review altcoin assets without any corresponding user deposits.
Lal, Arjun	8/30/2022	0.8	Discuss various cash items and coins balances with C. Ferraro (Celsius).
Brantley, Chase	8/31/2022	0.5	Prepare for and participate in mining special committee discussion.
Campagna, Robert	8/31/2022	0.6	Call with A. Mashinsky to discuss go-forward plan.
Frenkel, Adam	8/31/2022	3.2	Development of business plan frameworks.
Frenkel, Adam	8/31/2022	1.9	Review of Celsius Income statement drivers.
Frenkel, Adam	8/31/2022	1.7	Review of retail/institutional portfolio balances.
Frenkel, Adam	8/31/2022	1.4	Review of retail/institutional portfolio balances.
Frenkel, Adam	8/31/2022	2.0	Historical Profitability / Market Scan Meeting with C. Ferraro, K. Tang, V. Vesnaver, B. Campagna, A. Lal.
Lal, Arjun	8/31/2022	0.8	Analyze materials from company relating to historical profitability of products.
Lal, Arjun	8/31/2022	1.4	Attend discussion with Celsius management and Centerview regarding business plan & market comps.
Lal, Arjun	8/31/2022	0.5	Attend call with Celsius management to review movement of coins to Fireblocks.
Brantley, Chase	9/1/2022	0.6	Correspond with the Company re: alternative 3rd party hosting site LOI.
Campagna, Robert	9/1/2022	1.2	Analysis of Newco business plan background materials / market analysis.
Frenkel, Adam	9/1/2022	0.8	Review of Celsius Spend Analysis re: Celsius Investment Model.
Frenkel, Adam	9/1/2022	2.5	Review of CEL Recoveries analysis.
Frenkel, Adam	9/1/2022	1.6	Analyze 9/23/22 Freeze Report re: Business Plan.
Frenkel, Adam	9/1/2022	1.6	Review of Historical NIM by Business re: Celsius Investment Model.
Frenkel, Adam	9/1/2022	1.8	Analyze Historical Profitability analysis re: Celsius Investment Model.

Exhibit E

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	9/1/2022	2.1	Review of loans reporting from the company to understand changes in book value.
Frenkel, Adam	9/2/2022	2.4	Analyze customer segmentation data re: Business Plan.
Frenkel, Adam	9/2/2022	1.8	Analyze historical products re: Celsius Investment Model.
Frenkel, Adam	9/2/2022	0.6	Meeting with V. Vesnaver (CEL) on user segmentation / stratification across products.
Frenkel, Adam	9/2/2022	1.4	Analyze Org. Charts and related spend materials re: Business Plan.
Frenkel, Adam	9/2/2022	1.9	Develop user stratification analysis for Business Plan.
Lal, Arjun	9/2/2022	0.6	Review prior company model for business plan forecast.
Brantley, Chase	9/4/2022	0.3	Correspond with the Company re: alternative 3rd party hosting site deposits and analysis.
Frenkel, Adam	9/5/2022	1.7	Analyze historical financial statements re: Business Plan.
Frenkel, Adam	9/5/2022	2.2	Analyze Coin Distribution & Go Forward plan analysis.
Frenkel, Adam	9/5/2022	2.3	Analyze business case modelling analysis re: Business Plan.
Frenkel, Adam	9/5/2022	1.9	Analyze updated customer segmentation data re: Business Plan.
Brantley, Chase	9/6/2022	1.9	Prepare for and participate in call with the Company to review latest developments on mining business plan and 3rd party hosting alternatives.
Campagna, Robert	9/6/2022	0.5	Call with Celsius (A. Mashinsky, A. Ayalon), Board (D. Barse, A. Carr) and A&M (C. Brantley, A. Lal) to discuss hosting arrangements and options going forward.
Frenkel, Adam	9/6/2022	2.4	Develop income statement forecast re: Retail Loans
Frenkel, Adam	9/6/2022	1.9	Develop NewCo business plan frameworks re: Business Plan
Frenkel, Adam	9/6/2022	1.7	Continued to develop Coin Distribution & Go Forward plan analysis
Frenkel, Adam	9/6/2022	2.9	Continued to develop NewCo business plan frameworks re: Business Plan
Frenkel, Adam	9/6/2022	1.0	Call with C. Ferraro, K. Tang, V. Vesnaver (CEL) and R. Kielty, D. Bendetson (CV) to discuss Guardian Market Scan
Lal, Arjun	9/6/2022	1.3	Attend meeting with the Celsius management team to discuss Chapter 11 strategy
Lal, Arjun	9/6/2022	1.2	Attend discussion with C.Ferraro, D. Tappen, VJ Vesnaver (Celsius) re: NewCo plan
Lal, Arjun	9/6/2022	1.9	Discuss options for mining business hosting with A.Ayalon, A. Mashinsky (Celsius)

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	9/6/2022	0.6	Attend weekly update call with GK8 & Celsius management teams
Lal, Arjun	9/6/2022	0.9	Review historical product profitability analysis calculations provided by company
Brantley, Chase	9/7/2022	0.5	Prepare for and participate in follow up call with the Company and K&E re: 3rd party hosting alternative.
Brantley, Chase	9/7/2022	1.8	Analyze and provide questions on the Company analysis quantifying the impact of switching to an alternative 3rd party hosting provider.
Campagna, Robert	9/7/2022	1.7	Review of latest pro forma mining projection / hosting scenario.
Campagna, Robert	9/7/2022	0.6	Review and compare rig deployment schedule update.
Frenkel, Adam	9/7/2022	1.4	Analyze historical loan portfolio profitability re: Business Plan
Frenkel, Adam	9/7/2022	1.2	Analyze Celsius Liquidation analysis
Frenkel, Adam	9/7/2022	1.0	Call with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) to continue discussion Guardian Market Scan
Frenkel, Adam	9/7/2022	2.3	Develop income statement forecast re: Institutional Loans
Frenkel, Adam	9/7/2022	2.5	Develop income statement forecast re: Retail Loans
Lal, Arjun	9/7/2022	1.1	Participate in working session with C.Ferraro, D.Tappen, VJ Vesnaver (Celsius) re: NewCo model
Lal, Arjun	9/7/2022	0.5	Attend call with A.Ciriello, R.Campagna, E.Lucas (A&M) re: intercompany balances
Lal, Arjun	9/7/2022	0.6	Attend meeting with R.Campagna, J. Tilsner, H.Bixler (A&M) re: IT & data gathering
Lal, Arjun	9/7/2022	0.4	Attend weekly coin movement review call with C.Ferraro, A. Alisie (Celsius) and K&E
Lal, Arjun	9/7/2022	0.6	Discuss mining power contracts with Celsius mining management and K&E teams
Brantley, Chase	9/8/2022	0.4	Analyze and share with team the latest open items list for the alternative hosting provider.
Campagna, Robert	9/8/2022	0.6	Review key legal / business concerns in hosting agreement.
Campagna, Robert	9/8/2022	0.4	Call with C. Ferraro related to mining ops and game plan.
Frenkel, Adam	9/8/2022	1.0	Call with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) to continue discussion Guardian Market Scan
Frenkel, Adam	9/8/2022	1.3	Continue to develop income statement forecast re: Custody
Frenkel, Adam	9/8/2022	2.6	Continue to develop income statement forecast re: Retail Loans

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	9/8/2022	1.8	Continue to develop income statement forecast re: Institutional Loans
Frenkel, Adam	9/8/2022	2.9	Continued to develop income statement forecast re: Institutional Loans
Lal, Arjun	9/8/2022	1.9	Develop schematic for NewCo financial model
Lal, Arjun	9/8/2022	1.3	Working session with VJ. Vesnaver, D.Tappen, K.Tang (Celsius) re: NewCo forecast
Brantley, Chase	9/9/2022	1.1	Multiple discussions with the Company and team re: mining business impact of certain 3rd party hosting providers.
Brantley, Chase	9/9/2022	0.4	Analyze and prepare questions for the Company re: liquidity situation at 3rd party hosting provider.
Frenkel, Adam	9/9/2022	1.8	Analyze historical NIM analysis
Frenkel, Adam	9/9/2022	2.7	Continue to develop income statement forecast re: Custody
Frenkel, Adam	9/9/2022	2.3	Analyze updated product
Frenkel, Adam	9/9/2022	2.9	Continue to develop income statement forecast re: Swaps
Frenkel, Adam	9/11/2022	0.7	Continue to develop income statement forecast re: Staking
Frenkel, Adam	9/11/2022	1.1	Continue to develop income statement forecast re: Swaps
Brantley, Chase	9/12/2022	0.5	Prepare for and participate in call with the Company and the UCC advisors to review latest developments on mining business.
Brantley, Chase	9/12/2022	0.3	Summarize and share update on status of mining business plan with management.
Brantley, Chase	9/12/2022	1.0	Prepare for and participate in call with the Company to discuss revised mining model.
Brantley, Chase	9/12/2022	1.1	Participate in call with J. Fan, E. Jin (both CEL), E. Lucas (A&M) to discuss business plan modelling.
Campagna, Robert	9/12/2022	1.7	Meeting with Celsius (A. Mashinsky, O. Blonstein, C. Ferraro) and Centerview Newco business plan and product lines.
Campagna, Robert	9/12/2022	0.7	Call with Celsius (C. Ferraro), Centerview and M3 (M. Meghji, J. Schiffrin) to discuss mining, business plan and related concerns.
Campagna, Robert	9/12/2022	0.6	Call with Celsius (C. Ferraro, K. Tang) to review historical profitability by product.
Frenkel, Adam	9/12/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and development
Frenkel, Adam	9/12/2022	1.4	Continue to develop income statement forecast re: Staking
Frenkel, Adam	9/12/2022	0.7	Call with A. Mashinsky, C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL), M. Puntus, R. Kiely, D. Bendentson to continue discussion Business Plan construct

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	9/12/2022	2.6	Continue to develop income statement forecast re: Swaps
Frenkel, Adam	9/12/2022	2.8	Development of Business Plan presentation construct
Frenkel, Adam	9/12/2022	0.8	Call with V. Vesnaver, S. Hart, D. Tappen (CEL) to Analyze NewCo product plans
Lal, Arjun	9/12/2022	0.8	Attend meeting with K.Tang, A.Wu, D.Tappen (Celsius) and Centerview teams re: historical profitability analysis
Lal, Arjun	9/12/2022	1.4	Attend business plan call with VJ.Vesnaver (Celsius) and A.Frankel (A&M)
Lucas, Emmet	9/12/2022	2.2	Prepare summary schedule of rig by location, type, hash rate to incorporate into expansion of assumptions in business plan.
Lucas, Emmet	9/12/2022	1.1	Participate in call with J. Fan, E. Jin (both CEL), C. Brantley (A&M) to discuss business plan modelling.
Brantley, Chase	9/13/2022	0.5	Prepare for and participate in call with the Company and Centerview to discuss latest developments with 3rd party host.
Brantley, Chase	9/13/2022	1.1	Review mining materials provided by the Company in advance of special committee meeting.
Brantley, Chase	9/13/2022	0.8	Prepare outline of rig location by type to support the mining business plan.
Brantley, Chase	9/13/2022	0.7	Review and provide comments on rig location by type schedule.
Brantley, Chase	9/13/2022	0.9	Correspond with the Company re: alternative 3rd party hosting economics.
Campagna, Robert	9/13/2022	1.4	Prepare summary of rigs by sub contract vs. MW needs and key issue / next steps for mining.
Campagna, Robert	9/13/2022	0.7	Review demand letter sent via Mining and implication for business plan.
Frenkel, Adam	9/13/2022	2.2	Development of balance sheet forecast mechanics re: Business Plan
Frenkel, Adam	9/13/2022	0.5	Development of variance analysis re: Business Plan
Frenkel, Adam	9/13/2022	1.9	Continue to develop income statement forecast re: Staking
Frenkel, Adam	9/13/2022	2.4	Continue to develop income statement forecast re: On Ramp
Frenkel, Adam	9/13/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and development
Frenkel, Adam	9/13/2022	2.8	Continue to develop income statement forecast re: Staking
Lal, Arjun	9/13/2022	1.6	Review historical product profitability analysis drafted by the company
Lucas, Emmet	9/13/2022	1.6	Analyze model mechanics in mining business model to provide comments to E. Jin (CEL) for incorporation.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Lucas, Emmet	9/13/2022	0.9	Update drivers in mining business plan to account for kW type by rig, location.
Brantley, Chase	9/14/2022	0.7	Correspond with the Company re: BTC hedging strategy.
Brantley, Chase	9/14/2022	0.9	Review mining hosting strategy materials prepared by the Company in advance of sharing with the UCC advisors.
Brantley, Chase	9/14/2022	1.1	Further discussions with the Company re: alternative 3rd party hosting contracts and next steps.
Brantley, Chase	9/14/2022	1.1	Discuss with team and provide revisions to strategic summary outline for mining business plan.
Brantley, Chase	9/14/2022	0.4	Review and share mining contract analysis prepare by K&E with Centerview team.
Campagna, Robert	9/14/2022	0.5	Partial participation on Newco business plan call.
Frenkel, Adam	9/14/2022	2.4	Build out of balance sheet rollforwards re: Business Plan
Frenkel, Adam	9/14/2022	1.7	Build out of balance sheet rollforwards re: Business Plan
Frenkel, Adam	9/14/2022	2.7	Continue to develop income statement forecast re: On Ramp
Frenkel, Adam	9/14/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and model development
Frenkel, Adam	9/14/2022	2.6	Continue to develop income statement forecast re: On Ramp
Lal, Arjun	9/14/2022	0.4	Attend weekly coin movement review call with C.Ferraro, A. Alisie (Celsius) and K&E
Lal, Arjun	9/14/2022	1.1	Working session with V.J. Vesnaver, D.Tappen, K.Tang (Celsius) re: NewCo forecast
Lucas, Emmet	9/14/2022	1.1	Further update to mining drivers in business plan per communications with C. Brantley (A&M).
Brantley, Chase	9/15/2022	0.5	Prepare for and participate in call with CEL to discuss updates on certain 3rd party host.
Brantley, Chase	9/15/2022	0.8	Continue to correspond with the Company re: alternative 3rd party hosting contracts and analysis.
Campagna, Robert	9/15/2022	0.6	Analysis of hosting costs in various proposals.
Frenkel, Adam	9/15/2022	1.9	Analyze customer segmentation data re: Business Plan
Frenkel, Adam	9/15/2022	2.2	Analyze Strategic Options Analysis 2.0 re: NewCo
Frenkel, Adam	9/15/2022	2.6	Continue to develop income statement forecast re: Salaries and Related Expense
Frenkel, Adam	9/15/2022	1.1	Analyze customer segmentation data re: Business Plan

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	9/15/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and model development
Lal, Arjun	9/15/2022	2.1	Working session with V.J. Vesnaver, D.Tappen, K.Tang (Celsius) re: NewCo forecast
Lal, Arjun	9/15/2022	2.3	Further development to financial model for the NewCo business plan
Lucas, Emmet	9/15/2022	1.7	Prepare reconciliation schedule of schedules included in mining business plan to confirm coordination in outputs between consolidated views.
Brantley, Chase	9/16/2022	0.8	Prepare and share summary of mining business plan progress and next steps with the Company and team.
Brantley, Chase	9/16/2022	1.2	Analyze and prepare questions for the Company re: contract roll off schedule.
Brantley, Chase	9/16/2022	1.1	Participate in working session with E. Lucas (A&M), E. Jin, J. Fan (both CEL) to discuss updates to mining business plan.
Brantley, Chase	9/16/2022	0.9	Prepare for and participate in call with the CEL to review latest draft of updated mining model.
Campagna, Robert	9/16/2022	1.1	Clean up / finalize headcount related data for call with UCC set for 9/19.
Campagna, Robert	9/16/2022	0.5	Meeting to provide Mining update to UCC professionals (M3 and PWP) by A&M, Celsius (C. Ferraro) and Centerview (R. Kielty).
Campagna, Robert	9/16/2022	0.7	Review status update on Mining hosting alternatives
Campagna, Robert	9/16/2022	0.4	Attend call with A. Lal, J.Tilsner, K.Niegard (A&M) re: data preservation / access
Ciriello, Andrew	9/16/2022	0.2	Call with A. Frenkel (A&M) regarding development of business plan model
Frenkel, Adam	9/16/2022	2.5	Continued to develop NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/16/2022	0.2	Call with A. Ciriello (A&M) regarding development of business plan model
Frenkel, Adam	9/16/2022	2.7	Continue to develop income statement forecast re: Marketing Expense
Frenkel, Adam	9/16/2022	2.6	Continue to develop income statement forecast re: G&A and Vendors Expense
Frenkel, Adam	9/16/2022	1.7	Continue to develop income statement forecast re: Salaries and Related Expense
Lal, Arjun	9/16/2022	1.1	Analyze NewCo business plan assumptions and drivers
Lal, Arjun	9/16/2022	0.9	Working session with A. Mashinsky, V.J. Vesnaver, D.Tappen (Celsius) re: NewCo forecast
Lal, Arjun	9/16/2022	0.4	Attend call with R.Campagna, J.Tilsner, K.Niegard (A&M) re: data preservation / access
Lucas, Emmet	9/16/2022	0.6	Prepare discussion points on model adjustments ahead of mining business plan call.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lucas, Emmet	9/16/2022	1.1	Participate in working session with C. Brantley (A&M), E. Jin, J. Fan (both CEL) to discuss updates to mining business plan.
Lucas, Emmet	9/16/2022	1.6	Validate input assumptions driving mining business plan P&L.
Brantley, Chase	9/17/2022	0.2	Share update with M3 re: rig status.
Brantley, Chase	9/17/2022	0.3	Analyze rig status update from the Company.
Brantley, Chase	9/19/2022	1.1	Participate in working session with E. Lucas (A&M), E. Jin, J. Fan (both CEL) to review updated mining business plan.
Brantley, Chase	9/19/2022	1.1	Update and share revised rig deployment schedule with the Company for review.
Ciriello, Andrew	9/19/2022	0.5	Call with I. Inbar, P. Natarajan, D. Delano (CEL), C. Koenig, M. Lemm (K&E) and A. Lal (A&M) regarding USDC coin sales.
Frenkel, Adam	9/19/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and model development
Frenkel, Adam	9/19/2022	1.8	Update to modeling assumptions related to retail loans re: Business Plan
Frenkel, Adam	9/19/2022	0.2	Continued to develop/update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/19/2022	2.6	Analyze loans data re: Business Plan
Frenkel, Adam	9/19/2022	2.9	Update to modeling assumptions related to institutional loans re: Business Plan
Frenkel, Adam	9/19/2022	1.8	Update to modeling assumptions related to staking re: Business Plan
Lal, Arjun	9/19/2022	0.6	Discussion with A. Frankel (A&M) re: NewCo financial model
Lal, Arjun	9/19/2022	2.1	Working session with C.Ferraro, VJ. Vesnaver, D.Tappen (Celsius) re: NewCo forecast
Lal, Arjun	9/19/2022	1.6	Review of NewCo financial forecast assumptions
Lal, Arjun	9/19/2022	0.5	Call with I. Inbar, P. Natarajan, D. Delano (CEL), C. Koenig, M. Lemm (K&E) and A. Lal (A&M) regarding USDC coin sales.
Lucas, Emmet	9/19/2022	1.1	Participate in working session with C. Brantley (A&M), E. Jin, J. Fan (both CEL) to review updated mining business plan.
Lucas, Emmet	9/19/2022	1.9	Prepare draft output schedules, charts to summarize mining business plan analysis.
Brantley, Chase	9/20/2022	0.5	Participate in call with Centerview to discuss status update on mining business plan.
Brantley, Chase	9/20/2022	0.6	Discussion with the Company re: open items for supporting schedules in mining business plan.
Brantley, Chase	9/20/2022	0.6	Participate in call with E. Lucas (A&M), E. Jin, J. Fan (both CEL) to discuss mining business plan assumptions.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	9/20/2022	1.0	Prepare for and participate in call with the Company, UCC advisors and hosting provider.
Campagna, Robert	9/20/2022	1.1	Review initial draft model for Newco business plan.
Campagna, Robert	9/20/2022	0.7	Analysis of historical results by line of deployment as relates to go-forward business assumptions.
Ciriello, Andrew	9/20/2022	0.5	Call with A. Frenkel (A&M) to discuss Newco business plan.
Frenkel, Adam	9/20/2022	3.2	Development of user rollforward analysis re: Business Plan
Frenkel, Adam	9/20/2022	2.8	Update to modeling assumptions related to redemption staking re: Business Plan
Frenkel, Adam	9/20/2022	0.6	Continue to develop income statement forecast re: Staking
Frenkel, Adam	9/20/2022	1.7	Development of user forecast for NewCo model
Frenkel, Adam	9/20/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and model development
Frenkel, Adam	9/20/2022	0.9	Continued to develop/update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/20/2022	2.2	Update of user forecast for NewCo model re: Business Plan
Frenkel, Adam	9/20/2022	1.4	Development of AUM analysis re: Business Plan
Lal, Arjun	9/20/2022	0.7	Attend weekly GK8 business update meeting
Lal, Arjun	9/20/2022	1.1	Discussion with A. Frankel (A&M) re: NewCo financial model
Lal, Arjun	9/20/2022	1.1	Meeting with C.Ferraro, I.Inbar (Celsius) re: process for weekly coin reporting
Lal, Arjun	9/20/2022	1.3	Working session with C.Ferraro, VJ. Vesnaver, D.Tappen (Celsius) re: NewCo forecast
Lucas, Emmet	9/20/2022	0.6	Participate in call with C. Brantley (A&M), E. Jin, J. Fan (both CEL) to discuss mining business plan assumptions.
Campagna, Robert	9/21/2022	0.5	Participate on mining operational call with Celsius (C. Ferraro, A. Ayalon) and special committee (A. Carr, D. Barse) for update on key issues.
Campagna, Robert	9/21/2022	1.4	Review presentation on Newco business plan opportunities and key products.
Campagna, Robert	9/21/2022	0.5	Attend call with R.Campagna, J.Tilsner, and A. Lal (A&M) re: data preservation / access.
Frenkel, Adam	9/21/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and model development

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	9/21/2022	1.8	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/21/2022	1.8	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/21/2022	2.4	Update of user forecast for NewCo model re: Business Plan
Frenkel, Adam	9/21/2022	2.8	Continue to develop income statement forecast re: Staking
Frenkel, Adam	9/21/2022	1.2	Update to user rollforward analysis re: Business Plan
Frenkel, Adam	9/21/2022	1.4	Continue to develop income statement forecast re: Marketing Expense
Lal, Arjun	9/21/2022	2.9	Develop financial model for the NewCo business plan
Lal, Arjun	9/21/2022	1.2	Working session with C.Ferraro, VJ. Vesnaver, D.Tappen (Celsius) re: NewCo forecast
Lal, Arjun	9/21/2022	0.4	Attend weekly coin movement review call with C.Ferraro, A. Alisie (Celsius) and K&E
Lal, Arjun	9/21/2022	0.5	Attend call with R.Campagna, J.Tilsner, and A. Lal (A&M) re: data preservation / access.
Lucas, Emmet	9/21/2022	2.1	Analyze updated model mechanics in mining business model to provide comments to E. Jin (CEL) for incorporation.
Brantley, Chase	9/22/2022	0.7	Participate in call with E. Lucas (A&M), E. Jin, J. Fan (both CEL) to discuss current version of mining business plan.
Frenkel, Adam	9/22/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and model development
Frenkel, Adam	9/22/2022	1.1	Update to model drivers mechanics page re: Business Plan
Frenkel, Adam	9/22/2022	1.2	Update of user forecast for NewCo model re: Business Plan
Frenkel, Adam	9/22/2022	1.6	Update to trust recovery forecast re: Business Plan
Frenkel, Adam	9/22/2022	2.3	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/22/2022	2.8	Update to user rollforward analysis re: Business Plan
Lal, Arjun	9/22/2022	2.6	Develop user forecasting methodology for the NewCo financial forecast
Lal, Arjun	9/22/2022	1.6	Working session with C.Ferraro, VJ. Vesnaver, D.Tappen (Celsius) re: NewCo forecast
Lal, Arjun	9/22/2022	1.7	Draft strawman slides for the NewCo financial forecast
Lal, Arjun	9/22/2022	0.6	Attend discussion with Celsius management and K&E team re: CEL token

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lucas, Emmet	9/22/2022	0.7	Participate in call with C. Brantley (A&M), E. Jin, J. Fan (both CEL) to discuss current version of mining business plan.
Brantley, Chase	9/23/2022	2.8	Review and provide list of revisions for mining business plan model ahead of review with the Company.
Brantley, Chase	9/23/2022	0.8	Analyze and share updated draft of mining business plan with Centerview.
Brantley, Chase	9/23/2022	1.2	Participate in call with E. Lucas (A&M), E. Jin, J. Fan (both CEL) to discuss assumptions used in mining business plan.
Campagna, Robert	9/23/2022	1.3	Review draft materials related to Newco business plan presentation and provide comments / redirect.
Frenkel, Adam	9/23/2022	1.6	Update of user forecast for NewCo model re: Business Plan
Frenkel, Adam	9/23/2022	1.4	Development of sensitivity analysis to support business plan model
Frenkel, Adam	9/23/2022	2.2	Continue to develop income statement forecast re: On Ramp
Frenkel, Adam	9/23/2022	2.7	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/23/2022	1.9	Continue to develop income statement forecast re: Staking
Lal, Arjun	9/23/2022	2.3	Draft presentation outputs for the NewCo business plan
Lucas, Emmet	9/23/2022	2.8	Analyze current version of mining business plan to provide review comments to E. Jin (CEL).
Lucas, Emmet	9/23/2022	1.4	Prepare comments for mining business plan, assumptions to be updated per review of working model.
Lucas, Emmet	9/23/2022	1.2	Participate in call with C. Brantley (A&M), E. Jin, J. Fan (both CEL) to discuss assumptions used in mining business plan.
Frenkel, Adam	9/24/2022	1.4	Continued to update NewCo Financial Plan presentation re: Business Plan
Brantley, Chase	9/25/2022	0.2	Respond to questions from K&E and Centerview re: bidding procedures.
Frenkel, Adam	9/25/2022	1.9	Continue to develop income statement forecast re: On Ramp
Frenkel, Adam	9/25/2022	1.7	Continued to update NewCo Financial Plan presentation re: Business Plan
Lal, Arjun	9/25/2022	2.4	Develop updates to financial model for the NewCo business plan
Brantley, Chase	9/26/2022	0.4	Respond to questions from the Company re: mining business plan open items.
Brantley, Chase	9/26/2022	0.6	Participate in update call with E. Lucas (A&M), E. Jin, J. Fan (both CEL) to discuss next steps for mining business plan.
Brantley, Chase	9/26/2022	0.3	Discuss mining business plan open items with Centerview and outline additional open items to review with the Company.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	9/26/2022	1.2	Review and draft output pages for the mining business plan ahead of broader distribution.
Brantley, Chase	9/26/2022	0.5	Prepare for and participate in call with Centerview to discuss mining business plan timeline.
Brantley, Chase	9/26/2022	1.2	Review and prepare responses to Centerview questions re: mining business plan.
Campagna, Robert	9/26/2022	1.1	Call with Celsius (C. Ferraro, J. Perman, K. Tang) and A&M (A. Lal, A. Frenkel) to discuss Kevin model, edits and go-forward changes.
Campagna, Robert	9/26/2022	0.6	Call re: status of mining business plan with Celsius (C. Ferraro) and Centerview (R. Kielty) and A&M (C. Brantley)
Campagna, Robert	9/26/2022	1.0	Strategic call with Celsius (C. Ferraro, J. Perman, K. Tang), Centerview (R. Kielty), A&M (A. Lal, A. Frenkel) to business plan presentation and open items.
Frenkel, Adam	9/26/2022	1.1	Call with Celsius (C. Ferraro, J. Perman, K. Tang) and A&M (A. Lal, R. Campagna) to discuss Kevin model, edits and go-forward changes.
Frenkel, Adam	9/26/2022	2.7	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/26/2022	2.4	Update to trust recovery forecast re: Business Plan
Frenkel, Adam	9/26/2022	2.1	Update of user forecast for NewCo model re: Business Plan
Frenkel, Adam	9/26/2022	1.5	Continue to develop income statement forecast re: Marketing Expense
Lal, Arjun	9/26/2022	1.3	Meeting with Centerview team and C.Ferraro, V.J. Vesnaver, D.Tappen (Celsius) re: NewCo forecast
Lal, Arjun	9/26/2022	2.3	Create recovery analysis for NewCo plan scenario
Lal, Arjun	9/26/2022	0.5	Discussion with R.Kielty, B.Beasley (Centerview) re: mining business plan
Lal, Arjun	9/26/2022	1.1	Call with Celsius (C. Ferraro, J. Perman, K. Tang) and A&M (R. Campagna, A. Frenkel) to discuss Kevin model, edits and go-forward changes.
Lal, Arjun	9/26/2022	0.7	Attend meeting with C.Ferraro, L.Koren, J.Morgan (Celsius) re: sales taxes
Lal, Arjun	9/26/2022	0.6	Attend meeting with R.Campagna, J. Tilsner, H.Bixler (A&M) re: IT & data gathering
Lucas, Emmet	9/26/2022	0.6	Participate in update call with C. Brantley (A&M), E. Jin, J. Fan (both CEL) to discuss next steps for mining business plan.
Brantley, Chase	9/27/2022	1.6	Finalize and share output pages for the mining business plan ahead of broader distribution.
Frenkel, Adam	9/27/2022	0.8	Continue to develop income statement forecast re: On Ramp
Frenkel, Adam	9/27/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendenson (CV) on business plan construct and model development

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	9/27/2022	2.4	Update to monthly liquidity forecast re: Business Plan
Frenkel, Adam	9/27/2022	1.3	Update to sensitivity analysis to support business plan model
Frenkel, Adam	9/27/2022	1.9	Update to trust recovery forecast re: Business Plan
Frenkel, Adam	9/27/2022	1.9	Update to sensitivity analysis to support business plan model
Frenkel, Adam	9/27/2022	2.6	Continued to update NewCo Financial Plan presentation re: Business Plan
Lal, Arjun	9/27/2022	0.8	Discuss strategic options for GK8 sale process with Centerview and K&E teams
Lal, Arjun	9/27/2022	0.7	Attend meeting with Elementus and M3 teams re: Stablecoins
Lal, Arjun	9/27/2022	2.1	Review and edit NewCo business plan forecast
Lal, Arjun	9/27/2022	1.4	Working session with C.Ferraro, VJ. Vesnaver, D.Tappen (Celsius) re: NewCo forecast
Brantley, Chase	9/28/2022	2.1	Continue to review and provide comments on the mining business plan model and additional scenario build out.
Brantley, Chase	9/28/2022	0.7	Discuss with mining team the support for assumptions in the mining business plan model.
Campagna, Robert	9/28/2022	0.9	Analysis / status check on working Mining business plan model.
Campagna, Robert	9/28/2022	1.1	Newco business plan call with Celsius (C. Ferraro, VJ Vesnaver, O. Blonstein) and A&M (A. Lal) and Latham to discuss regulatory.
Frenkel, Adam	9/28/2022	2.3	Update to monthly liquidity forecast re: Business Plan
Frenkel, Adam	9/28/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and model development
Frenkel, Adam	9/28/2022	1.9	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/28/2022	2.5	Update to trust recovery forecast re: Business Plan
Frenkel, Adam	9/28/2022	2.6	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/28/2022	1.4	Update to sensitivity analysis to support business plan model
Lal, Arjun	9/28/2022	1.4	Refine financial model to reflect the latest adjustments to the NewCo plan
Lal, Arjun	9/28/2022	1.1	Newco business plan call with Celsius (C. Ferraro, VJ Vesnaver, O. Blonstein) and A&M (R. Campagna) and Latham to discuss regulatory.
Lal, Arjun	9/28/2022	0.4	Discussion of coin movements with C.Ferraro (Celsius)

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	9/29/2022	0.6	Prepare for and participate in call with the mining team to review open items re: mining business plan.
Brantley, Chase	9/29/2022	0.5	Outline open items on key inputs for mining business plan and share with the Company and Centerview.
Brantley, Chase	9/29/2022	0.4	Call with Celsius (C. Ferraro) and Centerview (B. Beasley and A&M (A. Lal, R. Campagna) to discuss mining business plan and next steps.
Campagna, Robert	9/29/2022	0.4	Call with Celsius (C. Ferraro) and Centerview (B. Beasley and A&M (A. Lal, C. Brantley) to discuss mining business plan and next steps.
Campagna, Robert	9/29/2022	1.8	Draft slides for Newco presentation.
Campagna, Robert	9/29/2022	1.6	Analysis of Newco working business plan model and related presentation. Provide comments on same.
Frenkel, Adam	9/29/2022	3.0	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/29/2022	1.0	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendentson (CV) on business plan construct and model development
Frenkel, Adam	9/29/2022	1.8	Update to balance sheet rollforwards re: Business Plan
Frenkel, Adam	9/29/2022	2.4	Continued to update NewCo Financial Plan presentation re: Business Plan
Frenkel, Adam	9/29/2022	2.6	Update to monthly liquidity forecast re: Business Plan
Lal, Arjun	9/29/2022	1.6	Review and edit output pages for the NewCo financial model
Lal, Arjun	9/29/2022	1.1	Discussion with Celsius management and Centerview team re: mining business plan
Lal, Arjun	9/29/2022	0.4	Call with Celsius (C. Ferraro) and Centerview (B. Beasley and A&M (R. Campagna, C. Brantley) to discuss mining business plan and next steps.
Brantley, Chase	9/30/2022	2.4	Review updated mining business plan and revise output pages for latest revisions.
Brantley, Chase	9/30/2022	0.4	Analyze response to key assumptions supporting information for the mining business plan.
Brantley, Chase	9/30/2022	0.9	Outline breakeven analysis to determine renegotiable rates as part of mining business plan scenarios.
Campagna, Robert	9/30/2022	0.6	Newco call with Celsius (C. Ferraro, VJ Vesnaver, O. Blonstein) and A&M (A. Lal).
Campagna, Robert	9/30/2022	0.3	Call to discuss Newco business plan with A. Lal and A. Frenkel (A&M).
Frenkel, Adam	9/30/2022	1.9	Continued update to NewCo Presentation re: Business Plan
Frenkel, Adam	9/30/2022	0.3	Call to discuss Newco business plan with A. Lal and R. Campagna (A&M).

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	9/30/2022	2.7	Continued update to NewCo Presentation re: Business Plan
Frenkel, Adam	9/30/2022	0.3	Update to balance sheet rollforwards re: Business Plan
Frenkel, Adam	9/30/2022	2.6	Update to monthly liquidity forecast re: Business Plan
Frenkel, Adam	9/30/2022	1.7	Update to trust recovery forecast re: Business Plan
Frenkel, Adam	9/30/2022	1.4	Update to monthly liquidity forecast re: Business Plan
Lal, Arjun	9/30/2022	1.1	Attend meeting with UCC advisors (M3, W&C, Elementus), K&E, and Celsius management re: crypto security
Lal, Arjun	9/30/2022	0.3	Call to discuss Newco business plan model with R. Campagna and A. Frenkel (A&M).
Lal, Arjun	9/30/2022	1.2	Working session with C.Ferraro, VJ. Vesnaver, D.Tappen (Celsius) re: NewCo forecast
Lal, Arjun	9/30/2022	0.5	Discuss NewCo business plan with D.Latona, C.Koenig (K&E)
Brantley, Chase	10/1/2022	0.7	Analyze updates to mining operating model and compare against prior version.
Frenkel, Adam	10/1/2022	1.9	Continued update to NewCo Presentation re: business plan.
Brantley, Chase	10/2/2022	1.1	Analyze and prepare responses to preliminary question list from the Company re: updated mining operating model.
Brantley, Chase	10/2/2022	1.2	Continue to analyze the mining operating model and prepare responses to Centerview open items list.
Frenkel, Adam	10/2/2022	1.2	Update to monthly liquidity forecast re: business plan.
Frenkel, Adam	10/2/2022	1.4	Continued update to NewCo Presentation re: business plan.
Frenkel, Adam	10/2/2022	0.8	Update to trust recovery forecast re: business plan.
Lal, Arjun	10/2/2022	2.1	Develop model mechanics for forecasting users in NewCo.
Lal, Arjun	10/2/2022	1.3	Review current user base and average wallet sizes for Celsius.
Lal, Arjun	10/2/2022	1.7	Develop model mechanics for forecasting NewCo G&A.
Brantley, Chase	10/3/2022	1.0	Participate in call with the mining team and Centerview to review mining business plan open items.
Brantley, Chase	10/3/2022	1.1	Discuss and outline updates to the mining model per discussion with energy broker.
Brantley, Chase	10/3/2022	1.2	Continue to analyze the mining operating model and outline revisions to be made.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	10/3/2022	0.5	Participate in call with the mining team and energy broker to discuss TX power curves and EMSA.
Brantley, Chase	10/3/2022	0.4	Compare market research data points to current mining operating model assumptions.
Brantley, Chase	10/3/2022	0.7	Summarize and share energy broker discussion with the team and propose next steps for operating model.
Campagna, Robert	10/3/2022	0.8	Partial participation on Newco business plan call with Celsius (V. Vesnaver, D. Tappen)
Campagna, Robert	10/3/2022	0.5	Call with A. Lal and A. Frenkel (both A&M) to discuss working Newco business plan and changes needed.
Frenkel, Adam	10/3/2022	0.6	Update AUM Schedules re: business plan
Frenkel, Adam	10/3/2022	2.3	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/3/2022	1.1	Working session with V. Vesnaver (CEL) on business plan construct and model development
Frenkel, Adam	10/3/2022	0.5	Call with A. Lal and R. Campagna (both A&M) to discuss working Newco business plan model and changes needed.
Frenkel, Adam	10/3/2022	2.2	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/3/2022	1.4	Update to cash flow analysis re: business plan
Frenkel, Adam	10/3/2022	2.1	Continued to update NewCo Financial Plan presentation re: business plan
Lal, Arjun	10/3/2022	0.5	Call with R. Campagna and A. Frenkel (both A&M) to discuss working Newco business plan and changes needed.
Lal, Arjun	10/3/2022	1.2	Working session with C. Ferraro, VJ. Vesnaver, D. Tappen (CEL) re: NewCo forecast
Lal, Arjun	10/3/2022	2.2	Develop and edit model mechanics for NewCo financial projections
Lal, Arjun	10/3/2022	1.7	Review and edit slides for NewCo presentation
Brantley, Chase	10/4/2022	0.8	Multiple correspondence with the mining team re: opex assumptions in the operating model.
Brantley, Chase	10/4/2022	0.5	Call with A. Frenkel and A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Brantley, Chase	10/4/2022	0.5	Participate in call with Centerview to discuss latest updates to mining business plan.
Brantley, Chase	10/4/2022	1.7	Prepare draft presentation of mining business plan and share with team for comments.
Brantley, Chase	10/4/2022	0.7	Outline and share summary of presentation with the mining team ahead of meeting with management.
Brantley, Chase	10/4/2022	1.3	Revise mining business plan presentation per comments from the team and Centerview; share with the Company.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	10/4/2022	1.2	Prepare sensitivity analysis to include in mining business plan presentation.
Campagna, Robert	10/4/2022	0.5	Call with A. Lal (A&M) to discuss recovery analysis.
Campagna, Robert	10/4/2022	1.1	Analysis of Core contracts and business plan alternatives.
Ciriello, Andrew	10/4/2022	0.5	Call with C. Brantley and A. Frenkel (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/4/2022	2.3	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/4/2022	1.2	Update AUM Schedules re: business plan
Frenkel, Adam	10/4/2022	1.6	Update AUM Schedules re: business plan
Frenkel, Adam	10/4/2022	0.5	Call with C. Brantley and A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/4/2022	2.4	Update to product profitability schedules re: business plan
Frenkel, Adam	10/4/2022	2.8	Update to cash flow analysis re: business plan
Frenkel, Adam	10/4/2022	1.0	Discussion with S. Maglic, D. Tappen, J. Perman, V. Vesnaver (CEL) on contingency analysis re: business plan
Lal, Arjun	10/4/2022	0.6	Review of NewCo financial forecast slides
Lal, Arjun	10/4/2022	1.9	Develop and edit model mechanics for NewCo financial projections
Lal, Arjun	10/4/2022	0.5	Call with R. Campagna (A&M) to discuss recovery analysis.
Brantley, Chase	10/5/2022	0.4	Correspond with the Company re: mining business plan deck.
Brantley, Chase	10/5/2022	0.7	Draft additional scenario assumptions for mining business plan.
Brantley, Chase	10/5/2022	1.4	Analyze revised mining operating model and prepare questions to discuss with Centerview and the Company.
Campagna, Robert	10/5/2022	1.0	Newco business plan business plan call with Celsius (C. Ferraro, VJ Vesnaver, O. Blonstein) and A&M (A. Lal) to discuss current status.
Campagna, Robert	10/5/2022	1.9	Review of mining update business plan and summary presentation.
Frenkel, Adam	10/5/2022	2.8	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendetson (CVP) on business plan construct and model development
Frenkel, Adam	10/5/2022	1.3	Update AUM Schedules re: business plan
Frenkel, Adam	10/5/2022	1.9	Discussion with S. Maglic, D. Tappen, J. Perman, V. Vesnaver (CEL) on contingency analysis re: business plan

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	10/5/2022	2.4	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/5/2022	2.9	Update to balance sheet and supporting roll forward schedules re: business plan
Lal, Arjun	10/5/2022	2.3	Review and edit financial projections model for NewCo
Lal, Arjun	10/5/2022	0.4	Attend meeting with R. Sabo, C. Ferraro (CEL) to discuss and approve coin movements.
Lal, Arjun	10/5/2022	2.8	Review and edit slides for NewCo presentation
Lal, Arjun	10/5/2022	1.2	Working session with C. Ferraro, VJ. Vesnaver, D. Tappen (CEL) re: NewCo forecast
Lal, Arjun	10/5/2022	1.0	Newco business plan call with Celsius (C. Ferraro, VJ Vesnaver, O. Blonstein) and A&M (R. Campagna) to discuss current status.
Lal, Arjun	10/5/2022	2.6	Develop and refine user and AUM forecast for NewCo
Brantley, Chase	10/6/2022	1.2	Finalize and share draft of alternative mining business plan scenarios with Centerview.
Campagna, Robert	10/6/2022	0.8	Review mining business plan and plan for alternative hosting strategies.
Campagna, Robert	10/6/2022	0.8	Finalize mining planning scenarios to be run after completion of base plan model.
Frenkel, Adam	10/6/2022	2.2	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/6/2022	1.0	Working session with V. Vesnaver (CEL) on business plan construct and model development
Frenkel, Adam	10/6/2022	0.8	Update to balance sheet roll forwards re: business plan
Frenkel, Adam	10/6/2022	1.7	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/6/2022	2.3	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/6/2022	1.2	Update to product profitability schedules re: business plan
Frenkel, Adam	10/6/2022	0.9	Update to balance sheet roll forwards re: business plan
Lal, Arjun	10/6/2022	2.6	Update NewCo financial model
Lal, Arjun	10/6/2022	2.3	Review and analyze latest freeze report from company
Brantley, Chase	10/7/2022	2.9	Revise mining business plan model output pages and share with the Company for review.
Brantley, Chase	10/7/2022	1.6	Correspond with the Company re: mining business plan scenarios and additional inputs required.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	10/7/2022	0.4	Finalize and share mining business plan scenarios with the Company.
Brantley, Chase	10/7/2022	0.3	Correspond with Centerview re: mining scenarios and prepare to share with the Company.
Brantley, Chase	10/7/2022	0.4	Finalize and share draft mining business plan and scenario assumptions with the UCC advisors.
Campagna, Robert	10/7/2022	0.7	Analysis of prior marketing plans to assess customer acquisition costs.
Campagna, Robert	10/7/2022	0.9	Meeting with A&M team (A. Lal and A. Frenkel) to discuss working model and presentation related to Newco business plan.
Campagna, Robert	10/7/2022	1.1	Newco business plan working group call with Celsius (C. Ferraro, VJ Vesnaver), A&M (A. Lal, A. Frenkel), CV and Latham.
Campagna, Robert	10/7/2022	2.1	Analysis of historical results by business line as compared with books and records and Newco business plan assumptions.
Campagna, Robert	10/7/2022	1.7	Review of final mining business plan model prior to sharing with UCC advisors.
Frenkel, Adam	10/7/2022	1.7	Update to product profitability schedules re: business plan
Frenkel, Adam	10/7/2022	1.0	Status Conference Call on Custody / Withhold Litigation
Frenkel, Adam	10/7/2022	1.4	Update to cash flow analysis re: business plan
Frenkel, Adam	10/7/2022	2.8	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/7/2022	1.7	Working session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendetson (CVP) on business plan construct and model development
Frenkel, Adam	10/7/2022	2.3	Update to balance sheet and supporting roll forward schedules re: business plan
Lal, Arjun	10/7/2022	1.4	Working session with C. Ferraro, VJ. Vesnaver, D. Tappen (CEL) re: NewCo forecast
Lal, Arjun	10/7/2022	2.6	Develop and refine NewCo financial forecast model outputs
Frenkel, Adam	10/8/2022	2.3	Review of Earn and Collateral historical balances re: business plan
Lal, Arjun	10/8/2022	0.6	Review historical marketing spend and Customer Acquisition Cost for NewCo
Frenkel, Adam	10/9/2022	2.2	Update to sensitivity analysis to support business plan model
Lal, Arjun	10/9/2022	2.4	Develop NewCo business plan executive summary slides
Brantley, Chase	10/10/2022	1.0	Participate in call with the UCC advisors to walk through the mining business plan.
Campagna, Robert	10/10/2022	0.8	Walk through Mining business plan model with M3 and A&M (C. Brantley).

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	10/10/2022	0.7	Prepare Newco summary slides for special committee call.
Frenkel, Adam	10/10/2022	1.4	Update to balance sheet roll forwards re: business plan
Frenkel, Adam	10/10/2022	0.9	Update Bridge Slides re: business plan
Frenkel, Adam	10/10/2022	2.2	Review of Earn and Collateral historical balances re: business plan
Frenkel, Adam	10/10/2022	1.6	Update to balance sheet and supporting roll forward schedules re: business plan
Frenkel, Adam	10/10/2022	1.2	Update to product profitability schedules re: business plan
Frenkel, Adam	10/10/2022	2.5	Update to trust recovery forecast re: business plan
Lal, Arjun	10/10/2022	2.3	Refine NewCo financial model outputs
Lal, Arjun	10/10/2022	2.7	Edit and comment on NewCo financial forecast slides
Brantley, Chase	10/11/2022	1.0	Participate in a call with the mining team to review the scenarios to be built in the mining business plan model.
Brantley, Chase	10/11/2022	0.5	Call with A. Ciriello and A. Frenkel (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Brantley, Chase	10/11/2022	0.5	Participate in call with Centerview to discuss mining scenarios timeline.
Ciriello, Andrew	10/11/2022	0.5	Call with C. Brantley and A. Frenkel (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/11/2022	1.7	Update to product profitability schedules re: business plan
Frenkel, Adam	10/11/2022	0.5	Call with C. Brantley and A. Ciriello (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/11/2022	2.8	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/11/2022	0.8	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/11/2022	1.9	Update Bridge Slides re: business plan
Frenkel, Adam	10/11/2022	2.7	Update to NewCo deposit assumptions re: business plan
Lal, Arjun	10/11/2022	2.8	Refine NewCo financial model outputs
Brantley, Chase	10/12/2022	1.6	Analyze revised mining operating model with updated scenarios.
Brantley, Chase	10/12/2022	0.5	Participate in call with Centerview, E. Lucas (A&M) to discuss updates to mining business plan.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Brantley, Chase	10/12/2022	0.5	Participate in a call with the mining team and Centerview to review business plan model timeline.
Campagna, Robert	10/12/2022	1.3	Review Newco business plan materials and draft ppt presentation.
Campagna, Robert	10/12/2022	0.4	Mining business plan discussion with management (C. Ferraro) and special committee (A. Carr, D. Barse).
Frenkel, Adam	10/12/2022	2.9	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/12/2022	0.8	Update Bridge Slides re: business plan
Frenkel, Adam	10/12/2022	2.4	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/12/2022	1.4	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/12/2022	1.3	Update to model drivers mechanics page re: business plan
Frenkel, Adam	10/12/2022	0.8	Update to NewCo deposit assumptions re: business plan
Frenkel, Adam	10/12/2022	1.0	Working session with V. Vesnaver (CEL) on business plan construct and model development
Lal, Arjun	10/12/2022	2.3	Update NewCo financial output slides
Lal, Arjun	10/12/2022	1.6	Develop analysis re: Celsius user stratification by location and wallet size
Lal, Arjun	10/12/2022	1.8	Update mechanics in NewCo financial model
Lucas, Emmet	10/12/2022	0.5	Participate in call with Centerview and C. Brantley (A&M) to discuss updates to mining business plan.
Wadzita, Brent	10/12/2022	1.1	Analyze customer user base by geographical locations and program type.
Brantley, Chase	10/13/2022	2.3	Continue to review the revised mining operating model scenarios and outline open items to review with the Company.
Frenkel, Adam	10/13/2022	2.2	Update to NewCo deposit assumptions re: business plan
Frenkel, Adam	10/13/2022	0.5	Call with R. Campagna, A. Lal, C. Brantley, A. Ciriello, E. Lucas, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates
Frenkel, Adam	10/13/2022	1.8	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/13/2022	2.9	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/13/2022	1.6	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/13/2022	2.3	Update Bridge Slides re: business plan

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/13/2022	1.7	Refine product level financial inputs / mechanics in NewCo financial model
Lal, Arjun	10/13/2022	2.3	Edit G&A and head count forecast for NewCo
Wadzita, Brent	10/13/2022	0.9	Process accredited and unaccredited customer breakdown and fold into customer demographics data.
Wadzita, Brent	10/13/2022	2.3	Analyze customer user base stratification by customer wallet size and geographical location.
Wadzita, Brent	10/13/2022	2.1	Analyze customer user base by wallet size and program type.
Brantley, Chase	10/14/2022	0.7	Share revised mining business plan scenarios and comments with Centerview for review.
Campagna, Robert	10/14/2022	0.6	Call with A&M (A. Lal, A. Frenkel) to discuss draft power point slides and underlying financial plan.
Campagna, Robert	10/14/2022	1.9	Newco business plan discussion with Centerview (M. Puntus) and Celsius (C. Ferraro, O. Blonstein, VJ Vesnaver) and A&M (A. Lal, A. Frenkel).
Campagna, Robert	10/14/2022	1.3	Analysis of Newco balance sheet and cash flow position.
Frenkel, Adam	10/14/2022	1.8	Update to balance sheet and supporting roll forward schedules re: business plan
Frenkel, Adam	10/14/2022	0.9	Update to balance sheet roll forwards re: business plan
Frenkel, Adam	10/14/2022	1.7	Update to product profitability schedules re: business plan
Frenkel, Adam	10/14/2022	1.4	Review session with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and D. Bendetson (CVP) on Financial Modeling Slides
Frenkel, Adam	10/14/2022	2.6	Continued to update NewCo Financial Plan presentation re: business plan
Lal, Arjun	10/14/2022	1.4	Attend meeting with K&E, Latham, Celsius, Centerview and A&M teams to discuss NewCo financial forecast
Lal, Arjun	10/14/2022	3.4	Update NewCo financial output slides
Lal, Arjun	10/14/2022	1.4	Analyze Celsius historical staking revenue and average returns
Lal, Arjun	10/14/2022	2.1	Review and edit NewCo financial model
Brantley, Chase	10/15/2022	0.3	Correspond with Centerview re: mining scenarios contemplated in the revised business plan.
Frenkel, Adam	10/15/2022	0.6	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/15/2022	1.1	Call with A. Lal (A&M) to discuss additional changes to NewCo financial forecast
Lal, Arjun	10/15/2022	1.1	Call with A. Frenkel (A&M) to discuss additional changes to NewCo financial forecast

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	10/16/2022	1.1	Review Newco financial projections and associated deck following diligence call.
Frenkel, Adam	10/16/2022	0.6	Call with A. Lal (A&M) to review changes to NewCo financial forecast
Frenkel, Adam	10/16/2022	0.9	Update to cash flow analysis re: business plan
Frenkel, Adam	10/16/2022	1.1	Update to model drivers mechanics page re: business plan
Lal, Arjun	10/16/2022	0.6	Call with A. Frenkel (A&M) to review changes to NewCo financial forecast
Brantley, Chase	10/17/2022	0.5	Participate in call with the UCC advisors (M3 and PWP), Centerview, and E. Lucas, P. Kinealy, and J. Tilsner (A&M) to discuss hosting alternatives.
Brantley, Chase	10/17/2022	1.4	Analyze and discuss with team certain sheet from certain hosting provider.
Brantley, Chase	10/17/2022	0.7	Compare revised buildout plan to prior forecast and outline questions for the Company.
Brantley, Chase	10/17/2022	1.6	Analyze and prepare questions re: buildout scenarios for mining business plan.
Brantley, Chase	10/17/2022	0.5	Call with Mining team (R. Pavon, C. Ferraro) and A&M (R. Campagna, and A. Lal) to discuss next steps re business cases.
Campagna, Robert	10/17/2022	0.5	Call with Centerview (M. Puntus) to discuss strategic issues related to Newco.
Campagna, Robert	10/17/2022	1.2	Review of revised newco projections and summary presentation prior to regroup with mgmt. team.
Campagna, Robert	10/17/2022	0.6	Call with A&M (A. Lal, A. Frenkel) to discuss updates to financial projections.
Campagna, Robert	10/17/2022	0.5	Call with Mining team (R. Pavon, C. Ferraro) and A&M (C. Brantley and A. Lal) to discuss next steps re business cases.
Dailey, Chuck	10/17/2022	1.8	Analyze and understand freeze reports
Dailey, Chuck	10/17/2022	0.8	Analyze coin report overlay to freeze report
Frenkel, Adam	10/17/2022	2.7	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/17/2022	1.8	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/17/2022	2.8	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/17/2022	2.5	Update to sensitivity analysis to support business plan model
Kinealy, Paul	10/17/2022	0.5	Participate in call with the UCC advisors (M3 and PWP), Centerview, and C. Brantley, E. Lucas, and J. Tilsner (A&M) to discuss hosting alternatives.
Lal, Arjun	10/17/2022	1.9	Review and edit NewCo financial forecast slides

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/17/2022	0.5	Call with Mining team (R. Pavon, C. Ferraro) and A&M (R. Campagna, and C. Brantley) to discuss next steps re business cases.
Lal, Arjun	10/17/2022	2.4	Review historical loss analysis provided by Celsius
Lal, Arjun	10/17/2022	2.3	Review slides from Celsius team re: NewCo products
Lal, Arjun	10/17/2022	2.3	Make edits to the NewCo financial presentation
Lucas, Emmet	10/17/2022	0.5	Participate in call with the UCC advisors (M3 and PWP), Centerview, and C. Brantley, P. Kinealy, and J. Tilsner (A&M) to discuss hosting alternatives.
Tilsner, Jeremy	10/17/2022	0.5	Participate in call with the UCC advisors (M3 and PWP), Centerview, and C. Brantley, E. Lucas, and P. Kinealy (A&M) to discuss hosting alternatives.
Brantley, Chase	10/18/2022	0.6	Summarize and share the updated buildout cost estimates with Centerview and team.
Brantley, Chase	10/18/2022	0.3	Respond to questions from the Company: prior materials and presentations for the mining business.
Brantley, Chase	10/18/2022	1.0	Participate in call with the mining team to discuss final business plan scenario.
Brantley, Chase	10/18/2022	0.5	Participate in call with the mining team and Centerview to review the latest draft of the mining business plan.
Campagna, Robert	10/18/2022	0.5	Call with Celsius (C. Ferraro, K. Tang) and A&M (A. Lal) to discuss historical profitability analysis and associated slides.
Campagna, Robert	10/18/2022	2.3	Analysis and review of historic profitability slides in advance of presentation to Board.
Campagna, Robert	10/18/2022	0.6	Call with Celsius (C. Ferraro, D. Tappen, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus) and A&M (A. Lal, A. Frenkel) to discuss updated projections.
Campagna, Robert	10/18/2022	1.9	Analysis of data related to customer account numbers and size (stratifications)
Campagna, Robert	10/18/2022	0.7	Working session with A&M (A. Lal, A. Frenkel) to discuss updated projections and model changes.
Campagna, Robert	10/18/2022	1.4	Provide edits to business plan slides in draft presentation.
Frenkel, Adam	10/18/2022	2.2	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/18/2022	1.4	Update User Balances and Retention Assumptions re: business plan
Frenkel, Adam	10/18/2022	1.1	Update income statement forecast re: On Ramp
Frenkel, Adam	10/18/2022	0.9	Update to model drivers mechanics page re: business plan
Frenkel, Adam	10/18/2022	0.5	Call with R. Campagna, A. Lal, C. Brantley, A. Ciriello, A. Colangelo (A&M) to discuss business plan, Diligence Process, Cash Flow and general case updates

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	10/18/2022	2.6	Continued to update NewCo Financial Plan presentation re: business plan
Lal, Arjun	10/18/2022	1.7	Edit NewCo financial forecast slides
Lal, Arjun	10/18/2022	0.7	Meeting with C. Ferraro, K.Tang (CEL) and R. Campagna (A&M) to review historical profitability analysis
Lal, Arjun	10/18/2022	2.5	Make edits to the NewCo financial presentation
Lal, Arjun	10/18/2022	0.7	Attend call with K.Tang (CEL), A. Frenkel (A&M) re: NewCo financial model inputs
Lal, Arjun	10/18/2022	1.0	Attend meeting with Centerview, Celsius and A&M teams to review NewCo financial forecast
Lal, Arjun	10/18/2022	1.7	Make changes to user forecast / AUM mechanics in NewCo financial model
Lal, Arjun	10/18/2022	2.6	Review of revised company product slides; provide comment to Celsius team
Wadzita, Brent	10/18/2022	1.6	Analyze customer user base stratification by customer wallet size for the withheld program.
Brantley, Chase	10/19/2022	1.0	Participate in special committee call to discuss the mining business plan and sale process.
Campagna, Robert	10/19/2022	1.0	Call with Board (A. Carr, D. Barse), Celsius (C. Ferraro, K. Tang) and K&E, CV, A&M to review historical profitability presentation.
Campagna, Robert	10/19/2022	0.7	Review updated business plan materials in advance of meeting with management team and company side advisors.
Campagna, Robert	10/19/2022	1.3	Analysis of Barber Lake build out cost summary.
Campagna, Robert	10/19/2022	0.8	Call with A&M (A. Lal, A. Frenkel) regarding next steps and turn of projection materials.
Dailey, Chuck	10/19/2022	1.3	Analyze business plan presentation
Dailey, Chuck	10/19/2022	1.7	Analyze business plan model
Frenkel, Adam	10/19/2022	0.5	Meeting to review NewCo financial model with A. Lal (A&M)
Frenkel, Adam	10/19/2022	0.8	Call with A&M (A. Lal, R. Campagna) regarding next steps and turn of projection materials.
Frenkel, Adam	10/19/2022	2.6	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/19/2022	1.6	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/19/2022	1.5	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/19/2022	2.3	Update income statement forecast re: On Ramp

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

BUSINESS PLAN

Professional	Date	Hours	Activity
Frenkel, Adam	10/19/2022	0.8	Update User Balances and Retention Assumptions re: business plan
Lal, Arjun	10/19/2022	1.6	Update NewCo financial forecast slides
Lal, Arjun	10/19/2022	0.5	Meeting to review NewCo financial model with A. Frenkel (A&M)
Lal, Arjun	10/19/2022	1.8	Attend meeting with Special Committee and K&E team to discuss NewCo plan
Lal, Arjun	10/19/2022	0.8	Call with A&M (R. Campagna, A. Frenkel) regarding next steps and turn of projection materials.
Lal, Arjun	10/19/2022	2.3	Analysis of forward BTC curves for input into NewCo financial model
Lal, Arjun	10/19/2022	0.4	Attend weekly call with C. Ferraro, R. Sabo (CEL), R. Kwastieniet (K&E) to discuss coin movements
Wadzita, Brent	10/19/2022	2.7	Analyze customer user base stratification by customer wallet size for the earn program.
Wadzita, Brent	10/19/2022	2.1	Analyze customer user base by wallet size for custody program type.
Campagna, Robert	10/20/2022	1.6	Call with management team (C. Ferraro, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus) to discuss updated projections and business plan materials.
Dailey, Chuck	10/20/2022	1.2	Analyze business plan model
Frenkel, Adam	10/20/2022	1.6	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/20/2022	1.9	Update User Balances and Retention Assumptions re: business plan
Frenkel, Adam	10/20/2022	1.3	Update user roll forward assumptions re: business plan model
Frenkel, Adam	10/20/2022	2.6	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/20/2022	0.3	Update to model drivers mechanics page re: business plan
Frenkel, Adam	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Lal, Arjun	10/20/2022	1.2	Attend meeting with M. Puntus (CVP), C. Ferraro, O. Blonstein (CEL) to review updated NewCo financial forecast
Lal, Arjun	10/20/2022	2.1	Update NewCo financial output slides
Wadzita, Brent	10/20/2022	2.4	Prepare exhibits of customer user base stratification by program type and wallet size.
Campagna, Robert	10/21/2022	0.5	Follow up discussion / debrief with A&M team (A. Lal, A. Frenkel) after board discussion related to projections.
Campagna, Robert	10/21/2022	1.2	Contingency planning related to mining operations and hosting partner issues.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	10/21/2022	1.5	Call to present business plan materials to special committee of Board including Celsius (C. Ferraro, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus), K&E and C. Dailey (A&M).
Dailey, Chuck	10/21/2022	0.6	Analyze business plan model
Dailey, Chuck	10/21/2022	1.5	Call to present business plan materials to special committee of Board including Celsius (C. Ferraro, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus), K&E and R. Campagna (A&M).
Dailey, Chuck	10/21/2022	0.5	Internal A&M meeting to regroup on the meeting with the special committee
Frenkel, Adam	10/21/2022	0.8	Update to trust recovery forecast re: business plan
Frenkel, Adam	10/21/2022	1.8	Continued to update NewCo Financial Plan presentation re: business plan
Frenkel, Adam	10/21/2022	1.4	Update User Balances and Retention Assumptions re: business plan
Frenkel, Adam	10/21/2022	2.4	Update to sensitivity analysis to support business plan model
Frenkel, Adam	10/21/2022	1.2	Update to balance sheet roll forwards re: business plan
Lal, Arjun	10/21/2022	0.9	Attend call with Celsius, K&E, A&M teams and Special Committee re: mining business plan
Lal, Arjun	10/21/2022	1.9	Update numbers in historical profitability analysis to synch with NewCo model
Frenkel, Adam	10/22/2022	1.4	Update User Balances and Retention Assumptions re: business plan
Frenkel, Adam	10/22/2022	2.9	Continued to update NewCo Financial Plan presentation re: business plan
Lal, Arjun	10/22/2022	1.1	Review of revised NewCo model
Lal, Arjun	10/22/2022	0.4	Attend call with R. Kwasteniet, L. Hamlin (both K&E), R. Kielty (CVP), E. Lucas (A&M) to discuss mining relationship with Core.
Lucas, Emmet	10/22/2022	0.4	Partial participation in call with R. Kwasteniet, L. Hamlin (both K&E), R. Kielty (CVP), A. Lal (A&M) to discuss mining relationship with Core.
Dailey, Chuck	10/23/2022	1.5	Analyze latest business plan model for updated treatment of staking income
Campagna, Robert	10/24/2022	0.8	Analysis of hosting term sheet related to alternative mining site.
Campagna, Robert	10/24/2022	0.3	Call with Celsius (C. Ferraro) related to mining operation and hosting.
Campagna, Robert	10/24/2022	1.4	Revise and edit product related slides for newco materials
Campagna, Robert	10/24/2022	0.7	Call with A. Lal, A. Frenkel, and C. Dailey (A&M) to discuss updates to NewCo financial plan based upon discussion with board.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Dailey, Chuck	10/24/2022	0.7	Call with A. Lal, A. Frenkel, and R. Campagna (A&M) to discuss updates to NewCo financial plan based upon discussion with board.
Dailey, Chuck	10/24/2022	2.2	Analyze latest business plan model for user balances transfer treatment
Dailey, Chuck	10/24/2022	0.9	Analyze sensitivity analysis within business plan model
Frenkel, Adam	10/24/2022	0.5	Partial participation in call with A. Lal, R. Campagna, and C. Dailey (A&M) to discuss updates to NewCo financial plan based upon discussion with board.
Lal, Arjun	10/24/2022	0.7	Call with A. Frenkel, R. Campagna, and C. Dailey (A&M) to discuss updates to NewCo financial plan based upon discussion with board.
Lal, Arjun	10/24/2022	0.4	Call with K. Ehrler (M3) re: NewCo plan components and next steps
Lal, Arjun	10/24/2022	1.4	Review of NewCo model AUM forecast
Lucas, Emmet	10/24/2022	2.3	Reconcile mining business plan to prior versions with scenario now inclusive of Barber Lake.
Campagna, Robert	10/25/2022	0.6	Call to discuss mining term sheet with Celsius (C. Ferraro) and CV (M. Puntus)
Campagna, Robert	10/25/2022	0.8	Analysis of power deals related to Mining business.
Dailey, Chuck	10/25/2022	0.8	Internal A&M working session re: business plan model
Dailey, Chuck	10/25/2022	1.4	Analyze latest business plan updated for attrition assumptions
Frenkel, Adam	10/25/2022	0.5	CEL business plan Review session with C. Dailey (A&M)
Lal, Arjun	10/25/2022	2.8	Rebuild / update model mechanics for revised user data and AUM
Campagna, Robert	10/26/2022	0.6	Call with mining team (Q. Lawlor) and M3 (K. Ehrler) to discuss go-forward power options at Midland.
Campagna, Robert	10/26/2022	1.7	Analysis of newco business plan financial model and updates.
Dailey, Chuck	10/26/2022	0.7	Working sessions with A&M team re: business plan updates
Dailey, Chuck	10/26/2022	0.7	Analyze latest business plan model
Dailey, Chuck	10/26/2022	0.8	Call with A&M team to discuss updates to the business plan
Dailey, Chuck	10/26/2022	0.4	Analyze latest business plan presentation
Lal, Arjun	10/26/2022	2.3	Rebuild mechanics for user roll-forward in NewCo financial model
Lal, Arjun	10/26/2022	1.1	Conduct break-even analysis for NewCo projections

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Lal, Arjun	10/26/2022	2.3	Develop sensitivity analyses for NewCo financial projections
Lal, Arjun	10/26/2022	1.9	Update slides for NewCo financial forecast
Campagna, Robert	10/27/2022	1.6	Meeting with management team (C. Ferraro, O. Blonstein, VJ Vesnaver), Centerview (M. Puntus) and A&M (A. Lal, A. Frenkel) to finalize newco materials for UCC meeting.
Campagna, Robert	10/27/2022	0.9	Review of revised newco materials in advance of session with management team to finalize.
Dailey, Chuck	10/27/2022	0.7	Analyze UCC presentation deck
Frenkel, Adam	10/27/2022	1.0	UCC Discussion with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and M. Puntus, R. Kielty (CVP)
Lal, Arjun	10/27/2022	2.3	Updates to NewCo financial projections model
Lal, Arjun	10/27/2022	1.8	Updated break-even analysis for NewCo user counts
Lal, Arjun	10/27/2022	1.6	Review of NewCo slides with M. Puntus, R. Kielty (CVP) and C. Ferraro (CEL)
Lucas, Emmet	10/27/2022	1.2	Reconcile the build out costs for Barber Lake to capex to mining business plan.
Campagna, Robert	10/28/2022	3.4	Call to present Newco draft plan to UCC chairs, PWP and M3 (J. Schiffrin, K. Ehrler).
Campagna, Robert	10/28/2022	1.4	Preparation for UCC meeting and presentation of Newco plan.
Campagna, Robert	10/28/2022	0.9	Analysis of power price scenarios at midland mining site.
Campagna, Robert	10/28/2022	0.4	Call related to power price agreement at mining (Q. Lawlor, D. Albert) and response.
Ciriello, Andrew	10/28/2022	2.2	Partial participation in call with UCC advisors, Centerview and A&M to discuss post-emergence business plan
Dailey, Chuck	10/28/2022	3.0	Presentation to UCC and advisors re: NewCo and financial projections
Frenkel, Adam	10/28/2022	3.0	UCC Discussion with C. Ferraro, K. Tang, V. Vesnaver, O. Blonstein, S. Hart, D. Tappen (CEL) and M. Puntus, R. Kielty (CVP), and UCC representatives
Lal, Arjun	10/28/2022	2.1	Finalize NewCo financial forecast slides for presentation to the UCC
Lal, Arjun	10/28/2022	3.4	Meeting with UCC co-chairs, M3, Perella, Centerview, Celsius and A&M teams to discuss NewCo business plan
Lal, Arjun	10/28/2022	1.2	Review of terms for new power contract for mining business
Lal, Arjun	10/28/2022	0.5	Attend meeting with C. Ferraro, A. Seetharaman (CEL) and A. Ciriello (A&M) re: intercompany balances
Campagna, Robert	10/31/2022	0.8	Call with M3 (J. Schiffrin, K. Ehrler) to provide download w/r/t UCC initial thoughts regarding newco presentation.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

BUSINESS PLAN

Professional	Date	Hours	Activity
Campagna, Robert	10/31/2022	0.9	Prepare workplan related to options related to hosting providers and Core.
Lal, Arjun	10/31/2022	0.9	Analysis of risks associated with mining business hosting arrangements
Lal, Arjun	10/31/2022	1.1	Review and update feedback from NewCo meeting with UCC from prior week
Lal, Arjun	10/31/2022	0.6	Attend meeting with C. Ferraro (CEL) and B. Beasley, R. Kielty (CVP) to discuss hosting contracts for mining
Subtotal		1,059.5	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Domfeh, Kofi	7/14/2022	2.2	Develop post-bankruptcy filing workplan.
Hendry, Richard	7/14/2022	0.9	Document Review.
Kinealy, Paul	7/14/2022	0.7	Analyze creditor matrix data adequacy and instruct team re same.
Lal, Arjun	7/14/2022	1.9	Develop A&M post-filing workplan upon request of Celsius management.
Domfeh, Kofi	7/15/2022	0.6	Develop post-bankruptcy filing workplan.
Hendry, Richard	7/15/2022	0.3	Document Review.
Kinealy, Paul	7/15/2022	0.4	Research questions from the US Trustee.
Kinealy, Paul	7/15/2022	0.2	Advise A&M team re: questions from the US Trustee.
Kinealy, Paul	7/15/2022	0.2	Research noticing issues from Stretto team.
Kinealy, Paul	7/15/2022	0.4	Analyze insurance issue with Celsius team and follow up with Kirkland team re same.
Kinealy, Paul	7/15/2022	0.1	Advise Stretto team re: noticing issues.
Lal, Arjun	7/15/2022	1.1	Update and finalize A&M workplan and next steps documents for Celsius management.
Kinealy, Paul	7/16/2022	0.1	Follow up with management re: information contained in presentation.
Kinealy, Paul	7/16/2022	0.4	Update various slides for management presentation.
Kinealy, Paul	7/16/2022	1.7	Analyze updated coin and customer data for K&E and advise re same.
Kinealy, Paul	7/16/2022	0.3	Analyze various slides for management presentation.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	7/17/2022	1.4	Analyze updated coin and customer data for various gross and net calculations and advise re same.
Lal, Arjun	7/17/2022	1.2	Update A&M workplan.
Hendry, Richard	7/18/2022	0.7	Document Review.
Kinealy, Paul	7/18/2022	0.8	Analyze matrix tracker and components for accuracy and completeness.
Kinealy, Paul	7/18/2022	2.3	Analyze updated unsecured creditor data and follow up with team re processing of same.
Allison, Roger	7/19/2022	2.7	Research and provide additional information for certain parties from the parties in interest list at the request of counsel.
Hendry, Richard	7/19/2022	0.9	Document Review.
Kinealy, Paul	7/19/2022	0.4	Analyze updated conflicts data and instruct Kirkland team re same.
Kinealy, Paul	7/19/2022	1.8	Analyze supplemental coin and customer data for various gross and net calculations and follow up with Celsius re same.
Allison, Roger	7/20/2022	1.3	Complete analysis of customer deposits to determine which parties would be run through the conflicts process and update master conflicts listing.
Allison, Roger	7/20/2022	2.9	Begin analysis of customer deposits to determine which parties would be run through the conflicts process.
Hendry, Richard	7/20/2022	0.4	Document Review.
Kinealy, Paul	7/20/2022	0.4	Research utilities inquiries from Celsius and follow up re same.
Lal, Arjun	7/20/2022	0.8	Discuss PMO process with E. Antipas (Celsius).
Domfeh, Kofi	7/21/2022	0.7	Attend A&M internal case management briefing call.
Kinealy, Paul	7/21/2022	0.4	Review creditor matrix tacker and instruct team re potential supplement.
Kinealy, Paul	7/21/2022	0.3	Review existing dataroom structure with Celsius operations team and advise re reorganization and data handling.
Allison, Roger	7/22/2022	2.3	Update the A&M parties in interest list and perform quality control procedures.
Allison, Roger	7/22/2022	2.1	Perform additional research for the parties in interest list re: counsel request.
Kinealy, Paul	7/22/2022	0.4	Analyze updated data for potential conflicts and follow up with Celsius re same.
Kinealy, Paul	7/22/2022	1.2	Research issues from Kirkland team and follow up with Celsius re same.
Kinealy, Paul	7/22/2022	0.9	Review updated creditor matrix tracker and analyze database for accuracy and completeness.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	7/22/2022	0.3	Review new utility account requirements with Celsius and Signature Bank teams.
Kinealy, Paul	7/22/2022	0.2	Review key dates tracker and instruct Kirkland and Celsius teams re same.
Kinealy, Paul	7/22/2022	0.4	Participate in call to review OCP process with Celsius and A&M teams.
Colangelo, Samuel	7/25/2022	0.8	Update A&M workstream tracker file per company request.
Colangelo, Samuel	7/25/2022	0.7	Update Workplan presentation per company request ahead of weekly meeting.
Domfeh, Kofi	7/25/2022	0.4	Attend call with Debtors, K&E and A&M to discuss 2nd day hearing motions.
Brantley, Chase	7/26/2022	0.3	Coordinate call with the Company and K&E to review cash and coin movements between legal entities.
Colangelo, Samuel	7/26/2022	0.3	Call with A. Ciriello to discuss A&M workplan and calendar.
Colangelo, Samuel	7/26/2022	1.3	Update engagement letter workstreams index and include in 13-week workplan schedule.
Domfeh, Kofi	7/26/2022	0.7	Attend A&M internal case management briefing call (R. Campagna, A. Lal, A. Ciriello, C. Brantley, et al).
Kinealy, Paul	7/26/2022	1.2	Research additional inquiries from K&E and advise K&E re same.
Kinealy, Paul	7/27/2022	0.2	Review and revise slides re various workstreams for upcoming management presentation.
Kinealy, Paul	7/27/2022	0.3	Research noticing issues from Stretto team and advise re same.
Kinealy, Paul	7/27/2022	0.7	Analyze updated creditor data for inclusion in the matrix and instruct team re same.
Lal, Arjun	7/27/2022	1.3	Start development of a 'PMO' presentation for review with the company.
Allison, Roger	7/28/2022	1.2	Update the A&M parties in interest list and perform quality control procedures.
Domfeh, Kofi	7/28/2022	0.6	Attend A&M internal case management briefing call (R. Campagna, A. Lal, A. Ciriello, C. Brantley, et al).
Domfeh, Kofi	7/28/2022	1.6	Attend call with debtors and advisors (K&E and Centerview) to discuss Ch. 11 strategy.
Kinealy, Paul	7/28/2022	0.6	Research supplemental noticing inquiries from Stretto team and advise Stretto re same.
Kinealy, Paul	7/28/2022	0.5	Participate in Thursday status call with Celsius, Kirkland and A&M teams.
Lal, Arjun	7/28/2022	1.1	Provide comments re: cash flow graphs for presentation.
Lal, Arjun	7/28/2022	2.3	Review and edit slides for PMO presentation.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	7/29/2022	0.3	Review updated matrix tracker and analyze database for accuracy and completeness.
Kinealy, Paul	7/29/2022	0.7	Research additional notice parties from Kirkland and instruct Stretto re processing of same.
Kinealy, Paul	7/30/2022	0.3	Review matrix tracker and follow up with Stretto and A&M teams re open items.
Kinealy, Paul	8/1/2022	1.7	Research inquiries from Kirkland and follow up with Celsius team and Kirkland re same.
Kinealy, Paul	8/1/2022	0.3	Review and revise management reporting slides and advise A&M team re same.
Lal, Arjun	8/1/2022	2.1	Draft summary slides for weekly PMO presentation for Celsius management.
Lal, Arjun	8/1/2022	1.8	Review cash flow and reporting calendar slides for PMO meeting.
Brantley, Chase	8/2/2022	0.3	Coordinate meeting with K&E and the Company to review cash and crypto movements.
Kinealy, Paul	8/2/2022	1.4	Research additional asset and liability inquiries from Kirkland and follow up with Celsius and Kirkland teams re same.
Kinealy, Paul	8/3/2022	1.3	Research various entity level asset and liability questions from Kirkland and advise Kirkland re same.
Kinealy, Paul	8/3/2022	0.3	Research noticing inquiry from Kirkland and Stretto and advise Kirkland re same.
Lal, Arjun	8/3/2022	1.7	Review updated draft of PMO slides for management.
Kinealy, Paul	8/4/2022	0.8	Partially participate in conference call with Kirkland, Celsius and with C. Brantley and K. Domfeh (A&M) re: coin movements and processes related to same.
Kinealy, Paul	8/4/2022	0.7	Research creditor inquiries from Kirkland and advise Kirkland re same.
Kinealy, Paul	8/5/2022	0.3	Review creditor inquiry from Stretto and follow up with Celsius re same.
Kinealy, Paul	8/5/2022	0.7	Research additional inquiries from Kirkland and follow up with Celsius re same.
Kinealy, Paul	8/6/2022	0.8	Research additional inquiries from Kirkland and follow up with Kirkland re same.
Kinealy, Paul	8/7/2022	0.4	Review certain tax issues and related status with Celsius tax and advise Kirkland team re same.
Kinealy, Paul	8/8/2022	0.6	Research inquiries from Kirkland and follow up with Celsius team and Kirkland re same.
Kinealy, Paul	8/8/2022	0.3	Review status of utility bank account and advise treasury team re handling of same.
Lal, Arjun	8/8/2022	2.2	Update A&M workplan at the request of Celsius management.
Kinealy, Paul	8/9/2022	1.8	Research additional creditor inquiries from Kirkland and follow up with Kirkland and Celsius re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	8/10/2022	0.6	Review status and recovery of potential assets with Celsius team.
Kinealy, Paul	8/10/2022	1.8	Research inquiries from Kirkland and follow up with Celsius team and Kirkland re same.
Kinealy, Paul	8/11/2022	0.3	Analyze noticing inquires from Stretto and advise re same.
Kinealy, Paul	8/11/2022	0.4	Review updated conflicts data and advise team re same.
Kinealy, Paul	8/11/2022	1.4	Research additional inquiries from Kirkland and Celsius and advise teams re same.
Kinealy, Paul	8/12/2022	1.2	Research supplemental inquiries from Kirkland and follow up with Celsius team re same.
Kinealy, Paul	8/13/2022	1.4	Research supplemental inquiries from Kirkland and follow up with Celsius team re same.
Kinealy, Paul	8/14/2022	0.3	Research inquiry from Kirkland and advise team re same.
Kinealy, Paul	8/15/2022	0.3	Research inquiry from Stretto and follow up with Celsius team re same.
Kinealy, Paul	8/15/2022	1.6	Research additional inquiries from Kirkland and follow up with Celsius team and Kirkland re same.
Kinealy, Paul	8/16/2022	0.3	Review additional data items with Stretto team and follow up with Celsius re same.
Kinealy, Paul	8/16/2022	0.4	Call with Stretto team re: case status and options for schedules and claims process.
Kinealy, Paul	8/16/2022	1.6	Research supplemental inquiries from Kirkland and follow up with Celsius team re same.
Kinealy, Paul	8/18/2022	0.6	Research creditor inquiries from Stretto and follow up with Celsius re same.
Kinealy, Paul	8/18/2022	0.2	Review critical dates list from Kirkland for management reporting.
Kinealy, Paul	8/18/2022	0.7	Prepare overview slides for future reporting obligations for management meeting.
Kinealy, Paul	8/19/2022	1.3	Research inquiries from Kirkland and follow up with Celsius team re same.
Kinealy, Paul	8/19/2022	0.3	Review and revise reporting requirements tracker with Kirkland.
Kinealy, Paul	8/23/2022	0.7	Research additional questions from the US Trustee and advise Kirkland re same.
Kinealy, Paul	8/24/2022	0.2	Review weekly reporting schedule and advise updates re same.
Kinealy, Paul	8/29/2022	0.3	Review updated conflicts data and advise team re same.
Kinealy, Paul	8/30/2022	0.4	Partial participation in call with A&M team re: workstream status and issues re: same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Brantley, Chase	8/31/2022	0.3	Coordinate follow up meeting with the UCC advisors and the Company's mining team.
Kinealy, Paul	8/31/2022	1.1	Research various inquiries from Kirkland and advise team re same.
Brantley, Chase	9/1/2022	0.2	Coordinate with the Company and UCC advisors to arrange mining business plan meeting.
Kinealy, Paul	9/1/2022	1.1	Research inquiries from Kirkland team and follow up with Celsius re same.
Kinealy, Paul	9/2/2022	0.4	Research additional potential parties in interest for A&M legal team.
Allison, Roger	9/7/2022	0.8	Draft updated parties in interest list to share with counsel.
Allison, Roger	9/7/2022	1.3	Analyze court documents to update parties in interest listing re: Ad-hoc groups.
Allison, Roger	9/8/2022	2.6	Analyze parties in interest list Schedule A for completeness and presentation issues.
Brantley, Chase	9/9/2022	0.3	Coordinate follow up mining meeting with the Company and UCC advisors.
Brantley, Chase	9/12/2022	0.4	Correspond with the Company and UCC advisors to schedule a trip to visit the mining facilities in Midland.
Brantley, Chase	9/13/2022	0.3	Further correspondence with the Company and UCC advisors to schedule a trip to visit the mining facilities in Midland.
Kinealy, Paul	9/15/2022	0.4	Call with internal A&M team re case status and workstreams
Brantley, Chase	9/19/2022	0.7	Continued coordination with the UCC advisors and the Company to schedule Midland site visits.
Brantley, Chase	9/19/2022	0.3	Coordinate UCC advisor to sit in on call with mining hosting provider.
Brantley, Chase	9/20/2022	0.4	Coordinate recurring weekly all hands advisor call with Debtor and UCC advisors.
Brantley, Chase	9/20/2022	0.8	Organize list of attendees and preliminary schedule for UCC advisors Midland site visits.
Brantley, Chase	9/21/2022	0.6	Outline and share itinerary for UCC advisors Midland trip with the Company and UCC advisors for review.
Wadzita, Brent	9/22/2022	0.6	Assist debtors professionals in obtaining wire details to return funds.
Brantley, Chase	9/27/2022	0.3	Finalize and share itinerary for UCC advisors Midland trip with the Company for sign-off.
Brantley, Chase	9/27/2022	0.4	Revise UCC advisors Midland visit timeline and share itinerary with the group.
Kinealy, Paul	10/9/2022	0.3	Research creditor inquiry from Kirkland
Allison, Roger	10/10/2022	1.3	Analyze new party in interest names provided by counsel and draft supplemental list to run through the conflicts process

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	10/10/2022	0.4	Analyze updated conflicts data from Kirkland
Kinealy, Paul	10/13/2022	1.4	Analyze supplemental GK8 data for prep
Allison, Roger	10/14/2022	1.8	Draft supplemental parties in interest list to share with counsel
Allison, Roger	10/14/2022	1.1	Research additional information on parties in interest listing re: party identification
Kinealy, Paul	10/14/2022	0.7	Analyze updated conflicts data for professional circulation
Kinealy, Paul	10/14/2022	0.6	Analyze updates to creditor and customer matrix for missing addresses and emails
Kinealy, Paul	10/14/2022	1.7	Analyze additional GK8 data uploaded to the dataroom
Kinealy, Paul	10/14/2022	0.8	Revise GK8 data and prep tracker and follow up with team re same
Kinealy, Paul	10/16/2022	0.8	Analyze new information and data uploaded by GK8 team
Allison, Roger	10/17/2022	0.4	Call with P. Kinealy (A&M) re: workstream status updates and open items
Calvert, Sam	10/17/2022	0.8	Call with A. Ciriello (A&M) re: case kick-off.
Dailey, Chuck	10/17/2022	0.5	Call with A. Lal (A&M) regarding case status, progress, and updates.
Kinealy, Paul	10/17/2022	0.4	Call with A. Ciriello (A&M) re: workstream status updates and open items
Kinealy, Paul	10/17/2022	0.7	Analyze additional GK8 data from the dataroom
Lal, Arjun	10/17/2022	0.5	Call with Dailey (A&M) regarding case status, progress, and updates.
Calvert, Sam	10/18/2022	0.5	Weekly call with A&M team re: current work streams.
Dailey, Chuck	10/18/2022	0.5	Bi-weekly internal call with A&M team
Kinealy, Paul	10/18/2022	1.2	Analyze supplemental customer account information and follow up with Kirkland and Celsius re same
Kinealy, Paul	10/18/2022	0.5	Call with A&M team re status of workstreams and case updates
Kinealy, Paul	10/18/2022	0.7	Analyze noticing inquiries and follow up with Stretto
Dailey, Chuck	10/19/2022	0.3	Status discussion with A. Lal (A&M)
Kinealy, Paul	10/19/2022	0.4	Prepare supplemental GK8 contract materials for Stretto data-mining

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	10/19/2022	1.1	Research partner wallet user data for potential inclusion in creditor matrix and follow up with Celsius re same
Kinealy, Paul	10/19/2022	1.1	Analyze supplemental customer account data uploaded by Celsius operations team and advise team re same
Calvert, Sam	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Colangelo, P. Kinealy, C. Dailey (all A&M) to discuss current workstreams and case updates.
Dailey, Chuck	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, P. Kinealy (all A&M) to discuss current workstreams and case updates.
Kinealy, Paul	10/20/2022	0.4	Call with N. Goldstein (CEL), A&M and Kirkland teams re token air drop issues
Kinealy, Paul	10/20/2022	0.8	Analyze source disbursement data and follow up with Celsius operations re same
Kinealy, Paul	10/20/2022	0.5	Call with R. Campagna, A. Lal, H. Bixler, E. Lucas, A. Frenkel, C. Brantley, S. Calvert, S. Colangelo, C. Dailey (all A&M) to discuss current workstreams and case updates.
Kinealy, Paul	10/20/2022	0.3	Research inquiries from A&M legal re potential disclosures
Kinealy, Paul	10/21/2022	0.2	Research noticing inquiry
Kinealy, Paul	10/21/2022	1.2	Analyze supplemental GK8 data for inclusion in motions
Kinealy, Paul	10/23/2022	0.6	Analyze additional issues related to token air drops and follow up with Kirkland re same
Allison, Roger	10/24/2022	1.1	Analyze schedule of new parties from the docket to add to the parties in interest list
Kinealy, Paul	10/24/2022	0.3	Analyze supplement customer contact information for addition to matrix
Kinealy, Paul	10/24/2022	0.3	Review unredacted schedule data per Kirkland request to ensure accuracy
Wadzita, Brent	10/24/2022	1.9	Review creditor matrix groupings and various parties and process updates received from company records.
Wadzita, Brent	10/24/2022	2.1	Analyze customer mailing address data and update records as needed.
Kinealy, Paul	10/25/2022	0.3	Analyze supplemental GK8 financial data and follow up with GK8 re same
Kinealy, Paul	10/25/2022	0.6	Analyze supplemental data related to institutional customer balances and advise team re same
Kinealy, Paul	10/26/2022	0.3	Research inquiry from Celsius operations team and advise team re same
Kinealy, Paul	10/26/2022	0.4	Call with A&M team re workstream status and case updates
Calvert, Sam	10/27/2022	0.2	Scheduling examiner discussion.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	10/28/2022	1.3	Research creditor inquiry from Kirkland and follow up with Celsius re same
Kinealy, Paul	10/30/2022	1.7	Analyze updated GK8 data and follow up with GK8 team re same
Kinealy, Paul	10/31/2022	0.6	Call with Kirkland re: employee team wallets
Kinealy, Paul	10/31/2022	1.2	Research issues related to potential USD valuation of schedule records and follow up with Kirkland re same
Subtotal		143.0	

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	7/14/2022	0.1	Respond to questions from the Company re: non-debtor affiliate payments.
Brantley, Chase	7/14/2022	0.8	Analyze report of week ending July 15 payment run and reconcile against bank transactions.
Brantley, Chase	7/14/2022	0.2	Correspond with the Company re: pre-filing transactions and bank reconciliation.
Campagna, Robert	7/14/2022	0.7	Analysis of cash position / actuals as of the filing date.
Lal, Arjun	7/14/2022	0.6	Attend meeting with Mining business management to review cash flow.
Lal, Arjun	7/14/2022	0.9	Examine updates in latest cash flow forecast.
Lucas, Emmet	7/14/2022	0.4	Update cash flow forecast for updated tax assumptions.
Lucas, Emmet	7/14/2022	0.9	Reconcile bank activity to prepetition payments authorized via internal accounts payable data.
Lucas, Emmet	7/14/2022	1.2	Reconcile professional fees forecast, outstanding retainers based on payments ahead of filing date.
Lucas, Emmet	7/14/2022	0.9	Update cash schematic per comments received from K&E.
Lucas, Emmet	7/14/2022	1.6	Update cash flow forecast assumptions based on removal of Israel from filing population.
Brantley, Chase	7/15/2022	0.4	Continue to assist the Company is reconciliation of pre-filing payments.
Brantley, Chase	7/15/2022	0.2	Correspond with the Company and K&E re: brokerage account closure.
Brantley, Chase	7/15/2022	0.3	Correspond with the Company and K&E re: non-debtor affiliate payments.
Brantley, Chase	7/15/2022	0.5	Participate in call with the treasury team to review pre-filing transactions and discuss bank reconciliation.
Brantley, Chase	7/15/2022	0.4	Further discussions with the Company re: reconciliation of pre-filing transactions.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	7/15/2022	0.1	Respond to questions from the Company re: non-debtor affiliate subcontractor payments.
Brantley, Chase	7/15/2022	0.2	Prepare high level summary bridge between Company liquidity forecast and cash flow model.
Campagna, Robert	7/15/2022	0.8	Cross check analysis of updated 13WCF reflective of all pre filing activities and requested first day relief.
Campagna, Robert	7/15/2022	0.6	Analysis of liquidity by region.
Campagna, Robert	7/15/2022	1.2	Analysis of mining site build out budget and comparison to 13WCF.
Ciriello, Andrew	7/15/2022	0.5	Update bank communications materials to send to banks upon entry of interim cash management order.
Ciriello, Andrew	7/15/2022	0.4	Call with T. Ramos (CEL) to prepare for payroll meeting with management.
Ciriello, Andrew	7/15/2022	0.4	Correspond with K&E and A&M teams regarding ability to pay certain pre-petition liabilities.
Lal, Arjun	7/15/2022	1.9	Reconcile key assumptions in GK8 liquidity forecast with inputs provided by local finance team.
Lal, Arjun	7/15/2022	1.9	Examine updates in latest cash flow forecast, variance bridges to previous versions.
Lal, Arjun	7/15/2022	1.3	Prepare communications with D. Delano (CEL) to bank regarding cash management.
Lucas, Emmet	7/15/2022	1.9	Prepare liquidity forecast slides, supporting detail for presentation with management.
Lucas, Emmet	7/15/2022	1.9	Build model mechanics in cash flow forecast for bank account level detail for legal entity forecasting.
Lucas, Emmet	7/15/2022	0.8	Analyze brokerage contracts as it relates to gold futures position per request of K&E.
Lucas, Emmet	7/15/2022	0.2	Participate in call with D. Delano (CEL) to discuss bank activity, prepetition payments made.
Ciriello, Andrew	7/16/2022	0.4	Review and comment on Cyprus office closure severance analysis.
Lucas, Emmet	7/16/2022	1.8	Update model mechanics, outputs in cash flow forecast to roll forward budget to week ending July 22nd.
Brantley, Chase	7/17/2022	0.4	Outline updates for 13-week cash flow beginning with the week ending July 22.
Lucas, Emmet	7/17/2022	0.6	Build reconciliation schedule of enterprise cash to debtor cash for amounts included in filings.
Lucas, Emmet	7/17/2022	1.1	Actualize 13-week cash forecast for prior week activity ahead of refresh of post-petition budget.
Lucas, Emmet	7/17/2022	1.2	Update non-debtor affiliate assumptions to estimate interim relief requests in cash management order.
Lucas, Emmet	7/17/2022	1.6	Build direct cash flow summary, legal entity reconciliation schedule to be included in cash distribution pack.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	7/18/2022	1.2	Review and provide comments for revised 13-week cash flow beginning with the week ending July 22.
Brantley, Chase	7/18/2022	0.3	Review and provide comments for filing date cash reconciliation schedule.
Brantley, Chase	7/18/2022	1.1	Review and provide comments on revised 13-week cash flow and bridge to prior forecast.
Campagna, Robert	7/18/2022	0.7	Assess impact on mining business of no BTC sales for interim period.
Campagna, Robert	7/18/2022	1.4	Review and revise 13WCF projections based upon forward looking 13 weeks. Assess cash burn over next 30 days in advance of hearing.
Lal, Arjun	7/18/2022	1.4	Review actual cash flow data from prior week.
Lucas, Emmet	7/18/2022	1.7	Update cash flow forecast per comments of C. Brantley (A&M).
Lucas, Emmet	7/18/2022	1.6	Prepare historical cash flow actuals package per request of Y. Choi (CEL).
Lucas, Emmet	7/18/2022	1.4	Prepare first day cash flow summary support to supplement hearings for interim period cash activity.
Lucas, Emmet	7/18/2022	1.1	Build weekly cash flow forecast for Israel to calculate minimum liquidity scenarios.
Lucas, Emmet	7/18/2022	0.8	Update bridge to July 13th forecast for updated cash flow forecast outputs.
Lucas, Emmet	7/18/2022	0.4	Update bank activity for weekly Serbia data.
Lucas, Emmet	7/18/2022	0.2	Correspond with K&E regarding interim period relief for non-debtor affiliates.
Lucas, Emmet	7/18/2022	0.9	Adjust model mechanics in cash flow forecast to calculate stand alone Cyprus activity.
Brantley, Chase	7/19/2022	0.7	Participate in follow up call with J. Fan (CEL), E. Lucas (A&M) to further discuss updates to Mining forecast.
Brantley, Chase	7/19/2022	0.4	Participate in call with E. Lucas (A&M) to review budget-to-actuals for week ended July 15.
Brantley, Chase	7/19/2022	0.2	Respond to questions from K&E re: rig sales.
Brantley, Chase	7/19/2022	2.1	Update mining liquidity forecast based on the Company's latest rig deployment schedule.
Brantley, Chase	7/19/2022	0.6	Participate in call with J. Fan (CEL), E. Lucas (A&M) to compare Mining forecasts.
Brantley, Chase	7/19/2022	1.3	Review and provide comments on revised cash flow forecast and updates to site-build timeline.
Brantley, Chase	7/19/2022	0.6	Participate in call with E. Lucas (A&M) to discuss changes to Mining forecast in cash flow forecast.
Campagna, Robert	7/19/2022	0.3	Participate on mining daily cash call with A. Ayalon, P. Holert, D. Albert, J. Fan, C. Ferraro (Celsius).

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lal, Arjun	7/19/2022	1.8	Confirm cash flow forecast incorporates comments provided by financial advisors, company.
Lucas, Emmet	7/19/2022	1.7	Update mining assumptions in cash flow forecast subsequent to conversations with C. Brantley (A&M), J. Fan (CEL).
Lucas, Emmet	7/19/2022	1.3	Update budget-to-actuals for week ended July 15 per comments from A. Lal (A&M).
Lucas, Emmet	7/19/2022	0.4	Participate in call with C. Brantley (A&M) to review budget-to-actuals for week ended July 15.
Lucas, Emmet	7/19/2022	2.8	Build summary schedule for construction costs per company, integrate assumptions into cash flow forecast.
Lucas, Emmet	7/19/2022	0.8	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	7/19/2022	0.6	Participate in call with J. Fan (CEL), C. Brantley (A&M) to compare Mining forecasts.
Lucas, Emmet	7/19/2022	0.7	Follow up call with J. Fan (CEL), C. Brantley (A&M) to further discuss updates to Mining forecast.
Lucas, Emmet	7/19/2022	1.6	Adjust output schedules, language in cash flow forecast per comments from A. Lal (A&M).
Lucas, Emmet	7/19/2022	2.1	Prepare draft deliverable of budget-to-actuals report for week ended July 15.
Lucas, Emmet	7/19/2022	0.6	Participate in call with C. Brantley (A&M) to discuss changes to Mining forecast in cash flow forecast.
Lucas, Emmet	7/19/2022	1.6	Build regional employee matrix to summarize notice pay impacts, timing of payroll cycles in go forward cash flow forecast.
Brantley, Chase	7/20/2022	0.3	Participate in call with E. Lucas (A&M) to discuss updates to cash flow forecast to push through subsequent to review.
Brantley, Chase	7/20/2022	1.8	Prepare and share with mining ops summary of shipping, customs and deployment open items related to latest liquidity forecast.
Brantley, Chase	7/20/2022	0.9	Update and share mining liquidity forecast based latest rig deployment edits from the Company.
Brantley, Chase	7/20/2022	0.6	Review and provide comments on liquidity forecast updated for latest mining assumptions.
Brantley, Chase	7/20/2022	1.2	Participate in call with A. Lal, S. Colangelo (A&M), and the Company to review open AP and payments for current week.
Brantley, Chase	7/20/2022	1.4	Review and provide edits on cash forecast deck ahead of distribution.
Brantley, Chase	7/20/2022	1.2	Participate in call with A. Lal, E. Lucas (A&M) review updated cash flow forecast.
Brantley, Chase	7/20/2022	1.1	Participate in working session with E. Lucas (A&M) to walk through cash flow forecast, adjust assumptions as discussed.
Campagna, Robert	7/20/2022	0.8	Summarize key items for update in 13WCF at mining and core businesses.
Campagna, Robert	7/20/2022	1.2	Analysis of actual cash results for prior week vs. forecast and understanding of differences.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	7/20/2022	0.6	Participate on mining daily cash call with A. Ayalon, P. Holert, D. Albert, J. Fan, C. Ferraro (Celsius).
Ciriello, Andrew	7/20/2022	0.5	Call with M. Hall, A. Norton, T. Walsh (CEL), A. Wirtz (K&E) regarding Israel payroll for the month of July.
Ciriello, Andrew	7/20/2022	0.3	Call with L. Workman, C. Ferraro (CEL), A. Lal (A&M) regarding credit card charges.
Ciriello, Andrew	7/20/2022	0.5	Call with A. Lal, C. Brantley (A&M) regarding cash controls by payment type.
Colangelo, Samuel	7/20/2022	1.2	Call with A. Lal, C. Brantley (both A&M), and company to review open AP and payments for current week.
Lal, Arjun	7/20/2022	1.3	Finalize process for tracking of disbursements under various first day motions.
Lal, Arjun	7/20/2022	1.2	Call with C. Brantley, S. Colangelo (both A&M), and company to review open AP and payments for current week.
Lucas, Emmet	7/20/2022	0.8	Build weekly, monthly summary outputs combining line item inputs from Mining, Non-Mining forecasts.
Lucas, Emmet	7/20/2022	1.4	Update Mining cash flow forecast for refined bitcoin assumptions, timing of cash impacts for company.
Lucas, Emmet	7/20/2022	0.3	Participate in call with C. Brantley (A&M) to discuss updates to cash flow forecast to push through subsequent to review.
Lucas, Emmet	7/20/2022	0.8	Build monthly professional fee accrual schedule to be included in cash flow forecast.
Lucas, Emmet	7/20/2022	1.3	Bridge line item construction costs at Mining in current cash flow forecast to initial estimates provided by company.
Lucas, Emmet	7/20/2022	0.6	Participate in call with A. Lal, C. Brantley (A&M) review updated cash flow forecast.
Lucas, Emmet	7/20/2022	0.9	Update the risks opportunities roll forward section per comments from A. Lal (A&M).
Lucas, Emmet	7/20/2022	1.4	Build out risks opportunities schedule roll forward for each cash flow forecast output to reflect potential liquidity adjustment at end of period.
Lucas, Emmet	7/20/2022	1.2	Build monthly payroll forecast with accompanying footnotes to be included in cash flow forecast.
Lucas, Emmet	7/20/2022	1.2	Update Mining cash flow forecast for updated cost assumptions.
Lucas, Emmet	7/20/2022	2.6	Build comprehensive output Mining schedule calculating inflows related to BTC sales, outflows related to hosting/site build out/other.
Lucas, Emmet	7/20/2022	1.1	Participate in working session with C. Brantley (A&M) to walk through cash flow forecast, adjust assumptions as discussed.
Brantley, Chase	7/21/2022	0.3	Participate in call with E. Lucas (A&M) to discuss updates to accrual assumptions for operating expenses in cash flow forecast.
Brantley, Chase	7/21/2022	0.6	Participate in call with E. Lucas (A&M) to review updated cash flow forecast assumptions, outputs.
Brantley, Chase	7/21/2022	1.1	Prepare for and participate in call to review cash flow forecast with A. Lal (A&M), E. Lucas (A&M).

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	7/21/2022	0.6	Participate in working session with R. Campagna, A. Lal, E. Lucas (A&M) to review updated cash flow forecast.
Brantley, Chase	7/21/2022	0.8	Finalize and share revised cash flow forecast and bridge to prior forecast for the week ending July 22 with the Company.
Brantley, Chase	7/21/2022	0.4	Participate in call with E. Lucas (A&M) to discuss bridging items in cash forecast to previously distributed version.
Campagna, Robert	7/21/2022	0.9	Participate on mining daily cash call with A. Ayalon, P. Holert, D. Albert, J. Fan, C. Ferraro.
Campagna, Robert	7/21/2022	0.5	Call with C. Brantley and E. Lucas to discuss updated cash forecast.
Campagna, Robert	7/21/2022	1.4	Review updated cash flow projection and provide comments / edits.
Lal, Arjun	7/21/2022	1.1	Review cash flow forecast with C. Brantley (A&M), E. Lucas (A&M).
Lal, Arjun	7/21/2022	0.8	Review and edit actual cash flow report.
Lucas, Emmet	7/21/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	7/21/2022	1.6	Update post-petition professional fee accrual assumptions, interim timing for cash flow forecast.
Lucas, Emmet	7/21/2022	2.4	Build monthly cash flow forecast for Serbia to understand potential funding requirements.
Lucas, Emmet	7/21/2022	0.6	Participate in call with C. Brantley (A&M) to review updated cash flow forecast assumptions, outputs.
Lucas, Emmet	7/21/2022	0.3	Participate in call with C. Brantley (A&M) to discuss updates to accrual assumptions for operating expenses in cash flow forecast.
Lucas, Emmet	7/21/2022	0.3	Build comprehensive checks functionality into cash flow forecast to reconcile all amounts.
Lucas, Emmet	7/21/2022	0.4	Update commentary in assumptions page in cash flow forecast per comments from R. Campagna (A&M).
Lucas, Emmet	7/21/2022	0.6	Participate in working session with R. Campagna, A. Lal, C. Brantley (A&M) to review updated cash flow forecast.
Lucas, Emmet	7/21/2022	0.4	Participate in call with C. Brantley (A&M) to discuss bridging items in cash forecast to previously distributed version.
Brantley, Chase	7/22/2022	0.6	Participate in call with R. Campagna, A. Lal, E. Lucas (A&M), C. Ferraro (CEL), B. Beasley, D. Bendetson (Centerview) to discuss updated cash flow forecast.
Brantley, Chase	7/22/2022	0.6	Participate in call with E. Lucas (A&M) to review cash flow forecast, bridge of Mining liquidity to previous distribution.
Brantley, Chase	7/22/2022	0.4	Discussion with Centerview re: cash forecast next steps and additional bridging items.
Campagna, Robert	7/22/2022	0.6	Call with Centerview (B. Beasley, R. Kielty), Company (C. Ferraro) and A&M (C. Brantley) to discuss updated views on cash needs.
Ciriello, Andrew	7/22/2022	0.6	Review and comment on proposed payments for the week ending 7/22.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Colangelo, Samuel	7/22/2022	1.2	Review current and prior week bank activity and tag disbursements to reflect pre- and post-petition payment activity.
Lal, Arjun	7/22/2022	2.7	Review and edit updated cash flow and liquidity forecast.
Lucas, Emmet	7/22/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	7/22/2022	0.6	Participate in call with C. Brantley (A&M) to review cash flow forecast, bridge of Mining liquidity to previous distribution.
Lucas, Emmet	7/22/2022	2.1	Build bridge of mining forecasts to previous distribution included in DIP teaser.
Lucas, Emmet	7/22/2022	1.6	Update cash flow forecast following discussion with C. Ferraro (CEL), A&M.
Lucas, Emmet	7/22/2022	0.6	Participate in call with R. Campagna, A. Lal, C. Brantley (A&M), C. Ferraro (CEL), B. Beasley, D. Bendetson (Centerview) to discuss updated cash flow forecast.
Brantley, Chase	7/25/2022	0.2	Participate in call with E. Lucas (A&M) to discuss roll forward of cash flow forecast, bridge to prior distribution.
Brantley, Chase	7/25/2022	0.4	Outline summarized view of latest cash forecast and assumptions.
Brantley, Chase	7/25/2022	0.5	Prepare for and participate in call with the Company regarding post-petition use of credit cards.
Brantley, Chase	7/25/2022	0.3	Review spend estimates for site build vendors against latest liquidity forecast.
Campagna, Robert	7/25/2022	0.4	Participate on mining daily cash call with A. Ayalon, P. Holert, D. Albert, J. Fan, C. Ferraro.
Campagna, Robert	7/25/2022	0.7	Prepare summary one pager on cash flow for board / special committee.
Ciriello, Andrew	7/25/2022	0.5	Call with L. Lamesh, N. Schleifer, D. Leon, (CEL), S. Lloyd (CVP) and A. Lal (A&M) regarding GK8 liquidity forecast and funding strategy.
Ciriello, Andrew	7/25/2022	0.5	Call with C. Ferraro, L. Workman, D. Delano (CEL) and A. Lal, C. Brantley (A&M) to discuss plans for credit card program.
Lal, Arjun	7/25/2022	2.1	Create executive summary and additional edits to cash flow pack.
Lal, Arjun	7/25/2022	1.1	Discuss sales & use tax implications from the purchase of mining equipment.
Lal, Arjun	7/25/2022	1.2	Analyze credit card usage and requirements going forward.
Lucas, Emmet	7/25/2022	1.4	Build monthly cash flow forecast for Israel to understand potential funding requirements.
Lucas, Emmet	7/25/2022	1.3	Update model mechanics, outputs in cash flow forecast to roll forward budget from previous week distribution.
Lucas, Emmet	7/25/2022	1.6	Prepare draft deliverable of budget-to-actuals report for week ended July 22.
Lucas, Emmet	7/25/2022	0.7	Bridge updated ending liquidity positions to previously distributed cash flow forecast.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	7/25/2022	0.2	Participate in call with C. Brantley (A&M) to discuss roll forward of cash flow forecast, bridge to prior distribution.
Lucas, Emmet	7/25/2022	0.9	Prepare consolidated output schedule for cash flow forecast for A. Lal (A&M) for discussion of liquidity with broader group.
Lucas, Emmet	7/25/2022	0.3	Analyze historical activity provided by the company to confirm historical funding cadence, amounts to Israel.
Lucas, Emmet	7/25/2022	0.2	Participate in call with E. Jones (K&E) to discuss intercompany funding covered in cash management motion.
Brantley, Chase	7/26/2022	0.9	Review and provide comments on budget to actuals for the week ending July 22.
Brantley, Chase	7/26/2022	0.4	Review of near term cash disbursements in cash forecast for week ending July 29.
Brantley, Chase	7/26/2022	0.5	Review with the Company mining near term liquidity forecast.
Brantley, Chase	7/26/2022	0.4	Participate in call with A. Norton (Company) to discuss non-debtor affiliate payroll.
Brantley, Chase	7/26/2022	0.8	Participate in call with E. Lucas, A. Ciriello (A&M) regarding payroll forecast.
Brantley, Chase	7/26/2022	0.3	Review and provide comments on liquidity forecast PMO slide for management presentation.
Brantley, Chase	7/26/2022	0.2	Outline for team the open items with non-debtor affiliate forecast.
Brantley, Chase	7/26/2022	1.1	Review and provide comments on year to date cash spend and bank account reconciliation.
Campagna, Robert	7/26/2022	0.9	Review budget vs. actual cash reporting from prior week and make inquires re: variances.
Campagna, Robert	7/26/2022	0.3	Participate on mining daily cash call with Celsius (A. Ayalon, P. Holert, D. Albert, J. Fan, C. Ferraro).
Ciriello, Andrew	7/26/2022	0.5	Call with E. Lucas (A&M) regarding severance plan and payroll forecast.
Ciriello, Andrew	7/26/2022	0.9	Call with A. Lal (A&M) regarding initial asset recoveries analysis and upcoming payroll funding disbursements.
Ciriello, Andrew	7/26/2022	0.4	Call with A. Norton (CEL) regarding Cyprus payroll.
Ciriello, Andrew	7/26/2022	1.2	Create schedule of wires to and disbursements from payroll processor and reconcile existing pre-funding balance.
Ciriello, Andrew	7/26/2022	0.2	Call with D. Tappen (CEL) and A. Lal (A&M) regarding post-petition coin movements.
Ciriello, Andrew	7/26/2022	0.2	Call with H. Hockberger (K&E) regarding upcoming payroll funding disbursements.
Ciriello, Andrew	7/26/2022	0.2	Correspond with T. Ramos (CEL) and H. Hockberger, A. Wirtz (K&E) regarding proposed payments for the week ending 7/29.
Ciriello, Andrew	7/26/2022	0.1	Call with A. Norton (CEL) regarding Mining payroll.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Ciriello, Andrew	7/26/2022	0.2	Call with A. Lal (A&M) regarding payments to payroll processor.
Ciriello, Andrew	7/26/2022	2.5	Prepare weekly payroll forecast through year end based on revised employee roster data.
Lal, Arjun	7/26/2022	1.9	Analyze cash flow forecasts for adequate funding needs at non-debtor affiliates.
Lal, Arjun	7/26/2022	1.3	Discuss cryptocurrency restrictions with D. Tappen (Celsius).
Lal, Arjun	7/26/2022	0.7	Review payroll run for non-Debtor Cyprus.
Lucas, Emmet	7/26/2022	0.7	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	7/26/2022	0.5	Participate in call with A. Ciriello (A&M) regarding severance plan and payroll forecast.
Lucas, Emmet	7/26/2022	0.4	Participate in call with A. Ciriello (A&M) regarding severance and payroll forecast.
Lucas, Emmet	7/26/2022	0.4	Update budget-to-actuals for week ended July 22 per comments from A. Lal (A&M).
Lucas, Emmet	7/26/2022	0.6	Update Mining disbursement forecast for updated amounts, assumptions provided by the company.
Lucas, Emmet	7/26/2022	0.7	Update liquidity summary output schedules in cash flow forecast per comments from A. Lal (A&M).
Lucas, Emmet	7/26/2022	0.3	Correspond with M. Ilic (CEL) on cash reconciliation on bank statements.
Lucas, Emmet	7/26/2022	0.8	Participate in call with C. Brantley, A. Ciriello (A&M) regarding severance and payroll forecast.
Lucas, Emmet	7/26/2022	1.7	Reconcile employee population from prior register to updated data provided by the company to understand go forward headcount population.
Lucas, Emmet	7/26/2022	0.4	Update cash flow forecast for ad hoc retention payments, other non-recurring items.
Lucas, Emmet	7/26/2022	2.7	Update mechanics, assumptions in payroll forecast to account for regional severance assumptions, timing of payroll cycles.
Brantley, Chase	7/27/2022	0.6	Participate in call with E. Lucas (A&M), Y. Choi, K. Tang (CEL) to review cash flow forecast.
Brantley, Chase	7/27/2022	0.3	Prepare and share intercompany loan summary with K&E.
Brantley, Chase	7/27/2022	0.8	Review cash forecast for latest headcount assumptions.
Brantley, Chase	7/27/2022	0.6	Participate in call with E. Lucas (A&M) to review preliminary version of cash flow forecast for week ending July 29.
Brantley, Chase	7/27/2022	0.9	Participate in call with E. Lucas (A&M) to walk through updates to cash flow forecast, adjust assumptions.
Brantley, Chase	7/27/2022	0.4	Reconcile mining invoices to latest site build capex forecast.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Ciriello, Andrew	7/27/2022	0.4	Correspond with E. Lucas (A&M) regarding payroll forecast.
Ciriello, Andrew	7/27/2022	0.8	Call with E. Lucas (A&M) to discuss payroll forecast, accruals in each region for headcount reductions.
Ciriello, Andrew	7/27/2022	1.0	Call with T. Ramos, M. Hall, A. Norton (CEL) and C. Brantley (A&M) regarding payroll for the period ending 7/29.
Colangelo, Samuel	7/27/2022	1.4	Assemble liquidity forecast graph and monthly liquidity table based on cash model for inclusion in PMO deck.
Lal, Arjun	7/27/2022	1.3	Review cryptocurrency transfers with several members of management and K&E.
Lal, Arjun	7/27/2022	1.2	Provide commentary to E. Lucas (A&M) on cash flow actuals pack prepared for prior week.
Lal, Arjun	7/27/2022	0.9	Discuss intercompany cash transactions with the K&E team.
Lal, Arjun	7/27/2022	0.9	Discuss balance sheet & coin holdings with R. Kwasteniet (K&E) and R. Campagna (A&M).
Lucas, Emmet	7/27/2022	1.1	Create consolidate schedule of actuals for graphic included in weekly presentation with management.
Lucas, Emmet	7/27/2022	0.8	Participate in call with A. Ciriello (A&M) to discuss payroll forecast, accruals in each region for headcount reductions.
Lucas, Emmet	7/27/2022	0.2	Update cash flow forecast for new contractor payments.
Lucas, Emmet	7/27/2022	0.8	Update lease activity calculations to account for potential rejection impacts in cash flow forecast.
Lucas, Emmet	7/27/2022	0.7	Refresh model mechanics to create liquidity profile chart for weekly meeting with management.
Lucas, Emmet	7/27/2022	1.3	Build summary schedule of payroll related impacts in each region to complement updated cash flow forecast amounts.
Lucas, Emmet	7/27/2022	1.2	Update cash flow forecast per comments of C. Brantley (A&M).
Lucas, Emmet	7/27/2022	0.6	Participate in call with C. Brantley (A&M), Y. Choi, K. Tang (CEL) to review cash flow forecast.
Lucas, Emmet	7/27/2022	0.6	Participate in call with C. Brantley (A&M) to review preliminary version of cash flow forecast for week ending July 29.
Lucas, Emmet	7/27/2022	0.9	Build weekly historical cash summaries for mining, non-mining groups to reflect direct cash flows of the debtors.
Lucas, Emmet	7/27/2022	0.9	Participate in call with C. Brantley (A&M) to walk through updates to cash flow forecast, adjust assumptions.
Lucas, Emmet	7/27/2022	0.9	Reconcile payroll outputs between supporting schedules, inputs to outputs in cash flow forecast.
Brantley, Chase	7/28/2022	0.5	Prepare for and participate in meeting to payroll forecast in cash flow model with the Company.
Brantley, Chase	7/28/2022	0.7	Participate in call with D. Tappen, L. Koren, Y. Tsur (CEL), L. Wasserman, E. Jones, J. Mudd, A. Golic (K&E) and A. Lal, E. Lucas, A. Ciriello (A&M) regarding mapping of coin movements throughout the overall coin management system.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	7/28/2022	1.3	Prepare mining cash flow bridge between Company liquidity forecast and cash flow model.
Brantley, Chase	7/28/2022	0.2	Outline updates to receipts in cash flow forecast related to certain non-customer loans.
Brantley, Chase	7/28/2022	0.9	Update liquidity output schedules from mining model to support cash forecast.
Ciriello, Andrew	7/28/2022	0.6	Call with C. Ferraro, T. Ramos, R. Tokar, A. Parker (CEL) and C. Brantley (A&M) regarding cash flow forecast to present at Executive Committee during the week ending 8/5.
Ciriello, Andrew	7/28/2022	0.5	Call with C. Brantley, S. Colangelo (A&M) regarding proposed wages payments for the week ending 7/29.
Ciriello, Andrew	7/28/2022	0.7	Call with D. Tappen, L. Koren, Y. Tsur (CEL), L. Wasserman, E. Jones, J. Mudd, A. Golic (K&E) and A. Lal, C. Brantley, E. Lucas (A&M) regarding mapping of coin movements throughout the overall coin management system.
Lal, Arjun	7/28/2022	1.0	Meeting with J. Morgan (Celsius) and L. Koren (Celsius) re: Sales & Use Taxes.
Lucas, Emmet	7/28/2022	0.7	Call with D. Tappen, L. Koren, Y. Tsur (CEL), L. Wasserman, E. Jones, J. Mudd, A. Golic (K&E) and A. Lal, C. Brantley, A. Ciriello (A&M) regarding mapping of coin movements throughout the overall coin management system.
Brantley, Chase	7/29/2022	1.5	Finalize and share liquidity outputs from mining model as part of cash flow model update.
Brantley, Chase	7/29/2022	0.2	Share historical vendor spend analysis with the Company as part of forecast review.
Brantley, Chase	7/29/2022	0.6	Prepare for and participate in call to review cash flow forecast with A. Lal, E. Lucas (A&M).
Brantley, Chase	7/29/2022	0.8	Review and provide comments for update payroll forecast and supporting schedule in cash flow model.
Brantley, Chase	7/29/2022	0.5	Prepare for and participate in call with the Company to review management output slides for presentation.
Brantley, Chase	7/29/2022	1.1	Review and provide comments on vendor spend in revised cash flow forecast.
Brantley, Chase	7/29/2022	1.2	Review and provide comments for revised cash flow pack and bridge to prior forecast.
Campagna, Robert	7/29/2022	0.7	Prepare summary template for cash for exco meeting.
Campagna, Robert	7/29/2022	0.8	Prepare summary report of cash opportunities for SC of Board.
Campagna, Robert	7/29/2022	1.1	Analysis of updated cash flow forecast and bridge.
Colangelo, Samuel	7/29/2022	0.9	Review current week bank activity and tag disbursements to reflect pre- and post-petition payment activity.
Lal, Arjun	7/29/2022	1.1	Discuss revised cash flow forecast with C. Ferraro (Celsius), K. Tang (Celsius).
Lal, Arjun	7/29/2022	0.6	Review of cash flow forecast with C. Brantley, E. Lucas (A&M).

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	7/29/2022	0.9	Update bridge, commentary to July 21st forecast per internal comments.
Lucas, Emmet	7/29/2022	1.4	Adjust cash flow forecast for revised post-petition accounts payable assumptions.
Lucas, Emmet	7/29/2022	1.9	Update cash flow forecast for revised go forward headcount assumptions.
Lucas, Emmet	7/29/2022	0.7	Working session with C. Brantley, A. Lal (A&M) to walk through updated cash flow forecast.
Brantley, Chase	8/1/2022	1.1	Respond to comments and update non-debtor affiliate forecast.
Brantley, Chase	8/1/2022	1.2	Review and provide comments on non-debtor affiliate forecast ahead of distribution to Company.
Brantley, Chase	8/1/2022	0.4	Correspond with the Company re: funding of GK8.
Brantley, Chase	8/1/2022	1.1	Participate in call with A. Lal, E. Lucas (A&M) to review comments on cash flow forecast.
Brantley, Chase	8/1/2022	1.5	Review and provide comments on mining supporting appendix pages in cash flow pack.
Brantley, Chase	8/1/2022	0.2	Finalize and share non-debtor affiliate forecast with the Company.
Ciriello, Andrew	8/1/2022	0.4	Call with C. Ferraro, L. Lamesh (CEL) and S. Lloyd (CVP) to discuss GK8 funding needs.
Ciriello, Andrew	8/1/2022	0.5	Call with J. Golding, J. Layiwola (CEL), H. Hockberger, A. Golic (K&E) and A. Lal (A&M) regarding withheld accounts.
Ciriello, Andrew	8/1/2022	1.1	Working with E. Lucas (A&M) to review payroll forecast, reconciliations of bank activity to employee registers.
Ciriello, Andrew	8/1/2022	0.4	Correspond with management regarding funding plan for non-debtor entities.
Colangelo, Samuel	8/1/2022	0.4	Working session with E. Lucas (A&M) to review bank transactions, reconcile activity to cap tracking budgets.
Lal, Arjun	8/1/2022	2.3	Review of updated cash flow forecast.
Lal, Arjun	8/1/2022	0.8	Correspond with management re: funding of GK8.
Lal, Arjun	8/1/2022	1.2	Meeting with GK8 management to review cash flow / business update and funding need.
Lucas, Emmet	8/1/2022	0.4	Update assumptions, presentation of monthly Israel forecast to determine hypothetical liquidity issues.
Lucas, Emmet	8/1/2022	0.9	Adjust timing in cash flow forecast for temporary items identified in July 29th budget-to-actuals.
Lucas, Emmet	8/1/2022	0.4	Working session with S. Colangelo (A&M) to review bank transactions, reconcile activity to cap tracking budgets.
Lucas, Emmet	8/1/2022	0.8	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/1/2022	0.8	Reconcile historical construction costs to updated forecast for assumption updates.
Lucas, Emmet	8/1/2022	1.1	Working with A. Ciriello (A&M) to review payroll forecast, reconciliations of bank activity to employee registers.
Lucas, Emmet	8/1/2022	1.1	Participate in call with A. Lal, C. Brantley (A&M) to review comments on cash flow forecast.
Lucas, Emmet	8/1/2022	1.1	Build bridge of refreshed mining, non-mining forecast to distribution provided to company on July 21st.
Lucas, Emmet	8/1/2022	1.9	Update mapping, output schedules in cash flow forecast package per comments from A. Lal (A&M).
Lucas, Emmet	8/1/2022	1.8	Prepare draft deliverable of budget-to-actuals report for week ended July 29.
Lucas, Emmet	8/1/2022	1.8	Prepare estimate outstanding balance schedule for various advisors to facilitate accounting cut off, booking of earned expenses.
Lucas, Emmet	8/1/2022	1.7	Update model mechanics in cash flow forecast to roll forward into week ending August 5th.
Lucas, Emmet	8/1/2022	1.3	Reconcile historical payroll data by payroll cycle to refine forecast timing, assumption amounts.
Brantley, Chase	8/2/2022	1.4	Review and provide comments on cash flow bridge and supporting commentary.
Brantley, Chase	8/2/2022	0.6	Participate in call with A. Ciriello, E. Lucas (A&M), A. Wirtz (K&E), K. Burrer (GT) to discuss US payroll impacts with Insperity.
Brantley, Chase	8/2/2022	0.7	Participate in call with A. Lal, E. Lucas (A&M) to review further updates to cash flow forecast to provide to UCC.
Brantley, Chase	8/2/2022	1.1	Participate in call with A. Ciriello, E. Lucas (A&M) to review cash flow forecast, discuss reconciliation of payroll activity.
Brantley, Chase	8/2/2022	1.3	Participate in call with A. Lal (A&M) to discuss revised cash flow and bridge from prior version.
Brantley, Chase	8/2/2022	1.4	Review and provide comments on latest draft cash forecast ahead of sharing with the UCC advisors.
Ciriello, Andrew	8/2/2022	0.4	Correspond with P. Schwallier, P. Walsh, A. Wirtz (K&E) regarding insider list and projected severance payments.
Ciriello, Andrew	8/2/2022	0.6	Participate in call with C. Brantley, E. Lucas (A&M), A. Wirtz (K&E), K. Burrer (GT) to discuss US payroll impacts with Insperity.
Ciriello, Andrew	8/2/2022	3.0	Correspond with K. Burrer (Greenberg), P. Walsh, K. Wirtz, H. Hockberger (K&E) and C. Brantley, E. Lucas (A&M) regarding payroll cash flow forecast.
Colangelo, Samuel	8/2/2022	1.2	Assemble monthly AP spend projections for updated spend analysis and cash model.
Lal, Arjun	8/2/2022	1.3	Discuss revised cash flow and bridge from prior version with C. Brantley (A&M).
Lucas, Emmet	8/2/2022	1.2	Bridge employee level payroll in Serbia from July pay register to update benefit, tax assumption amounts.
Lucas, Emmet	8/2/2022	0.6	Participate in call with A. Ciriello, C. Brantley (A&M), A. Wirtz (K&E), K. Burrer (GT) to discuss US payroll impacts with Insperity.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/2/2022	0.7	Participate in call with A. Lal, C. Brantley (A&M) to review further updates to cash flow forecast to provide to UCC.
Lucas, Emmet	8/2/2022	0.8	Update payroll assumptions for UK, Cyprus per comments from company surrounding notice period pay.
Lucas, Emmet	8/2/2022	0.9	Build footnotes schedule in cash flow forecast to describe line item detail in output schedules.
Lucas, Emmet	8/2/2022	1.1	Prepare July bridge of actuals to forecast for Insperity to provide cash flow activity as it relates to payroll deposits.
Lucas, Emmet	8/2/2022	1.1	Participate in call with A. Ciriello, C. Brantley (A&M) to review cash flow forecast, discuss reconciliation of payroll activity.
Lucas, Emmet	8/2/2022	2.6	Update output schedules in cash flow forecast package to consolidate information per comments from A. Lal (A&M).
Brantley, Chase	8/3/2022	0.2	Respond to questions regarding certain contractor invoices.
Brantley, Chase	8/3/2022	0.3	Provide comments on cash forecast assumptions and footnotes page for the week ending August 5.
Brantley, Chase	8/3/2022	0.6	Participate in call with K. Domfeh, E. Lucas (A&M), C. Ferraro, K. Tang (CEL) to review cash flow forecast, balance sheets.
Brantley, Chase	8/3/2022	0.4	Revise and share non-debtor historical spend file with Company for review.
Brantley, Chase	8/3/2022	0.4	Finalize and share with Centerview bridge to DIP lender cash forecast.
Brantley, Chase	8/3/2022	0.3	Participate in call with E. Lucas (A&M) to update mining forecast in consolidated cash flow pack.
Brantley, Chase	8/3/2022	0.2	Provide comments for retainer balance estimates for professionals ahead of sharing with the Company.
Brantley, Chase	8/3/2022	0.2	Provide comments on cash forecast receipts for the week ending August 5.
Brantley, Chase	8/3/2022	1.2	Review and provide final comments on cash forecast for the week ending August 5.
Ciriello, Andrew	8/3/2022	0.5	Call with T. Walsh (CEL) regarding remaining separation payments for Israel employees.
Ciriello, Andrew	8/3/2022	0.3	Analyze list of Israeli employees receiving payments during July / August.
Ciriello, Andrew	8/3/2022	0.3	Review and comment on payroll processor deposit reconciliation analysis.
Colangelo, Samuel	8/3/2022	0.6	Analyze bank activity from latest cash model for inclusion in FDM tracker.
Colangelo, Samuel	8/3/2022	0.6	Add disbursement tags for reconciliation of interim cap tracking payments.
Colangelo, Samuel	8/3/2022	0.7	Update liquidity projection for weekly presentation.
Lal, Arjun	8/3/2022	1.2	Attend meeting to review weekly vendor disbursements with A. Parker (Celsius), M. Khandwala (Celsius).

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/3/2022	1.8	Incorporate comments from A. Lal, C. Brantley (A&M) into cash flow forecast, prepare updated output schedules for management.
Lucas, Emmet	8/3/2022	2.6	Bridge updated forecast for week ending August 5th to forecast from July 2nd used in DIP teaser pack.
Lucas, Emmet	8/3/2022	0.3	Participate in call with C. Brantley (A&M) to update mining forecast in consolidated cash flow pack.
Lucas, Emmet	8/3/2022	1.1	Prepare historical summary of 2022 cash disbursements at Israel by category.
Lucas, Emmet	8/3/2022	0.4	Update risks/opportunities section in cash flow forecast based on updated assumptions provided by company.
Lucas, Emmet	8/3/2022	0.6	Participate in call with K. Domfeh, C. Brantley (A&M), C. Ferraro, K. Tang (CEL) to review cash flow forecast, balance sheets.
Lucas, Emmet	8/3/2022	0.4	Update commentary in executive summary in cash flow forecast per comments from A. Lal (A&M).
Lucas, Emmet	8/3/2022	0.9	Reconcile accounting records by advisor to estimate assumed retention balance by advisor as of petition date per request of Y. Tsur (CEL).
Brantley, Chase	8/4/2022	1.0	Prepare and share bridge between Company's mining P&L and cash flow forecast.
Ciriello, Andrew	8/4/2022	0.4	Call with A. Norton, T. Walsh (CEL) and E. Lucas (A&M) regarding Israel July payroll.
Ciriello, Andrew	8/4/2022	0.2	Correspond with A. Norton (CEL) and T. Collins, P. Walsh, A. Wirtz (K&E) regarding bonus payments.
Lal, Arjun	8/4/2022	1.1	Provide comments to cash flow forecast package.
Lal, Arjun	8/4/2022	2.8	Review updated cash flow model, and analyze variances to prior forecast.
Lal, Arjun	8/4/2022	1.2	Analyze actual cash flows and variances to prior forecast.
Lucas, Emmet	8/4/2022	0.7	Update bridge to prior forecast for updated assumptions pushed through cash flow forecast.
Lucas, Emmet	8/4/2022	0.4	Call with A. Norton, T. Walsh (CEL) and A. Ciriello (A&M) regarding Israel July payroll.
Lucas, Emmet	8/4/2022	1.1	Prepare output summary cash schedule reflecting liquidity possibilities with potential risks/opportunities.
Lucas, Emmet	8/4/2022	1.6	Update cash flow forecast for comments received from A. Lal (A&M).
Lucas, Emmet	8/4/2022	1.1	Participate in call with M3, A. Lal, C. Brantley (A&M) to discuss coin balance, cash forecasts.
Lucas, Emmet	8/4/2022	1.0	Participate in follow up call with company, K&E to discuss historical cash/coin movement, tracking of transactions.
Brantley, Chase	8/5/2022	0.3	Discuss with Centerview updates to latest cash flow forecast based on rig deployment schedule.
Brantley, Chase	8/5/2022	0.2	Verify supporting schedule from the Company ties to cash inflows related to investments.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	8/5/2022	0.4	Finalize and share latest cash flow projections for internal review.
Lucas, Emmet	8/5/2022	0.4	Update payroll forecast for new contractor assumptions.
Lucas, Emmet	8/5/2022	0.3	Update receivables in cash flow forecast for updated files provided by company.
Lucas, Emmet	8/5/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	8/5/2022	1.4	Prepare bridge to historical forecasts based on current assumptions for mining, non-mining per request of Centerview.
Brantley, Chase	8/6/2022	0.8	Participate in call with E. Lucas (A&M) to discuss updates to cash flow forecast, updated assumptions language.
Brantley, Chase	8/6/2022	0.9	Participate in call with E. Lucas (A&M), M3 Partners to discuss intercompany funding, cash flow forecasting assumptions.
Brantley, Chase	8/6/2022	0.4	Finalize and share revised cash flow forecast and cash actuals with the UCC.
Brantley, Chase	8/6/2022	1.1	Review and provide comments for revised cash flow forecast and bridge to prior distribution.
Brantley, Chase	8/6/2022	0.3	Correspond with K&E regarding interco transaction approvals and loan documentation.
Brantley, Chase	8/6/2022	1.2	Revise the mining cash forecast to reflect the latest rig deployment and other assumption changes.
Campagna, Robert	8/6/2022	1.2	Review / analysis of updated 13WCF prior to sharing with UCC advisors.
Lal, Arjun	8/6/2022	0.6	Attend call with M3 team to discuss cash management.
Lucas, Emmet	8/6/2022	0.8	Prepare updated bridges, commentary from refreshed forecast to various previous distributions of forecast materials.
Lucas, Emmet	8/6/2022	0.4	Prepare deliverable package of weekly, monthly cash flow forecasts for M3 Partners.
Lucas, Emmet	8/6/2022	0.6	Prepare post-petition actuals package for mining, non-mining, consolidated per request of M3 Partners.
Lucas, Emmet	8/6/2022	0.4	Prepare supporting schedule of cash receipts, disbursements included in first day declaration.
Lucas, Emmet	8/6/2022	0.8	Participate in call with C. Brantley (A&M) to discuss updates to cash flow forecast, updated assumptions language.
Lucas, Emmet	8/6/2022	0.2	Prepare non-debtor affiliate intercompany funding summary schedule for M3 Partners.
Lucas, Emmet	8/6/2022	0.9	Participate in call with C. Brantley (A&M), M3 Partners to discuss intercompany funding, cash flow forecasting assumptions.
Lucas, Emmet	8/6/2022	1.6	Update cash flow model for updated mining assumptions, adjust output schedules for new presentation.
Campagna, Robert	8/7/2022	0.6	Coordinate w/r/t version of 13WCF that can be shared with Committee members.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/7/2022	0.9	Create condensed forecast pack for UCC with updated pro forma adjustments, mining assumptions.
Brantley, Chase	8/8/2022	0.4	Participate in call with E. Lucas (A&M) to discuss budget-to-actuals for week ended August 5th.
Brantley, Chase	8/8/2022	0.3	Preliminary review of variance analysis for the week ending August 5.
Colangelo, Samuel	8/8/2022	0.6	Analyze bank activity from latest cash model for inclusion in FDM tracker.
Colangelo, Samuel	8/8/2022	0.6	Add disbursement tags for reconciliation of interim cap tracking payments.
Lucas, Emmet	8/8/2022	1.4	Prepare draft deliverable of budget-to-actuals report for week ended August 5th.
Lucas, Emmet	8/8/2022	0.4	Participate in call with C. Brantley (A&M) to discuss budget-to-actuals for week ended August 5th.
Lucas, Emmet	8/8/2022	0.8	Update format of budget-to-actuals for week ended August 5th for preliminary comments from A. Lal (A&M).
Lucas, Emmet	8/8/2022	0.9	Update cash balances/ rest of week activity from week ended August 5th to categorize transactions for reconciliation to forecast.
Lucas, Emmet	8/8/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast, confirm additional activity in Israel.
Lucas, Emmet	8/8/2022	1.4	Adjust timing in cash flow forecast for temporary items identified in August 5th budget-to-actuals.
Lucas, Emmet	8/8/2022	0.7	Update professional fee forecast in cash flow for new assumptions surrounding UCC advisors.
Brantley, Chase	8/9/2022	0.2	Verify changes to week ending July 29 cash forecast with Company.
Brantley, Chase	8/9/2022	0.2	Review and respond to questions relating to the cash actuals for the week ending August 5.
Brantley, Chase	8/9/2022	0.3	Review site build capex forecast in latest version of cash forecast ahead of review with Company.
Campagna, Robert	8/9/2022	0.9	Review budget vs. actual cash reporting from prior week and make inquires re: variances.
Lal, Arjun	8/9/2022	0.7	Attend meeting with M3 and Perella Weinberg re: alternative liquidity solutions.
Lucas, Emmet	8/9/2022	0.2	Correspond with A. Ciriello (A&M) regarding payments to independent directors.
Lucas, Emmet	8/9/2022	0.2	Correspond with P. Kinealy (A&M) regarding status of leases, assumptions for cash flow forecast.
Lucas, Emmet	8/9/2022	0.3	Analyze letter agreements to analyze amounts of prepetition dollars paid to independent directors.
Lucas, Emmet	8/9/2022	0.9	Analyze UCC coins template to be included in presentation for UCC.
Lucas, Emmet	8/9/2022	0.8	Adjust expense inputs in cash flow forecast based on go forward post-petition assumptions.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/9/2022	1.3	Update budget-to-actuals presentation for week ended August 5th per comments of A. Lal, C. Brantley (A&M).
Lucas, Emmet	8/9/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Brantley, Chase	8/10/2022	0.3	Participate in calls with E. Lucas (A&M) to discuss iterations of cash flow forecast.
Campagna, Robert	8/10/2022	1.8	Review cash decks in preparation for meeting with UCC.
Ciriello, Andrew	8/10/2022	0.4	Call with D. Leon, C. Ferraro and L. Lamesh (CEL) regarding GK8 funding analysis.
Colangelo, Samuel	8/10/2022	0.4	Update mining cash flow forecast for inclusion in UCC deck.
Lal, Arjun	8/10/2022	2.2	Analyze revised cash flow forecast.
Lucas, Emmet	8/10/2022	0.7	Update budget-to-actuals for week ended August 5th per comments of R. Campagna, A. Lal (A&M).
Lucas, Emmet	8/10/2022	0.3	Participate in call with Y. Choi (CEL) to discuss weekly update to cash flow forecast, weekly bank activity.
Lucas, Emmet	8/10/2022	1.1	Prepare multiple output packages, summary schedules for external view per request of R. Campagna (A&M).
Lucas, Emmet	8/10/2022	0.4	Prepare responses to R. Campagna (A&M) to questions regarding cash flow forecast.
Lucas, Emmet	8/10/2022	1.4	Analyze documents provided by Insperity, adjust payroll forecast assumptions.
Lucas, Emmet	8/10/2022	0.3	Participate in calls with C. Brantley (A&M) to discuss iterations of cash flow forecast.
Brantley, Chase	8/11/2022	0.8	Review and prepare questions re: non-debtor affiliate forecast and budgeted amounts.
Ciriello, Andrew	8/11/2022	0.4	Participate in call with E. Lucas (A&M) to discuss updated conversations with Insperity, assumption updates to payroll forecast.
Colangelo, Samuel	8/11/2022	0.5	Add disbursement tags for reconciliation of interim cap tracking payments.
Colangelo, Samuel	8/11/2022	0.6	Verify bank activity from latest cash model for inclusion in FDM tracker.
Lal, Arjun	8/11/2022	0.7	Analyze actual cash flows for the prior week, and variance to the forecast.
Lucas, Emmet	8/11/2022	0.4	Participate in call with A. Ciriello (A&M) to discuss updated conversations with Insperity, assumption updates to payroll forecast.
Brantley, Chase	8/12/2022	0.6	Participate in call with, A. Lal, E. Lucas (A&M) to discuss cash reporting requirements.
Brantley, Chase	8/12/2022	1.0	Prepare for and participate in call with the UCC advisors re: budgeting.
Brantley, Chase	8/12/2022	0.5	Prepare for and participate in call with Centerview and Houlihan re: DIP process.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	8/12/2022	1.6	Draft proposed reporting package to be shared with UCC advisors.
Campagna, Robert	8/12/2022	1.1	Call with A&M (A. Lal, C. Brantley) and M3 (S. Herman, E. Greenhaus) to discuss cash management order, limitations, and reporting.
Campagna, Robert	8/12/2022	0.5	Internal A&M call to discuss reporting requirements and proposed weekly deck.
Ciriello, Andrew	8/12/2022	0.2	Call with T. Ramos (CEL) regarding disbursement to payroll processor the periods ending 8/26 and 9/9.
Ciriello, Andrew	8/12/2022	0.4	Update employee roster and payroll forecast based on revised headcount data received from management.
Ciriello, Andrew	8/12/2022	0.2	Call with D. Delano (CEL) regarding proposed payments for the week ending 8/12.
Colangelo, Samuel	8/12/2022	0.3	Add disbursement tags for reconciliation of interim cap tracking payments.
Colangelo, Samuel	8/12/2022	0.4	Update bank activity from latest cash model for inclusion in FDM tracker.
Lal, Arjun	8/12/2022	0.8	Discuss weekly cash reporting dashboard in call with C. Brantley (A&M) and E. Lucas (A&M).
Lucas, Emmet	8/12/2022	0.7	Build BTC mined supporting schedule to be included in distribution of cash and coin report.
Lucas, Emmet	8/12/2022	0.2	Correspond with A. Ciriello (A&M) regarding timing of US payroll funding to Insperity.
Lucas, Emmet	8/12/2022	1.3	Perform multiple iterations of updates to cash and coin report based on internal comments.
Lucas, Emmet	8/12/2022	1.4	Adjust output schedules, prepare output packages of cash flows and related analysis for each analysis group.
Lucas, Emmet	8/12/2022	0.6	Participate in call with A. Lal, C. Brantley (A&M) to discuss cash reporting requirements.
Lucas, Emmet	8/12/2022	2.2	Build model mechanics in cash forecast model for tracking, reconciliation of all mining payments against forecasted payments.
Lucas, Emmet	8/12/2022	0.9	Update week-to-date cash balances/activity to categorize transactions for reconciliation to forecast.
Lal, Arjun	8/13/2022	0.7	Attend meeting with C. Ferraro (Celsius), K. Tang (Celsius) to review cash flow pack.
Lucas, Emmet	8/13/2022	0.3	Amend cash and coin report for redistribution per comments from C. Brantley (A&M).
Brantley, Chase	8/14/2022	0.4	Review of latest site build capex forecast and outline update for cash model.
Brantley, Chase	8/14/2022	0.7	Prepare reconciliation of remaining rigs to be shipped and forecast shipping and customs in August 6 cash flows.
Colangelo, Samuel	8/14/2022	1.2	Assemble mining capital expenditure actuals and forecast report for 2022.
Lucas, Emmet	8/14/2022	0.4	Analyze historical capex summary prepared by S. Colangelo (A&M), adjust presentation for deliverable.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	8/15/2022	0.4	Participate in call with E. Lucas (A&M), D. Albert (CEL) to discuss site build out costs in forecast period.
Brantley, Chase	8/15/2022	0.4	Outline proposed reporting requirements and feasibility with the Company ahead of call to review available data.
Brantley, Chase	8/15/2022	0.6	Participate in call with E. Lucas (A&M), P. Holert, J. Fan (CEL) to review updated assumptions in mining model, deployment assumptions.
Brantley, Chase	8/15/2022	0.7	Review of latest site build forecast and compare updated timing of deployment to August 6 liquidity forecast.
Campagna, Robert	8/15/2022	1.2	Prepare separate Core vs. Mining cash projections and email to UCC regarding associated reporting pursuant to second interim cash management motion.
Colangelo, Samuel	8/15/2022	0.9	Review prior week bank actuals and include in FDM tracker file with payment tags on disbursements.
Lal, Arjun	8/15/2022	0.4	Participate in call to discuss cash flow reporting with C. Brantley (A&M) and A. Ciriello (A&M).
Lal, Arjun	8/15/2022	1.1	Attend meeting with C. Ferraro and Centerview team to discuss potential stETH monetization.
Lucas, Emmet	8/15/2022	0.9	Prepare updated liquidity forecast deliverables per request of M3.
Lucas, Emmet	8/15/2022	0.8	Prepare historical activity package for cash flows by group for M3 diligence request.
Lucas, Emmet	8/15/2022	0.2	Correspond with L. Wasserman (K&E), D. Delano (CEL) regarding details of adequate assurance account.
Lucas, Emmet	8/15/2022	0.4	Participate in call with C. Brantley (A&M), D. Albert (CEL) to discuss site build out costs in forecast period.
Lucas, Emmet	8/15/2022	0.4	Update capex historical summary schedule per comments from C. Brantley (A&M).
Lucas, Emmet	8/15/2022	0.6	Participate in call with C. Brantley (A&M), P. Holert, J. Fan (CEL) to review updated assumptions in mining model, deployment assumptions.
Lucas, Emmet	8/15/2022	1.7	Prepare draft deliverable of budget-to-actuals report for week ended August 12.
Lucas, Emmet	8/15/2022	1.2	Adjust timing in cash flow forecast for temporary items identified in August 12th budget-to-actuals.
Lucas, Emmet	8/15/2022	1.4	Build intercompany tracking template from bank activity inputs for reconciliation of intercompany transfers.
Brantley, Chase	8/16/2022	0.6	Respond to questions from the Company regarding mining disbursements in filed cash flow budget.
Brantley, Chase	8/16/2022	0.4	Prepare bridge between filed hosting cash disbursements and P&L.
Brantley, Chase	8/16/2022	1.9	Review and prepare detailed outline of draft weekly report to satisfy all reporting requirements.
Brantley, Chase	8/16/2022	0.2	Call with A. Ciriello (A&M) to discuss latest cash flow forecast.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	8/16/2022	0.6	Analysis of coin report variances.
Campagna, Robert	8/16/2022	0.6	Analysis of Bitfinex loans and repayments.
Ciriello, Andrew	8/16/2022	0.2	Call with C. Brantley (A&M) to discuss latest cash flow forecast.
Colangelo, Samuel	8/16/2022	0.4	Update cash reporting package to reflect CV payments from prior two-week period.
Colangelo, Samuel	8/16/2022	0.3	Calls with E. Lucas to review bank actuals and CV cap tracking for UCC reporting package.
Lal, Arjun	8/16/2022	1.5	Analyze actual cash flow for the prior week, and variance against forecast.
Lucas, Emmet	8/16/2022	1.2	Build draft reporting package with cash inputs, incorporating additional support regarding critical vendors, first day motion tracking.
Lucas, Emmet	8/16/2022	0.9	Update cash reporting package per comments from C. Brantley (A&M).
Lucas, Emmet	8/16/2022	0.3	Participate in calls with S. Colangelo (A&M) to review bank actuals, critical vendor cap tracking for UCC reporting package.
Lucas, Emmet	8/16/2022	1.6	Build mined bitcoin roll forward schedule to incorporate into external distribution package.
Lucas, Emmet	8/16/2022	1.1	Build new mining, non-mining output schedules to be used in recurring external reporting package.
Lucas, Emmet	8/16/2022	0.9	Update presentation on first day motion cap tracking schedule to include in external distribution package.
Brantley, Chase	8/17/2022	0.7	Review and provide additional comments on preliminary draft of weekly report for the week ending August 12.
Brantley, Chase	8/17/2022	0.9	Prepare preliminary view of liquidity impacts based on revised mining business plan.
Brantley, Chase	8/17/2022	0.6	Respond to questions and provide comments for the week ending August 12 report weekly report.
Brantley, Chase	8/17/2022	0.4	Participate in call with A. Lal, E. Lucas (A&M) to review cash flow forecast, weekly reporting package.
Brantley, Chase	8/17/2022	0.3	Review and prepare responses for the alternative liquidity proposals from the UCC advisors.
Brantley, Chase	8/17/2022	0.1	Respond to questions from the Company re: tax assumptions in August 6 forecast.
Campagna, Robert	8/17/2022	1.1	Prepare assessment of updated funding needs proforma for Bitfinex collections.
Campagna, Robert	8/17/2022	0.5	Call with Celsius (C. Ferraro, A. Parker, A. Alisie, D. Tappen) and K&E (R. Kwasteniet) to discuss coin movements.
Campagna, Robert	8/17/2022	1.3	Analysis / reconciliation of coin movement between 7/13 and 7/29.
Campagna, Robert	8/17/2022	0.5	Call related to Bitfinex loans and repayments with Celsius (C. Ferraro, R. Sabo, K. Tang), Centerview (R. Kielty, B. Beasley) and A&M (A. Lal).

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Ciriello, Andrew	8/17/2022	0.3	Call with D. Leon, C. Ferraro, L. Lamesh (CEL) and A. Lal, C. Brantley (A&M) regarding GK8 funding analysis.
Ciriello, Andrew	8/17/2022	0.4	Review and comment on proposed independent contractor payments for the week ending 8/19.
Colangelo, Samuel	8/17/2022	0.4	Review bank activity from latest cash model to confirm consistency with FDM tracking workbook.
Lal, Arjun	8/17/2022	2.1	Review of detailed balance sheet data for incremental liquidity opportunities.
Lal, Arjun	8/17/2022	0.9	Discuss GK8 liquidity with D. Leon (Celsius), C. Ferraro (Celsius) and L. Lamesh (GK8).
Lal, Arjun	8/17/2022	0.5	Attend meeting with C. Ferraro (Celsius) and Centerview team to review liquidity options.
Lal, Arjun	8/17/2022	0.4	Participate in call with E. Lucas, C. Brantley (A&M) to review cash flow forecast, weekly reporting package.
Lucas, Emmet	8/17/2022	1.3	Update monthly, weekly cash flow forecasts for comments from A. Lal (A&M), updated loan assumptions.
Lucas, Emmet	8/17/2022	1.1	Update cash reporting package for initial comments from A. Lal (A&M).
Lucas, Emmet	8/17/2022	1.3	Update cash reporting package for follow up comments, notes from C. Brantley (A&M).
Lucas, Emmet	8/17/2022	0.4	Participate in call with A. Lal, C. Brantley (A&M) to review cash flow forecast, weekly reporting package.
Lucas, Emmet	8/17/2022	0.2	Correspond with D. Delano (CEL) regarding cash balances at GK8.
Brantley, Chase	8/18/2022	0.7	Review and provide additional comments on mined BTC roll forward for the weekly report for the week ending August 12.
Brantley, Chase	8/18/2022	0.8	Review and provide additional comments on rig status output page for the weekly report for the week ending August 12.
Brantley, Chase	8/18/2022	0.8	Review and provide additional comments non-debtor affiliate transfer summary and entity cash flows for the weekly report for the week ending August 12.
Brantley, Chase	8/18/2022	0.6	Finalize and share week ending August 12 weekly reporting pack with the Company ahead of UCC advisor distribution.
Brantley, Chase	8/18/2022	0.4	Partial participation in call with D. Delano, R. Sabo (CEL), A. Lal, E. Lucas (A&M) to discuss sending mined BTC to Celsius Mining.
Brantley, Chase	8/18/2022	0.4	Revise and share updated weekly reporting pack for the week ending August 12 with team.
Brantley, Chase	8/18/2022	0.6	Finalize and share week ending August 12 weekly reporting pack with team ahead of sharing with the Company.
Campagna, Robert	8/18/2022	1.3	Review cash flow results and proposed reporting package for UCC advisors. Provide edits to team.
Lal, Arjun	8/18/2022	1.7	Review and analyze latest liquidity forecast, changes from prior versions, and impact to liquidity need.
Lucas, Emmet	8/18/2022	0.4	Partial participation in call with D. Delano, R. Sabo (CEL), A. Lal, C. Brantley (A&M) to discuss sending mined BTC to Celsius Mining.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/18/2022	1.3	Prepare tracker for internal review to document reporting requirements under Second Interim cash management order.
Lucas, Emmet	8/18/2022	0.8	Update cash reporting package for comments from R. Campagna (A&M).
Lucas, Emmet	8/18/2022	1.1	Update rig deployment progress schedule to be included in weekly reporting package.
Lucas, Emmet	8/18/2022	1.2	Build rig location summary calculations, output schedule into weekly reporting package.
Brantley, Chase	8/19/2022	0.7	Discuss with the Company and share with team the step by step outline of the current BTC sales process.
Brantley, Chase	8/19/2022	0.6	Analyze historical BTC sale transactions and timeline for cash movements.
Brantley, Chase	8/19/2022	0.5	Prepare for and participate in meeting with the Company to review hosting vendor pre-payment schedule.
Brantley, Chase	8/19/2022	0.4	Respond to questions regarding latest draft of the weekly reporting for August 12.
Brantley, Chase	8/19/2022	0.3	Discuss with the Company mining team the impact of certain vendor credits and shipment timelines.
Brantley, Chase	8/19/2022	2.4	Prepare comprehensive analysis of impact to August 6 cash forecast based on the Company's latest rig deployment schedule ahead of meeting with the UCC.
Campagna, Robert	8/19/2022	1.1	Review status of coin reporting by legal entity and changes between reporting dates.
Ciriello, Andrew	8/19/2022	0.3	Call with A. Norton (CEL) and E. Lucas (A&M) regarding Serbia payroll for August and general payroll forecasting.
Lal, Arjun	8/19/2022	0.7	Attend meeting with M3, Perella Weinberg and Centerview teams to discuss liquidity solutions.
Lucas, Emmet	8/19/2022	0.4	Update variance commentary in August 12th weekly reporting package per comments from R. Campagna (A&M).
Lucas, Emmet	8/19/2022	1.2	Update model mechanics in cash flow forecast to estimate quarterly UST fees by debtor.
Lucas, Emmet	8/19/2022	0.3	Update August 12th weekly reporting package for commentary provided on site build progress for Mining.
Lucas, Emmet	8/19/2022	0.2	Correspond with P. Kinealy (A&M) confirming lease assumptions for cash flow forecast.
Lucas, Emmet	8/19/2022	1.2	Prepare chart of liquidity scenarios under various risks/opportunities assumptions.
Lucas, Emmet	8/19/2022	0.9	Update payroll assumption in cash flow forecast following call with A. Norton (CEL).
Lucas, Emmet	8/19/2022	1.9	Build individual advisor roll forward to track amounts accrued through duration of case.
Lucas, Emmet	8/19/2022	0.3	Prepare summary schedule for UCC for population of advisor accrual assumptions to incorporate into budget.
Lucas, Emmet	8/19/2022	1.3	Prepare July intercompany report as required under interim cash management order.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/19/2022	0.3	Correspond with A. Lal, C. Brantley (A&M) regarding intercompany reporting requirements under second interim cash management order.
Lucas, Emmet	8/19/2022	0.3	Participate in call with A. Norton (CEL) and A. Ciriello (A&M) regarding Serbia payroll for August and general payroll forecasting.
Brantley, Chase	8/21/2022	2.4	Implement latest uptime and energy cost assumptions in the mining cash flow model to align with Company business plan.
Brantley, Chase	8/21/2022	0.7	Prepare and share BTC sale process outline with the Company and propose timeline for sale.
Brantley, Chase	8/21/2022	0.6	Reconcile revenue and hosting discrepancies between mining cash flow and Company mining business plan.
Brantley, Chase	8/21/2022	0.3	Revise 2022 energy prices in mining cash flow based on July actuals.
Lucas, Emmet	8/21/2022	0.9	Update July intercompany report as required under interim cash management order per comments from A. Lal (A&M).
Lucas, Emmet	8/21/2022	0.6	Update end of week cash balances/activity to categorize transactions for budget-to-actuals for week ended August 19.
Lucas, Emmet	8/21/2022	0.4	Correspond with E. Jones (K&E) regarding July intercompany report.
Brantley, Chase	8/22/2022	0.6	Participate in working sessions with E. Lucas (A&M) to review cash flow forecast and non-debtor funding in response to questions from Company.
Brantley, Chase	8/22/2022	1.8	Finalize daily mined BTC ledger by contract in mining cash flow model.
Brantley, Chase	8/22/2022	0.6	Correspond with the Company regarding execution of BTC sale.
Brantley, Chase	8/22/2022	0.2	Share August 6 forecast with the Company adjusted for forecast receipt of certain cash flows.
Brantley, Chase	8/22/2022	0.8	Review and provide comments on revised cash flow forecast for the week end August 26.
Brantley, Chase	8/22/2022	0.4	Participate in working sessions with E. Lucas (A&M) to review reporting items including rig status, mined BTC and hash rates for week ended August 12th weekly report.
Brantley, Chase	8/22/2022	2.4	Finalize hosting cash disbursements ledgers and timing of payments in the mining cash flow model.
Brantley, Chase	8/22/2022	1.1	Review and compare to prior forecast the latest site-build cash forecast budget.
Ciriello, Andrew	8/22/2022	0.7	Call with E. Lucas (A&M) regarding updated headcount assumptions, notice pay assumptions.
Lal, Arjun	8/22/2022	2.4	Analyze actual cash flow package from prior to confirm material information, provide comments to E. Lucas (A&M).
Lal, Arjun	8/22/2022	0.5	Correspond with GK8 management regarding cash funding and payment of invoices.
Lucas, Emmet	8/22/2022	0.9	Update August 12th weekly cash reporting pack per comments from C. Brantley (A&M).

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/22/2022	1.2	Update cash flow forecast for updated capital expenditures assumptions provided by company.
Lucas, Emmet	8/22/2022	1.4	Reconcile headcount assumptions in cash flow forecast to updated register provided by A. Ciriello (A&M).
Lucas, Emmet	8/22/2022	1.1	Update Mining stand alone forecast within model based on latest assumptions provided by company.
Lucas, Emmet	8/22/2022	0.8	Adjust timing in cash flow forecast for temporary items identified in initial review of August 19th budget-to-actuals.
Lucas, Emmet	8/22/2022	0.8	Finalize analysis, reconciliation of August 19th bank activity for preliminary analysis against forecast.
Lucas, Emmet	8/22/2022	0.8	Update August 12th weekly cash reporting pack per comments from A. Lal (A&M).
Lucas, Emmet	8/22/2022	0.3	Update cash flow reporting pack for week ended August 12th for mining deployment updates.
Lucas, Emmet	8/22/2022	0.6	Update BTC revenue forecast in cash flow for updated assumptions from company.
Lucas, Emmet	8/22/2022	1.6	Update model mechanics, outputs in cash flow forecast to roll forward budget to week ending August 26th.
Lucas, Emmet	8/22/2022	0.6	Participate in working sessions with C. Brantley (A&M) to review cash flow forecast.
Lucas, Emmet	8/22/2022	0.4	Analyze internal data to adjust lease assumptions across organization in cash flow forecast.
Lucas, Emmet	8/22/2022	0.7	Participate in working sessions with C. Brantley (A&M) to cash reporting pack for week ended August 12th.
Lucas, Emmet	8/22/2022	0.3	Prepare Exco summary cash forecast per request of K. Tang (CEL).
Lucas, Emmet	8/22/2022	0.7	Participate in call with A. Ciriello (A&M) to discuss updated headcount assumptions, notice pay assumptions.
Brantley, Chase	8/23/2022	0.4	Further revisions to bridge of Company mining business plan and cash flow forecast.
Brantley, Chase	8/23/2022	0.2	Analyze August 19 rig status report and compare to prior report.
Brantley, Chase	8/23/2022	1.2	Participate in multiple working sessions with E. Lucas (A&M) to walk through cash flow forecast, discuss assumptions.
Brantley, Chase	8/23/2022	0.3	Respond to questions from the Company relating to cash flow forecast updates.
Brantley, Chase	8/23/2022	0.3	Review draft of week ending August 26 cash forecast and discuss final updates.
Ciriello, Andrew	8/23/2022	0.3	Correspond with D. Leon, C. Ferraro (CEL) and R. Campagna, A. Lal (A&M) regarding requirements under cash management order and funding for non-debtor entities.
Ciriello, Andrew	8/23/2022	0.4	Prepare for GK8 call with GK8 and Israel management.
Ciriello, Andrew	8/23/2022	0.3	Call with D. Leon, N. Schleifer (CEL) and S. Lloyd (CVP) regarding GK8 and Israel funding.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lal, Arjun	8/23/2022	0.3	Attend call with L.Loren (GK8), D. Leon (Celsius), C. Ferraro (Celsius) to discuss GK8 liquidity.
Lucas, Emmet	8/23/2022	1.2	Participate in multiple working sessions with C. Brantley to walk through cash flow forecast, discuss assumptions.
Lucas, Emmet	8/23/2022	0.4	Update bank activity for weekly Serbia data.
Lucas, Emmet	8/23/2022	0.3	Correspond with K&E regarding language used in cash management order describing debtor bank accounts.
Lucas, Emmet	8/23/2022	0.3	Update cash flow forecast for updated tax assumptions.
Lucas, Emmet	8/23/2022	1.8	Prepare draft deliverable of budget-to-actuals report for week ended August 19.
Lucas, Emmet	8/23/2022	0.6	Update numerical bridge to August 6th forecast for updated cash flow assumptions.
Lucas, Emmet	8/23/2022	0.2	Participate in call with D. Delano (CEL) to discuss brokerage accounts ahead of discussion with UST.
Lucas, Emmet	8/23/2022	2.3	Update cash flow forecast based on comments received from C. Brantley (A&M).
Brantley, Chase	8/24/2022	0.6	Participate in working session with A. Lal, R. Campagna, E. Lucas (A&M) to review cash flow forecast.
Brantley, Chase	8/24/2022	1.1	Participate in working sessions with E. Lucas (A&M) to review cash flow forecast, adjust assumptions.
Brantley, Chase	8/24/2022	1.8	Prepare output deliverable of mining EBITDA to net cash flow bridge based on latest cash flow forecast.
Brantley, Chase	8/24/2022	0.3	Revise and share BTC sale process steps with team and confirm status of funds.
Brantley, Chase	8/24/2022	0.4	Finalize and share week ending August 26 revised cash flow forecast and bridge presentation with the Company.
Brantley, Chase	8/24/2022	0.3	Participate in call with A. Lal, E. Lucas, A. Ciriello (A&M) to discuss payroll forecast for the remainder of the year.
Campagna, Robert	8/24/2022	1.3	Review / analysis related to new coin reports required by UST and UCC.
Campagna, Robert	8/24/2022	0.5	Attend coin movement report meeting with Celsius (D. Tappen, A. Alisie, A. Parker) and K&E (R. Kwasteniet, H. Hockberger).
Campagna, Robert	8/24/2022	1.4	Analysis of Notional and other DeFi positions and prep of summary for counsel.
Campagna, Robert	8/24/2022	0.6	Internal A&M (A. Lal, C. Brantley, E. Lucas) meeting to discuss 13WCF update and edits to same.
Campagna, Robert	8/24/2022	1.7	Review and analysis related to updated cash flow forecast for Celsius.
Ciriello, Andrew	8/24/2022	0.5	Call with A. Norton, T. Walsh, M. Hall (CEL) and E. Lucas (A&M) regarding US payroll for the period ending 8/26 and forecast for the month of September.
Ciriello, Andrew	8/24/2022	0.3	Call with A. Lal, C. Brantley, E. Lucas (A&M) to discuss payroll forecast for the remainder of the year.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Lal, Arjun	8/24/2022	1.5	Analyze revised cash flow forecast and provide edits to output pages.
Lal, Arjun	8/24/2022	0.6	Discuss revised cash forecast with E. Lucas(A&M), R. Campagna (A&M), C. Brantley).
Lucas, Emmet	8/24/2022	0.7	Update Mining supporting detail schedule in cash flow forecast for updates received from company.
Lucas, Emmet	8/24/2022	0.3	Participate in weekly call with Y. Choi (CEL) to review updates to cash flow forecast.
Lucas, Emmet	8/24/2022	0.6	Participate in working session with A. Lal, R. Campagna, C. Brantley (A&M) to review cash flow forecast.
Lucas, Emmet	8/24/2022	0.5	Participate in call with A. Norton (CEL), A. Ciriello (A&M) to review US payroll.
Lucas, Emmet	8/24/2022	0.2	Correspond with L. Wasserman (K&E) regarding advisor forecast accrual assumptions.
Lucas, Emmet	8/24/2022	0.3	Participate in call with A. Lal, C. Brantley, A. Ciriello (A&M) to discuss payroll forecast for the remainder of the year.
Lucas, Emmet	8/24/2022	1.3	Adjust model assumptions across Non-Mining business in cash flow forecast to align with updated assumptions discussed with company.
Lucas, Emmet	8/24/2022	0.6	Update August 23rd balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	8/24/2022	0.8	Update bridge, supporting commentary to August 6th forecast for updated cash flow outputs in model refresh.
Lucas, Emmet	8/24/2022	1.4	Reconcile further updated headcount assumptions to cash flow forecast for updates in cash flow forecast.
Lucas, Emmet	8/24/2022	1.3	Update Mining stand alone forecast within model based on latest business plan, rig deployment schedule.
Lucas, Emmet	8/24/2022	1.1	Participate in working sessions with C. Brantley (A&M) to review cash flow forecast, adjust assumptions.
Lucas, Emmet	8/24/2022	1.6	Update notice pay assumptions, payroll forecast based on reconciliation to new headcount assumptions from company.
Brantley, Chase	8/25/2022	1.1	Participate in call with C. Ferraro (CEL), R. Campagna, A. Lal, E. Lucas (A&M) to review week ending August 26 cash flow forecast.
Brantley, Chase	8/25/2022	0.3	Participate in call with E. Lucas (A&M) to discuss contents of August 19th weekly cash reporting pack.
Brantley, Chase	8/25/2022	0.8	Review and provide comments for the week ending August 19 report ahead of sharing with the Company and UCC advisors.
Brantley, Chase	8/25/2022	0.2	Review updated fee forecast from the UCC advisors and impact on cash forecast.
Campagna, Robert	8/25/2022	1.6	Analysis of prior week / cumulative budget vs. actual reporting and proposed weekly reporting package.
Campagna, Robert	8/25/2022	1.3	Finalize updated cash flow forecast prior to sharing with UCC advisors.
Campagna, Robert	8/25/2022	0.4	Review / respond to email regarding Bitfinex inquiries related to KYC.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Ciriello, Andrew	8/25/2022	0.6	Call with C. Brantley (A&M) to discuss payroll and subcontractor impact on cash flow forecast.
Lal, Arjun	8/25/2022	1.1	Participate in call with C. Ferraro (Celsius) to review revised cash flow forecast and weekly pack.
Lucas, Emmet	8/25/2022	1.1	Participate in call with C. Ferraro (CEL), R. Campagna, A. Lal, C. Brantley (A&M) to review cash flow forecast.
Lucas, Emmet	8/25/2022	1.3	Update timing assumptions for collections, other operating expenses in cash flow forecast based on review of post-petition activity.
Lucas, Emmet	8/25/2022	0.7	Update bridge to August 6th forecast for updated cash flow outputs in model refresh.
Lucas, Emmet	8/25/2022	0.4	Update August 19th weekly cash reporting package for comments from C. Brantley (A&M).
Lucas, Emmet	8/25/2022	0.3	Participate in call with C. Brantley (A&M) to discuss contents of August 19th weekly cash reporting pack.
Lucas, Emmet	8/25/2022	0.3	Update August 19th weekly cash reporting package for comments from A. Lal (A&M).
Lucas, Emmet	8/25/2022	0.3	Update professional fee forecast for updated UCC advisor accrual assumptions.
Brantley, Chase	8/26/2022	0.7	Analyze subcontractor invoices and reconcile pre- and post-petition amounts owed.
Brantley, Chase	8/26/2022	0.3	Review treatment of certain subcontractor invoices with K&E ahead of sharing with Celsius.
Brantley, Chase	8/26/2022	0.7	Correspond with K&E regarding non-debtor funding relief requested for 3rd interim period.
Brantley, Chase	8/26/2022	0.2	Participate in call with E. Lucas (A&M) to discuss general updates to cash flow forecast.
Brantley, Chase	8/26/2022	0.4	Prepare and share a schedule with K&E supporting the interim relief requested on behalf of non-debtor funding.
Brantley, Chase	8/26/2022	0.4	Call with A. Ciriello (A&M) to discuss subcontractor invoices and payroll forecast.
Campagna, Robert	8/26/2022	0.7	Prepare email to special committee related to updated cash flow projections.
Campagna, Robert	8/26/2022	1.1	Call with M3 (J. Schiffrin, K. Ehrler, S. Herman) and A&M (A. Lal, E. Lucas, A. Ciriello, C. Brantley) to discuss prior week results, mining, and go-forward proposed reporting.
Campagna, Robert	8/26/2022	0.7	Review document summarizing reporting requirements to be appended to cash management order.
Ciriello, Andrew	8/26/2022	0.4	Call with C. Brantley (A&M) to discuss subcontractor invoices and payroll forecast.
Ciriello, Andrew	8/26/2022	0.3	Participate in call with E. Lucas (A&M) to discuss headcount updates, other wage related items impacting cash flow forecast.
Lal, Arjun	8/26/2022	1.1	Attend meeting with M3 (J. Schiffrin, K. Ehrler, S. Herman) and A&M (B. Campagna and C. Brantley) to review cash flow forecast, reporting and mining diligence items.
Lucas, Emmet	8/26/2022	0.4	Analyze diligence requests from M3 ahead of weekly group call.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	8/26/2022	0.5	Prepare executive committee output for cash flow forecast per request of Y. Choi (CEL).
Lucas, Emmet	8/26/2022	0.6	Update week-to-date cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	8/26/2022	0.6	Prepare summary cash flow package of outputs for company board of directors.
Lucas, Emmet	8/26/2022	1.2	Analyze updated cash management order to confirm language agrees with forecast, funding assumptions.
Lucas, Emmet	8/26/2022	1.4	Update cash flow forecast, bridge to August 6th forecast per comments received from C. Brantley (A&M).
Lucas, Emmet	8/26/2022	0.2	Participate in call with C. Brantley (A&M) to discuss general updates to cash flow forecast.
Lucas, Emmet	8/26/2022	0.3	Participate in call with A. Ciriello (A&M) to discuss headcount updates, other wage related items impacting cash flow forecast.
Lucas, Emmet	8/26/2022	0.2	Participate in call with L. Wasserman (K&E) to discuss ED&F brokerage account.
Brantley, Chase	8/27/2022	0.2	Provide updates to the non-debtor cash flows for update ahead of hearing on September 1.
Brantley, Chase	8/27/2022	0.3	Finalize and share responses to the Company's questions regarding certain subcontractor invoices.
Brantley, Chase	8/27/2022	0.2	Review the latest site build forecast and timeline to completion with proposed changes.
Lucas, Emmet	8/27/2022	0.4	Update assumptions in cash flow forecast for Israel to determine funding needs through balance of 2022.
Brantley, Chase	8/29/2022	0.8	Review and provide comments on variance commentary for week ending August 26 weekly report.
Brantley, Chase	8/29/2022	0.4	Participate in call with E. Lucas (A&M), C. Ferraro, Y. Choi, K. Tang (CEL) to discuss week-over-week changes to forecast.
Brantley, Chase	8/29/2022	0.4	Provide update and discuss next steps regarding rig deployment timeline and impact to cash forecast.
Brantley, Chase	8/29/2022	0.4	Revise and share with Company for review status update commentary on site build progress for week ending August 26 report.
Brantley, Chase	8/29/2022	0.3	Share with finance team cash flow bridge and high level commentary of changes to August 6 forecast.
Brantley, Chase	8/29/2022	0.8	Finalize and share draft of non-debtor affiliate forecast with team ahead of review with the UCC advisors.
Brantley, Chase	8/29/2022	0.2	Respond to questions from the Company regarding treatment of certain cash inflows.
Brantley, Chase	8/29/2022	0.6	Finalize and share draft of non-debtor affiliate forecast with the Company ahead of review with the UCC advisors.
Brantley, Chase	8/29/2022	0.6	Analyze non-debtor affiliate forecast and request additional information from the Company.
Campagna, Robert	8/29/2022	0.7	Review cash burn analysis in Israel and GK8 related to local director concerns.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Colangelo, Samuel	8/29/2022	0.4	Update bank activity from latest cash model for inclusion in FDM tracker.
Colangelo, Samuel	8/29/2022	0.4	Add disbursement tags for reconciliation of interim cap tracking payments.
Colangelo, Samuel	8/29/2022	0.6	Reconcile cash model with subcontractor payments since filing.
Lal, Arjun	8/29/2022	2.3	Analyze coins details to identify total amount of stablecoins for potential monetization.
Lucas, Emmet	8/29/2022	1.2	Build bridge, provide commentary on updates to cash flow forecast against distribution on August 25.
Lucas, Emmet	8/29/2022	1.7	Prepare draft deliverable of budget-to-actuals report for week ended August 26.
Lucas, Emmet	8/29/2022	1.1	Update model mechanics to roll forward cash flow forecast to week ending September 2 to include in interim cash management order.
Lucas, Emmet	8/29/2022	0.4	Update closing week cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	8/29/2022	1.1	Prepare weekly reconciliation of Mining spend to company provided source data.
Lucas, Emmet	8/29/2022	1.2	Update timing assumptions in cash flow forecast for disbursements, BTC sales based on actuals.
Lucas, Emmet	8/29/2022	1.4	Prepare historical mining spend summary.
Lucas, Emmet	8/29/2022	0.4	Participate in call with C. Brantley (A&M), C. Ferraro, Y. Choi, K. Tang (CEL) to discuss week-over-week changes to forecast.
Lucas, Emmet	8/29/2022	0.3	Update Israel cash flow forecast per comments of C. Brantley (A&M).
Lucas, Emmet	8/29/2022	0.2	Analyze pledge agreement governing restricted cash used as collateral for Las Vegas lease.
Lucas, Emmet	8/29/2022	0.2	Participate in call with D. Delano (CEL) to discuss ED&F brokerage, outstanding cash management requests.
Lucas, Emmet	8/29/2022	1.7	Prepared hybrid schedule of Israel trailing actual activity, upcoming forecast liquidity to size intercompany funding requirements.
Lucas, Emmet	8/29/2022	0.6	Update assumptions commentary, footnotes in cash flow forecast for week ending September 2.
Brantley, Chase	8/30/2022	1.1	Review and provide comments for initial draft of the week end September 2 cash forecast.
Brantley, Chase	8/30/2022	1.2	Participate in follow up call with E. Lucas (A&M) to review updated September 2 cash flow forecast.
Brantley, Chase	8/30/2022	0.6	Participate in call with A. Ayalon, C. Ferraro (CEL), R. Campagna, A. Lal, E. Lucas (A&M) to discuss mining updates.
Brantley, Chase	8/30/2022	0.4	Participate in call with E. Lucas (A&M) to review initial draft of September 2nd cash flow forecast.
Brantley, Chase	8/30/2022	0.9	Review and provide edits for the weekly report for the week ending August 26.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	8/30/2022	0.4	Continue diligence of non-debtor affiliate historical activity ahead of final forecast distribution.
Brantley, Chase	8/30/2022	0.4	Share draft weekly report for the week ending August 26 with team for review ahead of distribution.
Brantley, Chase	8/30/2022	0.3	Review sold BTC for the week ending September 2 and compare against model output.
Brantley, Chase	8/30/2022	0.3	Further revisions to status update commentary on site build progress for week ending August 26 report.
Campagna, Robert	8/30/2022	0.8	Review draft of cash management order and supplemental reporting requirements as negotiated with UCC legal and financial advisors.
Campagna, Robert	8/30/2022	0.6	Follow up related to mined BTC sales for prior week to insure transactions completed.
Colangelo, Samuel	8/30/2022	0.3	Reconcile cash model with subcontractor payments since filing.
Lal, Arjun	8/30/2022	1.4	Analyze non-Debtor cash flow forecasts to determine funding need.
Lal, Arjun	8/30/2022	2.6	Analyze cash forecast for GK8, and correspond with GK8 management and Celsius CFO regarding the same.
Lucas, Emmet	8/30/2022	2.4	Reconcile monthly Israel forecast to company provided budget to resize funding requirements.
Lucas, Emmet	8/30/2022	0.4	Participate in call with C. Brantley (A&M) to review initial draft of September 2nd cash flow forecast.
Lucas, Emmet	8/30/2022	0.6	Participate in call with A. Ayalon, C. Ferraro (CEL), R. Campagna, A. Lal, C. Brantley (A&M) to discuss mining updates.
Lucas, Emmet	8/30/2022	1.2	Participate in follow up call with C. Brantley (A&M) to review updated September 2 cash flow forecast.
Lucas, Emmet	8/30/2022	2.4	Update September 2nd cash flow forecast for comments from C. Brantley (A&M).
Lucas, Emmet	8/30/2022	0.7	Update weekly cash reporting pack for week ended August 26 for comments from C. Brantley (A&M).
Lucas, Emmet	8/30/2022	1.8	Update disbursement assumptions in September 2 cash flow forecast based on new information from company.
Lucas, Emmet	8/30/2022	0.2	Update Israel cash flow forecast per comments of C. Brantley (A&M).
Brantley, Chase	8/31/2022	0.2	Finalize and share September 2 cash forecast and bridge with the Company for review.
Brantley, Chase	8/31/2022	0.3	Respond to questions from the Company re: revised cash flow forecast for the week ending September 2.
Brantley, Chase	8/31/2022	0.3	Provide edits to commentary re: September 2 forecast bridge.
Brantley, Chase	8/31/2022	0.4	Review and provide comments on the filing version of the cash flow forecast for the week ending September 2.
Brantley, Chase	8/31/2022	0.6	Prepare for and participate in call with the UCC advisors to review week ending September 2 cash flow forecast and bridge to prior forecast.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	8/31/2022	0.7	Prepare for and participate in call with B. Campagna and A. Lal (A&M) to review September 2 cash forecast.
Campagna, Robert	8/31/2022	0.7	Prepare public view of 13WCF with view towards including as part of Cash Management Order.
Campagna, Robert	8/31/2022	0.6	Call with A. Lal and C. Brantley to discuss updated cash flow forecast and suggest edits.
Campagna, Robert	8/31/2022	0.6	Participate in weekly coin movement call with Celsius (C. Ferraro, D. Tappen, A. Alisie, A. Parker), K&E (R. Kwasteniet, H. Hockberger) and A&M (A. Ciriello).
Campagna, Robert	8/31/2022	1.4	Review of updated cash flow forecast for all Debtors, Mining and non Debtors.
Ciriello, Andrew	8/31/2022	0.6	Call with C. Ferraro, A. Alisie, A. Parker (CEL), R. Kwasteniet, H. Hockberger (K&E) and R. Campagna (A&M) to discuss potential coin movements.
Lal, Arjun	8/31/2022	0.8	Attend call with M3 to review the latest updates to cash flow forecast.
Lal, Arjun	8/31/2022	0.6	Call with C. Brantley and B. Campagna (A&M) to discuss cash flow.
Lal, Arjun	8/31/2022	1.3	Review updated cash forecast and provide comments to A&M team.
Lucas, Emmet	8/31/2022	0.6	Prepare weekly, monthly cash flow forecast outputs for presentational changes to align with discussions with UCC advisors for budget to attach to cash management motion.
Lucas, Emmet	8/31/2022	0.5	Update bridge to August 25th forecast for updated cash flow outputs in model refresh.
Lucas, Emmet	8/31/2022	0.2	Prepare flat file of cash flow forecast for M3.
Lucas, Emmet	8/31/2022	1.2	Update timing assumptions per discussions with C. Brantley (A&M), weekly actuals in refresh of cash flow forecast.
Lucas, Emmet	8/31/2022	0.4	Update consolidated filing view forecast for comments received from A. Lal, R. Campagna (A&M).
Lucas, Emmet	8/31/2022	0.3	Update commentary to bridge to prior forecast per comments received from C. Brantley (A&M).
Lucas, Emmet	8/31/2022	0.4	Update August 30th balances/activity to categorize transactions for reconciliation to forecast.
Brantley, Chase	9/1/2022	0.7	Revise site build update language for purposes of weekly report to share with UCC advisors.
Brantley, Chase	9/1/2022	0.7	Update weekly reporting pack for the week ending September 2 with commentary from K&E and the Company.
Brantley, Chase	9/1/2022	0.6	Participate in working session with E. Lucas (A&M) to review August 26th cash report, discuss various comments provided from others.
Brantley, Chase	9/1/2022	0.3	Finalize and share week ending September 2 weekly report with the UCC advisors.
Brantley, Chase	9/1/2022	0.7	Correspond with the Company and K&E re: OCT counterparty for BTC sales.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	9/1/2022	0.7	Discuss timeline of site build energization and rig deployment with the Company for weekly report.
Campagna, Robert	9/1/2022	1.6	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Ciriello, Andrew	9/1/2022	0.4	Call with E. Lucas (A&M) regarding payroll forecast and notice pay roll-off schedule.
Ciriello, Andrew	9/1/2022	0.2	Correspond with M. Williams, M. Hall (CEL) regarding pre-petition wages payments.
Ciriello, Andrew	9/1/2022	0.4	Review and comment on retention plan materials ahead of meeting on 9/2.
Ciriello, Andrew	9/1/2022	0.4	Review and comment on UCC weekly cash reporting package.
Ciriello, Andrew	9/1/2022	0.7	Create notice pay recipient roll-off schedule for input into cash flow forecast.
Ciriello, Andrew	9/1/2022	0.6	Review and comment on funding requirements to comply with Insperity CSA through 10/7.
Lal, Arjun	9/1/2022	0.9	Review and comment on updated cash flow.
Lucas, Emmet	9/1/2022	0.6	Participate in working session with C. Brantley (A&M) to review August 26th cash report, discuss various comments provided from others.
Lucas, Emmet	9/1/2022	0.4	Participate in call with A. Ciriello (A&M) regarding payroll forecast and notice pay roll-off schedule.
Lucas, Emmet	9/1/2022	0.4	Update August 26th weekly cash report per comments from C. Ceresa (K&E).
Lucas, Emmet	9/1/2022	0.2	Update August 26th weekly cash report for mining updates provided by D. Albert (CEL).
Lucas, Emmet	9/1/2022	0.3	Update August 26th weekly cash report per comments from A. Lal (A&M).
Lucas, Emmet	9/1/2022	0.2	Analyze Insperity documents, proposed payroll amounts to confirm amounts are in line with budget.
Brantley, Chase	9/2/2022	0.2	Share revised weekly report for week ending September 2 after call with UCC advisors.
Campagna, Robert	9/2/2022	0.5	Call with M3 (S. Herman) to discuss weekly reporting package.
Ciriello, Andrew	9/2/2022	0.7	Call with A. Norton (CEL), E. Lucas (A&M) regarding August payroll.
Lucas, Emmet	9/2/2022	0.4	Update weekly cash reporting pack for week ended August 26 for comments received during weekly call with M3.
Lucas, Emmet	9/2/2022	0.6	Participate in weekly cash reporting call with M3 advisors, A&M to walk through cash flow forecast, weekly report for activity through August 26th.
Lucas, Emmet	9/2/2022	0.7	Participate in weekly call A. Ciriello (A&M), A. Norton (CEL) to review payroll forecast, ad hoc employee related matters.
Brantley, Chase	9/6/2022	0.2	Respond to questions re: alternative investment cash inflows.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	9/6/2022	1.1	Review and analysis of coin / crypto report required pursuant to Third Interim Order / Stip.
Campagna, Robert	9/6/2022	0.5	Call with K&E (R. Kwasteniet, E. Jones) and A&M (A. Lal, A. Ciriello) to discuss coin reporting and request for examiner.
Ciriello, Andrew	9/6/2022	0.3	Call with L. Lamesh, N. Schleifer (CEL) regarding GK8 funding needs.
Ciriello, Andrew	9/6/2022	0.3	Draft and distribute payment notice for payments scheduled for 9/9.
Ciriello, Andrew	9/6/2022	0.3	Correspond with K. Ehrler (M3) and C. Brantley, E. Lucas (A&M) regarding payroll forecast.
Colangelo, Samuel	9/6/2022	0.5	Update cash model to reflect critical vendor and wage related cash/bank activity.
Lucas, Emmet	9/6/2022	1.8	Prepare draft deliverable of budget-to-actuals report for week ended September 2.
Lucas, Emmet	9/6/2022	0.6	Update week ended September 2nd cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	9/6/2022	0.4	Update bank activity for weekly Serbia data.
Brantley, Chase	9/7/2022	0.2	Correspond with the Company and K&E re: status of onboarding OTC counterparty for sale of mined BTC.
Brantley, Chase	9/7/2022	0.4	Correspond with the Company re: updates to the site build cash forecast.
Campagna, Robert	9/7/2022	0.5	Weekly coin movement call with Celsius (A. Alisie, C. Ferraro, D. Tappen, others)
Ciriello, Andrew	9/7/2022	0.2	Correspond with M. Hall, M. Williams (A&M) regarding payments to independent contractors
Ciriello, Andrew	9/7/2022	0.3	Correspond with R. Allison, S. Colangelo (A&M) regarding payments to independent contractors
Ciriello, Andrew	9/7/2022	0.2	Call with D. Delano (CEL) and S. Colangelo (A&M) regarding payments of employee wages and expense reimbursement
Ciriello, Andrew	9/7/2022	0.3	Call with A. Norton (CEL), E. Lucas (A&M) regarding Cyprus Social Insurance Benefits
Ciriello, Andrew	9/7/2022	0.2	Call with A. Lal, E. Lucas (A&M) regarding payment of Cyprus Social Insurance Benefits
Ciriello, Andrew	9/7/2022	0.7	Call with A. Norton (CEL), E. Lucas (A&M) regarding August payroll
Colangelo, Samuel	9/7/2022	0.1	Patrial participation in call with A. Ciriello (A&M) and company to discuss unpaid expense reimbursements.
Lal, Arjun	9/7/2022	0.2	Call with A. Ciriello, E. Lucas (A&M) regarding payment of Cyprus Social Insurance Benefits
Lucas, Emmet	9/7/2022	0.4	Participate in call with Y. Choi, K. Tang (both CEL) to discuss 2023 cash flow forecast.
Lucas, Emmet	9/7/2022	0.8	Prepare non-debtor affiliate forecast by type to estimate cap relief for ad hoc Cyprus payment.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	9/7/2022	0.9	Update September 2nd weekly cash reporting package for comments from A. Lal (A&M), inputs from mining team.
Lucas, Emmet	9/7/2022	0.9	Update September 2nd weekly cash reporting package for comments from C. Brantley (A&M).
Lucas, Emmet	9/7/2022	0.3	Participate in call with A. Norton (CEL), A. Ciriello (A&M) regarding Cyprus Social Insurance Benefits.
Lucas, Emmet	9/7/2022	0.9	Bridge August 26th actual cash position to forecasted amount from August 6th forecast per request of Houlihan Lokey.
Lucas, Emmet	9/7/2022	0.3	Prepare responses to Houlihan Lokey regarding drivers of change in August 26th cash position.
Lucas, Emmet	9/7/2022	0.7	Participate in call with A. Norton (CEL), A. Ciriello (A&M) regarding August payroll.
Lucas, Emmet	9/7/2022	0.2	Participate in call with A. Lal, A. Ciriello (A&M) to discuss Cyprus social insurance benefits.
Brantley, Chase	9/8/2022	0.4	Finalize and share weekly reporting package with the UCC advisors the week ending September 2.
Brantley, Chase	9/8/2022	0.6	Discuss with the Company latest site build cash forecast.
Brantley, Chase	9/8/2022	0.4	Review and share updated site build timeline and commentary with the Company as part of the weekly report.
Brantley, Chase	9/8/2022	0.8	Correspond with the Company re: non-debtor cash forecast and timing of potential funding needs.
Brantley, Chase	9/8/2022	0.6	Outline near term updates to previously reported cash flow forecast.
Brantley, Chase	9/8/2022	0.5	Participate in call with A. Lal, E. Lucas, A. Ciriello (all A&M) to discuss non-debtor affiliate funding strategy.
Brantley, Chase	9/8/2022	0.4	Participate in call with A. Lal, E. Lucas (both A&M), K. Tang, Y. Choi (both CEL) to discuss cash projections for town hall.
Brantley, Chase	9/8/2022	0.3	Analyze and provide comments on rig status schedule as part of the weekly report.
Brantley, Chase	9/8/2022	0.3	Outline timing of rig shipments based on latest site build timeline forecast.
Brantley, Chase	9/8/2022	0.3	Revise and share site build summary commentary as part of the weekly report for the week ending September 9.
Campagna, Robert	9/8/2022	1.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Ciriello, Andrew	9/8/2022	0.2	Correspond with M. Hall (CEL), A. Wirtz, P. Walsh (K&E) and S. Colangelo (A&M) regarding employee expense reimbursement
Ciriello, Andrew	9/8/2022	0.5	Call with A. Lal, C. Brantley, E. Lucas (A&M) to Cyprus cash needs
Ciriello, Andrew	9/8/2022	0.2	Correspond with AP and HR teams regarding reimbursement of pre-petition expenses
Ciriello, Andrew	9/8/2022	0.3	Review and comment on proposed sub contractor payments for the week ending 9/9

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lal, Arjun	9/8/2022	0.6	Attend meeting with E.Lucas, C.Brantley, A.Ciriello (A&M) re: funding need for non-Debtors
Lal, Arjun	9/8/2022	0.7	Meeting with K.Tang, Y.Choi (Celsius) re: revised 6-month liquidity forecast
Lucas, Emmet	9/8/2022	0.4	Participate in call with A. Lal, C. Brantley (both A&M), K. Tang, Y. Choi (both CEL) to discuss cash projections for town hall.
Lucas, Emmet	9/8/2022	0.8	Update Israel cash flow forecast to actualize activity, review hypothetical funding requirements.
Lucas, Emmet	9/8/2022	0.8	Additional update to draft September 2nd weekly cash reporting package for comments from C. Brantley (A&M) relating to mining.
Lucas, Emmet	9/8/2022	1.1	Update non-debtor affiliate funding forecast to account for various scenarios regarding Cyprus social insurance contribution invoices.
Lucas, Emmet	9/8/2022	0.2	Correspond with R. Campagna (A&M) responding to questions regarding September 2nd weekly cash reporting pack.
Lucas, Emmet	9/8/2022	0.2	Assemble bank reporting package for August 26th cash to provide to Insperity for MSA discussions.
Lucas, Emmet	9/8/2022	0.2	Correspond with C. Ferraro (CEL) regarding go forward strategy on non-debtor affiliate funding.
Brantley, Chase	9/9/2022	0.3	Provide update on the OCT counterparty onboarding process.
Brantley, Chase	9/9/2022	0.7	Respond to questions re: alternative investment cash inflows and potential risk to collecting.
Brantley, Chase	9/9/2022	0.7	Participate in weekly call with A. Lal, E. Lucas (both A&M), M3 to review cash materials, discuss updates on mining business.
Brantley, Chase	9/9/2022	2.6	Update cash forecast for latest rig deployment schedule and prepare bridge to last published cash budget.
Brantley, Chase	9/9/2022	0.6	Discuss with the Company the latest estimate for rig insurance from provider.
Brantley, Chase	9/9/2022	0.8	Review and provide comments on reporting calendar.
Campagna, Robert	9/9/2022	0.6	Call with M3 (K. Ehrler) and A&M to discuss weekly reporting package.
Campagna, Robert	9/9/2022	1.0	Review of weekly coin report due to UCC professionals and diligence related to same.
Campagna, Robert	9/9/2022	0.6	Review expanded coin report requested by K&E.
Lucas, Emmet	9/9/2022	1.2	Prepare August intercompany report as required under interim cash management order.
Lucas, Emmet	9/9/2022	1.4	Build 2022 pro forma liquidity slide per request of K. Tang (CEL) to be included in town hall presentation.
Lucas, Emmet	9/9/2022	0.6	Update week-to-date cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	9/9/2022	0.7	Participate in weekly call with A. Lal, C. Brantley (both A&M), M3 to review cash materials, discuss updates on mining business.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	9/9/2022	0.3	Prepare August 26th cash balance reconciliation for report provided to Insperity related to new MSA.
Brantley, Chase	9/10/2022	0.2	Respond to questions re: cash reporting format to share with the Company.
Lucas, Emmet	9/10/2022	0.6	Prepare historical weekly cash summary rollup at mining, non-mining units per request of Y. Choi (CEL).
Brantley, Chase	9/12/2022	0.4	Correspond with the Company re: distribution list for go-forward weekly BTC sale process.
Brantley, Chase	9/12/2022	0.7	Correspond with the Company re: latest rig deployment schedule.
Brantley, Chase	9/12/2022	0.6	Analyze non-debtor affiliate forecast and propose transfer of funds.
Brantley, Chase	9/12/2022	0.2	Correspond with the Company and K&E re: KYC process for OTC counterparty for sale of mined BTC.
Brantley, Chase	9/12/2022	0.3	Participate in call with C. Ferraro, K. Tang (both CEL), E. Lucas (A&M) to discuss updates to cash flow forecast.
Campagna, Robert	9/12/2022	1.3	Analysis of coin report and provide edits for next revised draft.
Lucas, Emmet	9/12/2022	0.3	Participate in call with C. Ferraro, K. Tang (both CEL), C. Brantley (A&M) to discuss updates to cash flow forecast.
Lucas, Emmet	9/12/2022	1.9	Prepare draft deliverable of budget-to-actuals report for week ended September 9.
Brantley, Chase	9/13/2022	0.7	Review proposed contracts to be entered into for rig storage.
Brantley, Chase	9/13/2022	0.4	Further correspondence with the Company and K&E re: KYC process for OTC counterparty for sale of mined BTC.
Lucas, Emmet	9/13/2022	0.3	Correspond with C. Ferraro, K. Tang (both CEL) regarding non-recurring expense items in cash flow forecast.
Lucas, Emmet	9/13/2022	0.2	Correspond with P. Kinealy (A&M) regarding assumptions behind VAT tax in cash flow forecast.
Lucas, Emmet	9/13/2022	0.7	Reconcile cash activity to internal invoice tracker to confirm payments to Cyprus included in August intercompany report.
Lucas, Emmet	9/13/2022	0.8	Prepare monthly summary schedule of expenses related to leases, non-debtor affiliates per request of K. Tang (CEL).
Lucas, Emmet	9/13/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Brantley, Chase	9/14/2022	0.3	Analyze weekly update to Midland timeline and prepare questions.
Ciriello, Andrew	9/14/2022	0.3	Correspond with P. Walsh, A. Wirtz (K&E) regarding authority to pay certain pre-petition and post-petition invoice amounts
Colangelo, Samuel	9/14/2022	0.5	Update cash model to reflect critical vendor and wage related cash/bank activity.
Lucas, Emmet	9/14/2022	0.6	Update assumptions in Israel forecast to account for funding received, reevaluate liquidity requirements.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	9/14/2022	1.2	Reconcile updated headcount schedule to cash flow forecast assumptions to analyze notice pay impacts.
Lucas, Emmet	9/14/2022	0.3	Update September 9th budget-to-actuals report for new rig deployment assumptions.
Lucas, Emmet	9/14/2022	0.4	Update week ended September 9th budget-to-actuals report for new categorizations per coordination with company.
Lucas, Emmet	9/14/2022	0.6	Update September 9th budget-to-actuals report for mining updates received from D. Albert (A&M).
Brantley, Chase	9/15/2022	0.8	Review and provide comments on the weekly report for the week ending September 9.
Brantley, Chase	9/15/2022	0.6	Continue to correspond with the Company and K&E re: onboarding process for OTC counterparty for sale of mined BTC.
Campagna, Robert	9/15/2022	1.6	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Ciriello, Andrew	9/15/2022	0.2	Correspond with A. Wirtz, P. Walsh (K&E) regarding payments of pre-petition invoices
Lucas, Emmet	9/15/2022	1.8	Prepare monthly reconciliation report for cash activity as required under 3rd Interim Cash Management Order.
Lucas, Emmet	9/15/2022	0.2	Correspond with A. Lal (A&M) regarding reporting requirements under 3rd Interim Cash Management Order.
Lucas, Emmet	9/15/2022	0.2	Correspond with E. Jones (K&E) regarding 3rd Interim Cash Management Order reporting requirements.
Lucas, Emmet	9/15/2022	0.8	Update September 9th budget-to-actuals report per comments from A. Lal (A&M).
Lucas, Emmet	9/15/2022	0.8	Update Israel cash flow forecast for new expense assumptions provided by company.
Lucas, Emmet	9/15/2022	0.7	Reconcile proposed payments file to confirm disbursements in line with forecast.
Lucas, Emmet	9/15/2022	0.4	Update August monthly reconciliation report per comments from C. Brantley (A&M).
Brantley, Chase	9/16/2022	0.5	Prepare for and participate in weekly reporting call with UCC advisors (M3).
Brantley, Chase	9/16/2022	0.6	Participate in call with M3, E. Lucas (A&M) review weekly cash report, discuss mining updates.
Campagna, Robert	9/16/2022	0.8	Follow up research related to third party vendor services and cost.
Lucas, Emmet	9/16/2022	0.7	Update week-to-date cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	9/16/2022	0.6	Adjust disbursement assumptions in Israel forecast for information provided by D. Delano (CEL).
Lucas, Emmet	9/16/2022	0.2	Correspond with D. Delano (CEL) to confirm disbursements made from Israel.
Lucas, Emmet	9/16/2022	0.6	Participate in call with M3, C. Brantley (A&M) review weekly cash report, discuss mining updates.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	9/19/2022	0.3	Respond to questions from K&E re: non-debtor affiliate cash movements.
Brantley, Chase	9/19/2022	0.4	Attend call with E.Jones (K&E), A. Lal (A&M), O.Ganot (Celsius) re: GK8 cash funding
Brantley, Chase	9/19/2022	1.2	Analyze summary of customs payments and discuss open items with the Company.
Brantley, Chase	9/19/2022	0.2	Analyze weekly mining uptime report for the week ending September 16.
Lal, Arjun	9/19/2022	0.4	Attend call with E.Jones (K&E), C.Brantley (A&M), O.Ganot (Celsius) re: GK8 cash funding
Lucas, Emmet	9/19/2022	0.3	Confirm proposed Cyprus payroll related payments in line with intercompany cap in 3rd Interim Cash Management Order.
Lucas, Emmet	9/19/2022	1.2	Adjust timing assumptions in cash flow forecast based on actuals during measurement period.
Lucas, Emmet	9/19/2022	1.4	Roll forward model mechanics in cash flow forecast to begin refresh of budget.
Lucas, Emmet	9/19/2022	1.8	Prepare draft deliverable of budget-to-actuals report for week ended September 16.
Brantley, Chase	9/20/2022	0.3	Respond to questions from the Company re: sale of mined BTC process.
Brantley, Chase	9/20/2022	0.9	Discuss customs invoices and payment procedures with the Company.
Brantley, Chase	9/20/2022	1.1	Analyze additional customs invoices and summary of total payment required.
Brantley, Chase	9/20/2022	0.7	Continued correspondence with K&E and the Company re: payment of customs invoices.
Ciriello, Andrew	9/20/2022	0.4	Call with T. Walsh, M. Hall, D. Tinkler (CEL), P. Walsh (K&E) and E. Lucas (A&M) regarding 9/23 US payroll
Ciriello, Andrew	9/20/2022	0.2	Review and comments on proposed AP payments for the week ending 9/23
Ciriello, Andrew	9/20/2022	0.6	Call with T. Ramos, M. Hall (CEL) regarding 2021 bonus payments
Lucas, Emmet	9/20/2022	0.4	Update August intercompany report per comments received from A. Lal (A&M).
Lucas, Emmet	9/20/2022	0.4	Participate in call with T. Walsh, M. Hall, D. Tinkler (CEL), P. Walsh (K&E) and A. Ciriello (A&M) regarding 9/23 US payroll.
Lucas, Emmet	9/20/2022	0.3	Correspond with A. Ciriello (A&M) regarding reconciliation of cash balance included in first day declaration.
Lucas, Emmet	9/20/2022	0.3	Update September 16th budget-to-actuals report for mining inputs received from P. Holert (CEL).
Lucas, Emmet	9/20/2022	0.3	Update bitcoin roll forward supporting schedule in cash flow forecast model from inputs from J. Fan (CEL).
Lucas, Emmet	9/20/2022	2.2	Draft bridge of ending cash position as of December 31, 2022 between forecasts.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	9/20/2022	0.6	Reconcile proposed payments file to confirm disbursements in line with forecast.
Lucas, Emmet	9/20/2022	2.1	Prepare analysis calculating temporary versus impacts to liquidity from actuals, new assumption inputs.
Brantley, Chase	9/21/2022	0.3	Share summary of customs payments with the Company for approval.
Brantley, Chase	9/21/2022	0.4	Discuss with the Company the latest rig status report for the week ending September 16.
Campagna, Robert	9/21/2022	0.7	Weekly coin movement call with Celsius (A. Alisie, C. Ferraro, D. Tappen, others)
Campagna, Robert	9/21/2022	0.8	Review weekly freeze report and underlying coin data / changes from prior week.
Ciriello, Andrew	9/21/2022	0.4	Call with E. Lucas (A&M) to discuss cash flow reporting and forecasting related to wages
Colangelo, Samuel	9/21/2022	0.9	Update cash model to reflect critical vendor and wage related cash/bank activity.
Lucas, Emmet	9/21/2022	0.4	Participate in call with A. Ciriello (A&M) to discuss cash flow reporting and forecasting related to wages.
Lucas, Emmet	9/21/2022	0.7	Reconcile UK redundancy payroll calculations from human resources to cash flow forecast assumptions.
Lucas, Emmet	9/21/2022	0.4	Update September 16th budget-to-actuals report for mining inputs received from D. Albert (CEL).
Lucas, Emmet	9/21/2022	0.6	Reconcile proposed payments file to confirm disbursements in line with forecast.
Lucas, Emmet	9/21/2022	0.3	Update August intercompany report per comments received from K&E.
Lucas, Emmet	9/21/2022	0.2	Correspond with E. Jones (K&E) regarding August intercompany report.
Lucas, Emmet	9/21/2022	0.3	Update August monthly reconciliation report per comments received from K&E.
Lucas, Emmet	9/21/2022	1.7	Analyze forecast assumptions in Cyprus, Israel to estimate upcoming funding requirements conforming to capped amount.
Brantley, Chase	9/22/2022	0.7	Discuss with Centerview and the Company other receipts forecast in the cash flow.
Brantley, Chase	9/22/2022	0.6	Provide comments on latest cash flow forecast ahead of following weeks distribution.
Brantley, Chase	9/22/2022	0.6	Participate in call with E. Lucas, A. Ciriello (A&M) regarding monetization of USDC coins.
Brantley, Chase	9/22/2022	0.4	Analyze and prepare questions on the weekly site build update for the weekly report.
Brantley, Chase	9/22/2022	0.4	Continue to correspond with the Company re: onboarding of OTC counterparty for BTC sales.
Campagna, Robert	9/22/2022	1.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	9/22/2022	0.9	Call with C. Ferraro (CEL) to discuss liquidity.
Ciriello, Andrew	9/22/2022	0.6	Call with C. Brantley, E. Lucas (A&M) regarding monetization of USDC coins
Lucas, Emmet	9/22/2022	1.2	Prepare updated Israel forecast, funding package to confirm transfers in line with 3rd Interim Cash Management Order.
Lucas, Emmet	9/22/2022	0.2	Correspond with K. Tang (CEL) regarding potential inflows of cash related to stablecoins held on exchanges.
Lucas, Emmet	9/22/2022	0.2	Correspond with M. Lemm (K&E) regarding liquidity impacts of stablecoin held at Circle.
Lucas, Emmet	9/22/2022	0.4	Prepare liquidity sourcing list to discuss with company ahead of forecast refresh.
Lucas, Emmet	9/22/2022	0.6	Participate in call with C. Brantley, A. Ciriello (A&M) regarding monetization of USDC coins.
Lucas, Emmet	9/22/2022	2.6	Update outputs schedules in cash flow forecast model to reflect extension of forecast through March 2023.
Lucas, Emmet	9/22/2022	1.9	Update accrual assumptions in cash flow forecast to extend through March 2023.
Lucas, Emmet	9/22/2022	0.6	Update week-to-date cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	9/22/2022	0.4	Update non-debtor affiliate funding analysis for payroll updates from human resources.
Brantley, Chase	9/23/2022	0.3	Participate in call with E. Lucas (A&M), J. Magliano (M3) to discuss variances in September 16th budget-to-actuals report
Campagna, Robert	9/23/2022	0.5	Weekly call with M3 (J. Schiffrin, K. Ehrler, others) and A&M (A. Lal, C. Brantley) to discuss prior week financial results and coin reports.
Campagna, Robert	9/23/2022	0.5	Call with A. Lal and A. Ciriello to discuss prior week's coin report and motion related to sale of stable coin.
Campagna, Robert	9/23/2022	0.8	Review updated weekly coin report and comparison to prior week to understand key changes.
Campagna, Robert	9/23/2022	1.4	Assessment of treasury security and account signatories.
Ciriello, Andrew	9/23/2022	0.5	Call with A. Lal and R. Campagna to discuss prior week's coin report and motion related to sale of stable coin.
Lal, Arjun	9/23/2022	0.5	Attend call with A.Ciriello, R.Campagna (A&M) re: weekly coin report
Lucas, Emmet	9/23/2022	0.3	Participate in call with C. Brantley (A&M), J. Magliano (M3) to discuss variances in September 16th budget-to-actuals report
Lucas, Emmet	9/23/2022	0.4	Prepare executive level forecast summary package per request of A. Lal (A&M).
Lucas, Emmet	9/23/2022	0.2	Prepare flat file of cash flow forecast for M3.
Lucas, Emmet	9/23/2022	1.1	Update professional fee forecast timing assumptions based on refined expectations regarding filing of fee applications.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	9/25/2022	0.2	Respond to questions from the Company re: site build forecast for the revised cash flow.
Brantley, Chase	9/26/2022	0.4	Review and prepare questions for the Company re: week ending September 23 rig status report.
Brantley, Chase	9/26/2022	1.2	Prepare outline of revisions to be made to the revised cash flow forecast and share with team.
Brantley, Chase	9/26/2022	0.5	Call with R. Campagna (A&M) and J. Schiffrin, K. Ehrler (M3) to discuss updates to the cash flow forecast.
Brantley, Chase	9/26/2022	0.5	Participate in call with E. Lucas (A&M), L. Koren (CEL) to discuss sales and use, value added tax assumptions in cash flow forecast.
Campagna, Robert	9/26/2022	0.5	Call with M3 (J. Schiffrin, K. Ehrler) and A&M (C. Brantley) to discuss cash flow projections.
Ciriello, Andrew	9/26/2022	0.6	Call with T. Walsh, D. Tinkler (CEL) and E. Lucas (A&M) regarding September payroll by region
Ciriello, Andrew	9/26/2022	0.4	Call with R. Kwasteniet, E. Jones (K&E) and E. Lucas, A. Lal (A&M) regarding cash management motion
Lal, Arjun	9/26/2022	0.4	Call with R. Kwasteniet, E. Jones (K&E) and E. Lucas, A. Ciriello (A&M) regarding cash management motion
Lucas, Emmet	9/26/2022	1.3	Adjust timing assumptions in cash flow forecast based on actuals during measurement period.
Lucas, Emmet	9/26/2022	0.6	Participate in call with T. Walsh, D. Tinkler (CEL) and A. Ciriello (A&M) regarding September payroll by region.
Lucas, Emmet	9/26/2022	2.2	Prepare draft deliverable of budget-to-actuals report for week ended September 23.
Lucas, Emmet	9/26/2022	1.3	Update bridge of December 31, 2022 liquidity position to previously distributed forecast.
Lucas, Emmet	9/26/2022	0.4	Call with R. Kwasteniet, E. Jones (K&E) and A. Lal, A. Ciriello (A&M) regarding cash management motion
Lucas, Emmet	9/26/2022	0.5	Participate in call with C. Brantley (both A&M), L. Koren (CEL) to discuss sales and use, value added tax assumptions in cash flow forecast.
Lucas, Emmet	9/26/2022	1.1	Update payroll assumptions in cash flow forecast per comments from human resources call.
Brantley, Chase	9/27/2022	0.3	Respond to questions re: site manager in Midland.
Brantley, Chase	9/27/2022	0.7	Provide comments on weekly report for the week ending September 23.
Brantley, Chase	9/27/2022	0.5	Participate in call with R. Campagna, A. Lal, E. Lucas (all A&M) to review cash flow forecast.
Brantley, Chase	9/27/2022	0.9	Participate in call with CCM, D. Albert, J. Fan, A. Ayalon (all CEL), E. Lucas (A&M) to discuss Midland cash flow forecast.
Brantley, Chase	9/27/2022	1.7	Review and provide comments for revised cash flow forecast beginning week ending September 30 prior distribution.
Campagna, Robert	9/27/2022	2.2	Review 13WCF and 6 month view. Provide comments and edits to team.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	9/27/2022	0.8	Prepare bridge to prior version of cash forecast through year end.
Campagna, Robert	9/27/2022	0.6	Review projections for GK8 to understand liquidity over sales timeline.
Campagna, Robert	9/27/2022	0.5	Team call with A&M (E. Lucas, C. Brantley) to discuss status of cash flow forecast and next steps.
Lal, Arjun	9/27/2022	0.6	Meet with R.Campagna, E.Lucas, C.Brantley (A&M) to discuss cash flow forecast
Lucas, Emmet	9/27/2022	2.4	Update cash flow forecast for comments from working session with R. Campagna, A. Lal (both A&M).
Lucas, Emmet	9/27/2022	1.7	Update liquidity bridge in cash flow forecast model from working session with R. Campagna, A. Lal (both A&M).
Lucas, Emmet	9/27/2022	0.9	Participate in call with CCM, D. Albert, J. Fan, A. Ayalon (all CEL), C. Brantley (A&M) to discuss Midland cash flow forecast.
Lucas, Emmet	9/27/2022	0.5	Participate in call with R. Campagna, A. Lal, C. Brantley (all A&M) to review cash flow forecast.
Lucas, Emmet	9/27/2022	0.3	Examine compensation order to confirm timing assumptions for professional fee cash flow forecast.
Brantley, Chase	9/28/2022	0.5	Participate in call with C. Ferraro, Y. Choi, K. Tang (all CEL), R. Campagna, A. Lal, E. Lucas (all A&M) to review cash flow forecast.
Brantley, Chase	9/28/2022	1.6	Continue to review and provide comments on the revised cash flow forecast beginning week ending September 30 and bridge to prior distribution.
Campagna, Robert	9/28/2022	0.5	Participate in call with C. Ferraro, Y. Choi, K. Tang (all CEL), A. Lal, C. Brantley (all A&M) to review cash flow forecast.
Campagna, Robert	9/28/2022	2.1	Review initial draft of updated 13WCF / 6 Month view and draft edits / questions related to same.
Colangelo, Samuel	9/28/2022	0.8	Update cash model to reflect critical vendor and wage related cash/bank activity.
Lal, Arjun	9/28/2022	0.5	Participate in call with C. Ferraro, Y. Choi, K. Tang (all CEL), R. Campagna, C. Brantley (all A&M) to review cash flow forecast.
Lal, Arjun	9/28/2022	0.5	Review updated cash flow forecast with Celsius management team
Lucas, Emmet	9/28/2022	0.2	Correspond with D. Delano (CEL) regarding status of brokerage accounts.
Lucas, Emmet	9/28/2022	2.6	Update cash flow forecast, commentary on assumptions per comments from R. Campagna (A&M).
Lucas, Emmet	9/28/2022	1.1	Prepare expanded non-debtor affiliate summary schedule to estimate liquidity requirements at multiple legal entities.
Lucas, Emmet	9/28/2022	0.9	Update US payroll assumptions in cash flow forecast per feedback from T. Walsh (CEL).
Lucas, Emmet	9/28/2022	0.9	Prepare US payroll summary with assumptions for T. Walsh (CEL) to facilitate assumption refinements for cash flow forecast.
Lucas, Emmet	9/28/2022	0.7	Reconcile proposed payments file to confirm disbursements in line with forecast.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	9/28/2022	0.6	Actualize week-to-date bank activity in cash flow forecast.
Lucas, Emmet	9/28/2022	0.6	Update Cyprus payroll forecast per inputs from M. Hall (CEL).
Lucas, Emmet	9/28/2022	0.5	Participate in call with C. Ferraro, Y. Choi, K. Tang (all CEL), R. Campagna, A. Lal, C. Brantley (all A&M) to review cash flow forecast.
Brantley, Chase	9/29/2022	1.1	Reconcile week end September 30 payments ahead of finalizing revised cash flow forecast.
Brantley, Chase	9/29/2022	0.6	Review site build capex forecast as part of the update to the revised cash flow forecast.
Brantley, Chase	9/29/2022	0.6	Participate in call with M3, E. Lucas, A. Lal (both A&M) to review weekly cash report, discuss mining business.
Brantley, Chase	9/29/2022	0.4	Review receipt collection timing based on latest information in the revised cash flow forecast.
Campagna, Robert	9/29/2022	1.4	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lucas, Emmet	9/29/2022	1.9	Build bridge of December 31, 2022 liquidity position between current, prior forecasts.
Lucas, Emmet	9/29/2022	2.2	Update mining expense assumptions in cash flow forecast per updates from project management team.
Lucas, Emmet	9/29/2022	1.2	Update cash flow forecast, commentary on assumptions per follow up comments from R. Campagna (A&M).
Lucas, Emmet	9/29/2022	1.4	Update mining assumptions in cash flow forecast subsequent to call with mining team.
Lucas, Emmet	9/29/2022	0.7	Update week-to-date cash balances/activity to categorize transactions for reconciliation to forecast.
Brantley, Chase	9/30/2022	0.6	Prepare for and participate in weekly call with M3 to review weekly report and revised cash flow forecast.
Brantley, Chase	9/30/2022	0.3	Provide comments on external version of revised cash flow forecast.
Campagna, Robert	9/30/2022	0.9	Review of freeze report and coin report prepared for UCC
Campagna, Robert	9/30/2022	0.6	Weekly call with M3 (J. Schiffrin, K. Ehrler, others) and A&M (C. Brantley, E. Lucas) to discuss prior week financial results and coin reports.
Lal, Arjun	9/30/2022	1.2	Review liquidity forecast for non-Debtor subs and assess potential funding needs
Lal, Arjun	9/30/2022	0.6	Participate in call with M3, C. Brantley, E. Lucas (both A&M) to review weekly cash report, discuss mining business.
Lucas, Emmet	9/30/2022	1.1	Prepare distributable weekly, monthly view of consolidated cash flow forecast for UCC advisors.
Lucas, Emmet	9/30/2022	0.6	Participate in call with M3, C. Brantley, A. Lal (both A&M) to review weekly cash report, discuss mining business.
Lucas, Emmet	9/30/2022	0.9	Reconcile week-to-date bank activity to updated cash flow forecast to confirm no material variances.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	9/30/2022	0.5	Analyze stipulation order to confirm cash reporting requirements.
Lucas, Emmet	9/30/2022	0.6	Update distributable cash flow forecast summaries per comments from C. Ferraro (CEL).
Brantley, Chase	10/3/2022	0.5	Call with L. Lamesh, N. Schleifer, C. Ferraro (CEL), S. Lloyd (CVP), and A. Lal, A. Ciriello (A&M) to review GK8 revised forecast
Brantley, Chase	10/3/2022	0.2	Participate in call with L. Wasserman, E. Jones (both K&E), E. Lucas (A&M) to discuss cash management reporting requirements.
Ciriello, Andrew	10/3/2022	0.5	Call with L. Lamesh, N. Schleifer, C. Ferraro (CEL), S. Lloyd (CVP), and A. Lal, C. Brantley (A&M) to review GK8 revised forecast
Ciriello, Andrew	10/3/2022	0.3	Call with T. Walsh (CEL) and E. Lucas (A&M) to discuss upcoming payroll runs
Lal, Arjun	10/3/2022	0.5	Call with L. Lamesh, N. Schleifer, C. Ferraro (CEL), S. Lloyd (CVP), and A. Ciriello, C. Brantley (A&M) to review GK8 revised forecast
Lal, Arjun	10/3/2022	0.6	Attend cash flow and sale planning discussion with GK8 team (L. Lamesh, N. Schleifer)
Lucas, Emmet	10/3/2022	0.2	Correspond with P. Kinealy (A&M), A. Wirtz (K&E) regarding collateral impacts for cash restricted for Las Vegas lease.
Lucas, Emmet	10/3/2022	0.2	Correspond with E. Jones (K&E) regarding non-debtor affiliate cap in cash management order.
Lucas, Emmet	10/3/2022	1.9	Prepare draft deliverable of budget-to-actuals report for week ended September 30.
Lucas, Emmet	10/3/2022	0.2	Correspond with E. Jones (K&E) regarding SSG brokerage account, holdings within account.
Lucas, Emmet	10/3/2022	0.2	Correspond with T. Walsh (CEL) regarding amounts, timing of UK payroll cycle.
Lucas, Emmet	10/3/2022	0.2	Participate in call with D. Delano (CEL) to discuss restricted cash related to Las Vegas lease, brokerage statements.
Lucas, Emmet	10/3/2022	0.2	Participate in call with L. Wasserman, E. Jones (both K&E), C. Brantley (A&M) to discuss cash management reporting requirements.
Lucas, Emmet	10/3/2022	0.3	Participate in call with T. Walsh (CEL) and A. Ciriello (A&M) to discuss upcoming payroll runs.
Brantley, Chase	10/4/2022	0.3	Participate in call with E. Jones (K&E), J. Nadkarni (UST), E. Lucas (A&M) to discuss brokerage accounts.
Brantley, Chase	10/4/2022	1.0	Participate in call with the mining team and project manager to review site build capex budget.
Brantley, Chase	10/4/2022	0.2	Correspond with E. Lucas (A&M) regarding historical amounts, payroll assumptions at Celsius Mining LLC.
Brantley, Chase	10/4/2022	0.9	Review non-debtor affiliate funding schedule with team and discuss funding strategy through remaining forecast period.
Colangelo, Samuel	10/4/2022	0.4	Reconcile cash model / bank activity and mark tracked payments accordingly.
Colangelo, Samuel	10/4/2022	0.3	Reconcile non-debtor payments in bank activity with confirmations.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/4/2022	0.6	Update week ended September 30th budget-to-actuals report for new categorizations per coordination with company.
Lucas, Emmet	10/4/2022	0.2	Correspond with K. Tang (CEL) regarding payroll assumptions in monthly cash flow forecast.
Lucas, Emmet	10/4/2022	0.2	Reconcile weekly US payroll amounts to forecast per Insperity estimates.
Lucas, Emmet	10/4/2022	0.2	Correspond with C. Brantley (A&M) regarding historical amounts, payroll assumptions at Celsius Mining LLC.
Lucas, Emmet	10/4/2022	0.3	Participate in call with E. Jones (K&E), J. Nadkarni (UST), C. Brantley (A&M) to discuss brokerage accounts.
Lucas, Emmet	10/4/2022	1.8	Prepare updated non-debtor funding analysis for discussion with C. Ferraro (CEL) regarding cap remaining for intercompany transactions allowable under cash management order.
Lucas, Emmet	10/4/2022	0.3	Prepare package of historical cash reports, cash forecasts per request of C. Brantley (A&M).
Brantley, Chase	10/5/2022	1.2	Review and provide comments for weekly cash report for the week ending September 30.
Brantley, Chase	10/5/2022	0.8	Analyze weekly BTC reconciliation report and compare against latest cash flow forecast.
Brantley, Chase	10/5/2022	0.8	Analyze forecast geography of certain payments in the September 30 cash forecast.
Campagna, Robert	10/5/2022	0.4	Attend coin movement meeting with Celsius team (A. Alisie, D. Tappen, C. Ferraro).
Lucas, Emmet	10/5/2022	0.2	Correspond with D. Delano (CEL) to provide background on ED&F brokerage account per request from M3.
Lucas, Emmet	10/5/2022	0.9	Update September 30th budget-to-actuals report per comments from A. Lal (A&M).
Lucas, Emmet	10/5/2022	0.8	Reconcile changes in reporting stipulations from docket #668 to docket #969 to confirm go forward requirements.
Lucas, Emmet	10/5/2022	0.2	Correspond with A. Lal (A&M) regarding questions into September 30th budget-to-actuals report.
Brantley, Chase	10/6/2022	0.7	Correspond with the Company re: sale of mined BTC process.
Brantley, Chase	10/6/2022	0.4	Respond to questions from the Company re: certain asset sales.
Brantley, Chase	10/6/2022	0.5	Participate in call with the Company to discuss sale of BTC counterparties.
Brantley, Chase	10/6/2022	0.2	Review declaration of disinterestedness file and include in tracker.
Campagna, Robert	10/6/2022	1.3	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lal, Arjun	10/6/2022	1.1	Review weekly cash flow pack for UCC
Lucas, Emmet	10/6/2022	0.2	Update September 30th budget-to-actuals report for Serbia, GK8 bank activity.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	10/7/2022	0.8	Analysis of weekly coin report and variance from prior week.
Brantley, Chase	10/9/2022	0.2	Respond to questions from the Company re: publicly filed forecasts.
Brantley, Chase	10/10/2022	2.4	Analyze cash forecast impact of certain mining scenarios contemplated in the business plan.
Brantley, Chase	10/10/2022	0.4	Analyze impact to forecast based on estimates provided by advisors.
Campagna, Robert	10/10/2022	0.9	Review final coin reporting for prior week prior to release to UCC
Campagna, Robert	10/10/2022	0.4	Call with A. Ciriello (A&M) regarding open diligence requests
Lal, Arjun	10/10/2022	2.2	Review GK8 cash forecast to determine funding need
Lucas, Emmet	10/10/2022	0.4	Update professional fee forecast for actual invoices received.
Lucas, Emmet	10/10/2022	1.1	Adjust timing assumptions in cash flow forecast based on actuals during measurement period.
Lucas, Emmet	10/10/2022	1.2	Reconcile US payroll funding to forecast for refinement of employee level assumptions.
Lucas, Emmet	10/10/2022	2.3	Prepare draft deliverable of budget-to-actuals report for week ended October 7.
Brantley, Chase	10/11/2022	1.6	Continue to analyze mining cash flow impacts of various business plan scenarios.
Colangelo, Samuel	10/11/2022	0.6	Reconcile cash model / bank activity and mark tracked payments accordingly.
Lucas, Emmet	10/11/2022	1.7	Prepare September reconciliation report for cash activity as required under 3rd Interim Cash Management Order.
Lucas, Emmet	10/11/2022	1.2	Prepare historical trending schedule for opex to size potential adjustment to non-mining accrual assumptions.
Lucas, Emmet	10/11/2022	1.1	Prepare September intercompany report as required under 3rd cash management order.
Lucas, Emmet	10/11/2022	0.4	Prepare post-petition direct cash flow summary for C. Ferraro (CEL).
Lucas, Emmet	10/11/2022	1.4	Update model mechanics in cash flow forecast to sync to singular bank account forecast tab, remove superseded drivers.
Lucas, Emmet	10/11/2022	0.3	Prepare bridge of prepetition to Petition date cash mentioned in first day declaration for C. Ferraro (CEL).
Lucas, Emmet	10/11/2022	0.2	Correspond with D. Delano (CEL) to discuss draw on Las Vegas letter of credit.
Lucas, Emmet	10/11/2022	0.3	Update October 7th budget-to-actuals for updated classifications per company data.
Brantley, Chase	10/12/2022	0.9	Analyze and provide comments on the weekly report for the week ending October 7.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Brantley, Chase	10/12/2022	0.3	Discuss with team non-debtor affiliate funding and revised cash management order.
Lucas, Emmet	10/12/2022	2.1	Adjust assumptions in Israel cash forecast for refinements based on actuals in bankruptcy prep process.
Lucas, Emmet	10/12/2022	0.4	Update October 7th budget-to-actuals for comments received from C. Brantley (A&M).
Lucas, Emmet	10/12/2022	2.9	Build dynamic variance calculations for professional fee, hosting, capex for view of performance to budget.
Campagna, Robert	10/13/2022	1.5	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Lal, Arjun	10/13/2022	0.9	Review and comment on weekly cash flow report for UCC
Lucas, Emmet	10/13/2022	0.9	Update professional fee forecast for previously unanticipated advisors, adjust output pages.
Lucas, Emmet	10/13/2022	0.2	Correspond with A. Lal (A&M) regarding draw down of Las Vegas letter of credit.
Lucas, Emmet	10/13/2022	0.3	Update rig deployment progress schedule in cash report for comments from D. Albert (CEL).
Lucas, Emmet	10/13/2022	0.3	Calculate assumed lease rejection claim for Las Vegas lease.
Lucas, Emmet	10/13/2022	0.3	Prepare distributable weekly cash report for circulation to company, UCC advisors.
Lucas, Emmet	10/13/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Brantley, Chase	10/14/2022	0.5	Participate in weekly call with M3 (UCC advisors) and E. Lucas (A&M) to review cash report for the week ending October 7.
Campagna, Robert	10/14/2022	0.7	Review prior week coin report and freeze report.
Ciriello, Andrew	10/14/2022	0.3	Call with T. Walsh (CEL), A. Wirtz (K&E), E. Lucas (A&M) to discuss October payroll runs for cash flow forecast
Lal, Arjun	10/14/2022	0.4	Call with N. Schleifer (GK8) re: GK8 liquidity forecast and funding need
Lucas, Emmet	10/14/2022	0.3	Call with T. Walsh (CEL), A. Wirtz (K&E), A. Ciriello (A&M) to discuss October payroll runs for cash flow forecast
Lucas, Emmet	10/14/2022	1.1	Reconcile international payroll headcount, amounts paid to cash flow forecast.
Lucas, Emmet	10/14/2022	0.6	Update professional fee forecast, accrual schedule for estimates provided by advisors.
Lucas, Emmet	10/14/2022	0.2	Participate in call with T. Scheffer (K&E) to discuss draw on Las Vegas letter of credit.
Lucas, Emmet	10/14/2022	0.5	Participate in weekly call with M3 (UCC advisors) and C. Brantley (A&M) to review cash report for the week ending October 7.
Brantley, Chase	10/16/2022	0.2	Analyze and provide comments on revised fee schedule.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Campagna, Robert	10/16/2022	0.2	Finalize coin report / freeze prior to release.
Campagna, Robert	10/17/2022	0.8	Review coin reporting procedures in connection with Examiner diligence.
Ciriello, Andrew	10/17/2022	0.3	Correspond with A. Lal, E. Lucas (A&M) regarding US Trustee fees
Lucas, Emmet	10/17/2022	2.2	Prepare draft deliverable of budget-to-actuals report for week ended October 14.
Lucas, Emmet	10/17/2022	0.4	Update public coins and budget report per comments of A. Lal (A&M).
Lucas, Emmet	10/17/2022	0.4	Reconcile delta in company data BTC sold to bank activity due to variance.
Brantley, Chase	10/18/2022	0.4	Call with L. Lamesh, N. Schleifer (GK8), E. Lucas, A. Ciriello (A&M) to discuss GK8 funding needs
Brantley, Chase	10/18/2022	1.1	Review and provide comments for weekly cash report for the week ending October 14.
Ciriello, Andrew	10/18/2022	0.3	Call with M. Hall, T. Walsh (CEL), A. Wirtz (K&E) and E. Lucas (A&M) to discuss October payroll
Ciriello, Andrew	10/18/2022	0.4	Call with E. Lucas (A&M) to discuss Israel / GK8 cash flow forecast
Ciriello, Andrew	10/18/2022	0.4	Correspond with Israel and GK8 management regarding GK8 funding needs
Ciriello, Andrew	10/18/2022	0.4	Call with L. Lamesh, N. Schleifer (GK8), C. Brantley, E. Lucas (A&M) to discuss GK8 funding needs
Colangelo, Samuel	10/18/2022	0.6	Reconcile cash model / bank activity and mark tracked payments accordingly.
Lucas, Emmet	10/18/2022	0.4	Call with L. Lamesh, N. Schleifer (GK8), C. Brantley, A. Ciriello (A&M) to discuss GK8 funding needs
Lucas, Emmet	10/18/2022	1.2	Update payroll assumptions in cash flow forecast per comments from human resources call.
Lucas, Emmet	10/18/2022	0.3	Call with M. Hall, T. Walsh (CEL), A. Wirtz (K&E) and A. Ciriello (A&M) to discuss October payroll
Lucas, Emmet	10/18/2022	0.2	Correspond with P. Kinealy (A&M), L. Koren (CEL) regarding updates to VAT tax assumptions for forecast.
Lucas, Emmet	10/18/2022	0.2	Correspond with N. Schleifer (GK8), D. Yarwood (CEL) regarding funding of GK8.
Lucas, Emmet	10/18/2022	0.4	Call with A. Ciriello (A&M) to discuss Israel / GK8 cash flow forecast
Brantley, Chase	10/19/2022	1.3	Revise mining cash forecast model with latest deployment schedule ahead of cash reforecast.
Brantley, Chase	10/19/2022	0.9	Review of tax estimates in cash flow forecast in advance of update.
Ciriello, Andrew	10/19/2022	0.6	Follow up calls with E. Lucas (A&M) to discuss cash flow forecast in support of response to motions filed by other case parties

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/19/2022	0.4	Calls with E. Lucas (A&M) to discuss cash flow forecast in support of response to motions filed by other case parties
Ciriello, Andrew	10/19/2022	0.6	Analyze cash flow to reply to motions filed by other case parties
Ciriello, Andrew	10/19/2022	0.4	Correspond with Israel and GK8 management regarding GK8 funding needs
Lal, Arjun	10/19/2022	0.4	Meeting with N. Schleifer (GK8) to discuss cash forecast
Lucas, Emmet	10/19/2022	1.8	Build BTC mined, sales price reconciliation for bridging support between forecasts for BTC sales.
Lucas, Emmet	10/19/2022	0.9	Calculate average daily consumption of postpetition cash for comparison to amounts listed in objection to cash management order.
Lucas, Emmet	10/19/2022	0.8	Update presentation, comments in September intercompany report per comments from K&E.
Lucas, Emmet	10/19/2022	0.6	Follow up calls with A. Ciriello (A&M) to discuss cash flow forecast in support of response to motions filed by other case parties
Lucas, Emmet	10/19/2022	0.6	Update daily cash balances/activity to categorize transactions for reconciliation to forecast.
Lucas, Emmet	10/19/2022	0.4	Calls with A. Ciriello (A&M) to discuss cash flow forecast in support of response to motions filed by other case parties
Lucas, Emmet	10/19/2022	0.2	Participate in call with E. Jones, L. Wasserman (K&E) to discuss September intercompany report.
Lucas, Emmet	10/19/2022	1.1	Reconcile updated headcount schedule to cash flow forecast assumptions to analyze notice pay impacts in budget.
Brantley, Chase	10/20/2022	1.8	Finalize and share revised mining cash flow forecast model ahead of cash reforecast.
Campagna, Robert	10/20/2022	1.8	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Colangelo, Samuel	10/20/2022	0.4	Update cash model bank activity to reflect proper spend categories.
Lal, Arjun	10/20/2022	1.1	Review and comment on weekly cash flow report for UCC
Lucas, Emmet	10/20/2022	0.4	Prepare consolidated forecast summary pack per request of A. Lal (A&M) with roll up changes.
Lucas, Emmet	10/20/2022	0.3	Update rig deployment progress schedule in cash report for comments from D. Albert (CEL).
Lucas, Emmet	10/20/2022	2.4	Prepare initial sensitivity analysis in mining forecast under Core filing scenario.
Lucas, Emmet	10/20/2022	0.4	Confirm raised mining invoices for week ended October 21 in line with forecast.
Lucas, Emmet	10/20/2022	1.3	Roll forward model mechanics in cash flow forecast to begin refresh of budget.
Lucas, Emmet	10/20/2022	0.7	Update professional fee forecast for fee applications filed, payment date based on objection period.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/20/2022	1.7	Update model mechanics for bridge of March 31, 2023 liquidity position.
Campagna, Robert	10/21/2022	1.2	Ongoing review of freeze report and freeze summary document.
Campagna, Robert	10/21/2022	0.3	Participate in call with A. Lal, E. Lucas (both A&M), J. Magliano, W. Foster (both M3) to discuss weekly cash report.
Lal, Arjun	10/21/2022	0.3	Participate in call with E. Lucas, R. Campagna (both A&M), J. Magliano, W. Foster (both M3) to discuss weekly cash report.
Lal, Arjun	10/21/2022	1.5	Review GK8 cash forecast to determine funding need; arrange letters to facilitate such funding
Lucas, Emmet	10/21/2022	0.2	Correspond with T. Walsh (CEL) regarding application of Insuperity credit for US payroll.
Lucas, Emmet	10/21/2022	1.3	Prepare variance analysis of updated mining assumptions ahead of refresh of cash forecast.
Lucas, Emmet	10/21/2022	0.3	Participate in call with A. Lal, R. Campagna (both A&M), J. Magliano, W. Foster (both M3) to discuss weekly cash report.
Lucas, Emmet	10/21/2022	0.9	Prepare supplementary schedule of data requests for GK8 for assumptions required for cash forecast.
Ciriello, Andrew	10/23/2022	0.3	Correspond with Celsius tax team and counsel regarding tax implications of intercompany cash movement
Lal, Arjun	10/23/2022	0.4	Correspond with Celsius/GK8 management re: funding of GK8 & CNL Israel
Ciriello, Andrew	10/24/2022	0.2	Review and comment on monthly CMA transfer analysis
Lucas, Emmet	10/24/2022	1.6	Adjust timing assumptions in cash flow forecast based on actuals during measurement period.
Lucas, Emmet	10/24/2022	1.9	Prepare draft deliverable of budget-to-actuals report for week ended October 21.
Lucas, Emmet	10/24/2022	1.4	Integrate outputs from stand alone mining model into cash flow forecast
Lucas, Emmet	10/24/2022	2.8	Build in model mechanics into cash model to roll historical cash at GK8 for analysis of legal entity.
Lucas, Emmet	10/24/2022	0.9	Prepare proposed sale of BTC schedule for J. Fan (CEL) to confirm cash flow forecast assumptions.
Colangelo, Samuel	10/25/2022	0.6	Calculate estimated run rates for outstanding pre-petition vendor and wage related payments.
Lucas, Emmet	10/25/2022	0.4	Correspond with T. Walsh regarding US payroll amounts, application of Insuperity credit.
Lucas, Emmet	10/25/2022	0.9	Update model mechanics in professional fee forecast for holdback payments at interim hearing.
Lucas, Emmet	10/25/2022	1.1	Update commentary on assumptions, footnotes tabs in cash pack to financial outputs.
Lucas, Emmet	10/25/2022	1.2	Prepare initial cash flow summary package for internal review with A. Lal, R. Campagna (both A&M).

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/25/2022	0.2	Coordinate with D. Delano, A. Seetharaman (both CEL) to funding Israel.
Lucas, Emmet	10/25/2022	1.4	Update Israel cash flow forecast, size liquidity needs for intercompany funding perspective.
Lucas, Emmet	10/25/2022	2.2	Update mining detail schedule in cash flow forecast to inputs from stand alone mining forecast.
Lucas, Emmet	10/25/2022	1.7	Update professional fee accrual assumptions, reconcile advisor change forecast over forecast.
Brantley, Chase	10/26/2022	0.6	Correspond with E. Lucas (A&M) regarding utility provider at proprietary Midland sites.
Campagna, Robert	10/26/2022	0.7	Provide coin report and commentary to counsel.
Campagna, Robert	10/26/2022	1.1	Analysis of monthly and weekly cash forecast and support materials.
Campagna, Robert	10/26/2022	0.9	Meeting with A&M (A. Lal, E. Lucas) to review first cut of updated liquidity forecast.
Lal, Arjun	10/26/2022	2.1	Review draft of revised cash flow forecast for mining and non-mining businesses
Lucas, Emmet	10/26/2022	0.4	Participate in call with J. Fan (CEL) to review mining assumptions in cash flow forecast.
Lucas, Emmet	10/26/2022	0.9	Update intercompany funding mechanics in cash flow forecast model to account for GK8 funding.
Lucas, Emmet	10/26/2022	0.9	Participate in review session with R. Campagna (A&M) for current cash flow forecast package.
Lucas, Emmet	10/26/2022	2.1	Update cash flow forecast model for updated mining inputs from energization delay.
Lucas, Emmet	10/26/2022	2.7	Adjust deployment assumptions in mining forecast for delay in energization across remaining 3 sites.
Lucas, Emmet	10/26/2022	1.2	Prepare initial GK8 weekly cash flow forecast per request of Centerview.
Campagna, Robert	10/27/2022	1.4	Analysis of prior week / cumulative budget vs. actual reporting and associated weekly reporting deck.
Campagna, Robert	10/27/2022	0.7	Review updated cash flow forecast and related materials.
Lal, Arjun	10/27/2022	1.9	Review of weekly cash flow actuals report for UCC
Lal, Arjun	10/27/2022	2.1	Review and analysis of updated cash flow forecast
Lucas, Emmet	10/27/2022	0.6	Reconcile cash activity week-to-date to adjust assumptions in cash flow forecast.
Lucas, Emmet	10/27/2022	1.1	Prepare distributable version of cash flow forecast, reconcile supporting schedules to outputs.
Lucas, Emmet	10/27/2022	1.3	Prepare power deposit weekly forecast calculation for Texas build out based on current agreements with Mothership.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/27/2022	0.4	Participate in call with D. Delano (CEL) regarding intercompany transactions allowable under cash management order.
Lucas, Emmet	10/27/2022	0.6	Prepare consolidated liquidity bridge for C. Ferraro (CEL) for review of updated cash flow forecast.
Lucas, Emmet	10/27/2022	0.7	Update cash flow forecast, associated bridge for power deposit change.
Lucas, Emmet	10/27/2022	0.6	Update cash flow forecast commentary, bridging descriptions per comments from R. Campagna (A&M).
Lucas, Emmet	10/27/2022	1.3	Update certain timing, dollar assumptions in cash flow forecast after review with A. Lal, R. Campagna (both A&M).
Lucas, Emmet	10/27/2022	0.4	Adjust disbursement assumptions for week 1 in cash flow forecast for updated mining invoices.
Lucas, Emmet	10/27/2022	0.8	Update cash flow forecast commentary, bridging descriptions per comments from R. Campagna (A&M).
Lucas, Emmet	10/27/2022	0.3	Participate in call with J. Fan (CEL) regarding assumptions in cash flow forecast for mining.
Campagna, Robert	10/28/2022	0.8	Participate in call with A. Lal, E. Lucas (both A&M), J. Schiffrin, K. Ehrler (both M3) to discuss weekly cash report.
Colangelo, Samuel	10/28/2022	0.4	Reconcile cash model with October subcontractor payments.
Lal, Arjun	10/28/2022	1.1	Create cash flow forecast pack and summary bridge for sharing with the Special Committee
Lucas, Emmet	10/28/2022	1.8	Update disbursement assumptions in GK8 forecast per new information provided by the company.
Lucas, Emmet	10/28/2022	0.9	Update cash flow forecast commentary, bridging descriptions for follow up comments from A. Lal (A&M).
Lucas, Emmet	10/28/2022	0.2	Prepare flat file of cash flow forecast for M3.
Lucas, Emmet	10/28/2022	0.3	Participate in follow up call with D. Delano (CEL) regarding intercompany activity.
Lucas, Emmet	10/28/2022	0.3	Prepare cash reporting requirements deliverable for refreshed cash forecast for A. Wirtz (K&E).
Lucas, Emmet	10/30/2022	0.3	Confirm calculations in proposed K&E payment to confirm reduction due to automatic stay matter.
Brantley, Chase	10/31/2022	0.6	Analyze latest developments with hosting provider ahead of call with the Company.
Brantley, Chase	10/31/2022	0.8	Correspond with team re: latest developments with mining utility provider and new contract.
Campagna, Robert	10/31/2022	1.6	Review of weekly freeze report and coin changes from prior week.
Ciriello, Andrew	10/31/2022	0.2	Call with T. Walsh (CEL), A. Wirtz (K&E), E. Lucas (A&M) to discuss first November payroll run for cash flow forecast
Lucas, Emmet	10/31/2022	0.4	Correspond with J. Magliano (M3) regarding bridge to prior forecast for ending liquidity.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CASH FORECASTS

Professional	Date	Hours	Activity
Lucas, Emmet	10/31/2022	0.2	Correspond with Y. Choi (CEL) regarding updated liquidity profile, nature of variances in budget-to-actuals report.
Lucas, Emmet	10/31/2022	0.1	Correspond with O. Ganot (CEL) regarding cash management letter to release funds in Israel.
Lucas, Emmet	10/31/2022	0.2	Call with T. Walsh (CEL), A. Wirtz (K&E), A. Ciriello (A&M) to discuss first November payroll run for cash flow forecast
Lucas, Emmet	10/31/2022	0.4	Prepare summarized bridge of liquidity between 9/29 to 10/27 forecast for external distribution.
Lucas, Emmet	10/31/2022	0.2	Reconcile weekly US payroll amounts to forecast per Insperity estimates.
Lucas, Emmet	10/31/2022	0.9	Adjust forecast assumptions surrounding power deposits at mining due to new assumed contract structure to assess liquidity impacts.
Subtotal		909.8	

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	7/19/2022	0.4	Review precedent draft claim form.
Kinealy, Paul	7/19/2022	0.8	Research issues related to potential claims process and follow up with Celsius re same.
Bixler, Holden	7/23/2022	0.4	Review correspondence re: crypto claims treatment.
Bixler, Holden	7/26/2022	0.8	Correspond with R. Deutsch (CEL) and K&E re: claims process.
Kinealy, Paul	7/26/2022	0.8	Research additional issues related to potential claims process and follow up with Celsius and Stretto teams re same.
Bixler, Holden	7/27/2022	2.1	Draft overview deck re: customer deposit claims.
Bixler, Holden	7/28/2022	0.5	Confer with team re: customer deposit claim overview.
Kinealy, Paul	7/28/2022	0.4	Review potential issues to claims process with A&M team and possible workarounds and follow up re same.
Raab, Emily	7/28/2022	0.6	Participate in call to discuss customer deposit claims.
Bixler, Holden	8/3/2022	0.5	Participate in conferences with B. Karpuck (Stretto) re: claims process mapping.
Kinealy, Paul	8/3/2022	0.4	Review potential claims process and related issues with Stretto team.
Bixler, Holden	8/8/2022	0.4	Correspond with K&E regarding draft proof of claim form.
Bixler, Holden	8/8/2022	0.8	Review and provide comments to draft proof of claim form.
Kinealy, Paul	8/8/2022	0.8	Review and revise supplemental data fields for claims form and advise Kirkland re same.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Kinealy, Paul	8/9/2022	0.3	Review updated coin list with Celsius team.
Bixler, Holden	8/10/2022	0.4	Correspond with C. Ferraro (CEL) and Stretto re: filed claims.
Bixler, Holden	8/10/2022	0.5	Confer with E. Antipas (CEL) re: claims and schedule planning.
Kinealy, Paul	8/10/2022	0.3	Review processing of current claims with Stretto and instruct team re same.
Bixler, Holden	8/11/2022	0.8	Review summary re: proof of funds call.
Bixler, Holden	8/12/2022	0.7	Confer with E. Antipas (CEL) re: claim process and related items.
Zeiss, Mark	8/17/2022	1.5	Review pre-petition crypto coin data for optimal claims reconciliation.
Bixler, Holden	8/18/2022	0.8	Prepare summary of claims and schedules planning and correspond with team re: same.
Bixler, Holden	8/18/2022	0.5	Conferences with R. Kwasteniet (K&E) and team re: claims and scheduling issues.
Bixler, Holden	8/18/2022	0.5	Further conferences with Stretto re: claims process.
Kinealy, Paul	8/18/2022	0.4	Call with Stretto team re additional thoughts re claims process and related noticing.
Kinealy, Paul	8/18/2022	0.4	Call with Kirkland team re claims process and related noticing.
Bixler, Holden	8/22/2022	0.3	Correspond with K&E re: claims process.
Allison, Roger	8/24/2022	0.5	Conference call with K&E re: claims process and the customized proof of claim form.
Bixler, Holden	8/24/2022	0.5	Correspond with K&E re: proof of claim issues.
Bixler, Holden	8/24/2022	0.5	Confer with K&E and team re: proof of claim planning.
Kinealy, Paul	8/24/2022	0.4	Analyze additional potential issues related to claims process and follow up with Stretto and Celsius re same.
Kinealy, Paul	8/24/2022	0.5	Call with K&E re: claims process and the customized proof of claim form.
Bixler, Holden	8/25/2022	0.4	Correspond with E. Antipas (CEL) and team re: claim process next steps.
Bixler, Holden	8/26/2022	0.3	Correspond with K&E re: bar date motion status.
Kinealy, Paul	8/26/2022	0.4	Review updates to potential claim form and discuss same with Stretto.
Bixler, Holden	8/29/2022	0.3	Correspond with E. Antipas (CEL) re: coordination of claims discussions.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	8/30/2022	0.4	Correspond with K&E re: bar date motion timeline.
Bixler, Holden	8/30/2022	0.5	Confer with E. Antipas (CEL) and team re: customer deposit claims.
Bixler, Holden	8/31/2022	0.9	Review and provide comments to claims process notes.
Bixler, Holden	9/6/2022	0.5	Telephone conference with K&E and A&M teams re: claims issues.
Bixler, Holden	9/6/2022	0.6	Prepare summary of bar date communications issues for K&E team.
Kinealy, Paul	9/6/2022	0.4	Review process plan for claims filing and reconciliation with Kirkland team
Bixler, Holden	9/7/2022	1.0	Attend proof of claims call with company and K&E teams.
Kinealy, Paul	9/7/2022	1.2	Discuss proof of claims process and related communications with Celsius team
Raab, Emily	9/7/2022	1.2	Participate on call with B. Wadzita (A&M), CEL, counsel, communication advisors, and claims advisors to discuss proof of claim process and timeline
Wadzita, Brent	9/7/2022	1.2	Participate on call with E. Raab (A&M), CEL, counsel, communication advisors, and claims advisors to discuss proof of claim process and timeline
Bixler, Holden	9/8/2022	0.4	Review draft claim form.
Kinealy, Paul	9/9/2022	0.5	Call with Celsius operations team re proof of claims process
Bixler, Holden	9/11/2022	0.9	Review and provide comments to draft proof of claim form.
Allison, Roger	9/12/2022	0.6	Perform analysis of the supported coin list to the draft POC form re: completeness and accuracy.
Bixler, Holden	9/12/2022	0.9	Review draft bar date motion.
Bixler, Holden	9/12/2022	0.9	Review draft coin list for claim form and provide comments to same.
Bixler, Holden	9/22/2022	0.4	Review updated claim form and coin list forwarded by Stretto.
Bixler, Holden	9/22/2022	0.6	Correspond with company and A&M team re: coin listing for draft proof of claim.
Bixler, Holden	9/26/2022	0.5	Attend Proof of Claim call with data team.
Kinealy, Paul	9/26/2022	0.5	Call with the Celsius operations and data team re the proof of claims process status update.
Bixler, Holden	9/27/2022	1.0	Attend claims planning call with Stretto and company.
Kinealy, Paul	9/27/2022	0.9	Call with R. Allison (A&M) and the company data team, Stretto, and K&E re: proof of claims status and the claim reconciliation process.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Allison, Roger	9/28/2022	0.7	Call with P. Kinealy (A&M) and the CEL operations/data team and K&E re: updating the supported coins listing.
Bixler, Holden	9/28/2022	0.6	Review updated draft proof of claim form.
Bixler, Holden	9/28/2022	0.5	Attend proof of claims call with company and Stretto teams.
Bixler, Holden	9/28/2022	0.5	Confer with company data team re: updated coin listing.
Kinealy, Paul	9/28/2022	0.7	Call with R. Allison (A&M) and the CEL operations and data team and Kirkland re claim logistics and the supported coins
Kinealy, Paul	9/28/2022	0.4	Call with the company operations and data team re proof of claims logistics
Bixler, Holden	9/29/2022	0.5	Attend proof of claims call with Stretto and company data teams.
Bixler, Holden	9/29/2022	0.6	Correspond with A&M and Stretto teams re: claims trading issues.
Bixler, Holden	9/30/2022	0.5	Attend claims call with company and Stretto.
Bixler, Holden	10/3/2022	0.5	Attend daily proof of claims checkpoint call with CEL.
Kinealy, Paul	10/3/2022	0.7	Analyze current claims register in advance of filing schedules
Bixler, Holden	10/4/2022	0.9	Review draft bar date motion.
Bixler, Holden	10/4/2022	0.5	Attend daily proof of claims checkpoint call with company.
Bixler, Holden	10/5/2022	0.5	Attend daily proof of claims checkpoint call with CEL.
Bixler, Holden	10/6/2022	0.6	Correspond with company & K&E re: claims trading issues.
Bixler, Holden	10/7/2022	0.7	Review draft POC form forwarded by K&E.
Bixler, Holden	10/7/2022	1.3	Review various comments and updates to draft claim form from Stretto and others.
Bixler, Holden	10/7/2022	0.5	Attend daily proof of claims checkpoint call with CEL.
Kinealy, Paul	10/7/2022	0.2	Research claims inquiry from Stretto
Bixler, Holden	10/10/2022	1.2	Review draft bar date notice and correspondence re: same.
Raab, Emily	10/10/2022	2.5	Analyze population of filed claims.
Bixler, Holden	10/11/2022	0.9	Review largest filed claims and confer with A&M team re: same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Kinealy, Paul	10/11/2022	0.3	Analyze updated claim form from Stretto
Raab, Emily	10/11/2022	2.8	Compare scheduled to filed claims.
Zeiss, Mark	10/11/2022	2.6	Review scheduled claims data and proposed filed claims data for claims reconciliation
Bixler, Holden	10/12/2022	0.5	Telephone conference with company and K&E re: claims trading planning.
Bixler, Holden	10/12/2022	0.5	Attend claims call with L. Workman and E. Antipas (both CEL).
Kinealy, Paul	10/12/2022	0.3	Research claims trading issues
Kinealy, Paul	10/12/2022	0.8	Research employee claim inquiry from Celsius and follow up with Kirkland re same
Allison, Roger	10/13/2022	0.8	Internal call re: scheduled claim extract preparation
Raab, Emily	10/13/2022	1.7	Compare filed claims to scheduled claims population.
Raab, Emily	10/13/2022	2.1	Analyze population of filed claims.
Allison, Roger	10/14/2022	1.4	Perform analysis on retail customers re: update customer listings with missing e-mails
Raab, Emily	10/14/2022	2.4	Analyze claim population to identify claimants.
Bixler, Holden	10/16/2022	0.4	Correspond with K&E re: pro se claimant inquiries.
Kinealy, Paul	10/17/2022	1.3	Review update claims register data from Stretto post schedule filing
Pogorzelski, Jon	10/17/2022	1.3	Analyze filed customer claims to assist with future claims reconciliation
Pogorzelski, Jon	10/17/2022	1.4	Analyze customer filed claims to connect them to related scheduled claims
Pogorzelski, Jon	10/17/2022	1.2	Identify filed claims related to customer coin accounts to assist with future claims reconciliation
Raab, Emily	10/17/2022	1.7	Create creditor records for scheduled claims.
Bixler, Holden	10/18/2022	1.2	Correspond and confer with A&M team re: special committee request re: customer data.
Bixler, Holden	10/18/2022	0.5	Attend claims planning call with Stretto
Bixler, Holden	10/18/2022	1.9	Review customer detail stratification summary files and updates per comments to same.
Kinealy, Paul	10/18/2022	0.8	Research issues with current claims process and follow up with Kirkland re same

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Kinealy, Paul	10/18/2022	0.4	Call with Stretto and A&M to review current claims process and proposed changes to claim form and reporting
Pogorzelski, Jon	10/18/2022	0.8	Confer with A&M team to discuss claims reconciliation process
Pogorzelski, Jon	10/18/2022	1.1	Analyze claims register from Stretto to identify key information related to employees for claims reconciliation
Pogorzelski, Jon	10/18/2022	1.2	Identify filed claims by customers to assist with future claims reconciliation
Bixler, Holden	10/19/2022	0.3	Further correspondence with K&E and company re: claims trading issues.
Bixler, Holden	10/19/2022	0.4	Review latest proof of claim pmo status outline.
Bixler, Holden	10/19/2022	0.5	Attend Proof of claims weekly touchpoint call with company.
Kinealy, Paul	10/19/2022	1.6	Research potential claims related to certain tokens and air drops and follow up with Celsius re same
Allison, Roger	10/20/2022	0.4	Draft schedule of priority scheduled claims re: distribution to Stretto
Bixler, Holden	10/20/2022	1.2	Review updated user account stratification file.
Bixler, Holden	10/20/2022	0.7	Review large value claim issues.
Bixler, Holden	10/20/2022	0.9	Review proposed claim summary reporting format and summary re: same
Bixler, Holden	10/20/2022	1.3	Review updated Stretto claims register.
Bixler, Holden	10/20/2022	0.4	Further correspondence with K&E and company re: partner wallets.
Bixler, Holden	10/20/2022	0.4	Correspond with Stretto and K&E re: bar date notice service issues.
Kinealy, Paul	10/20/2022	1.3	Analyze issues related to handling of various crypto-related claim datasets and follow up with Stretto re same
Raab, Emily	10/20/2022	0.9	Import scheduled claim amounts into database.
Raab, Emily	10/20/2022	2.2	Create scheduled claim package for Stretto.
Raab, Emily	10/20/2022	1.3	Import scheduled claim register into database.
Kinealy, Paul	10/21/2022	0.8	Analyze updated claims data from Stretto
Pogorzelski, Jon	10/21/2022	1.1	Analyze scheduled customer claims to find corresponding filed claims to assist with claims reconciliation
Pogorzelski, Jon	10/21/2022	1.2	Analyze customer claims related to Cel tokens to help with future claims reconciliation

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/21/2022	1.3	Update analysis of filed customer claims to assist with future claims reconciliation
Pogorzelski, Jon	10/21/2022	0.8	Analyze filed claims from customers to identify claims not related to customer account balances to help with future claims reconciliation
Pogorzelski, Jon	10/21/2022	1.2	Reconcile filed customer claims with scheduled claims to assist with future claims reconciliation
Allison, Roger	10/24/2022	1.2	Draft unredacted schedule of retail customer liabilities for distribution to counsel
Bixler, Holden	10/24/2022	0.7	Correspond with A&M team and P. Graham (CEL) re: customer notice information.
Bixler, Holden	10/24/2022	0.5	Attend proof of claim checkpoint with company.
Bixler, Holden	10/25/2022	0.6	Review further correspondence with company re: customer service information.
Bixler, Holden	10/25/2022	0.5	Attend proof of claim checkpoint with company.
Pogorzelski, Jon	10/25/2022	0.6	Confer with internal A&M team to discuss claims reconciliation process
Allison, Roger	10/26/2022	0.6	Internal A&M call re: setting up the claims triage workstream
Allison, Roger	10/26/2022	1.1	Draft retail customer scheduled claims data for use in claims triage process
Bixler, Holden	10/26/2022	0.6	Correspondence with K&E re: employee claim issues.
Bixler, Holden	10/26/2022	0.6	Correspond with K&E re: claims trader inquiry.
Bixler, Holden	10/26/2022	0.5	Confer with T. Ramos (CEL) and K&E re: employee claim issues.
Bixler, Holden	10/26/2022	0.5	Confer with Stretto and A&M team re: Bar Date service issues.
Kinealy, Paul	10/26/2022	0.5	Review updates to proposed claims form against master coins list and follow up with Stretto re same
Kinealy, Paul	10/26/2022	0.5	Call with Celsius data team re: partner wallet user notice information
Kinealy, Paul	10/26/2022	0.6	Internal A&M call re: setting up the claims triage workstream
Kinealy, Paul	10/26/2022	0.7	Review updated claims tracking system and advise team re same
Zeiss, Mark	10/26/2022	1.1	Review Scheduled claims, claims filed to date, and electronically filed claims for proper claims reconciliation
Allison, Roger	10/27/2022	0.6	Call with Celsius data team re: partner wallet user notice information
Bixler, Holden	10/27/2022	0.9	Review proposed claim report layout and correspond with A&M team re: same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/27/2022	0.5	Attend proof of claim checkpoint call with company.
Bixler, Holden	10/27/2022	0.6	Review correspondence with Stretto and A&M team re: bar date notice budget.
Bixler, Holden	10/27/2022	0.5	Review correspondence with A&M team and K&E re: partner team wallet notice issues.
Bixler, Holden	10/27/2022	0.5	Confer with A&M team re: claims reporting planning.
Bixler, Holden	10/27/2022	0.5	Conference with Stretto and K&E re: bar date planning issues.
Kinealy, Paul	10/27/2022	0.6	Analyze initial claims reporting for Celsius management and follow up with claims team re same
Kinealy, Paul	10/27/2022	0.5	Call with Celsius operations team re claims process
Kinealy, Paul	10/27/2022	0.4	Call with Stretto re bar date noticing plan
Zeiss, Mark	10/27/2022	2.1	Prepare report of electronic Proof of Claim crypto claims by coin, account type, and amount for claims reconciliation
Allison, Roger	10/28/2022	2.7	Begin to draft initial claims summary report for distribution to the company
Allison, Roger	10/28/2022	2.3	Complete initial claims summary report and perform quality control procedures
Bixler, Holden	10/28/2022	1.1	Review and provide comments to claims summary report draft.
Bixler, Holden	10/28/2022	0.6	Correspond with A&M team re: claims kickoff materials.
Bixler, Holden	10/28/2022	0.3	Review solicitation estimate from stretto.
Kinealy, Paul	10/28/2022	0.7	Analyze updated claims data from Stretto
Zeiss, Mark	10/28/2022	2.1	Prepare Scheduled Claims for customer accounts for claims reconciliation
Bixler, Holden	10/29/2022	0.9	Correspond with A&M team re: examiner inquiry re: coin pricing.
Allison, Roger	10/31/2022	0.9	Review claims kick-off presentation and provide internal comments
Allison, Roger	10/31/2022	1.7	Update unredacted retail customer schedule re: internal review notes
Allison, Roger	10/31/2022	0.4	Research correspondence re: proof of claims creation process
Allison, Roger	10/31/2022	0.8	Update claims summary report re: internal review comments
Allison, Roger	10/31/2022	0.6	Call with counsel re: employee team wallets

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CLAIMS ADMINISTRATION & OBJECTIONS

Professional	Date	Hours	Activity
Bixler, Holden	10/31/2022	2.7	Attend call with T. Scheffer (K&E) re: employee claim issues.
Bixler, Holden	10/31/2022	0.8	Review and provide comments to updated claims kickoff deck.
Bixler, Holden	10/31/2022	0.8	Further review of updated claims kickoff deck to provide additional comments.
Bixler, Holden	10/31/2022	0.8	Review draft proof of claim form and correspond with A&M team re: same.
Bixler, Holden	10/31/2022	0.9	Further review of updated precedent claims overview materials
Bixler, Holden	10/31/2022	0.9	Further review of draft proof of claim form to correspond with A&M team re: same.
Bixler, Holden	10/31/2022	0.9	Review and update precedent claims overview materials
Kinealy, Paul	10/31/2022	0.7	Review and revise claims kick-off documentation
Pogorzelski, Jon	10/31/2022	0.9	Analyze summary data related to claims population
Pogorzelski, Jon	10/31/2022	1.3	Prepare presentation of key information in claims reconciliation process
Pogorzelski, Jon	10/31/2022	0.7	Analyze claims register from Stretto to identify non-customer claims to assist with the claims reconciliation process
Pogorzelski, Jon	10/31/2022	0.8	Prepare analysis of claims for future reporting
Pogorzelski, Jon	10/31/2022	1.2	Identify key information related to claims reconciliation and reporting
Pogorzelski, Jon	10/31/2022	0.9	Prepare presentation of claims reporting requirements to help with future claims reconciliation
Zeiss, Mark	10/31/2022	2.4	Prepare Scheduled Claims for customer accounts for claims reconciliation
Subtotal		155.4	

COMMUNICATION

Professional	Date	Hours	Activity
Bixler, Holden	7/14/2022	0.7	Correspond with team re: vendor communications materials.
Bixler, Holden	7/14/2022	1.3	Attend Las Vegas customer team communications training.
Bixler, Holden	7/14/2022	0.4	Correspondence and conferences with J. Rubin (CEL) re: postfiling communication planning.
Brantley, Chase	7/14/2022	0.3	Provide updated commentary to CEL management on vendor communication strategy.
Hertzberg, Julie	7/14/2022	1.4	Lead Las Vegas customer team communications training.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

COMMUNICATION

Professional	Date	Hours	Activity
Hertzberg, Julie	7/14/2022	2.1	Participate in various conferences with J. Rubin (CEL) re: customer team training.
Hertzberg, Julie	7/14/2022	1.6	Edit and revise materials for customer team communications training per various comments.
Hertzberg, Julie	7/14/2022	2.7	Prepare materials re: customer team training.
Bixler, Holden	7/15/2022	1.2	Review talking points related to call center.
Bixler, Holden	7/15/2022	0.6	Correspond with Stretto and team re: call center issues including vendor escalations.
Bixler, Holden	7/15/2022	0.4	Review communication re: coin management activities.
Hertzberg, Julie	7/15/2022	1.4	Confer with Celsius management team re: updated vendor communication materials.
Hertzberg, Julie	7/15/2022	2.7	Confirm external communications re: coin management in line with proposed language.
Hertzberg, Julie	7/15/2022	2.4	Draft vendor communication materials.
Brantley, Chase	7/16/2022	0.9	Review vendor talking points and draft outline for mining vendor outreach.
Hertzberg, Julie	7/16/2022	1.3	Confer with Celsius management team re: various escalated communications materials.
Hertzberg, Julie	7/16/2022	0.9	Review updated draft communications materials.
Hertzberg, Julie	7/17/2022	0.8	Participate in various conferences with Celsius comms team re: strategy and planning.
Bixler, Holden	7/18/2022	0.9	Review social media statement tracker re: communications strategy.
Hertzberg, Julie	7/18/2022	1.1	Review revised communications documents and provide comments to same.
Bixler, Holden	7/19/2022	0.4	Correspond with A&M team re: call center line and customer feedback.
Bixler, Holden	7/19/2022	1.3	Telephone conferences with J. Rubin (CEL) and team re: communications planning.
Bixler, Holden	7/19/2022	0.6	Confer with Stretto re: call center line.
Bixler, Holden	7/19/2022	0.8	Test Stretto call center line.
Bixler, Holden	7/19/2022	0.4	Review community messaging and correspond with A&M team re: same.
Hertzberg, Julie	7/19/2022	1.3	Participate in telephone conferences with J. Rubin (CEL) re: communications planning and strategy.
Hertzberg, Julie	7/20/2022	1.6	Confirm call center materials incorporate all comments, include required information.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

COMMUNICATION

Professional	Date	Hours	Activity
Hertzberg, Julie	7/21/2022	0.9	Participate in conferences with Celsius communications team re: updated materials.
Hertzberg, Julie	7/21/2022	1.3	Review and update communications materials.
Hertzberg, Julie	7/22/2022	0.6	Confer with Celsius management re: various upcoming communications touchpoints.
Hertzberg, Julie	7/22/2022	0.7	Conferences with team re: communications strategy.
Hertzberg, Julie	7/24/2022	1.6	Draft, review and edit internal and external communications materials.
Bixler, Holden	7/25/2022	0.5	Review Notice of Commencement.
Bixler, Holden	7/25/2022	0.2	Correspond with J. Rubin (CEL) and A&M team re: communications planning around same.
Hertzberg, Julie	7/25/2022	1.3	Participate in conferences with Celsius management re: notice of commencement planning.
Hertzberg, Julie	7/26/2022	1.6	Review and revise various communications documents.
Hertzberg, Julie	7/26/2022	0.6	Participate in conferences and correspondence with A&M team re: various communications issues.
Hertzberg, Julie	7/27/2022	1.7	Participate in various conferences with Celsius management team re: upcoming communications milestones.
Hertzberg, Julie	7/28/2022	0.7	Participate in conferences with Celsius communications team re: updated messaging.
Hertzberg, Julie	7/28/2022	2.1	Review and revise updated external messaging.
Bixler, Holden	7/29/2022	0.4	Review community ambassador program messaging.
Hertzberg, Julie	7/29/2022	0.7	Participate in conferences and correspondence with Celsius team re: community messaging issues.
Hertzberg, Julie	7/29/2022	1.1	Review various responsive communication materials and provide comments to same.
Bixler, Holden	8/2/2022	0.4	Review proof of claim communications.
Bixler, Holden	8/3/2022	0.4	Review correspondence with team re: proof of funds communication issues.
Bixler, Holden	8/3/2022	0.6	Review FAQ document updates and correspondence re: same.
Bixler, Holden	8/18/2022	0.8	Correspond with team and Stretto re: customer inquiry escalation.
Bixler, Holden	8/24/2022	0.6	Correspond with team and Stretto re: customer inquiry.
Bixler, Holden	8/25/2022	0.3	Correspond with company re: creditor inquiry status.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

COMMUNICATION

Professional	Date	Hours	Activity
Bixler, Holden	8/29/2022	0.9	Review draft proof of funds communication.
Bixler, Holden	8/30/2022	0.6	Correspond with company and team re: inbound comms issues.
Bixler, Holden	8/31/2022	0.3	Correspond with company and A&M team re: invoice payment issue.
Bixler, Holden	9/9/2022	0.6	Review claims communications documents forwarded by C-Street.
Bixler, Holden	9/12/2022	1.2	Prepare outline of claims reconciliation process for communications team.
Bixler, Holden	9/13/2022	0.9	Correspond and confer with J. Rubin (CEL) and C-Street re: SOFA / Schedule communications issues.
Bixler, Holden	9/14/2022	0.5	Confer with J. Rubin (CEL) re: SOFA / Schedule communications.
Bixler, Holden	9/15/2022	0.5	Confer with C-Street re: SOFA communications issues.
Bixler, Holden	9/27/2022	0.3	Review draft press release.
Brantley, Chase	9/27/2022	0.3	Respond to questions from the Company re: communication of certain personnel turnover.
Bixler, Holden	10/3/2022	0.8	Review and provide comments to draft claims process FAQ.
Bixler, Holden	10/4/2022	0.3	Review final claims process FAQ.
Bixler, Holden	10/6/2022	0.7	Correspond with J. Rubin (CEL) and K&E re media interpretation of SOFA filing.
Bixler, Holden	10/6/2022	0.6	Correspond with J. Rubin (CEL) and K&E re: social media communications re: SOFA.
Wadzita, Brent	10/6/2022	2.2	Prepare supplemental exhibits for statements four follow up questions and media inquiries.
Bixler, Holden	10/19/2022	0.6	Review and provide comments to updated claim communication material.
Bixler, Holden	10/28/2022	0.3	Review communication re: national bank issue.
Subtotal		62.2	

CONTRACTS

Professional	Date	Hours	Activity
Kinealy, Paul	7/14/2022	0.3	Revise draft slides for contract collection kickoff.
Kinealy, Paul	7/14/2022	0.7	Analyze leases for potential rejection and follow up with Celsius re same.
Kinealy, Paul	7/15/2022	0.3	Analyze leases for potential rejection and follow up with Celsius re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CONTRACTS

Professional	Date	Hours	Activity
Bixler, Holden	7/16/2022	0.4	Correspond and confer with K&E re: contract rejection process.
Bixler, Holden	7/16/2022	2.2	Draft deck and confer with A&M team re: contract rejection process.
Bixler, Holden	7/16/2022	0.6	Confer with L. Workman (CEL) re: contract rejection process.
Bixler, Holden	7/17/2022	0.8	Confer and correspond with L. Workman (CEL) re: contract rejection process.
Bixler, Holden	7/18/2022	0.6	Telephone conference with L. Workman (CEL) and team re: contract process.
Bixler, Holden	7/18/2022	0.4	Correspond with K&E re: executory contract collection status and process.
Bixler, Holden	7/18/2022	0.3	Correspond and confer with A&M team re: contract rejection process.
Kinealy, Paul	7/25/2022	0.5	Review rejection and assumption plan with Celsius operations team re various leases and issues re same.
Kinealy, Paul	7/25/2022	0.7	Analyze various contracts and leases for potential assumption and rejection and instruct team re same.
Bixler, Holden	7/26/2022	0.6	Correspond with L. Workman (CEL) and team re: lease rejection planning.
Kinealy, Paul	7/26/2022	0.6	Analyze updated rejection damages calculation for potential lease rejections and follow up with A&M team re same.
Bixler, Holden	7/27/2022	0.4	Further correspondence with team and K&E re: planned lease rejections.
Bixler, Holden	7/29/2022	0.3	Correspond with K&E re: contract collection status.
Bixler, Holden	8/1/2022	0.5	Conferences with A. Parker (CEL) and team re: vendor contract rejection process.
Kinealy, Paul	8/1/2022	0.5	Participate in call with Celsius operations team re contract and lease assumption and rejection process and workplan.
Kinealy, Paul	8/1/2022	0.7	Research and analyze various agreements requested by Kirkland and follow up with Kirkland re same.
Kinealy, Paul	8/2/2022	0.7	Review supplemental contract data for potential assumption and rejection and related issues.
Kinealy, Paul	8/5/2022	0.3	Review landlord inquiries from Celsius and advise Celsius team re same.
Bixler, Holden	8/8/2022	0.2	Review correspondence from A&M team re: lease rejections.
Kinealy, Paul	8/8/2022	0.6	Analyze leases for scheduled rejection and instruct team re damage calculations.
Bixler, Holden	8/9/2022	0.4	Correspond with L. Workman (CEL) and team re: lease rejection damages calculation.
Bixler, Holden	8/9/2022	1.6	Prepare process outline re: contract rejections.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CONTRACTS

Professional	Date	Hours	Activity
Bixler, Holden	8/9/2022	1.4	Research and review training materials re: contract review process.
Bixler, Holden	8/9/2022	1.9	Review calculations workbook re: lease rejection damages calculation.
Bixler, Holden	8/9/2022	0.4	Confer with team re: contract review planning and materials.
Kinealy, Paul	8/9/2022	0.4	Review status of contract compilation and applicability of certain document types with Celsius operations team.
Bixler, Holden	8/10/2022	0.9	Revise lease rejection slide per comments from company.
Bixler, Holden	8/10/2022	0.4	Correspond with L. Workman (CEL) re: same and various questions re: process.
Bixler, Holden	8/11/2022	0.6	Review cost estimate re: contract review project.
Bixler, Holden	8/11/2022	0.6	Conferences with team re: contract kickoff.
Bixler, Holden	8/11/2022	2.3	Review final contract collection overview deck and data template.
Bixler, Holden	8/11/2022	0.3	Correspond with L. Workman (CEL) and team re: next steps on contract review project.
Bixler, Holden	8/12/2022	1.4	Review lease rejection summary and damage calculation workbook.
Bixler, Holden	8/12/2022	0.7	Correspond with K&E and L. Workman (CEL) re: rejection timeline and UCC review.
Bixler, Holden	8/12/2022	1.0	Conference with L. Workman (CEL) and team re: contract process.
Bixler, Holden	8/12/2022	0.2	Coordinate with A&M team re: lease rejection noticing.
Bixler, Holden	8/12/2022	0.2	Correspond with K&E re: lease rejection noticing.
Bixler, Holden	8/15/2022	0.6	Review draft rejection notices and leases re: same.
Bixler, Holden	8/15/2022	0.8	Correspond with K&E team re: contract rejection timeline.
Kinealy, Paul	8/15/2022	0.2	Review draft rejection notices and instruct team re same.
Bixler, Holden	8/16/2022	0.8	Review and circulate finalized exhibit re: lease rejection filing status.
Bixler, Holden	8/17/2022	0.2	Correspond with L. Workman (CEL) and K&E re: lease rejection filing status.
Bixler, Holden	8/17/2022	0.4	Review docket re: lease rejection filing status.
Kinealy, Paul	8/17/2022	0.6	Analyze supplemental contract and lease data for potential assumption and rejection and follow up with Celsius team re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CONTRACTS

Professional	Date	Hours	Activity
Kinealy, Paul	8/18/2022	0.4	Research issues related to potential contract rejections and follow up with Celsius re same.
Bixler, Holden	8/19/2022	1.6	Review master contract list and various agreements re: same.
Kinealy, Paul	8/19/2022	0.4	Analyze various contracts for potential rejection and advise company re same.
Kinealy, Paul	8/19/2022	0.6	Call with Celsius PMO team to review lease rejections and plan for vendor contract assumptions and rejections.
Bixler, Holden	8/24/2022	1.6	Review proposed vendor contract rejection detail and draft exhibit.
Bixler, Holden	8/24/2022	0.5	Confer with J. Lambros (CEL) and Stretto team re: contract review.
Bixler, Holden	8/24/2022	1.0	Conference with L. Workman (CEL) and team re: contract collection status.
Kinealy, Paul	8/24/2022	0.7	Call with Celsius PMO team re contract collection process and related issues.
Kinealy, Paul	8/24/2022	0.3	Call with Stretto team re: assistance needed with data mining of contracts and related issues.
Kinealy, Paul	8/24/2022	0.7	Review additional contracts for potential rejection and follow up with Kirkland re same.
Bixler, Holden	8/25/2022	0.6	Correspond with L. Workman (CEL) and team re: landlord communication and rejected contracts.
Bixler, Holden	8/25/2022	0.6	Further correspondence with K&E and team re: landlord issues.
Bixler, Holden	8/25/2022	0.8	Review contract rejection issues.
Brantley, Chase	8/25/2022	0.3	Correspond with the Company regarding rejection of certain vendor contracts.
Kinealy, Paul	8/25/2022	0.4	Review status of contract data collection and advise team re issues re same.
Bixler, Holden	8/27/2022	0.6	Correspond with L. Workman (CEL) and team re: contract review status.
Bixler, Holden	8/27/2022	1.3	Review contract extract and various contracts re: same.
Bixler, Holden	8/29/2022	0.5	Confer with company and Stretto re: contract review logistics.
Bixler, Holden	8/29/2022	0.3	Correspond with K&E regarding security deposit status.
Bixler, Holden	8/29/2022	0.5	Confer with J. Lambros (CEL) re: contract update.
Bixler, Holden	8/29/2022	0.4	Confer with A&M team re: security deposit status.
Kinealy, Paul	8/29/2022	0.3	Call with Celsius contracts team and Stretto re data mining process and related timing.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CONTRACTS

Professional	Date	Hours	Activity
Kinealy, Paul	8/29/2022	0.5	Call with Celsius PMO team re contract collection process and related issues.
Kinealy, Paul	8/31/2022	0.3	Review status of contract data mining and instruct team re handling of various issues.
Kinealy, Paul	9/1/2022	0.6	Analyze certain GK8 contracts from Kirkland and follow up with company re same.
Wadzita, Brent	9/1/2022	0.4	Analyze contracts related to non-debtor entities.
Brantley, Chase	9/3/2022	0.4	Correspond with team and UCC advisors re: vendor contract rejections.
Kinealy, Paul	9/3/2022	0.8	Research UCC inquiries re certain rejected contracts and leases and advise UCC re same.
Kinealy, Paul	9/5/2022	0.8	Analyze additional contracts for potential rejection and follow up with Celsius operations re same.
Brantley, Chase	9/6/2022	0.3	Summarize and share details with K&E re: potential contract rejection damages estimate.
Colangelo, Samuel	9/6/2022	0.9	Assemble contract rejection remedy summary for third party vendor contracts.
Raab, Emily	9/6/2022	2.2	Analyze vendor contracts to identify data points for rejection.
Bixler, Holden	9/7/2022	0.5	Conference with L. Workman and J. Lambros (Both CEL) re: contract status.
Kinealy, Paul	9/7/2022	0.3	Research additional data re contracts for potential rejection
Kinealy, Paul	9/7/2022	0.8	Analyze additional GK8 contract data
Raab, Emily	9/7/2022	1.6	Analyze contracts for potential rejection.
Kinealy, Paul	9/9/2022	0.6	Analyze updated contracts for potential rejection
Kinealy, Paul	9/10/2022	0.6	Analyze certain invoices and asserted amounts from landlords and follow up with Celsius operations re same
Raab, Emily	9/10/2022	1.3	Update contract rejection notice exhibit for newly received data.
Kinealy, Paul	9/13/2022	0.8	Analyze updated contract extraction data from Stretto
Kinealy, Paul	9/13/2022	0.4	Analyze certain contracts for potential rejection
Brantley, Chase	9/15/2022	0.5	Participate in call with the Company, K&E and vendor to discuss renegotiation of contract.
Bixler, Holden	9/22/2022	0.3	Review correspondence re: contract rejection planning.
Raab, Emily	9/22/2022	2.1	Analyze creditor matrix to identify missing parties based on contract population.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CONTRACTS

Professional	Date	Hours	Activity
Raab, Emily	9/26/2022	1.8	Analyze contracts for potential rejection.
Kinealy, Paul	9/27/2022	0.8	Analyze additional contracts for potential rejection and follow up with Celsius operations re same
Raab, Emily	9/27/2022	2.2	Create vendor contract rejection exhibit.
Raab, Emily	9/28/2022	1.1	Update latest vendor contract rejection exhibit.
Bixler, Holden	9/29/2022	1.2	Review draft contract rejection exhibit and agreements re: same.
Kinealy, Paul	9/29/2022	0.3	Discuss contract rejection parameters with Kirkland
Raab, Emily	9/29/2022	1.6	Create cumulative contract rejection exhibit.
Raab, Emily	9/29/2022	1.3	Analyze contracts for potential rejection.
Raab, Emily	9/29/2022	0.9	Identify notice addresses for rejected contracts.
Pogorzelski, Jon	10/2/2022	0.7	Prepare analysis of master loan agreements for Schedule G.
Pogorzelski, Jon	10/4/2022	0.9	Verify executory contracts for potential assumption and rejection
Raab, Emily	10/4/2022	0.7	Update cumulative contract rejection exhibit.
Raab, Emily	10/4/2022	0.7	Identify notice addresses for rejected contracts.
Raab, Emily	10/5/2022	1.9	Update Schedule G to remove certain non-executory contracts.
Raab, Emily	10/6/2022	1.7	Update cumulative list of rejected contracts.
Raab, Emily	10/7/2022	1.3	Identify notice addresses for rejected contracts.
Raab, Emily	10/7/2022	1.9	Analyze contracts for potential rejection.
Bixler, Holden	10/11/2022	1.1	Review updated contract master tracker re: rejected contracts.
Kinealy, Paul	10/12/2022	0.4	Analyze rejected contracts tracker and advise team re same
Raab, Emily	10/18/2022	1.1	Pull mining related contracts.
Raab, Emily	10/18/2022	2.3	Pull contracts related to Israel.
Raab, Emily	10/18/2022	2.4	Pull documents related to GK8 inquiries.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

CONTRACTS

Professional	Date	Hours	Activity
Bixler, Holden	10/19/2022	2.2	Review and provide comments to contract master tracker.
Bixler, Holden	10/21/2022	0.5	Telephone conference with L. Workman (CEL) and team re: contract rejection process.
Bixler, Holden	10/21/2022	1.3	Review updated contract master tracker.
Kinealy, Paul	10/21/2022	0.5	Call with Celsius operations team re contract rejection process
Wadzita, Brent	10/25/2022	0.9	Review contract and lease trackers for initial review of assumptions and rejection analysis.
Wadzita, Brent	10/25/2022	1.1	Review contract and lease trackers for initial review of assumptions and rejection analysis.
Wadzita, Brent	10/26/2022	2.6	Analyze initial listing of contracts and compare listing to open AP for estimating cure amounts.
Wadzita, Brent	10/26/2022	2.2	Prepare listing of contracts and open AP for estimating cure amounts.
Bixler, Holden	10/27/2022	0.8	Confer and correspond with A&M team re: cure notice planning.
Bixler, Holden	10/27/2022	0.7	Review contract and cure schedule.
Bixler, Holden	10/27/2022	1.2	Review initial cure flagging file.
Bixler, Holden	10/27/2022	0.4	Correspond with K&E on cure schedule timing.
Kinealy, Paul	10/27/2022	0.4	Call with A&M team re draft of potential assumption list and related cures
Kinealy, Paul	10/27/2022	1.1	Research compilation of potential contract assumption data and related cures
Raab, Emily	10/27/2022	2.3	Update cumulative list of contracts.
Wadzita, Brent	10/27/2022	2.4	Analyze open ap to identify potential parties to be included into the cure exhibit.
Wadzita, Brent	10/27/2022	0.4	Update cure exhibit with comments provided by company.
Wadzita, Brent	10/27/2022	2.7	Prepare draft listing of cure exhibit and cure amounts for assumption.
Bixler, Holden	10/28/2022	0.9	Review updated cure schedule and correspondence with B. Airey (CEL) re: same.
Bixler, Holden	10/28/2022	0.5	Confer with A&M team re: contract master and status.
Bixler, Holden	10/28/2022	0.7	Review summary of open issues re: cure schedule and correspondence with K&E re: same.
Kinealy, Paul	10/28/2022	1.6	Research compilation of potential contract assumption data and related cures

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

CONTRACTS

Professional	Date	Hours	Activity
Kinealy, Paul	10/28/2022	0.4	Call with A&M team re contract assumptions and cures
Wadzita, Brent	10/28/2022	0.9	Update cure exhibit master tracker with company comments and finalize exhibits.
Wadzita, Brent	10/28/2022	1.4	Finalize cure exhibit for filing exhibit of potential contract assumptions and cure amounts.
Wadzita, Brent	10/28/2022	2.2	Review and update draft listing of cure exhibit and cure amounts for assumption.
Kinealy, Paul	10/31/2022	1.3	Analyze updated list of potential contract assumptions and related cures
Raab, Emily	10/31/2022	1.9	Create exhibit for latest round of contract rejections.
Subtotal		126.7	

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Lal, Arjun	7/14/2022	1.3	Attend meeting with Human Resources team and K&E to review reduction plan.
Lal, Arjun	7/15/2022	1.2	Finalize reduction plans with Human Resources.
Ciriello, Andrew	7/16/2022	2.3	Develop schedules of existing headcount by region, department, and legal entity.
Ciriello, Andrew	7/17/2022	0.9	Prepare materials regarding potential severance actions to be discussed with management.
Ciriello, Andrew	7/17/2022	0.6	Call with T. Ramos (CEL), T. Collins, A. Wirtz (K&E) to discuss potential severance actions.
Ciriello, Andrew	7/18/2022	0.4	Review employee organizational chart and organize employee data based on departments.
Ciriello, Andrew	7/18/2022	0.2	Call with T. Ramos, M. Hall (CEL), T. Collins, A. Wirtz (K&E) to discuss headcount and potential severance actions.
Ciriello, Andrew	7/18/2022	0.3	Prepare for meeting with management and counsel to discuss headcount and potential severance actions.
Campagna, Robert	7/19/2022	1.1	Review headcount files and proposed RIFs by region w/ view towards severance by geography.
Ciriello, Andrew	7/19/2022	1.5	Analyze daily severance file and revise go forward payroll expense estimate.
Ciriello, Andrew	7/19/2022	0.8	Call with T. Ramos, M. Hall (CEL), A. Wirtz (K&E) regarding severance program and company insiders.
Ciriello, Andrew	7/19/2022	0.7	Call with Celsius management, K&E and R. Campagna (A&M) regarding severance program.
Campagna, Robert	7/20/2022	0.6	Call with T. Ramos (Celsius) to discuss RIF action and severance.
Campagna, Robert	7/20/2022	0.9	Analysis of headcount and severance by region.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Ciriello, Andrew	7/20/2022	0.6	Call with T. Ramos (CEL) and R. Campagna (A&M) regarding severance plan.
Ciriello, Andrew	7/20/2022	0.5	Review and summarize detailed severance schedule to update payroll forecast.
Ciriello, Andrew	7/20/2022	0.3	Analyze daily severance file and revise go forward payroll expense estimate.
Ciriello, Andrew	7/21/2022	0.2	Call with R. Campagna (A&M) regarding severance program.
Ciriello, Andrew	7/21/2022	0.2	Call with P. Walsh (K&E) regarding severance program.
Ciriello, Andrew	7/22/2022	2.6	Update employee roster for recent severance actions and revise payroll expense forecast.
Ciriello, Andrew	7/22/2022	0.9	Correspond with management and advisors regarding severance plan.
Ciriello, Andrew	7/25/2022	0.3	Review and comment on revised severance forecast file from management.
Ciriello, Andrew	7/25/2022	0.5	Call with R. Campagna, A. Lal (A&M) regarding updates to severance and payroll forecast.
Ciriello, Andrew	7/25/2022	2.2	Revise severance and payroll forecasts based on updated data from management.
Campagna, Robert	7/26/2022	1.3	Prepare headcount and RIF summary at request of Board.
Campagna, Robert	7/26/2022	1.4	Phone calls with T. Ramos of Celsius regarding status of RIF action and details.
Ciriello, Andrew	7/26/2022	0.8	Call with C. Brantley, E. Lucas (A&M) regarding severance and payroll forecast.
Ciriello, Andrew	7/26/2022	0.4	Call with E. Lucas (A&M) regarding severance and payroll forecast.
Ciriello, Andrew	7/26/2022	0.8	Revise severance and payroll analysis based on revised input and organize data by geography.
Ciriello, Andrew	7/26/2022	0.3	Call with R. Campagna, A. Lal (A&M) regarding severance analysis and payroll forecast.
Lal, Arjun	7/26/2022	1.1	Review headcount reductions analysis.
Campagna, Robert	7/27/2022	0.4	Call on employee roster and comp with WTW (J. Gartrell), Celsius (T. Ramos).
Campagna, Robert	7/27/2022	0.5	Call on employee roster and comp with WTW (J. Gartrell), Celsius (T. Ramos), A&M (A. Lal).
Ciriello, Andrew	7/30/2022	1.8	Analyze revenue function to develop detailed understanding of functions and employee roster within the department.
Ciriello, Andrew	7/30/2022	1.7	Analyze compliance function to develop detailed understanding of functions and employee roster within the department.
Ciriello, Andrew	7/30/2022	2.7	Analyze strategy, legal, risk, HR and finance functions to develop detailed understanding of functions and employee roster within each department.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Ciriello, Andrew	7/31/2022	2.6	Analyze operations function to develop detailed understanding of functions and employee roster within the department.
Ciriello, Andrew	7/31/2022	2.8	Analyze technology function to develop detailed understanding of functions and employee roster within the department.
Ciriello, Andrew	8/1/2022	1.1	Update employee roster and payroll forecast for revised data received from management.
Ciriello, Andrew	8/1/2022	0.7	Correspond with HR and K&E teams regarding revised headcount list and notice pay / severance obligations.
Ciriello, Andrew	8/1/2022	0.9	Create updated headcount report requested by management to facilitate discussion on run rate payroll cost.
Ciriello, Andrew	8/2/2022	2.4	Revise employee roster, org charts and termination lists based on revised inputs from management.
Lal, Arjun	8/2/2022	0.9	Analyze and review headcount summaries and reduction plan.
Lal, Arjun	8/4/2022	2.1	Analyze latest post-reduction org charts for Celsius.
Ciriello, Andrew	8/7/2022	0.3	Review and analyze recent terminations list to update employee roster and wages payroll projections.
Ciriello, Andrew	8/7/2022	0.4	Update schedule of estimated payments related to pre-petition severance based on revised input from management.
Campagna, Robert	8/8/2022	0.2	Call with A. Ciriello (A&M) regarding headcount reduction strategy.
Campagna, Robert	8/8/2022	0.8	Analysis of remaining headcount files by department.
Ciriello, Andrew	8/8/2022	0.2	Call with R. Campagna (A&M) regarding headcount reduction strategy.
Ciriello, Andrew	8/8/2022	1.0	Revise employee roster and payroll forecast based on revised data from management.
Ciriello, Andrew	8/8/2022	0.5	Partial participation in call with T. Ramos (CEL) and R. Campagna, A. Lal (A&M) regarding Serbia and Israel retention plan.
Ciriello, Andrew	8/8/2022	0.8	Revise employee org charts based on updated information from management.
Campagna, Robert	8/9/2022	1.1	Call with A&M (A. Ciriello) and Celsius (R. Tokar, T. Ramos, M. Hall) to discuss headcount plans.
Campagna, Robert	8/9/2022	0.2	Participate in call with A. Ciriello (A&M) regarding go-forward headcount plans.
Ciriello, Andrew	8/9/2022	0.2	Participate in call with R. Campagna (A&M) regarding go-forward headcount plans.
Ciriello, Andrew	8/9/2022	0.3	Update employee org charts based on updated information from management.
Ciriello, Andrew	8/9/2022	0.4	Update employee roster and payroll forecast based on revised data from management.
Ciriello, Andrew	8/9/2022	1.1	Call with T. Ramos, R. Tokar, M. Hall (CEL) and R. Campagna (A&M) regarding go-forward headcount plans.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Campagna, Robert	8/10/2022	0.7	Call with R. Tokar at Celsius to coordinate with respect to headcount analysis and scenarios.
Ciriello, Andrew	8/10/2022	1.6	Develop work plan for future head count reduction initiatives.
Ciriello, Andrew	8/12/2022	0.5	Review and comment on presentation outlining next phase of headcount reductions.
Ciriello, Andrew	8/14/2022	1.2	Review and comment on presentation outlining next phase of headcount reductions.
Ciriello, Andrew	8/15/2022	2.2	Review revised employee reporting structure provided by management and update employee roster and org chart diagrams to reflect revised structure.
Campagna, Robert	8/16/2022	0.3	Call with A. Ciriello (A&M) regarding revised headcount reduction plan.
Campagna, Robert	8/16/2022	1.1	Phone calls with T. Ramos of Celsius regarding headcount analysis.
Ciriello, Andrew	8/16/2022	0.3	Call with R. Campagna (A&M) regarding revised headcount reduction plan.
Ciriello, Andrew	8/16/2022	1.7	Review revised employee reporting structure provided by management and update employee roster and org chart diagrams to reflect revised structure.
Ciriello, Andrew	8/16/2022	0.2	Correspond with M. Hall, T. Walsh (CEL) regarding future employee separation dates.
Ciriello, Andrew	8/16/2022	1.0	Prepare person by person Finance org chart including reconfiguration of Deployment job group.
Ciriello, Andrew	8/16/2022	0.8	Prepare person by person Legal org chart including reconfiguration of Compliance and Regulatory departments.
Ciriello, Andrew	8/16/2022	1.6	Prepare person by person Operations org chart including reconfiguration of Risk and Retail Lending departments.
Ciriello, Andrew	8/16/2022	2.1	Prepare person by person Technology org chart including reconfiguration of Product job group.
Campagna, Robert	8/17/2022	0.5	Meeting with T. Ramos of Celsius regarding department headcount.
Campagna, Robert	8/17/2022	0.2	Call with A. Ciriello (A&M) regarding updated headcount reduction strategy.
Ciriello, Andrew	8/17/2022	0.2	Call with R. Campagna (A&M) regarding updated headcount reduction strategy.
Campagna, Robert	8/18/2022	0.6	Call with T. Ramos to discuss staffing levels and plans forward.
Ciriello, Andrew	8/18/2022	0.7	Call with T. Walsh, M. Hall (CEL) regarding revised headcount reporting structure and weekly reporting cadence to ExCo.
Ciriello, Andrew	8/18/2022	2.3	Update employee roster, org charts and payroll forecast based on revised data received from management.
Campagna, Robert	8/19/2022	0.8	Calls with T. Ramos on status of HR planning.
Ciriello, Andrew	8/19/2022	0.6	Call with M. Hall, T. Walsh (CEL) to discuss revised organizational structure and headcount.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Ciriello, Andrew	8/19/2022	0.9	Create employee roster and payroll forecast based on reduced headcount scenario.
Ciriello, Andrew	8/19/2022	1.2	Create revised employee org charts based on reduced headcount scenario.
Ciriello, Andrew	8/19/2022	0.9	Revise employee roster and payroll forecast based on revised data from management.
Ciriello, Andrew	8/19/2022	2.2	Create revised employee org charts based on updated data from management.
Campagna, Robert	8/20/2022	1.4	Review and analysis related to company HR initiatives summary.
Ciriello, Andrew	8/20/2022	2.3	Create presentation materials on next phase of headcount reductions for meeting with steering committee.
Ciriello, Andrew	8/20/2022	0.8	Call with A. Lal (A&M) to discuss presentation materials for next round of headcount reductions.
Lal, Arjun	8/20/2022	0.8	Participate in call with A. Ciriello (A&M) to review headcount reduction plan.
Campagna, Robert	8/21/2022	1.1	Call with T. Ramos (CEL), A. Lal (A&M) regarding next phase of headcount reductions.
Campagna, Robert	8/21/2022	0.8	Headcount analysis and preparation of summary materials.
Ciriello, Andrew	8/21/2022	1.6	Update presentation materials on next phase of headcount reductions for meeting with steering committee.
Ciriello, Andrew	8/21/2022	0.7	Process additional updates to presentation materials on next phase of headcount reductions for meeting with steering committee.
Ciriello, Andrew	8/21/2022	0.5	Process additional updates to presentation materials on next phase of headcount reductions for meeting with steering committee.
Ciriello, Andrew	8/21/2022	1.1	Call with T. Ramos (CEL), A. Lal (A&M) regarding next phase of headcount reductions.
Lal, Arjun	8/21/2022	1.1	Attend call meeting with A. Ciriello (A&M), R. Campagna (A&M) and T. Ramos (Celsius) to review headcount reduction plan.
Campagna, Robert	8/22/2022	0.5	Call with A&M (A. Ciriello) and K&E (R. Kwasteniet, T. Schwallier, Others) to discuss proposed reduction in force.
Campagna, Robert	8/22/2022	0.9	Call with Special Committee (A. Carr, D. Barse), Celsius (T. Ramos) and A&M (A. Ciriello) to discuss organizational structure, proposed reduction in force and reporting reorg.
Campagna, Robert	8/22/2022	1.4	Review of employment agreements prior to posting as part of diligence efforts.
Ciriello, Andrew	8/22/2022	0.9	Call with Special Committee, T. Ramos (CEL), R. Campagna (A&M) to discuss next phase of headcount reductions.
Ciriello, Andrew	8/22/2022	0.4	Prepare for meeting with Special Committee to discuss next phase of headcount reductions.
Ciriello, Andrew	8/22/2022	0.3	Analyze expected remaining headcount for pro forma management/staff ratio.
Ciriello, Andrew	8/22/2022	0.5	Call with R. Kwasteniet, T. Collins (K&E) and R. Campagna (A&M) regarding next phase of headcount reductions.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Ciriello, Andrew	8/22/2022	0.3	Call with A. Lal (A&M) regarding next phase of headcount reductions and UCC reporting requests.
Lal, Arjun	8/22/2022	1.1	Analyze most recent list of reductions in headcount to assess impact to budget.
Campagna, Robert	8/23/2022	0.4	Call with D. Barse to discuss employee issues.
Ciriello, Andrew	8/23/2022	1.2	Revise payroll forecast and employee org charts based on revised data provided by management.
Campagna, Robert	8/24/2022	0.6	Call with T. Ramos (CEL) related to resignations.
Campagna, Robert	8/24/2022	0.7	Call with T. Ramos (CEL) to discuss headcount planning.
Campagna, Robert	8/26/2022	0.2	Follow up call with T. Schwallier (K&E) re: RIF action.
Campagna, Robert	8/26/2022	0.3	Participate on call with K&E (T. Schwallier, S. Jones, P. Walsh, C. Kassir), Celsius (T. Ramos, M. Hall) to discuss RIF list and legal analysis.
Campagna, Robert	8/26/2022	0.6	Review of final proposed reduction list and presentation prepared by labor counsel.
Ciriello, Andrew	8/26/2022	0.8	Prepare revised cash flow forecast based on revised list of headcount reductions.
Ciriello, Andrew	8/26/2022	0.4	Review and comment on next round of proposed headcount reductions.
Ciriello, Andrew	8/26/2022	0.3	Call with T. Ramos, M. Hall (CEL) and S. Jones, P. Walsh (K&E) regarding next round of headcount reductions.
Campagna, Robert	8/27/2022	0.8	Respond to emails related to pending reduction in force.
Campagna, Robert	8/28/2022	0.7	Analysis of compensation and heads by region.
Ciriello, Andrew	8/28/2022	1.2	Update employee org charts and presentation materials for next round of head count reductions.
Ciriello, Andrew	8/28/2022	0.8	Update payroll forecast for next round of head count reductions.
Ciriello, Andrew	8/28/2022	0.8	Analyze future planned terminations list to identify variances.
Ciriello, Andrew	8/29/2022	0.5	Compare prior headcount reduction plan with latest headcount reduction plan and correspond with management regarding variances.
Ciriello, Andrew	8/29/2022	0.4	Correspond with K&E team regarding presentation materials for special committee detailing next round of head count reductions.
Ciriello, Andrew	8/30/2022	0.3	Create summary headcount reduction slide by geography.
Ciriello, Andrew	8/31/2022	0.4	Prepare revised employee roster file at the request of M3.
Ciriello, Andrew	8/31/2022	0.3	Review and comment on proposed employee retention plan list.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Ciriello, Andrew	9/1/2022	0.3	Correspond with K. Ehrler (M3) regarding phases of headcount reductions.
Ciriello, Andrew	9/1/2022	0.3	Correspond with C. Kassir, P. Walsh (K&E) regarding open items to complete WARN analysis.
Ciriello, Andrew	9/1/2022	0.3	Review and comment on proposed revised reporting structure based on resignations to date.
Ciriello, Andrew	9/2/2022	0.7	Call with T. Ramos (CEL), J. Gartrell, M. Boyce (WTW), R. Kwasteniet, T. Schwallier (K&E), R. Campagna (A&M) regarding development of retention plan.
Campagna, Robert	9/6/2022	0.9	Call with M3 (J. Schiffrin, K. Ehrler) to discuss headcount, recent RIF and future state.
Campagna, Robert	9/6/2022	0.7	Employment agreement analysis.
Ciriello, Andrew	9/6/2022	0.5	Call with J. Schiffrin, K. Ehrler (M3) and R. Campagna (A&M) regarding next phase of headcount reductions
Ciriello, Andrew	9/6/2022	0.3	Update payroll forecast based on revised inputs from management.
Campagna, Robert	9/8/2022	1.2	Prepare employee org charts at request of special committee and send email regarding same.
Ciriello, Andrew	9/8/2022	0.3	Create headcount and org chart slides for special committee and correspond with R. Campagna (A&M) regarding the same
Ciriello, Andrew	9/9/2022	0.2	Correspond with A. Wirtz, P. Walsh, D. Latona (K&E) regarding employment practices claim
Ciriello, Andrew	9/12/2022	0.3	Call with T. Walsh (CEL) regarding transition of HR workstreams
Ciriello, Andrew	9/12/2022	0.2	Correspond with A. Lal (A&M) regarding salary forecast based on latest round of headcount reductions
Ciriello, Andrew	9/13/2022	0.3	Analyze resignations since the petition date by departments
Ciriello, Andrew	9/13/2022	1.2	Update wages file and payroll projections based on revised termination data provided by HR team
Ciriello, Andrew	9/14/2022	0.7	Review and update employee roster and employee org charts based on latest headcount reduction data from management
Campagna, Robert	9/16/2022	0.2	Call with A. Ciriello (A&M) regarding headcount reduction strategy
Ciriello, Andrew	9/16/2022	0.2	Call with R. Campagna (A&M) regarding headcount reduction strategy
Ciriello, Andrew	9/17/2022	0.4	Prepare updated org chart based on new information received from management and UCC
Campagna, Robert	9/19/2022	0.9	Prepare for headcount meeting with UCC professionals (M3).
Campagna, Robert	9/19/2022	0.4	Pre call with Celsius management (A. Mashinsky, T. Ramos) and A&M related to M3 meeting on headcount.
Campagna, Robert	9/19/2022	0.9	Call with A. Mashinsky, T. Ramos (CEL), M. Meghji, J. Schiffrin, K. Ehrler (M3) and R. Campagna (A&M) to discuss current headcount and proposed retention program

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Ciriello, Andrew	9/19/2022	0.9	Call with A. Mashinsky, T. Ramos (CEL), M. Meghji, J. Schiffrin, K. Ehrler (M3) and R. Campagna (A&M) to discuss current headcount and proposed retention program
Ciriello, Andrew	9/21/2022	0.3	Correspond with T. Walsh (CEL) and S. Colangelo (A&M) regarding recent involuntary terminations and resignations
Campagna, Robert	9/22/2022	1.8	Analysis of organization and changes for consideration.
Ciriello, Andrew	9/22/2022	0.4	Call with T. Walsh (CEL) to discuss UK separation payments
Ciriello, Andrew	9/22/2022	2.1	Prepare and evaluate revised organizational structure based on discussion with management
Ciriello, Andrew	9/23/2022	1.1	Analyze revised headcount data from management and update payroll forecast and org charts
Campagna, Robert	9/26/2022	0.6	Meeting with Celsius (T. Ramos) to discuss headcount issues and retention.
Campagna, Robert	9/26/2022	1.8	Analysis of headcount and org structure in light of executive changes.
Ciriello, Andrew	9/26/2022	2.8	Update proposed headcount roster and org charts based on additional information from management
Ciriello, Andrew	9/27/2022	1.5	Call with C. Ferraro, T. Ramos (CEL) to discuss future management organizational structure
Ciriello, Andrew	9/27/2022	0.4	Correspond with M. Hall, T. Walsh, T. Ramos (CEL) regarding updates to retention list
Ciriello, Andrew	9/27/2022	0.6	Update retention list based on revised inputs from management
Campagna, Robert	9/28/2022	0.1	Call with A. Ciriello (A&M) regarding updated retention list
Ciriello, Andrew	9/28/2022	0.2	Call with L. Workman (CEL) regarding retention list
Ciriello, Andrew	9/28/2022	0.5	Update and distribute employee org charts based on discussions with management
Ciriello, Andrew	9/28/2022	0.1	Call with R. Campagna (A&M) regarding updated retention list
Ciriello, Andrew	9/28/2022	0.6	Update retention file based on revised salary and exchange rate data received from management
Ciriello, Andrew	9/29/2022	0.5	Call with C. Ferraro, T. Ramos (CEL), D. Latona (K&E) and R. Campagna (A&M) to discuss select salary changes
Ciriello, Andrew	9/29/2022	0.4	Review and comment on proposed salary change support file
Ciriello, Andrew	9/29/2022	0.5	Call with J. Gardiner, M. Boyce (WTW) and R. Campagna (A&M) regarding updates to retention plan and salary changes
Ciriello, Andrew	10/2/2022	0.4	Review and comment on revised list of proposed salary changes and retention payments.
Brantley, Chase	10/3/2022	0.2	Call with A. Ciriello (A&M) regarding employment agreements of terminated employees

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

COST REDUCTION INITIATIVES

Professional	Date	Hours	Activity
Brantley, Chase	10/3/2022	0.8	Review certain employment contract and respond to questions from the Company.
Ciriello, Andrew	10/3/2022	0.3	Finalize retention and wage change schedules for distribution to special committee and UCC
Ciriello, Andrew	10/3/2022	0.2	Call with C. Brantley (A&M) regarding employment agreements of terminated employees
Ciriello, Andrew	10/3/2022	0.4	Review and comment on active headcount and terminations reconciliation analysis
Ciriello, Andrew	10/5/2022	0.3	Update retention list based on revised inputs from management
Ciriello, Andrew	10/5/2022	0.2	Review updates to proposed salary change file and update payroll projections
Ciriello, Andrew	10/5/2022	0.4	Prepare schedules detailing components of historical payroll and upcoming payroll prefunding amounts
Brantley, Chase	10/6/2022	0.5	Participate in call with the Company to discuss employment agreement.
Ciriello, Andrew	10/10/2022	0.8	Update employee roster and org charts based on revised data received from management
Ciriello, Andrew	10/11/2022	0.8	Review and update org charts and payroll forecast based on revised data from management
Ciriello, Andrew	10/17/2022	0.4	Review and comment on headcount reductions during the week ending 10/14
Campagna, Robert	10/21/2022	0.2	Call with A. Ciriello (A&M) to discuss headcount reduction initiatives and KERP program
Ciriello, Andrew	10/21/2022	0.8	Update analysis of cost savings measures year to date and correspond with G. Hensley (K&E) regarding the same
Ciriello, Andrew	10/21/2022	0.2	Call with R. Campagna (A&M) to discuss headcount reduction initiatives and KERP program
Ciriello, Andrew	10/25/2022	0.1	Call with T. Walsh (CEL) to discuss current head count and cost savings initiatives
Ciriello, Andrew	10/25/2022	0.2	Review and comment on headcount reductions analysis as of 9/30 and 10/23
Ciriello, Andrew	10/26/2022	0.2	Correspond with WTW and K&E teams regarding current headcount and attrition since the petition date
Subtotal		147.9	

COURT HEARINGS

Professional	Date	Hours	Activity
Bixler, Holden	7/18/2022	1.8	Attend first day hearing re: tax and insurance motions.
Campagna, Robert	7/18/2022	2.9	Attendance at First Day Hearing as potential evidentiary witness.
Lal, Arjun	7/18/2022	2.3	Attend first day hearing re: cash management, critical vendors, and wages motions.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

COURT HEARINGS

Professional	Date	Hours	Activity
Campagna, Robert	8/15/2022	0.6	Hearing preparation related to wages motion.
Campagna, Robert	8/15/2022	0.7	Hearing preparation related to Mining cash flow, rig count and business plan.
Bixler, Holden	8/16/2022	0.8	Attend second day hearing re: various final orders.
Campagna, Robert	8/16/2022	1.6	Hearing preparation for potential testimony on Celsius Mining cash flow in connection with mined BTC motion.
Campagna, Robert	8/16/2022	2.3	Attend second day hearing on zoom dial in / ready to participate.
Campagna, Robert	8/16/2022	0.4	Review of proposed second day presentation to the Court.
Lal, Arjun	8/16/2022	1.8	Attend second day court hearing.
Campagna, Robert	8/17/2022	0.8	Preparation call for section 341 meeting with Celsius (C. Ferraro), K&E (R. Kwasteniet, H. Hockberger, S. Golden) and A&M (P. Kinealy).
Campagna, Robert	8/29/2022	0.5	Draft declaration in support of wages motion in connection with hearing on 9/1/22.
Campagna, Robert	8/30/2022	0.3	Partial participation in hearing preparation call related to potential testimony on 9/1/22 with K&E (J. Brown, others).
Campagna, Robert	8/30/2022	0.9	Review of separation agreements that are the subject of wage motion at upcoming hearing.
Campagna, Robert	8/31/2022	1.4	Hearing preparation related to wages and cash management motions.
Campagna, Robert	8/31/2022	0.7	Review and edits to proposed reporting stipulation and cash management order.
Bixler, Holden	9/1/2022	1.4	Prepare for witness presentation at hearing on motion to seal.
Bixler, Holden	9/1/2022	1.1	Telephonically attend hearing re: motion to seal affidavit.
Campagna, Robert	9/1/2022	2.7	Attend court hearing via zoom as Declarant on Wages and A&M retention.
Lal, Arjun	9/1/2022	1.7	Attend court hearing (partial) re: cash management, wages and DeMinimis asset sales.
Bixler, Holden	9/8/2022	0.5	Working session with K&E restructuring and litigation teams re: motion to seal hearing.
Bixler, Holden	9/9/2022	0.5	Additional working session with K&E restructuring and litigation teams re: motion to seal hearing.
Campagna, Robert	9/12/2022	0.5	Call with A. Ciriello and S. Colangelo (A&M) and K&E (R. Kwasteniet) to discuss coin report and open items.
Campagna, Robert	9/13/2022	0.8	Review and comment on security declaration.
Campagna, Robert	9/13/2022	0.7	Review updated coin report to be filed.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

COURT HEARINGS

Professional	Date	Hours	Activity
Campagna, Robert	9/13/2022	0.6	Provide comments on coin reporting's stipulation to be filed prior to hearing.
Bixler, Holden	9/14/2022	1.2	Attend hearing on sealing motion.
Campagna, Robert	9/14/2022	2.4	Attend court hearing via zoom as Declarant and A&M retention and subject matter on coin reporting.
Campagna, Robert	9/15/2022	0.7	Review of motion to sell stable coins.
Campagna, Robert	9/27/2022	0.4	Review equity committee motion.
Pogorzelski, Jon	10/6/2022	1.4	Reconcile key information from statement and schedules to prepare for 341 meeting
Campagna, Robert	10/7/2022	1.3	Listen in to custody status conference with judge / hearing.
Lal, Arjun	10/7/2022	0.9	Attend status conference re: Custody / Withheld litigation
Pogorzelski, Jon	10/7/2022	1.2	Analyze data related to executory contracts for the 341 meeting
Pogorzelski, Jon	10/7/2022	1.1	Analyze coin movements related to insiders to prepare for 341 meeting
Campagna, Robert	10/10/2022	0.3	Review final version of KERP motion prior to filing.
Raab, Emily	10/10/2022	2.5	Create exhibits for 341 meeting preparation.
Raab, Emily	10/10/2022	1.0	Participate in preparation call for the 341 meeting with C. Ferraro (CEL) K&E and A&M.
Pogorzelski, Jon	10/11/2022	1.1	Analyze customer coin account balances for 341 meeting preparation
Pogorzelski, Jon	10/11/2022	0.8	Analyze details related to coin movements on the platform from the final statement of financial affairs for 341 meeting preparation
Pogorzelski, Jon	10/11/2022	1.4	Analyze executory contracts for the 341 meeting
Pogorzelski, Jon	10/11/2022	1.1	Verify key information from statement of financial affairs related to coin movements to prepare for 341 meeting
Pogorzelski, Jon	10/11/2022	0.7	Confer with A&M team to 341 meeting preparation
Raab, Emily	10/11/2022	2.9	Prepare for meeting of the creditors.
Pogorzelski, Jon	10/12/2022	0.9	Confer with A&M team to discuss potential questions related to insiders to prepare for the 341 meeting
Pogorzelski, Jon	10/12/2022	1.1	Analyze executory contracts for 341 meeting
Pogorzelski, Jon	10/12/2022	1.3	Analyze movements of Cel token by insiders to prepare for 341 meeting

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

COURT HEARINGS

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/12/2022	0.8	Analyze expenses to insiders on final schedule and statements to prepare for 341 meeting
Pogorzelski, Jon	10/12/2022	0.8	Confer with A&M team to discuss outstanding items related to the 341 meeting
Pogorzelski, Jon	10/12/2022	1.3	Analyze key details from the final schedule of liabilities for 341 meeting preparation
Pogorzelski, Jon	10/12/2022	1.2	Identify key information from schedule of assets to prepare for 341 meeting
Raab, Emily	10/12/2022	1.7	Update exhibits for 341 meeting preparation.
Raab, Emily	10/12/2022	2.7	Prepare for meeting of the creditors.
Kinealy, Paul	10/13/2022	2.8	Participate in the continued 341 meeting of all creditors
Pogorzelski, Jon	10/13/2022	1.1	Analyze coin movements on the platform by insiders related to the 341 meeting
Pogorzelski, Jon	10/13/2022	1.2	Analyze key details from the statement of financial affairs related to 341 meeting
Pogorzelski, Jon	10/13/2022	0.9	Analyze key information from the final schedule of assets related to the 341 meeting
Pogorzelski, Jon	10/13/2022	1.3	Analyze unsecured creditors coin movements on the platform related to the 341 meeting
Pogorzelski, Jon	10/13/2022	1.1	Analyze details from the final schedule of liabilities related to the 341 meeting
Pogorzelski, Jon	10/13/2022	1.3	Analyze non-disclosure agreement contracts related to 341 meeting
Raab, Emily	10/13/2022	2.8	Prepare for meeting of the creditors.
Raab, Emily	10/14/2022	2.9	Participate in meeting of the creditors.
Subtotal		79.9	

DUE DILIGENCE

Professional	Date	Hours	Activity
Wadzita, Brent	7/14/2022	2.1	Verify and prepare responses to the first day motion utilities exhibit in response to due diligence questions.
Wadzita, Brent	7/14/2022	1.8	Analyze company freeze report and prepare responses to due diligence inquiries of first day motions.
Wadzita, Brent	7/14/2022	1.2	Process creditor data to prepare supplemental exhibits to the creditor matrix.
Wadzita, Brent	7/15/2022	1.1	Verify and respond to post-filing creditor matrix inquiries from the debtor's counsel.
Wadzita, Brent	7/15/2022	1.4	Analyze creditor matrix to prepare responses to parties of interest inquiries.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Allison, Roger	7/16/2022	2.8	At the request of counsel, analyze the effect of using a net approach on the top unsecured creditors versus the gross method.
Allison, Roger	7/18/2022	2.9	Continue analysis of unsecured creditor for the UST with updated prepetition files.
Allison, Roger	7/18/2022	2.3	Complete analysis of unsecured creditor for the UST with updated prepetition files.
Allison, Roger	7/18/2022	2.6	Begin analysis of unsecured creditor for the UST with updated prepetition files.
Allison, Roger	7/20/2022	2.4	Update analysis of unsecured creditor balances re: internal review comments.
Campagna, Robert	7/20/2022	0.3	Call with K&E (P. Nash) and Centerview (M. Puntus) to discuss requests of Westcap.
Domfeh, Kofi	7/20/2022	0.8	Prepare diligence request to collect inventory of available information.
Domfeh, Kofi	7/20/2022	0.7	Call with debtors, K&E and A&M to discuss workstreams.
Brantley, Chase	7/21/2022	0.2	Respond to certain outstanding items on Houlihan diligence request list.
Campagna, Robert	7/21/2022	0.6	Call with Westcap's financial advisor to discuss diligence requests and provide status update.
Domfeh, Kofi	7/21/2022	2.7	Prepare intercompany balance analyses re: diligence responses for Centerview.
Domfeh, Kofi	7/21/2022	0.5	Attend call between A&M and Centerview Partners to discuss DIP due diligence.
Domfeh, Kofi	7/21/2022	0.6	Create diligence tracking list re: DIP lender diligence requests.
Campagna, Robert	7/22/2022	0.5	Call with A&M (A. Lal) and Celsius (C. Ferraro) to discuss analysis of historical results.
Domfeh, Kofi	7/22/2022	0.4	Prepare summary of due diligence responses for Centerview.
Allison, Roger	7/25/2022	2.4	Conduct additional unsecured creditor balance analysis at the direction of counsel.
Domfeh, Kofi	7/25/2022	0.4	Attend call with Centerview to discuss petition date balance sheet.
Domfeh, Kofi	7/25/2022	1.1	Prepare diligence responses for token balances as of filing date.
Kinealy, Paul	7/25/2022	0.8	Research creditor inquiries from Kirkland and advise Kirkland re same.
Brantley, Chase	7/26/2022	0.6	Discussion with Centerview re: responding to certain diligence requests from Houlihan.
Domfeh, Kofi	7/26/2022	1.9	Prepare coin balance variance analyses re diligence request.
Domfeh, Kofi	7/26/2022	2.3	Prepare coin quantity and price analyses to respond to due diligence request from Centerview.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Domfeh, Kofi	7/26/2022	1.4	Prepare diligence responses related to credit agreements.
Allison, Roger	7/27/2022	2.8	Draft analysis of UCC member coin holdings at the request of counsel.
Allison, Roger	7/27/2022	0.9	Research balance and contact information for UCC members.
Campagna, Robert	7/27/2022	0.6	Call with K&E (R. Kwasteniet, H. Hockberger) and A&M (A. Lal) regarding coin reporting for UCC materials.
Campagna, Robert	7/27/2022	0.5	Internal A&M call to discuss balance analysis (A. Lal, A. Ciriello).
Campagna, Robert	7/27/2022	2.1	Prepare balance sheet summary information in advance of due diligence sessions.
Ciriello, Andrew	7/27/2022	0.2	Call with K. Domfeh (A&M) regarding prospective lender diligence requests.
Domfeh, Kofi	7/27/2022	2.1	Analyze liquidity and collateral by entity re: due diligence request from Centerview.
Kinealy, Paul	7/27/2022	0.8	Analyze additional deposit and loan info requested by Kirkland and advise Kirkland re same.
Lal, Arjun	7/27/2022	0.8	Discuss PMO process for UCC diligence with J. Lambros (Celsius).
Domfeh, Kofi	7/28/2022	1.6	Prepare liquidity analyses by entity re: due diligence request from financing parties.
Kinealy, Paul	7/28/2022	1.3	Research additional creditor inquiries from Kirkland and follow up with Kirkland and Celsius re same.
Domfeh, Kofi	7/29/2022	0.6	Study intercompany service agreements re: diligence request from financing parties.
Domfeh, Kofi	7/29/2022	1.8	Study master loan agreements re: diligence request from financing parties.
Domfeh, Kofi	7/29/2022	2.8	Prepare diligence responses for financing parties.
Domfeh, Kofi	7/29/2022	0.8	Study intercompany loan agreements re: diligence request from financing parties.
Kinealy, Paul	7/29/2022	1.2	Research new creditor inquiries from Kirkland and advise Kirkland re initial results.
Kinealy, Paul	7/30/2022	0.8	Research customer inquiries from Kirkland and advise re same.
Allison, Roger	7/31/2022	0.6	Perform customer claim research at the direction of counsel.
Campagna, Robert	7/31/2022	0.9	Review preliminary set of info to go to UCC advisors.
Kinealy, Paul	7/31/2022	0.6	Analyze additional customer data requested by Kirkland and follow up with Kirkland re same.
Lal, Arjun	7/31/2022	2.4	Create summary coin reports and balance sheets for purposes of sharing with UCC advisors.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	8/1/2022	0.3	Review data room for intercompany loan agreements.
Ciriello, Andrew	8/1/2022	0.5	Call with R. Kielty, B. Beasley (CVP), H. Hockberger (K&E) and A. Lal, K. Domfeh (A&M) regarding UCC data requests.
Ciriello, Andrew	8/1/2022	0.9	Update termination list requested by UST detailing notice pay / severance obligations.
Ciriello, Andrew	8/1/2022	0.3	Partial participation in call with A. Lal, K. Domfeh (A&M) regarding UCC data requests and balance sheet reconciliation analysis.
Domfeh, Kofi	8/1/2022	0.6	Prepare due diligence tracker for UCC request list.
Domfeh, Kofi	8/1/2022	0.5	Attend Debtors Advisors' call to discuss UCC diligence response strategy.
Domfeh, Kofi	8/1/2022	0.5	Call with K&E, Centerview and A&M to discuss UCC due diligence information.
Domfeh, Kofi	8/1/2022	2.2	Prepare revenue by entity analyses from trial balances.
Domfeh, Kofi	8/1/2022	1.5	Research information inventory from Debtors to respond to UCC due diligence requests.
Lal, Arjun	8/1/2022	0.7	Attend meeting with C. Ferraro and Centerview team to review UCC diligence lists.
Brantley, Chase	8/2/2022	1.1	Participate in call with the UCC advisors to kick-off initial diligence lists.
Brantley, Chase	8/2/2022	1.9	Prepare supporting cash flow materials to be shared with the UCC advisors.
Domfeh, Kofi	8/2/2022	1.3	Prepare UCC diligence responses related to fireblocks documentation.
Domfeh, Kofi	8/2/2022	1.4	Prepare UCC diligence responses related to staking assets and documentation.
Lal, Arjun	8/2/2022	2.3	Prepare initial information package for UCC advisors.
Lal, Arjun	8/2/2022	1.1	Attend call with M3 team (UCC financial advisors) to kick-off initial diligence lists.
Brantley, Chase	8/3/2022	0.2	Share external version of cash forecast with the UCC advisors.
Brantley, Chase	8/3/2022	0.5	Participate in meeting with Houlihan, Centerview and A. Ciriello (A&M) on DIP diligence.
Brantley, Chase	8/3/2022	0.5	Prepare for and participate in kick-off call with UCC advisors.
Campagna, Robert	8/3/2022	0.6	Kick off call with Centerview, A&M, PWP, M3 and Elementus. All hands kick off call with newly appointed financial advisors to UCC.
Domfeh, Kofi	8/3/2022	1.9	Prepare diligence information on financial information to be uploaded to the UCC dataroom.
Domfeh, Kofi	8/3/2022	0.2	Uploaded diligence responses to UCC dataroom.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Domfeh, Kofi	8/3/2022	1.4	Prepare due diligence response tracker for financing parties.
Domfeh, Kofi	8/3/2022	0.6	Attend call with Company to discuss UCC diligence responses (C. Brantley and E. Lucas).
Domfeh, Kofi	8/3/2022	1.6	Prepare due diligence responses on coin data for UCC.
Lal, Arjun	8/3/2022	1.4	Discuss diligence requests and questions with M3 and Perella Weinberg.
Lal, Arjun	8/3/2022	1.0	Attend meeting with Houlihan Lokey and Centerview teams to provide business update.
Bixler, Holden	8/4/2022	1.6	Review UCC diligence request list and SOFA / Schedule tracker re: overlapping items.
Bixler, Holden	8/4/2022	0.8	Review UCC data request re: lease rejections.
Brantley, Chase	8/4/2022	1.1	Finalize and share external workbook for motion relief requested and tracker with the UCC.
Brantley, Chase	8/4/2022	0.7	Review and provide comments on remaining UCC advisor cash forecast diligence questions provided by team.
Brantley, Chase	8/4/2022	0.3	Review for sign-off and share cash forecast diligence question responses with UCC advisors.
Brantley, Chase	8/4/2022	0.7	Analyze bridge to prior forecast provided to Insperity and propose responses as part of payroll funding approval.
Brantley, Chase	8/4/2022	0.6	Participate in call with the UCC advisors to critical vendor and cash management questions.
Brantley, Chase	8/4/2022	0.6	Participate in call with the UCC advisors to review preliminary list of cash and vendor diligence items.
Brantley, Chase	8/4/2022	1.1	Prepare responses to UCC advisor's cash forecast diligence questions.
Brantley, Chase	8/4/2022	1.0	Participate in call with the UCC advisors and P. Kinealy and K. Domfeh (A&M) to review cash forecast and coin movements.
Brantley, Chase	8/4/2022	0.1	Respond to questions from K&E regarding latest UCC diligence items.
Brantley, Chase	8/4/2022	0.2	Check preliminary diligence list from the UCC for cash items and assign responses.
Campagna, Robert	8/4/2022	0.3	Call with M. Meghji (M3) to discuss first day motions.
Domfeh, Kofi	8/4/2022	1.7	Prepare responses to UCC diligence re: historical financials and intercompany transactions.
Domfeh, Kofi	8/4/2022	1.0	Attend call with UCC advisors P. Kinealy and C. Brantley (A&M) to discuss cash forecast and coin balances.
Domfeh, Kofi	8/4/2022	0.7	Research Debtors dataroom for equity incentive plan.
Domfeh, Kofi	8/4/2022	2.3	Prepare responses to UCC diligence re: business operations.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Domfeh, Kofi	8/4/2022	1.4	Prepare advisor contact points for UCC diligence request list.
Domfeh, Kofi	8/4/2022	1.9	Prepare responses to UCC diligence re: terms of use and intercompany transactions.
Kinealy, Paul	8/4/2022	0.8	Assist diligence team with certain UCC requests.
Lal, Arjun	8/4/2022	1.2	Attend meeting with M3 and Perella Weinberg re: liquidity solutions.
Lucas, Emmet	8/4/2022	0.3	Consolidate historical bank account balances for period requested by UCC.
Lucas, Emmet	8/4/2022	1.1	Prepare responses, supporting documents to diligence request from M3.
Wadzita, Brent	8/4/2022	1.3	Verify and prepare responses to utilities motion due diligence questions from legal.
Bixler, Holden	8/5/2022	0.3	Correspond with team re: UCC diligence process.
Bixler, Holden	8/5/2022	0.4	Attend UCC diligence call with C. Brantley and P. Kinealy (A&M).
Bixler, Holden	8/5/2022	0.5	Attend K&E and W&C intro discussion.
Bixler, Holden	8/5/2022	0.9	Review UCC diligence tracker and open items.
Brantley, Chase	8/5/2022	1.0	Prepare for and participate in call with the UCC advisors and K. Domfeh (A&M) to review critical vendor motion.
Brantley, Chase	8/5/2022	0.8	Review cash management diligence request list responses with team.
Brantley, Chase	8/5/2022	0.9	Finalize and share mining sensitivity tables with the Company for sign-off ahead of delivery to UCC advisors.
Brantley, Chase	8/5/2022	1.1	Correspond with Insperity regarding additional information required to continue payroll funding.
Brantley, Chase	8/5/2022	0.8	Review and provide edit requests to diligence items to be shared with the UCC advisors.
Brantley, Chase	8/5/2022	0.4	Participate in call with P. Kinealy (A&M) and UCC to discuss open items on first day orders.
Brantley, Chase	8/5/2022	0.6	Participate in call with P. Kinealy and advisors to review UCC diligence requests outstanding.
Brantley, Chase	8/5/2022	0.2	Outline duties to respond to cash management diligence requests from the UCC advisors.
Brantley, Chase	8/5/2022	0.3	Review and provide edit requests to non-debtor forecast diligence items to be shared with the UCC advisors.
Brantley, Chase	8/5/2022	0.3	Finalize and share cash management diligence request responses with the UCC advisors.
Brantley, Chase	8/5/2022	0.2	Respond to questions from the UCC regarding non-debtor funding.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	8/5/2022	0.8	Prepare and share draft rig purchase schedule for Company sign-off ahead of sharing with the UCC advisors.
Brantley, Chase	8/5/2022	0.4	Finalize and share diligence request items related to investment inflows and rig sales with UCC advisors.
Campagna, Robert	8/5/2022	1.7	Patrial participation in call with A. Lal (A&M), Celsius (S. Kleiderman) and PWP, M3 and Elementus to discuss security procedures.
Campagna, Robert	8/5/2022	0.4	Review status of diligence responses to UCC Advisors.
Domfeh, Kofi	8/5/2022	2.6	Prepare responses to UCC diligence re: financial statements.
Domfeh, Kofi	8/5/2022	0.7	Prepare responses to UCC diligence re: business operations.
Domfeh, Kofi	8/5/2022	2.2	Prepare responses to UCC diligence re: insurance policies.
Domfeh, Kofi	8/5/2022	0.3	Attend call with K&E and CenterView teams to discuss UCC Diligence responses.
Domfeh, Kofi	8/5/2022	1.0	Attend call with UCC advisors and C. Brantley (A&M) to discuss cash forecast and vendor payments.
Domfeh, Kofi	8/5/2022	1.3	Prepare responses to UCC diligence re: mining operations.
Domfeh, Kofi	8/5/2022	1.2	Prepare consolidated UCC diligence tracker.
Domfeh, Kofi	8/5/2022	0.6	Prepare consolidated UCC diligence tracker.
Kinealy, Paul	8/5/2022	0.4	Review status of UCC diligence requests and update tracker re same.
Lal, Arjun	8/5/2022	0.7	Attend meeting with K&E and White & Case teams re: status of diligence requests.
Lal, Arjun	8/5/2022	2.3	Attend call with White & Case, M3, Elementus advisors and Celsius crypto security team to discuss crypto security.
Lucas, Emmet	8/5/2022	0.9	Participate in follow up call with A&M, K&E, Centerview, Celsius on coin storage and security.
Lucas, Emmet	8/5/2022	1.4	Prepare bank account reconciliation schedule to debtor bank accounts to list received by UCC.
Lucas, Emmet	8/5/2022	0.7	Prepare notes on storage on security detailing governance discussed on working group call.
Lucas, Emmet	8/5/2022	0.2	Participate in call with D. Delano (CEL) to discuss bank account register received by UCC.
Lucas, Emmet	8/5/2022	2.3	Prepare responses ahead of diligence call with M3 for cash management questions, supporting calculations.
Wadzita, Brent	8/5/2022	1.3	Analyze company historical spend data to verify completeness of payments in the 90 days leading up to the petition date.
Bixler, Holden	8/6/2022	0.4	Review UCC diligence response request re: insurance.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	8/6/2022	0.3	Revise and share non-debtor funding schedule with the UCC advisors.
Brantley, Chase	8/6/2022	0.6	Review cash management and other vendor diligence request items from the UCC advisors.
Brantley, Chase	8/6/2022	0.3	Preview UCC diligence request output with team for preparation.
Brantley, Chase	8/6/2022	0.3	Update and share mining sensitivity analysis with the UCC advisors.
Brantley, Chase	8/6/2022	0.2	Correspond with K&E regarding ongoing UCC diligence items.
Brantley, Chase	8/6/2022	0.4	Finalize and share with Insperity diligence items requested as part of payroll approval.
Colangelo, Samuel	8/6/2022	0.8	Assemble open AP schedule including pre-petition and post-petition splits per UCC diligence request.
Domfeh, Kofi	8/6/2022	0.9	Prepare breakdown of institutional loan receivable for UCC advisors.
Domfeh, Kofi	8/6/2022	1.9	Prepare responses to UCC diligence re: business operations.
Domfeh, Kofi	8/6/2022	2.7	Prepare responses to UCC diligence re: intercompany agreements.
Domfeh, Kofi	8/6/2022	0.6	Call with UCC Advisors (M3) to discuss coin balances report.
Lal, Arjun	8/6/2022	1.2	Attend call with M3 team to review coins reporting.
Bixler, Holden	8/7/2022	1.2	Review updated UCC diligence list.
Brantley, Chase	8/7/2022	0.3	Discuss with team cash forecast presentation for the UCC and other diligence requests.
Brantley, Chase	8/7/2022	1.8	Prepare for and participate in mining diligence call with the UCC advisors, A&M and Centerview.
Brantley, Chase	8/7/2022	0.2	Outline cash forecast presentation to be shared with the UCC.
Brantley, Chase	8/7/2022	0.2	Participate in call with UCC advisors to discuss cash forecast presentation to the UCC.
Brantley, Chase	8/7/2022	1.9	Prepare responses to UCC advisor mining diligence requests in advance of call.
Brantley, Chase	8/7/2022	0.4	Review and provide comments on cash forecast presentation to the UCC.
Brantley, Chase	8/7/2022	0.2	Participate in call with M. Rahmani (Perella) to review assumptions in mining sensitivity tables.
Ciriello, Andrew	8/7/2022	1.7	Research intercompany activity and prepare responses to diligence questions.
Domfeh, Kofi	8/7/2022	0.8	Prepare responses to UCC diligence re: intercompany agreements.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Domfeh, Kofi	8/7/2022	1.2	Prepare responses to UCC diligence re: leases and real property.
Domfeh, Kofi	8/7/2022	0.4	Prepare updated UCC diligence tracker.
Domfeh, Kofi	8/7/2022	2.4	Prepare responses to UCC diligence re: crypto holdings.
Lal, Arjun	8/7/2022	0.6	Respond to diligence requests from the UCC advisors.
Lal, Arjun	8/7/2022	0.6	Discuss latest cash forecast with M3 and Perella Weinberg.
Lal, Arjun	8/7/2022	0.7	Review Mining diligence questions with M3, Perella Weinberg, Centerview teams.
Lal, Arjun	8/7/2022	1.8	Develop alternate cash flow template for purposes of sharing with UCC (not advisors).
Brantley, Chase	8/8/2022	0.4	Analyze PPA against forecast assumptions in the mining model.
Brantley, Chase	8/8/2022	0.4	Review and provide comments on pre-petition liabilities file to share with the UCC.
Brantley, Chase	8/8/2022	0.3	Finalize and share weekly deployment schedule for Company sign-off.
Brantley, Chase	8/8/2022	0.3	Check status of open UCC cash diligence items with team.
Campagna, Robert	8/8/2022	1.3	Prepare summary of cash outflows by legal entity related to requests of UCC.
Campagna, Robert	8/8/2022	0.5	Call to discuss schedule of assets for potential sale with Centerview (R. Kiely, B. Beasley), and M3 (E. Greenhaus, J. Schiffrin, S. Herman).
Ciriello, Andrew	8/8/2022	0.7	Call with A. Seetharaman, D. Yarwood (CEL), B. Beasley (CVP) and A. Lal, K. Domfeh (A&M) regarding origination of intercompany balances.
Colangelo, Samuel	8/8/2022	0.3	Update open AP schedule per UCC diligence request.
Domfeh, Kofi	8/8/2022	1.7	Prepare responses to UCC diligence re: cash and contracts.
Domfeh, Kofi	8/8/2022	0.8	Attend A&M and Centerview call with Company to discuss intercompany balances.
Domfeh, Kofi	8/8/2022	0.8	Research lease agreements to satisfy UCC diligence requests.
Lal, Arjun	8/8/2022	2.4	Confirm previously provided information from company that aligns with initial diligence request from UCC advisors.
Lal, Arjun	8/8/2022	1.2	Develop logistical plan for sharing of information with the UCC advisors.
Lal, Arjun	8/8/2022	1.1	Attend meeting with M3, Perella Weinberg and Centerview teams to discuss monetization of alternate assets.
Bixler, Holden	8/9/2022	0.8	Review lease rejection summary.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Bixler, Holden	8/9/2022	0.3	Correspond with A&M team re: UCC diligence process.
Brantley, Chase	8/9/2022	0.2	Correspond with the UCC advisors on cash forecast distribution.
Brantley, Chase	8/9/2022	0.5	Participate in call with the UCC to discuss open items related to wages.
Brantley, Chase	8/9/2022	0.4	Coordinate preparation of presentation materials for the UCC meeting on August 11.
Brantley, Chase	8/9/2022	0.3	Participate in call with E. Lucas, S. Colangelo (A&M) to discuss UCC meeting slide deck.
Brantley, Chase	8/9/2022	0.6	Prepare and share responses to diligence questions relating to the mining operations.
Brantley, Chase	8/9/2022	0.5	Participate in call with Centerview, K&E and A&M to prepare for UCC meeting on August 11.
Brantley, Chase	8/9/2022	0.8	Provide comments on presentation materials for the UCC meeting on August 11.
Brantley, Chase	8/9/2022	0.2	Discuss with Company certain procedures for converting BTC to USD.
Campagna, Robert	8/9/2022	0.5	Call to discuss upcoming UCC meeting / agenda with A&M (A. Lal, C. Brantley), K&E (R. Kwasteniet, H. Hockberger) and Centerview (R. Kielty, M. Puntus).
Campagna, Robert	8/9/2022	0.7	Review of EFH loan documents in connection with UCC diligence.
Ciriello, Andrew	8/9/2022	0.7	Review question list and prepare for wages meeting with UCC advisors.
Ciriello, Andrew	8/9/2022	0.4	Update intercompany matrix and prepare for meeting with management regarding the same in response to UCC diligence questions.
Ciriello, Andrew	8/9/2022	0.4	Correspond with CEL HR team regarding UCC and UST diligence requests.
Ciriello, Andrew	8/9/2022	0.4	Correspond with CEL and K&E teams regarding open employee wages questions from UCC and UST.
Lal, Arjun	8/9/2022	2.7	Draft slides for upcoming meeting with the UCC and its advisors.
Lal, Arjun	8/9/2022	1.5	Review and formalize notes from the coin security diligence call.
Brantley, Chase	8/10/2022	0.9	Review and provide comments cash forecast and mining sections of UCC presentation materials.
Brantley, Chase	8/10/2022	1.2	Finalize and share site build and deployment schedule slide for UCC presentation materials.
Brantley, Chase	8/10/2022	1.4	Finalize and share mining sensitivity tables for UCC presentation materials.
Brantley, Chase	8/10/2022	1.4	Draft commentary for liquidity and mining presentation materials for UCC meeting on August 11.
Brantley, Chase	8/10/2022	1.1	Call with R. Campagna, A. Lal, S. Colangelo, K. Domfeh (A&M) to review UCC presentation.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	8/10/2022	0.5	Call with R. Campagna, A. Lal, S. Colangelo, K. Domfeh, A. Ciriello (all A&M) to review UCC presentation.
Brantley, Chase	8/10/2022	0.3	Revise commentary for cost cutting presentation materials for UCC meeting on August 11.
Brantley, Chase	8/10/2022	0.3	Revise commentary for site build slide presentation materials for UCC meeting on August 11.
Campagna, Robert	8/10/2022	0.6	A&M regroup call to review slides prepared for UCC deck and discuss edits (A. Lal, C. Brantley, K. Domfeh, A. Ciriello).
Campagna, Robert	8/10/2022	1.4	Prepare slide on cost cutting initiatives and headcount reductions for UCC materials.
Campagna, Robert	8/10/2022	1.1	Internal A&M call to discuss slides for UCC deck (K. Domfeh, A. Lal, A. Ciriello, C. Brantley, S. Colangelo).
Ciriello, Andrew	8/10/2022	0.3	Review and comment on materials for discussion with UCC and UCC advisors.
Ciriello, Andrew	8/10/2022	1.2	Research intercompany activity, create intercompany diagram and associated notes.
Ciriello, Andrew	8/10/2022	1.1	Call with R. Campagna, A. Lal, C. Brantley, K. Domfeh, S. Colangelo (A&M) to finalize presentation materials ahead of meeting with UCC.
Ciriello, Andrew	8/10/2022	1.0	Call with D. Yarwood, A. Seetharaman (CEL) and K. Domfeh (A&M) regarding updated intercompany matrix.
Colangelo, Samuel	8/10/2022	1.1	Call with R. Campagna, A. Lal, C. Brantley, K. Domfeh (all A&M) to review UCC presentation.
Domfeh, Kofi	8/10/2022	1.6	Prepare responses to UCC diligence re: token location and balances.
Domfeh, Kofi	8/10/2022	1.0	Participate in call with D. Yarwood, A. Seetharaman (CEL) and C. Brantley (A&M) regarding updated intercompany matrix.
Domfeh, Kofi	8/10/2022	1.1	Attend A&M call to discuss UCC presentation (R. Campagna, A. Lal, A. Ciriello, C. Brantley, S. Colangelo).
Lal, Arjun	8/10/2022	1.2	Meeting with Centerview to review slides for UCC meeting on Aug 11.
Lal, Arjun	8/10/2022	2.3	Review and edit mining business slides for the UCC meeting.
Lal, Arjun	8/10/2022	1.1	Participate in call to review UCC meeting slides with R. Campagna, A. Ciriello, C. Brantley, S. Colangelo (A&M).
Lal, Arjun	8/10/2022	2.1	Provide comments to initial draft of cash flow slides for the UCC meeting.
Lal, Arjun	8/10/2022	1.7	Review and edit draft presentation to the UCC.
Brantley, Chase	8/11/2022	0.5	Participate in call with E. Lucas and A. Ciriello (A&M) to address open UCC requests ahead of second day hearing.
Brantley, Chase	8/11/2022	0.7	Participate in call with R. Campagna, A. Lal, S. Colangelo, A. Ciriello, K. Domfeh (A&M) and the UCC advisors to discuss diligence items.
Brantley, Chase	8/11/2022	0.8	Prepare summary of key mining data points in advance of meeting with the UCC advisors.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	8/11/2022	0.3	Respond to questions re: timing of sale of mined BTC pre-filing.
Campagna, Robert	8/11/2022	0.5	Page turn of UCC deck with K&E (R. Kwasteniet), Centerview (R. Kiely, B. Beasley) and A&M (A. Lal, C. Brantley).
Campagna, Robert	8/11/2022	0.8	Review status of UCC diligence requests / responses.
Campagna, Robert	8/11/2022	2.5	Attendance at UCC Meeting with all advisors (A&M, K&E, CV, W&C, M3, PWP, Elementus) and UCC members.
Campagna, Robert	8/11/2022	1.6	Preparation for UCC Meeting / presentation to creditors.
Ciriello, Andrew	8/11/2022	0.5	Call with C. Brantley and E. Lucas (A&M) to address open UCC requests ahead of second day hearing.
Ciriello, Andrew	8/11/2022	0.2	Review and comment on revised UCC diligence request tracker.
Ciriello, Andrew	8/11/2022	0.9	Prepare employee roster org charts to share at the request of UCC advisors.
Ciriello, Andrew	8/11/2022	0.9	Prepare schedule of bonuses to share at the request of UCC advisors.
Ciriello, Andrew	8/11/2022	0.7	Prepare employee roster file to share at the request of UCC advisors.
Colangelo, Samuel	8/11/2022	0.7	Call with R. Campagna, A. Lal, C. Brantley, A. Ciriello, K. Domfeh (all A&M) and various UCC advisors to discuss diligence items.
Domfeh, Kofi	8/11/2022	2.1	Prepare UCC diligence response tracker for UCC Advisors.
Domfeh, Kofi	8/11/2022	0.8	Attend call with UCC Advisors to discuss due diligence requests.
Domfeh, Kofi	8/11/2022	1.3	Prepare responses to UCC diligence request re crypto security and storage.
Domfeh, Kofi	8/11/2022	1.8	Prepare reconciliation of UCC Diligence list from updated request sent by UCC Advisors.
Lal, Arjun	8/11/2022	1.8	Review and finalize cost reduction initiatives slides for the UCC presentation.
Lal, Arjun	8/11/2022	1.9	Finalize slides for the UCC meeting.
Lal, Arjun	8/11/2022	1.1	Attend meeting with A. Ciriello (A&M), H. Kim, J. Magliano, E. Greenhaus (M3) and K. Pageau, S. Cohen (K&E) to review tracker for UCC diligence requests.
Lucas, Emmet	8/11/2022	0.5	Participate in call with C. Brantley and A. Ciriello (A&M) to address open UCC requests ahead of second day hearing.
Lucas, Emmet	8/11/2022	0.6	Participate in call with Centerview, M3, White & Case to discuss UCC diligence checklist.
Wadzita, Brent	8/11/2022	1.7	Review spend data to identify mining hosting companies spend in response to diligence questions.
Bixler, Holden	8/12/2022	0.6	Review UCC discovery request.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	8/12/2022	0.2	Respond to questions re: mining loan treatment.
Campagna, Robert	8/12/2022	0.6	Diligence call with Houlihan (B. Greer, D. Hilty), Centerview (B. Beasley) and A&M (A. Ciriello) to discuss intercompany debt.
Ciriello, Andrew	8/12/2022	0.2	Review and comment on proposed responses to coin balance diligence request list.
Ciriello, Andrew	8/12/2022	1.0	Call with D. Yarwood, A. Seetharaman (CEL) regarding updated intercompany matrix.
Ciriello, Andrew	8/12/2022	0.6	Call with D. Hilty, B. Geer (HL), B. Beasley, R. Kilty (CVP) and R. Campagna (A&M) to discuss intercompany balances.
Domfeh, Kofi	8/12/2022	0.2	Attend call with B. Beasley (Centerview) and K&E team to discuss UCC diligence update.
Domfeh, Kofi	8/12/2022	1.9	Prepare updated crypto diligence requests/responses from UCC Advisors and the Debtors.
Domfeh, Kofi	8/12/2022	0.7	Prepare updated UCC diligence tracker for outstanding crypto requests.
Domfeh, Kofi	8/12/2022	0.5	Prepare diligence response to UCC requests re intercompany balances.
Domfeh, Kofi	8/12/2022	1.3	Create diligence response summary related for UCC diligence re blockchain coin transactions.
Domfeh, Kofi	8/12/2022	1.1	Attend call with UCC Advisors (M3) to discuss cash management motion and vendor motion 2nd day pleadings.
Domfeh, Kofi	8/12/2022	0.9	Prepare intercompany balances response to UCC diligence request.
Domfeh, Kofi	8/12/2022	0.8	Prepare diligence response to UCC requests re exchange coin balances.
Domfeh, Kofi	8/12/2022	0.8	Prepare diligence response to UCC requests re exchange coin balances.
Lal, Arjun	8/12/2022	1.7	Update UCC diligence tracker for reconciliation of completion status for completed requests.
Lal, Arjun	8/12/2022	1.4	Summarize latest coin report for purposes of sharing with the UCC advisors.
Lal, Arjun	8/12/2022	0.8	Attend meeting with Houlihan Lokey and Centerview teams to review Intercompany balances.
Lal, Arjun	8/12/2022	1.1	Attend call with M3 advisors to review cash flow budgets and supporting detail.
Brantley, Chase	8/13/2022	0.8	Prepare and share draft responses to UCC advisor questions with Centerview ahead of call with UCC advisors.
Brantley, Chase	8/13/2022	0.2	Respond to questions from K&E re: expected critical vendor payments.
Brantley, Chase	8/13/2022	1.0	Prepare for and participate in call with the UCC advisors to discuss mining diligence questions.
Lal, Arjun	8/13/2022	0.9	Attend call with M3 and Perella Weinberg teams to review mining related diligence questions.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	8/14/2022	0.3	Review and respond to questions from K&E re: 2021 and 2022 sold BTC.
Brantley, Chase	8/14/2022	0.4	Correspond with the Company re: entities involved in the sale of mined BTC and location of stored BTC.
Brantley, Chase	8/14/2022	0.7	Prepare for and participate in call with UCC advisors to review reporting memorandum.
Brantley, Chase	8/14/2022	0.2	Provide summary of UCC requests with team and preliminary responses.
Brantley, Chase	8/14/2022	0.4	Prepare and share data requests with the Company for sign-off in response to UCC diligence requests.
Brantley, Chase	8/14/2022	0.4	Prepare schedule of payments made under the critical vendor motion and share with K&E in response to UCC advisor question.
Ciriello, Andrew	8/14/2022	0.3	Review company responses to outstanding intercompany questions and further analyze intercompany balances based on follow up questions from equity holders.
Brantley, Chase	8/15/2022	0.3	Discussion with the UCC advisors on non-debtor affiliate funding.
Brantley, Chase	8/15/2022	0.3	Review of latest rig status report from the Company for the week ending August 12.
Brantley, Chase	8/15/2022	0.5	Prepare for and participate in call with UCC advisors to discuss non-debtor affiliate funding.
Brantley, Chase	8/15/2022	0.5	Participate in call with R. Campagna, A. Lal, A. Ciriello (A&M) on UCC reporting requirements.
Brantley, Chase	8/15/2022	0.2	Respond to questions from the UCC advisors re: pre-petition payment vendor approval cap.
Brantley, Chase	8/15/2022	1.3	Correspond with the Company re: entities involved in the sale of mined BTC.
Campagna, Robert	8/15/2022	0.5	Participate in call with A. Lal, C. Brantley, and A. Ciriello (A&M) on UCC reporting requirements.
Ciriello, Andrew	8/15/2022	0.4	Call with C. Brantley and A. Lal (A&M) regarding reporting obligations proposed by UCC.
Ciriello, Andrew	8/15/2022	0.5	Call with R. Campagna, A. Lal, C. Brantley (A&M) regarding UCC reporting requests.
Ciriello, Andrew	8/15/2022	0.5	Call with K. Domfeh (A&M) regarding intercompany diligence questions.
Ciriello, Andrew	8/15/2022	0.7	Prepare responses to UCC diligence requests related to wages motion.
Ciriello, Andrew	8/15/2022	1.0	Call with D. Yarwood, A. Seetharaman, D. Tappen (CEL) regarding intercompany entries related to coin movements.
Domfeh, Kofi	8/15/2022	0.9	Prepare UCC diligence responses re: crypto coin in exchanges.
Lal, Arjun	8/15/2022	0.6	Attend meeting with K&E team to discuss diligence questions from US Trustee.
Lal, Arjun	8/15/2022	0.5	Participate in call with R. Campagna, C. Brantley, and A. Ciriello(A&M) on UCC reporting requirements.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Lal, Arjun	8/15/2022	1.1	Develop summary schedules for the UCC advisors relating to employee organization.
Lal, Arjun	8/15/2022	1.3	Correspond with UCC advisors and Celsius staff regarding UCC diligence requests.
Bixler, Holden	8/16/2022	1.2	Review updated UCC diligence list against updated SOFA / Schedule tracking list re: overlap.
Brantley, Chase	8/16/2022	0.5	Prepare for and participate in R. Campagna, A. Lal (A&M), and Centerview to prepare responses to UCC advisor questions.
Ciriello, Andrew	8/16/2022	0.3	Call with Elementus, M3 and K. Domfeh (A&M) regarding outstanding coin-related diligence questions.
Domfeh, Kofi	8/16/2022	0.3	Attend call with M-3 and Elementus to discuss due diligence requests related to crypto currencies.
Domfeh, Kofi	8/16/2022	1.1	Prepare due diligence materials for UCC related to Debtors wallet addresses.
Domfeh, Kofi	8/16/2022	1.3	Prepare due diligence materials for UCC related to coin holdings in exchanges.
Lal, Arjun	8/16/2022	0.8	Discuss follow-up items and critical diligence items for UCC with Centerview team.
Brantley, Chase	8/17/2022	0.7	Prepare for and participate in call with the UCC advisors to review reporting requirements.
Brantley, Chase	8/17/2022	0.5	Prepare for and participate in follow up call with the UCC advisors to review reporting requirements.
Brantley, Chase	8/17/2022	1.1	Prepare weekly report output page of rig status by location and share with the Company for review.
Ciriello, Andrew	8/17/2022	0.7	Prepare employment agreements for distribution to UCC advisors.
Ciriello, Andrew	8/17/2022	1.1	Prepare responses to equity holder requests on intercompany transactions and correspond with CEL management regarding the same.
Ciriello, Andrew	8/17/2022	0.9	Call with A. Lal, K. Domfeh (A&M) regarding development of weekly reporting package for UCC.
Ciriello, Andrew	8/17/2022	1.1	Call with C. Ferraro, K. Tang, A. Wu, D. Tappen, E. Voightsberger (CEL) and A. Lal, K. Domfeh (A&M) regarding coin reports requested by UCC.
Ciriello, Andrew	8/17/2022	0.6	Call with K. Domfeh (A&M) regarding open UCC and equity holder diligence requests and coin freeze report.
Ciriello, Andrew	8/17/2022	0.2	Call with L. Wasserman, E. Eggmann, M. Lemm (K&E) and K. Domfeh, E. Lucas (A&M) regarding outstanding UCC diligence requests.
Ciriello, Andrew	8/17/2022	0.2	Call with K. Domfeh (A&M) regarding development of weekly reporting package for UCC.
Domfeh, Kofi	8/17/2022	1.1	Call with C. Ferraro, K. Tang, A. Wu, D. Tappen, E. Voightsberger (CEL) and A. Lal, A. Ciriello (A&M) regarding coin reports requested by UCC.
Domfeh, Kofi	8/17/2022	0.7	Prepare updated UCC diligence tracker for outstanding financial data requests.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Domfeh, Kofi	8/17/2022	0.6	Research intercompany loan transfer re: diligence responses for Centerview.
Domfeh, Kofi	8/17/2022	0.2	Attend call with A. Ciriello, E. Lucas (A&M) and L. Wasserman, E. Eggmann, M. Lemm (K&E) to discuss UCC due diligence requests.
Domfeh, Kofi	8/17/2022	0.2	Call with A. Ciriello (A&M) regarding development of weekly reporting package for UCC.
Kinealy, Paul	8/17/2022	1.2	Research creditor inquiries from Kirkland and advise Kirkland re same.
Lal, Arjun	8/17/2022	1.1	Call with C. Ferraro, K. Tang, A. Wu, D. Tappen, E. Voightsberger (CEL) and K. Domfeh, A. Ciriello (A&M) regarding coin reports requested by UCC.
Lal, Arjun	8/17/2022	1.2	Discuss mining diligence with M3.
Lucas, Emmet	8/17/2022	0.2	Participate in call with L. Wasserman, E. Eggmann, M. Lemm (K&E) and K. Domfeh, A. Ciriello (A&M) regarding outstanding UCC diligence requests.
Brantley, Chase	8/18/2022	0.4	Review comments from the Company and update the rig status output for the weekly reporting pack.
Brantley, Chase	8/18/2022	0.2	Share site build output page as part of the weekly report with the Company for input on commentary.
Campagna, Robert	8/18/2022	1.0	Partial participation in presentation of Mining business plan to UCC (attended first hour only).
Ciriello, Andrew	8/18/2022	2.1	Update coin variance report for weekly reporting package to UCC advisors.
Ciriello, Andrew	8/18/2022	1.5	Call with D. Yarwood, A. Seetharaman (CEL) and A. Lal, P. Kinealy (A&M) for a deep dive on the company's balance sheet.
Ciriello, Andrew	8/18/2022	0.5	Call with K. Domfeh (A&M) to debrief on balance sheet and custody/withhold account diligence calls and coordinate on weekly coin reporting.
Ciriello, Andrew	8/18/2022	0.6	Update intercompany matrix based on revised data from management.
Ciriello, Andrew	8/18/2022	0.6	Correspond with D. Yarwood (CEL) regarding equity holder diligence questions and revise responses to equity holder advisors accordingly.
Ciriello, Andrew	8/18/2022	1.9	Call with K. Domfeh (A&M) to review and respond to UCC list of urgent requests related to withhold and custody accounts.
Ciriello, Andrew	8/18/2022	0.5	Revise responses to UCC and equity holder requests based on new information from management and wallet data.
Ciriello, Andrew	8/18/2022	0.9	Call with K. Domfeh (A&M) to review and update freeze reports and variance reporting.
Domfeh, Kofi	8/18/2022	0.9	Prepare responses to UCC diligence requests related to blockchain categorization and coin amounts.
Domfeh, Kofi	8/18/2022	1.1	Prepare month-end and petition date balance sheet responses to UCC diligence requests.
Domfeh, Kofi	8/18/2022	0.6	Call with debtors to discuss diligence request responses for UCC counsel.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Domfeh, Kofi	8/18/2022	1.9	Call with A. Ciriello (A&M) to prepare responses to due diligence request from UCC counsel related to customer accounts.
Domfeh, Kofi	8/18/2022	0.9	Call with K&E and the Debtors to discuss customer account responses to UCC diligence request.
Kinealy, Paul	8/18/2022	1.8	Research additional creditor and diligence requests from Kirkland and follow up with Celsius and Kirkland re same.
Brantley, Chase	8/19/2022	0.2	Respond to questions from the UCC advisors re: rig deployments by contract.
Brantley, Chase	8/19/2022	0.3	Review July post-petition intercompany transfer schedule ahead of distribution.
Brantley, Chase	8/19/2022	0.5	Participate in call with UCC advisors (M3) and A&M (A. Lal, R. Campagna) to discuss the mining business plan impact on cash flows.
Brantley, Chase	8/19/2022	0.4	Respond to UCC advisor's diligence request items related to cash flow and mining business.
Brantley, Chase	8/19/2022	0.4	Review and share site build completion timeline with the Company as part of the weekly reporting pack.
Campagna, Robert	8/19/2022	0.8	Review intercompany balance analysis and questions from Houlihan.
Campagna, Robert	8/19/2022	0.5	Participate in financing alternatives call with Centerview (R. Kielty, B. Beasley), and UCC Advisors (PWP and M3).
Campagna, Robert	8/19/2022	0.5	Call with UCC advisors (M3) and A&M (A. Lal, C. Brantley) to discuss mining cash forecast and diligence questions.
Ciriello, Andrew	8/19/2022	0.7	Revise and distribute responses to intercompany diligence requests.
Ciriello, Andrew	8/19/2022	0.4	Review and comment on outstanding UCC diligence request list.
Ciriello, Andrew	8/19/2022	0.2	Call with S. Briefel (K&E) and K. Domfeh (A&M) regarding pending UCC diligence requests.
Domfeh, Kofi	8/19/2022	1.9	Prepare updated UCC Diligence Tracker with updated requests from UCC Advisors.
Domfeh, Kofi	8/19/2022	0.2	Attend UCC due diligence tracker call with S. Briefel (K&E), A. Ciriello (A&M) and Centerview.
Domfeh, Kofi	8/19/2022	1.8	Prepare month-end and petition date balance sheet responses to UCC diligence requests.
Domfeh, Kofi	8/19/2022	1.7	Prepare response document to UCC Advisor diligence questions related to coin and loan balances.
Lal, Arjun	8/19/2022	1.1	Attend meeting with M3 to review mining business plan forecast.
Lal, Arjun	8/19/2022	0.5	Participate in call with UCC advisors (M3) and A&M (C. Brantley, R. Campagna) to discuss the mining business plan impact on cash flows.
Lal, Arjun	8/19/2022	0.6	Review UCC diligence tracker, and provide additional updates based on recent activity.
Lucas, Emmet	8/19/2022	0.6	Prepare responses to UCC diligence master tracker open items related to cash.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	8/21/2022	0.3	Respond to questions from the UCC regarding diligence requests and weekly reporting.
Brantley, Chase	8/22/2022	0.4	Review contract and share with Centerview to upload to mining data room as part of UCC advisor request.
Brantley, Chase	8/22/2022	0.8	Review and provide comments on weekly reporting pack outline ahead of distribution with UCC advisors.
Brantley, Chase	8/22/2022	0.3	Finalize and share weekly reporting package with the Company for sign-off.
Campagna, Robert	8/22/2022	1.1	Research into employee loans.
Ciriello, Andrew	8/22/2022	0.8	Call with K. Domfeh (A&M) regarding development of coin variance reports.
Ciriello, Andrew	8/22/2022	0.3	Call with T. Biggs (M3), B. Young, M. Galka, N. Shaker, M. Austin (Elementus), K. Domfeh (A&M) regarding outstanding UCC coin-related diligence requests.
Ciriello, Andrew	8/22/2022	0.5	Call with I. Inbar, R. Shakhnovetsky, Y. Tsur (CEL) and A. Lal, K. Domfeh (A&M) regarding development of coin reports by entity.
Ciriello, Andrew	8/22/2022	0.7	Update coin variance report including commentary to explain variances.
Domfeh, Kofi	8/22/2022	0.4	Attend A&M call with K&E to discuss UCC due diligence requests.
Domfeh, Kofi	8/22/2022	0.8	Attend A&M call (A. Ciriello) with Debtors to discuss coin balance by entity response to UCC diligence request.
Domfeh, Kofi	8/22/2022	0.8	Research UCC diligence responses regarding coin data requests.
Domfeh, Kofi	8/22/2022	1.1	Research UCC diligence responses regarding coin accounts.
Domfeh, Kofi	8/22/2022	0.3	Call with T. Biggs (M3), B. Young, M. Galka, N. Shaker, M. Austin (Elementus), A. Ciriello (A&M) regarding outstanding UCC coin-related diligence requests.
Domfeh, Kofi	8/22/2022	1.1	Prepare analyses on retail loan collateral and amounts in response to UCC diligence requests.
Kinealy, Paul	8/22/2022	1.2	Analyze and research additional diligence items and advise Celsius and Kirkland teams re same.
Kinealy, Paul	8/22/2022	1.1	Research updated creditor requests and advise Kirkland re same.
Lal, Arjun	8/22/2022	1.2	Attend meeting with I. Inbar (Celsius), C. Ferraro (Celsius) to review draft coin report by Debtors.
Brantley, Chase	8/23/2022	0.8	Prepare for and participate in meeting with UCC advisors to finalize reporting requirements.
Campagna, Robert	8/23/2022	2.6	Meeting with UCC to present Newco business plan and proposed plan settlement process.
Campagna, Robert	8/23/2022	0.8	Analysis related to retail loans to employees.
Ciriello, Andrew	8/23/2022	0.7	Call with B. Geer, D. Hilty (HL) and K. Domfeh (A&M) regarding intercompany transfers and balances.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	8/23/2022	0.7	Call with K. Domfeh (A&M) to discuss revised coin reports for delivery to UST and UCC advisors.
Ciriello, Andrew	8/23/2022	0.3	Call with C. Ferraro, K. Tang, C. Nolan, D. Tappen (CEL) and A. Lal, K. Domfeh (A&M) regarding institutional loans reporting.
Ciriello, Andrew	8/23/2022	0.4	Prepare for intercompany call with equity advisors.
Domfeh, Kofi	8/23/2022	1.3	Prepare UCC due diligence responses for loan balances.
Domfeh, Kofi	8/23/2022	1.1	Analyze fireblocks transaction data in response to UCC diligence requests.
Domfeh, Kofi	8/23/2022	1.4	Call with A. Lal and A. Ciriello (A&M) to discuss revised coin reports for delivery to UST and UCC.
Domfeh, Kofi	8/23/2022	1.3	Prepare due diligence tracker for UCC request list.
Domfeh, Kofi	8/23/2022	0.3	Attend call with Debtors to discuss institutional loan request by the UCC.
Domfeh, Kofi	8/23/2022	0.7	Call with B. Geer, D. Hilty (HL) and A. Ciriello (A&M) regarding intercompany transfers and balances.
Domfeh, Kofi	8/23/2022	0.7	Call with A. Ciriello (A&M) to discuss revised coin reports for delivery to UST and UCC advisors.
Lal, Arjun	8/23/2022	1.3	Review comments from UCC for ongoing reporting framework, and provide additional comments.
Lal, Arjun	8/23/2022	1.4	Call with A. Ciriello (A&M) to discuss revised coin reports for delivery to UST and UCC.
Lal, Arjun	8/23/2022	1.2	Respond to diligence requests regarding Withheld and Custody accounts.
Ciriello, Andrew	8/24/2022	0.3	Call with J. D'Antonio, G. Brier (K&E) and K. Domfeh (A&M) regarding RFPs and 2004 Requests.
Ciriello, Andrew	8/24/2022	0.9	Add explanations to variance analyses comparing balance sheets and coin reports over different time periods.
Ciriello, Andrew	8/24/2022	0.6	Attend weekly call with A. Lal to finalize coin reports for distribution to UST and UCC advisors.
Domfeh, Kofi	8/24/2022	0.3	Attend call with J. D'Antonio, G. Brier (K&E) and A. Ciriello (A&M) regarding RFPs and 2004 Requests.
Domfeh, Kofi	8/24/2022	1.4	Prepare updated UCC diligence tracker.
Domfeh, Kofi	8/24/2022	1.0	Prepare responses for crypto coin data from UCC Advisors.
Domfeh, Kofi	8/24/2022	0.4	Attend call with K&E and Debtors to discuss UCC due diligence request.
Domfeh, Kofi	8/24/2022	0.6	Attend call with Centerview and Houlihan to discuss update of collateral (partial).
Kinealy, Paul	8/24/2022	1.8	Research additional inquiries from Kirkland and advise re same.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Lal, Arjun	8/24/2022	1.6	Finalize coins reporting data to meet deadline for reporting.
Lal, Arjun	8/24/2022	1.6	Discuss changes to content to of the coins report by legal entity with I.Inbar (Celsius).
Lal, Arjun	8/24/2022	2.3	Draft output pages for coins report, provide edits, and finalize for distribution.
Lal, Arjun	8/24/2022	0.6	Attend weekly call with K&E and Celsius teams to discuss status of diligence requests.
Brantley, Chase	8/25/2022	0.4	Participate in call with E. Lucas, A. Ciriello, K. Domfeh (A&M) to discuss White & Case discovery request.
Brantley, Chase	8/25/2022	0.3	Review and provide edits to the UCC advisors re: reporting framework for cash reporting.
Brantley, Chase	8/25/2022	0.2	Respond to questions regarding UCC advisors request for certain reporting requirements in the cash forecast.
Brantley, Chase	8/25/2022	0.6	Finalize and share revised cash flow forecast, bridge to prior forecast and week ending August 19 report with the UCC advisors.
Campagna, Robert	8/25/2022	1.0	Participate on GK8 diligence call with GK8 (Lior), PWP, and M3.
Campagna, Robert	8/25/2022	0.4	Assess status of due diligence efforts related to UCC requests.
Ciriello, Andrew	8/25/2022	0.3	Create new dataroom for file sharing among Celsius' advisors.
Ciriello, Andrew	8/25/2022	0.6	Call with CEL team, K&E team and K. Domfeh (A&M) regarding open due diligence requests.
Ciriello, Andrew	8/25/2022	0.2	Correspond with R. Cohen, J. Golding (CEL) regarding custody accounts based on diligence requests from UCC advisors.
Ciriello, Andrew	8/25/2022	0.6	Call with K. Domfeh and B. Wadzita (A&M) to discuss revisions to due diligence tracker.
Ciriello, Andrew	8/25/2022	0.6	Call with S. Briefel, E. Jones (K&E) and K. Domfeh (A&M) regarding pending UCC diligence requests.
Ciriello, Andrew	8/25/2022	2.4	Call with K. Domfeh (A&M) to discuss updated due diligence request list, open items and transition of leadership of the due diligence workstream.
Ciriello, Andrew	8/25/2022	0.4	Participate in call with C. Brantley, E. Lucas, K. Domfeh (A&M) to discuss White & Case discovery request.
Ciriello, Andrew	8/25/2022	1.6	Revise due diligence tracker for new requests received and updates to existing requests.
Ciriello, Andrew	8/25/2022	0.3	Correspond with S. Briefel, E. Jones (K&E) and K. Domfeh (A&M) regarding pending UCC diligence requests.
Ciriello, Andrew	8/25/2022	0.5	Correspond with L. Wasserman, A. Wirtz, J. Ryan (K&E) regarding coin reports.
Ciriello, Andrew	8/25/2022	0.2	Review and comment on diligence requests for descriptions of loan, investment and earn programs.
Ciriello, Andrew	8/25/2022	0.2	Correspond with P. Walsh (K&E) regarding diligence requests from UCC advisors.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	8/25/2022	0.2	Correspond with D. Tappen, J. Lambros (CEL) regarding custody accounts based on diligence requests from UCC advisors.
Ciriello, Andrew	8/25/2022	0.9	Finalize explanations for coin variances from petition date to 8/22.
Ciriello, Andrew	8/25/2022	0.3	Correspond with S. Briefel, C. Ceresa, H. Hockberger (K&E) regarding diligence requests from UCC advisors.
Ciriello, Andrew	8/25/2022	0.3	Call with A. Lal (A&M) regarding coin variance report.
Ciriello, Andrew	8/25/2022	0.2	Add new diligence requests to tracker related to Israeli operations.
Domfeh, Kofi	8/25/2022	2.4	Call with A. Ciriello (A&M) to discuss updated due diligence request list, open items and transition of leadership of the due diligence workstream.
Domfeh, Kofi	8/25/2022	0.6	Attend A&M call (A. Ciriello and B. Wadzita) with K&E regarding consolidating due diligence tracker.
Domfeh, Kofi	8/25/2022	0.6	Attend call with Debtor and Debtors' advisors to discuss due diligence requests.
Domfeh, Kofi	8/25/2022	0.6	A&M call with A. Ciriello and S. Briefel, E. Jones (K&E) to discuss UCC discovery request responses strategy.
Domfeh, Kofi	8/25/2022	0.7	Prepare responses to UCC due diligence request regarding custody and withheld accounts.
Domfeh, Kofi	8/25/2022	1.1	Prepare updated UCC Diligence Tracker with updated requests from UCC Advisors.
Domfeh, Kofi	8/25/2022	0.9	Analyze freeze variance report for coin balances in response to UCC diligence request.
Domfeh, Kofi	8/25/2022	0.9	Analyze monthly balance sheet for Debtors in response to UCC diligence request.
Domfeh, Kofi	8/25/2022	0.3	Prepare updated UCC Diligence Tracker with updated requests from UCC Advisors.
Kinealy, Paul	8/25/2022	0.6	Research various creditor inquiries and follow up with Celsius re: same.
Lal, Arjun	8/25/2022	2.1	Review responses from M3 to reporting framework for stipulation.
Lal, Arjun	8/25/2022	0.7	Attend meeting with K&E and Celsius Legal and Finance teams to discuss Custody diligence.
Lal, Arjun	8/25/2022	0.5	Attend meeting with C. Ciriello (A&M), C. Brantley (A&M) to discuss UCC diligence requests.
Lal, Arjun	8/25/2022	1.6	Analyze data relating to diligence items for the Custody accounts.
Lal, Arjun	8/25/2022	0.3	Call with A. Ciriello (A&M) regarding coin variance report.
Lal, Arjun	8/25/2022	1.1	Attend meeting with GK8 management, M3, Perella Weinberg, Centerview to discuss GK8 business.
Lucas, Emmet	8/25/2022	0.4	Participate in call with C. Brantley, A. Ciriello, K. Domfeh (A&M) to discuss White & Case discovery request.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Bixler, Holden	8/26/2022	0.8	Review updated master diligence list.
Bixler, Holden	8/26/2022	1.0	Confer with L. Workman (CEL) and A&M team re: data request review.
Brantley, Chase	8/26/2022	0.6	Continue to respond to questions from UCC advisors regarding upcoming pre-petition payments for the week ending September 2.
Brantley, Chase	8/26/2022	1.1	Participate in call with K. Ehrler, J. Schiffrin, B. Biggs, W. Foster (M3) and R. Campagna, A. Lal, E. Lucas, A. Ciriello (A&M) to discuss weekly cash variance report, mining diligence questions, and coin report.
Brantley, Chase	8/26/2022	0.6	Respond to questions from the UCC advisors related to pre-petition vendors payments for the week of August 26.
Brantley, Chase	8/26/2022	0.2	Discuss with Celsius a schedule of certain transactions in response to a question from the UCC advisors.
Brantley, Chase	8/26/2022	0.3	Prepare and share UCC mining diligence questions with Celsius mining team.
Brantley, Chase	8/26/2022	0.4	Call with A. Ciriello (A&M) regarding accounts payable for the week ending 8/26 and reconciliation of coin reporting.
Brantley, Chase	8/26/2022	0.3	Discussion with K. Ehrler (M3) to review pre-petition payments requested for payment week ending August 26.
Brantley, Chase	8/26/2022	0.4	Discussion with K. Ehrler (M3) to review non-debtor funding requests as part of the 3rd interim cash management period.
Brantley, Chase	8/26/2022	0.4	Prepare for and participate in meeting with G. Brier (K&E), J. D'Antonio (K&E) and E. Lucas (A&M) to discuss UCC diligence requests.
Brantley, Chase	8/26/2022	0.4	Review and provide edits on UCC advisor reporting framework.
Campagna, Robert	8/26/2022	1.1	Analysis of mining contracts and diligence request from UCC.
Campagna, Robert	8/26/2022	0.9	Partial participation on all hands call A. Ciriello, A. Lal, K. Domfeh (A&M) related to diligence production efforts.
Ciriello, Andrew	8/26/2022	2.0	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and P. Kinealy (A&M) regarding diligence request response process and open items.
Ciriello, Andrew	8/26/2022	0.9	Calls with K. Domfeh (A&M) regarding UCC open diligence requests.
Ciriello, Andrew	8/26/2022	0.4	Call with C. Brantley (A&M) regarding accounts payable for the week ending 8/26 and reconciliation of coin reporting.
Ciriello, Andrew	8/26/2022	1.9	Revise due diligence tracker based on updates from the company, new questions received, responses provided, and new format requested by company.
Ciriello, Andrew	8/26/2022	1.1	Call with K. Ehrler, J. Schiffrin, B. Biggs, W. Foster (M3 and R. Campagna, A. Lal, C. Brantley, E. Lucas (A&M) to discuss weekly cash variance report, mining diligence questions, and coin report.
Ciriello, Andrew	8/26/2022	0.3	Call with S. Briefel (K&E) to discuss outstanding diligence items.

Exhibit E

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	8/26/2022	0.2	Coordinate diligence call between Celsius management and UCC advisors.
Ciriello, Andrew	8/26/2022	0.2	Call with D. Bendetson (CVP) regarding fireblocks diligence questions.
Ciriello, Andrew	8/26/2022	1.1	Call with CEL team, K&E team and B. Campagna, A. Lal, K. Domfeh (A&M) regarding open due diligence requests.
Ciriello, Andrew	8/26/2022	0.3	Participate in call with G. Brier, J. D'Antonio (K&E), C. Brantley, E. Lucas (A&M) to discuss intercompany loan to Mining.
Ciriello, Andrew	8/26/2022	1.2	Research custody, earn and withheld accounts based on UCC diligence request.
Ciriello, Andrew	8/26/2022	0.3	Provide dataroom access to UCC and debtor professionals.
Ciriello, Andrew	8/26/2022	0.7	Analyze variances between balance sheets as of the petition date and mid August.
Domfeh, Kofi	8/26/2022	0.8	Research institutional loan balances to respond to UCC diligence requests.
Domfeh, Kofi	8/26/2022	1.1	Attend call with Debtors and Debtors' Advisors and B. Campagna, A. Ciriello, A. Lal (A&M) to discuss due diligence strategy.
Kinealy, Paul	8/26/2022	0.7	Partial participation in call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and A. Ciriello (A&M) re UCC diligence tracker and status of various items.
Kinealy, Paul	8/26/2022	0.6	Research additional inquiries from Kirkland and advise re same.
Lal, Arjun	8/26/2022	1.1	Attend call with B. Campagna, A. Ciriello, K. Domfeh (A&M), K&E and Celsius management to review critical diligence items from UCC.
Lucas, Emmet	8/26/2022	0.3	Participate in call with G. Brier, J. D'Antonio (K&E), C. Brantley, A. Ciriello (A&M) to discuss intercompany loan to Mining.
Lucas, Emmet	8/26/2022	1.1	Participate in call with K. Ehrler, J. Schiffrin, B. Biggs, W. Foster (M3 and R. Campagna, A. Lal, C. Brantley, A. Ciriello (A&M) to discuss weekly cash variance report, mining diligence questions, and coin report.
Brantley, Chase	8/27/2022	0.2	Respond to Company questions regarding UCC diligence requests on the mining business plan.
Ciriello, Andrew	8/27/2022	1.2	Coordinate urgent diligence requests and update tracker accordingly.
Kinealy, Paul	8/27/2022	0.8	Research additional diligence items and follow up with A&M and Kirkland re same.
Ciriello, Andrew	8/28/2022	0.4	Correspond with L. Workman (CEL) regarding changes to diligence update tracker and process updates.
Ciriello, Andrew	8/28/2022	0.7	Respond to open due diligence requests regarding Israel operations.
Ciriello, Andrew	8/28/2022	0.4	Collect and consolidate Custody-related diligence requests.
Ciriello, Andrew	8/28/2022	0.8	Respond to open due diligence requests regarding Earn, Custody and Withheld accounts.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	8/28/2022	0.8	Research and propose responses to diligence requests regarding withhold accounts.
Ciriello, Andrew	8/28/2022	2.5	Revise due diligence tracker based on management feedback.
Brantley, Chase	8/29/2022	1.4	Continue to review mining data from the Company in response to UCC advisors diligence request list.
Brantley, Chase	8/29/2022	0.2	Respond to questions from K&E re: format of information for Rule 2004 Diligence Requests.
Brantley, Chase	8/29/2022	0.5	Participate in call with G. Brier, J. D'Antonio (K&E), E. Lucas, A. Ciriello (A&M) to discuss outstanding diligence requests.
Brantley, Chase	8/29/2022	0.4	Review non-debtor affiliate diligence requests and provide responses to be shared with K&E.
Brantley, Chase	8/29/2022	0.6	Analyze BTC reconciliation file as part of updating weekly report for the UCC advisors.
Brantley, Chase	8/29/2022	1.1	Review and share with the mining team historical spend summary along with outstanding diligence requests for review.
Brantley, Chase	8/29/2022	0.3	Participate in call with E. Lucas, A. Ciriello, P. Kinealy, and R. Allison (A&M) regarding Rule 2004 Diligence Requests.
Ciriello, Andrew	8/29/2022	0.3	Call with T. Biggs (M3) regarding outstanding due diligence requests.
Ciriello, Andrew	8/29/2022	0.3	Correspond with CEL HR team regarding outstanding UCC diligence requests.
Ciriello, Andrew	8/29/2022	0.6	Research Fireblocks holdings and custody accounts based on UCC diligence request.
Ciriello, Andrew	8/29/2022	1.2	Respond to open due diligence requests regarding Israel operations.
Ciriello, Andrew	8/29/2022	0.3	Revise due diligence tracker for latest updates and format changes requested by management.
Ciriello, Andrew	8/29/2022	0.3	Draft written responses to UST questions regarding coin reports.
Ciriello, Andrew	8/29/2022	0.4	Correspond with K&E team regarding updates to due diligence tracker ahead of meeting with Celsius management.
Ciriello, Andrew	8/29/2022	1.3	Call with S. Cornell (UST), R. Kwasteniet, H. Hockberger (K&E), D. Bendetson (CVP) regarding coin report follow up requests.
Ciriello, Andrew	8/29/2022	0.8	Call with S. Colangelo (A&M) to discuss open due diligence items.
Ciriello, Andrew	8/29/2022	0.5	Prepare reconciliation of 7/29 coin report upon request of UCC advisors.
Ciriello, Andrew	8/29/2022	0.5	Research diligence questions on intercompany balances and correspond with CEL management regarding the same.
Ciriello, Andrew	8/29/2022	0.8	Prepare responses to coin report questions from US Trustee's office.
Ciriello, Andrew	8/29/2022	1.0	Call with L. Workman, J. Lambros and CEL diligence team (CEL) and S. Briefel (K&E) regarding priority due diligence requests.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	8/29/2022	0.8	Prepare for due diligence call with CEL management and K&E.
Ciriello, Andrew	8/29/2022	0.3	Call with E. Lucas, C. Brantley, P. Kinealy, and R. Allison (A&M) regarding Rule 2004 Diligence Requests.
Ciriello, Andrew	8/29/2022	0.4	Review and comment on Exco presentation materials reporting on due diligence progress.
Ciriello, Andrew	8/29/2022	0.5	Call with G. Brier, J. D'Antonio (K&E) and C. Brantley, E. Lucas (A&M) regarding Rule 2004 Diligence Requests.
Colangelo, Samuel	8/29/2022	1.2	Update due diligence request tracker from UCC counsel.
Colangelo, Samuel	8/29/2022	0.8	Call with A. Ciriello to discuss due diligence requests and tracker.
Colangelo, Samuel	8/29/2022	0.9	Consolidate diligence requests from Rule 2004 file into update request list for internal distribution.
Kinealy, Paul	8/29/2022	0.8	Research additional creditor inquiries and advise A&M and Celsius teams re same.
Lal, Arjun	8/29/2022	1.3	Attend meeting with the US Trustee re: coins report and De Minimis asset sales motion.
Lal, Arjun	8/29/2022	2.6	Conduct diligence to create responses to the US Trustee coins diligence questions.
Lucas, Emmet	8/29/2022	0.3	Participate in call with A. Ciriello, C. Brantley, P. Kinealy, and R. Allison (A&M) regarding Rule 2004 Diligence Requests.
Lucas, Emmet	8/29/2022	0.5	Participate in call with G. Brier, J. D'Antonio (K&E), C. Brantley, A. Ciriello (A&M) to discuss outstanding diligence requests.
Brantley, Chase	8/30/2022	0.6	Review data provided by the Company in response to the UCC advisor mining diligence requests.
Brantley, Chase	8/30/2022	0.3	Discuss with the Company certain mining diligence requests as part of the Rule 2004 Diligence Requests.
Brantley, Chase	8/30/2022	1.1	Respond to questions and provide revised non-debtor affiliate forecast to the UCC advisors.
Brantley, Chase	8/30/2022	0.4	Review rig status and uptime report for the week ending August 26 weekly report.
Brantley, Chase	8/30/2022	0.6	Review and share preliminary draft of non-debtor affiliate forecast with the UCC advisors.
Campagna, Robert	8/30/2022	0.5	Internal call with mining management team (A. Ayalon, C. Ferraro, J. Fan) and A&M (C. Brantley, A. Lal) to discuss UCC diligence efforts.
Ciriello, Andrew	8/30/2022	0.9	Prepare responses to UCC diligence requests related to employee wages, employment agreements and organizational structure.
Ciriello, Andrew	8/30/2022	0.4	Correspond with C. Ferraro, D. Tappen, R. Sabo (CEL) regarding responses to UST diligence questions and finalize written responses.
Ciriello, Andrew	8/30/2022	0.3	Review and comment on process documents from Celsius management team to streamline due diligence process.
Ciriello, Andrew	8/30/2022	0.6	Call with K. Ehrler (M3) regarding employee wages and general diligence updates.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	8/30/2022	0.3	Call with S. Colangelo (A&M) to discuss open due diligence items.
Ciriello, Andrew	8/30/2022	0.7	Correspond with S. Briefel (K&E) regarding status of due diligence items, review of items to post to UCC dataroom and new requests to add to the diligence tracker.
Ciriello, Andrew	8/30/2022	1.2	Review rule 2004 motion production requests and comment on availability of requested items.
Ciriello, Andrew	8/30/2022	0.8	Call with S. Colangelo, A. Lal (A&M) regarding status of outstanding diligence requests.
Ciriello, Andrew	8/30/2022	0.3	Review and comment on revised draft of due diligence tracker.
Ciriello, Andrew	8/30/2022	0.2	Correspond with R. Campagna, A. Lal (A&M) regarding open diligence items related to employee wages.
Ciriello, Andrew	8/30/2022	0.3	Prepare response to UCC diligence request to reconcile custody account balances.
Ciriello, Andrew	8/30/2022	1.3	Analyze coin freeze reports and trial balances to understand variances.
Ciriello, Andrew	8/30/2022	1.4	Call with L. Workman (CEL), S. Briefel (K&E) and S. Colangelo (A&M) regarding outstanding diligence requests.
Ciriello, Andrew	8/30/2022	0.2	Correspond with T. Biggs (M3) regarding priority diligence requests for the week ending 9/2.
Colangelo, Samuel	8/30/2022	1.4	Call with A. Ciriello (A&M), L. Workman (CEL), and S. Briefel (K&E) to discuss diligence requests.
Colangelo, Samuel	8/30/2022	0.8	Call with A. Ciriello and A. Lal (both A&M) to review current status of due diligence tracker and priority requests.
Colangelo, Samuel	8/30/2022	1.1	Update due diligence request tracker per dataroom uploads and correspondence with counsel and company.
Colangelo, Samuel	8/30/2022	0.3	Call with A. Ciriello to discuss due diligence requests and tracker.
Kinealy, Paul	8/30/2022	1.2	Research additional diligence items and follow up with A&M and Kirkland re same.
Lal, Arjun	8/30/2022	0.6	Attend Call with mining business management to discuss open UCC diligence items.
Lal, Arjun	8/30/2022	0.8	Attend UCC diligence update call with A. Ciriello (A&M) and S. Colangelo (A&M).
Brantley, Chase	8/31/2022	0.4	Respond to questions from the UCC advisors re: non-debtor affiliate funding.
Brantley, Chase	8/31/2022	0.7	Respond to questions from the UCC regarding process of establishing sale of mined BTC within mining legal entity.
Brantley, Chase	8/31/2022	0.6	Participate in call with G. Brier, J. D'Antonio (K&E) and E. Lucas, A. Ciriello (A&M) regarding Rule 2004 Diligence Requests.
Brantley, Chase	8/31/2022	0.4	Review the UCC's mining diligence follow up requests and prepare to share with the Company.
Campagna, Robert	8/31/2022	0.5	Call with UCC advisors (K. Cofsky, M. Rahmani) and Centerview (M. Puntus, R. Kielty) to discuss response to proposed path forward.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Campagna, Robert	8/31/2022	0.5	Partial attendance on call with UCC advisors (M3 and PWP) and mining management team to discuss ops and business plan questions.
Ciriello, Andrew	8/31/2022	0.3	Distribute outstanding diligence requests to Celsius SMEs.
Ciriello, Andrew	8/31/2022	0.7	Reconcile institutional loan book information provided in first day declaration and UCC dataroom.
Ciriello, Andrew	8/31/2022	0.6	Call with G. Brier, J. D'Antonio (K&E) and C. Brantley, E. Lucas (A&M) regarding Rule 2004 Diligence Requests.
Ciriello, Andrew	8/31/2022	0.6	Call with S. Kleiderman, D. Tappen, M. Blecher (CEL), T. Biggs (M3), M. Galka (Elementus), S. Briefel (K&E) regarding structure of company's coin data and ability to pull additional data requests.
Ciriello, Andrew	8/31/2022	0.2	Call with A. Seetharaman (CEL) regarding petition date balance sheet.
Ciriello, Andrew	8/31/2022	0.4	Correspond with S. Briefel (K&E) regarding status of due diligence items and post responses to UCC dataroom.
Ciriello, Andrew	8/31/2022	0.2	Call with S. Briefel (K&E) regarding open diligence items.
Ciriello, Andrew	8/31/2022	0.4	Correspond with J. Ryan (K&E) regarding open due diligence questions.
Ciriello, Andrew	8/31/2022	0.3	Calls with T. Biggs (M3) regarding outstanding due diligence requests.
Ciriello, Andrew	8/31/2022	1.0	Call with J. Lambros, L. Workman, D. Tappen, O. Blonstein, Z. Ji (CEL), S. Briefel (K&E) regarding diligence requests related to custody and withhold accounts.
Ciriello, Andrew	8/31/2022	0.3	Review and comment on diligence tracker summary output tables.
Ciriello, Andrew	8/31/2022	1.2	Call with L. Workman, J. Lambros, J. Golding (CEL), S. Briefel, H. Hockberger (K&E) and S. Colangelo (A&M) regarding outstanding due diligence requests.
Ciriello, Andrew	8/31/2022	0.5	Research additional UCC questions on custody and earn accounts.
Ciriello, Andrew	8/31/2022	0.6	Further review rule 2004 motion production requests and comment on availability of requested items.
Colangelo, Samuel	8/31/2022	0.4	Review UCC diligence tracker open items and consolidate priority list for counsel.
Colangelo, Samuel	8/31/2022	0.4	Update UCC diligence tracker per conversation with counsel and company to reflect latest status of certain requests.
Colangelo, Samuel	8/31/2022	0.7	Update UCC diligence tracker to include new status tracking per request from counsel.
Colangelo, Samuel	8/31/2022	1.2	Call with A. Ciriello (A&M), K&E, and company to discuss diligence request status.
Lal, Arjun	8/31/2022	0.4	Attend call with K&E investigations team to discuss discovery requests from W&C.
Lal, Arjun	8/31/2022	1.3	Attend call with C. Brantley (A&M), UCC advisor group and Celsius management to review mining business plan.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Lucas, Emmet	8/31/2022	1.2	Participate in call with A. Lal (A&M), M3, and Celsius for initial review of Mining diligence requests.
Lucas, Emmet	8/31/2022	0.6	Participate in call with G. Brier, J. D'Antonio (K&E) and C. Brantley, A. Ciriello (A&M) regarding Rule 2004 Diligence Requests.
Brantley, Chase	9/1/2022	0.8	Discuss with the Company the UCC advisors' mining diligence follow up requests ahead of meeting.
Brantley, Chase	9/1/2022	0.8	Prepare and share initial UCC mining diligence responses with the Company for sign off.
Brantley, Chase	9/1/2022	0.6	Revise UCC advisors diligence tracker and share with the Company.
Brantley, Chase	9/1/2022	0.3	Provide update to team on the agenda for UCC advisors and Company mining meeting.
Brantley, Chase	9/1/2022	0.4	Discuss with UCC advisors (M3) agenda for mining business plan meeting.
Campagna, Robert	9/1/2022	0.6	Discussion regarding Mining diligence call with UCC and proposed presentation.
Ciriello, Andrew	9/1/2022	0.4	Update due diligence tracker for completed items and items in process.
Ciriello, Andrew	9/1/2022	0.3	Correspond with L. Workman (CEL) regarding open diligence questions regarding Earn accounts.
Ciriello, Andrew	9/1/2022	0.8	Call with S. Colangelo (A&M), C. Ferraro, C. Nolan, A. Seetharaman, K. Tang, I. Inbar, J. Lambros, D. Yarwood (CEL) regarding outstanding UCC diligence requests.
Ciriello, Andrew	9/1/2022	0.6	Analyze intercompany balances and draft responses to equity holder diligence questions.
Ciriello, Andrew	9/1/2022	0.5	Correspond with CEL IT team regarding data requests from Elementus and upload related files to VDR.
Ciriello, Andrew	9/1/2022	0.4	Call with S. Colangelo (A&M) to discuss open due diligence items.
Ciriello, Andrew	9/1/2022	1.4	Reconciliation of institutional loan book as of the petition date vs 8/18.
Ciriello, Andrew	9/1/2022	0.3	Correspond with S. Briefel regarding updates to due diligence tracker and files included in UCC dataroom.
Ciriello, Andrew	9/1/2022	0.7	Analyze revised petition date balance sheet and correspond with Celsius accounting team regarding the same. Upload revised balance sheet to VDR.
Colangelo, Samuel	9/1/2022	0.3	Update UCC diligence tracker per conversation with counsel and company to reflect latest status of certain requests.
Colangelo, Samuel	9/1/2022	0.8	Call with A. Ciriello (A&M) and company to discuss due diligence requests.
Colangelo, Samuel	9/1/2022	0.4	Call with A. Ciriello to discuss due diligence requests and tracker.
Brantley, Chase	9/2/2022	0.8	Summarize and incorporate outstanding items from mining meeting into diligence tracker and share with the Company.
Brantley, Chase	9/2/2022	0.9	Review materials provided by the Company in response to mining diligence requests from the UCC advisors.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	9/2/2022	0.6	Prepare external view of rig location for UCC advisors to share with the committee.
Brantley, Chase	9/2/2022	0.3	Review Company responses to diligence questions provided by the UCC advisors in advance of meeting.
Brantley, Chase	9/2/2022	1.9	Revise rig deployment and rig status files and share with the Company in response to UCC advisor diligence requests.
Brantley, Chase	9/2/2022	2.6	All hands call with UCC related to mining business with Celsius (A. Ayalon, C. Ferraro), A&M (C. Brantley, A. Lal, E. Lucas, R. Campagna) and others.
Brantley, Chase	9/2/2022	0.3	Call with A. Ciriello (A&M) regarding mining due diligence files to provide to UCC.
Brantley, Chase	9/2/2022	0.5	Prepare for and participate in weekly reporting call with UCC advisors (M3).
Campagna, Robert	9/2/2022	0.6	Analysis of mining rig counts and comparison to prior materials.
Campagna, Robert	9/2/2022	2.6	All hands call with UCC related to mining business with Celsius (A. Ayalon, C. Ferraro), A&M (C. Brantley, A. Lal, E. Lucas, R. Campagna) and others.
Campagna, Robert	9/2/2022	0.7	Review mining diligence requests and support files.
Campagna, Robert	9/2/2022	0.4	Participate on mining pre-call with Celsius (A. Ayalon, C. Ferraro) and A&M (A. Lal, C. Brantley).
Ciriello, Andrew	9/2/2022	0.2	Call with C. Brantley (A&M) regarding mining due diligence files to provide to UCC.
Ciriello, Andrew	9/2/2022	0.4	Correspond with N. Shaker (Elementus), D. Tappen (CEL), S. Colangelo (A&M) regarding blockchain transaction-related due diligence requests.
Ciriello, Andrew	9/2/2022	0.6	Call with T. Ramos, M. Hall (CEL) regarding CEL token distributions to employees.
Ciriello, Andrew	9/2/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and P. Kinealy, S. Colangelo (A&M) regarding diligence request response process and open items.
Colangelo, Samuel	9/2/2022	0.8	Review and upload files to UCC dataroom.
Colangelo, Samuel	9/2/2022	0.4	Call with A. Ciriello (A&M), K&E, and company to discuss diligence request status.
Colangelo, Samuel	9/2/2022	0.5	Update UCC diligence tracker per conversation with counsel and company to reflect latest status of certain requests.
Colangelo, Samuel	9/2/2022	0.3	Resolve file access issue in UCC dataroom.
Kinealy, Paul	9/2/2022	0.6	Research creditor inquiry from Kirkland and follow up with Celsius operations re same.
Lal, Arjun	9/2/2022	0.7	Attend weekly call with M3 team re: liquidity and other case updates.
Lal, Arjun	9/2/2022	2.3	All hands call with UCC related to mining business with Celsius (A. Ayalon, C. Ferraro), A&M (C. Brantley, A. Lal, E. Lucas, R. Campagna) and others.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Lucas, Emmet	9/2/2022	2.6	All hands call with UCC related to mining business with Celsius (A. Ayalon, C. Ferraro), A&M (C. Brantley, A. Lal, E. Lucas, R. Campagna) and others.
Lucas, Emmet	9/2/2022	0.7	Prepare Mining diligence tracker for items provided to date from company.
Brantley, Chase	9/3/2022	1.1	Analyze and share list of questions with the Company re: changes to rig deployment and rig status schedules.
Brantley, Chase	9/3/2022	0.3	Update UCC advisor diligence request list with latest drafts of responses from the Company.
Brantley, Chase	9/3/2022	0.6	Analyze and share list of questions with the Company re: historical mining financials at site level in response to UCC advisor diligence requests.
Brantley, Chase	9/4/2022	0.9	Compile and share next round of documents in response to UCC advisors diligence requests.
Brantley, Chase	9/4/2022	0.8	Prepare list of questions for the Company re: proprietary site deployment schedule and rigs in transit.
Brantley, Chase	9/4/2022	1.6	Analyze revised draft of rig deployment and rig status schedules as part of UCC advisor diligence requests.
Colangelo, Samuel	9/4/2022	0.6	Prepare and upload mining related files to UCC dataroom.
Brantley, Chase	9/5/2022	1.1	Further analysis of rig status and rig deployment schedules; share updated list of questions with the Company.
Brantley, Chase	9/5/2022	0.4	Provide document and responses to questions from K&E re: format of information for Rule 2004 Diligence Requests.
Brantley, Chase	9/5/2022	0.4	Update and share latest UCC advisors mining diligence tracker with the Company.
Ciriello, Andrew	9/5/2022	0.4	Correspond with D. Yarwood, A. Seetharaman (CEL) regarding intercompany due diligence requests.
Ciriello, Andrew	9/5/2022	0.3	Review and comment on revised due diligence tracker.
Colangelo, Samuel	9/5/2022	0.2	Update and distribute UCC diligence tracker.
Bixler, Holden	9/6/2022	0.4	Correspond with A&M team re: contract diligence request.
Brantley, Chase	9/6/2022	0.4	Call with T. Biggs (M3), P. Kinealy, C. Brantley, A. Ciriello, and S. Colangelo (A&M) regarding outstanding UCC diligence requests.
Brantley, Chase	9/6/2022	0.4	Correspond with the Company re: outstanding mining diligence requests for the UCC advisors.
Brantley, Chase	9/6/2022	0.3	Correspond with team re: deployed rig count as of the filing date.
Brantley, Chase	9/6/2022	0.5	Prepare for and participate in meeting with the mining team to review outstanding diligence requests.
Brantley, Chase	9/6/2022	0.3	Prepare additional documents on 3rd party host for Company sign off in response to UCC diligence requests.
Brantley, Chase	9/6/2022	0.3	Respond to questions from the UCC advisors re: timeframe of certain CapEx decisions.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Campagna, Robert	9/6/2022	1.4	Review of correspondence with Mining management team related to diligence efforts and responses to same.
Ciriello, Andrew	9/6/2022	1.4	Analyze CEL token distributions to employees and prepare schedule for distribution to UCC professionals
Ciriello, Andrew	9/6/2022	1.0	Call with B. Geer, D. Hilty (HL) and R. Campagna, A. Lal (A&M) regarding intercompany transfers and balances
Ciriello, Andrew	9/6/2022	0.3	Correspond with S. Briefel (K&E) and P. Kinealy(A&M) regarding contract-related diligence questions.
Ciriello, Andrew	9/6/2022	0.3	Correspond with D. Tappen (CEL) and C. Brantley (A&M) regarding open Mining diligence questions.
Ciriello, Andrew	9/6/2022	0.4	Call with T. Biggs (M3), P. Kinealy, C. Brantley, A. Ciriello, and S. Colangelo (A&M) regarding outstanding UCC diligence requests.
Ciriello, Andrew	9/6/2022	0.5	Reconcile institutional loan book information provided in first day declaration and UCC dataroom
Ciriello, Andrew	9/6/2022	0.4	Analyze changes in mining balance sheet during July through the petition date.
Ciriello, Andrew	9/6/2022	0.3	Download, review and post security-related documents to UCC dataroom.
Ciriello, Andrew	9/6/2022	0.5	Update diligence tracker for recent activity and distribute to management, K&E and A&M teams
Ciriello, Andrew	9/6/2022	0.2	Call with D. Yarwood (CEL) regarding accounting for intercompany transactions.
Ciriello, Andrew	9/6/2022	0.5	Correspond with T. Biggs, K. Ehrler (M3) and P. Kinealy, A. Lal (A&M) regarding status of priority due diligence open items
Ciriello, Andrew	9/6/2022	0.2	Call with L. Workman (CEL) regarding due diligence request reporting metrics.
Ciriello, Andrew	9/6/2022	0.3	Correspond with L. Koren (CEL) regarding open diligence questions on user balance changes before and after novation.
Ciriello, Andrew	9/6/2022	0.5	Determine status of priority diligence requests from M3 and correspond with M3 team regarding the same
Ciriello, Andrew	9/6/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and P. Kinealy, S. Colangelo (A&M) regarding diligence request response process and open items
Colangelo, Samuel	9/6/2022	0.4	Call with T. Biggs (M3), P. Kinealy, C. Brantley, A. Ciriello, and S. Colangelo (A&M) regarding outstanding UCC diligence requests.
Colangelo, Samuel	9/6/2022	0.6	Update UCC diligence tracker and review additional requests for duplication.
Kinealy, Paul	9/6/2022	0.5	Research creditor inquiry from Kirkland
Kinealy, Paul	9/6/2022	0.4	Call with T. Biggs (M3), P. Kinealy, C. Brantley, A. Ciriello, and S. Colangelo (A&M) regarding outstanding UCC diligence requests
Lal, Arjun	9/6/2022	1.1	Discuss intercompany balances with ad hoc equity committee advisors
Brantley, Chase	9/7/2022	0.6	Multiple discussions with the Company re: finalizing the rig deployment schedule.

Exhibit E

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	9/7/2022	0.6	Prepare for and participate in meeting with the UCC advisors (M3) to discuss the mining business plan and diligence requests.
Campagna, Robert	9/7/2022	0.5	Participate in call with R. Campagna, A. Lal, E. Lucas (all A&M) to discuss intercompany balances.
Campagna, Robert	9/7/2022	1.5	Analysis of intercompany accounting and diligence from equity holders.
Campagna, Robert	9/7/2022	0.4	Call with A&M (A. Lal, C. Brantley) and M3 (M. Meghji, J. Schiffrin, K. Ehrler) to discuss mining business.
Ciriello, Andrew	9/7/2022	0.6	Review and comment on status of open due diligence requests
Ciriello, Andrew	9/7/2022	1.1	Analyze institutional loan book to reconcile to First Day Declaration
Ciriello, Andrew	9/7/2022	0.4	Call with K. Ehrler, T. Biggs, J. Schiffrin (M3), N. Shaker (Elementus) and P. Kinealy (A&M) regarding outstanding due diligence requests
Ciriello, Andrew	9/7/2022	0.5	Call with R. Campagna, A. Lal, E. Lucas (A&M) regarding interco diligence requests from equity holders
Ciriello, Andrew	9/7/2022	0.6	Call with C. Nolan (CEL) regarding reconciliation of institutional loans balance in First Day Declaration
Ciriello, Andrew	9/7/2022	0.9	Analyze coin sales prior to the petition date to determine sources of funding
Ciriello, Andrew	9/7/2022	0.3	Review and upload files to dataroom for review and approval
Ciriello, Andrew	9/7/2022	0.7	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and S. Colangelo (A&M) regarding open due diligence items and work plan for priority items
Colangelo, Samuel	9/7/2022	0.3	Review and upload files to UCC dataroom.
Colangelo, Samuel	9/7/2022	0.4	Analyze counsel comments in diligence tracker and update accordingly.
Colangelo, Samuel	9/7/2022	0.8	Call with A. Ciriello (A&M), K&E, and company to discuss diligence request status.
Kinealy, Paul	9/7/2022	0.4	Call with K. Ehrler, T. Biggs, J. Schiffrin (M3), N. Shaker (Elementus) and A. Ciriello (A&M) regarding outstanding due diligence requests
Kinealy, Paul	9/7/2022	1.1	Research creditor inquiry from Kirkland and follow up with company re same
Lal, Arjun	9/7/2022	0.6	Attend meeting with M3 team re: mining hosting operations
Lucas, Emmet	9/7/2022	0.5	Participate in call with R. Campagna, A. Lal, A. Ciriello (all A&M) to discuss intercompany balances.
Brantley, Chase	9/8/2022	0.2	Call with A. Ciriello (A&M) to discuss pre-petition loan to mining
Brantley, Chase	9/8/2022	0.4	Analyze and respond to latest rig deployment schedule and reconciliation to prior version.
Brantley, Chase	9/8/2022	0.8	Finalize and share rig deployment and contract roll off schedules in response to UCC advisor mining diligence requests.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	9/8/2022	0.3	Correspond with K&E re: request from the UCC for analysis on change of control for mining hosting contracts.
Ciriello, Andrew	9/8/2022	0.4	Call with E. Lucas (A&M) to discuss pre-petition loan to mining
Ciriello, Andrew	9/8/2022	0.2	Correspond with D. Tappen (CEL) and N. Shaker (Elementus) regarding transaction-specific diligence requests
Ciriello, Andrew	9/8/2022	0.2	Correspond with D. Tappen (CEL) regarding pre-petition loan to mining
Ciriello, Andrew	9/8/2022	0.2	Call with C. Brantley (A&M) to discuss pre-petition loan to mining
Colangelo, Samuel	9/8/2022	0.2	Upload mining files to UCC dataroom.
Colangelo, Samuel	9/8/2022	0.2	Update UCC diligence tracker per uploaded files.
Colangelo, Samuel	9/8/2022	0.2	Review and encrypt files to be uploaded to UCC dataroom.
Kinealy, Paul	9/8/2022	1.3	Research creditor inquiries from Kirkland and follow up with Celsius operations re same
Lucas, Emmet	9/8/2022	0.4	Participate in call with A. Ciriello (A&M) to discuss pre-petition loan to mining.
Campagna, Robert	9/9/2022	0.3	Call with A. Ciriello (A&M) regarding weekly coin report
Campagna, Robert	9/9/2022	0.6	Meeting with C. Ferraro related to mining analysis and UCC requests.
Ciriello, Andrew	9/9/2022	0.5	Call with S. Colangelo (A&M), K&E and CEL to discuss diligence requests and pure coin questions.
Ciriello, Andrew	9/9/2022	0.6	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and S. Colangelo (A&M) regarding open due diligence requests
Ciriello, Andrew	9/9/2022	0.4	Participate in call with E. Lucas (A&M) to discuss cash movements related to intercompany loan to mining.
Ciriello, Andrew	9/9/2022	0.6	Call with L. Workman (CEL) regarding due diligence request fulfillment process
Ciriello, Andrew	9/9/2022	0.2	Correspond with S. Briefel (K&E), S. Colangelo (A&M) regarding status of due diligence items and items to post to UCC dataroom
Ciriello, Andrew	9/9/2022	0.4	Update schedule of employee CEL token distributions based on input from HR team
Ciriello, Andrew	9/9/2022	0.2	Correspond with E. Voigtsberger (CEL) regarding weekly coin reporting for UCC and internal constituents
Ciriello, Andrew	9/9/2022	0.2	Participate in call with E. Lucas (A&M), D. Delano (CEL) to discuss prepetition cash movements related to intercompany loan to mining.
Ciriello, Andrew	9/9/2022	0.3	Call with R. Campagna (A&M) regarding weekly coin report
Ciriello, Andrew	9/9/2022	0.3	Correspond with D. Tappen, R. Man (CEL), A. Lal (A&M) regarding changes in coin balances week over week

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	9/9/2022	0.4	Review diligence materials prepared on HODL program and correspond with O. Blonstein, R. Backus (CEL) regarding the same
Colangelo, Samuel	9/9/2022	0.2	Review and upload files to UCC dataroom per discussion with company and counsel.
Colangelo, Samuel	9/9/2022	0.3	Update UCC diligence tracker per call with company.
Colangelo, Samuel	9/9/2022	0.6	Call with A. Ciriello (A&M), K&E, and company to review status of high priority due diligence requests.
Colangelo, Samuel	9/9/2022	0.5	Call with A. Ciriello (A&M), K&E and CEL to discuss diligence requests and pure coin questions.
Kinealy, Paul	9/9/2022	0.3	Research creditor inquiry from Stretto
Lal, Arjun	9/9/2022	0.8	Attend weekly call with M3 team re: liquidity and other case updates
Lucas, Emmet	9/9/2022	0.4	Participate in call with A. Ciriello (A&M) to discuss cash movements related to intercompany loan to mining.
Lucas, Emmet	9/9/2022	0.2	Participate in call with A. Ciriello (A&M), D. Delano (CEL) to discuss prepetition cash movements related to intercompany loan to mining.
Colangelo, Samuel	9/10/2022	0.4	Review coin balance files per internal request.
Brantley, Chase	9/12/2022	0.6	Respond to questions from White & Case re: 3rd party hosting provider.
Brantley, Chase	9/12/2022	0.6	Participate in call with C. Ferraro (CEL) to prepare for meeting with the UCC advisors re: mining business plan.
Ciriello, Andrew	9/12/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and P. Kinealy, S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	9/12/2022	0.3	Correspond with S. Colangelo (A&M) regarding open due diligence items and files to be provided to UCC advisors
Ciriello, Andrew	9/12/2022	0.4	Review custody and withheld analyses for upload to UCC dataroom
Colangelo, Samuel	9/12/2022	0.3	Update UCC diligence tracker per call with company and counsel.
Colangelo, Samuel	9/12/2022	0.2	Encrypt and upload transaction files to UCC dataroom.
Colangelo, Samuel	9/12/2022	0.5	Call with A. Ciriello (A&M), K&E, and company to discuss high priority due diligence requests.
Colangelo, Samuel	9/12/2022	0.5	Prepare UCC diligence tracker file to be sent to UCC advisors.
Colangelo, Samuel	9/12/2022	0.4	Review and edit legal and organizational files to be uploaded to UCC dataroom.
Kinealy, Paul	9/12/2022	0.6	Research creditor inquiry and follow up with Celsius re same
Lal, Arjun	9/12/2022	0.6	Discussion re: the mining business plan with M3, Centerview and Celsius teams

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	9/13/2022	0.9	Discussion with M3 and the Company re: Singapore questions.
Brantley, Chase	9/13/2022	0.6	Respond to questions from K&E re: UCC advisors request for additional information on hosting provider.
Ciriello, Andrew	9/13/2022	0.2	Correspond with T. Biggs (M3) regarding priority diligence requests for the week ending 9/16
Colangelo, Samuel	9/13/2022	0.2	Encrypt and upload transaction files to UCC dataroom.
Colangelo, Samuel	9/13/2022	0.3	Update and distribute UCC diligence tracker.
Brantley, Chase	9/14/2022	0.3	Further correspondence with the Company re: UCC advisors' Singapore questions.
Brantley, Chase	9/14/2022	0.6	Multiple correspondence with K&E re: UCC advisors request for additional hosting provide details.
Ciriello, Andrew	9/14/2022	0.6	Provide responses to one-off creditor diligence questions
Ciriello, Andrew	9/14/2022	0.7	Correspond with D. Tappen, S. Kleiderman (CEL), T. Biggs, K. Ehrler (M3) and S. Colangelo (A&M) regarding responses to priority due diligence open items
Ciriello, Andrew	9/14/2022	0.7	Call with G. Brier, S. Briefel (K&E) and S. Colangelo (A&M) regarding rule 2004 motion priority diligence requests
Colangelo, Samuel	9/14/2022	0.1	Call with A. Ciriello (A&M), K&E, and company to review high priority UCC diligence requests.
Colangelo, Samuel	9/14/2022	0.7	Call with A. Ciriello (A&M) and K&E to discuss outstanding high priority UCC diligence items.
Brantley, Chase	9/15/2022	0.8	Correspond with the Company and prepare responses re: White & Case mining hosting diligence requests.
Brantley, Chase	9/15/2022	0.4	Discussion with M3 re: 3rd party hosting provider update and follow up materials.
Brantley, Chase	9/15/2022	0.7	Multiple discussions with K&E re: mining hosting providers diligence requests from White & Case.
Ciriello, Andrew	9/15/2022	0.4	Correspond with I. Inbar (CEL) regarding week over week changes in coins
Ciriello, Andrew	9/15/2022	0.7	Correspond with K. Ehrler, T. Biggs (M3) regarding open diligence questions
Colangelo, Samuel	9/15/2022	0.6	Review custody and withhold write ups per internal request.
Kinealy, Paul	9/15/2022	0.8	Research creditor inquiries from Kirkland and follow up with Celsius re same
Ciriello, Andrew	9/16/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and P. Kinealy (A&M) regarding diligence request response process and open items
Ciriello, Andrew	9/16/2022	0.4	Correspond with L. Workman, D. Tappen, C. Nolan, I. Inbar, R. Shakhnovetsky (CEL) regarding responses to open diligence questions

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	9/16/2022	0.3	Update UCC diligence tracker per discussion with the company and counsel.
Kinealy, Paul	9/16/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Campagna, Robert	9/17/2022	0.8	Follow up call with UCC related to data request.
Ciriello, Andrew	9/17/2022	0.6	Prepare for meeting with M3 to discuss week over week coin report variances
Ciriello, Andrew	9/17/2022	0.8	Call with K. Ehrler, W. Foster, S. Herman (M3) regarding 9/2 and 9/9 coin report variances and ongoing coin reporting
Ciriello, Andrew	9/18/2022	0.4	Call with D. Bendetson (CVP) regarding coin report diligence questions
Brantley, Chase	9/19/2022	0.7	Continue to correspond with the Company and K&E re: mining hosting providers diligence requests from White & Case.
Ciriello, Andrew	9/19/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) regarding diligence request response process and open items
Ciriello, Andrew	9/19/2022	0.3	Prepare and upload CEL award files to UCC dataroom
Ciriello, Andrew	9/19/2022	0.5	Call with S. Colangelo (A&M), K&E, and company to review high priority UCC diligence requests.
Ciriello, Andrew	9/19/2022	2.2	Prepare schedule detailing explanations for week over week coin variances
Ciriello, Andrew	9/19/2022	0.3	Correspond with HR team regarding open diligence questions related to CEL awards to employees
Ciriello, Andrew	9/19/2022	0.3	Call with K. Ehrler (M3) regarding employee CEL token distributions.
Ciriello, Andrew	9/19/2022	0.5	Call with T. Ramos, M. Hall, L. Workman (CEL) and R. Allison, S. Colangelo (A&M) regarding employee CEL token distributions
Ciriello, Andrew	9/19/2022	0.2	Call with S. Colangelo (A&M) to review and reconcile CEL distribution files to insiders.
Ciriello, Andrew	9/19/2022	0.8	Analyze insider CEL payments based on public wallet analysis and internal records
Colangelo, Samuel	9/19/2022	0.5	Call with A. Ciriello (A&M), K&E, and company to review high priority UCC diligence requests.
Colangelo, Samuel	9/19/2022	0.2	Call with A. Ciriello (A&M) to review and reconcile CEL distribution files to insiders.
Colangelo, Samuel	9/19/2022	1.1	Update crypto award file from company per internal comments.
Colangelo, Samuel	9/19/2022	0.3	Update UCC diligence tracker per discussion with the company and counsel.
Colangelo, Samuel	9/19/2022	0.5	Call with T. Ramos, M. Hall, L. Workman (CEL) and A. Ciriello (A&M) regarding employee CEL token distributions
Brantley, Chase	9/20/2022	0.4	Discuss with the Company status of outstanding White & Case mining hosting diligence requests.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	9/20/2022	0.5	Call with J. Schiffrin, K. Ehrler, H. Kim (M3) regarding coin report variances case to date
Ciriello, Andrew	9/20/2022	0.6	Call with S. Colangelo (A&M) to discuss coin reports and employee CEL awards
Ciriello, Andrew	9/20/2022	0.9	Call with M3, White & Case, Elementus, Celsius management, K&E, regarding coin security and compliance with security stipulation
Ciriello, Andrew	9/20/2022	0.6	Prepare for meeting with UCC advisors to discuss coin report variances
Colangelo, Samuel	9/20/2022	1.4	Update crypto award file to conform to UCC diligence request per internal comments.
Wadzita, Brent	9/20/2022	2.7	Prepare responses for debtors counsel re: UCC data inquiries and requests.
Allison, Roger	9/21/2022	0.6	Call with G. Brier, S. Briefel (K&E) and A. Ciriello (A&M) to discuss priority litigation requests from UCC
Campagna, Robert	9/21/2022	0.4	Review data and prepare summary of 2021 bonuses for UCC.
Ciriello, Andrew	9/21/2022	0.2	Review and comment on revised CEL grant award schedule
Ciriello, Andrew	9/21/2022	0.6	Call with G. Brier, S. Briefel (K&E) and R. Allison (A&M) to discuss priority litigation requests from UCC
Ciriello, Andrew	9/21/2022	0.4	Correspond with finance team regarding MOR and subsequent diligence requests
Ciriello, Andrew	9/21/2022	1.0	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	9/21/2022	0.8	Review and comment on presentation materials outlining current coin position
Ciriello, Andrew	9/21/2022	0.4	Call with D. Bendetson (CVP) to discuss diligence requests from various counterparties
Colangelo, Samuel	9/21/2022	0.2	Review and reconcile custody account activity file for UCC per internal request.
Colangelo, Samuel	9/21/2022	1.0	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Campagna, Robert	9/22/2022	0.7	Celsius all advisors call (W&C, M3, PWP, K&E, A&M, Centerview) to discuss key upcoming court matters (i.e. bidding procedures, stable coin sale, mining ops).
Ciriello, Andrew	9/22/2022	1.1	Review of new diligence request list and identification of responsive documents within existing datarooms
Ciriello, Andrew	9/22/2022	0.5	Review and comment on CEL token awards schedule for UCC
Ciriello, Andrew	9/22/2022	0.5	Call with M. Khandwala, L. Workman (CEL), B. Beasley, D. Bendetson (CVP) and S. Colangelo (A&M) to coordinate diligence among various constituencies
Ciriello, Andrew	9/22/2022	0.3	Call with D. Bendetson (CVP) to coordinate diligence among various constituencies

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	9/22/2022	0.9	Review UCC dataroom and completed requests relative to new requests from counterparty.
Colangelo, Samuel	9/22/2022	0.5	Call with A. Ciriello, Centerview, and company to discuss diligence process and new requests.
Colangelo, Samuel	9/22/2022	0.5	Update UCC diligence tracker to reflect completed items and new requests.
Colangelo, Samuel	9/22/2022	1.6	Update and reconcile crypto award file per internal comments.
Lal, Arjun	9/22/2022	1.4	Attend all-advisors meeting with M3, Perella, W&C, K&E, Centerview to discuss critical items
Brantley, Chase	9/23/2022	0.7	Participate in call with M3, E. Lucas, A. Lal (both A&M) to review weekly cash report, discuss mining business.
Campagna, Robert	9/23/2022	1.2	Research related to stable coin request of UCC.
Ciriello, Andrew	9/23/2022	0.3	Correspond with M3 and management regarding teach-in session for the week of 9/26
Ciriello, Andrew	9/23/2022	0.6	Call with K. Ehrler, J. Schiffrin, T. Biggs (M3) regarding earn and custody accounts
Ciriello, Andrew	9/23/2022	0.7	Call with T. Ramos, M. Hall, L. Workman (CEL) and R. Campagna, A. Lal, H. Bixler, R. Allison (A&M) regarding CEL token-related diligence requests
Ciriello, Andrew	9/23/2022	1.2	Calls with A. Seetharaman, D. Yarwood (CEL) regarding accounting for intercompany transactions
Colangelo, Samuel	9/23/2022	0.3	Update UCC diligence tracker per call with the company and counsel.
Colangelo, Samuel	9/23/2022	0.6	Call with A. Ciriello (A&M) and M3 to discuss high priority diligence requests.
Colangelo, Samuel	9/23/2022	0.8	Update crypto award file per internal comments.
Colangelo, Samuel	9/23/2022	0.6	Call with A. Ciriello (A&M), K&E, and company to review high priority UCC diligence requests.
Lal, Arjun	9/23/2022	0.7	Participate in call with M3, E. Lucas, C. Brantley (both A&M) to review weekly cash report, discuss mining business.
Lucas, Emmet	9/23/2022	0.7	Participate in call with M3, C. Brantley, A. Lal (both A&M) to review weekly cash report, discuss mining business.
Ciriello, Andrew	9/24/2022	0.5	Review and comment on draft diligence files to be sent to new diligence parties
Ciriello, Andrew	9/24/2022	0.0	Review and comment on revised CEL token awards schedule for UCC
Ciriello, Andrew	9/24/2022	0.7	Research timing of loan closures and collateral liquidations related to Celsius' borrowings
Colangelo, Samuel	9/24/2022	0.4	Update UCC diligence tracker to include comments on buyer requests.
Ciriello, Andrew	9/25/2022	0.3	Correspond with D. Bendetson (CVP) regarding due diligence responses to share with management for sign off

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Kinealy, Paul	9/25/2022	0.3	Review status of diligence tracker for required datasets
Ciriello, Andrew	9/26/2022	0.3	Call with L. Workman (CEL) regarding CEL token-related due diligence requests
Ciriello, Andrew	9/26/2022	0.3	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) regarding diligence request response process and open items
Ciriello, Andrew	9/26/2022	0.2	Correspond with Centerview team regarding potential buyer diligence workflow
Ciriello, Andrew	9/26/2022	0.4	Update due diligence tracker for completed items, items in process and clarifying comments received from diligence counterparties
Ciriello, Andrew	9/26/2022	0.4	Research precedent cases in response to diligence request from UCC advisors
Ciriello, Andrew	9/26/2022	1.0	Call with N. Goldstein, L. Workman (CEL) and S. Briefel (K&E) to prepare for call with UCC advisors
Ciriello, Andrew	9/26/2022	0.5	Call with S. Briefel, G. Brier (K&E) to discuss open litigation diligence requests
Ciriello, Andrew	9/26/2022	0.3	Prepare for meeting with management to discuss topics for call with UCC advisors
Colangelo, Samuel	9/26/2022	0.2	Encrypt and upload transaction files to UCC dataroom.
Colangelo, Samuel	9/26/2022	0.3	Update UCC diligence tracker to reflect completed items and discussion with the company and counsel.
Kinealy, Paul	9/26/2022	0.7	Research creditor inquiry from Kirkland and advise re same
Ciriello, Andrew	9/27/2022	1.8	Call with S. Colangelo (A&M) L. Workman, J. Lambros (CEL) and G. Brier, S. Briefel (K&E) to discuss status of priority UCC litigation diligence requests
Ciriello, Andrew	9/27/2022	0.3	Call with S. Colangelo (A&M) and Centerview to discuss diligence requests.
Ciriello, Andrew	9/27/2022	0.4	Correspond with P. Kinealy, B. Wadzita, R. Allison (A&M) regarding Schedules data provided to UCC advisors in response to diligence questions
Ciriello, Andrew	9/27/2022	0.4	Correspond with I. Inbar (CEL) regarding preparation of historical freeze reports in response to DD requests from UCC
Ciriello, Andrew	9/27/2022	0.4	Review and comment on revised draft of due diligence tracker
Ciriello, Andrew	9/27/2022	0.5	Call with B. Beasley, D. Bendetson (CVP) regarding open diligence questions
Ciriello, Andrew	9/27/2022	0.4	Correspond with L. Workman, J. Lambros (CEL) and G. Brier (K&E) regarding responses to litigation due diligence deadline proposal
Ciriello, Andrew	9/27/2022	0.4	Correspond with A. Seetharaman, Y. Tsur (CEL) regarding historical financial reporting
Colangelo, Samuel	9/27/2022	0.3	Call with A. Ciriello (A&M) and Centerview to discuss diligence requests.

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	9/27/2022	1.8	Call with A. Ciriello (A&M) L. Workman, J. Lambros (CEL) and G. Brier, S. Briefel (K&E) to discuss status of priority UCC litigation diligence requests
Colangelo, Samuel	9/27/2022	0.1	Update invitations to UCC dataroom.
Colangelo, Samuel	9/27/2022	1.4	Review company and UCC dataroom to locate support files for UCC diligence requests and update associated tracker status.
Kinealy, Paul	9/27/2022	0.3	Research additional creditor inquiry from Kirkland and advise re same
Campagna, Robert	9/28/2022	0.4	Correspondence and call with C. Ferraro related to UCC discovery requests and key items.
Ciriello, Andrew	9/28/2022	0.4	Review and comment on updated UCC diligence tracker
Ciriello, Andrew	9/28/2022	1.0	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and P. Kinealy, S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	9/28/2022	0.3	Collect and upload historical balance sheets for management review
Ciriello, Andrew	9/28/2022	0.4	Prepare for weekly diligence call with management, Centerview and K&E
Ciriello, Andrew	9/28/2022	0.4	Call with I. Inbar, R. Shakhnovetsky (CEL) regarding historical freeze reports
Colangelo, Samuel	9/28/2022	0.3	Update UCC diligence tracker to reflect completed items and discussion with the company and counsel.
Colangelo, Samuel	9/28/2022	0.8	Update crypto award file per internal comments.
Colangelo, Samuel	9/28/2022	0.6	Reconcile crypto award file with supporting schedules provided by the company.
Ciriello, Andrew	9/29/2022	0.3	Correspond with Celsius PMO and finance teams regarding open due diligence items
Ciriello, Andrew	9/29/2022	0.4	Review and update due diligence tracker with S. Colangelo (A&M)
Kinealy, Paul	9/29/2022	0.4	Research customer data inquiry from Stretto and advise Stretto re same
Lal, Arjun	9/29/2022	1.1	Meet with K.Ehrler, J.Shiffrin, S.Herman (M3) re: variances in coin reporting
Lal, Arjun	9/29/2022	1.2	Attend meeting with the UCC members and all advisors for general Chapter 11 update
Brantley, Chase	9/30/2022	1.0	Prepare for and participate in intro call with Examiner.
Ciriello, Andrew	9/30/2022	0.7	Review and comment on revised employee CEL token grant schedule
Ciriello, Andrew	9/30/2022	0.8	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	9/30/2022	0.2	Call with S. Colangelo (A&M) to discuss employee CEL token grant data requested by UCC advisors
Ciriello, Andrew	9/30/2022	0.2	Call with D. Bendetson (CVP) to discuss diligence requests from various counterparties
Ciriello, Andrew	9/30/2022	0.3	Correspond with management, M3 and Elementus regarding new crypto holding diligence requests
Ciriello, Andrew	9/30/2022	0.7	Compile and upload historical financial data to UCC dataroom
Ciriello, Andrew	9/30/2022	1.0	Call with Celsius management, W&C, M3, PWP, K&E, Centerview and R. Campagna, A. Lal, E. Lucas, S. Colangelo (A&M) to discuss technical aspects of Celsius systems and intersection of on-chain and off-chain transaction reporting
Colangelo, Samuel	9/30/2022	1.0	Call with R. Campagna, A. Lal, A. Ciriello, R. Allison, H. Bixler, P. Kinealy, E. Raab, E. Lucas, B. Wadzita (all A&M), K&E, M3, Elementus, White & Case, and the company to discuss technology processes and coin movement.
Colangelo, Samuel	9/30/2022	0.8	Call with L. Workman, J. Lambros (CEL), S. Briefel (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Colangelo, Samuel	9/30/2022	0.2	Call with A. Ciriello (A&M) to discuss employee CEL token grant data requested by UCC advisors
Colangelo, Samuel	9/30/2022	2.1	Update crypto award file and assemble reconciliation summary per internal comments.
Colangelo, Samuel	9/30/2022	0.3	Update UCC diligence tracker per call with the company and counsel and new requests.
Lal, Arjun	9/30/2022	1.1	Introductory call with Examiner (Jenner team) and K&E team
Lucas, Emmet	9/30/2022	1.0	Participate in call with Celsius management, W&C, M3, PWP, K&E, Centerview and R. Campagna, A. Lal, A. Ciriello, S. Colangelo (A&M) to discuss technical aspects of Celsius systems and intersection of on-chain and off-chain transaction reporting.
Ciriello, Andrew	10/1/2022	0.5	Call with N. Shaker (Elementus), J. Schiffrin, T. Biggs (M3) regarding open due diligence requests
Ciriello, Andrew	10/1/2022	0.5	Review and comment on revised employee CEL token grant schedule.
Colangelo, Samuel	10/1/2022	0.3	Update diligence tracker to reflect new buyer requests.
Colangelo, Samuel	10/1/2022	1.6	Update crypto award file per internal comments.
Ciriello, Andrew	10/2/2022	0.5	Review and comment on revised employee CEL token grant schedule.
Colangelo, Samuel	10/2/2022	1.1	Update crypto award file per internal comments.
Ciriello, Andrew	10/3/2022	0.3	Review and comment on proposed responses to UCC advisors with respect to open litigation diligence requests
Ciriello, Andrew	10/3/2022	0.6	Call with S. Colangelo, P. Kinealy (both A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/3/2022	0.5	Call with A. Seetharaman, D. Yarwood (CEL) regarding intercompany transfers
Ciriello, Andrew	10/3/2022	0.4	Compile and provide buyer diligence files to Centerview team
Ciriello, Andrew	10/3/2022	0.4	Review and comment on revised due diligence tracker and distribute to management
Ciriello, Andrew	10/3/2022	0.3	Correspond with D. Bendetson (CVP) J. Schiffman, T. Biggs (M3) and N. Shaker (Elementus) regarding due diligence requests
Ciriello, Andrew	10/3/2022	0.3	Correspond with Y. Tsur (CEL) regarding accounting for CEL tokens in Israel team wallet
Ciriello, Andrew	10/3/2022	0.3	Prepare for call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and P. Kinealy, S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/3/2022	0.3	Correspond with Elementus and M3 teams regarding outstanding diligence requests
Colangelo, Samuel	10/3/2022	0.6	Call with A. Ciriello, P. Kinealy (both A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	10/3/2022	0.6	Update diligence tracker to reflect new requests and updates from diligence call.
Kinealy, Paul	10/3/2022	0.6	Call with A. Ciriello, S. Colangelo (both A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Campagna, Robert	10/4/2022	0.5	Follow up on discovery request / email from G. Pesce (White & Case)
Ciriello, Andrew	10/4/2022	0.4	Prepare list of key debtor personnel to share with Examiner
Ciriello, Andrew	10/4/2022	0.4	Call with L. Workman (CEL) regarding materials for meeting with UCC advisors to discuss coin movement and internal accounting
Ciriello, Andrew	10/4/2022	0.4	Call with D. Latona, E. Jones (K&E), B. Beasley (CVP), R. Campagna, A. Lal, C. Brantley, P. Kinealy (A&M) to discuss workstreams under purview of examiner
Ciriello, Andrew	10/4/2022	0.4	Prepare and distribute files related to Examiner workstreams to K&E and Centerview teams
Ciriello, Andrew	10/4/2022	0.6	Analyze withheld files in response to UCC diligence requests
Ciriello, Andrew	10/4/2022	0.7	Update and distribute due diligence tracker to diligence working group
Campagna, Robert	10/5/2022	0.5	Call with K. Ehrler, H. Kim, T. Biggs (M3) and A. Ciriello (A&M) regarding KERP and salary changes
Ciriello, Andrew	10/5/2022	1.1	Compile, review and upload files responsive to diligence requests on retail loans, user locations, CEL awards and historical transaction data
Ciriello, Andrew	10/5/2022	1.0	Call with L. Workman, J. Lambros (CEL), E. Jones, G. Brier (K&E) regarding diligence request response process and open items
Ciriello, Andrew	10/5/2022	0.7	Call with K. Ehrler, T. Biggs (M3) regarding Earn, Custody and Withheld

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/5/2022	0.4	Correspond with M. Hall, T. Walsh (CEL) regarding HR related due diligence requests
Ciriello, Andrew	10/5/2022	0.5	Call with K. Ehrler, H. Kim, T. Biggs (M3) and R. Campagna (A&M) regarding KERP and salary changes
Ciriello, Andrew	10/5/2022	0.1	Call with L. Workman (CEL) regarding open due diligence requests related to CEL wallet addresses
Ciriello, Andrew	10/5/2022	0.2	Review custody, earn and withheld discussion topics ahead of call with M3
Allison, Roger	10/6/2022	1.2	Draft schedule of assets and liabilities summary re: 341 meeting prep
Brantley, Chase	10/6/2022	1.0	Call with Examiner's team and D. Latona, R. Kwasteniet (K&E) and R. Campagna, A. Lal, A. Ciriello (A&M) to discuss coin reports and data needs.
Campagna, Robert	10/6/2022	1.0	Call with Examiner's team and D. Latona, R. Kwasteniet (K&E) and A. Lal, A. Ciriello, C. Brantley (A&M) to discuss coin reports and data needs.
Ciriello, Andrew	10/6/2022	0.1	Call with G. Brier (K&E) regarding litigation-related due diligence requests
Ciriello, Andrew	10/6/2022	1.0	Call with Examiner's team and D. Latona, R. Kwasteniet (K&E) and R. Campagna, A. Lal, C. Brantley (A&M) to discuss coin reports and data needs.
Ciriello, Andrew	10/6/2022	0.3	Compile and distribute coin reports and freeze files prepared case to date
Ciriello, Andrew	10/6/2022	0.4	Coordinate with M3 and Celsius teams regarding outstanding diligence requests and scheduling calls related to the institutional loan portfolio
Ciriello, Andrew	10/6/2022	0.3	Compile, review and upload files responsive to diligence requests on settlement, coin movement and on-chain/off-chain transactions
Ciriello, Andrew	10/6/2022	0.2	Call with T. Biggs (M3) regarding outstanding due diligence requests
Lal, Arjun	10/6/2022	1.0	Call with Examiner's team and D. Latona, R. Kwasteniet (K&E) and R. Campagna, A. Ciriello, C. Brantley (A&M) to discuss coin reports and data needs.
Lal, Arjun	10/6/2022	1.7	Review / edit weekly coins report for UCC
Wadzita, Brent	10/6/2022	0.9	Prepare supplemental exhibits for statements and schedules follow up questions.
Wadzita, Brent	10/6/2022	1.4	Prepare responses for debtors counsel re: UCC data inquiries and requests.
Wadzita, Brent	10/6/2022	1.6	Review Statement and Schedules to prepare responses to UCC diligence questions.
Brantley, Chase	10/7/2022	0.5	Participate in weekly call with M3 (UCC advisors) to review cash report for the week ending September 30.
Campagna, Robert	10/7/2022	0.7	Call with C. Nolan, L. Workman (CEL, C. Gurland, S. Hershey (W&C), T. Biggs (M3), H. Wasoo (Elementus) and A. Ciriello, A. Lal (A&M) regarding the institutional loan portfolio

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/7/2022	0.2	Correspond with N. Shaker (Elementus), T. Biggs (M3), C. Gurland (W&C) regarding diligence sessions for the week ending 10/14
Ciriello, Andrew	10/7/2022	0.3	Correspond with M3 team regarding coin report variances for the week ending 9/23
Ciriello, Andrew	10/7/2022	0.5	Call with C. Ferraro, L. Workman (CEL) and H. Bixler, P. Kinealy, A. Lal, E. Raab (A&M) to prepare for 341 meeting
Ciriello, Andrew	10/7/2022	0.2	Correspond with G. Brier, S. Briefel (K&E) regarding status of litigation diligence requests
Ciriello, Andrew	10/7/2022	0.8	Call with L. Workman, J. Lambros (CEL) and G. Brier, S. Briefel (K&E) to discuss status of priority UCC litigation diligence requests
Ciriello, Andrew	10/7/2022	0.2	Review and comment on revised due diligence tracker
Ciriello, Andrew	10/7/2022	0.3	Further analyze variance in coin balances for the week ending 9/23 and prepare supplemental descriptions of variances
Ciriello, Andrew	10/7/2022	0.7	Call with C. Nolan, L. Workman (CEL, C. Gurland, S. Hershey (W&C), T. Biggs (M3), H. Wasoo (Elementus) and R. Campagna, A. Lal (A&M) regarding the institutional loan portfolio
Colangelo, Samuel	10/7/2022	0.4	Update diligence tracker to reflect new requests and updates from diligence call.
Colangelo, Samuel	10/7/2022	0.8	Call with K&E, Centerview, and Celsius to discuss current status of high priority diligence requests
Lal, Arjun	10/7/2022	0.8	Attend weekly update meeting with M3 team
Lal, Arjun	10/7/2022	0.7	Call with C. Nolan, L. Workman (CEL, C. Gurland, S. Hershey (W&C), T. Biggs (M3), H. Wasoo (Elementus) and A. Ciriello (A&M) regarding the institutional loan portfolio
Wadzita, Brent	10/7/2022	2.1	Review and analyze compensation agreements related to statement four inquiries.
Wadzita, Brent	10/7/2022	0.6	Meeting with UCC advisors to discuss statements and schedules initial questions.
Wadzita, Brent	10/7/2022	1.9	Review underlying source data sets related to statement four in response to UCC advisor questions.
Brantley, Chase	10/9/2022	0.4	Respond to questions from the UCC re: professional fees.
Ciriello, Andrew	10/9/2022	0.2	Correspond with Z. Mohamed (CVP) regarding open diligence items
Kinealy, Paul	10/9/2022	0.8	Research diligence inquiries from examiner
Allison, Roger	10/10/2022	0.2	Call with A. Ciriello (A&M) to discuss files to provide based on Examiner diligence request
Brantley, Chase	10/10/2022	0.8	Correspondence with the Company re: diligence requests from the Examiner.
Brantley, Chase	10/10/2022	2.3	Prepare schedule of mining coin activity in response to diligence requests from the Examiner.
Campagna, Robert	10/10/2022	0.6	Analysis of materials requested by Examiner related to coin movement.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/10/2022	0.5	Call with M3 and P. Kinealy (A&M) to discuss statements and schedules
Ciriello, Andrew	10/10/2022	0.5	Call with S. Colangelo (A&M) to discuss outstanding diligence requests
Ciriello, Andrew	10/10/2022	0.6	Call with D. Bendetson (CVP) to discuss diligence requests from various counterparties
Ciriello, Andrew	10/10/2022	0.2	Updated UCC diligence request tracker to reflect additional items that have been provided
Ciriello, Andrew	10/10/2022	0.4	Call with R. Campagna (A&M) regarding open diligence requests
Ciriello, Andrew	10/10/2022	0.2	Call with R. Allison (A&M) to discuss files to provide based on Examiner diligence request
Ciriello, Andrew	10/10/2022	2.3	Prepare responses to Examiner diligence requests
Ciriello, Andrew	10/10/2022	0.3	Review and edit diligence tracker for Examiner requests
Ciriello, Andrew	10/10/2022	0.3	Coordinate with K&E and CVP teams on diligence requests for Examiner
Ciriello, Andrew	10/10/2022	0.4	Update chapter 11 preparation tracker for additional data requests from counsel
Colangelo, Samuel	10/10/2022	0.5	Call with A. Ciriello (A&M) to discuss outstanding diligence requests
Colangelo, Samuel	10/10/2022	0.8	Assemble tracker for initial Examiner diligence requests.
Kinealy, Paul	10/10/2022	0.6	Research data inquiries from M3 and follow up with Celsius re same
Kinealy, Paul	10/10/2022	0.8	Research additional diligence inquiries from Centerview team for examiner
Kinealy, Paul	10/10/2022	0.5	Call with M3 and A. Ciriello (A&M) to discuss statements and schedules
Lal, Arjun	10/10/2022	0.8	Attend meeting with M3 team to discuss SOFA filings
Wadzita, Brent	10/10/2022	1.7	Prepare follow-ups to advisor statement four questions regarding payments to insiders.
Wadzita, Brent	10/10/2022	2.3	Reconcile and prepare company sign off for insider coin payments as compensation.
Wadzita, Brent	10/10/2022	0.5	Meeting with UCC advisors to discuss statements and schedules questions.
Brantley, Chase	10/11/2022	0.3	Call with A. Ciriello (A&M) to discuss open mining diligence requests
Brantley, Chase	10/11/2022	1.2	Correspond with the Company and team re: questions from the Examiner regarding a 2020 audit.
Brantley, Chase	10/11/2022	0.9	Correspond with the Company re: Examiner mining diligence requests.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Brantley, Chase	10/11/2022	1.2	Finalize and share mining coin movement analysis with team in response to Examiner diligence request.
Brantley, Chase	10/11/2022	0.5	Participate in call with the Examiner and Debtor advisors re: mining.
Ciriello, Andrew	10/11/2022	1.4	Prepare files in response to examiner diligence requests and upload to dataroom
Ciriello, Andrew	10/11/2022	0.3	Correspond with E. Jones (K&E) regarding outstanding Examiner diligence requests
Ciriello, Andrew	10/11/2022	0.5	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel, G. Brier (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/11/2022	0.3	Call with C. Brantley (A&M) to discuss open mining diligence requests
Ciriello, Andrew	10/11/2022	0.3	Call with A. Lal (A&M) to discuss outstanding diligence requests
Ciriello, Andrew	10/11/2022	0.4	Update and distribute Examiner due diligence tracker
Ciriello, Andrew	10/11/2022	0.4	Prepare files for upload based on UCC and Examiner diligence requests
Ciriello, Andrew	10/11/2022	0.5	Call with D. Latona, S. Briefel, G. Brier (K&E) and C. Brantley (A&M) to discuss open Examiner diligence items
Ciriello, Andrew	10/11/2022	0.5	Call with S. Colangelo (A&M) regarding open Examiner diligence requests
Ciriello, Andrew	10/11/2022	0.4	Compile and distribute files to K&E in response to Examiner diligence requests
Colangelo, Samuel	10/11/2022	0.7	Call with A. Ciriello, P. Kinealy (both A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	10/11/2022	0.3	Reconcile and compile list of access passwords for diligence files.
Colangelo, Samuel	10/11/2022	0.6	Update diligence tracker to reflect new requests and updates from diligence call.
Kinealy, Paul	10/11/2022	0.4	Analyze data responsive to UCC diligence requests
Lal, Arjun	10/11/2022	0.3	Call with A. Ciriello (A&M) to discuss outstanding diligence requests
Allison, Roger	10/12/2022	0.6	Draft schedules of underlying retail customer data to share with the UCC
Ciriello, Andrew	10/12/2022	0.4	Review and comment on interco reconciliation analysis in response to diligence request
Ciriello, Andrew	10/12/2022	0.3	Call with L. Workman (CEL) to discuss Examiner due diligence process
Ciriello, Andrew	10/12/2022	0.1	Call with A. Lal (A&M) to discuss open Examiner diligence items
Ciriello, Andrew	10/12/2022	1.0	Call with M3, W&C, Elementus, K&E teams and S. Colangelo (A&M) to discuss transaction settlements, flow of coins and internal ledger

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	10/12/2022	1.0	Call with A. Ciriello (A&M), K&E, M3, Elementus, and Celsius to discuss coin transactions and settlement processes.
Kinealy, Paul	10/12/2022	0.7	Research additional diligence inquiries from examiner
Lal, Arjun	10/12/2022	0.1	Call with A. Ciriello (A&M) to discuss open Examiner diligence items
Allison, Roger	10/13/2022	1.3	Research retail customer information re: third party due diligence request
Bixler, Holden	10/13/2022	0.9	Review examiner diligence requests.
Brantley, Chase	10/13/2022	0.4	Organize and share contracts requested by the Examiner in response to mining diligence requests.
Brantley, Chase	10/13/2022	1.7	Call with Celsius management, Huron, Jenner, K&E and E. Lucas and A. Ciriello (A&M) to discuss coin and freeze reports
Brantley, Chase	10/13/2022	0.4	Correspond with Centerview and the Company to gather information in response to Examiner mining diligence requests.
Brantley, Chase	10/13/2022	1.0	Participate in call with M3 (UCC advisors) and the Company to discuss Midland site visit trip follow ups.
Campagna, Robert	10/13/2022	0.9	Call with Examiner's financial advisor (Huron) for intro to coin reporting.
Ciriello, Andrew	10/13/2022	0.3	Collect and upload contract data to dataroom at the request of the Examiner
Ciriello, Andrew	10/13/2022	0.3	Update Examiner diligence tracker and distribute to team
Ciriello, Andrew	10/13/2022	1.7	Call with Celsius management, Huron, Jenner, K&E and C. Brantley and E. Lucas (A&M) to discuss coin and freeze reports
Ciriello, Andrew	10/13/2022	1.4	Reconcile change in coin balances over time based on request from UCC
Ciriello, Andrew	10/13/2022	0.3	Correspond with D. Tappen (CEL) regarding liquidity management and research dataroom files regarding the same at the request of the Examiner
Ciriello, Andrew	10/13/2022	0.6	Prepare schedule of custody transactions to correspond to UCC requests for discussion with management
Ciriello, Andrew	10/13/2022	0.5	Correspond with K&E and Celsius management regarding outstanding Examiner, UCC and banker diligence requests
Ciriello, Andrew	10/13/2022	0.4	Review priority diligence list open items and prepare for meeting on 10/14
Ciriello, Andrew	10/13/2022	0.4	Correspond with M3 team regarding responses to open items on priority diligence list
Colangelo, Samuel	10/13/2022	0.8	Prepare and upload files to UCC dataroom.
Kinealy, Paul	10/13/2022	1.2	Research additional diligence inquiries from UCC advisors and follow up with Celsius re same
Kinealy, Paul	10/13/2022	0.4	Research data request from examiner and follow up with Celsius re same

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Lal, Arjun	10/13/2022	1.1	Attend all-advisors meeting with M3, Perella, W&C, K&E, Centerview to discuss critical items
Lucas, Emmet	10/13/2022	0.8	Prepare responses for information on hand in response to Examiner request for mining.
Lucas, Emmet	10/13/2022	1.0	Participate in call with M3 (UCC advisors) and the Company to discuss Midland site visit trip follow ups.
Lucas, Emmet	10/13/2022	1.7	Call with Celsius management, Huron, Jenner, K&E and C. Brantley and A. Ciriello (A&M) to discuss coin and freeze reports
Bixler, Holden	10/14/2022	0.8	Review updates to examiner diligence inquiries.
Brantley, Chase	10/14/2022	0.4	Correspond with K&E re: certain files shared with the Examiner and responding to mining diligence questions.
Brantley, Chase	10/14/2022	0.6	Respond to questions from K&E re: UCC mining diligence requests.
Brantley, Chase	10/14/2022	0.6	Correspond with K&E and team in response to certain mining vendor contacts requested from the Examiner.
Brantley, Chase	10/14/2022	0.9	Organize and share invoice and other documents requested by the Examiner in response to mining diligence questions.
Brantley, Chase	10/14/2022	1.1	Respond and share documents with to the Examiner in response to mining diligence requests.
Campagna, Robert	10/14/2022	0.6	Follow up with team on status of Examiner document and info requests.
Campagna, Robert	10/14/2022	1.4	Address Examiner document requests.
Ciriello, Andrew	10/14/2022	0.2	Call with D. Tappen (CEL) to discuss responses to Examiner diligence requests
Ciriello, Andrew	10/14/2022	0.3	Correspond with management team regarding open diligence requests related to loans and custody
Ciriello, Andrew	10/14/2022	0.7	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/14/2022	1.0	Correspond with Celsius management, K&E and A&M team regarding open UCC diligence requests, open Examiner diligence requests, and diligence calls to be scheduled
Colangelo, Samuel	10/14/2022	0.7	Analyze pending withdrawal amounts and respond to related diligence requests.
Colangelo, Samuel	10/14/2022	0.7	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Colangelo, Samuel	10/14/2022	0.8	Compile clean loan data file based on information from Celsius per diligence request.
Colangelo, Samuel	10/14/2022	0.4	Analyze DeFi liabilities per diligence request.
Kinealy, Paul	10/14/2022	1.2	Research additional examiner data inquiries

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Kinealy, Paul	10/14/2022	1.3	Research creditor inquiries from Kirkland and follow up with Celsius re same
Lal, Arjun	10/14/2022	0.6	Attend weekly meeting with M3 to discuss critical case issues
Wadzita, Brent	10/14/2022	2.6	Prepare response to diligence re: statements and schedules from UCC advisors.
Wadzita, Brent	10/14/2022	2.8	Review and prepare data in response to diligence re: statements and schedules from UCC advisors.
Bixler, Holden	10/15/2022	0.6	Correspond with K&E re: follow-up examiner requests.
Brantley, Chase	10/15/2022	0.5	Discuss with the mining team the outstanding diligence items from the Examiner.
Brantley, Chase	10/15/2022	0.6	Continue to correspond with the Company and K&E re: certain mining vendor contacts requested from the Examiner.
Ciriello, Andrew	10/15/2022	0.3	Correspond with management regarding production of a Freeze report guide file
Ciriello, Andrew	10/15/2022	0.2	Correspond with S. Calvert (A&M) regarding preparation of Israel and GK8 for chapter 11 filings and open due diligence requests
Ciriello, Andrew	10/15/2022	0.2	Prepare Examiner diligence tracker for external distribution and send to K&E
Ciriello, Andrew	10/15/2022	0.7	Prepare responses and status updates to outstanding Examiner diligence requests
Ciriello, Andrew	10/15/2022	0.4	Coordinate with K&E and A&M teams regarding outstanding Examiner diligence requests
Ciriello, Andrew	10/15/2022	0.4	Prepare and distribute diligence responses to Examiner advisors
Colangelo, Samuel	10/15/2022	0.4	Update diligence tracker to reflect new buyer requests.
Colangelo, Samuel	10/15/2022	1.2	Cross reference new buyer requests with already completed requests and provide answers.
Ciriello, Andrew	10/16/2022	1.0	Prepare files responsive to Examiner and UC due diligence requests
Bixler, Holden	10/17/2022	0.9	Review consolidated balance sheet re: equity committee diligence.
Bixler, Holden	10/17/2022	0.4	Review additional inquiries re: examiner diligence.
Brantley, Chase	10/17/2022	1.1	Review updates to mining coin report from the Company in response to Examiner diligence requests.
Brantley, Chase	10/17/2022	1.6	Outline and prepare historical payment analysis for hosting vendor in response to Examiner request.
Brantley, Chase	10/17/2022	0.2	Call with S. Colangelo and E. Lucas (both A&M) to review hosting invoice reconciliation process.
Campagna, Robert	10/17/2022	0.8	Follow up on Examiner requests / diligence.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Campagna, Robert	10/17/2022	1.0	Call with Jenner and Huron teams and A. Lal, S. Colangelo, A. Ciriello (A&M) to discuss production of coin reports
Ciriello, Andrew	10/17/2022	1.0	Call with Jenner and Huron teams and R. Campagna, A. Lal, and S. Colangelo (A&M) to discuss production of coin reports
Ciriello, Andrew	10/17/2022	0.8	Review diligence requests from new diligence party and provide guidance regarding existing materials responsive to requests
Ciriello, Andrew	10/17/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo, J. Tilsner, and G. Wang (A&M) regarding diligence request response process and open items.
Ciriello, Andrew	10/17/2022	0.3	Collect and provide freeze files and reporting overlays to Huron team
Ciriello, Andrew	10/17/2022	0.6	Call with M3 team to discuss coin report for the week ending 10/7
Ciriello, Andrew	10/17/2022	0.3	Correspond with L. Workman (CEL) and T. Biggs (M3) regarding custody related diligence requests
Ciriello, Andrew	10/17/2022	0.3	Correspond with J. Tilsner, G. Wang, S. Colangelo (A&M) regarding responsiveness to outstanding diligence requests
Ciriello, Andrew	10/17/2022	1.2	Create and upload diligence responses related to institutional loans, coins, IT security and custody/withheld
Ciriello, Andrew	10/17/2022	0.5	Correspond with S. Kleiderman (CEL) regarding coin security and access based on Examiner diligence request and upload files regarding the same
Ciriello, Andrew	10/17/2022	0.4	Call with J. Tilsner, G. Wang, S. Colangelo (A&M) to discuss responsiveness to outstanding diligence requests
Colangelo, Samuel	10/17/2022	0.2	Call with C. Brantley and E. Lucas (both A&M) to review hosting invoice reconciliation process.
Colangelo, Samuel	10/17/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and A. Ciriello, J. Tilsner, and G. Wang (A&M) regarding diligence request response process and open items.
Colangelo, Samuel	10/17/2022	0.4	Call with A. Ciriello, J. Tilsner, and G. Wang (A&M) to discuss responsiveness to outstanding diligence requests
Colangelo, Samuel	10/17/2022	0.4	Update master diligence tracker for distribution to advisors.
Colangelo, Samuel	10/17/2022	0.5	Assemble initial list of third party mining vendor payments and invoices.
Colangelo, Samuel	10/17/2022	1.0	Call with Jenner and Huron teams and R. Campagna, A. Lal, and A. Ciriello (A&M) to discuss production of coin reports
Kinealy, Paul	10/17/2022	1.4	Research creditor objection and related inquiry with Celsius operations team and follow up with Kirkland re same
Kinealy, Paul	10/17/2022	1.2	Research additional inquiries from Kirkland team and follow up with Celsius re same
Kinealy, Paul	10/17/2022	0.7	Research data inquiry from UST and follow up with Celsius finance re same
Lal, Arjun	10/17/2022	1.3	Review weekly coins report for UCC

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Lal, Arjun	10/17/2022	1.0	Call with Jenner and Huron teams and R. Campagna, S. Colangelo, and A. Ciriello (A&M) to discuss production of coin reports
Lucas, Emmet	10/17/2022	0.2	Call with S. Colangelo and C. Brantley (both A&M) to review hosting invoice reconciliation process.
Tilsner, Jeremy	10/17/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo, A. Ciriello, and G. Wang (A&M) regarding diligence request response process and open items.
Tilsner, Jeremy	10/17/2022	0.4	Call with A. Ciriello, G. Wang, S. Colangelo (A&M) to discuss responsiveness to outstanding diligence requests
Wadzita, Brent	10/17/2022	2.9	Analyze customer earn user base and custody user base for follow up to advisor questions.
Wadzita, Brent	10/17/2022	1.8	Analyze customer stratification by customer wallet size and program type.
Wang, Gege	10/17/2022	0.4	Call with A. Ciriello, J. Tilsner, S. Colangelo (A&M) to discuss responsiveness to outstanding diligence requests
Wang, Gege	10/17/2022	0.4	Call with L. Workman, J. Lambros (CEL), S. Briefel, G. Brier (K&E) and S. Colangelo, A. Ciriello, and J. Tilsner (A&M) regarding diligence request response process and open items.
Allison, Roger	10/18/2022	1.2	Draft retail customer schedule to share with committee re: due diligence request
Allison, Roger	10/18/2022	1.4	Perform research related to third party due diligence request
Bixler, Holden	10/18/2022	0.9	Call with Jenner, Huron, K&E and A. Lal, A. Ciriello, E. Lucas (A&M) to discuss settlement of coin transactions and recording of activity on / off blockchain
Brantley, Chase	10/18/2022	1.2	Review and provide comments on historical payment analysis for hosting vendor in response to Examiner request.
Brantley, Chase	10/18/2022	0.7	Respond to questions from UCC advisors re: mining.
Brantley, Chase	10/18/2022	0.9	Respond to diligence requests from the Examiner re: mining vendors.
Ciriello, Andrew	10/18/2022	0.4	Call with J. Tilsner (A&M) to discuss data driven due diligence requests
Ciriello, Andrew	10/18/2022	0.9	Call with Jenner, Huron, K&E and A. Lal, H. Bixler, E. Lucas (A&M) to discuss settlement of coin transactions and recording of activity on / off blockchain
Ciriello, Andrew	10/18/2022	0.8	Research and respond to diligence questions from K&E regarding retail customer balances
Ciriello, Andrew	10/18/2022	0.5	Research and respond to 341 follow up questions from UCC
Ciriello, Andrew	10/18/2022	0.5	Correspond with L. Workman, J. Lambros (CEL) and A. Lal (A&M) regarding wallet-related diligence requests from UCC
Ciriello, Andrew	10/18/2022	0.4	Correspond with G. Brier (K&E) regarding responses to W&C litigation diligence requests
Ciriello, Andrew	10/18/2022	0.3	Call with A. Lal (A&M) to discuss open coin-related diligence requests

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/18/2022	0.3	Correspond with C. Brantley (A&M) regarding responses to Mining diligence questions from Examiner
Ciriello, Andrew	10/18/2022	0.3	Correspond with P. Kinealy, S. Colangelo, E. Raab (A&M) regarding mining contracts requested by Examiner
Ciriello, Andrew	10/18/2022	0.3	Correspond with T. Biggs (M3) and N. Shaker (Elementus) regarding outstanding diligence requests and responses uploaded to VDR
Ciriello, Andrew	10/18/2022	0.5	Prepare materials ahead of call with A. Lal (A&M) to discuss recent coin-related diligence requests and status of GK8 cash needs
Colangelo, Samuel	10/18/2022	0.8	Review and upload mining related files to UCC dataroom.
Colangelo, Samuel	10/18/2022	1.9	Assemble reconciliation of prior mining hosting invoices and payments to third party vendors.
Kinealy, Paul	10/18/2022	1.1	Research creditor inquiries and follow up with Celsius re same
Kinealy, Paul	10/18/2022	1.7	Research additional diligence items and contract inquiries
Lal, Arjun	10/18/2022	0.3	Call with A. Ciriello (A&M) to discuss open coin-related diligence requests
Lal, Arjun	10/18/2022	0.9	Call with Jenner, Huron, K&E and H. Bixler, A. Ciriello, E. Lucas (A&M) to discuss settlement of coin transactions and recording of activity on / off blockchain
Lucas, Emmet	10/18/2022	0.9	Participate in call with J. Fan, D. Albert, P. Pandey (all CEL), D. Bendetson (CVP) to discuss Barber Lake.
Lucas, Emmet	10/18/2022	0.9	Call with Jenner, Huron, K&E and A. Lal, H. Bixler, A. Ciriello (A&M) to discuss settlement of coin transactions and recording of activity on / off blockchain
Tilsner, Jeremy	10/18/2022	0.4	Call with A. Ciriello (A&M) to discuss data driven due diligence requests
Allison, Roger	10/19/2022	2.9	Research information in response to questions from the UST re: 341 meeting
Bixler, Holden	10/19/2022	0.4	Review UST question tracker.
Brantley, Chase	10/19/2022	0.2	Respond to questions from UCC advisors re: hosting vendor.
Brantley, Chase	10/19/2022	1.4	Multiple discussions with the mining team re: Examiner diligence requests.
Brantley, Chase	10/19/2022	0.3	Respond to questions from the Examiner re: schedules provided and contracts.
Campagna, Robert	10/19/2022	1.2	Review of materials prepared for Examiner.
Ciriello, Andrew	10/19/2022	0.2	Call with P. Kinealy (A&M) to discuss follow-up requests from UCC and UST related to 341 meeting
Ciriello, Andrew	10/19/2022	0.4	Finalize responses to UCC questions following up on 341 meeting
Ciriello, Andrew	10/19/2022	0.4	Review and update master due diligence tracker to indicate the path to a response on recently received items

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/19/2022	0.2	Correspond with L. Workman, J. Lambros (CEL) and D. Latona (K&E) regarding recent Examiner diligence requests
Ciriello, Andrew	10/19/2022	0.2	Call with D. Bendetson (CVP) regarding open diligence requests for prospective buyers
Ciriello, Andrew	10/19/2022	1.3	Research and draft revised responses to UCC questions following up on 341 meeting
Ciriello, Andrew	10/19/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and J. Tilsner, S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/19/2022	0.2	Correspond with Celsius finance and accounting teams regarding UCC request for historical reconciliation of coin activity
Ciriello, Andrew	10/19/2022	0.2	Correspond with D. Tappen (CEL) and T. Biggs (M3) regarding Withhold account diligence requests
Ciriello, Andrew	10/19/2022	0.2	Correspond with K&E, CVP and R. Campagna, A. Lal (A&M) regarding UCC diligence requests
Ciriello, Andrew	10/19/2022	0.2	Correspond with M3 team regarding questions on institutional loan files in dataroom
Ciriello, Andrew	10/19/2022	0.6	Research and provide responses to CVP team based on diligence requests from prospective buyers
Colangelo, Samuel	10/19/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and J. Tilsner, A. Ciriello (A&M) regarding diligence request response process and open items
Kinealy, Paul	10/19/2022	1.4	Research additional inquiries from the UCC team and advise Kirkland re same
Kinealy, Paul	10/19/2022	0.2	Call with A. Ciriello (A&M) to discuss follow-up requests from UCC and UST related to 341 meeting
Kinealy, Paul	10/19/2022	0.4	Participate in recurring UCC due diligence call with A&M, Kirkland and Celsius teams
Tilsner, Jeremy	10/19/2022	0.5	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and A. Ciriello, S. Colangelo (A&M) regarding diligence request response process and open items
Allison, Roger	10/20/2022	0.8	Perform research related to individual creditor inquiry
Bixler, Holden	10/20/2022	0.5	Attend call with K&E and N. Goldstein (CEL) re: diligence inquiries.
Campagna, Robert	10/20/2022	0.7	Address requests of bidder for diligence related to cash projections.
Ciriello, Andrew	10/20/2022	0.2	Review and comment on responses to UCC diligence requests regarding Withheld Accounts
Ciriello, Andrew	10/20/2022	0.3	Call with L. Workman (CEL) regarding open due diligence requests from Examiner
Ciriello, Andrew	10/20/2022	0.5	Call with T. Biggs (M3) regarding outstanding due diligence requests
Ciriello, Andrew	10/20/2022	1.3	Call with D. Bendetson, Z. Mohamed (CVP) and S. Colangelo (A&M) to discuss open buyer diligence requests

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/20/2022	0.6	Review and comment on proposed diligence responses to buyer diligence requests
Ciriello, Andrew	10/20/2022	0.6	Correspond with D. Tappen, J. Lambros, L. Workman (CEL) regarding Examiner diligence requests
Ciriello, Andrew	10/20/2022	0.3	Correspond with P. Holert (CEL) regarding Mining related diligence requests
Ciriello, Andrew	10/20/2022	0.6	Correspond with D. Latona, S. Briefel (K&E) regarding status of Examiner diligence requests
Ciriello, Andrew	10/20/2022	0.7	Update and distribute revised UCC and Examiner diligence trackers to CVP and CEL management
Colangelo, Samuel	10/20/2022	1.2	Assemble personnel/vendor spend reduction files per advisor request responding to buyer diligence requests.
Colangelo, Samuel	10/20/2022	0.3	Update master diligence tracker to reflect latest diligence requests.
Colangelo, Samuel	10/20/2022	1.3	Call with D. Bendetson, Z. Mohamed (CVP) and A. Ciriello (A&M) to discuss open buyer diligence requests
Kinealy, Paul	10/20/2022	1.6	Research additional diligence inquiries re customer accounts and follow up with Celsius re same
Kinealy, Paul	10/20/2022	1.2	Research supplemental examiner inquiries and follow up with Celsius re same
Lal, Arjun	10/20/2022	1.1	Attend all-advisors meeting with M3, Perella, W&C, K&E, Centerview to discuss critical items
Wadzita, Brent	10/20/2022	1.3	Review statement three data to identify questions for follow up with company.
Wadzita, Brent	10/20/2022	0.5	Analyze inquiry from examiner advisors re: statements and schedules.
Bixler, Holden	10/21/2022	0.3	Correspond with Huron re: status of diligence requests.
Ciriello, Andrew	10/21/2022	0.4	Correspond with Centerview team and management regarding buyer diligence requests
Ciriello, Andrew	10/21/2022	0.2	Call with L. Workman (CEL) regarding open Examiner diligence requests related to exchanges
Ciriello, Andrew	10/21/2022	0.3	Correspond with L. Workman (CEL) regarding open diligence requests and schedule for the week of 10/24
Ciriello, Andrew	10/21/2022	0.2	Coordinate with Examiner advisors and management to set up a call to discuss Custody product
Ciriello, Andrew	10/21/2022	0.3	Correspond with Centerview team regarding bank balance diligence requests
Ciriello, Andrew	10/21/2022	0.3	Circulate institutional loan files and correspond with R. Allison (A&M) regarding the same
Ciriello, Andrew	10/21/2022	0.7	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/21/2022	0.4	Correspond with finance team regarding finalization of Freeze Report Guide

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/21/2022	0.4	Calls with L. Workman (CEL) to discuss Examiner diligence requests
Ciriello, Andrew	10/21/2022	0.2	Correspond with P. Kinealy (A&M) regarding Examiner diligence requests related to wallet addresses
Ciriello, Andrew	10/21/2022	0.2	Correspond with D. Latona, S. Briefel (K&E) regarding status of Examiner diligence requests
Ciriello, Andrew	10/21/2022	0.5	Prepare Examiner diligence request responses and upload to dataroom
Ciriello, Andrew	10/21/2022	0.1	Call with A. Seetharaman (CEL) regarding buyer diligence requests
Ciriello, Andrew	10/21/2022	0.3	Call with G. Brier (K&E) regarding litigation-related due diligence requests
Colangelo, Samuel	10/21/2022	0.7	Call with A. Ciriello (A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Kinealy, Paul	10/21/2022	2.1	Research additional customer account inquires from Huron and follow up with Celsius re same
Kinealy, Paul	10/21/2022	1.4	Research supplemental examiner data requests and follow up with Celsius re same
Lal, Arjun	10/21/2022	2.1	Review and edit weekly coin report for UCC
Wadzita, Brent	10/21/2022	0.5	Prepare questions for company to respond to questions from the examiners advisors.
Wadzita, Brent	10/21/2022	1.1	Review filed statements data to locate certain parties re: conflict inquires.
Wadzita, Brent	10/21/2022	1.9	Analyze two year historical coin transactions to identify variances between reports for company to further review.
Ciriello, Andrew	10/22/2022	0.2	Review and provide diligence response file to M3 related to retail loan book
Ciriello, Andrew	10/22/2022	0.3	Correspond with A. Wirtz, S. Briefel (K&E) regarding UCC diligence requests regarding institutional loans
Ciriello, Andrew	10/22/2022	0.3	Correspond with management, Examiner advisors and counsel regarding coordination of diligence session during the week of 10/24
Ciriello, Andrew	10/22/2022	0.6	Review documents uploaded by Celsius data team in response to exchange-related requests and correspond with data team regarding the same
Ciriello, Andrew	10/22/2022	0.2	Correspond with Celsius management and K&E team regarding scope of buyer diligence requests
Bixler, Holden	10/23/2022	0.6	Correspond with Huron and A&M team re: customer diligence requests.
Bixler, Holden	10/23/2022	0.4	Review correspondence with company re: open data issues.
Ciriello, Andrew	10/23/2022	0.7	Correspond with Examiner advisors, management, counsel and A&M team regarding outstanding Examiner document requests and diligence sessions
Ciriello, Andrew	10/23/2022	0.4	Correspond with Celsius data team regarding open diligence requests from Examiner and UCC

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Colangelo, Samuel	10/23/2022	1.4	Analyze prior coin report variance files to determine information gaps per diligence request.
Kinealy, Paul	10/23/2022	0.7	Analyze updated data potentially responsive to UCC requests
Lal, Arjun	10/23/2022	0.9	Review draft weekly coin report for UCC
Allison, Roger	10/24/2022	2.1	Draft schedule of institutional loans receivable re: UST request
Bixler, Holden	10/24/2022	0.6	Correspond with team re: further examiner inquiries re: customer deposits.
Calvert, Sam	10/24/2022	0.9	Revisions to freeze report guide per internal comments.
Campagna, Robert	10/24/2022	0.7	Review status updates related to Examiner requests.
Ciriello, Andrew	10/24/2022	0.2	Correspond with J. Golding, R. Deutsch (CEL) regarding Freeze Guide file requested by diligence parties
Ciriello, Andrew	10/24/2022	0.5	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/24/2022	0.4	Partial participation in call with Examiner, Celsius management, Jenner, Huron, K&E and E. Lucas, S. Colangelo (A&M) to discuss custody program
Ciriello, Andrew	10/24/2022	0.3	Correspond with J. Lambros (CEL), H. Bixler, P. Kinealy (A&M) regarding outstanding Examiner diligence requests
Ciriello, Andrew	10/24/2022	0.3	Correspond with S. Briefel, A. Wirtz (K&E) regarding open buyer diligence requests
Ciriello, Andrew	10/24/2022	0.3	Prepare status update for each open item ahead of weekly diligence call with management, Centerview and K&E
Ciriello, Andrew	10/24/2022	0.2	Comment on and provide responsive documents to diligence requests from buyers for whitepaper and accredited investor data
Ciriello, Andrew	10/24/2022	0.2	Correspond with L. Workman, J. Lambros (CEL) regarding custody and wintermute reports and accredited investor analyses requested by diligence parties
Ciriello, Andrew	10/24/2022	0.2	Correspond with P. Holert (CEL) regarding Mining related diligence requests
Ciriello, Andrew	10/24/2022	0.3	Review and comment on expense detail requested by prospective buyers
Colangelo, Samuel	10/24/2022	0.3	Compile and distribute notes from examiner custody call.
Colangelo, Samuel	10/24/2022	0.4	Partial participation in call with Examiner, Celsius management, Jenner, Huron, K&E and A. Ciriello, E. Lucas (A&M) to discuss custody program
Colangelo, Samuel	10/24/2022	0.5	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Colangelo, Samuel	10/24/2022	2.0	Call with A. Ciriello (A&M), Celsius, K&E, and examiners to discuss custody accounts and coin movement.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Lucas, Emmet	10/24/2022	0.4	Partial participation in call with Examiner, Celsius management, Jenner, Huron, K&E and A. Ciriello, S. Colangelo (A&M) to discuss custody program
Lucas, Emmet	10/24/2022	0.2	Correspond with Q. Lawlor (CEL) regarding diligence questions from M3.
Lucas, Emmet	10/24/2022	0.6	Prepare custody program call with data points requested from A. Ciriello (A&M).
Wadzita, Brent	10/24/2022	0.5	Prepare response to examiner treasury call follow up questions regarding customer accounts.
Allison, Roger	10/25/2022	2.3	Perform analysis of updated creditor notice information against original data provided
Allison, Roger	10/25/2022	0.7	Draft schedule of open items related to creditor notice analysis and distribute to Celsius data team
Allison, Roger	10/25/2022	1.7	Perform research and draft schedule related to third party request about institutional creditor balances
Allison, Roger	10/25/2022	1.6	Perform research related to individual creditor inquiry
Bixler, Holden	10/25/2022	0.9	Review correspondence with A&M team and company re: various open data requests.
Calvert, Sam	10/25/2022	2.9	Analysis of intercompany data to prepare for HL diligence questions.
Calvert, Sam	10/25/2022	2.0	Preparation of responses to latest HL diligence.
Calvert, Sam	10/25/2022	0.6	Call with A. Ciriello (A&M) re: latest equity holders diligence requests and delineation of tasks.
Campagna, Robert	10/25/2022	0.4	Call with K&E (R. Kwasteniet) to discuss preferred equity requests.
Ciriello, Andrew	10/25/2022	0.4	Review intercompany questions from equity holders and draft responses
Ciriello, Andrew	10/25/2022	0.2	Update Examiner diligence tracker and distribute to Examiner team
Ciriello, Andrew	10/25/2022	0.2	Correspond with T. Walsh (CEL), D. Latona (K&E) and A. Cooper (Jenner) regarding existing headcount and diligence discussion requests
Ciriello, Andrew	10/25/2022	0.2	Correspond with S. Colangelo (A&M) regarding the status of open diligence requests and files uploaded to dataroom
Ciriello, Andrew	10/25/2022	0.2	Correspond with L. Workman (CEL) to coordinate diligence discussions requested by Examiner
Ciriello, Andrew	10/25/2022	0.2	Correspond with R. Man (CEL) and G. Reardon (K&E) regarding staking and validator nodes
Ciriello, Andrew	10/25/2022	0.4	Review and upload historical freeze reports requested by examiner
Ciriello, Andrew	10/25/2022	0.3	Call with A. Cooper (Jenner), D. Latona, G. Brier (K&E) to discuss diligence discussions requested by Examiner
Ciriello, Andrew	10/25/2022	0.6	Call with C. Nolan, L. Workman (CEL) and H. Kim, S. Herman (M3) and A. Lal (A&M) team to discuss institutional loan portfolio.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/25/2022	0.8	Call with D. Latona, S. Briefel, G. Brier (K&E) to discuss open Examiner diligence items
Ciriello, Andrew	10/25/2022	0.6	Call with S. Calvert (A&M) re: latest equity holders diligence requests and delineation of tasks.
Colangelo, Samuel	10/25/2022	0.3	Update Examiner diligence tracker to include new requests.
Colangelo, Samuel	10/25/2022	1.3	Review mining support files provided by Celsius in response to diligence requests.
Colangelo, Samuel	10/25/2022	0.4	Analyze spend reduction file per buyer diligence request.
Colangelo, Samuel	10/25/2022	0.3	Prepare and upload files to examiner dataroom.
Kinealy, Paul	10/25/2022	0.3	Research creditor inquiry from Kirkland
Lal, Arjun	10/25/2022	0.6	Call with C. Nolan, L. Workman (CEL) and H. Kim, S. Herman (M3) and A. Ciriello (A&M) team to discuss institutional loan portfolio.
Lucas, Emmet	10/25/2022	0.8	Participate in call with J. Schiffrin, K. Ehrler (both M3), Q. Lawlor (CEL) to discuss diligence questions on Barber Lake.
Lucas, Emmet	10/25/2022	0.7	Participate in call with C. Ferraro, R. Pavon (both CEL), Centerview to discuss mining.
Wadzita, Brent	10/25/2022	2.9	Analyze two year coin retail transaction data in response to diligence inquiry by examiners advisors.
Wadzita, Brent	10/25/2022	0.7	Review creditor matrix to provide detail on certain bank for communication between creditor and counsel.
Bixler, Holden	10/26/2022	0.4	Review responses to examiner diligence requests.
Bixler, Holden	10/26/2022	1.3	Confer with team re: status of open diligence requests.
Bixler, Holden	10/26/2022	0.3	Review company update re: diligence inquiry.
Calvert, Sam	10/26/2022	0.4	Review intercompany requests for follow up based on discussion with A. Seetharaman (CEL) and A. Ciriello (A&M)
Calvert, Sam	10/26/2022	1.0	Creating analyses for intercompany balance reviews
Calvert, Sam	10/26/2022	1.8	Analyzing intercompany trial balance data
Calvert, Sam	10/26/2022	0.6	Creating analyses for intercompany balance reviews.
Calvert, Sam	10/26/2022	1.1	Participate in call with R. Campagna, E. Lucas, A. Ciriello (A&M) to discuss intercompany transactions
Calvert, Sam	10/26/2022	1.1	Call with A. Seetharaman (CEL) and A. Ciriello (A&M) re: intercompany diligence questions
Calvert, Sam	10/26/2022	1.7	Preparation of illustrative intercompany diagram.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Calvert, Sam	10/26/2022	0.8	Call with A. Ciriello (A&M) re: intercompany balances
Campagna, Robert	10/26/2022	1.1	Participate in call with S. Calvert, E. Lucas, A. Ciriello (A&M) to discuss intercompany transactions
Ciriello, Andrew	10/26/2022	0.4	Correspond with D. Latona (K&E) regarding open diligence requests and discussions requested by Examiner advisors
Ciriello, Andrew	10/26/2022	0.5	Send documents to and correspond with T. Martin (Huron) regarding open diligence requests
Ciriello, Andrew	10/26/2022	0.8	Call with L. Workman, J. Lambros (CEL), D. Latona, S. Briefel (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/26/2022	0.9	Review, edit and upload custody files pertaining to Examiner diligence requests
Ciriello, Andrew	10/26/2022	1.0	Partial participation in call with R. Campagna, S. Calvert, E. Lucas (A&M) to discuss intercompany transactions
Ciriello, Andrew	10/26/2022	0.8	Prepare responses to intercompany questions from equity advisors
Ciriello, Andrew	10/26/2022	0.2	Correspond with T. Biggs (M3) regarding outstanding diligence requests
Ciriello, Andrew	10/26/2022	0.4	Review intercompany requests for follow up based on discussion with A. Seetharaman (CEL) and S. Calvert (A&M)
Ciriello, Andrew	10/26/2022	0.3	Correspond with A. Seetharaman (CEL) regarding outstanding diligence requests related to intercompany balances
Ciriello, Andrew	10/26/2022	0.3	Correspond with C. Ferraro (CEL) regarding intercompany diligence requests in preparation for meeting with equity holders
Ciriello, Andrew	10/26/2022	0.3	Review and draft responses to new diligence party requests
Ciriello, Andrew	10/26/2022	0.2	Update and distribute Examiner due diligence tracker
Ciriello, Andrew	10/26/2022	0.2	Follow up with D. Latona (K&E) regarding outstanding diligence requests
Ciriello, Andrew	10/26/2022	0.2	Call with L. Workman (CEL) to discuss open diligence requests
Ciriello, Andrew	10/26/2022	0.2	Coordinate with L. Workman (CEL) to schedule diligence discussions requested by Examiner
Ciriello, Andrew	10/26/2022	0.2	Coordinate with P. Kinealy (A&M) regarding outstanding diligence requests
Ciriello, Andrew	10/26/2022	0.4	Review and upload staking contracts requested by UCC advisors
Colangelo, Samuel	10/26/2022	1.0	Call with A. Ciriello (A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	10/26/2022	0.3	Update master diligence tracker to reflect latest buyer diligence requests.
Colangelo, Samuel	10/26/2022	0.3	Update master diligence tracker per high priority request review call.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Kinealy, Paul	10/26/2022	0.4	Participate in recurring UCC due diligence call with A&M, Kirkland and Celsius teams
Kinealy, Paul	10/26/2022	1.3	Research additional datasets for response to UST inquiry
Lucas, Emmet	10/26/2022	1.1	Participate in call with R. Campagna, S. Calvert, A. Ciriello (A&M) to discuss intercompany transactions
Lucas, Emmet	10/26/2022	1.1	Prepare historical hosting disbursement schedule that bridges to amounts raised by Huron in mining review.
Wadzita, Brent	10/26/2022	0.6	Prepare responses to diligence inquiry by examiners advisors re: coin transactions.
Wadzita, Brent	10/26/2022	1.8	Prepare schedule F customer coin balance data in response to diligence requests.
Allison, Roger	10/27/2022	0.8	Perform research related to due diligence re: UCC request
Calvert, Sam	10/27/2022	1.2	Pulling data by wallet for diligence requests.
Calvert, Sam	10/27/2022	1.1	Updates to intercompany schedules.
Calvert, Sam	10/27/2022	0.4	Updates to intercompany data review.
Calvert, Sam	10/27/2022	0.2	Correspondence with A. Ciriello (A&M) re: scheduling and follow ups to diligence requests.
Ciriello, Andrew	10/27/2022	0.4	Review and update Examiner and UCC diligence trackers
Ciriello, Andrew	10/27/2022	0.7	Prepare and upload revised 2-yr transaction files to dataroom
Ciriello, Andrew	10/27/2022	0.1	Call with B. Wadzita (A&M) regarding diligence requests from Examiner advisors
Ciriello, Andrew	10/27/2022	0.5	Call with L. Workman (CEL) regarding preparation for discussions with Examiner advisors
Ciriello, Andrew	10/27/2022	0.4	Call with T. Martin (Huron) regarding custody reconciliation process
Ciriello, Andrew	10/27/2022	0.2	Correspond with G. Hensley (K&E) regarding diligence questions from state regulators
Ciriello, Andrew	10/27/2022	0.2	Correspond with T. Biggs (M3) regarding proposed coin transactions
Ciriello, Andrew	10/27/2022	0.2	Correspond with R. Campagna (A&M) regarding intercompany transactions based on diligence requests from equity holders
Ciriello, Andrew	10/27/2022	0.3	Call with L. Workman (CEL) regarding open diligence requests
Ciriello, Andrew	10/27/2022	1.8	Analyze custody wallets to determine blockchain associated with each wallet and frequency of use based on Examiner advisor requests
Ciriello, Andrew	10/27/2022	0.3	Call with P. Kinealy (A&M) to discuss US Trustee diligence requests

Exhibit E

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/27/2022	0.3	Correspond with Centerview team and S. Colangelo (A&M) regarding preparation of files in response to diligence requests
Ciriello, Andrew	10/27/2022	0.3	Correspond with Jenner and Huron teams regarding outstanding diligence requests
Ciriello, Andrew	10/27/2022	0.2	Correspond with C. Koenig (K&E) regarding proposed coin transactions
Ciriello, Andrew	10/27/2022	0.1	Call with T. Biggs (M3) regarding outstanding UCC due diligence requests
Colangelo, Samuel	10/27/2022	1.7	Update wallet address analysis.
Colangelo, Samuel	10/27/2022	0.3	Update Examiner diligence tracker to include new requests and reflect updated request status.
Kinealy, Paul	10/27/2022	0.3	Call with A. Ciriello (A&M) to discuss US Trustee diligence requests
Lal, Arjun	10/27/2022	1.1	Attend all-advisors meeting with M3, Perella, W&C, K&E, Centerview to discuss critical items
Lucas, Emmet	10/27/2022	0.8	Analyze mining business plan to confirm scenario assumptions per request of M3.
Wadzita, Brent	10/27/2022	0.1	Call with A. Ciriello (A&M) regarding diligence requests from Examiner advisors
Wadzita, Brent	10/27/2022	1.1	Review coin transactions and gather data in preparation of questions re: stablecoin sale hearing.
Wadzita, Brent	10/27/2022	1.6	Prepare customer data listed on Schedule F to be shared with interested parties.
Allison, Roger	10/28/2022	0.9	Analyze schedule of transactions related to individual creditor inquiry
Allison, Roger	10/28/2022	1.9	Perform research re: individual creditor inquiry
Calvert, Sam	10/28/2022	1.2	Call with O. Mak, L. Workman (CEL), H. Waller (L&W), K&E, Jenner, and Huron teams, A. Ciriello and S. Colangelo (A&M) to discuss communications related to the custody program.
Calvert, Sam	10/28/2022	1.4	Updates to intercompany schedules.
Calvert, Sam	10/28/2022	0.5	Call with A. Ciriello (A&M) and A. Seetharaman (CEL) re: intercompany accounting and updates to intercompany schedules.
Calvert, Sam	10/28/2022	0.5	Call with Celsius (C. Ferraro, K. Tang, Y. Tsur and A. Seetharaman) and A&M (A. Ciriello, R. Campagna, A. Lal) re: intercompany accounting.
Ciriello, Andrew	10/28/2022	1.1	Working session with S. Colangelo (A&M) to review the status of outstanding diligence requests.
Ciriello, Andrew	10/28/2022	0.5	Call with Celsius (C. Ferraro, K. Tang, Y. Tsur and A. Seetharaman) and A&M (R. Campagna, A. Lal, S. Calvert) re: intercompany accounting.
Ciriello, Andrew	10/28/2022	0.1	Call with L. Workman (CEL) to follow up on Examiner interview

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Ciriello, Andrew	10/28/2022	0.8	Partial participation in call with O. Mak, L. Workman (CEL), H. Waller (L&W), K&E, Jenner, and Huron teams and S. Calvert (A&M) to discuss communications related to the custody program
Ciriello, Andrew	10/28/2022	0.3	Correspond with T. Martin (Huron) and A. Cooper (Jenner) regarding wallet analysis and custody reconciliation reports
Ciriello, Andrew	10/28/2022	0.4	Call with Centerview and prospective acquirers to discuss open diligence requests
Ciriello, Andrew	10/28/2022	0.5	Call with S. Calvert (A&M) and A. Seetharaman (CEL) re: intercompany accounting and updates to intercompany schedules.
Ciriello, Andrew	10/28/2022	0.3	Update and circulate revised draft of UCC due diligence tracker
Colangelo, Samuel	10/28/2022	1.2	Update buyer diligence request tracker to conform to master tracker conventions and include new request and status updates.
Colangelo, Samuel	10/28/2022	1.1	Working session with A. Ciriello (A&M) to review the status of outstanding diligence requests.
Colangelo, Samuel	10/28/2022	0.8	Call with A. Ciriello (A&M), K&E, Centerview, and Celsius to discuss current status of high priority diligence requests.
Colangelo, Samuel	10/28/2022	1.2	Call with O. Mak, L. Workman (CEL), H. Waller (L&W), K&E, Jenner, and Huron teams, A. Ciriello and S. Calvert (A&M) to discuss communications related to the custody program.
Colangelo, Samuel	10/28/2022	0.3	Call with A. Ciriello (A&M) to review and update diligence trackers
Colangelo, Samuel	10/28/2022	0.5	Assemble status list for examiner, UCC, buyer, and other diligence request lists per counsel request.
Lal, Arjun	10/28/2022	0.6	Attend weekly call with E. Lucas (A&M) and M3 team re: liquidity and other case updates
Lucas, Emmet	10/28/2022	0.6	Attend weekly call with A. Lal (A&M) and M3 team re: liquidity and other case updates
Wadzita, Brent	10/28/2022	1.8	Investigate question into calculating custody liability balances from daily coin activity.
Wadzita, Brent	10/28/2022	1.3	Prepare coin transaction listing for certain customers from the sofa 3 disclosure.
Ciriello, Andrew	10/29/2022	0.3	Correspond with T. Martin (Huron), P. Kinealy (A&M) regarding custody-related diligence requests
Ciriello, Andrew	10/30/2022	0.3	Correspond with L. Workman, J. Lambros (CEL) regarding custody related data requests from Examiner advisors
Kinealy, Paul	10/30/2022	0.6	Research Kirkland inquiry and advise team re same
Lucas, Emmet	10/30/2022	0.2	Correspond with J. Fan (CEL) regarding information request from Centerview into historical Mining issues.
Lucas, Emmet	10/30/2022	1.1	Reconcile historical data points to respond to Z. Mohamed (CVP) regarding information requests to Mining operations.
Allison, Roger	10/31/2022	1.0	Call with Celsius re: GK8 due diligence
Allison, Roger	10/31/2022	0.3	Draft correspondence to send to the Celsius data team re: coin USD valuation process

Exhibit E

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Calvert, Sam	10/31/2022	0.8	Call with A. Ciriello (A&M) re: case updates and interco data.
Calvert, Sam	10/31/2022	2.0	Call with A. Ciriello, S. Colangelo (both A&M), Jenner, Huron, K&E, and A. Alisie and L. Workman (CEL) to discuss business processes, controls, and audit.
Campagna, Robert	10/31/2022	0.5	Call with C. Ferraro and K&E (R. Kwasteniet) to discuss newco plan and other issue for UCC discussion.
Campagna, Robert	10/31/2022	0.6	Analysis related to diligence requests from preferred equity holders.
Ciriello, Andrew	10/31/2022	0.1	Call with T. Martin (Huron) regarding custody reconciliation process
Ciriello, Andrew	10/31/2022	0.8	Call with S. Calvert (A&M) re: case updates and interco data.
Ciriello, Andrew	10/31/2022	0.3	Research and summarize UCC diligence requests at the request of counsel
Ciriello, Andrew	10/31/2022	0.3	Correspond with K&E and Centerview teams regarding intercompany call with preferred equity advisors
Ciriello, Andrew	10/31/2022	2.0	Call with S. Colangelo, S. Calvert (both A&M), Jenner, Huron, K&E, and A. Alisie and L. Workman (CEL) to discuss business processes, controls, and audit.
Ciriello, Andrew	10/31/2022	0.3	Call with L. Workman (CEL) to coordinate calls between Examiner and subject matter experts
Ciriello, Andrew	10/31/2022	0.3	Call with A. Lal (A&M) regarding diligence requests from Examiner and equity holders
Ciriello, Andrew	10/31/2022	0.6	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and S. Colangelo (A&M) regarding diligence request response process and open items
Ciriello, Andrew	10/31/2022	0.4	Review and comment on proposed responses to buyer diligence requests regarding coin reports
Ciriello, Andrew	10/31/2022	0.3	Correspond with Examiner advisors and Celsius' finance team regarding Fireblocks transaction and balance reports requested by the Examiner
Colangelo, Samuel	10/31/2022	2.0	Call with A. Ciriello, S. Calvert (both A&M), Jenner, Huron, K&E, and A. Alisie and L. Workman (CEL) to discuss business processes, controls, and audit.
Colangelo, Samuel	10/31/2022	1.1	Compile and provide answers to buyer diligence requests.
Colangelo, Samuel	10/31/2022	0.3	Edit examiner diligence tracker to reflect new requests and status updates.
Colangelo, Samuel	10/31/2022	0.6	Call with L. Workman, J. Lambros (CEL), S. Briefel, (K&E) and A. Ciriello (A&M) regarding diligence request response process and open items
Kinealy, Paul	10/31/2022	1.1	Analyze supplemental data potentially response to UCC data requests
Lal, Arjun	10/31/2022	1.9	Review weekly coins report for UCC

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

DUE DILIGENCE

Professional	Date	Hours	Activity
Lal, Arjun	10/31/2022	0.3	Call with A. Ciriello (A&M) regarding diligence requests from Examiner and equity holders
Lucas, Emmet	10/31/2022	0.8	Prepared draft responses into liquidity, mining questions from Houlihan Lokey ahead of call regarding cash flow forecasting.
Lucas, Emmet	10/31/2022	1.4	Prepare summary of historical capex, forecasted amounts to provide to Houlihan Lokey ahead of call.
Lucas, Emmet	10/31/2022	0.2	Correspond with D. Bendetson (CVP) regarding data requests from Houlihan Lokey about cash flow forecasting.
Lucas, Emmet	10/31/2022	0.2	Correspond with Z. Mohamed (CVP) regarding additional data updates received from J. Fan (CEL).
Wadzita, Brent	10/31/2022	1.6	Review and prepare responses to statement four questions related to certain insider coin transactions.
Wadzita, Brent	10/31/2022	2.4	Review questions relating to the statements of the debtors and certain disclosures and global notes.
Subtotal		1,019.4	

FEE APP

Professional	Date	Hours	Activity
Rivera-Rozo, Camila	7/27/2022	2.0	Review application to employ and administrative guidelines for Celsius.
Rivera-Rozo, Camila	7/28/2022	2.5	Begin creating Fee Application statement and exhibit templates.
Rivera-Rozo, Camila	8/5/2022	3.0	Create templates in Fee Application database.
Rivera-Rozo, Camila	8/19/2022	1.5	Customize new workbook and Fee Application templates.
Rivera-Rozo, Camila	8/24/2022	2.0	Finalize workbook and Fee Application templates.
Grussing, Bernice	9/13/2022	4.6	Assisted in the scrubbing of time detail.
Rivera-Rozo, Camila	9/14/2022	2.6	Collected time detail and began scrubbing entries.
Rivera-Rozo, Camila	9/15/2022	1.4	Continued scrubbing of time detail.
Rivera-Rozo, Camila	9/16/2022	0.4	Continued scrubbing of time detail.
Rivera-Rozo, Camila	9/22/2022	0.4	Drafted Fee App #1 (July 14- August 31, 2022).
Rivera-Rozo, Camila	9/23/2022	0.3	Made Final revisions of Fee App # 1 (Sept 2020July 14- August 31, 2022).
Campagna, Robert	9/26/2022	0.7	Review of A&M first interim fee application and edits to same.
Rivera-Rozo, Camila	9/30/2022	0.4	Finalized Fee App #1 (July 14- August 31, 2022).

Exhibit E

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

FEE APP

Professional	Date	Hours	Activity
Lucas, Emmet	10/4/2022	2.3	Reconcile time, descriptions in shared entries for A&M team in draft of first fee application.
Campagna, Robert	10/5/2022	0.8	Review and edit A&M first monthly fee application.
Lucas, Emmet	10/5/2022	1.6	Additional revisions to commentary in first fee application across shared entries based on feedback from K&E.
Rivera-Rozo, Camila	10/6/2022	0.2	Begin creating templates for Fee App # 2 (September 2022).
Colangelo, Samuel	10/9/2022	1.4	Update monthly fee app to reflect edits from counsel.
Rivera-Rozo, Camila	10/17/2022	1.2	Customized new workbook and Fee App #2 (September 2022) templates.
Ciriello, Andrew	10/26/2022	0.4	Review and comment on September monthly fee statements
Rivera-Rozo, Camila	10/27/2022	1.6	Collected time detail and began scrubbing entries.
Subtotal		31.3	

FINANCING / DIP

Professional	Date	Hours	Activity
Brantley, Chase	7/16/2022	0.6	Review latest DIP proposals side by side provided by Centerview.
Brantley, Chase	7/16/2022	0.5	Outline draft liquidity scenarios under certain DIP scenarios to support cash flow forecast.
Brantley, Chase	7/22/2022	1.2	Review and provide comments on bridge to latest DIP materials forecast ahead of call with Centerview.
Campagna, Robert	7/26/2022	1.2	Analysis related to DIP lender request at Mining.
Brantley, Chase	7/27/2022	0.8	Respond to diligence requests from potential DIP lender as part of the DIP process.
Campagna, Robert	7/27/2022	0.7	Mining cash / business plan / DIP call with Celsius (A. Ayalon, P. Holert, D. Albert, J. Fan, C. Ferraro).
Brantley, Chase	8/8/2022	0.3	Respond to potential DIP lender questions on latest cash forecast.
Brantley, Chase	8/8/2022	0.4	Prepare and share open items list with the Company in relation to DIP financing.
Brantley, Chase	8/8/2022	0.9	Prepare for and partially participate in call with potential DIP lenders and A. Lal (A&M) to discuss the most recent cash forecast.
Lal, Arjun	8/8/2022	1.3	Attend meeting with potential DIP lenders, C Brantley (A&M), and Centerview teams to review DIP forecast.
Campagna, Robert	8/31/2022	0.3	Call with K&E (R. Kwasteniet, E. Jones) and A&M (A. Lal) related to status of DIP financing.
Lal, Arjun	8/31/2022	0.3	Attend call with K&E and R. Campagna (A&M) to review DIP strategy.

Exhibit E

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

FINANCING / DIP

Professional	Date	Hours	Activity
Subtotal		8.5	

INVESTIGATIONS

Professional	Date	Hours	Activity
Campagna, Robert	9/7/2022	0.9	Follow up call related to data preservation / systems review with H. Bixler, J. Tilsner, K. Negangard
Campagna, Robert	9/8/2022	1.0	Call with A&M (J. Tilsner) and CEL (A. Mashinsky) to discuss data preservation efforts.
Campagna, Robert	9/8/2022	1.2	Workplan related to data preservation efforts following all with A. Mashinsky.
Tilsner, Jeremy	9/8/2022	1.0	Call with A&M (R. Campagna) and CEL (A. Mashinsky) to discuss data preservation efforts.
Campagna, Robert	9/9/2022	0.4	Call with Celsius (G. Bodnar, R. Backus) to discuss systems hierarchy and data platforms.
Bixler, Holden	10/6/2022	1.0	Attend telephone conference with K&E, company, and examiner professionals re: introductory issues overview.
Subtotal		5.5	

MEETINGS

Professional	Date	Hours	Activity
Lal, Arjun	7/14/2022	1.1	Attend management meeting with Executive Committee.
Lal, Arjun	7/15/2022	1.2	Attend management meeting with Executive Committee.
Lal, Arjun	7/17/2022	0.9	Discuss Rules of the Road with C. Ferraro (Celsius).
Campagna, Robert	7/19/2022	0.4	Partial participation on call with Celsius management (A. Denizkurdu, E. Antipas).
Campagna, Robert	7/19/2022	1.2	Participate in Exco meeting with company (A. Denizkurdu, C. Ferraro, R. Bolger, R. Sunada-Wong, others) re: rules of the road discussion.
Ciriello, Andrew	7/19/2022	0.4	Call with management, K&E team and A&M team regarding Business-as-Usual post-petition workstreams.
Lal, Arjun	7/19/2022	1.2	Attend management meeting with Executive Committee.
Lal, Arjun	7/19/2022	0.9	Attend management meeting with Executive Committee.
Lal, Arjun	7/19/2022	0.5	Attend meeting with all advisors (K&E, Centerview, A&M) to discuss case strategy.
Campagna, Robert	7/20/2022	0.3	Participation on call with Celsius management (A. Denizkurdu, E. Antipas).
Ciriello, Andrew	7/20/2022	0.4	A&M all hands call to discuss severance plan and other post-petition workstreams.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Lal, Arjun	7/20/2022	1.4	Attend management meeting with Executive Committee.
Ciriello, Andrew	7/21/2022	0.7	A&M all hands call to discuss severance plan and other post-petition workstreams.
Ciriello, Andrew	7/21/2022	0.5	Call with Houlihan Lokey, Centerview and R. Campagna, C. Brantley, K. Domfeh (A&M) regarding committee formation, asset sales, DIP financing and general case updates.
Lal, Arjun	7/22/2022	1.2	Attend meeting with the Special Committee of the Board.
Campagna, Robert	7/25/2022	0.5	Meeting of Special Committee of Board (A. Carr, D. Barse), K&E (R. Kwasteniet), Centerview (M. Puntus, R. Kielty) and A&M (A. Lal) to discuss DIP, liquidity and headcount.
Ciriello, Andrew	7/25/2022	0.5	All hands call with management, K&E team and A&M team to discuss post-petition workstreams and motions to be heard at second day hearing.
Ciriello, Andrew	7/26/2022	0.8	A&M all hands call to discuss severance plan and other post-petition workstreams.
Lal, Arjun	7/26/2022	1.3	Attend management meeting with Executive Committee.
Campagna, Robert	7/27/2022	0.9	Update call with Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger), CV (M. Puntus, R. Kielty) and A&M (A. Lal).
Lal, Arjun	7/27/2022	1.2	Attend call with the Special Committee of the Board.
Campagna, Robert	7/28/2022	0.4	Update call with Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger), CV (M. Puntus, R. Kielty) and A&M (A. Lal).
Ciriello, Andrew	7/28/2022	1.6	All hands call with management, K&E team, Centerview team and A&M team to discuss liquidity, asset sales, bankruptcy reporting, DIP financing and headcount reductions.
Ciriello, Andrew	7/28/2022	0.6	A&M all hands call to discuss UCC diligence, Mining business plan, schedule of near term key dates and other post-petition workstreams.
Ciriello, Andrew	8/2/2022	0.6	UCC kick-off call with M3, Elementus, Centerview teams and A. Lal, C. Brantley (A&M).
Ciriello, Andrew	8/3/2022	0.4	Call with Houlihan Lokey, Perella, Centerview regarding coin storage and initial dataroom requests.
Ciriello, Andrew	8/3/2022	0.5	Call with Houlihan Lokey, Centerview, and C. Brantley (A&M) regarding committee formation, asset sales, DIP financing and general case updates.
Campagna, Robert	8/4/2022	0.4	Meeting of Special Committee of Board (A. Carr, D. Barse), K&E (R. Kwasteniet), Centerview (M. Puntus, R. Kielty) and A&M (A. Lal) to UCC concerns.
Kinealy, Paul	8/5/2022	0.4	Participate in call with C. Brantley (A&M), Kirkland and UCC advisors re diligence requests and comments to final orders.
Kinealy, Paul	8/5/2022	0.6	Participate in a call with C. Brantley (A&M) Celsius, Kirkland and the UCC advisors re cryptocurrency storage and security.
Allison, Roger	8/8/2022	0.5	Conference call with Celsius data team re: creation of customer balance master file.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	8/8/2022	0.4	Prepare for meeting with SC of Board / finalize cash projections for distribution.
Campagna, Robert	8/8/2022	0.7	Update call with Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger), and CV (M. Puntus, R. Kielty).
Brantley, Chase	8/9/2022	0.8	Participate in call with E. Lucas (A&M) budget-to-actuals for week ended August 5th, slides to prepare for UCC presentation.
Campagna, Robert	8/9/2022	0.9	Update call with Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (M. Puntus, R. Kielty) and A&M (A. Lal) to discuss UCC meeting, Plan and 2nd day hearing.
Ciriello, Andrew	8/9/2022	0.4	A&M all hands call with R. Campagna, S. Colangelo, E. Lucas, and K. Domfeh to discuss presentation materials for UCC, current balance sheet, upcoming meetings with UCC advisors, responses to UCC and UST requests, and general case updates.
Lal, Arjun	8/9/2022	0.9	call with Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (M. Puntus, R. Kielty) and A&M (R. Campagna) to discuss UCC meeting and 2nd day hearing.
Lucas, Emmet	8/9/2022	0.4	Participate in call with R. Campagna, S. Colangelo, A. Ciriello, K. Domfeh to discuss case updates and workstream status.
Lucas, Emmet	8/9/2022	2.4	Prepare liquidity forecast slides, supporting detail for UCC presentation.
Lucas, Emmet	8/9/2022	0.8	Participate in call with C. Brantley (A&M) budget-to-actuals for week ended August 5th, slides to prepare for UCC presentation.
Wadzita, Brent	8/9/2022	1.9	Work with cash team to understand certain bank transactions and verify to spend data.
Allison, Roger	8/10/2022	0.9	Conference call with K&E re: SOFA and schedules planning and strategy questions.
Campagna, Robert	8/10/2022	0.5	Meeting of Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (R. Kielty) and A&M (A. Lal) to discuss UCC meeting and headcount plans.
Lal, Arjun	8/10/2022	1.1	Attend meeting with Special Committee to discuss business & Chapter 11 updates.
Lucas, Emmet	8/10/2022	1.1	Update liquidity forecast slides, supporting detail for UCC presentation per comments of C. Brantley (A&M).
Brantley, Chase	8/11/2022	2.3	Attend meeting with A. Lal (A&M), the UCC members and all advisors for general Chapter 11 update.
Ciriello, Andrew	8/11/2022	0.8	Partial participation in call with A. Lal (A&M), H. Kim, J. Magliano, E. Greenhaus (M3), K. Pageau, S. Cohen (K&E) regarding outstanding UCC diligence requests and objections to first day motions.
Ciriello, Andrew	8/11/2022	0.3	Attend A&M all hands call with E. Lucas and K. Domfeh to discuss second day hearing, meeting with UCC, UCC diligence requests and general case updates.
Lal, Arjun	8/11/2022	2.3	Attend meeting with C. Brantley (A&M), the UCC members and all advisors for general Chapter 11 update.
Lal, Arjun	8/11/2022	1.0	Attend meeting with Special Committee to discuss business & Chapter 11 updates.
Allison, Roger	8/12/2022	1.0	Conference call with the Celsius IDDC team re: Status of the SOFA data requests.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	8/12/2022	0.5	Meeting of Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (R. Kielty) and A&M (A. Lal) to discuss feedback from UCC meeting.
Ciriello, Andrew	8/12/2022	1.0	Call with M3 and White & Case teams regarding go-forward reporting requests, consultation and approval requests.
Lal, Arjun	8/12/2022	0.9	Attend Special Committee business & Chapter 11 update call.
Wadzita, Brent	8/12/2022	0.6	Internal A&M call re: Schedule A/B question 15 and SOFA 25 data/scheduling approach.
Allison, Roger	8/15/2022	1.0	Conference call with the Celsius Finance team re: open items for the SOFAs and company questions about data requests.
Campagna, Robert	8/15/2022	0.4	Meeting of Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (R. Kielty) and A&M (A. Lal) to discuss Second Day Hearing issues and UCC meeting follow ups.
Kinealy, Paul	8/15/2022	0.4	Call with Kirkland and A&M team re case status and plan for US Trustee call.
Lal, Arjun	8/15/2022	0.9	Attend Special Committee business & Chapter 11 update call.
Wadzita, Brent	8/15/2022	1.2	A&M meeting with Celsius to discuss statements of financial affairs questions and provide details to new additional data requests required from Celsius.
Campagna, Robert	8/17/2022	0.8	Meeting of Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (M. Puntus, R. Kielty) to discuss Second Day Hearing issues and next UCC meeting.
Kinealy, Paul	8/17/2022	0.8	Preparation call for section 341 meeting with Celsius (C. Ferraro), K&E (R. Kwasteniet, H. Hockberger, S. Golden) and A&M (R. Campagna).
Lal, Arjun	8/17/2022	1.0	Attend Special Committee business & Chapter 11 update call.
Ciriello, Andrew	8/18/2022	0.9	A&M call with K. Domfeh and E. Lucas to discuss UCC diligence, 341 meeting, headcount reductions and general case updates.
Lal, Arjun	8/18/2022	0.8	Attend Special Committee business & Chapter 11 update call.
Wadzita, Brent	8/18/2022	0.5	A&M team call with R. Allison, E. Lucas and P. Kinealy to discuss status of SOFA question 3 and remaining items that need to be addressed with Celsius.
Allison, Roger	8/19/2022	0.5	Conference call with A. Parker (CEL) and H. Bixler (A&M) re: the form 426 process.
Campagna, Robert	8/19/2022	0.6	Call with Special Committee of Board with K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (M. Puntus, R. Kielty) to discuss 341 meeting, examiner motion, other topics.
Lal, Arjun	8/19/2022	0.8	Attend meeting with K&E, A.Mashinsky (Celsius), R. Campagna (A&M) to debrief from 341 meeting.
Lal, Arjun	8/19/2022	0.7	Attend Special Committee business & Chapter 11 update call.
Wadzita, Brent	8/19/2022	1.4	Conference call with A&M and debtor counsel to discuss issues list and how to address certain issues and sensitive topics for statements and schedules.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	8/22/2022	0.5	Call with Special Committee of Board (A. Carr and D. Barse) and K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (M. Puntus, R. Kielty) to discuss RIF, discovery efforts, examiner motion and other issues.
Lal, Arjun	8/22/2022	1.0	Attend Special Committee business & Chapter 11 update call.
Wadzita, Brent	8/22/2022	0.5	A&M call with P. Kinealy and Celsius to discuss status of statement 4 payments made to insiders in the 12 months leading up to the petition date.
Allison, Roger	8/23/2022	0.5	Conference call with K&E re: potential employee WARN liability.
Brantley, Chase	8/23/2022	2.6	Attend meeting with the UCC members and all advisors to review go-forward proposal.
Campagna, Robert	8/23/2022	0.3	Daily call with Special Committee of Board (D. Barse) and K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (M. Puntus, R. Kielty) to discuss UCC meeting, and other issues.
Lal, Arjun	8/23/2022	2.6	Attend meeting with the UCC members and all advisors to review go-forward proposal.
Campagna, Robert	8/24/2022	0.6	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (M. Puntus, R. Kielty) to recap UCC meeting and discuss other issues.
Lal, Arjun	8/24/2022	0.8	Attend Special Committee business & Chapter 11 update call.
Allison, Roger	8/25/2022	0.5	Conference call with Celsius data team re: review of customer transaction detail.
Allison, Roger	8/25/2022	0.5	Conference call with Celsius finance team re: balance sheet mapping to Schedule A/B.
Bixler, Holden	8/25/2022	0.5	A&M call with J. Lambros (CEL) and team re: fireblocks issues.
Campagna, Robert	8/25/2022	0.6	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger, Z. Brez), CV (M. Puntus, R. Kielty) to recap UCC meeting and discuss other issues.
Kinealy, Paul	8/25/2022	0.5	A&M call with J. Lambros (CEL) to discuss fireblocks data and next steps in order to be responsive to question 3 of the statements.
Lal, Arjun	8/25/2022	0.9	Attend Special Committee business & Chapter 11 update call.
Wadzita, Brent	8/25/2022	0.5	A&M call with J. Lambros (CEL) to discuss fireblocks data and next steps in order to be responsive to question 3 of the statements.
Wadzita, Brent	8/25/2022	1.2	Conference call with A&M and debtor counsel to discuss issues list and how to address certain issues and sensitive topics for statements and schedules.
Campagna, Robert	8/26/2022	0.3	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger), CV (M. Puntus, R. Kielty) to discuss key items (RIF and hearing).
Lal, Arjun	8/26/2022	0.2	Attend Special Committee business & Chapter 11 update call.
Allison, Roger	8/29/2022	0.5	Conference call with K&E and P. Kinealy (A&M) re: scheduling customer liabilities on schedules D and F.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	8/29/2022	0.4	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger), CV (M. Puntus, R. Kielty) to discuss key items (RIF and hearing).
Kinealy, Paul	8/29/2022	0.9	Prepare for and attend call with Kirkland and US Trustee re coin report and de minimis asset sales.
Lal, Arjun	8/29/2022	0.5	Attend Special Committee business & Chapter 11 update call.
Wadzita, Brent	8/29/2022	0.5	Conference call with debtor counsel to discuss customer coin withdrawals, coin transfer and how to represent coin activity and liabilities on the statements and schedules.
Allison, Roger	8/30/2022	0.5	Conference call with Celsius data team re: status update on customer balance master file and the claim notification process.
Campagna, Robert	8/30/2022	1.1	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger), CV (M. Puntus, R. Kielty) to discuss key items (hearing and security).
Ciriello, Andrew	8/30/2022	0.8	A&M all hands call with B. Campagna, E. Lucas, and S. Colangelo (A&M) to discuss agenda items for 9/1 hearing, workstreams, due diligence, 13 week cash flow general case updates.
Wadzita, Brent	8/30/2022	0.5	Conference call with A&M, Celsius, debtor counsel, and administrative advisors to discuss in app notifications, emails, and anonymizing customer identification.
Brantley, Chase	8/31/2022	1.3	Prepare for and participate in mining call with A. Lal (A&M) between Celsius management and UCC advisors.
Campagna, Robert	8/31/2022	0.5	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger), CV (M. Puntus, R. Kielty) to discuss key items and UCC communications.
Kinealy, Paul	8/31/2022	0.7	Call with Kirkland and UCC advisors re scheduling of customer liabilities and related disclosures.
Lal, Arjun	8/31/2022	1.2	Attend Special Committee update call with E. Lucas (A&M), including discussion of mining contracts.
Wadzita, Brent	8/31/2022	0.5	A&M call with Celsius HR team to discuss status on insiders wages, salaries and benefits in the 12 months leading up to the petition date.
Wadzita, Brent	8/31/2022	0.5	A&M call with Celsius treasury team to discuss bank activity for payments made to various financial institutions for the 90 days leading up to the petition date.
Wadzita, Brent	8/31/2022	0.7	A&M call with Celsius, debtors counsel to discuss statements and schedules redactions, motion to allow customers to withdraw coin.
Allison, Roger	9/1/2022	0.9	Participate on call with counsel to discuss legal stances related to statement and schedule preparation.
Allison, Roger	9/1/2022	0.8	Participate in call with CEL data team re: customer balance variances.
Bixler, Holden	9/1/2022	0.4	Correspond with C. Ferraro (CEL) and K&E re: continued 341 meeting.
Campagna, Robert	9/1/2022	0.6	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger, C. Koenig) to discuss feedback from hearing and next steps.
Lal, Arjun	9/1/2022	1.1	Attend Special Committee update call.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Lal, Arjun	9/2/2022	0.8	Attend Special Committee update call
Lal, Arjun	9/2/2022	0.6	Attend discussion with A. Ayalon & C. Ferraro (Celsius) to plan for call with UCC advisors.
Lal, Arjun	9/4/2022	0.8	Meeting with I.Inbar, D.Tappen & C. Ferraro (Celsius) to review Fireblocks coin reporting
Allison, Roger	9/6/2022	0.4	Participate in call with debtors counsel (T. Scheffer) and (J. Mudd) to discuss proof of claim form and anonymizing creditor information.
Allison, Roger	9/6/2022	0.5	Participate in call with A&M and Celsius (Aswan) to discuss questions and outstanding items to the Statements of Financial Affairs.
Campagna, Robert	9/6/2022	0.5	Daily call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet, H. Hockberger, C. Koenig) to discuss examiner motion and cash results and mining diligence.
Ciriello, Andrew	9/6/2022	0.5	Call with R. Kwasteniet, H. Hockberger, E. Jones, A. Wirtz, C. Koenig (K&E) and R. Campagna, A. Lal (A&M) regarding revised coin report format
Lal, Arjun	9/6/2022	0.9	Attend Special Committee update call
Allison, Roger	9/7/2022	0.7	Participate on call with counsel to discuss legal stances related to statement and schedule preparation.
Campagna, Robert	9/7/2022	1.0	Daily call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet, H. Hockberger, C. Koenig) to discuss examiner motion and mining.
Lal, Arjun	9/7/2022	1.1	Participate in call with E. Lucas (A&M), C. Ferraro, D. Yarwood (CEL) to discuss monthly operating report, assigned company responsibilities.
Lucas, Emmet	9/7/2022	1.1	Participate in call with A. Lal (A&M), C. Ferraro, D. Yarwood (CEL) to discuss monthly operating report, assigned company responsibilities.
Campagna, Robert	9/8/2022	0.6	Daily call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet, H. Hockberger, C. Koenig) to discuss examiner motion and HR issues.
Lal, Arjun	9/8/2022	0.9	Attend Special Committee update call
Lal, Arjun	9/9/2022	0.7	Attend Special Committee update call.
Allison, Roger	9/11/2022	0.8	Team call with counsel re: finalizing customer liability approach on Schedules D and F.
Allison, Roger	9/12/2022	0.9	Team call with the company finance team to review SOFA/Schedule drafts and address open items.
Campagna, Robert	9/12/2022	0.8	Daily call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet) to discuss key issues and GK8 process.
Lal, Arjun	9/12/2022	0.8	Attend Special Committee business & Chapter 11 update call.
Pogorzelski, Jon	9/12/2022	0.4	Confer with internal A&M team to discuss coin transaction data

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/12/2022	0.7	Internal A&M call to discuss schedules and statements draft preparation
Allison, Roger	9/13/2022	0.5	Call with company finance team re: Form 426 drafts.
Allison, Roger	9/13/2022	0.5	Team call with company finance and legal teams re: SOFA 4 insider payments.
Campagna, Robert	9/13/2022	1.1	Daily call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet) to discuss key issues and retention efforts.
Lal, Arjun	9/13/2022	0.9	Attend Special Committee business & Chapter 11 update call.
Allison, Roger	9/14/2022	0.4	Call with company data team re: updated customer balance file.
Campagna, Robert	9/14/2022	0.5	Daily call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet) to discuss key issues and insider data.
Lal, Arjun	9/14/2022	1.2	Attend Special Committee business & Chapter 11 update call.
Campagna, Robert	9/15/2022	1.1	Daily call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet) to discuss key issues and retention plan.
Ciriello, Andrew	9/15/2022	0.5	A&M all hands call to discuss security motion, expanded coin report, statements & schedules and general case updates.
Lal, Arjun	9/15/2022	0.8	Attend Special Committee business & Chapter 11 update call.
Pogorzelski, Jon	9/15/2022	0.9	Participate on call to discuss contracts for Schedule G
Pogorzelski, Jon	9/15/2022	0.4	Confer with A&M internally to discuss schedules and statements draft preparation
Campagna, Robert	9/16/2022	0.7	Daily call with Special Committee of Board (A. Carr, D. Barse), Centerview and K&E to discuss key issues.
Pogorzelski, Jon	9/16/2022	1.1	Confer with internal A&M team to analyze status of statement of financial affairs
Campagna, Robert	9/17/2022	0.5	Call with Special Committee of Board (A. Carr, D. Barse) and K&E to discuss key issues and UCC call.
Pogorzelski, Jon	9/17/2022	0.6	Participate on call to discuss coin movements
Pogorzelski, Jon	9/18/2022	0.4	Confer with internal A&M team to discuss coin movements
Pogorzelski, Jon	9/18/2022	0.8	Call to discuss coin transaction data
Allison, Roger	9/19/2022	0.9	Call with company HR team to discuss vested CEL award distributions.
Ciriello, Andrew	9/19/2022	0.4	Call with T. Bentov, C. Ferraro (CEL), R. Kwasteniet, H. Hockberger (K&E) and R. Campagna (A&M) to discuss treatment of retail loans.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/19/2022	0.3	Internal A&M call to analyze status and changes to statement of financial affairs.
Allison, Roger	9/20/2022	0.5	Participate in call with CEL to discuss transaction reporting and user data collection process.
Ciriello, Andrew	9/20/2022	0.4	A&M all hands call to discuss reporting requirements for the week ending 9/23.
Lal, Arjun	9/20/2022	1.1	Attend call with Special Committee to preview preliminary SOFA/SOAL data.
Pogorzelski, Jon	9/20/2022	0.8	Call to analyze customer coin transaction detail
Pogorzelski, Jon	9/20/2022	1.2	Participate on call to discuss status of contracts load for Schedule G
Lal, Arjun	9/21/2022	1.0	Attend Special Committee business & Chapter 11 update call.
Pogorzelski, Jon	9/21/2022	1.1	Participate on call to analyze coin movements
Allison, Roger	9/22/2022	0.9	Call with counsel to discuss remaining presentation questions in the SOFAs and Schedules.
Brantley, Chase	9/22/2022	1.0	Prepare for and participate in all hands advisor call to discuss open items.
Ciriello, Andrew	9/22/2022	0.5	A&M all hands call to discuss reporting requirements, statements & schedules, business plan and plan of reorganization.
Pogorzelski, Jon	9/22/2022	0.6	Confer with A&M team to analyze executory contracts in Schedule G
Allison, Roger	9/23/2022	0.5	Call with the company HR team re: quarterly CEL awards schedule.
Allison, Roger	9/23/2022	0.5	Call with the Celsius finance team re: team wallet liabilities.
Bixler, Holden	9/23/2022	0.8	Attend special committee board call with A. Lal (A&M) re: SOFA update.
Lal, Arjun	9/23/2022	1.1	Attend Special Committee business & Chapter 11 update call with H. Bixler (A&M).
Pogorzelski, Jon	9/23/2022	0.6	Participate in A&M internal call on status update of schedules and statements
Pogorzelski, Jon	9/23/2022	1.1	Confer with internal A&M team on status and outstanding items to complete the statement of financial affairs
Allison, Roger	9/26/2022	0.5	Call with the company data team re: proof of claims process status update.
Lal, Arjun	9/26/2022	1.2	Attend Special Committee business & Chapter 11 update call.
Pogorzelski, Jon	9/26/2022	0.3	Confer with internal A&M team to discuss payroll details related to insiders
Pogorzelski, Jon	9/26/2022	0.6	Confer with internal A&M team on outstanding items to complete for the statements and schedules

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Allison, Roger	9/27/2022	0.9	Call with P. Kinealy (A&M) and the company data team, Stretto, and K&E re: proof of claims status and the claim reconciliation process.
Campagna, Robert	9/27/2022	0.6	Call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet) to discuss executive changes and business plan status.
Lal, Arjun	9/27/2022	1.0	Attend Special Committee business & Chapter 11 update call.
Pogorzelski, Jon	9/27/2022	0.8	Participate in call to discuss company data for preparing the statement of financial affairs
Allison, Roger	9/28/2022	0.4	Call with the company data team re: daily proof of claims status update.
Campagna, Robert	9/28/2022	0.5	Call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet).
Lal, Arjun	9/28/2022	1.1	Attend Special Committee business & Chapter 11 update call.
Pogorzelski, Jon	9/28/2022	0.8	Participate in internal call to discuss case status and outstanding requests.
Allison, Roger	9/29/2022	0.4	Call with Stretto team to discuss SOFA and Schedule filing mechanics.
Brantley, Chase	9/29/2022	1.0	Participate in weekly all hands advisor call.
Campagna, Robert	9/29/2022	0.7	Call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet). Discuss cash forecast, sales process, data work.
Campagna, Robert	9/29/2022	0.7	Call with all CEL advisors (W&C, M3, PWP, K&E, Centerview) and P. Kinealy, A. Ciriello (A&M) to discuss key upcoming court matters (i.e. bidding procedures, stable coin sale, mgmt. transition).
Ciriello, Andrew	9/29/2022	0.7	Call with all CEL advisors (W&C, M3, PWP, K&E, Centerview) and R. Campagna, P. Kinealy (A&M) to discuss key upcoming court matters (i.e. bidding procedures, stable coin sale, mgmt. transition).
Kinealy, Paul	9/29/2022	0.9	Participate in the 341 prep session with the Celsius CFO and management and Kirkland
Kinealy, Paul	9/29/2022	0.7	Call with all CEL advisors (W&C, M3, PWP, K&E, Centerview) and R. Campagna, A. Ciriello (A&M) to discuss key upcoming court matters (i.e. bidding procedures, stable coin sale, mgmt. transition).
Lal, Arjun	9/29/2022	0.9	Attend Special Committee business & Chapter 11 update call.
Pogorzelski, Jon	9/29/2022	0.7	Participate in call verify data related to statements and schedules and resolve outstanding requests.
Campagna, Robert	9/30/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet).
Kinealy, Paul	9/30/2022	0.9	Participate in call with UCC advisors and Celsius security and technical experts
Lal, Arjun	9/30/2022	1.1	Attend Special Committee business & Chapter 11 update call.
Pogorzelski, Jon	9/30/2022	0.6	Participate in call to analyze data related to coin transfers for preparing the statement of financial affairs

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	10/3/2022	0.9	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. C. Koenig) to discuss organization / retention plan.
Lal, Arjun	10/3/2022	1.0	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/4/2022	0.9	Attend Special Committee business & Chapter 11 update call with R. Campagna and A. Lal (A&M)
Bixler, Holden	10/4/2022	1.0	Attend custody motion call with E. Antipas (CEL) and K&E team.
Campagna, Robert	10/4/2022	0.9	Attend call with A. Lal, H. Bixler (A&M) and Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, H. Hockberger, C. Koenig) to discuss key topics including schedules, examiner, and sale process.
Kinealy, Paul	10/4/2022	0.4	Call with A&M and Kirkland team re potential sale of GK8
Lal, Arjun	10/4/2022	0.9	Attend Special Committee business & Chapter 11 update call with R. Campagna and H. Bixler (A&M)
Bixler, Holden	10/6/2022	0.8	Prepare outline of 341 prep sessions and correspond with C. Ferraro (CEL) re: same.
Campagna, Robert	10/6/2022	0.7	Daily call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss key topics including schedules.
Lal, Arjun	10/6/2022	1.1	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/7/2022	1.0	Attend 341 prep session with C. Ferraro (CEL) and K&E.
Campagna, Robert	10/7/2022	0.3	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss outcome of custody conference.
Campagna, Robert	10/7/2022	0.3	Daily call with Special Committee of Board (A. Carr, D. Barse) and CV to discuss key topics including prior week results.
Kinealy, Paul	10/7/2022	1.0	Call with GK8, Kirkland and A&M re prep process and related data needs
Lal, Arjun	10/7/2022	1.0	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/10/2022	0.6	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss requests from third parties and sales process.
Lal, Arjun	10/10/2022	1.0	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/11/2022	0.5	Correspond with K&E re: 341 prep sessions.
Bixler, Holden	10/11/2022	0.8	Review 341 Q&A document forwarded by K&E.
Campagna, Robert	10/11/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic issues.
Kinealy, Paul	10/11/2022	1.0	Call with A&M, Kirkland and Celsius CFO and management team re additional 341 prep

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Kinealy, Paul	10/11/2022	1.1	Call with GK8, Kirkland and A&M re prep status and related data needs
Lal, Arjun	10/11/2022	1.0	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/12/2022	0.7	Review Latham updates to 341 talking points.
Bixler, Holden	10/12/2022	3.0	Attend 341 prep working sessions with C. Ferraro and K&E.
Bixler, Holden	10/12/2022	1.2	Review updated 341 talking points forwarded by K&E and revisions from C. Ferraro (CEL) re: same.
Campagna, Robert	10/12/2022	0.7	Call with C. Ferraro, L. Workman (CEL), K&E team and A. Lal, A. Ciriello, and P. Kinealy (A&M) to prepare for 341 meeting
Campagna, Robert	10/12/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic issues.
Ciriello, Andrew	10/12/2022	0.7	Call with C. Ferraro, L. Workman (CEL), K&E team and R. Campagna, A. Lal, and P. Kinealy (A&M) to prepare for 341 meeting
Ciriello, Andrew	10/12/2022	0.7	Follow up call with C. Ferraro, L. Workman (CEL), K&E team and R. Campagna, A. Lal (A&M) to prepare for 341 meeting
Kinealy, Paul	10/12/2022	0.7	Call with C. Ferraro, L. Workman (CEL), K&E team and R. Campagna, A. Lal, and A. Ciriello (A&M) to prepare for 341 meeting
Lal, Arjun	10/12/2022	0.7	Call with C. Ferraro, L. Workman (CEL), K&E team and R. Campagna, A. Ciriello, and P. Kinealy (A&M) to prepare for 341 meeting
Bixler, Holden	10/13/2022	1.1	Review Schedule to balance bridge, SOFA data trackers, and other materials in preparation for 341 meeting.
Bixler, Holden	10/13/2022	2.4	Attend adjourned 341 meeting with UST and C. Ferraro.
Bixler, Holden	10/13/2022	1.3	Review 341 care package prepared for C. Ferraro (CEL)
Brantley, Chase	10/13/2022	1.0	Prepare for and participate in weekly all hands advisor call.
Kinealy, Paul	10/13/2022	0.9	Call with Kirkland, A&M and Examiner team
Campagna, Robert	10/14/2022	0.5	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss mining and Newco plans and other strategic items.
Lal, Arjun	10/14/2022	0.9	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/17/2022	1.0	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (Examiner, Newco, etc.).
Lal, Arjun	10/17/2022	1.1	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/18/2022	0.9	Review schedule of open UST questions re: 341 meeting and correspond with K&E re: same.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Campagna, Robert	10/18/2022	0.8	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (Examiner, Newco, etc.).
Ciriello, Andrew	10/18/2022	0.5	A&M all hands call to discuss diligence, business plan, asset sale processes and Chapter 11 filings of Israel entities
Lal, Arjun	10/18/2022	0.8	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/19/2022	0.5	Attend 341 follow-up call with K&E.
Campagna, Robert	10/19/2022	0.5	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (upcoming hearing, etc.).
Bixler, Holden	10/20/2022	0.8	Review 341 meeting transcript.
Kinealy, Paul	10/20/2022	0.9	Participate in all advisors call with A&M, Kirkland, White & Case and M3
Lal, Arjun	10/20/2022	0.9	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/21/2022	1.6	Review data files related to additional UST inquiries.
Bixler, Holden	10/21/2022	0.6	Review additional UST inquiries re: 341 meeting and confer with A&M team re: same.
Campagna, Robert	10/21/2022	0.8	Call with Special Committee of Board (A. Carr, D. Barse), A. Lal (A&M), and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (hearing recap, cash position, Core, etc.).
Lal, Arjun	10/21/2022	0.8	Call with Special Committee of Board (A. Carr, D. Barse), R. Campagna (A&M), and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (hearing recap, cash position, Core, etc.).
Campagna, Robert	10/24/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (sale process, Newco, Core, etc.).
Lal, Arjun	10/24/2022	0.6	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/25/2022	0.8	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (Core and mining operations, etc.).
Lal, Arjun	10/25/2022	0.7	Attend Special Committee business & Chapter 11 update call
Bixler, Holden	10/26/2022	0.6	Review correspondence re: remaining open UST questions.
Campagna, Robert	10/26/2022	0.6	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (Mining, data, etc.).
Campagna, Robert	10/26/2022	0.4	Mining business update discussion with management (C. Ferraro) and special committee (A. Carr, D. Barse).
Lal, Arjun	10/26/2022	0.5	Attend mining update call with Special Committee

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MEETINGS

Professional	Date	Hours	Activity
Lal, Arjun	10/26/2022	0.9	Attend Special Committee business & Chapter 11 update call
Ciriello, Andrew	10/27/2022	0.5	All advisor call with W&C, PWP, M3, K&E, CVP to discuss KERP motion, equity holders motion, and general case updates
Ciriello, Andrew	10/27/2022	1.5	Call with O. Mak, A. Alisie, L. Workman (CEL), H. Waller (L&W), D. Latona, G. Brier (K&E) to prepare for discussions with Examiner advisors
Kinealy, Paul	10/27/2022	0.9	Participate in all advisors call with A&M, Kirkland, White & Case and M3
Lal, Arjun	10/27/2022	0.9	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/28/2022	0.6	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (KERP, Examiner, Core, etc.).
Kinealy, Paul	10/28/2022	0.7	Call with Kirkland team re GK8 prep status
Lal, Arjun	10/28/2022	1.1	Attend Special Committee business & Chapter 11 update call
Campagna, Robert	10/31/2022	0.4	Call with Special Committee of Board (A. Carr, D. Barse) and K&E (R. Kwasteniet, C. Koenig) to discuss strategic items (hearing, Examiner, Core, etc.).
Lal, Arjun	10/31/2022	0.8	Attend Special Committee business & Chapter 11 update call
Subtotal		213.1	

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Campagna, Robert	7/15/2022	0.5	Call with C. Ferraro (Celsius) related to reporting in Chapter 11.
Kinealy, Paul	7/15/2022	0.3	Confirm updated data relating to document requests from the US Trustee related to the IDI.
Kinealy, Paul	7/15/2022	1.8	Research data needs for IDI and advise Celsius team re same.
Brantley, Chase	7/16/2022	0.4	Respond to questions on mining business and asset location from K&E on behalf of the UST.
Ciriello, Andrew	7/16/2022	0.4	Prepare materials for initial debtor interview based on guidelines from UST.
Brantley, Chase	7/17/2022	0.6	Respond to multiple questions from K&E on behalf of the UST re: Critical Vendor relief requested by vendor.
Brantley, Chase	7/17/2022	1.1	Finalize and share revised summary of relief requested by category in response to request from UST.
Brantley, Chase	7/17/2022	0.3	Continue to respond to questions from the UST re: mining business operations.
Kinealy, Paul	7/17/2022	0.6	Research additional IDI document requests and follow up with various Celsius teams re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Brantley, Chase	7/18/2022	0.8	Respond to questions from K&E on behalf of the UST re: Critical Vendor motion and certain vendor relief requested.
Brantley, Chase	7/18/2022	1.1	Update list of vendors with known contracts and descriptions of services for vendors to satisfy UST requests.
Brantley, Chase	7/18/2022	2.2	Revise support to relief requested in Critical Vendor motion in advance of sharing with the UST.
Brantley, Chase	7/18/2022	1.8	Update and share relief request support workbook per discussion with K&E to satisfy UST requests.
Brantley, Chase	7/18/2022	0.5	Participate in call with K&E to review Critical Vendor open items in response to UST questions.
Brantley, Chase	7/19/2022	0.4	Revise and share updated proposed pre-petition payment schedule to share with the UST.
Brantley, Chase	7/19/2022	0.9	Update relief requested summary and proposed pre-petition payments for the week ending July 22 to share with the UST.
Kinealy, Paul	7/19/2022	0.7	Research requirements for form 426 and monthly operating reports and processes to ensure completeness.
Kinealy, Paul	7/19/2022	1.6	Research and follow up re additional document requests related to IDI.
Lal, Arjun	7/19/2022	0.6	Discuss Chapter 11 reporting overview with C. Ferraro (Celsius).
Brantley, Chase	7/20/2022	0.6	Update and share summary of estimated pre-petition payments to be made for purposes of sharing with the UST.
Kinealy, Paul	7/20/2022	0.8	Research additional document requests and analyze potential responsive datasets re same.
Lal, Arjun	7/20/2022	1.4	Discuss SOFA/SOAL and other reporting with management team.
Lucas, Emmet	7/20/2022	0.2	Provide schedule of bank balances at Petition date to claims team for IDI request.
Kinealy, Paul	7/21/2022	0.9	Analyze additional data collected for UST document request and follow up with Kirkland and Celsius re same.
Kinealy, Paul	7/21/2022	0.3	Review and update tracker for IDI document request and follow up re same.
Kinealy, Paul	7/22/2022	0.7	Review status of document request tracker and analyze supplement Celsius data re same.
Kinealy, Paul	7/25/2022	1.1	Analyze additional financial data for production to the UST.
Kinealy, Paul	7/25/2022	0.4	Research additional issues related to UST document request and follow up with Celsius re same.
Kinealy, Paul	7/25/2022	0.3	Review IDI tracker for remaining open items and follow up re same.
Brantley, Chase	7/26/2022	0.2	Respond to questions from K&E on behalf of the UST re: timing of proposed payments.
Kinealy, Paul	7/26/2022	0.7	Research remaining open items for UST document request and follow up with Celsius team re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lucas, Emmet	7/26/2022	0.2	Correspond with D. Delano (CEL) regarding bank addresses for IDI request.
Brantley, Chase	7/27/2022	0.4	Prepare and share summary of potential pre-petition payments with K&E to satisfy UST requirement.
Brantley, Chase	7/27/2022	0.2	Finalize and share vendor relief request file to share with the UST.
Kinealy, Paul	7/27/2022	0.3	Analyze updated financial data for disclosure to UST and instruct Kirkland re same.
Brantley, Chase	7/28/2022	0.4	Discuss with K&E status of certain pre-petition invoice approvals from the UST.
Brantley, Chase	7/28/2022	0.4	Update vendor relief file with bank account detail as requested by the UST.
Brantley, Chase	7/28/2022	0.3	Correspond with K&E re: UST approval of pre-petition payments.
Ciriello, Andrew	7/28/2022	0.2	Prepare payroll processor schedule based on request from US Trustee.
Ciriello, Andrew	7/28/2022	0.5	Call with A. Wirtz, S. Cohen (K&E) and H. Bixler, P. Kinealy (A&M) regarding IDI request list from US Trustee.
Kinealy, Paul	7/28/2022	0.4	Review IDI reporting package with Celsius team and remaining open items.
Lucas, Emmet	7/28/2022	1.1	Prepare responses, supporting documentation for bank related diligence requests from UST.
Lucas, Emmet	7/28/2022	0.4	Correspond with D. Delano (CEL) regarding bank statements, brokerage accounts in response to request from UST.
Kinealy, Paul	7/29/2022	0.4	Research insurance questions from the UST and follow up with Kirkland team re same.
Kinealy, Paul	8/2/2022	0.7	Review and research additional document requests and data clarifications for the US Trustee and Kirkland.
Kinealy, Paul	8/2/2022	0.3	Review additional post petition reporting requirements with Celsius PMO team.
Brantley, Chase	8/3/2022	0.2	Respond to questions from K&E regarding UST review of invoices.
Brantley, Chase	8/3/2022	0.2	Correspond with K&E regarding pre-petition invoices for approval from the UST.
Brantley, Chase	8/3/2022	0.3	Finalize and share with K&E the list of pre-petition payments for approval by the UST.
Kinealy, Paul	8/3/2022	0.4	Research follow-up questions from the US Trustee and Kirkland and advise Kirkland re same.
Brantley, Chase	8/4/2022	0.2	Respond to additional questions from K&E regarding UST review of invoices.
Bixler, Holden	8/5/2022	0.3	Correspond with K&E and team re: MOR timing.
Brantley, Chase	8/5/2022	0.2	Respond to questions from UST regarding list of critical vendors.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Kinealy, Paul	8/5/2022	0.3	Research additional document requests from the US Trustee and follow up with Kirkland re same.
Kinealy, Paul	8/6/2022	0.6	Research additional follow-up requests from the US Trustee and follow up with Kirkland re same.
Brantley, Chase	8/8/2022	0.2	Provide additional responses to questions regarding intercompany funding needs between 2nd interim period.
Brantley, Chase	8/8/2022	0.4	Review and provide responses to the UST IDI questions regarding cash and mining.
Brantley, Chase	8/8/2022	0.7	Participate in call with H. Bixler, P. Kinealy, E. Lucas (A&M), and S. Cohen, A. Wirtz (K&E) to review responses to IDI request from UST.
Kinealy, Paul	8/8/2022	0.4	Review status of document requests with Kirkland and advise Kirkland re same.
Lucas, Emmet	8/8/2022	1.3	Prepare response deliverable of trailing 90 days of bank statements, cash balances per IDI request.
Lucas, Emmet	8/8/2022	0.7	Participate in call with H. Bixler, P. Kinealy, C. Brantley (A&M), S. Cohen, A. Wirtz (K&E) to review responses to IDI request from UST.
Brantley, Chase	8/9/2022	0.2	Read the UST objections to mined BTC motion.
Bixler, Holden	8/11/2022	1.2	Review MOR and Form 426 training material precedent.
Brantley, Chase	8/11/2022	1.0	Update and share the UST Critical Vendor request list and supporting commentary with K&E for payments the week of August 12.
Brantley, Chase	8/12/2022	0.7	Correspond with K&E re: mined BTC order in response questions from the UST.
Brantley, Chase	8/12/2022	0.3	Additional correspondence with K&E re: mined BTC order in response questions from the UST.
Brantley, Chase	8/12/2022	0.6	Discussion with the Company re: UST questions on mined BTC order.
Brantley, Chase	8/12/2022	0.4	Correspond with K&E re: payment of certain pre-petition invoices for review by the UST.
Brantley, Chase	8/12/2022	0.4	Finalize and share mining weekly cash flow forecast with team for review in response to UST mining questions.
Brantley, Chase	8/15/2022	0.5	Prepare for and participate in call with R. Campagna (A&M), K&E and UST to review outstanding vendor and motion questions.
Brantley, Chase	8/15/2022	0.3	Respond to preliminary questions from the UST on mining operations.
Brantley, Chase	8/15/2022	0.4	Prepare for and participate in call with R. Campagna (A&M) and K&E to draft responses to UST questions.
Brantley, Chase	8/15/2022	0.9	Prepare outline of rig count by facility by security provider in response to questions from the UST.
Brantley, Chase	8/15/2022	0.2	Prepare summary of hosting site and warehouse security requirements in response to UST questions.
Kinealy, Paul	8/16/2022	0.3	Review additional datasets for future reporting.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Kinealy, Paul	8/17/2022	0.3	Research supplemental US Trustee questions and advise Kirkland re same.
Brantley, Chase	8/18/2022	0.3	Update and share the UST Critical Vendor request list with K&E for payments the week of August 19.
Kinealy, Paul	8/19/2022	0.5	Call with Celsius operations re form 426 reporting and related data needs.
Bixler, Holden	8/22/2022	0.4	Correspond with team re: MOR filing timeline.
Bixler, Holden	8/22/2022	0.2	Review critical dates list regarding MOR filing timeline.
Brantley, Chase	8/23/2022	0.3	Prepare for and participate in meeting with UST to respond to questions regarding cash management motion.
Brantley, Chase	8/23/2022	0.4	Participate in call with J. Nadkarni (UST), A. Lal, E. Lucas (A&M), S. Golden, A. Wirtz, E. Jones (K&E) to discuss bank accounts.
Brantley, Chase	8/23/2022	0.2	Review UST cash management motion questions with team and prepare responses.
Kinealy, Paul	8/23/2022	0.2	Confirm timing of monthly operating reports and formats with Kirkland and US Trustee.
Lal, Arjun	8/23/2022	0.4	Participate in call with J. Nadkarni (UST), E. Lucas, C. Brantley (A&M), S. Golden, A. Wirtz, E. Jones (K&E) to discuss bank accounts.
Lucas, Emmet	8/23/2022	0.9	Assemble package of supporting statements, descriptions for brokerage accounts in response to request from UST.
Lucas, Emmet	8/23/2022	0.4	Participate in call with J. Nadkarni (UST), A. Lal, C. Brantley (A&M), S. Golden, A. Wirtz, E. Jones (K&E) to discuss bank accounts.
Bixler, Holden	8/25/2022	0.8	Review MOR and Form 426 training materials for overview meeting.
Lal, Arjun	8/25/2022	0.6	Attend meeting with Celsius finance team to discuss future MOR reporting.
Brantley, Chase	8/26/2022	0.7	Finalize and share updated reporting requirements under the critical vendor motion to be shared with the UST.
Lal, Arjun	8/26/2022	1.4	Analyze revised draft of petition date balance sheet, and provide comments to company.
Brantley, Chase	9/1/2022	0.1	Respond to questions from K&E on behalf of the 341 Meeting follow up questions.
Kinealy, Paul	9/1/2022	0.3	Analyze initial datasets and requirements for Form 26.
Bixler, Holden	9/6/2022	1.2	Review draft MOR detail and precedent re: same.
Kinealy, Paul	9/6/2022	0.8	Analyze additional data for inclusion in Form 26 reporting
Bixler, Holden	9/7/2022	0.5	Confer with A&M team re: MOR diligence issues.
Ciriello, Andrew	9/7/2022	0.6	Call with C. Ferraro, K. Tang, D. Yarwood, A. Seetharaman (CEL) and A. Lal, P. Kinealy (A&M) regarding preparation of July and August MORs

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	9/7/2022	0.3	Participate in working session with A. Lal, P. Kinealy, E. Lucas, S. Colangelo (all A&M) to discuss MOR reporting requirements
Colangelo, Samuel	9/7/2022	1.0	Call with A. Lal, A. Ciriello, P. Kinealy, E. Lucas (all A&M) and company to discuss first MOR and reporting requirements.
Colangelo, Samuel	9/7/2022	0.3	Participate in call with A. Lal, P. Kinealy, A. Ciriello, E. Lucas (all A&M) to discuss MOR reporting requirements.
Kinealy, Paul	9/7/2022	0.3	Participate in working session with A&M MOR team re reporting requirements
Lal, Arjun	9/7/2022	0.3	Participate in working session with P. Kinealy, A. Ciriello, S. Colangelo (all A&M) to discuss MOR reporting requirements.
Lal, Arjun	9/7/2022	1.2	Attend call with Celsius management team re: preparation of Monthly Operating Reports
Lucas, Emmet	9/7/2022	2.4	Build direct cash flow summary for 8 debtor legal entities to support July, August monthly operating reports.
Lucas, Emmet	9/7/2022	0.3	Participate in working session with A. Lal, P. Kinealy, A. Ciriello, S. Colangelo (all A&M) to discuss MOR reporting requirements.
Lucas, Emmet	9/7/2022	1.8	Build output schedule in MOR model to calculate inputs for Part 1 of monthly operating report.
Brantley, Chase	9/8/2022	0.6	Review and provide comments on cash schedules for July and August MOR.
Ciriello, Andrew	9/8/2022	0.2	Correspond with E. Lucas (A&M) regarding July/August MORs
Kinealy, Paul	9/8/2022	1.6	Analyze updated data for potential inclusion in Form 26
Kinealy, Paul	9/9/2022	0.6	Analyze updated balance sheet data for non-filing entities
Kinealy, Paul	9/9/2022	1.3	Prepare initial formatting for the Form 26 exhibits
Lucas, Emmet	9/9/2022	1.3	Update output schedules in MOR working model to align with supplementary schedules to be attached to filed forms.
Kinealy, Paul	9/10/2022	0.8	Prepare notes and disclosures for Form 26
Kinealy, Paul	9/10/2022	1.8	Analyze updated Form 26 data for potential inclusion and presentation
Allison, Roger	9/11/2022	2.9	Complete initial draft of non-Debtor financial statements re: Form 426.
Allison, Roger	9/11/2022	2.6	Begin analysis of non-debtor financial statements re: Form 426.
Brantley, Chase	9/11/2022	0.4	Provide comments on exhibit language used in Form 426.
Kinealy, Paul	9/11/2022	0.7	Revise exhibits to Form 26
Brantley, Chase	9/12/2022	0.5	Participate in call with C. Ferraro, K. Tang (both CEL), E. Lucas, A. Ciriello, S. Colangelo (all A&M) to discuss progress on July/August monthly operating reports.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Brantley, Chase	9/12/2022	0.5	Participate in call with A. Ciriello, P. Kinealy, S. Colangelo, E. Lucas (all A&M) and company to discuss MOR process and data status.
Brantley, Chase	9/12/2022	0.4	Review and provide comments on the August monthly intercompany report.
Ciriello, Andrew	9/12/2022	0.4	Review precedent case MOR and MOR instructions in preparation for meeting with management
Ciriello, Andrew	9/12/2022	0.5	Call with C. Ferraro, A. Seetharaman, K. Tang, D. Yarwood (CEL) and, E. Lucas, S. Colangelo (A&M) for MOR check-in and to coordinate plan for completing the MOR
Ciriello, Andrew	9/12/2022	0.3	Correspond with L. Koren, J. Morgan, T. Ramos (CEL) regarding MOR requirements for tax reporting and payments to insiders
Colangelo, Samuel	9/12/2022	0.5	Call with A. Ciriello, P. Kinealy, C. Brantley, E. Lucas (all A&M) and company to discuss MOR process and data status.
Colangelo, Samuel	9/12/2022	0.4	Assemble and reconcile Cyprus payment extract for MOR.
Colangelo, Samuel	9/12/2022	0.3	Analyze payment file to confirm tax payment status for MOR.
Kinealy, Paul	9/12/2022	0.3	Review MOR inputs and presentation
Lal, Arjun	9/12/2022	0.7	Attend call with Celsius management team re: preparation of Monthly Operating Reports
Lucas, Emmet	9/12/2022	0.9	Prepare adjustments schedule for supporting schedules included in July, August monthly operating reports.
Lucas, Emmet	9/12/2022	0.5	Participate in call with C. Ferraro, K. Tang (both CEL), C. Brantley, A. Ciriello, S. Colangelo (all A&M) to discuss progress on July/August monthly operating reports.
Allison, Roger	9/13/2022	0.3	Call with P. Kinealy and A. Ciriello (A&M) regarding Form 426 open items.
Ciriello, Andrew	9/13/2022	0.2	Correspond with T. Ramos, L. Koren, J. Morgan (CEL) regarding required data for July and August MORs
Ciriello, Andrew	9/13/2022	0.4	Review and comment on draft MOR format provided by management
Ciriello, Andrew	9/13/2022	2.4	Develop MOR support file in order to conform general ledger output to required reporting format
Ciriello, Andrew	9/13/2022	0.3	Call with P. Kinealy and R. Allison (A&M) regarding Form 426 open items.
Kinealy, Paul	9/13/2022	0.3	Call with A. Ciriello and R. Allison (A&M) regarding Form 426 open items.
Kinealy, Paul	9/13/2022	0.5	Call with company finance team re Form 426 drafts
Kinealy, Paul	9/13/2022	0.9	Revise Form 426 materials and circulate for review
Lucas, Emmet	9/13/2022	1.3	Build model mechanics in monthly operating report schedules to analyze roll forward of professional fees.
Bixler, Holden	9/14/2022	0.5	Attend call with C. Ferraro (CEL) and team to review Form 426 for filing.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Brantley, Chase	9/14/2022	0.4	Review and provide comments on updated Coin & Budget Report.
Ciriello, Andrew	9/14/2022	0.7	Call with T. Ramos, S. Colangelo (A&M) regarding payroll tax reporting for MOR and HR due diligence
Ciriello, Andrew	9/14/2022	0.3	Correspond with L. Workman (CEL), E. Lucas (A&M) regarding open items for July/August MOR
Ciriello, Andrew	9/14/2022	0.3	Call with S. Colangelo (A&M) to discuss payroll tax reporting for MOR
Ciriello, Andrew	9/14/2022	0.3	Correspond with A. Seetharaman (CEL) and E. Lucas (A&M) regarding inclusion of pro fee accruals in MOR
Ciriello, Andrew	9/14/2022	1.0	Call with A. Seetharaman, D. Yarwood J. Morgan (CEL), S. Colangelo (A&M) regarding MOR format and development of MOR support file
Ciriello, Andrew	9/14/2022	0.4	Correspond with T. Ramos, T. Walsh (CEL) and Insperity regarding payroll reports to support July/August MORs
Ciriello, Andrew	9/14/2022	0.5	Call with A. Seetharaman, D. Yarwood (CEL), S. Colangelo (A&M) regarding MOR format and development of MOR support file
Ciriello, Andrew	9/14/2022	0.5	Call with J. Morgan, L. Koren (CEL) regarding tax reporting for MOR
Ciriello, Andrew	9/14/2022	0.6	Review and comment on draft MOR for July/August
Colangelo, Samuel	9/14/2022	1.0	Call with A. Seetharaman, D. Yarwood J. Morgan (CEL), A. Ciriello (A&M) regarding MOR format and development of MOR support file
Colangelo, Samuel	9/14/2022	0.5	Call with A. Ciriello (A&M) and company to discuss MOR status and outstanding data items.
Colangelo, Samuel	9/14/2022	0.7	Call with A. Ciriello (A&M) and company to review outstanding wage payment questions and wage reporting for MOR.
Colangelo, Samuel	9/14/2022	0.3	Call with A. Ciriello (A&M) to discuss payroll tax reporting for MOR
Colangelo, Samuel	9/14/2022	0.7	Prepare critical vendors paid support file for MOR.
Colangelo, Samuel	9/14/2022	0.4	Prepare wages paid support file for MOR.
Colangelo, Samuel	9/14/2022	0.2	Working session with A. Ciriello (A&M) to review wage payment reporting for MOR.
Kinealy, Paul	9/14/2022	0.4	Call with Celsius finance team re updated MOR data
Kinealy, Paul	9/14/2022	0.4	Call with Celsius CFO and finance team re proposed final Form 426 materials
Kinealy, Paul	9/14/2022	0.7	Revise Form 426 files with supplemental data and company comments
Lal, Arjun	9/14/2022	1.3	Meeting with A. Seetharaman, D. Yarwood (Celsius) to review inputs for Monthly Operating Reports
Lal, Arjun	9/14/2022	2.1	Review drafts of Financial Statements for July and August

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lucas, Emmet	9/14/2022	1.4	Prepare UST fee calculations by month to assist accounting team book entries for monthly operating reports.
Lucas, Emmet	9/14/2022	0.4	Prepare professional fee schedule for A. Seetharaman (CEL) for accruals in monthly operating reports.
Brantley, Chase	9/15/2022	0.3	Review and provide comments on monthly reconciliation report for August cash flows.
Brantley, Chase	9/15/2022	0.5	Prepare for and participate in a call with A. Seetharaman (CEL) and A. Ciriello (A&M) to discuss mining portion of July and August MOR.
Ciriello, Andrew	9/15/2022	0.7	Call with A. Seetharaman, J. Fan (CEL) and C. Brantley (A&M) to discuss updates to the July/August MORs
Ciriello, Andrew	9/15/2022	0.5	Review and comment on draft MORs for July and August
Ciriello, Andrew	9/15/2022	0.5	Call with A. Seetharaman (CEL) and C. Brantley (A&M) to discuss updates to the July/August MORs
Ciriello, Andrew	9/15/2022	1.0	Call with T. Ramos, T. Walsh, J. Morgan (CEL), Insperity, and EY regarding tax reporting for MOR
Ciriello, Andrew	9/15/2022	0.3	Correspond with T. Walsh (CEL) regarding payroll taxes for MOR
Ciriello, Andrew	9/15/2022	0.3	Correspond with A. Seetharaman (CEL) regarding changes to July/August MORs
Kinealy, Paul	9/15/2022	0.7	Revise Form 426 materials with company comments
Bixler, Holden	9/16/2022	1.1	Review draft form 426 report.
Ciriello, Andrew	9/16/2022	2.3	Further review and update MORs for July and August based on receipt of revised data from management
Ciriello, Andrew	9/16/2022	0.5	Call with C. Ferraro, A. Seetharaman (CEL) to review draft July/August MORs
Ciriello, Andrew	9/16/2022	1.0	Review and comment on draft July/August MORs
Kinealy, Paul	9/16/2022	0.7	Finalize form 426 and circulate to Kirkland team for review
Lucas, Emmet	9/16/2022	0.7	Reconcile Part 1 outputs of monthly operating reports to supporting cash roll forward schedules.
Kinealy, Paul	9/17/2022	0.7	Revise Form 426 with comments from Kirkland
Ciriello, Andrew	9/18/2022	0.6	Create cash flow and insider payment schedules for August MOR
Ciriello, Andrew	9/18/2022	2.1	Update MOR template and input July data received from management
Ciriello, Andrew	9/18/2022	1.2	Update August balance sheet and P&L for MOR
Ciriello, Andrew	9/18/2022	0.8	Create July cash flow and insider payment schedules for July MOR

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	9/18/2022	1.4	Update July balance sheet and P&L for MOR
Ciriello, Andrew	9/18/2022	1.8	Create August MOR based on data received from management
Bixler, Holden	9/19/2022	0.4	Review updated form 426 report.
Ciriello, Andrew	9/19/2022	0.5	Follow up call with A. Seetharaman (CEL) and S. Colangelo (A&M) regarding July/August MORs
Ciriello, Andrew	9/19/2022	0.3	Correspond with HR team regarding open items related to July / August MORs
Ciriello, Andrew	9/19/2022	0.6	Create global notes for July / August MORs
Ciriello, Andrew	9/19/2022	0.3	Correspond with finance team regarding open items on MORs
Ciriello, Andrew	9/19/2022	1.5	Update July / August MORs based on feedback from management
Ciriello, Andrew	9/19/2022	0.5	Call with A. Seetharaman (CEL) and S. Colangelo (A&M) regarding July/August MORs
Ciriello, Andrew	9/19/2022	0.4	Finalize MOR and distribute draft final version to management
Ciriello, Andrew	9/19/2022	0.2	Update headcount figures in July / August MORs
Colangelo, Samuel	9/19/2022	0.5	Call with A. Ciriello (A&M) and company to review outstanding MOR items.
Colangelo, Samuel	9/19/2022	1.7	Review and update MOR support files for July and August payments.
Colangelo, Samuel	9/19/2022	0.3	Review insurance order to confirm relevant caps for MOR tracking.
Colangelo, Samuel	9/19/2022	0.5	Call with A. Seetharaman (CEL) and A. Ciriello (A&M) regarding July/August MORs
Lal, Arjun	9/19/2022	1.1	Review draft Form 426 Filings for non-Debtor subs
Bixler, Holden	9/20/2022	0.4	Review revised MOR general notes.
Bixler, Holden	9/20/2022	0.8	Review draft MOR files.
Bixler, Holden	9/20/2022	0.9	Review updated MOR drafts and comments to same.
Campagna, Robert	9/20/2022	0.6	Review and provide comments related to drafts of MORs
Ciriello, Andrew	9/20/2022	0.5	Call with A. Lal (A&M) to review July and August MORs
Ciriello, Andrew	9/20/2022	0.4	Further review and comment on final draft of MOR

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	9/20/2022	0.3	Correspond with A. Wirtz, K. Pageau (K&E) to confirm MOR amounts
Ciriello, Andrew	9/20/2022	1.0	Call with C. Ferraro, A. Seetharaman (CEL) to review draft July/August MORs
Ciriello, Andrew	9/20/2022	0.7	Review and comment on revised drafts of MOR
Ciriello, Andrew	9/20/2022	0.9	Call with A. Seetharaman, D. Yarwood (CEL) regarding balance sheet adjustments for MOR
Ciriello, Andrew	9/20/2022	0.6	Call with A. Seetharaman (CEL) to review final changes to July / August MOR
Lal, Arjun	9/20/2022	0.6	Discussion with A.Ciriello to review final draft of Monthly Operating Reports
Ciriello, Andrew	9/21/2022	0.2	Prepare MOR support files for distribution to UCC advisors
Lucas, Emmet	9/26/2022	0.4	Provide current brokerage statements, supporting tables related to UST request for updated information.
Brantley, Chase	9/30/2022	0.4	Review reporting requirements and outline upcoming deliverables to the UST.
Ciriello, Andrew	10/3/2022	0.3	Review and comment on cash flow and professional fee data for September MOR
Lucas, Emmet	10/3/2022	1.1	Prepare Q3 UST fee calculation based on post-petition quarterly disbursements.
Lucas, Emmet	10/3/2022	1.8	Prepare supporting schedules, exhibits for September monthly operating report for Part 1, Part 5.
Lucas, Emmet	10/4/2022	0.9	Update model mechanics in monthly operating report schedules to summarize approved, paid advisor amounts.
Lucas, Emmet	10/4/2022	0.4	Update September monthly operating report supporting schedule model mechanics to account for intercompany transactions.
Ciriello, Andrew	10/6/2022	0.2	Correspond with Celsius accounting team regarding preparation of September MOR
Campagna, Robert	10/10/2022	1.3	Prepare materials related to upcoming 341 meeting and sessions with Celsius mgmt. (C. Ferraro)
Ciriello, Andrew	10/10/2022	0.6	Review MOR data in preparation for producing September MOR
Ciriello, Andrew	10/10/2022	0.4	Call with A. Seetharaman (CEL) regarding September MOR process
Colangelo, Samuel	10/10/2022	0.4	Prepare and reconcile pre-petition tax data for September MOR.
Colangelo, Samuel	10/10/2022	0.4	Prepare and reconcile pre-petition wage data for September MOR.
Bixler, Holden	10/11/2022	0.8	Call with C. Ferraro, L. Workman (CEL), R. Kwasteniet, C. Koenig, D. Latona, A. Wirtz (K&E) and R. Campagna and A. Ciriello (A&M) to prepare for 341 meeting
Brantley, Chase	10/11/2022	0.7	Analyze and provide comments for September report as required by the UST.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Campagna, Robert	10/11/2022	0.8	Call with C. Ferraro, L. Workman (CEL), R. Kwasteniet, C. Koenig, D. Latona, A. Wirtz (K&E) and A. Ciriello and H. Bixler (A&M) to prepare for 341 meeting
Ciriello, Andrew	10/11/2022	0.4	Correspond with finance / accounting team regarding UST questions on July / August MORs
Ciriello, Andrew	10/11/2022	0.8	Call with C. Ferraro, L. Workman (CEL), R. Kwasteniet, C. Koenig, D. Latona, A. Wirtz (K&E) and R. Campagna, H. Bixler (A&M) to prepare for 341 meeting
Campagna, Robert	10/12/2022	0.6	Address UST questions related to filed MORs
Campagna, Robert	10/12/2022	1.1	Pull materials together related to 341 sessions at request of C. Ferraro.
Campagna, Robert	10/12/2022	1.2	Participate in 341 meeting prep session 1 with C. Ferraro.
Campagna, Robert	10/12/2022	1.6	Participate in 341 meeting prep session 2 with C. Ferraro.
Ciriello, Andrew	10/12/2022	0.8	Call with A. Seetharaman, D. Yarwood (CEL) regarding UST MOR questions
Ciriello, Andrew	10/12/2022	1.2	Research open US Trustee questions on July / August MOR
Ciriello, Andrew	10/12/2022	0.2	Call with A. Seetharaman (CEL) to discuss questions from UST regarding July / August MORs
Ciriello, Andrew	10/12/2022	0.6	Follow-up call with A. Seetharaman (CEL) to discuss questions from UST regarding July / August MORs
Ciriello, Andrew	10/12/2022	0.6	Call with A. Seetharaman, D. Yarwood (CEL) regarding entries for September MOR
Ciriello, Andrew	10/12/2022	0.9	Call with A. Seetharaman, D. Yarwood (CEL) regarding intercompany transaction
Ciriello, Andrew	10/12/2022	0.3	Provide revised responses to UST diligence questions regarding MOR
Campagna, Robert	10/13/2022	2.4	Participate in 341 meeting with C. Ferraro.
Campagna, Robert	10/13/2022	0.9	Final prep session related to 341 meeting with C. Ferraro.
Ciriello, Andrew	10/13/2022	0.2	Call with A. Seetharaman (CEL) regarding updates to September MOR
Lucas, Emmet	10/13/2022	0.4	Research potential bonding opportunities for the SSG account per request of UST.
Ciriello, Andrew	10/14/2022	0.4	Call with A. Seetharaman (CEL) to discuss updates to September MOR
Ciriello, Andrew	10/16/2022	2.2	Create reconciliation file to adjust post-petition liabilities for MOR reporting
Bixler, Holden	10/17/2022	0.6	Review UST questions re: MORs and correspondence re: same.
Brantley, Chase	10/17/2022	0.9	Multiple discussions with the Company and K&E re: bank statements requested by the UST.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Campagna, Robert	10/17/2022	0.7	Address UST comments to filed MORs.
Ciriello, Andrew	10/17/2022	0.7	Prepare bank statement data for July and August at the request of US Trustee
Ciriello, Andrew	10/17/2022	0.4	Call with A. Seetharaman (CEL) to discuss September MOR
Ciriello, Andrew	10/17/2022	0.4	Correspond with J. Fan, J. Morgan (CEL) regarding outstanding items needed for September MOR
Ciriello, Andrew	10/17/2022	0.3	Correspond with K&E team regarding bank statement data requested by US Trustee
Lucas, Emmet	10/17/2022	0.2	Correspond with A. Lal (A&M) regarding questions into September intercompany report.
Lucas, Emmet	10/17/2022	0.4	Cleanse raw data from D. Delano (CEL) to provide historical bank statements per UST request.
Lucas, Emmet	10/17/2022	0.2	Correspond with C. Ferraro (CEL) regarding approval of Q3 UST fee.
Lucas, Emmet	10/17/2022	0.3	Correspond with C. Brantley (A&M) regarding data to be provided in bank statements per UST request.
Ciriello, Andrew	10/18/2022	0.7	Analyze post-petition payments on pre-petition liabilities and create corresponding exhibit
Ciriello, Andrew	10/18/2022	0.7	Refresh Mining and tax inputs to MOR template for September MOR
Ciriello, Andrew	10/18/2022	0.4	Create insider payments analysis for September MOR
Ciriello, Andrew	10/18/2022	1.8	Review and update MOR cash, balance sheet and P&L data based on revised inputs from management
Brantley, Chase	10/19/2022	0.5	Participate in a call with K&E to review September reporting for the UST.
Ciriello, Andrew	10/19/2022	0.1	Call with E. Raab (A&M) regarding open items related to September MOR
Ciriello, Andrew	10/19/2022	0.2	Second follow up call with A. Seetharaman (CEL) regarding edits and reconciliation of September MOR
Ciriello, Andrew	10/19/2022	0.4	Finalize and distribute September MOR, exhibits, and supporting files for final sign off and filing to the docket
Ciriello, Andrew	10/19/2022	0.3	Correspond with accounting, finance and tax teams regarding final open items on September MOR
Ciriello, Andrew	10/19/2022	0.3	Prepare September bank statements for distribution to US Trustee
Ciriello, Andrew	10/19/2022	1.0	Call with A Seetharaman (CEL) to discuss edits to draft September MORs
Ciriello, Andrew	10/19/2022	0.8	Third follow up call with A. Seetharaman (CEL) regarding edits and reconciliation of September MOR
Ciriello, Andrew	10/19/2022	0.5	Call with C. Ferraro, A. Seetharaman (CEL) and P. Kinealy, E. Raab (A&M) to discuss draft MOR and obtain sign-off

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Ciriello, Andrew	10/19/2022	0.6	Review and update MOR balance sheet data based on input from management
Ciriello, Andrew	10/19/2022	0.3	Edit global notes for September MOR and circulate to counsel for review
Ciriello, Andrew	10/19/2022	1.0	Follow up call with A. Seetharaman (CEL) regarding edits and reconciliation of September MOR
Ciriello, Andrew	10/19/2022	0.8	Analyze balance sheet changes in coin report during September to compare with balance sheet changes indicated in MOR
Colangelo, Samuel	10/19/2022	0.5	Review MOR support files and update to include all pre-petition payments.
Kinealy, Paul	10/19/2022	0.5	Call with A&M and Celsius CFO and finance team to review proposed MOR data
Lal, Arjun	10/19/2022	0.6	Attend meeting with C. Ferraro, A. Seetharaman (CEL) and A. Ciriello (A&M) to review MOR
Lal, Arjun	10/19/2022	1.3	Review of monthly US Trustee financial reporting
Lal, Arjun	10/19/2022	2.1	Review draft of Monthly Operating Report
Raab, Emily	10/19/2022	2.9	Work on September monthly operating reporting package.
Raab, Emily	10/19/2022	0.5	Participate on call with A. Seetharaman and C. Ferraro (CEL) and A. Ciriello (A&M) to discuss September monthly operating reports.
Raab, Emily	10/19/2022	2.1	Incorporate company updates into monthly operating reporting package.
Raab, Emily	10/19/2022	2.8	Create draft monthly operating reports for all debtors.
Raab, Emily	10/19/2022	1.3	Work on import file for the September monthly operating report.
Raab, Emily	10/19/2022	0.1	Call with A. Ciriello (A&M) regarding open items related to September MOR
Bixler, Holden	10/20/2022	0.8	Review K&E comments to MOR.
Campagna, Robert	10/20/2022	1.4	Review of drafts of September MORs for all entities.
Ciriello, Andrew	10/20/2022	0.2	Call with A. Seetharaman (CEL) regarding September MOR balance sheet reconciliation
Ciriello, Andrew	10/20/2022	1.1	Revise September MOR files based on input from K&E and A&M teams
Ciriello, Andrew	10/20/2022	0.6	Review and comment on final drafts of MORs
Ciriello, Andrew	10/20/2022	0.6	Correspond with S. Briefel, A. Wirtz (K&E) and P. Kinealy, E. Lucas, E. Raab (A&M) regarding edits to September MOR
Kinealy, Paul	10/20/2022	0.3	Review final MOR datasets for processing into filing format

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MONTHLY OPERATING REPORT/UST REPORT

Professional	Date	Hours	Activity
Lal, Arjun	10/20/2022	1.1	Review of revised Monthly Operating Report
Lucas, Emmet	10/20/2022	0.4	Reconcile list of ordinary course professionals to bank file for possible inclusion in monthly operating report.
Lucas, Emmet	10/20/2022	1.0	Reconcile Part 1, Part 5 outputs of monthly operating reports to supporting cash roll forward schedules.
Raab, Emily	10/20/2022	2.9	Incorporate comments from counsel into monthly operating reporting package.
Raab, Emily	10/20/2022	2.7	Create updated draft monthly operating reports for all debtors.
Raab, Emily	10/20/2022	2.1	Incorporate company updates into monthly operating reporting package.
Bixler, Holden	10/21/2022	0.9	Review filing version of MOR
Campagna, Robert	10/21/2022	0.8	Finalize September MORs prior to filing.
Raab, Emily	10/21/2022	2.1	Incorporate comments from counsel into monthly operating reporting package.
Raab, Emily	10/21/2022	1.7	Create updated draft monthly operating reports for all debtors.
Lucas, Emmet	10/24/2022	0.2	Correspond with D. Delano (CEL) regarding historical bank statements to file with monthly operating reports.
Ciriello, Andrew	10/25/2022	0.2	Review and comments on bank balance schedule for US Trustee's quarterly collateral review
Lucas, Emmet	10/26/2022	0.2	Correspond with S. Briefel (K&E) on supporting information to include on UST payment site for quarterly fees.
Lucas, Emmet	10/26/2022	0.2	Correspond with S. Colangelo (A&M) regarding supporting schedule for UST fees.
Lucas, Emmet	10/27/2022	0.3	Coordinate with S. Colangelo (A&M), A. Seetharaman (CEL) to get Q3 UST fee paid via website.
Raab, Emily	10/27/2022	0.8	Download docket filed versions of the monthly operating reports at the request of CEL.
Subtotal		224.1	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Campagna, Robert	7/14/2022	0.5	Cross check utilities and taxes motions as it relates to first day declaration.
Campagna, Robert	7/14/2022	1.2	Analyze contents of First Day Declaration prior to filing.
Campagna, Robert	7/14/2022	1.3	Prep for first day hearing / testimony related to first day motions.
Campagna, Robert	7/14/2022	0.6	Cross check data in wages motion as related to first day declaration.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Campagna, Robert	7/14/2022	0.4	Cross check data in cash management motion as related to first day declaration.
Campagna, Robert	7/14/2022	0.9	Cross check data in critical vendor motion as related to first day declaration.
Campagna, Robert	7/14/2022	0.4	Prepare summary of headcount by region as related to first day relief.
Ciriello, Andrew	7/14/2022	0.6	Prepare materials for tracking of workstream progress during the pendency of the case.
Ciriello, Andrew	7/14/2022	0.4	Correspond with T. Collins, P. Walsh (K&E) regarding preparation of underlying schedules in support of the wages motion.
Domfeh, Kofi	7/14/2022	1.4	Prepare first day declaration diligence responses for K&E.
Kinealy, Paul	7/14/2022	0.7	Confirm service lists with Stretto team.
Kinealy, Paul	7/14/2022	2.3	Research various inquiries from K&E related to first day motions and advise K&E re same.
Brantley, Chase	7/15/2022	1.3	Prepare summary of mining relief requested by category to support motion.
Brantley, Chase	7/15/2022	0.6	Respond to multiple questions from K&E on the categorization of certain vendors in the Critical Vendor motion.
Ciriello, Andrew	7/15/2022	1.2	Create summary of credit card transactions to support cash management motion during first day hearing.
Kinealy, Paul	7/15/2022	1.4	Research various inquiries from K&E related to first day motions to be heard and advise K&E re same.
Brantley, Chase	7/16/2022	0.7	Review and provide comments on relief requests support analysis and share with team.
Brantley, Chase	7/16/2022	0.4	Finalize and share summary supporting detail for relief requested in Critical Vendor motion.
Brantley, Chase	7/16/2022	0.8	Correspond with team regarding foreign vendor analysis in support of Critical Vendor motion.
Ciriello, Andrew	7/16/2022	0.2	Create severance schedule to support wages motion for use during first day hearing.
Kinealy, Paul	7/16/2022	1.1	Research additional questions from the US Trustee and advise team re same.
Kinealy, Paul	7/16/2022	2.1	Research various inquiries from K&E related to first day motions to be heard and advise K&E re same.
Allison, Roger	7/17/2022	1.8	Continue to research questions from counsel ahead of the first day hearing and draft responses.
Allison, Roger	7/17/2022	2.6	Research questions from counsel ahead of the first day hearing and draft responses.
Brantley, Chase	7/17/2022	0.6	Review and provide comments on foreign vendor relief requests support analysis.
Campagna, Robert	7/17/2022	2.1	Review of first day motions and supporting document in preparation for hearing / testimony related to Declaration.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Kinealy, Paul	7/17/2022	0.8	Research additional questions from Kirkland and the US Trustee and advise team re same.
Kinealy, Paul	7/17/2022	1.3	Research additional inquiries from K&E related to first day motions to be heard and advise K&E re same.
Lucas, Emmet	7/17/2022	0.4	Correspond with K&E regarding intercompany transactions covered in cash management motion.
Brantley, Chase	7/18/2022	0.3	Review and provide comments for revised list of foreign vendors as support to Critical Vendor motion.
Brantley, Chase	7/18/2022	0.7	Respond to multiple questions from K&E re: non-debtor affiliate relief requested.
Campagna, Robert	7/18/2022	1.4	Analyze all operational motions prior to hearing (supporting docs for First Day Declaration).
Campagna, Robert	7/18/2022	0.7	Develop / analyze balance sheet detail supporting Mashinsky declaration.
Campagna, Robert	7/18/2022	1.6	Balance sheet review in advance of hearing. Reconcile amounts in Mashinsky Declaration.
Campagna, Robert	7/18/2022	1.1	Analyze all administration motions prior to hearing (supporting docs for First Day Declaration).
Ciriello, Andrew	7/18/2022	1.2	Review cash management and critical vendor motions and compile summary schedules to assist participants in first day hearing with preparation for the hearing.
Ciriello, Andrew	7/18/2022	2.4	Review first day declarations and compile summary schedules to assist participants in first day hearing with preparation for the hearing.
Ciriello, Andrew	7/18/2022	0.1	Call with A. Wirtz (K&E) regarding employee wages order.
Kinealy, Paul	7/18/2022	1.1	Research additional questions from Kirkland and the US Trustee and advise team re same.
Brantley, Chase	7/19/2022	0.6	Correspond with K&E re: multiple questions on estimated vendor relief requested.
Ciriello, Andrew	7/19/2022	0.2	Correspond with K&E team and management regarding cash management order.
Ciriello, Andrew	7/19/2022	0.1	Call with A. Lal (A&M) regarding requirements of first day orders.
Ciriello, Andrew	7/19/2022	0.2	Review Interim Wages Order and update First Day Order Requirements presentation accordingly.
Ciriello, Andrew	7/19/2022	0.5	Review Interim Cash Management Order and distribute to treasury team to provide to bank.
Ciriello, Andrew	7/19/2022	1.9	Prepare summary of requirements under first day orders.
Ciriello, Andrew	7/19/2022	2.2	Update First Day Order Requirements presentation based on feedback from A&M team.
Domfeh, Kofi	7/19/2022	0.7	Prepare operational requirements from critical vendors motion.
Domfeh, Kofi	7/19/2022	0.4	Prepare operational requirements from insurance motion.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Domfeh, Kofi	7/19/2022	0.9	Prepare operational requirements from cash management motion.
Lal, Arjun	7/19/2022	0.1	Call with A. Ciriello (A&M) regarding requirements of first day orders.
Ciriello, Andrew	7/20/2022	0.2	Call with P. Walsh (K&E) regarding requirements under the wages order.
Ciriello, Andrew	7/20/2022	0.4	Call with A. Lal (A&M) regarding requirements of first day orders.
Ciriello, Andrew	7/20/2022	0.2	Call with K. Domfeh (A&M) regarding requirements of first day orders.
Ciriello, Andrew	7/20/2022	0.1	Call with R. Campagna (A&M) regarding wages motion requirements.
Ciriello, Andrew	7/20/2022	0.8	Update First Day Order Requirements presentation based on feedback from A&M team.
Domfeh, Kofi	7/20/2022	0.7	Prepare operational requirements from critical vendors motion.
Lal, Arjun	7/20/2022	0.8	Discuss First Day Order requirements with A. Ciriello (A&M) and K. Domfeh (A&M).
Bixler, Holden	7/21/2022	0.3	Confer with A&M team re: retention issues.
Bixler, Holden	7/21/2022	0.8	Review precedent re: OCP motion and vendor files re: same.
Bixler, Holden	7/21/2022	0.4	Correspond and confer with A&M team re: OCP motion preparation.
Ciriello, Andrew	7/21/2022	0.3	Review and comment on schedule of first day relief tracking analysis.
Ciriello, Andrew	7/21/2022	2.1	Review payroll data to determine ability to pay wages based on court order.
Kinealy, Paul	7/21/2022	0.7	Prepare initial draft of retention application and review with legal team.
Bixler, Holden	7/22/2022	1.2	Correspond and confer with A&M team re: filing of OCP motion and planning re: same.
Bixler, Holden	7/22/2022	0.4	Correspond and confer with A&M team re: retention issues.
Campagna, Robert	7/22/2022	0.9	Review of investments for sale as relates to de minimis asset sale motion.
Ciriello, Andrew	7/22/2022	0.2	Call with A. Lal (A&M) regarding first day motion tracking.
Ciriello, Andrew	7/22/2022	0.8	Reconcile proposed wages payments to estimated payments supporting first day motions.
Ciriello, Andrew	7/22/2022	0.4	Call with A. Lal (A&M) regarding First Day Order Requirements presentation.
Ciriello, Andrew	7/22/2022	1.8	Further update First Day Order Requirements presentation based on additional input.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Bixler, Holden	7/23/2022	0.6	Review professional detail re: OCP motions.
Ciriello, Andrew	7/23/2022	0.5	Finalize and distribute First Day Order Requirements presentation.
Kinealy, Paul	7/23/2022	0.3	Review first day motion tracker and related requirements and instruct A&M team re same.
Kinealy, Paul	7/23/2022	0.8	Analyze spend data for potential updates to OCP motion and exhibit.
Campagna, Robert	7/24/2022	1.1	Review and provide comments related to mined BTC motion.
Ciriello, Andrew	7/24/2022	0.3	Correspond with T. Ramos, A. Norton (CEL) regarding US payroll for the period ending 7/15.
Kinealy, Paul	7/24/2022	0.8	Review and revise OCP exhibit and advise Kirkland re same.
Kinealy, Paul	7/24/2022	0.7	Review and revise retention motion and follow up with legal and conflicts team re same.
Ciriello, Andrew	7/25/2022	0.6	Analyze proposed payments of pre-petition liabilities for ability to pay and correspond with management regarding the same.
Ciriello, Andrew	7/25/2022	0.4	Correspond with D. Tappen (CEL) and A. Lal (A&M) regarding requirements under cash management order.
Ciriello, Andrew	7/25/2022	1.8	Call with A. Norton (CEL) regarding historical payroll, severance payments and Insperity payments.
Ciriello, Andrew	7/25/2022	1.2	Revise wages motion tracking analysis based on revised input from management.
Kinealy, Paul	7/25/2022	0.5	Participate in call re updated OCP process and data with Celsius, Kirkland and A&M teams.
Bixler, Holden	7/26/2022	0.6	Correspond with A&M team re: retention documentation.
Campagna, Robert	7/26/2022	1.1	Review initial draft of A&M retention papers and redline changes.
Bixler, Holden	7/27/2022	0.6	Review correspondence and contracts re: bidding procedures motion.
Campagna, Robert	7/27/2022	0.7	Review and revise A&M retention papers.
Ciriello, Andrew	7/27/2022	0.2	Create schedule of contractors to facilitate analysis of pre-petition wage payments.
Ciriello, Andrew	7/27/2022	0.5	Correspond with A. Wirtz (K&E) and T. Ramos (CEL) regarding payment of pre-petition employee wages.
Ciriello, Andrew	7/27/2022	0.4	Review contractor invoice data for inclusion in wages motion tracking file.
Ciriello, Andrew	7/27/2022	0.2	Call with T. Collins (K&E) regarding payment of pre-petition employee wages.
Ciriello, Andrew	7/27/2022	1.0	Review employee and contractor wage payments case to date and analyze schedule of proposed payments for ability to pay.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Kinealy, Paul	7/27/2022	0.8	Research noticing information requested by Kirkland for upcoming motion and advise re same.
Kinealy, Paul	7/27/2022	0.4	Finalize retention documents and related disclosures.
Bixler, Holden	7/28/2022	0.7	Review revised motion to seal declaration.
Bixler, Holden	7/28/2022	1.1	Review draft motion to seal.
Ciriello, Andrew	7/28/2022	1.7	Create schedule of separated US employees at request of counsel.
Ciriello, Andrew	7/28/2022	0.7	Create schedule of separated Cyprus employees at request of counsel.
Ciriello, Andrew	7/28/2022	0.3	Review request from counsel for schedules of separated employees by region and correspond with management regarding the same.
Ciriello, Andrew	7/28/2022	1.1	Create schedule of separated UK employees at request of counsel.
Bixler, Holden	7/29/2022	0.6	Review correspondence from K&E and A&M team re: retention application exhibits.
Bixler, Holden	7/29/2022	1.1	Review and provide comments to draft retention documents.
Ciriello, Andrew	7/29/2022	1.0	Call with M. Hall (CEL) regarding outstanding notice pay and severance obligations.
Ciriello, Andrew	7/29/2022	0.3	Correspond with T. Collins, W. Wirtz (K&E) regarding employee wage payments pursuant to the interim and proposed final orders.
Ciriello, Andrew	7/29/2022	0.3	Analyze accrued wage payments for ability to pay during the period ending 8/12.
Ciriello, Andrew	7/29/2022	0.4	Revise analysis of notice pay and severance obligations based on feedback from management.
Kinealy, Paul	7/29/2022	0.2	Review remaining retention application items with Kirkland team.
Kinealy, Paul	7/29/2022	0.4	Research supplemental conflicts inquires from legal with Celsius team and advise legal re same.
Ciriello, Andrew	7/30/2022	0.7	Update proposed severance scheduled based on revised data from management.
Brantley, Chase	7/31/2022	0.6	Respond to questions re: UCC request to extend cash management interim period.
Ciriello, Andrew	7/31/2022	0.4	Update analysis of remaining notice and severance obligations based on revised inputs from management.
Bixler, Holden	8/1/2022	0.4	Review additional retention correspondence.
Kinealy, Paul	8/2/2022	0.6	Review and revise retention application based on Kirkland comments and follow up with A&M legal re same.
Bixler, Holden	8/3/2022	0.5	Confer with internal counsel re: retention issues.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Campagna, Robert	8/3/2022	0.4	Review objection filed to Bolger agreement.
Ciriello, Andrew	8/3/2022	0.4	Analyze ability to make pension contributions based on pre-petition wages cap.
Ciriello, Andrew	8/3/2022	0.5	Review and comment on proposed payments for August 4th and analyze payments to subcontractors for compliance with the cap under section 507(a)(4).
Kinealy, Paul	8/3/2022	0.3	Review final disclosure schedules for retention with A&M legal.
Campagna, Robert	8/4/2022	0.4	Call with Celsius (R. Bolger) and K&E (H. Hockberger) to discuss second day motions.
Ciriello, Andrew	8/4/2022	0.2	Correspond with T. Walsh, M. Hall, A. Norton, S. Alexander (CEL) regarding severance obligations owed.
Kinealy, Paul	8/5/2022	0.4	Review and revise retention application based on comments and follow up with A&M legal re same.
Brantley, Chase	8/7/2022	0.2	Respond to questions regarding updates to the critical vendor motion.
Ciriello, Andrew	8/7/2022	0.3	Correspond with P. Walsh (K&E) and K. Domfeh (A&M) regarding schedule of severance obligations.
Ciriello, Andrew	8/7/2022	0.7	Prepare schedule of pre-petition amounts owed in excess of the caps provided in the bankruptcy code.
Kinealy, Paul	8/7/2022	0.3	Research questions from Kirkland re final orders and advise Kirkland re same.
Brantley, Chase	8/8/2022	0.4	Respond to questions regarding intercompany funding needs between 2nd interim period.
Brantley, Chase	8/8/2022	0.6	Review and respond to UCC counsel questions regarding updates to the critical vendor motion.
Brantley, Chase	8/8/2022	0.3	Prepare responses to de minimis asset sale changes to the orders.
Brantley, Chase	8/8/2022	0.7	Prepare responses to mined BTC motion objections and review with the Company.
Ciriello, Andrew	8/8/2022	0.3	Revise severance schedule based on updated information from management.
Ciriello, Andrew	8/8/2022	0.4	Revise terminations schedule of severance and WARN payments based on updated information from management.
Kinealy, Paul	8/8/2022	0.4	Review and revise retention application with comments from Kirkland.
Brantley, Chase	8/9/2022	0.1	Provide responses to questions related to BTC mined motion objection.
Campagna, Robert	8/9/2022	0.7	Review schedule of severance and bonus payments contemplated in wages motion.
Campagna, Robert	8/9/2022	0.8	Review objections to wages and cash management motions filed by UCC and UST.
Ciriello, Andrew	8/9/2022	0.8	Call with M3 and White & Case teams regarding relief sought under employee wages motion.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	8/9/2022	0.6	Update wages motion tracking analysis based on revised input from management.
Ciriello, Andrew	8/9/2022	0.7	Review and comment on UCC objections to first day motions.
Ciriello, Andrew	8/10/2022	1.1	Revise responses to UST, UCC requests based on updated information from management.
Ciriello, Andrew	8/10/2022	1.0	Call with T. Ramos, M. Hall (CEL) and A. Wirtz, P. Walsh (K&E) regarding severance, ad hoc bonus program and equity incentives including in first day motions.
Ciriello, Andrew	8/10/2022	0.8	Analyze ability to pay employee wages and severance under statutory cap.
Brantley, Chase	8/11/2022	0.6	Respond to questions from K&E re: mining and non-mining entities involved in the sale of mined BTC.
Campagna, Robert	8/11/2022	0.4	Answer questions related to proposed motion to allow sale of mined BTC.
Ciriello, Andrew	8/11/2022	0.3	Call with M. Hall (CEL) regarding outstanding notice pay and severance obligations.
Campagna, Robert	8/12/2022	2.1	Prepare analysis related second day relief and to address objections.
Ciriello, Andrew	8/12/2022	0.3	Review and update proposed severance payment list.
Brantley, Chase	8/13/2022	0.3	Correspond with the Company re: sale of mined BTC process.
Campagna, Robert	8/13/2022	0.8	Email responses to mined BTC motion.
Lal, Arjun	8/13/2022	1.5	Review 2nd interim cash management budget and draft order.
Brantley, Chase	8/14/2022	0.2	Review and provide comments re: non-debtor affiliate transfer caps.
Ciriello, Andrew	8/14/2022	0.2	Correspond with P. Walsh (K&E) regarding proposed modifications to the employee wages order.
Lal, Arjun	8/14/2022	1.5	Review mined BTC draft order.
Brantley, Chase	8/15/2022	0.4	Prepare and share trial balance detail of de minimus assets with K&E.
Campagna, Robert	8/15/2022	1.2	Analysis of intercompany forecasting and comparison to proposed restrictions in second interim cash management motion.
Campagna, Robert	8/15/2022	0.5	Discussion with UST and K&E (R. Kwasteniet, E. Jones) and A&M (C. Brantley) to discuss pending objections to CV, Cash Management and BTC motions.
Campagna, Robert	8/15/2022	0.8	Follow up related to mined BTC sale motion with UCC.
Campagna, Robert	8/15/2022	0.6	Call with K&E (R. Kwasteniet), W&C (G. Pesce, A. Colodny) and M3.
Campagna, Robert	8/15/2022	0.3	Review company response to second day objections.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Campagna, Robert	8/15/2022	0.1	Call with A. Ciriello (A&M) regarding wages motion diligence questions.
Ciriello, Andrew	8/15/2022	1.6	Analyze historical wage reports to identify taxes, benefits, workers comp premiums and fees paid through US payroll processor.
Ciriello, Andrew	8/15/2022	0.5	Call with M. Hall, A. Norton, T. Walsh (CEL) regarding taxes, benefits, workers comp premiums and fees paid through US payroll processor.
Ciriello, Andrew	8/15/2022	0.1	Call with R. Campagna (A&M) regarding wages motion diligence questions.
Ciriello, Andrew	8/15/2022	0.3	Correspond with K. Ehrler (M3) regarding objections to wages motion and employee compensation.
Ciriello, Andrew	8/15/2022	0.4	Correspond with A. Wirtz, P. Walsh (K&E) and R. Campagna (A&M) regarding objections to wages motion and schedule of severance.
Ciriello, Andrew	8/15/2022	0.3	Correspond with K. Ehrler (M3) and P. Walsh (K&E) regarding taxes, benefits, workers comp premiums and fees paid through US payroll processor.
Ciriello, Andrew	8/15/2022	0.1	Call with P. Walsh (K&E) regarding intercompany diligence questions.
Ciriello, Andrew	8/15/2022	0.5	Call with K. Ehrler (M3) regarding employee wages order and payroll processing fees.
Brantley, Chase	8/16/2022	0.5	Prepare for and participate in call with the UCC advisors to discuss cash and de minimus asset sales.
Brantley, Chase	8/16/2022	0.5	Prepare for and participate in R. Campagna, A. Lal (A&M), R. Kwasteniet and E. Jones (K&E) to review orders.
Ciriello, Andrew	8/16/2022	0.3	Call with M. Hall, M. Williams-Glover (CEL) regarding employee wage payments under the first day order.
Ciriello, Andrew	8/16/2022	0.2	Call with K. Ehrler (M3) regarding employee wages order and severance costs.
Ciriello, Andrew	8/16/2022	0.3	Correspond with K. Ehrler (M3) regarding objections to wages motion and employee compensation.
Lal, Arjun	8/16/2022	0.7	Attend meeting with K&E team and White & Case to review De Minimis order guidelines.
Lal, Arjun	8/16/2022	0.6	Discuss interim cash management reporting with K&E team.
Brantley, Chase	8/18/2022	0.7	Respond to questions regarding Sale of Mined BTC order and satisfying reporting requirements.
Brantley, Chase	8/18/2022	0.3	Respond to questions regarding timing of sale of mined BTC as part of the order requirements.
Brantley, Chase	8/18/2022	0.5	Review of cash management order reporting requirements and outline timing of reports.
Ciriello, Andrew	8/18/2022	0.4	Call with R. Deutsch, M. Hall, A. Norton (CEL) and P. Walsh, A. Wirtz (K&E) regarding compliance with the wages order.
Lal, Arjun	8/18/2022	0.6	Participate in call with E. Lucas (A&M) to review requirements from 2nd interim cash management order.
Lucas, Emmet	8/18/2022	0.6	Participate in call with A. Lal (A&M) to discuss reporting requirements in 2nd interim cash management motion.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	8/19/2022	0.3	Call with T. Ramos, A. Parker, A. Seetharaman, D. Yarwood (CEL) to discuss ability to make payments under the wages order.
Campagna, Robert	8/22/2022	1.3	Analysis related to mining sales of mined BTC and required reporting.
Campagna, Robert	8/22/2022	0.9	Review and revise proposed reporting package / memo from UCC advisors.
Campagna, Robert	8/23/2022	0.3	Follow up related to mined BTC Sale and status of proceeds.
Ciriello, Andrew	8/23/2022	2.3	Create coin report by legal entity as of the petition date for distribution to UCC advisors and UST pursuant to Sale of Mined Bitcoin order.
Ciriello, Andrew	8/23/2022	2.0	Create coin report by legal entity as of 8/22 for distribution to UCC advisors and UST pursuant to Sale of Mined Bitcoin order.
Ciriello, Andrew	8/23/2022	1.4	Call with A. Lal, K. Domfeh (A&M) to discuss revised coin reports for delivery to UST and UCC.
Kinealy, Paul	8/23/2022	0.3	Call with A&M legal to review and resolve comments to retention order.
Lal, Arjun	8/23/2022	0.8	Correspond with M3 regarding ongoing reporting framework under cash management.
Lal, Arjun	8/23/2022	1.1	Attend meeting with M3 to review proposed reporting guidelines for 3rd interim cash management order.
Ciriello, Andrew	8/24/2022	1.8	Revise coin reports as of 7/13 and 8/22 to be published on 8/24.
Ciriello, Andrew	8/24/2022	0.4	Call with C. Ferraro (CEL) and A. Lal (A&M) to finalize coin reports for distribution.
Ciriello, Andrew	8/24/2022	0.4	Call with I. Inbar, C. Ferraro, Y. Tsur (CEL) and A. Lal, K. Domfeh (A&M) regarding revisions to coin reports by entity.
Ciriello, Andrew	8/24/2022	1.2	Calls with A. Lal and K. Domfeh (A&M) regarding revisions to coin report to be published 8/24.
Ciriello, Andrew	8/24/2022	1.9	Create variance analyses comparing balance sheets and coin reports over different time periods.
Ciriello, Andrew	8/24/2022	1.8	Update coin reports based on revised inputs from management.
Domfeh, Kofi	8/24/2022	1.2	Calls with A. Lal and A. Ciriello (A&M) regarding revisions to coin report to be published 8/24.
Lal, Arjun	8/24/2022	1.2	Calls with K. Domfeh and A. Ciriello (A&M) regarding revisions to coin report to be published 8/24.
Ciriello, Andrew	8/25/2022	0.9	Revise coin report support file to include stable coin output page.
Ciriello, Andrew	8/25/2022	0.5	Create variance analysis for 7/13 balance sheet based on revised data provided by the company.
Ciriello, Andrew	8/25/2022	0.9	Reconcile coin reports and balance sheet produced on 8/24 to previously filed coin report and balance sheet.
Kinealy, Paul	8/25/2022	0.3	Follow up with Kirkland re retention issues and advise A&M legal re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	8/28/2022	1.8	Prepare support schedules for wages hearing presentation.
Ciriello, Andrew	8/28/2022	0.3	Review draft severance motion and collect relevant separation agreements.
Bixler, Holden	8/29/2022	2.7	Review motion to seal and objection.
Ciriello, Andrew	8/29/2022	0.4	Review and comment on declaration in support of payment of pre-petition severance obligations.
Kinealy, Paul	8/29/2022	0.4	Follow up with Kirkland re retention issues and related disclosures and advise A&M legal re same.
Bixler, Holden	8/30/2022	1.8	Review materials regarding hearing re: sealing motion.
Bixler, Holden	8/30/2022	1.0	Attend preparation session with R. Campagna (A&M) and K&E team for September 1 hearing re: sealing motion.
Ciriello, Andrew	8/30/2022	0.2	Correspond with P. Walsh (K&E), C. Brantley (A&M) regarding ability to pay pre-petition wages.
Bixler, Holden	8/31/2022	1.8	Review hearing preparation materials forwarded by K&E re: sealing motion.
Bixler, Holden	8/31/2022	0.5	Further conferences with E. Jones (K&E) and team re: hearing prep.
Brantley, Chase	8/31/2022	0.6	Respond to questions re: weekly Critical Vendor Order reporting requirements.
Brantley, Chase	8/31/2022	0.2	Finalize and share filing version of the cash flow forecast for the week ending September 2 with K&E ahead of cash management order being entered.
Brantley, Chase	8/31/2022	0.6	Prepare weekly Critical Vendor Order reporting requirements for review with K&E.
Lal, Arjun	8/31/2022	0.8	Provide edits to 3rd interim cash management order.
Lal, Arjun	8/31/2022	0.5	Attend call with K&E, W&C, M3 regarding SOFA / SOAL strategy and timing.
Ciriello, Andrew	9/1/2022	0.3	Participate in call with A. Lal (A&M) regarding coin report due 9/2.
Ciriello, Andrew	9/1/2022	0.3	Review and summarize reporting requirements in stipulation filed 9/1.
Ciriello, Andrew	9/1/2022	0.7	Prepare institutional loan and borrowing report as of 8/26.
Ciriello, Andrew	9/1/2022	0.4	Correspond with L. Workman, M. Hall (CEL) and P. Walsh (K&E) regarding workers comp reporting obligations.
Ciriello, Andrew	9/1/2022	0.4	Correspond with Celsius management regarding Reporting Stipulation filed to the docket and corresponding go-forward reporting obligations.
Colangelo, Samuel	9/1/2022	1.3	Review reporting requirements and edit reporting calendar.
Lal, Arjun	9/1/2022	0.3	Participate in call with A. Ciriello (A&M) regarding coin report due 9/2.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Bixler, Holden	9/2/2022	0.4	Correspond with T. Scheffer (K&E) re: custody motion diligence.
Ciriello, Andrew	9/2/2022	0.4	Calls with I. Inbar, K. Tang (CEL) regarding adjustments to freeze report data.
Ciriello, Andrew	9/2/2022	1.1	Update freeze report based on revisions to 8/26 coin data from finance team.
Ciriello, Andrew	9/2/2022	1.7	Update freeze report for 8/26 coin data from finance team.
Ciriello, Andrew	9/2/2022	0.4	Correspond with C. Nolan (CEL) regarding institutional loan and borrow reporting requirements based on reporting stipulation.
Ciriello, Andrew	9/2/2022	0.7	Create loan and borrow reporting pages to comply with reporting stipulation.
Ciriello, Andrew	9/2/2022	2.3	Create report of balance sheet, coin detail, and coin holdings by entity to comply with reporting stipulation.
Kinealy, Paul	9/2/2022	0.8	Analyze data for custody holders and related motion and follow up with Kirkland re same.
Ciriello, Andrew	9/3/2022	0.5	Call with A. Lal (A&M) regarding coin report for the week ending 8/26.
Ciriello, Andrew	9/3/2022	1.5	Update coin reports based on feedback from management and A&M team.
Ciriello, Andrew	9/4/2022	0.6	Update coin report balance sheet for weekly coin report based on feedback from management.
Ciriello, Andrew	9/4/2022	0.7	Update coin report detail by legal entity based on feedback from management.
Ciriello, Andrew	9/4/2022	0.8	Update coin report coin balance detail output based on feedback from management.
Ciriello, Andrew	9/4/2022	1.0	Further update coin report coin balance detail and disclaimers based on feedback from management.
Ciriello, Andrew	9/4/2022	1.3	Update coin reports based on feedback from management and A&M team.
Ciriello, Andrew	9/4/2022	1.2	Call with CEL management to discuss changes to coin report for the week ending 8/26.
Colangelo, Samuel	9/6/2022	0.8	Update post-petition reporting calendar per internal comments and information from third interim cash flow order.
Colangelo, Samuel	9/6/2022	0.4	Review OCP order and update internal list and declaration tracker.
Bixler, Holden	9/7/2022	0.4	Review filed version of motion to seal and declaration re: same.
Ciriello, Andrew	9/7/2022	0.3	Prepare freeze file for incorporation of reporting overlay
Ciriello, Andrew	9/7/2022	1.2	Incorporate loan and borrow files into coin report and reconcile to balance sheet values
Ciriello, Andrew	9/7/2022	2.7	Input updated freeze data into coin report as of 9/2 and update report for structural changes since prior version

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Bixler, Holden	9/8/2022	0.6	Review retention declaration re: redaction issues.
Bixler, Holden	9/8/2022	0.4	Review draft bid procedures motion re: deadlines.
Ciriello, Andrew	9/8/2022	0.3	Review and comment on coin movement log and compare to coin report variance analysis
Colangelo, Samuel	9/8/2022	0.4	Review and respond to questions regarding post-petition reporting and calendar.
Campagna, Robert	9/9/2022	1.2	Review objections and responses to examiner motion filed on docket.
Ciriello, Andrew	9/9/2022	0.3	Correspond with M. Hall, T. Walsh (CEL) and P. Walsh (K&E) regarding ability to pay employee compensation and expenses
Ciriello, Andrew	9/9/2022	0.8	Update weekly cryptocurrency asset report and distribute to UCC professionals
Ciriello, Andrew	9/9/2022	1.7	Develop expanded coin report as exhibit to pending motion and correspond with R. Campagna, A. Lal (A&M) regarding the same
Colangelo, Samuel	9/9/2022	1.6	Update post-petition reporting calendar per internal comments and information from counsel.
Ciriello, Andrew	9/10/2022	0.8	Call with A. Wirtz, K. Pageau (K&E) to discuss expanded coin report in support to security motion
Ciriello, Andrew	9/11/2022	0.3	Review expanded coin report and correspond with D. Tappen (CEL) regarding the same
Bixler, Holden	9/12/2022	0.8	Correspond and confer with K&E re: motion to redact status and planning.
Bixler, Holden	9/12/2022	1.1	Review and provide comments to draft supplemental declaration.
Ciriello, Andrew	9/12/2022	0.2	Call with A. Lal (A&M) regarding expanded coin report in support of security declaration
Ciriello, Andrew	9/12/2022	1.5	Revise expanded cryptocurrency report in support of security declaration based on edits provided by management and advisors
Ciriello, Andrew	9/12/2022	1.0	Call with C. Ferraro, S. Kleiderman, D. Tappen, K. Tang, I. Inbar (CEL) and S. Colangelo (A&M) regarding open items for security declaration
Ciriello, Andrew	9/12/2022	0.7	Call with R. Campagna, A. Lal (A&M) regarding expanded coin report for coin security declaration
Ciriello, Andrew	9/12/2022	0.7	Call with C. Ferraro, K. Tang, S. Kleiderman, D. Tappen (CEL) A. Wirtz, K. Pageau, C. Koenig (K&E), and R. Campagna, A. Lal, S. Colangelo (A&M) to discuss expanded coin report in support of the security declaration
Ciriello, Andrew	9/12/2022	0.6	Prepare responses to counsel's open questions on the security declaration
Ciriello, Andrew	9/12/2022	0.6	Research negative balances in coin report based on feedback from management and correspond with D. Tappen (CEL) regarding the same
Ciriello, Andrew	9/12/2022	0.5	Call with R. Kwastieniet, A. Wirtz, K. Pageau (K&C) and R. Campagna, S. Colangelo (A&M) regarding expanded coin report for coin security declaration

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	9/12/2022	0.3	Correspond with finance team regarding coin holdings at GK8
Ciriello, Andrew	9/12/2022	0.3	Correspond with S. Kleiderman (CEL) regarding coin security and exhibits for security declaration
Colangelo, Samuel	9/12/2022	0.5	Call with R. Campagna, A. Ciriello (A&M), K&E, and company to discuss detailed coin report data.
Colangelo, Samuel	9/12/2022	1.0	Call with C. Ferraro, S. Kleiderman, D. Tappen, K. Tang, I. Inbar (CEL) and A. Ciriello (A&M) regarding open items for security declaration
Kinealy, Paul	9/12/2022	0.7	Analyze draft bar date motion and claim form and advise Kirkland re same
Lal, Arjun	9/12/2022	0.2	Call with A. Ciriello (A&M) regarding expanded coin report in support of security declaration
Bixler, Holden	9/13/2022	0.5	Working session with K&E restructuring and litigation teams re: supplemental declaration.
Bixler, Holden	9/13/2022	1.3	Correspond with K&E re: upcoming hearing and review motions re: same.
Bixler, Holden	9/13/2022	1.1	Review supplemental declaration to redaction / sealing motions.
Ciriello, Andrew	9/13/2022	0.4	Respond to questions from K&E regarding security declaration
Ciriello, Andrew	9/13/2022	0.5	Update expanded coin report in support of security declaration based on revised inputs from management
Ciriello, Andrew	9/13/2022	0.6	Call with I. Inbar, R. Shakhnovetsky (CEL) to discuss revisions to coin report in support of security declaration
Ciriello, Andrew	9/13/2022	0.3	Make further updates to the expanded coin report based on feedback from management
Ciriello, Andrew	9/13/2022	1.7	Update coin report and expanded coin report based on revised inputs provided by management
Ciriello, Andrew	9/13/2022	1.5	Call with Celsius management, K&E and A. Lal, and S. Colangelo (A&M) regarding security declaration and to update expanded coin report in support of the declaration
Colangelo, Samuel	9/13/2022	1.9	Call with A. Ciriello (A&M) to discuss headcount tracking and weekly coin report process.
Colangelo, Samuel	9/13/2022	1.5	Call with Celsius management, K&E and A. Lal, and A. Ciriello (A&M) regarding security declaration and to update expanded coin report in support of the declaration
Colangelo, Samuel	9/13/2022	1.3	Reconcile termination and active headcount files and update headcount tracker.
Colangelo, Samuel	9/13/2022	0.5	Review coin report to confirm certain amounts per counsel request.
Colangelo, Samuel	9/13/2022	0.8	Correspond with counsel and prepare support files regarding filing of coin report.
Ciriello, Andrew	9/14/2022	2.2	Create coin report for UCC advisors for the week ending 9/9

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	9/14/2022	0.3	Review coin report variances vs prior week and correspond with I. Inbar (CEL) regarding the same
Colangelo, Samuel	9/14/2022	0.7	Update organizational chart to reflect latest headcount data.
Colangelo, Samuel	9/14/2022	0.2	Assemble coin and budget report per internal request.
Bixler, Holden	9/15/2022	0.9	Review draft SOFA extension motion.
Ciriello, Andrew	9/15/2022	0.6	Prepare support schedules to support stablecoin sale motion
Ciriello, Andrew	9/15/2022	0.5	Call with A. Lal (A&M) regarding stablecoin sale motion and week over week changes in coins
Ciriello, Andrew	9/15/2022	0.5	Reconcile loan and borrow data for the week ending 9/9 and update coin report
Ciriello, Andrew	9/15/2022	0.3	Correspond with W&C, PWP, K&E and Centerview teams regarding stablecoin sale motion
Ciriello, Andrew	9/15/2022	1.8	Update coin report for week ending 9.9 based on revised inputs from management
Colangelo, Samuel	9/15/2022	1.6	Update freeze file received from company for inclusion in weekly coin report.
Campagna, Robert	9/16/2022	1.1	Review of redlined proposed changes to bidding procedures and provide comments to same.
Ciriello, Andrew	9/16/2022	0.4	Correspond with I. Inbar (CEL) regarding changes to coin report
Ciriello, Andrew	9/16/2022	0.2	Call with A. Lal (A&M) to discuss week over week changes to coin report
Ciriello, Andrew	9/16/2022	1.8	Further update coin report as of 9/9 based on revised inputs from management
Lal, Arjun	9/16/2022	0.2	Call with A. Ciriello (A&M) to discuss week over week changes to coin report
Ciriello, Andrew	9/19/2022	0.3	Prepare for call with finance team to refine process for weekly coin report.
Ciriello, Andrew	9/20/2022	0.8	Call with I. Inbar, K. Tang, R. Shakhnovetsky (CEL) regarding updates to the weekly coin report development process
Colangelo, Samuel	9/20/2022	1.2	Analyze and reconcile variance and explanation sections of coin report.
Colangelo, Samuel	9/20/2022	0.9	Assemble headcount check file to reconcile terminations and active headcount reports received from the company.
Ciriello, Andrew	9/21/2022	2.2	Prepare weekly report on changes in coin positions for distribution to UCC advisors
Ciriello, Andrew	9/21/2022	1.3	Analyze variances between current and prior week coin reports, and draft explanations of variances
Colangelo, Samuel	9/21/2022	0.6	Correspond with the company regarding employee status and update headcount file accordingly.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	9/21/2022	1.6	Update freeze file received from company for inclusion in weekly coin report.
Ciriello, Andrew	9/22/2022	2.1	Revise coin report and create loan and borrow output for coin report based on data received from management
Colangelo, Samuel	9/22/2022	0.5	Working session with A. Ciriello (A&M) to review current week coin / loan reports.
Colangelo, Samuel	9/22/2022	1.9	Edit coin report per internal comments.
Ciriello, Andrew	9/23/2022	0.6	Call with R. Campagna, A. Lal (CEL) to review coin report for the week ending 9/16
Ciriello, Andrew	9/23/2022	0.9	Prepare schedule of stable coins available for sale in support of stable coin sale motion
Ciriello, Andrew	9/23/2022	0.6	Correspond with management regarding coin report for the week ending 9/16, finalize report and distribute report to UCC
Campagna, Robert	9/26/2022	0.9	Emails with UCC advisors related to stable coin motion.
Campagna, Robert	9/27/2022	0.4	Stable coin discuss with M3 (J. Schiffrin, K. Ehrler) and Elementus.
Ciriello, Andrew	9/27/2022	0.5	Call with J. Schiffrin, K. Ehrler (M3), N. Shaker (Elementus) and R. Campagna, A. Lal (A&M) regarding stablecoin sale motion
Bixler, Holden	9/28/2022	0.9	Review sealing order and confer with A&M team re: same.
Campagna, Robert	9/28/2022	0.6	Review of Sealing Motion Order for implications on retention apps and statement and schedules purposes.
Colangelo, Samuel	9/28/2022	2.4	Update freeze file received from company for inclusion in weekly coin report.
Ciriello, Andrew	9/29/2022	1.8	Prepare coin report and variance explanations for the week ending 9/30
Ciriello, Andrew	9/29/2022	1.0	Call with J. Schiffrin, S. Herman, K. Ehrler (M3) and R. Campagna, A. Lal (A&M) regarding modifications to coin reports and historical coin movement reconciliation
Ciriello, Andrew	9/29/2022	0.5	Meet with R. Campagna, A. Lal (A&M) to review coin report for the week ending 9/30
Ciriello, Andrew	9/30/2022	0.3	Finalize coin report for the week ending 9/30 and distribute
Ciriello, Andrew	10/3/2022	1.3	Review and update draft KERP motion for changes in individuals included and salary/KERP amounts
Ciriello, Andrew	10/3/2022	0.5	Draft response to UCC request for rationale justifying KERP payments included in KERP motion
Colangelo, Samuel	10/3/2022	0.9	Review active headcount and termination files and compile updated headcount reconciliation.
Colangelo, Samuel	10/3/2022	1.4	Correspond with Celsius and prepare supporting information for additions of two Critical Vendors.
Colangelo, Samuel	10/3/2022	0.4	Prepare OCP invoice summary and correspond with K&E regarding ability to pay.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Bixler, Holden	10/4/2022	0.6	Review draft KERP motion.
Campagna, Robert	10/4/2022	1.1	Review and edit draft KERP motion and exhibit.
Ciriello, Andrew	10/4/2022	1.8	Assemble checklist for potential filing of additional entities
Ciriello, Andrew	10/4/2022	2.6	Add employee job descriptions to KERP motion
Ciriello, Andrew	10/4/2022	0.3	Update comments to KERP motion and distribute to K&E team
Colangelo, Samuel	10/4/2022	0.7	Update headcount by country and employer lists per correspondence with Celsius and support files.
Lal, Arjun	10/4/2022	0.9	Attend meeting with Celsius (E.Antipas, O. Blonstein, K.Osadetz) and K&E team re: Custody motion
Campagna, Robert	10/5/2022	0.6	Review declaration in support of KERP motion.
Campagna, Robert	10/5/2022	0.7	Review updated reporting stipulation filed on docket for changes.
Kinealy, Paul	10/5/2022	0.4	Analyze draft of bar date motion and provide comments to Kirkland
Campagna, Robert	10/6/2022	0.6	Analysis of revised KERP motion and changes to same.
Ciriello, Andrew	10/6/2022	2.1	Reconfigure coin report to conform to revised format of data
Ciriello, Andrew	10/6/2022	1.8	Review and comment on proposed job description edits in the KERP motion
Ciriello, Andrew	10/6/2022	1.4	Update and reconcile loan and borrows data for coin report
Ciriello, Andrew	10/6/2022	1.7	Incorporate coin report output overlay into Freeze file
Ciriello, Andrew	10/6/2022	2.2	Investigate week over week coin variances and prepare explanations
Colangelo, Samuel	10/6/2022	1.3	Analyze and reconcile variance and explanation sections of coin report.
Colangelo, Samuel	10/6/2022	0.7	Update loan and borrow tabs for weekly coin report.
Colangelo, Samuel	10/6/2022	0.7	Update org charts to reflect latest headcount data.
Colangelo, Samuel	10/6/2022	0.6	Analyze loan variance and reconcile with freeze report.
Colangelo, Samuel	10/6/2022	0.2	Assemble CV Reporting file for distribution to UCC.
Colangelo, Samuel	10/6/2022	0.9	Edit Celsius freeze report and include in weekly coin report.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/7/2022	0.5	Call with K. Tang, I. Inbar, R. Shakhnovetsky, I. Israel (CEL) to discuss changes to the coin report
Ciriello, Andrew	10/7/2022	0.2	Correspond with T. Walsh, M. Hall (CEL) regarding changes to KERP motion
Ciriello, Andrew	10/7/2022	0.7	Correspond with management and A&M team regarding updates to coin report presentation
Ciriello, Andrew	10/7/2022	2.4	Revise coin report for the week ending 9/30 based on feedback from management
Colangelo, Samuel	10/7/2022	0.7	Analyze loan reserve section of freeze report and explanations from Celsius.
Ciriello, Andrew	10/9/2022	0.4	Revise KERP motion exhibit to include additional data requested by counsel
Ciriello, Andrew	10/9/2022	0.2	Update coin report as of 9/30 based on additional feedback from management
Ciriello, Andrew	10/9/2022	0.4	Call with K. Tang, I. Israel (CEL) and S. Colangelo (A&M) to discuss weekly coin report
Colangelo, Samuel	10/9/2022	0.4	Call with K. Tang, I. Israel (CEL) and A. Ciriello (A&M) to discuss weekly coin report
Ciriello, Andrew	10/10/2022	0.2	Finalize and distribute coin report for the week ending 9/30
Ciriello, Andrew	10/10/2022	0.4	Correspond with P. Walsh (K&E) regarding support for KERP motion
Bixler, Holden	10/11/2022	0.6	Correspond with Stretto and K&E re: updates to Bar Date Motion.
Ciriello, Andrew	10/11/2022	0.2	Correspond with HR team regarding KERP motion and active headcount
Ciriello, Andrew	10/11/2022	0.4	Correspond with management and K&E team regarding revisions and final sign-off for KERP motion
Colangelo, Samuel	10/11/2022	0.9	Reconcile monthly intercompany report with payment files and bank activity.
Colangelo, Samuel	10/11/2022	0.7	Update org charts to reflect latest salary and headcount data received from Celsius.
Ciriello, Andrew	10/12/2022	1.0	Review and update freeze report for the week ending 10/7
Colangelo, Samuel	10/12/2022	0.6	Update loan and borrow files for inclusion in weekly coin report.
Colangelo, Samuel	10/12/2022	1.1	Edit Celsius freeze report and include in weekly coin report.
Ciriello, Andrew	10/13/2022	1.0	Call with S. Colangelo (A&M) to review coin report as of 10/7
Ciriello, Andrew	10/13/2022	1.6	Review and update freeze file and coin report for the week ending 10/7 and distribute to Celsius finance team for review
Colangelo, Samuel	10/13/2022	0.7	Edit coin report per internal comments.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Colangelo, Samuel	10/13/2022	1.0	Call with A. Ciriello (A&M) to review coin report as of 10/7
Colangelo, Samuel	10/13/2022	0.5	Update loan reserve calculations in weekly coin report.
Colangelo, Samuel	10/13/2022	0.2	Assemble CV Reporting file for distribution to UCC.
Colangelo, Samuel	10/13/2022	0.2	Confirm pre-petition payments to employees and approve expense requests.
Ciriello, Andrew	10/14/2022	0.3	Update weekly cryptocurrency asset report based on feedback from management
Ciriello, Andrew	10/15/2022	0.4	Update weekly cryptocurrency asset report based on feedback from management
Ciriello, Andrew	10/17/2022	0.9	Prepare monthly coin report and budget to be filed to the docket and distribute for review
Ciriello, Andrew	10/17/2022	0.2	Call with A. Lal (A&M) to discuss coin report for the week ending 10/7
Ciriello, Andrew	10/17/2022	0.9	Draft responses to KERP motion questions from UST and circulate to management for review
Ciriello, Andrew	10/17/2022	0.4	Review and comment on revisions made by HR team to KERP schedule responses for US Trustee
Ciriello, Andrew	10/17/2022	0.3	Call with S. Colangelo (A&M) to discuss proposed changes to the coin report structure
Colangelo, Samuel	10/17/2022	0.8	Reconcile termination and active headcount files and update headcount tracker.
Colangelo, Samuel	10/17/2022	0.3	Call with A. Ciriello (A&M) to discuss updated coin report variance.
Colangelo, Samuel	10/17/2022	0.3	Correspond with Celsius regarding update of third party trade agreement.
Lal, Arjun	10/17/2022	0.2	Call with A. Ciriello (A&M) to discuss coin report for the week ending 10/7
Ciriello, Andrew	10/18/2022	0.6	Correspond with T. Ramos, L. Workman, T. Walsh, M. Hall (CEL), P. Walsh (K&E) and R. Campagna (A&M) regarding UST questions on KERP motion
Ciriello, Andrew	10/18/2022	0.3	Revise responses to UST questions on KERP motion based on management feedback
Colangelo, Samuel	10/18/2022	0.6	Calculate OCP payment averages and totals to confirm adherence to OCP order.
Colangelo, Samuel	10/18/2022	0.3	Update headcount file based on responses from Celsius.
Bixler, Holden	10/19/2022	0.8	Review motion to compel clawback and diligence inquiries re: same.
Ciriello, Andrew	10/19/2022	0.3	Review and comment on loan and borrow files provided for weekly coin report
Ciriello, Andrew	10/19/2022	0.5	Revise responses to UST questions on KERP motion based on management feedback

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/19/2022	0.2	Call with G. Hensley (K&E) regarding cash flow to support response to motions filed by other case parties
Ciriello, Andrew	10/20/2022	2.4	Review and update freeze report for the week ending 10/14 to reconcile changes in week over week equity position and loan balances
Colangelo, Samuel	10/20/2022	0.5	Update FDM tracker to include expense reimbursement and associated wage cap tracking.
Colangelo, Samuel	10/20/2022	1.3	Analyze and reconcile variance and explanation sections of coin report.
Colangelo, Samuel	10/20/2022	0.2	Assemble CV Reporting file for distribution to UCC.
Colangelo, Samuel	10/20/2022	0.7	Edit Celsius freeze report and include in weekly coin report.
Colangelo, Samuel	10/20/2022	0.4	Review list of expense reimbursement and confirm individuals are below wage payment cap.
Campagna, Robert	10/21/2022	1.1	Analysis of stablecoin position related to motion on file with Court.
Ciriello, Andrew	10/21/2022	0.8	Update supporting analysis for stablecoin sale motion and distribute to management and counsel
Ciriello, Andrew	10/21/2022	0.1	Call with A. Lal (A&M) regarding stablecoin sale motion
Ciriello, Andrew	10/21/2022	0.4	Correspond with K&E team regarding analysis in support of stablecoin sale motion
Colangelo, Samuel	10/21/2022	2.7	Assemble bridge tab in weekly coin report and update per internal comments.
Colangelo, Samuel	10/21/2022	0.4	Correspond with Celsius regarding third party trade agreement terms and pre-petition balances.
Kinealy, Paul	10/21/2022	0.6	Analyze updates to claim form and bar date motion language and advise Kirkland re same
Lal, Arjun	10/21/2022	0.1	Call with A. Ciriello (A&M) regarding stablecoin sale motion
Ciriello, Andrew	10/22/2022	0.3	Update stablecoin motion support file at the request of counsel
Ciriello, Andrew	10/22/2022	0.3	Correspond with G. Hensley (K&E) and R. Campagna, A. Lal (A&M) regarding support for stablecoin sale motion
Ciriello, Andrew	10/23/2022	0.4	Correspond with G. Hensley (K&E) regarding support for stablecoin sale motion
Ciriello, Andrew	10/23/2022	0.6	Update and distribute analysis in support of stablecoin sale motion based on comments received
Ciriello, Andrew	10/23/2022	0.3	Update and distribute coin report for the week ending 10/14
Colangelo, Samuel	10/23/2022	0.9	Edit coin variance explanations and bridge in weekly coin report per internal comments.
Campagna, Robert	10/24/2022	0.7	Review analysis of stablecoin assets vs. liabilities for motion.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/24/2022	0.5	Call with G. Hensley (K&E) regarding analysis to support stablecoin sale motion
Ciriello, Andrew	10/24/2022	0.2	Correspond with I. Inbar (CEL) regarding changes in equity week over week for coin report
Ciriello, Andrew	10/24/2022	0.2	Correspond with G. Hensley (K&E) regarding stablecoin sale motion
Colangelo, Samuel	10/24/2022	0.9	Review active headcount and termination files and compile updated headcount reconciliation.
Campagna, Robert	10/25/2022	0.8	Call with Celsius (T. Ramos) to discuss retention plan and motion.
Ciriello, Andrew	10/25/2022	0.5	Analyze resignations since the petition date by department in support of KERP motion
Ciriello, Andrew	10/25/2022	0.9	Review and edit new coin report tab bridging week over week changes in equity
Ciriello, Andrew	10/25/2022	0.4	Call with I. Inbar (CEL) to discuss week over week changes in equity in coin report
Ciriello, Andrew	10/25/2022	0.3	Call with G. Hensley (K&E) regarding analysis in support of stablecoin sale motion
Ciriello, Andrew	10/25/2022	0.8	Review and revise weekly crypto currency asset report to reflect comments from management
Colangelo, Samuel	10/25/2022	0.6	Update coin report per internal comments regarding user balances and loan reserves.
Bixler, Holden	10/26/2022	0.7	Review bid procedures order.
Campagna, Robert	10/26/2022	0.4	Call with A. Ciriello (A&M) to discuss analysis in support of stablecoin motion
Campagna, Robert	10/26/2022	0.5	Call with A. Ciriello (A&M) to review weekly coin report
Ciriello, Andrew	10/26/2022	1.3	Create initial draft of freeze report for the week ending 10/21 based on initial files from management
Ciriello, Andrew	10/26/2022	0.5	Call with R. Campagna (A&M) to review weekly coin report
Ciriello, Andrew	10/26/2022	0.3	Coordinate with L. Workman, J. Lambros (CEL) to collect information in support of the stablecoin sale motion
Ciriello, Andrew	10/26/2022	0.3	Correspond with D. Tappen, R. Sabo (CEL) regarding questions posed by objectors to stablecoin sale motion
Ciriello, Andrew	10/26/2022	0.9	Call with G. Hensley (K&E) to discuss analysis in support of stablecoin motion
Ciriello, Andrew	10/26/2022	0.4	Call with R. Campagna (A&M) to discuss analysis in support of stablecoin motion
Ciriello, Andrew	10/26/2022	0.6	Follow up calls with G. Hensley (K&E) to discuss analysis in support of stablecoin motion
Colangelo, Samuel	10/26/2022	0.5	Update loan and borrow tabs for weekly coin report.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Ciriello, Andrew	10/27/2022	0.5	Call with D. Tappen, R. Sabo (CEL) regarding analysis in support of stablecoin sale motion
Colangelo, Samuel	10/27/2022	0.9	Update coin report per internal comments regarding variance explanations and bridge.
Colangelo, Samuel	10/27/2022	0.8	Edit Celsius freeze report and include in weekly coin report.
Colangelo, Samuel	10/27/2022	0.4	Update headcount and salary summary per Celsius request.
Colangelo, Samuel	10/27/2022	0.2	Assemble CV Reporting file for distribution to UCC.
Ciriello, Andrew	10/28/2022	0.5	Call with G. Hensley (K&E) and various state regulators to discuss stablecoin sale motion
Ciriello, Andrew	10/28/2022	0.2	Call with G. Hensley (K&E) to discuss analysis in support of stablecoin motion
Ciriello, Andrew	10/28/2022	0.8	Call with C. Ferraro (CEL), K&E and R. Campagna (A&M) re prepare for KERP hearing
Colangelo, Samuel	10/28/2022	0.6	Update coin report and respond to associated questions per internal comments.
Ciriello, Andrew	10/29/2022	0.9	Prepare and distribute headcount trends and summary diligence metrics in support of pending motions
Ciriello, Andrew	10/30/2022	1.7	Create variance analysis for week over week freeze files and bridge tab requested by UC
Ciriello, Andrew	10/30/2022	1.5	Review, update and provide feedback on coin report for the week ending 10/21
Colangelo, Samuel	10/30/2022	0.7	Respond to internal questions regarding coin report variances.
Colangelo, Samuel	10/30/2022	1.6	Update coin report per internal comments regarding variance explanations and bridge.
Ciriello, Andrew	10/31/2022	0.4	Update supporting analysis for stablecoin sale motion and distribute to counsel
Ciriello, Andrew	10/31/2022	0.2	Correspond with R. Campagna (A&M) regarding explanations for variances in weekly coin report
Ciriello, Andrew	10/31/2022	0.2	Correspond with K&E team regarding cost savings initiatives implemented year to date
Ciriello, Andrew	10/31/2022	0.2	Correspond with G. Hensley (K&E) regarding support for stablecoin sale motion
Ciriello, Andrew	10/31/2022	0.2	Correspond with finance team regarding adjustments to weekly coin report
Ciriello, Andrew	10/31/2022	0.4	Call with J. Gardiner, M. Boyce (WTW), D. Latona, G. Brier (K&E) to prepare for November 1 hearing in support of KERP motion
Colangelo, Samuel	10/31/2022	0.7	Reconcile OCP tracker with payments made and confirm monthly average amounts.
Kinealy, Paul	10/31/2022	0.3	Analyze updated draft of claims form and bar date motion and advise Kirkland re same

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Lal, Arjun	10/31/2022	0.6	Develop list of action items for purposes of including in exclusivity extension motion
Subtotal		356.3	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Campagna, Robert	9/6/2022	1.4	Call with equity and equity advisors for presentation of Newco business plan and coin distribution plan.
Ciriello, Andrew	9/6/2022	1.3	Call with A. Mashinsky, C. Ferraro (CEL), K&E, Centerview, Westcap, CDPQ, Houlihan, Milbank and R. Campagna, A. Lal (A&M) regarding plan to distribute coins to creditors
Ciriello, Andrew	9/7/2022	0.9	Call with A. Frenkel (A&M) to kick off liquidation analysis workstream
Frenkel, Adam	9/7/2022	0.9	Call with A. Ciriello (A&M) to kick off liquidation analysis workstream
Campagna, Robert	9/27/2022	0.4	Discussion of Newco business plan and Disclosure Statement timing with K&E (C. Koenig, D. Latona), Centerview (R. Kielty) and A&M (A. Lal).
Campagna, Robert	9/30/2022	0.6	Discussion on POR and business plan with K&E (D. Latona, C. Koenig) and A&M (A. Lal).
Lal, Arjun	10/3/2022	2.4	Develop recovery analysis for NewCo plan
Lal, Arjun	10/4/2022	1.0	Attend meeting with Celsius team (S. Maglic, D. Tappen, K. Tang) and A. Frenkel (A&M) re: asset recovery estimates
Lal, Arjun	10/4/2022	2.1	Develop asset recovery analysis under different scenarios
Campagna, Robert	10/11/2022	0.7	Review plan proposal submitted to counsel
Ciriello, Andrew	10/17/2022	0.3	Correspond with A. Lal, C. Dailey (A&M) regarding liquidation analysis
Dailey, Chuck	10/18/2022	1.8	Analyze preliminary liquidation analysis
Dailey, Chuck	10/26/2022	1.3	Analyze latest coin report for use in the liquidation analysis
Dailey, Chuck	10/27/2022	1.6	Create liquidation analysis
Dailey, Chuck	10/27/2022	2.7	Update liquidation analysis for various legal entity balance sheets
Dailey, Chuck	10/28/2022	2.3	Build out liquidation analysis for claims recovery and intercompany balances
Dailey, Chuck	10/31/2022	0.5	Discussion with A. Lal (A&M) re: liquidation analysis
Dailey, Chuck	10/31/2022	1.0	Analyze MOR supporting balance sheet mapping

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Subtotal		23.2	

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	7/14/2022	2.2	Compile company source documents relevant to the statements and schedules and draft S&S workstream tracker.
Bixler, Holden	7/14/2022	1.3	Review and provide comments to draft SOFA / Schedule tracker.
Kinealy, Paul	7/14/2022	0.3	Draft initial team task lists.
Kinealy, Paul	7/14/2022	1.3	Analyze various datasets for potential inclusion in the statements and schedules.
Kinealy, Paul	7/14/2022	0.4	Revise draft kickoff documents for Celsius management.
Wadzita, Brent	7/14/2022	1.1	Analyze the eight filed debtor petitions to capture debtor bankruptcy case information for statements.
Wadzita, Brent	7/14/2022	1.3	Prepare creditor matrix exhibit for administrative agent in preparation of the notice of commencement.
Wadzita, Brent	7/14/2022	1.6	Analyze the eight filed debtor petitions to capture debtor bankruptcy case information for schedules.
Allison, Roger	7/15/2022	2.7	Analyze the Trial Balance and chapter 11 prep data to assess which areas of the statements and schedules require additional information.
Bixler, Holden	7/15/2022	0.2	Review statement / schedule tracker and open issues re: same.
Kinealy, Paul	7/15/2022	0.3	Review team tasks and follow up re same.
Kinealy, Paul	7/15/2022	1.4	Analyze updated trial balance for potential use for the statements and schedules.
Kinealy, Paul	7/16/2022	1.8	Analyze various liability accounts and datasets for potential inclusion in the statements and schedules.
Kinealy, Paul	7/16/2022	0.3	Review team tasks and follow up re same.
Bixler, Holden	7/17/2022	0.9	Prepare summary overview of various reporting documents.
Bixler, Holden	7/17/2022	2.3	Review and revise SOFA/Schedule tracker, IDI Tracker, and C11 reporting requirements for circulation to company.
Bixler, Holden	7/17/2022	1.1	Review and update various reporting kickoff materials and data requests.
Bixler, Holden	7/17/2022	0.2	Review correspondence re: recently-filed litigation re: SOFA.
Kinealy, Paul	7/17/2022	0.2	Review task status and follow up re same.
Kinealy, Paul	7/18/2022	2.6	Review additional contract and liability datasets for potential inclusion in the schedules.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	7/18/2022	0.7	Review and revise supplemental management presentation materials and follow up re open items.
Kinealy, Paul	7/18/2022	0.3	Review status of various tasks and follow up re same.
Wadzita, Brent	7/18/2022	1.4	Analyze former employee listings for inclusion into the creditor matrix to be noticed of the bankruptcy.
Wadzita, Brent	7/18/2022	2.1	Compare and process refreshed employee listings for inclusion into the creditor matrix to be noticed of the bankruptcy.
Bixler, Holden	7/19/2022	0.8	Review and provide comments to Statements & Schedules kickoff deck.
Bixler, Holden	7/19/2022	0.6	Review tracker re: Statements & Schedules kickoff deck.
Bixler, Holden	7/19/2022	0.2	Correspond with company re: insider payment data collection.
Kinealy, Paul	7/19/2022	1.4	Analyze historical disbursement data for potential inclusion in the statements.
Kinealy, Paul	7/19/2022	0.4	Review status of various tasks and follow up re same.
Raab, Emily	7/19/2022	2.1	Create data request emails for schedules of assets and liabilities questions.
Raab, Emily	7/19/2022	2.3	Create data request emails for Statement of Financial Affairs questions.
Raab, Emily	7/19/2022	1.8	Analyze documents related to litigation.
Wadzita, Brent	7/19/2022	1.7	Review cash team first day cash management motion to obtain bank account information and balances for the asset schedules.
Wadzita, Brent	7/19/2022	1.2	Review refreshed freeze report to obtain cash balances as of the petition date and reconcile to cash management motion.
Allison, Roger	7/20/2022	1.6	Analyze bank transactions report for completeness re: payments made 90 days prior to filing.
Bixler, Holden	7/20/2022	0.6	Review updated SOFA/Schedule tracker.
Bixler, Holden	7/20/2022	0.2	Correspond with E. Antipas (CEL) re: comments to SOFA/Schedule tracker.
Bixler, Holden	7/20/2022	1.2	Lead SOFA / Schedule kickoff meeting with company leads.
Bixler, Holden	7/20/2022	0.5	Confer with internal team re: disbursement file review for SOFA.
Bixler, Holden	7/20/2022	0.9	Draft SOFA / Schedule planning calendar.
Bixler, Holden	7/20/2022	0.4	Correspond with K&E re: timing of 341 meeting and Statement / Schedule extension.
Kinealy, Paul	7/20/2022	0.8	Review process for additional data gathering and issues related to same with Celsius operations team.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	7/20/2022	0.3	Review status of team tasks and follow up re same.
Kinealy, Paul	7/20/2022	1.3	Prepare for and attend statement and schedules kickoff meeting and follow up re same.
Kinealy, Paul	7/20/2022	2.2	Analyze customer deposit data and related account information for instruct team re processing of same.
Kinealy, Paul	7/20/2022	0.6	Analyze additional disbursement files with team and instruct processing re same.
Kinealy, Paul	7/20/2022	0.7	Review and finalize statement and schedule kickoff materials for management meeting.
Lucas, Emmet	7/20/2022	1.1	Prepared historical disbursement schedule by debtor to assist in SOFAs request from claims team.
Lucas, Emmet	7/20/2022	0.3	Participate in call with P. Kinealy, R. Allison, H. Bixler (A&M) to discuss cash requests related to SOFAs.
Raab, Emily	7/20/2022	1.4	Create template files for Schedules of Assets and Liabilities requests.
Raab, Emily	7/20/2022	1.6	Create template files for Statement of Financial affairs requests.
Raab, Emily	7/20/2022	0.8	Participate in statements and schedules kickoff call with Celsius management.
Wadzita, Brent	7/20/2022	1.4	Verify cash balances and reconcile to company balance sheet to verify completeness and accuracy.
Wadzita, Brent	7/20/2022	1.0	A&M meeting with Celsius to discuss disclosures and reporting requirements for the statements and schedules.
Wadzita, Brent	7/20/2022	1.4	Verify former employee roster listings for the creditor matrix to be noticed of the bankruptcy.
Wadzita, Brent	7/20/2022	1.7	Verify active employee roster listings for the creditor matrix to be noticed of the bankruptcy.
Wadzita, Brent	7/20/2022	1.8	Review debtors bankruptcy proceedings and pertinent information and prepare the statements and schedules for September filing.
Bixler, Holden	7/21/2022	0.4	Review status of various statement / schedule items and tracking sheet re: same.
Kinealy, Paul	7/21/2022	1.6	Analyze various asset accounts and research underlying detail with various Celsius teams.
Kinealy, Paul	7/21/2022	0.3	Review status of team tasks and follow up re same.
Kinealy, Paul	7/21/2022	0.4	Analyze updated reports posted to dataroom by Celsius operations for applicability to IDI and SS.
Kinealy, Paul	7/21/2022	2.3	Analyze additional deposit and related liability data for processing and inclusion in the schedules.
Raab, Emily	7/21/2022	1.3	Update statement and schedule tracker file.
Raab, Emily	7/21/2022	0.7	Update data request emails for schedules of assets and liabilities questions.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	7/21/2022	1.1	Update data request emails for schedules of assets and liabilities questions.
Bixler, Holden	7/22/2022	0.2	Confer with team re: scheduling plan.
Bixler, Holden	7/22/2022	0.6	Conferences with R. Kwasteniet (K&E) and A&M team re: claims and scheduling issues.
Bixler, Holden	7/22/2022	0.6	Prepare issues outline re: scheduling plan.
Bixler, Holden	7/22/2022	0.8	Review updated SOFA/Schedule tracker.
Kinealy, Paul	7/22/2022	0.3	Review team tasks and follow up re same.
Kinealy, Paul	7/22/2022	1.4	Analyze updated open AP and disbursement data and research issues re same for inclusion in the schedules.
Raab, Emily	7/22/2022	1.7	Send statement and schedules data request emails.
Raab, Emily	7/22/2022	1.4	Update statement and schedule tracker file.
Bixler, Holden	7/23/2022	1.8	Review Statement / schedule data requests.
Kinealy, Paul	7/23/2022	0.7	Analyze schedules tracker and database for accuracy and completeness and instruct team re same.
Raab, Emily	7/23/2022	2.1	Send statement and schedules data request emails and templates to responsible parties.
Bixler, Holden	7/24/2022	0.8	Review Statement / Schedule data requests.
Kinealy, Paul	7/24/2022	0.8	Review and revise data request templates and requests and instruct A&M team re processing of same.
Kinealy, Paul	7/24/2022	0.3	Revise weekly workplan for statement and schedules team.
Raab, Emily	7/24/2022	2.6	Send out specific data requests for the statements and schedules to appropriate parties.
Bixler, Holden	7/25/2022	1.2	Review various responses to SOFA / Schedule diligence requests.
Kinealy, Paul	7/25/2022	0.4	Review status of team tasks and follow up re same.
Kinealy, Paul	7/25/2022	1.7	Analyze updated deposit and loan data for potential petition date liabilities.
Kinealy, Paul	7/25/2022	0.4	Review status of team tasks and follow up re same.
Raab, Emily	7/25/2022	1.4	Email communications to address questions related to statement of financial affairs data requests.
Bixler, Holden	7/26/2022	0.4	Correspond with company re: insider payment data collection.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	7/26/2022	0.5	Telephone conference with L. Workman (CEL) and A&M team re: customer data pulls.
Kinealy, Paul	7/26/2022	0.5	Review customer deposit and loan data with Celsius data team and analyze issues re same.
Kinealy, Paul	7/26/2022	0.6	Analyze updated asset and liability data for schedules and instruct team re same.
Kinealy, Paul	7/26/2022	0.4	Review status of team tasks and follow up re same.
Kinealy, Paul	7/26/2022	2.7	Analyze updated asset and liability data for potential inclusion in the schedules.
Raab, Emily	7/26/2022	0.8	Update the statements and schedules tracker file.
Raab, Emily	7/26/2022	1.6	Send out specific data requests for the schedules of assets and liabilities to appropriate parties.
Raab, Emily	7/26/2022	0.7	Update internal bankruptcy database to incorporate sofa 31 data.
Wadzita, Brent	7/26/2022	2.9	Review and verify insurance first day motion and process responses to the debtors schedules of assets.
Wadzita, Brent	7/26/2022	1.8	Review company provided data on share site and begin to process for statements.
Wadzita, Brent	7/26/2022	1.9	Review share site for existing relevant data points provided in initial data requests and process for schedules.
Kinealy, Paul	7/27/2022	1.4	Research and respond to Celsius inquiries re various SOFA questions.
Kinealy, Paul	7/27/2022	1.5	Analyze supplemental liability data for potential inclusion in the schedules and follow up with Kirkland and Celsius re same.
Kinealy, Paul	7/27/2022	0.3	Review initial draft of insider list and follow up with Celsius HR and Kirkland teams re same.
Kinealy, Paul	7/27/2022	0.3	Review status of team tasks and follow up re same.
Raab, Emily	7/27/2022	0.7	Update the statements and schedules tracker file.
Raab, Emily	7/27/2022	2.4	Analyze company balance sheet to map accounts to Statement of Financial Affairs and Schedule AB questions.
Raab, Emily	7/27/2022	2.7	Analyze files on datasite to pull info needed for statements and schedules.
Wadzita, Brent	7/27/2022	1.9	Review insurance policies by debtor and policy type in response to question 73 of Schedule A.
Wadzita, Brent	7/27/2022	2.7	Develop guidance materials on schedules and statements to gather the required company's financial records.
Wadzita, Brent	7/27/2022	1.6	Analyze company insurance information and prepare response to schedule of assets question 73.
Wadzita, Brent	7/27/2022	2.2	Review and update company guidance materials on schedule G and contracts required to be listed by the bankruptcy code.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	7/28/2022	0.5	Confer with T. Ramos (CEL) and team re: insider payment reporting.
Bixler, Holden	7/28/2022	0.4	Review and circulate statement / schedule tracker and planning calendar to D. Tappen and C. Ferraro (Both CEL).
Bixler, Holden	7/28/2022	0.4	Review D&O Org breakdown file re: SOFA 28/29.
Bixler, Holden	7/28/2022	0.8	Review initial insider list.
Kinealy, Paul	7/28/2022	0.7	Review and revise SOFA and schedules tracker and follow up with team re open items.
Kinealy, Paul	7/28/2022	0.4	Review status of open team tasks and follow up re same.
Kinealy, Paul	7/28/2022	0.5	Analyze initial insider reporting parameters with Celsius HR team and review requirements, timing and scope of same.
Kinealy, Paul	7/28/2022	1.8	Analyze supplemental datasets for potential inclusion in the asset and liability schedules and follow up with Celsius team re same.
Kinealy, Paul	7/28/2022	0.7	Analyze initial intercompany data with A&M team and instruct team re processing of same.
Raab, Emily	7/28/2022	0.6	Update the statements and schedules tracker file.
Raab, Emily	7/28/2022	1.7	Analyze company balance sheet to map accounts to Statement of Financial Affairs and Schedule AB questions.
Wadzita, Brent	7/28/2022	1.7	Analyze company organizational structure in response to various questions on the statement of financial affairs.
Wadzita, Brent	7/28/2022	2.1	Verify company current directors and officers, dates of employment, roles and responsibilities in response to question 28.
Wadzita, Brent	7/28/2022	2.3	Review company balance sheet and trial balance to respond to schedule of asset questions relating to inventory.
Bixler, Holden	7/29/2022	0.5	Conferences with A. Parker (CEL) and A&M team re: SOFA / Schedule cutoff requirements.
Bixler, Holden	7/29/2022	0.6	Review data room and SOFA responses re: same.
Bixler, Holden	7/29/2022	0.9	Review updates to insider list.
Bixler, Holden	7/29/2022	0.9	Review updated SOFA / Schedule tracker and material provided re: same.
Kinealy, Paul	7/29/2022	0.4	Review status of team tasks and follow up re same.
Kinealy, Paul	7/29/2022	1.8	Review initial SOFA data from Celsius and follow up with Celsius re same.
Kinealy, Paul	7/29/2022	0.5	Review status of SOFA and schedule collection process with Celsius operations team and upcoming workplan.
Kinealy, Paul	7/29/2022	0.9	Review new contracts and financials posted to the dataroom for potential inclusion in the schedules.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	7/29/2022	0.9	Send out specific data requests for the schedules of assets and liabilities to appropriate parties.
Raab, Emily	7/29/2022	0.4	Participate in call to discuss sofa data collection workstreams.
Raab, Emily	7/29/2022	2.2	Analyze files on datasite to identify info needed for statements and schedules.
Bixler, Holden	7/30/2022	0.9	Further review of SOFA responses and tracking sheet.
Kinealy, Paul	7/30/2022	0.3	Review SOFA and schedules tracker and follow up re certain open items.
Bixler, Holden	8/1/2022	0.6	Review follow-up correspondence from company re: SOFA requests.
Bixler, Holden	8/1/2022	1.3	Review various asset detail diligence requests.
Bixler, Holden	8/1/2022	2.3	Review data room re: diligence provided and tracker re: same.
Bixler, Holden	8/1/2022	0.2	Correspond with A&M team re: balance sheet close issues.
Bixler, Holden	8/1/2022	0.2	Correspond with T. Walsh (CEL) re: insider data transfer.
Kinealy, Paul	8/1/2022	0.6	Analyze various employee files and follow up with HR team re same.
Kinealy, Paul	8/1/2022	0.8	Analyze additional potential liability data and possible presentation of same.
Kinealy, Paul	8/1/2022	0.4	Review status of team tasks and discuss workplan for the week.
Kinealy, Paul	8/1/2022	1.1	Review and revise various potential asset categories and related listing in the schedules.
Kinealy, Paul	8/1/2022	1.8	Review and research inquiries from Celsius team re certain SOFA and schedules questions and instruct team re processing of same.
Raab, Emily	8/1/2022	1.9	Create template files for Schedules of Assets and Liabilities requests.
Raab, Emily	8/1/2022	1.8	Send schedule of asset data request emails.
Raab, Emily	8/1/2022	1.1	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	8/1/2022	2.2	Map balance sheet accounts to schedule of asset questions.
Raab, Emily	8/1/2022	0.4	Participate on internal call to discuss statements and schedules status.
Wadzita, Brent	8/1/2022	1.6	Review company balance sheet and trial balances to confirm and verify company is not engaged in agriculture or farming activities.
Wadzita, Brent	8/1/2022	2.3	Verify company's interests in non-publicly traded stock and interest in incorporated and unincorporated businesses.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/1/2022	2.2	Verify and schedule company checking, savings, money market, or financial brokerage accounts by debtor for the schedules of assets.
Wadzita, Brent	8/1/2022	1.9	Review company balance sheet and trial balances and identify certain asset classes categorization for Schedule AB.
Wadzita, Brent	8/1/2022	1.2	Process company organizational exhibits and capture inputs for question 29 former director and officers of the debtors for the statements of financial affairs.
Wadzita, Brent	8/1/2022	1.4	Process and reconcile company organizational exhibits and capture inputs for question 28 current director and officers of the debtors for the statements of financial affairs.
Bixler, Holden	8/2/2022	0.9	Review employee liability open issues.
Bixler, Holden	8/2/2022	0.8	Review SOFA / Schedule tracker and distribution planning.
Bixler, Holden	8/2/2022	0.4	Review precedent re: treatment of various assets in Schedules.
Bixler, Holden	8/2/2022	1.8	Review updated SOFA data.
Bixler, Holden	8/2/2022	0.3	Further correspondence with K&E on insider data pulls.
Bixler, Holden	8/2/2022	0.4	Correspond with A&M team and K&E re: SOFA/Schedule extension.
Bixler, Holden	8/2/2022	0.2	Review updated insider list.
Bixler, Holden	8/2/2022	0.5	Telephone conferences with R. Deutsch (CEL) re: SOFA legal questions.
Bixler, Holden	8/2/2022	0.9	Review latest updates SOFA / Schedule tracker.
Kinealy, Paul	8/2/2022	0.3	Analyze potential employee liabilities for inclusion in the schedules.
Kinealy, Paul	8/2/2022	0.3	Review status of team tasks and follow up re same.
Kinealy, Paul	8/2/2022	0.3	Review and revise data trackers for SOFAs and schedules.
Kinealy, Paul	8/2/2022	2.7	Review and analyze updated datasets for the SOFAs and schedules for completeness and accuracy and follow up with the team re same.
Kinealy, Paul	8/2/2022	0.5	Review and analyze various investments and other contingent assets and follow up with Celsius re same.
Kinealy, Paul	8/2/2022	0.4	Review reporting requirements for SOFAs and schedules and related questions with Celsius legal team.
Raab, Emily	8/2/2022	0.8	Participate on call with counsel to discuss legal stances related to statement and schedule preparation.
Raab, Emily	8/2/2022	0.5	Participate on call with company legal team to discuss legal related questions on the statements of financial affairs and schedules of assets and liabilities.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	8/2/2022	2.4	Map balance sheet accounts to schedule of asset questions.
Raab, Emily	8/2/2022	2.6	Analyze legal issues tracker to identify creditor information.
Raab, Emily	8/2/2022	1.2	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Wadzita, Brent	8/2/2022	2.4	Analyze the balance sheet and related trial balances to verify debtors cash and cash equivalents balances.
Wadzita, Brent	8/2/2022	2.3	Review company surety bonds insurance policies and evaluate for inclusion into schedule F.
Wadzita, Brent	8/2/2022	1.9	Analyze and research other businesses in which the debtor has or has had an interest in over the past 6 years in response to statement of financial affairs question 25.
Wadzita, Brent	8/2/2022	1.4	Analyze other businesses in which the debtor has or has had an interest in for response to statement of financial affairs question 25.
Bixler, Holden	8/3/2022	0.4	Correspond with A. Seetharaman (CEL) re: comments to SOFA questions.
Bixler, Holden	8/3/2022	0.4	Review coin movements log.
Bixler, Holden	8/3/2022	1.6	Review various inquiries and responses re: SOFA items.
Bixler, Holden	8/3/2022	0.5	Confer with A&M team re: various open SOFA issues.
Bixler, Holden	8/3/2022	0.5	Confer with A&M team re: employee liability scheduling.
Bixler, Holden	8/3/2022	0.6	Review draft insider list.
Ciriello, Andrew	8/3/2022	0.4	Call with H. Bixler, P. Kinealy, E. Raab (A&M) regarding pre-petition employee wage liabilities.
Kinealy, Paul	8/3/2022	0.4	Review schedules data tracker and follow up with team re same.
Kinealy, Paul	8/3/2022	0.3	Analyze potential employee liabilities and related claims with A&M team for inclusion in the schedules.
Kinealy, Paul	8/3/2022	0.8	Analyze potential scheduling of various liabilities and research issues related to same.
Kinealy, Paul	8/3/2022	0.3	Instruct team on processing of certain assets for upcoming schedules.
Kinealy, Paul	8/3/2022	0.6	Review status of team tasks and processing of various assets and liabilities with Schedules team.
Kinealy, Paul	8/3/2022	2.2	Analyze additional datasets for potential inclusion in the SOFAs and schedules and advise team re processing same.
Raab, Emily	8/3/2022	2.7	Work on populating bankruptcy database with responses from statement of financial affairs requests.
Raab, Emily	8/3/2022	0.7	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/3/2022	2.2	Analyze company spend data by debtor to identify payments made to board of directors, executives and other insiders of the company.
Wadzita, Brent	8/3/2022	2.6	Review payments and historical spend to provide company support in drafting official insider listing.
Wadzita, Brent	8/3/2022	1.7	Review company letters of credit in relation to company leases and verify inputs for schedule F.
Wadzita, Brent	8/3/2022	1.8	Process and prepare inputs for schedule F re: letters of credit required by active leases for the debtors schedules of liabilities.
Wadzita, Brent	8/3/2022	1.9	Analyze company bank transaction data for the statements of financial affairs.
Allison, Roger	8/4/2022	1.1	Begin initial analysis of customer deposit accounts re: Schedule of Liabilities.
Bixler, Holden	8/4/2022	0.3	Review SOFA workplan summary prepared by J. Layiwola (CEL).
Bixler, Holden	8/4/2022	1.2	Review company SOFA tracker and compare to review internal tracker.
Bixler, Holden	8/4/2022	0.4	Further correspondence with A&M team re: insider definition.
Bixler, Holden	8/4/2022	0.8	Review draft asset schedule riders.
Bixler, Holden	8/4/2022	0.5	Telephone conferences with J. Golding-Ochsner (CEL) and team re: legal items in SOFA.
Bixler, Holden	8/4/2022	0.5	Telephone conference with cash team re: Asset schedule issues.
Bixler, Holden	8/4/2022	0.5	Attend SOFA status update call with A. Parker (CEL) and company team.
Bixler, Holden	8/4/2022	0.6	Review notes on various legal issues re: SOFA.
Ciriello, Andrew	8/4/2022	0.1	Correspond with H. Bixler (A&M) regarding list of company insiders.
Ciriello, Andrew	8/4/2022	0.2	Correspond with P. Kinealy (A&M) regarding workers comp insurance.
Kinealy, Paul	8/4/2022	1.8	Analyze additional datasets for potential inclusion in the SOFAs and schedules and advise team re processing same.
Kinealy, Paul	8/4/2022	0.4	Review status of team tasks and follow up re same.
Kinealy, Paul	8/4/2022	0.5	Review status of certain vendor accounts with Celsius operations and research issues related to same.
Kinealy, Paul	8/4/2022	0.7	Participate on call with company legal team to discuss legal related questions on the statements of financial affairs and schedules of assets and liabilities.
Kinealy, Paul	8/4/2022	0.3	Review cash balances with A&M team for asset schedules.
Kinealy, Paul	8/4/2022	0.3	Review schedules data tracker and follow up with team re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	8/4/2022	0.4	Participate on call with company to discuss status of the statement of financial affairs requests.
Kinealy, Paul	8/4/2022	1.7	Analyze SOFA and schedules database for accuracy and completeness and instruct team re updates to same.
Lucas, Emmet	8/4/2022	0.4	Analyze bank balance reconciliation provided by B. Wadzita (A&M) to confirm amounts to be provided in Schedule A.
Raab, Emily	8/4/2022	0.7	Participate on call with company legal team to discuss legal related questions on the statements of financial affairs and schedules of assets and liabilities.
Raab, Emily	8/4/2022	0.4	Participate on call with company to discuss status of the statement of financial affairs requests.
Raab, Emily	8/4/2022	1.4	Analyze legal issues tracker to identify creditor information.
Raab, Emily	8/4/2022	2.4	Work on populating bankruptcy database with responses from schedule of asset requests.
Raab, Emily	8/4/2022	0.6	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Wadzita, Brent	8/4/2022	0.6	Develop guidance materials to educate company on schedules and statements process and gathering of the company's financial records.
Wadzita, Brent	8/4/2022	2.7	Analyze company freeze report to review company assets change in values and crypto investments in the months leading up to the petition date.
Wadzita, Brent	8/4/2022	2.3	Process company data regarding companies investment in subsidiaries and other interests of the company for schedules of assets.
Wadzita, Brent	8/4/2022	1.6	Verify spend data and cross reference refreshed data sets to verify spend population and add new parties to the creditor matrix.
Allison, Roger	8/5/2022	1.3	Update Statement of Financial Affairs and Schedule of Assets tracker file.
Allison, Roger	8/5/2022	0.5	Call with A&M Team re: Statements and schedules progress and next steps.
Allison, Roger	8/5/2022	1.4	Analyze company spend data re: completeness of 90 day payments and follow-up items.
Bixler, Holden	8/5/2022	1.4	Review various SOFA responses and tracker re: same.
Bixler, Holden	8/5/2022	1.8	Review updated SOFA / Schedule tracker.
Kinealy, Paul	8/5/2022	1.8	Analyze datasets in the SOFA and schedules database for accuracy and completeness and instruct team re updates of same.
Kinealy, Paul	8/5/2022	0.3	Review status of team tasks and instruct team re same.
Kinealy, Paul	8/5/2022	2.4	Analyze additional asset and liability datasets for potential inclusion in the SOFAs and schedules and advise team re processing same.
Kinealy, Paul	8/5/2022	0.3	Review schedules data tracker and follow up with team re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/5/2022	1.7	Prepare materials on Schedule G executory contract and unexpired leases for company to identify relevant executory contracts.
Wadzita, Brent	8/5/2022	1.9	Prepare Schedule G executory contract and unexpired leases tracker for company to review contracts and collect inputs.
Wadzita, Brent	8/5/2022	2.1	Develop process for Celsius project team to work with various teams to gather, review, and collect all company executory contracts.
Kinealy, Paul	8/6/2022	0.3	Review status of team tasks and provide updated instructions re certain items.
Kinealy, Paul	8/6/2022	0.6	Analyze additional datasets and provide instruction to team re processing of same.
Bixler, Holden	8/7/2022	0.6	Review various SOFA responses.
Kinealy, Paul	8/7/2022	0.6	Review schedules data tracker and instruct team re upcoming workplan re same.
Allison, Roger	8/8/2022	2.1	Begin analysis of open trade payable data re: Schedule F.
Bixler, Holden	8/8/2022	0.6	Review agenda outline for data call.
Bixler, Holden	8/8/2022	1.6	Review further SOFA responses.
Bixler, Holden	8/8/2022	1.8	Review contract process overview deck and draft contract collection template.
Bixler, Holden	8/8/2022	0.5	Conference with J. Lambros (CEL) re: data request status.
Kinealy, Paul	8/8/2022	0.6	Analyze current coin data and prepare plan for Celsius review.
Kinealy, Paul	8/8/2022	0.4	Review status of team tasks and advise team re workplan for week.
Kinealy, Paul	8/8/2022	0.5	Review status and scope of post petition reporting with Celsius data team and instruct team re data requirements.
Kinealy, Paul	8/8/2022	0.7	Analyze intercompany data and instruct team re processing and presentation of same.
Kinealy, Paul	8/8/2022	0.3	Review schedules data tracker and follow up with team re same.
Kinealy, Paul	8/8/2022	2.8	Analyze additional asset and liability datasets for potential inclusion in the SOFAs and schedules and advise team re processing same.
Raab, Emily	8/8/2022	2.9	Analyze entity level balance sheets to create intercompany matrices.
Raab, Emily	8/8/2022	0.4	Participate on internal call to discuss statements and schedules status.
Raab, Emily	8/8/2022	2.3	Update Schedule A redaction methods at the request of counsel.
Raab, Emily	8/8/2022	0.8	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/8/2022	2.3	Research current directors and officers to verify response to the statement of financial affairs questions 28.
Wadzita, Brent	8/8/2022	2.2	Process company data of current directors and officers and build out exhibits in response to statement of financial affairs questions 28.
Wadzita, Brent	8/8/2022	2.9	Analyze and process bank transactions for Celsius Mining for the 90 days leading up to the petition date.
Wadzita, Brent	8/8/2022	2.1	Verify and analyze type of spend from the entity spend data and research payments made to vendors.
Allison, Roger	8/9/2022	0.7	Perform quality control procedures on the trade payable analysis for Schedule F.
Allison, Roger	8/9/2022	2.6	Continue analysis of open trade payables and draft response for the schedule of liabilities.
Allison, Roger	8/9/2022	2.7	Continue analysis of customer deposits and loan data re: variances from previous data that was provided.
Allison, Roger	8/9/2022	1.6	Begin to draft summary of customer balance variances for follow-up with the company.
Allison, Roger	8/9/2022	2.8	Begin analysis of customer deposits and loan data re: variances from previous data that was provided.
Bixler, Holden	8/9/2022	0.4	Further correspondence with K&E re: insider list.
Bixler, Holden	8/9/2022	0.4	Review coin listing re: coin data information from J. Lambros (CEL).
Bixler, Holden	8/9/2022	0.3	Review correspondence with J. Lambros (CEL) re: coin data.
Kinealy, Paul	8/9/2022	0.8	Review and revise schedules issues tracker for Kirkland and follow up with Kirkland re same.
Kinealy, Paul	8/9/2022	0.4	Review and revise schedules and SOFA data tracker.
Kinealy, Paul	8/9/2022	0.6	Review datasets in SOFA and schedule database for accuracy and completeness.
Kinealy, Paul	8/9/2022	2.9	Analyze supplemental SOFA and schedules data and instruct team re processing of same.
Kinealy, Paul	8/9/2022	0.6	Analyze updated intercompany data and instruct team re processing.
Kinealy, Paul	8/9/2022	0.4	Review status of team tasks.
Raab, Emily	8/9/2022	1.1	Create tracker list for items to discuss with counsel.
Raab, Emily	8/9/2022	2.3	Analyze entity level balance sheets to create intercompany matrices.
Raab, Emily	8/9/2022	1.4	Create creditor records in bankruptcy database.
Raab, Emily	8/9/2022	1.5	Analyze various intercompany receivable/payable accounts on the balance sheet.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/9/2022	0.6	Process bank transactions and spend data by entity in response to statement of financial affairs question 3.
Wadzita, Brent	8/9/2022	2.9	Process company data of former directors and officers and build out exhibits in response to statement of financial affairs questions 29.
Wadzita, Brent	8/9/2022	2.1	Research former directors and officers to verify response to statement of financial affairs questions 29.
Wadzita, Brent	8/9/2022	1.4	Analyze and review bank transactions and spend data by entity in response to statement of financial affairs question 3.
Wadzita, Brent	8/9/2022	2.2	Compare bank transactions and spend data by entity in response to statement of financial affairs question 3.
Wadzita, Brent	8/9/2022	1.2	Analyze bank transactions for the 90 days leading up to the petition date and categorize transactions.
Allison, Roger	8/10/2022	1.4	Perform data integrity procedures on customer liability schedules.
Allison, Roger	8/10/2022	2.4	Perform analysis of SOFA 21 data received from the company re: variances to previous data received.
Allison, Roger	8/10/2022	2.6	Complete draft of initial customer liability presentation for schedules D and F.
Allison, Roger	8/10/2022	2.1	Begin draft of initial customer liability presentation for the schedule of liabilities.
Bixler, Holden	8/10/2022	0.5	Confer with K&E re: various SOFA / Schedule open issues.
Bixler, Holden	8/10/2022	1.0	Conference with A. Alisie (CEL) re: asset tracking and asset schedules.
Bixler, Holden	8/10/2022	1.4	Review data room and tracker re: SOFA data collected.
Bixler, Holden	8/10/2022	0.3	Correspond with E. Antipas (CEL) re: SOFA data collected.
Bixler, Holden	8/10/2022	0.3	Review draft customer liability presentation examples.
Bixler, Holden	8/10/2022	0.9	Review draft SOFA / Schedule extension motion.
Bixler, Holden	8/10/2022	0.4	Confer with A&M re: SOFA data collected.
Kinealy, Paul	8/10/2022	0.7	Review litigation data with Celsius legal re SOFA and schedule responses.
Kinealy, Paul	8/10/2022	0.4	Review status of team tasks and remaining plan for week.
Kinealy, Paul	8/10/2022	2.7	Analyze additional SOFA and schedules data and instruct team re processing of same.
Kinealy, Paul	8/10/2022	0.5	Review status of SOFAs and schedules with Kirkland team and follow up re issues re data presentation.
Raab, Emily	8/10/2022	2.8	Analyze litigation related data received from the company to determine what is responsive to SOFA #7.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	8/10/2022	2.7	Analyze litigation related data received from the company to determine what is responsive to Schedule F.
Raab, Emily	8/10/2022	2.3	Create creditor records for schedule F entries.
Raab, Emily	8/10/2022	1.6	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	8/10/2022	0.7	Participate on call with counsel to discuss legal stances related to statement and schedule preparation.
Wadzita, Brent	8/10/2022	1.4	Review creditor matrix parities and incorporate notice requests from letters on the docket.
Wadzita, Brent	8/10/2022	2.2	Analyze payments for the twelve months leading up to the petition date and identify payments made to professionals.
Wadzita, Brent	8/10/2022	0.6	Collect and process restructuring professionals retention applications from the official court docket.
Wadzita, Brent	8/10/2022	1.9	Analyze historical spend data for twelve months leading up to the petition date and identify payments legal professionals.
Wadzita, Brent	8/10/2022	1.6	Analyze spend data for twelve months leading up to the petition date and identify payments restructuring professionals.
Allison, Roger	8/11/2022	1.4	Draft response to SOFA question 26a and perform data integrity procedures.
Allison, Roger	8/11/2022	2.2	Review data provided by the company for various SOFA questions to determine completeness.
Allison, Roger	8/11/2022	0.8	Review employee data files to find missing information for SOFA question 26a.
Allison, Roger	8/11/2022	1.2	Update Statement of Financial Affairs and Schedule of Assets tracker file.
Allison, Roger	8/11/2022	2.1	Draft follow-ups to send to the Celsius IDDC team regarding missing data and status of open items.
Bixler, Holden	8/11/2022	0.3	Correspond with company re: insider payment information.
Bixler, Holden	8/11/2022	1.6	Review balance sheet, SOFA updates and tracker re: same.
Kinealy, Paul	8/11/2022	1.7	Analyze newly uploaded data from Celsius and instruct team re processing of same.
Kinealy, Paul	8/11/2022	0.8	Review various draft exhibits to ensure correct and properly presented.
Kinealy, Paul	8/11/2022	0.7	Review SOFA and schedules tracker and follow up re certain open items.
Kinealy, Paul	8/11/2022	2.6	Analyze processing of various asset and liability datasets for accuracy and completeness.
Kinealy, Paul	8/11/2022	0.4	Review status of team tasks and instruct team re same.
Raab, Emily	8/11/2022	1.8	Load exhibits into bankruptcy database.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	8/11/2022	2.9	Create litigation creditor records in bankruptcy database.
Raab, Emily	8/11/2022	2.3	Analyze intercompany accounts to create payment history exhibits for each debtor.
Raab, Emily	8/11/2022	2.8	Create intercompany exhibits for various debtor entities.
Wadzita, Brent	8/11/2022	2.1	Verify and develop reconciliation to analyze company bank transaction in response to statement of financial affairs question 3.
Wadzita, Brent	8/11/2022	2.8	Review Celsius Network inc. bank transactions and other payments made to creditors in the 90 days leading up to the petition date.
Wadzita, Brent	8/11/2022	1.8	Compare professional retention applications to spend and bank transactions and reconcile differences.
Wadzita, Brent	8/11/2022	0.9	Analyze bank transactions to identify insider payments made in the twelve months leading up to the petition date.
Wadzita, Brent	8/11/2022	2.1	Analyze and process legal and restructuring professionals retention applications re: to statement 11.
Allison, Roger	8/12/2022	2.8	Begin to draft customer liability schedules re: Customer earn accounts.
Allison, Roger	8/12/2022	0.6	A&M team call re: SOFA and schedules status and open items from the company.
Allison, Roger	8/12/2022	0.6	Internal A&M call re: Schedule A/B question 15 and SOFA 25 data/scheduling approach.
Allison, Roger	8/12/2022	1.7	Review past correspondence and data received from the company and send additional follow-up emails re: SOFA data.
Allison, Roger	8/12/2022	0.5	Call with Celsius Mining finance team re: SOFA data requests.
Bixler, Holden	8/12/2022	1.0	Conference with J. Lambros and A. Parker (both CEL) re: SOFA status.
Bixler, Holden	8/12/2022	0.8	Correspond with J. Layiowla (CEL) re: various SOFA questions.
Bixler, Holden	8/12/2022	0.4	Review Schedule AB detail re: balance sheet review planning.
Bixler, Holden	8/12/2022	0.3	Correspond with A&M team re: balance sheet review planning.
Bixler, Holden	8/12/2022	0.2	Review and provide comments to SOFA data request.
Kinealy, Paul	8/12/2022	0.4	Review additional intercompany data with A&M team and follow up with Celsius re same.
Kinealy, Paul	8/12/2022	0.4	Review potential summary and reporting vehicles for upcoming management meetings.
Kinealy, Paul	8/12/2022	0.8	Review status of contract and lease data collection and issues related to same with Celsius diligence team.
Kinealy, Paul	8/12/2022	0.3	Review issues related to certain disbursements with A&M team and instruct team re processing of same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	8/12/2022	2.3	Analyze processing of various asset and liability datasets for accuracy and completeness.
Kinealy, Paul	8/12/2022	0.6	Review processing of data and approach for Schedule A/B question 15 and SOFA 25 with schedules team.
Kinealy, Paul	8/12/2022	0.6	Review status of team tasks and workplan for drafts with schedules team.
Kinealy, Paul	8/12/2022	0.7	Review outstanding data requests related to the statements of financial affairs with schedules team and Celsius operations.
Lucas, Emmet	8/12/2022	0.6	Participate in call with P. Kinealy, B. Wadzita (A&M) to discuss SOFAs supporting documentation.
Raab, Emily	8/12/2022	1.1	Incorporate recently received data into the statements and schedules tracker file.
Raab, Emily	8/12/2022	1.2	Prepare email requests for statements and schedules for mining data.
Raab, Emily	8/12/2022	0.7	Participate on call with company to discuss outstanding data requests related to the statements of financial affairs.
Raab, Emily	8/12/2022	1.8	Process and load revenue related data into bankruptcy database.
Raab, Emily	8/12/2022	0.4	Participate on call with company to discuss new requests related to statement of financial affairs.
Raab, Emily	8/12/2022	2.2	Analyze tax refund and NOL data.
Raab, Emily	8/12/2022	2.3	Create creditor records in the bankruptcy database for the creditor matrix.
Raab, Emily	8/12/2022	0.6	Participate on internal call to discuss statements and schedules status.
Wadzita, Brent	8/12/2022	1.7	Review bank statements and evaluate payments made to creditors and break out inputs for statements of financial affairs.
Wadzita, Brent	8/12/2022	1.3	Process bank statements and identify payments made to creditors and for the 90 days leading up to the petition date.
Wadzita, Brent	8/12/2022	1.9	Process bank transactions and spend data by entity in response to statement of financial affairs question 3.
Wadzita, Brent	8/12/2022	1.8	Analyze historical spend data for Celsius Network Limited and compare to transaction data for the statements of financial affairs.
Wadzita, Brent	8/12/2022	0.6	Participate in call with cash team to discuss sofa 3 supporting documentation and follow ups for the company.
Wadzita, Brent	8/12/2022	1.3	Review payments for the twelve months leading up to the petition date and identify payments made to professionals for statement 11.
Wadzita, Brent	8/12/2022	1.7	Process bank transactions and spend data by entity in response to payments made in the 90 days statement of financial affairs.
Allison, Roger	8/13/2022	2.9	Continue to draft customer liability schedules for the retail earn accounts.
Kinealy, Paul	8/13/2022	0.3	Review status of team tasks.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	8/13/2022	0.8	Analyze initial drafts of SOFAs and schedules and instruct team re various updates.
Kinealy, Paul	8/13/2022	0.2	Review and revise SOFA and schedules tracker.
Kinealy, Paul	8/14/2022	0.3	Review task status and update weekly plan for draft issuance.
Kinealy, Paul	8/14/2022	1.2	Review updated data and research related questions from Celsius finance team.
Allison, Roger	8/15/2022	2.7	Draft customer liability schedules re: Custody accounts.
Allison, Roger	8/15/2022	1.7	Perform data integrity procedures on the retail earn schedules.
Allison, Roger	8/15/2022	1.8	Perform quality control procedures for custody and withheld account schedules.
Allison, Roger	8/15/2022	2.2	Draft customer liability schedules re: Withheld accounts.
Bixler, Holden	8/15/2022	1.0	Confer with A. Seetharaman (CEL) and team re: various SOFA questions.
Bixler, Holden	8/15/2022	0.9	Review various data updates including investment summaries and bank transaction detail.
Bixler, Holden	8/15/2022	1.3	Review updated SOFA / Schedule tracker.
Bixler, Holden	8/15/2022	0.3	Confer with L. Workman (CEL) and A&M team re: SOFA distribution process comments.
Bixler, Holden	8/15/2022	0.8	Review current draft SOFA 25 and org chart re: same.
Bixler, Holden	8/15/2022	0.8	Review professional fee schedules re: SOFA 11.
Bixler, Holden	8/15/2022	0.7	Review hosting party data re: Schedules.
Bixler, Holden	8/15/2022	0.6	Review materials regarding SOFA distribution process.
Bixler, Holden	8/15/2022	0.6	Review various SOFA responses and tracker re: same.
Kinealy, Paul	8/15/2022	2.7	Review SOFA and schedules database for accuracy and completeness.
Kinealy, Paul	8/15/2022	0.3	Review format of upcoming summary draft circulation and instruct team re same.
Kinealy, Paul	8/15/2022	0.4	Review status of team tasks and follow up re same.
Kinealy, Paul	8/15/2022	0.4	Prepare initial draft of global notes.
Kinealy, Paul	8/15/2022	2.9	Analyze updated data for potential inclusion in the SOFAs and schedules and follow up with Celsius re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	8/15/2022	1.3	Review tracker of SOFA and schedules data and instruct team re open items.
Kinealy, Paul	8/15/2022	0.8	Call with Celsius management and legal re various SOFA and schedule questions.
Raab, Emily	8/15/2022	0.9	Create vendor rejection creditor records.
Raab, Emily	8/15/2022	2.1	Analyze vendor contracts to identify data points for rejection.
Raab, Emily	8/15/2022	0.9	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	8/15/2022	2.3	Input single answer SOFA responses into the bankruptcy database.
Raab, Emily	8/15/2022	0.8	Participate in call with the company to discuss outstanding statement of financial affairs requests.
Raab, Emily	8/15/2022	1.3	Analyze data related to the furniture and fixtures section of the schedule of assets.
Raab, Emily	8/15/2022	1.4	Update the tracker related to discussion points with counsel.
Raab, Emily	8/15/2022	1.4	Analyze data related to the fixed asset section of the schedule of assets.
Raab, Emily	8/15/2022	1.7	Create vendor rejection exhibit.
Wadzita, Brent	8/15/2022	2.2	Review entity level incorporation documents filed with respective jurisdictions for each filed debtor and process data in response to statement 25.
Wadzita, Brent	8/15/2022	2.3	Prepare responses to answer part 1 of the statements of assets and liabilities re: cash on hand and other cash equivalents for the eight debtors.
Wadzita, Brent	8/15/2022	1.9	Reconcile bank account balances to July 14th pro forma balance sheet and investigate differences.
Wadzita, Brent	8/15/2022	1.8	Review company balance sheet and reconcile investments to company subledger detail in response to part 4 of the schedules.
Wadzita, Brent	8/15/2022	1.6	Prepare questions and exhibits for external advisors and counsel in response to statements of financial affairs statement 11.
Wadzita, Brent	8/15/2022	2.4	Process refreshed historical spend data and compare to bank payments made in the 90 days leading up to the petition date.
Allison, Roger	8/16/2022	2.6	Draft institutional loans payable and collateral held schedules re: Schedule of liabilities schedules D and F.
Allison, Roger	8/16/2022	1.4	Perform quality control procedures on the institutional liability schedules.
Allison, Roger	8/16/2022	1.6	Analyze HR documents and data to draft response for SOFA question 17.
Allison, Roger	8/16/2022	0.9	Analyze closed bank account information provided by the company and draft response to SOFA question 18.
Allison, Roger	8/16/2022	0.8	Draft response to SOFA question 16.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	8/16/2022	1.7	Analyze loan receivable data and draft response for Schedule A/B.
Allison, Roger	8/16/2022	1.2	Review company documents on personal identifiable information re: SOFA question 16.
Bixler, Holden	8/16/2022	0.3	Review mining rig list re: Schedule AB.
Bixler, Holden	8/16/2022	2.2	Review draft balance sheet and Schedule AB mapping re: same.
Bixler, Holden	8/16/2022	0.4	Confer with team re: SOFA and Schedule summary review files.
Bixler, Holden	8/16/2022	0.4	Review mining intercompany balance issues.
Bixler, Holden	8/16/2022	0.3	Correspond with L. Workman (CEL) re: SOFA / Schedule draft circulation planning and follow-up.
Bixler, Holden	8/16/2022	0.8	Review and circulate precedent re: SOFA and Schedule summary review files.
Bixler, Holden	8/16/2022	0.5	Review and circulate updated tracker re: SOFA / Schedule draft circulation planning.
Ciriello, Andrew	8/16/2022	0.2	Correspond with B. Wadzita (A&M) regarding employee-related support files for statements and schedules.
Kinealy, Paul	8/16/2022	1.4	Analyze updated data for institutional and retail lending and related collateral.
Kinealy, Paul	8/16/2022	0.3	Review status of schedules data tracker and related open items.
Kinealy, Paul	8/16/2022	1.3	Review SOFA and schedule database for accuracy and completeness and advise team re updates to same.
Kinealy, Paul	8/16/2022	1.3	Analyze updated coin data for inclusion in schedules and instruct team re same.
Kinealy, Paul	8/16/2022	0.8	Review responses to several SOFA items and instruct team re processing of same.
Kinealy, Paul	8/16/2022	0.8	Analyze updated disbursement data and related issues and follow up with treasury team re same.
Kinealy, Paul	8/16/2022	0.4	Review output reports for various schedules to ensure proper presentation.
Kinealy, Paul	8/16/2022	1.1	Analyze subledger detail for certain fixed assets and instruct team re processing of same.
Kinealy, Paul	8/16/2022	0.7	Analyze updated balance sheet data and related mapping to schedules and instruct team re same.
Kinealy, Paul	8/16/2022	0.4	Review status of team tasks and instruct team re same.
Raab, Emily	8/16/2022	1.7	Analyze rig list for the mining fixed asset detail.
Raab, Emily	8/16/2022	1.4	Create creditor records for various statement of financial affairs responses in the bankruptcy database.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	8/16/2022	2.1	Analyze coin balance data.
Raab, Emily	8/16/2022	2.1	Analyze data related to the equipment section of the schedule of assets.
Raab, Emily	8/16/2022	0.7	Create debtor and affiliate creditor records in bankruptcy database for purposes of scheduling intercompany receivables.
Raab, Emily	8/16/2022	1.6	Analyze pension related data that is responsive to statement of financial affairs questions.
Raab, Emily	8/16/2022	0.4	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	8/16/2022	2.4	Analyze fixed asset accounts on balance sheet.
Raab, Emily	8/16/2022	1.3	Analyze data related to question 20 of the statement of financial affairs.
Wadzita, Brent	8/16/2022	1.8	Process bank transactions of Celsius Network LLC and investigate different to historical spend for follow up.
Wadzita, Brent	8/16/2022	1.9	Process banking data and prepare input for service providers the 90 days leading up to the petition data for Celsius Network Inc.
Wadzita, Brent	8/16/2022	1.9	Review advisor, counsel, and other professionals retention applications and reconcile said payments to historical spend.
Wadzita, Brent	8/16/2022	0.9	Prepare responses to advisor questions re: statement 11 payments made to bankruptcy professionals.
Wadzita, Brent	8/16/2022	2.2	Prepare additional data request for Celsius mining and related to invoice and accounts payable historical data.
Wadzita, Brent	8/16/2022	2.7	Process bank transactions of Celsius Network Limited and reconcile differences to historical spend.
Wadzita, Brent	8/16/2022	2.3	Process bank transaction data and investigate certain payments to provide as follow up to company.
Allison, Roger	8/17/2022	1.9	Update Schedule A/B question 77 response based on internal comments.
Allison, Roger	8/17/2022	1.4	Draft liability summary of schedules D and F to send to the Celsius team for review.
Allison, Roger	8/17/2022	2.2	Review liability schedule detail before sending to the Company for review.
Allison, Roger	8/17/2022	2.6	Review company documents and draft response for A/B questions 60 and 61.
Allison, Roger	8/17/2022	2.8	Review initial drafts of Schedule A/B summaries.
Bixler, Holden	8/17/2022	1.0	Conference with A. Parker (CEL) and company data team re: customer data extraction.
Bixler, Holden	8/17/2022	0.5	Confer with L. Workman (CEL) re: SOFA / Schedule tracker and process.
Bixler, Holden	8/17/2022	1.4	Prepare and review SOFA / Schedule summaries.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	8/17/2022	0.6	Correspond with H. Hockberger (K&E) re: various open customer liability issues.
Bixler, Holden	8/17/2022	0.5	Review customer data issues and prepare for call with company re: same.
Kinealy, Paul	8/17/2022	1.1	Analyze initial drafts of liabilities schedules and related data summaries and instruct team re updates to same.
Kinealy, Paul	8/17/2022	1.3	Analyze initial drafts of asset schedules and related data summaries and instruct team re updates to same.
Kinealy, Paul	8/17/2022	0.8	Call with Celsius data management team re tracking and processing of various datasets and potential presentation.
Kinealy, Paul	8/17/2022	1.7	Analyze updated asset and liability data for potential inclusion in the schedules and instruct team re processing of same.
Kinealy, Paul	8/17/2022	0.6	Review updated trial mapping with Celsius team and advise schedules team re processing of same.
Kinealy, Paul	8/17/2022	0.8	Analyze initial drafts of SOFA responses and related data summaries and instruct team re updates to same.
Kinealy, Paul	8/17/2022	0.4	Review status of team tasks.
Kinealy, Paul	8/17/2022	0.4	Review status of various diligence and data collection workstreams with Celsius PMO team.
Kinealy, Paul	8/17/2022	0.3	Review open issues for upcoming call with Celsius data team and prepare task list.
Raab, Emily	8/17/2022	0.7	Updates to the Statements and Schedules Tracker file.
Raab, Emily	8/17/2022	2.3	Create import file to load litigation information to SOFA 7.
Raab, Emily	8/17/2022	2.4	Upload data for statement of financial affairs questions into bankruptcy database.
Raab, Emily	8/17/2022	1.9	Updates to the trial balance mapping file per discussion with the client.
Raab, Emily	8/17/2022	1.6	Incorporate statement of financial affairs single answer questions into bankruptcy database.
Raab, Emily	8/17/2022	2.2	Upload data for schedule of liabilities questions into bankruptcy database.
Raab, Emily	8/17/2022	1.8	Review of SOFA 1 and 2 data provided by the company.
Wadzita, Brent	8/17/2022	1.7	Review companies vendors and prepare payment activity by vendor, by debtor, by payment type and date for statements of financial affairs.
Wadzita, Brent	8/17/2022	1.8	Compare vendors in the historical spend and vendor master to bank transaction data and identify parties for follow up.
Wadzita, Brent	8/17/2022	0.8	Prepare and research follow up questions relating to SOFA 3 bank payments made in the 90 days leading up to petition date.
Wadzita, Brent	8/17/2022	1.7	Process and verify rider exhibits for Celsius Network inc. re: payments to bankruptcy professionals.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/17/2022	1.8	Verify and review bank transaction data and process rider exhibits for statement 3 for Celsius Mining.
Wadzita, Brent	8/17/2022	2.2	Process and analyze rider exhibits for Celsius Network Limited re: payments to bankruptcy professionals.
Wadzita, Brent	8/17/2022	1.4	Process banking data and prepare retail loan parties to be included in statement 3 payments made in the 90 days leading up to the petition data.
Wadzita, Brent	8/17/2022	2.3	Process and verify payments made to suppliers in the 90 days leading up to the bankruptcy and prepare follow up questions for company.
Allison, Roger	8/18/2022	0.5	Participate in call with P. Kinealy, E. Lucas, B. Wadzita (A&M) to discuss follow up questions on disbursements in SOFA.
Allison, Roger	8/18/2022	0.9	Update liabilities summary re: comments from the company.
Allison, Roger	8/18/2022	0.7	Update Statement of Financial Affairs and Schedule of Assets tracker file.
Bixler, Holden	8/18/2022	1.3	Review various SOFA responses and tracker re: same.
Bixler, Holden	8/18/2022	0.2	Confer with team re: liability schedules.
Bixler, Holden	8/18/2022	1.1	Review updated liabilities tracker re: responsible parties.
Kinealy, Paul	8/18/2022	0.3	Review updated SOFA and schedules tracker and instruct team re open items.
Kinealy, Paul	8/18/2022	0.3	Review status of team tasks and instruct team re same.
Kinealy, Paul	8/18/2022	1.2	Analyze additional data from Celsius for inclusion in the SOFAs and schedules and instruct team re same.
Kinealy, Paul	8/18/2022	0.5	Participate in call with R. Allison, E. Lucas and B. Wadzita (A&M) to discuss follow up questions on disbursements in SOFA.
Lucas, Emmet	8/18/2022	0.5	Participate in call with P. Kinealy, R. Allison, B. Wadzita (A&M) to discuss follow up questions on disbursements in SOFA.
Raab, Emily	8/18/2022	2.1	Create creditor records for counterparties listed on litigation file.
Raab, Emily	8/18/2022	1.8	Create creditor records for the courts involved with litigation matters.
Raab, Emily	8/18/2022	1.2	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	8/18/2022	0.9	Participate on call to discuss the balance sheet as of the petition date.
Raab, Emily	8/18/2022	0.9	Research court addresses for cases included on the litigation file.
Raab, Emily	8/18/2022	2.4	Analyze historical payment data.
Wadzita, Brent	8/18/2022	1.5	Prepare rider exhibits and verify inputs for Celsius Network LLC statement 3 for the eight debtors to the bankruptcy.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/18/2022	1.9	Prepare rider exhibits in response to current directors and officers for the debtors statements of financial affairs.
Wadzita, Brent	8/18/2022	1.7	Review payments made to institutional lending parties in the 90 days leading up to the petition date in response to statement 3.
Wadzita, Brent	8/18/2022	1.9	Review statements of financial affairs for each of the eight debtors and update responses on certain Celsius entities to accurately reflect payments made to vendors in the 90 days leading up to the petition date.
Wadzita, Brent	8/18/2022	1.4	Review and verify responses on drafts of the schedules of assets and liabilities and update response to Schedule AB question 15.
Wadzita, Brent	8/18/2022	0.5	A&M team call with K. Domfeh, R. Campagna and S. Colangelo to discuss status of schedules of assets and liabilities and statements of financial affairs to discuss items that need to be addressed with Celsius.
Wadzita, Brent	8/18/2022	1.4	Prepare rider exhibits in response to statement 29 former directors and officers to respond to the debtors' statements of financial affairs.
Allison, Roger	8/19/2022	0.4	Analyze data provided by the company for SOFA question 26b and draft response.
Allison, Roger	8/19/2022	0.7	Analyze updated PII information from the company and update response to SOFA question 16.
Allison, Roger	8/19/2022	0.8	Perform quality control procedures on updated SOFA and Schedule A/B responses.
Allison, Roger	8/19/2022	1.3	Analyze updated list of domains provided by the company and update response to Schedule A/B question 61.
Allison, Roger	8/19/2022	1.6	Review company property lease information and draft response for Schedule A/B question 55.
Bixler, Holden	8/19/2022	0.3	Review updated SOFA tracker and confer with A&M team re: same.
Bixler, Holden	8/19/2022	0.6	Review follow-up correspondence re: SOFA requests.
Bixler, Holden	8/19/2022	0.5	Confer with A. Parker (CEL) and A&M team re: SOFA / Schedule next steps.
Bixler, Holden	8/19/2022	0.5	Confer with K&E team re: various open SOFA / Schedule items.
Bixler, Holden	8/19/2022	0.8	Review updated UCC diligence tracker re: SOFA/Schedule overlap.
Kinealy, Paul	8/19/2022	0.3	Review and revise SOFA and schedules data tracker.
Kinealy, Paul	8/19/2022	1.7	Review updated comments and related data for inclusion in the SOFAs and schedules and instruct team re processing of same.
Kinealy, Paul	8/19/2022	0.4	Review status of team tasks and instruct team re same.
Kinealy, Paul	8/19/2022	1.3	Review updated drafts and instruct team re updates to same.
Kinealy, Paul	8/19/2022	0.7	Call with Kirkland to review and resolve open SOFA and schedule issues.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	8/19/2022	0.5	Call with Celsius PMO team to review status, open issues and plan to resolve.
Raab, Emily	8/19/2022	2.1	Analyze drafts of schedules of assets and liabilities documents.
Raab, Emily	8/19/2022	1.5	Prepare email package to deliver statements and schedules to client for review.
Raab, Emily	8/19/2022	2.7	Create statement of financial affairs summary excel report.
Raab, Emily	8/19/2022	0.4	Participate on call with company to discuss statement of financial affairs submission process.
Raab, Emily	8/19/2022	0.7	Participate on call with counsel to discuss statement and schedules documents.
Raab, Emily	8/19/2022	2.4	Analyze drafts of statements of financial affairs documents.
Wadzita, Brent	8/19/2022	2.6	Review and analyze drafts of the schedules of assets and liabilities and reconcile responses to working files.
Wadzita, Brent	8/19/2022	1.8	Prepare excel supplements to accompany draft of statements of financial affairs and schedules of assets and liabilities.
Wadzita, Brent	8/19/2022	2.3	Review and analyze drafts of the statements of financial affairs and reconcile responses to working files.
Bixler, Holden	8/20/2022	0.8	Confer and correspond with A&M team re: insider payment detail re: 341 hearing.
Bixler, Holden	8/20/2022	1.3	Review draft SOFA and schedules.
Kinealy, Paul	8/20/2022	0.8	Review additional comments and data from Celsius for inclusion in the next round of drafts.
Kinealy, Paul	8/21/2022	1.1	Review and revise the draft global notes.
Kinealy, Paul	8/21/2022	0.2	Review status of team tasks and upcoming workplan for the week.
Allison, Roger	8/22/2022	1.7	Update Schedule A/B question 71 with updated information from the company.
Allison, Roger	8/22/2022	0.9	Update SOFA and Schedule A/B drafts re: questions where a no or none response is required.
Allison, Roger	8/22/2022	2.2	Create schedule of deposit and loan balances for certain company insiders.
Allison, Roger	8/22/2022	0.6	A&M call with P. Kinealy re: SOFA and schedules status and comments from the company.
Bixler, Holden	8/22/2022	0.5	Confer with T. Ramos (CEL) and A&M team re: insider payment status.
Bixler, Holden	8/22/2022	0.9	Review global notes precedent.
Bixler, Holden	8/22/2022	1.1	Review updated SOFA / Schedules tracker.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	8/22/2022	0.8	Review loan detail.
Bixler, Holden	8/22/2022	0.9	Review updated issues list.
Bixler, Holden	8/22/2022	1.8	Review various uploaded SOFA data updates and comments to same.
Ciriello, Andrew	8/22/2022	0.2	Correspond with P. Walsh (K&E) and P. Kinealy (A&M) regarding employee wage obligations.
Kinealy, Paul	8/22/2022	0.6	A&M call with R. Allison re: SOFA and schedules status and comments from the company.
Kinealy, Paul	8/22/2022	0.5	A&M call with B. Wadzita and Celsius to discuss status of statement 4 payments made to insiders in the 12 months leading up to the petition date.
Kinealy, Paul	8/22/2022	2.8	Analyze updated asset and liability data and instruct team re processing and updates to reporting.
Kinealy, Paul	8/22/2022	0.4	Review and revise SOFA and schedules data tracker.
Kinealy, Paul	8/22/2022	0.4	Revise draft global notes.
Raab, Emily	8/22/2022	2.4	Analyze drafts of the asset schedules.
Raab, Emily	8/22/2022	1.3	Incorporate comments from the company into the schedules of assets and liabilities.
Raab, Emily	8/22/2022	1.4	Incorporate comments from the company into statements of financial affairs.
Raab, Emily	8/22/2022	2.2	Review drafts of statement of financial affairs.
Raab, Emily	8/22/2022	1.1	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Wadzita, Brent	8/22/2022	0.9	Update and verify response to statement 11 payments made to bankruptcy professionals in the prior twelve months.
Wadzita, Brent	8/22/2022	2.6	Process and review historical spend data for Celsius Mining and compare to bank statements and vendor masters.
Wadzita, Brent	8/22/2022	1.6	Process company comments from round one drafts and implement into statements and schedules.
Wadzita, Brent	8/22/2022	2.4	Update and process response to Celsius Mining statement 3 re: payments made in the 90 days leading up to the petition date.
Wadzita, Brent	8/22/2022	1.1	Process and include new advisors and tax professionals in response to statement 11.
Allison, Roger	8/23/2022	1.3	Review updated customer loan data provided by Celsius and follow up re: required additional details.
Allison, Roger	8/23/2022	1.1	A&M call with P. Kinealy and B. Wadzita re: Status of SOFA question 3 and remaining items that need to be addressed with the company.
Allison, Roger	8/23/2022	0.7	Review data provided by the company for SOFA question 14 and follow up for additional details.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	8/23/2022	0.7	Provide comments to A&M team on circulated SOFA drafts.
Bixler, Holden	8/23/2022	0.5	Telephone conference with K&E re: scheduling of WARN liabilities.
Bixler, Holden	8/23/2022	0.3	Correspond with C. Ferraro (CEL) re: SOFAs.
Bixler, Holden	8/23/2022	2.4	Review various SOFA data responses (1.3) and confer and correspond with A&M team re: same (1.1).
Bixler, Holden	8/23/2022	1.1	Review circulated SOFA drafts (1.1) and provide comments to same (.7).
Bixler, Holden	8/23/2022	1.1	Review SOFA comments.
Bixler, Holden	8/23/2022	1.6	Review balance sheet re: various crypto liabilities.
Kinealy, Paul	8/23/2022	0.4	Review and respond to various questions from Celsius re handling of SOFA questions.
Kinealy, Paul	8/23/2022	0.3	Review status of team tasks and instruct team re same.
Kinealy, Paul	8/23/2022	0.8	Analyze supplemental retail and institutional loan detail and follow up with Celsius re same.
Kinealy, Paul	8/23/2022	1.1	A&M call with R. Allison and B. Wadzita re: Status of SOFA question 3 and remaining items that need to be addressed with the company.
Kinealy, Paul	8/23/2022	2.6	Review SOFA and schedule database for accuracy and completeness and advise team re updates to same.
Kinealy, Paul	8/23/2022	1.1	Analyze updated litigation and demand data and instruct team re processing of same.
Kinealy, Paul	8/23/2022	0.7	Review and address various SOFA and schedule questions from Celsius management.
Raab, Emily	8/23/2022	0.6	Participate on call with company to discuss outstanding data requests related to the statements of financial affairs.
Raab, Emily	8/23/2022	2.6	Analyze drafts of liability schedules.
Raab, Emily	8/23/2022	2.3	Analyze prepaid/deposits information to include in schedule disclosures.
Raab, Emily	8/23/2022	2.6	Create excel detail file for SOFA 4.
Raab, Emily	8/23/2022	0.4	Participate on internal call to discuss statements and schedules status.
Raab, Emily	8/23/2022	1.8	Analyze data related to causes of action.
Wadzita, Brent	8/23/2022	2.1	Review bank transactions for the twelve months leading up to the petition date and consolidate data for further analysis.
Wadzita, Brent	8/23/2022	0.9	Review and update responses to Schedule F unsecured liabilities for the letters of credit issued on active leases.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/23/2022	1.7	Review statement 25 company responses and prepare updates to the statements for each of the filed debtors.
Wadzita, Brent	8/23/2022	1.4	Process and verify comments and updates from company related to statement 28 current directors and officers.
Wadzita, Brent	8/23/2022	1.4	Review and investigate schedule D secured liabilities for parties secured by UCC liens and identify follow ups for the company.
Wadzita, Brent	8/23/2022	1.1	A&M call with R. Allison and P. Kinealy re: Status of SOFA question 3 and remaining items that need to be addressed with Celsius.
Wadzita, Brent	8/23/2022	1.7	Review and update responses and presentation to schedule AB question 73 interest in insurance policies or annuities.
Allison, Roger	8/24/2022	2.1	Review balance sheet to ensure all relevant Debtor accounts are covered in the schedule of assets and liabilities.
Allison, Roger	8/24/2022	0.5	Participate in A&M call to review comments provided by the company on the first round of SOFA drafts.
Allison, Roger	8/24/2022	2.8	Review updates to scheduled claims re: completeness and accuracy.
Allison, Roger	8/24/2022	0.5	Update balance sheet to Schedule A/B mapping.
Allison, Roger	8/24/2022	2.4	Draft schedule of executive deposit and loan balances.
Allison, Roger	8/24/2022	1.1	Perform data integrity analysis of insider balances re: data received from the Celsius team.
Bixler, Holden	8/24/2022	1.4	Review updated balance sheet mapping and issue summary re: same.
Bixler, Holden	8/24/2022	0.7	Review correspondence with professional re: prefiling payments and detail re: same.
Bixler, Holden	8/24/2022	0.5	A&M team call re: Status of SOFA question 3 and question 4 to discuss remaining items that need to be addressed with the company.
Bixler, Holden	8/24/2022	2.1	Review freeze report and Schedule data re: same.
Kinealy, Paul	8/24/2022	0.6	Review status of team tasks and instruct team re updates and processing of same.
Kinealy, Paul	8/24/2022	1.2	Review and respond to various Celsius inquiries re SOFA questions and handling of same.
Kinealy, Paul	8/24/2022	0.8	Review and respond to various comments from Celsius on the first round of drafts and instruct team re processing of same.
Kinealy, Paul	8/24/2022	0.7	Analyze additional data uploaded by Celsius operations team and follow up re same.
Kinealy, Paul	8/24/2022	0.8	Review and revise updated balance sheet mapping and follow up with team re same.
Raab, Emily	8/24/2022	0.8	Updates to the Statements and Schedules Tracker file to incorporate latest data.
Raab, Emily	8/24/2022	1.6	Analyze contracts for potential rejection to identify notice parties.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	8/24/2022	0.6	Update the statements and schedules tracker based on daily activity.
Raab, Emily	8/24/2022	2.3	Process data related to consumer complaints for Schedule F.
Raab, Emily	8/24/2022	2.3	Incorporate schedule of assets and liabilities single answer questions into bankruptcy database.
Raab, Emily	8/24/2022	2.4	Analyze historical withdrawal data.
Raab, Emily	8/24/2022	1.8	Create creditor records for consumer claim complaints.
Wadzita, Brent	8/24/2022	0.5	A&M team call re: Status of SOFA question 3 and question 4 to discuss remaining items that need to be addressed with the company.
Wadzita, Brent	8/24/2022	1.1	Process and verify comments and updates from company related to statement 11 payments made to bankruptcy professionals.
Wadzita, Brent	8/24/2022	1.6	Prepare responses to provide company new data requests related to statement 25 other business interests the company holds.
Wadzita, Brent	8/24/2022	1.7	Review and verify bank transaction payments paid to retail customers from Celsius Lending bank accounts.
Wadzita, Brent	8/24/2022	1.8	Analyze and reconcile investment accounts to the strategic investment summary sub ledger details for response to schedule AB question 15.
Wadzita, Brent	8/24/2022	2.1	Prepare and verify rider exhibits to the Celsius debtors in response to question 15 on the schedules of assets and liabilities.
Wadzita, Brent	8/24/2022	1.3	Analyze balance sheet as of the petition date and identify certain accounts related to investments for schedule AB.
Allison, Roger	8/25/2022	2.9	Complete analysis of refreshed AP detail and perform quality control procedures.
Allison, Roger	8/25/2022	1.1	Update Statement of Financial Affairs and Schedule of Assets tracker file and issues list.
Allison, Roger	8/25/2022	0.9	Conference call with P. Kinealy (A&M) and K&E re: open issues with the statements and schedules.
Allison, Roger	8/25/2022	2.6	Begin analysis of refreshed AP detail re: Schedule F trade claims.
Allison, Roger	8/25/2022	0.7	Add missing vendors from open AP to the creditor matrix.
Allison, Roger	8/25/2022	0.4	A&M team call re: 2nd round draft progress and White & Case discovery request.
Allison, Roger	8/25/2022	1.6	Begin review of SOFA drafts before distributing to company.
Bixler, Holden	8/25/2022	0.7	Review draft follow-on data collection request.
Bixler, Holden	8/25/2022	1.0	Telephone conference with K&E re: SOFA / Schedule issues.
Bixler, Holden	8/25/2022	0.5	Conferences with A&M team re: SOFA / Schedule status.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	8/25/2022	0.5	Telephone conference with U. Tsur (CEL) and A&M team re: balance sheet mapping for schedules.
Bixler, Holden	8/25/2022	1.6	Review asset account reconciliations provided by company.
Kinealy, Paul	8/25/2022	0.6	Review and respond to various Celsius inquiries re SOFA questions and handling of same.
Kinealy, Paul	8/25/2022	0.5	Conference call with Celsius finance team re: balance sheet mapping to Schedule A/B.
Kinealy, Paul	8/25/2022	1.7	Analyzed updated petition date balance sheets and related intercompany data and instruct team re processing of same.
Kinealy, Paul	8/25/2022	0.4	Call with schedules team to review status and open issues in advance of Kirkland call.
Kinealy, Paul	8/25/2022	0.7	Analyze initial fireblocks data and follow up with A&M and Celsius teams re same.
Kinealy, Paul	8/25/2022	0.4	Review and revise schedules data tracker.
Kinealy, Paul	8/25/2022	1.2	Review updated drafts of SOFAs and schedules and advise team re updates to same.
Kinealy, Paul	8/25/2022	0.9	Conference call with R. Allison (A&M) and K&E re: open issues with the statements and schedules.
Kinealy, Paul	8/25/2022	0.7	Review and revise global notes.
Raab, Emily	8/25/2022	0.8	Participate on call with counsel to discuss legal questions related to statement and schedule preparation.
Raab, Emily	8/25/2022	0.7	Updates to address review comments received for SOFA documents.
Raab, Emily	8/25/2022	0.6	Participate on call with company to discuss mapping of the balance sheet.
Raab, Emily	8/25/2022	1.8	Update intercompany payable entries on Schedule F.
Raab, Emily	8/25/2022	2.3	Update intercompany receivable entries on the Schedule of Assets.
Raab, Emily	8/25/2022	2.7	Analyze monthly balance sheets for mining data to create intercompany exhibit.
Raab, Emily	8/25/2022	2.9	Incorporate 7/13 close data into intercompany exhibits.
Raab, Emily	8/25/2022	0.4	Participate on call with company to discuss outstanding data requests related to the statements of financial affairs.
Wadzita, Brent	8/25/2022	1.3	Analyze and review company fireblocks data and identify follow up questions for company.
Wadzita, Brent	8/25/2022	2.3	Review and analyze state inquiries into Celsius re: cease and desist orders related to sale of securities and add relevant inquiries as regulatory liabilities on Schedule F.
Wadzita, Brent	8/25/2022	1.4	Analyze and process updates to debtors investments in subsidiaries and other investments in response to schedule AB 15.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/25/2022	1.8	Reconcile refreshed strategic investment summary to balance sheet and identify items for follow up.
Wadzita, Brent	8/25/2022	0.6	Internal A&M call with K. Domfeh and A. Ciriello re: schedules and statements draft preparation for round 2 and provide input to Celsius trackers and discuss outstanding items.
Wadzita, Brent	8/25/2022	2.7	Process and verify state inquiries into Celsius and list on Schedule F unsecured liabilities of each debtor listed in orders.
Allison, Roger	8/26/2022	0.8	Revise SOFA drafts re: internal comments.
Allison, Roger	8/26/2022	0.9	Draft response to SOFA question 6.
Allison, Roger	8/26/2022	1.3	Review updated data from the company on their former addresses and draft response to SOFA question 14.
Allison, Roger	8/26/2022	1.1	Review schedule of assets drafts prior to distribution to the company review team.
Allison, Roger	8/26/2022	2.9	Draft schedule of assets summary for distribution to the company review team.
Allison, Roger	8/26/2022	2.4	Revise schedule of liability drafts re: internal comments on the customer liabilities.
Bixler, Holden	8/26/2022	1.1	Review updated SOFA / Schedule tracker.
Bixler, Holden	8/26/2022	0.7	Review updated asset schedules.
Bixler, Holden	8/26/2022	0.6	Review updated insider list.
Bixler, Holden	8/26/2022	0.8	Review draft circulation email regarding SOFA.
Bixler, Holden	8/26/2022	2.1	Review draft SOFAs and Schedules.
Kinealy, Paul	8/26/2022	1.7	Review SOFA and schedule database against various source files to ensure accuracy and completeness.
Kinealy, Paul	8/26/2022	0.8	Review updated draft of asset and liability summaries and instruct team re edits.
Kinealy, Paul	8/26/2022	0.4	Call with Celsius legal re: SOFA responses and resolve open items and issues.
Kinealy, Paul	8/26/2022	0.4	Review draft distribution package and instruct team re updates to same.
Kinealy, Paul	8/26/2022	1.6	Review updated drafts of SOFAs and schedules and advise team re updates to same.
Kinealy, Paul	8/26/2022	0.3	Review status of open team tasks and follow up re same.
Kinealy, Paul	8/26/2022	1.1	Analyzed updated coin and loan data and follow up with team and Celsius re same.
Raab, Emily	8/26/2022	2.9	Analyze updated drafts of statements of financial affairs documents.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	8/26/2022	0.9	Process account level data related to deposits.
Raab, Emily	8/26/2022	1.3	Process account level data related to prepayments.
Raab, Emily	8/26/2022	2.1	Create updated statement of financial affairs summary excel report.
Raab, Emily	8/26/2022	2.8	Analyze updated drafts of schedules of assets and liabilities documents.
Raab, Emily	8/26/2022	1.5	Update data request trackers to incorporate received information.
Raab, Emily	8/26/2022	1.9	Prepare email package to deliver updated statements and schedules to client for review.
Wadzita, Brent	8/26/2022	1.8	Process and incorporate new information related to debtors investments in subsidiaries and other investments in response to schedule AB 15 investments.
Wadzita, Brent	8/26/2022	2.1	Prepare supplemental schedules and exhibits to assist companies review of the second round drafts for the statement of financial affairs and schedules of assets and liabilities.
Wadzita, Brent	8/26/2022	2.4	Review and prepare drafts of the schedules of assets and liabilities for turnover to company, advisors and counsel.
Wadzita, Brent	8/26/2022	2.2	Prepare excel supplements to accompany drafts of statements of financial affairs and schedules of assets and liabilities.
Wadzita, Brent	8/26/2022	2.1	Review and analyze drafts of the statements of financial affairs for turnover to company, advisors and counsel.
Allison, Roger	8/27/2022	2.3	Continue analysis of customer balance master file re: variances to previous files.
Allison, Roger	8/27/2022	2.7	Analyze customer balance master file provided by the Celsius data team re: completeness.
Kinealy, Paul	8/28/2022	0.3	Review status of team tasks and prepare workplan for week.
Kinealy, Paul	8/28/2022	1.3	Analyze updated coin and loan data and instruct team re processing same.
Allison, Roger	8/29/2022	1.7	Finish draft schedule of customer balance and coin variances for discussion with the Celsius data team re: master customer balance file.
Allison, Roger	8/29/2022	0.3	A&M team call with E. Lucas, A. Ciriello, P. Kinealy, and C. Brantley re: Rule 2004 Diligence Requests and key open items to be addressed for the statements and schedules.
Allison, Roger	8/29/2022	2.6	Begin drafting schedule of customer balance and coin variances for discussion with the Celsius data team re: master customer balance file.
Bixler, Holden	8/29/2022	0.5	Conferences with K&E re: SOFA and Schedule issues.
Bixler, Holden	8/29/2022	0.6	Correspond with K&E re: committee call re: SOFA / Schedules.
Bixler, Holden	8/29/2022	1.8	Correspond and confer with K&E re: customer deposit scheduling plan.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	8/29/2022	1.1	Review and respond to various comments on the draft SOFAs.
Kinealy, Paul	8/29/2022	0.5	Conference call with K&E and R. Allison (A&M) re: scheduling customer liabilities on schedules D and F.
Kinealy, Paul	8/29/2022	1.7	Analyze updated datasets for potential inclusion in the SOFA and schedules and instruct team re same.
Kinealy, Paul	8/29/2022	0.6	Review updated customer liability presentation based on current direction.
Kinealy, Paul	8/29/2022	0.3	Follow up with Celsius teams re insider payment data and advise re various issues.
Kinealy, Paul	8/29/2022	0.3	A&M team call with E. Lucas, A. Ciriello, R. Allison, and C. Brantley re: Rule 2004 Diligence Requests and key open items to be addressed for the statements and schedules.
Kinealy, Paul	8/29/2022	0.6	Review schedules database for accuracy and completeness and advise team re certain updates.
Raab, Emily	8/29/2022	2.7	Analyze updated drafts of the schedules of assets and liabilities.
Raab, Emily	8/29/2022	0.5	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	8/29/2022	2.6	Analyze updated drafts of the statements of financial affairs documents.
Raab, Emily	8/29/2022	2.4	Process newly received data to create creditor records for the creditor matrix.
Raab, Emily	8/29/2022	1.2	Analyze documents to identify formatting issues.
Wadzita, Brent	8/29/2022	1.4	Process new data requests to be sent to Celsius related to statement 3 payments made in the 90 days leading up to the petition date.
Wadzita, Brent	8/29/2022	1.2	Process updates to rider exhibits in response to SOFA 3 for Celsius Network Limited official form.
Wadzita, Brent	8/29/2022	2.1	Process and update vendor contact information on the statements of financial affairs for the debtor entities to the bankruptcy.
Wadzita, Brent	8/29/2022	1.1	Update response to SOFA 25 and prepare reach out to Celsius finance team to confirm information related to interests in other businesses.
Wadzita, Brent	8/29/2022	0.5	Partial participation in A&M call with A. Ciriello and S. Colangelo re: schedules and statements draft preparation and provide updates to Celsius trackers and discuss outstanding items.
Wadzita, Brent	8/29/2022	1.6	Review and verify vendor contact information for representation on the statements of financial affairs.
Allison, Roger	8/30/2022	0.8	Revise SOFA 26b response based on new information from the company.
Allison, Roger	8/30/2022	1.4	Complete draft of customer level liability schedule and perform quality control procedures.
Allison, Roger	8/30/2022	2.2	Continue drafting customer level liability schedule for discussion with the company and counsel.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	8/30/2022	2.9	Begin drafting customer level liability schedule for discussion with the company and counsel.
Allison, Roger	8/30/2022	1.4	Revise SOFA 26a response based on new information from the company.
Bixler, Holden	8/30/2022	1.3	Review SOFA comments.
Bixler, Holden	8/30/2022	0.6	Correspond with team re: customer balance variances.
Bixler, Holden	8/30/2022	0.9	Prepare outline of customer disclosure issues in SOFA and Schedules.
Bixler, Holden	8/30/2022	0.4	Correspond with C. Ferraro (CEL) re: SOFA updates.
Bixler, Holden	8/30/2022	0.3	Review updates to insider list.
Ciriello, Andrew	8/30/2022	0.2	Correspond with P. Kinealy (A&M) regarding history of employee CEL token awards.
Kinealy, Paul	8/30/2022	0.8	Analyze updated litigation and demand data and instruct team re processing of same.
Kinealy, Paul	8/30/2022	0.5	Conference call with Celsius data team re: status update on customer balance master file and the claim notification process.
Kinealy, Paul	8/30/2022	1.3	Analyze updated disbursement data and related coin datasets and instruct team re processing of same.
Kinealy, Paul	8/30/2022	0.6	Review SOFA and schedules tracker and follow up re certain open items.
Kinealy, Paul	8/30/2022	0.7	Review schedule AB bridge to balance sheet and follow up with Celsius and A&M teams re same.
Kinealy, Paul	8/30/2022	1.8	Review updated comments and related data for inclusion in the SOFAs and schedules and instruct team re processing of same.
Kinealy, Paul	8/30/2022	0.4	Review UCC lien data and follow up with Kirkland teams re same.
Raab, Emily	8/30/2022	1.4	Update the Schedule AB to trial balance bridge file.
Raab, Emily	8/30/2022	1.7	Analyze responses from the company pertaining to statement of financial affairs question 10.
Raab, Emily	8/30/2022	1.8	Process fixed asset account details.
Raab, Emily	8/30/2022	2.2	Process additional litigation data to add to Schedule F.
Raab, Emily	8/30/2022	2.6	Process newly received data related to litigation to load to database.
Raab, Emily	8/30/2022	2.9	Update the Statement of Financial Affairs summary excel file.
Wadzita, Brent	8/30/2022	0.5	Internal A&M call re: case status, discuss Celsius business plan, and upcoming important deadlines.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/30/2022	0.6	Prepare follow up questions related to the refreshed strategic investment summary to accurately respond to schedules and statements.
Wadzita, Brent	8/30/2022	0.6	Analyze and update statement and schedules trackers to align to company comments and statuses.
Wadzita, Brent	8/30/2022	1.1	Process and update new parties for inclusion into the creditor matrix and noticing.
Wadzita, Brent	8/30/2022	1.4	Process and verify UCC lien search results and identify follow ups for Celsius legal team.
Wadzita, Brent	8/30/2022	1.4	Process additional data sets related to payments made to retail lending parties in the 90 days leading up to the petition date for statement 3.
Wadzita, Brent	8/30/2022	1.6	Process and update responses to debtors statement 29 former and directors and officers of the company, dates of employment, and roles held at Celsius.
Wadzita, Brent	8/30/2022	1.6	Process and update responses to debtors statement 28 current directors and officers of the company and dates of employment.
Wadzita, Brent	8/30/2022	1.6	Process additional data sets related to payments made to service parties in the 90 days leading up to the petition date.
Wadzita, Brent	8/30/2022	0.9	Process updates to rider exhibits from company comments re: statement 18 closed financial accounts.
Allison, Roger	8/31/2022	1.6	Begin liability schedule to balance sheet tie out.
Allison, Roger	8/31/2022	0.6	Draft response to SOFA question 26c.
Allison, Roger	8/31/2022	2.4	Review liability account detail to ensure proper balances and creditors are listed on Schedule F and request additional creditor level detail from the company.
Allison, Roger	8/31/2022	0.7	Revise draft responses to the intangible assets section of Schedule A/B.
Allison, Roger	8/31/2022	0.3	Call with A. Ciriello (A&M) regarding scheduling of various liability line items.
Allison, Roger	8/31/2022	1.8	Revise draft responses to the other assets section of Schedule A/B.
Allison, Roger	8/31/2022	2.5	Analyze additional liability detail received from the company re: scheduling claims on Schedule F.
Bixler, Holden	8/31/2022	1.1	Review updated balance sheet.
Bixler, Holden	8/31/2022	0.5	Confer with M. Hall (CEL) re: insider payments.
Bixler, Holden	8/31/2022	0.5	Confer with UCC advisors re: SOFA / Schedule update.
Bixler, Holden	8/31/2022	0.7	Prepare updated calendar re: SOFA / Schedule status.
Bixler, Holden	8/31/2022	0.5	Confer with D. Delano (CEL) re: bank transaction detail.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	8/31/2022	0.5	Confer with A&M team re: customer deposit file and latest data updates.
Bixler, Holden	8/31/2022	0.5	Conference with company legal and A&M team re: outstanding liens.
Bixler, Holden	8/31/2022	0.6	Review updated K&E issues list.
Ciriello, Andrew	8/31/2022	0.3	Call with R. Allison (A&M) regarding scheduling of various liability line items.
Kinealy, Paul	8/31/2022	0.9	Review current drafts of SOFAs and schedules and instruct team re updates to same.
Kinealy, Paul	8/31/2022	0.8	Analyze updated coin and collateral data and follow up with A&M and Celsius re same.
Kinealy, Paul	8/31/2022	0.5	Call with A&M (B. Wadzita) Celsius legal to discuss UCC liens and status of liens as of the petition date in response to Schedule D secured liabilities.
Kinealy, Paul	8/31/2022	0.4	Call with Celsius treasury team to discuss bank activity for payments made to various financial institutions for SOFA 3.
Kinealy, Paul	8/31/2022	1.6	Review and respond to various comments and inquiries re latest SOFA and schedules drafts.
Kinealy, Paul	8/31/2022	0.6	Review status of team tasks and instruct team re open items.
Kinealy, Paul	8/31/2022	0.5	Call with Celsius HR team to discuss status of insiders payments and beneficial transfers.
Kinealy, Paul	8/31/2022	0.5	Review and revise SOFA and schedules data tracker.
Raab, Emily	8/31/2022	2.7	Process updated account level data related to prepayments.
Raab, Emily	8/31/2022	1.1	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	8/31/2022	1.4	Load Schedule of Assets information related to question #74.
Raab, Emily	8/31/2022	1.4	Load Schedule of Assets information related to question #7.
Raab, Emily	8/31/2022	1.6	Load Schedule of Assets information related to question #8.
Raab, Emily	8/31/2022	2.6	Process updated account level data related to deposits.
Raab, Emily	8/31/2022	2.6	Incorporate comments from the company on the statement of financial affairs drafts.
Wadzita, Brent	8/31/2022	0.5	A&M internal call to discuss company coin liabilities master workbook and discuss follow-ups for the company.
Wadzita, Brent	8/31/2022	0.4	Verify and prepare supplements to schedules of assets to provide company walk for cash accounts on the balance sheet reconciled to bank statements.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	8/31/2022	0.6	Verify and prepare supplements to schedules of assets to provide company walk for investments on the balance sheet reconciled to strategic investment summary.
Wadzita, Brent	8/31/2022	0.5	Call with A&M (P. Kinealy) and Celsius legal to discuss UCC liens and status of liens as of the petition date in response to Schedule D secured liabilities.
Wadzita, Brent	8/31/2022	0.6	Review and analyze back office data re: coin rewards and interest in response to SOFA 3.
Wadzita, Brent	8/31/2022	0.6	Process and verify company comments to statement 29 former directors and officers and update debtors official statements.
Wadzita, Brent	8/31/2022	0.6	Prepare exhibit for company treasury team to review and provide comments on certain bank transactions sent to financial institutions.
Wadzita, Brent	8/31/2022	0.9	Review and analyze back office data re: coin transfers from yield accounts in response to SOFA 3.
Wadzita, Brent	8/31/2022	1.1	Review and analyze back office data re: coin transfers from yield accounts to custody accounts in response to SOFA 3.
Wadzita, Brent	8/31/2022	1.4	Review and analyze back office data re: coin withdrawals in response to SOFA 3.
Wadzita, Brent	8/31/2022	1.8	Review and analyze back office data re: coin withdrawals from custody accounts in response to SOFA 3.
Wadzita, Brent	8/31/2022	0.6	Process and consolidate back office data re: coin activity and coin movements.
Allison, Roger	9/1/2022	2.9	Begin drafting Schedule AB bridge to the petition date balance sheet.
Allison, Roger	9/1/2022	2.4	Draft customer liability rider mock-up for counsel to review.
Allison, Roger	9/1/2022	2.2	Complete 9/1 liability schedule to balance sheet comparison.
Allison, Roger	9/1/2022	1.1	Complete 9/1 Schedule AB bridge to balance sheet analysis.
Bixler, Holden	9/1/2022	0.8	Review detail and correspondence re: bank lending transactions for SOFA 3.
Bixler, Holden	9/1/2022	0.9	Attend Statement / Schedules planning call with A&M team and K&E teams.
Bixler, Holden	9/1/2022	0.4	Review additional liability account detail provided by D. Yarwood (CEL).
Bixler, Holden	9/1/2022	0.8	Review customer liability detail proposed presentation and provide comments to same.
Bixler, Holden	9/1/2022	0.7	Review supporting asset account detail provided by R. Praveena (CEL).
Bixler, Holden	9/1/2022	0.4	Confer with A&M team re: customer liability mockup.
Bixler, Holden	9/1/2022	1.2	Review Statement / Schedule tracker and open issues list in preparation for call with K&E.
Bixler, Holden	9/1/2022	0.9	Review draft asset-to-balance sheet bridge.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/1/2022	0.6	Various conferences with team re: Statement / Schedule schedules status.
Bixler, Holden	9/1/2022	0.5	Attend proof of funds call with E. Antipas (CEL).
Ciriello, Andrew	9/1/2022	0.3	Review and comment on accrued expenses for inclusion in schedules
Kinealy, Paul	9/1/2022	0.3	Review status of daily tasks and follow up re same
Kinealy, Paul	9/1/2022	1.3	Analyze potential employee issues and liabilities for inclusion in the schedules
Kinealy, Paul	9/1/2022	0.8	Analyze supplemental subledger detail for inclusion in asset schedules
Kinealy, Paul	9/1/2022	1.6	Analyze initial draft customer reporting against source information
Kinealy, Paul	9/1/2022	0.7	Analyze updated schedule AB to balance sheet bridge
Kinealy, Paul	9/1/2022	0.9	Review current status of schedules and open legal issues with Kirkland team
Kinealy, Paul	9/1/2022	0.7	Review customer balance variance and data issues with Celsius data team
Kinealy, Paul	9/1/2022	0.4	Review of potential regulatory items for the SOFAs and schedules with Celsius legal team
Raab, Emily	9/1/2022	0.9	Participate on call with B. Wadzita (A&M) and counsel to discuss legal stances related to statement and schedule preparation.
Raab, Emily	9/1/2022	2.8	Analyze subledger account detail for accounts on balance sheet that are mapped as prepayments.
Raab, Emily	9/1/2022	1.0	Update the tracker related to discussion points with counsel.
Raab, Emily	9/1/2022	0.5	Participate on call with J. Lambros (CEL) to discuss SOFA requests.
Raab, Emily	9/1/2022	1.3	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	9/1/2022	2.1	Updates to legal items on SOFA 7 per call with CEL.
Raab, Emily	9/1/2022	1.4	Analyze subledger account detail for accounts on balance sheet that are mapped as deposits.
Raab, Emily	9/1/2022	0.7	Participate in call with CEL legal department to discuss responses to SOFA and Schedule requests.
Raab, Emily	9/1/2022	1.2	Create creditor records in bankruptcy database.
Wadzita, Brent	9/1/2022	1.0	Participate on call with CEL to discuss data for customer liabilities.
Wadzita, Brent	9/1/2022	0.9	Participate on call with E. Raab (A&M) and counsel to discuss legal stances related to statement and schedule preparation.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	9/1/2022	1.1	Analyze coin transaction data for customer accounts in the past 90 days leading up to the petition date.
Wadzita, Brent	9/1/2022	1.9	Analyze company lending reports and loan book in response to statements of financial affairs question four.
Wadzita, Brent	9/1/2022	2.7	Analyze account transfer coin transactions for customer accounts in the 90 days leading up to the petition date.
Wadzita, Brent	9/1/2022	2.1	Prepare supplementary review exhibits for the company's review of statements and schedules drafts.
Wadzita, Brent	9/1/2022	1.1	Analyze company retail and institutional lending loan book and relevant customers in response to statement three.
Allison, Roger	9/2/2022	1.2	Update Schedule AB drafts re: internal review notes.
Allison, Roger	9/2/2022	1.3	Perform quality control procedures on customer liability riders re: completeness and accuracy.
Allison, Roger	9/2/2022	0.6	Prepare correspondence to include with draft distribution re: completeness and presentation.
Allison, Roger	9/2/2022	1.4	Analyze 9/2 Schedule of Liabilities drafts before circulating to company.
Allison, Roger	9/2/2022	0.6	Participate in internal call with R. Allison, E. Raab, and B. Wadzita to discuss case status and outstanding requests.
Allison, Roger	9/2/2022	2.3	Analyze 9/2 Schedule of Assets drafts before circulating to company.
Allison, Roger	9/2/2022	2.7	Analyze 9/2 Statement of Financial Affairs drafts before circulating to company.
Bixler, Holden	9/2/2022	0.6	Various conferences with team re: statement / schedule draft circulation.
Bixler, Holden	9/2/2022	2.6	Review draft statements & schedules and provide comments to same.
Bixler, Holden	9/2/2022	0.5	Telephone conference with J. Lambros (CEL) and A&M team re: open SOFA items.
Bixler, Holden	9/2/2022	0.5	Confer with A&M team re: status of various open items.
Bixler, Holden	9/2/2022	0.8	Telephone conference with K&E and company legal teams re: officer listing in schedules.
Bixler, Holden	9/2/2022	0.5	Telephone conference with T. Ramos (CEL) and A&M team re: HR reporting in SOFA.
Bixler, Holden	9/2/2022	1.3	Review statement & schedule summaries and balance sheet bridges and provide comments to same.
Bixler, Holden	9/2/2022	0.6	review and provide comments to draft Statement & Schedule distribution email.
Bixler, Holden	9/2/2022	0.9	Review HR reporting uploaded into data room by M. Hall (CEL).
Kinealy, Paul	9/2/2022	0.4	Audit initial progress of contract review being performed by Stretto

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	9/2/2022	0.3	Discuss daily work plan with team and status of open tasks
Kinealy, Paul	9/2/2022	0.3	Review and revise SOFA and schedules data tracker
Kinealy, Paul	9/2/2022	0.6	Prepare circulation materials for company management review of schedule drafts
Kinealy, Paul	9/2/2022	0.7	Analyze information related to strategic investments and related asset data and instruct team re processing of same
Kinealy, Paul	9/2/2022	0.9	Analyze list of current and former officers and status as potential insiders with Celsius legal team
Kinealy, Paul	9/2/2022	1.4	Analyze updated SOFA drafts against source data to ensure accuracy and instruct team re same
Kinealy, Paul	9/2/2022	1.3	Analyze updated schedule drafts against source data to ensure accuracy
Raab, Emily	9/2/2022	0.9	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	9/2/2022	2.1	Analyze drafts of schedules of assets and liabilities documents.
Raab, Emily	9/2/2022	0.6	Participate in internal call with R. Allison, E. Raab, and B. Wadzita to discuss case status and outstanding requests.
Raab, Emily	9/2/2022	1.7	Update the Statement of Financial Affairs summary excel report to capture latest data.
Raab, Emily	9/2/2022	1.6	Process and load revenue related data into bankruptcy database.
Raab, Emily	9/2/2022	1.3	Load exhibits into bankruptcy database.
Raab, Emily	9/2/2022	0.5	Participate in call with B. Wadzita and the CEL regulatory group to discuss equity owner percentages.
Raab, Emily	9/2/2022	2.7	Analyze drafts of statements of financial affairs documents.
Raab, Emily	9/2/2022	1.8	Prepare email package to deliver statements and schedules to client for review.
Wadzita, Brent	9/2/2022	0.7	Analyze loan book in response to statements of financial affairs question three.
Wadzita, Brent	9/2/2022	0.6	Participate in internal call with R. Allison, E. Raab, and B. Wadzita to discuss case status and outstanding requests.
Wadzita, Brent	9/2/2022	0.5	Participate in call with E. Raab and the CEL regulatory group to discuss equity owner percentages.
Wadzita, Brent	9/2/2022	0.5	Internal team meeting to discuss case status and upcoming deliverables.
Wadzita, Brent	9/2/2022	0.9	Update internal trackers and provide updates on data responses re: coin transactions.
Wadzita, Brent	9/2/2022	0.9	Prepare drafts exhibits of coin withdrawal data in response to statement three.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	9/2/2022	0.9	Update and incorporate comments to supplemental exhibits re: statements and schedules.
Wadzita, Brent	9/2/2022	1.1	Prepare drafts exhibits of customer coin withdrawal data for the 90 days leading up to the petition date.
Wadzita, Brent	9/2/2022	1.9	Prepare draft exhibits of internal and external coin transfers data for statement three.
Wadzita, Brent	9/2/2022	2.2	Analyze and aggregate coin interest and rewards data.
Wadzita, Brent	9/2/2022	0.9	Prepare and process data for drafts exhibits of coin withdrawals in response to statement three.
Bixler, Holden	9/4/2022	0.6	Correspond with T. Scheffer (K&E) and A&M team re: insider data requests.
Kinealy, Paul	9/4/2022	0.3	Revise weekly workplan and open issues list
Kinealy, Paul	9/4/2022	0.4	Prepare insider outreach materials for Kirkland
Kinealy, Paul	9/4/2022	0.7	Analyze updated litigation and regulatory data for inclusion in the SOFAs and schedules and instruct team re same
Kinealy, Paul	9/5/2022	0.7	Analyze updated coin transaction data and presentation to ensure accuracy
Kinealy, Paul	9/5/2022	0.3	Research inquiry from Kirkland re schedules presentation
Allison, Roger	9/6/2022	1.5	Analyze documentation related to employee severance re: Schedule E response.
Allison, Roger	9/6/2022	2.2	Analyze updated petition date trial balance to identify changes to make on Schedule AB and F.
Allison, Roger	9/6/2022	2.8	Begin drafting updated Schedule F riders re: Schedule of Liabilities.
Allison, Roger	9/6/2022	0.9	Perform quality control procedures on Schedule F re: presentation and accuracy.
Allison, Roger	9/6/2022	0.9	Analyze additional trial balance account detail received from the company re: Schedule F and Schedule AB responses.
Bixler, Holden	9/6/2022	1.1	Review updated balance sheet re: asset schedules.
Bixler, Holden	9/6/2022	0.9	Review updated insider payment tracker.
Bixler, Holden	9/6/2022	0.3	Correspond with Stretto team re: various schedule notice issues.
Bixler, Holden	9/6/2022	0.4	Review K&E issues list and provide comments to same.
Bixler, Holden	9/6/2022	0.6	Review K&E comments to issues list.
Bixler, Holden	9/6/2022	0.6	Review bank transaction detail re: scheduling issues.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/6/2022	0.8	Review historical payment reconciliation file.
Kinealy, Paul	9/6/2022	1.1	Research issues raised with certain SOFA questions and follow up with Celsius team re same
Kinealy, Paul	9/6/2022	1.8	Analyze additional liability datasets for inclusion in the schedules and follow up with Celsius finance team re same
Kinealy, Paul	9/6/2022	0.7	Analyze updated disbursement data and issues with same
Kinealy, Paul	9/6/2022	0.2	Review status of open tasks and follow up re same
Kinealy, Paul	9/6/2022	0.3	Audit information in SOFA 4 data tracker and follow up with Celsius re open items
Kinealy, Paul	9/6/2022	0.3	Discuss daily work plan with schedules team and status of open tasks
Kinealy, Paul	9/6/2022	0.4	Research and respond to insider data inquiries
Kinealy, Paul	9/6/2022	0.5	Analyze current asset and liability data presentation with Celsius finance team and open issues related to same
Kinealy, Paul	9/6/2022	0.8	Analyze updated subledger detail for asset schedules
Raab, Emily	9/6/2022	1.6	Create vendor rejection exhibit.
Raab, Emily	9/6/2022	1.1	Analyze updated balance sheet subledger detail for deposits.
Raab, Emily	9/6/2022	2.7	Analyze updated balance sheet subledger detail for prepayments.
Raab, Emily	9/6/2022	2.8	Analyze updated balance sheet subledger detail for mining equipment.
Raab, Emily	9/6/2022	0.4	Participate in call with debtors counsel (T. Scheffer) and (J. Mudd) to discuss proof of claim form and anonymizing creditor information
Raab, Emily	9/6/2022	0.4	Participate in internal A&M call with P. Kinealy, E. Raab, B. Wadzita, and R. Allison to discuss case status and outstanding requests.
Raab, Emily	9/6/2022	0.5	Participate in call with A&M and Celsius (A. Seetharaman) to discuss questions and outstanding items to the Statements of Financial Affairs
Wadzita, Brent	9/6/2022	1.7	Prepare data and format draft exhibits of inbound and outbound internal coin transfers.
Wadzita, Brent	9/6/2022	1.1	Process referrer rewards coin transaction data by customer account and coin.
Wadzita, Brent	9/6/2022	2.1	Prepare data for draft exhibits of withdrawals by customer and by coin to provide to company for further review.
Wadzita, Brent	9/6/2022	1.9	Perform quality control procedures on coin transaction data and verify data accuracy and completeness.
Wadzita, Brent	9/6/2022	1.4	Analyze coin transaction data for customer accounts in the past 90 days leading up to the petition date and provide additional comments to company.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	9/6/2022	0.4	Participate in call with debtors counsel and to discuss proof of claim form and anonymizing creditor information.
Wadzita, Brent	9/6/2022	0.4	Participate in internal A&M call with P. Kinealy, E. Raab, B. Wadzita, and R. Allison to discuss case status and outstanding requests.
Wadzita, Brent	9/6/2022	0.5	Participate in call with A&M and Celsius to discuss questions and outstanding items to the statements of financial affairs.
Wadzita, Brent	9/6/2022	0.6	Analyze cash transfers made by the debtors in the 90 days leading up to the petition date.
Wadzita, Brent	9/6/2022	0.7	Analyze cash payments from bank accounts made to vendors in the 90 days leading up to the petition date.
Wadzita, Brent	9/6/2022	0.9	Analyze draft exhibits of coin interest and rewards for accuracy and completeness.
Allison, Roger	9/7/2022	0.6	Draft schedule of questions from the open AP data to discuss internally.
Allison, Roger	9/7/2022	2.4	Complete analysis of company source documents for missing and incorrect creditor names re: Schedule F customer rider.
Allison, Roger	9/7/2022	2.7	Process open AP data re: Schedule F trade claims.
Allison, Roger	9/7/2022	1.4	Edit responses to SOFA drafts re: implement comments from the company.
Allison, Roger	9/7/2022	2.9	Begin analysis of company source documents for missing and incorrect creditor names re: Schedule F customer rider.
Bixler, Holden	9/7/2022	0.8	Review various insider comments re: diligence requests.
Bixler, Holden	9/7/2022	0.8	Review open insider payment detail requests and correspond with T. Ramos (CEL) re: same.
Bixler, Holden	9/7/2022	0.7	Review draft schedule website information forwarded by Stretto.
Bixler, Holden	9/7/2022	1.0	Conference with K&E and A&M teams re: open statement / schedule issues.
Bixler, Holden	9/7/2022	0.7	Review D&O list reconciliation.
Bixler, Holden	9/7/2022	0.6	Review detail re: potential employee claims.
Bixler, Holden	9/7/2022	0.5	Confer with company and K&E re: schedules publication issues.
Bixler, Holden	9/7/2022	0.5	Confer with A&M team re: schedule data issues.
Bixler, Holden	9/7/2022	0.6	Review and provide feedback to insider comments to disclosures.
Ciriello, Andrew	9/7/2022	0.2	Correspond with A. Norton (CEL) and P. Kinealy (A&M) regarding unpaid employee CEL awards
Kinealy, Paul	9/7/2022	0.7	Research comments from Celsius re SOFA and schedule updates and advise team re same

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	9/7/2022	0.6	Analyze open AP data and instruct team re processing of same
Kinealy, Paul	9/7/2022	0.7	Review status of schedules and open legal issues with Kirkland team
Kinealy, Paul	9/7/2022	0.3	Revise schedules and SOFAs data tracker
Kinealy, Paul	9/7/2022	0.3	Discuss contract collection process and status with Celsius operations team
Kinealy, Paul	9/7/2022	0.7	Analyze disbursement and credit card data and advise team how to process same
Kinealy, Paul	9/7/2022	0.7	Analyze updated rig count and other mining subledger data for the schedules
Kinealy, Paul	9/7/2022	0.3	Analyze updated current and former D&O list for the SOFAs and advise team re handling of same
Raab, Emily	9/7/2022	2.8	Analyze month over month balance sheet changes.
Raab, Emily	9/7/2022	0.5	Participate in call with A&M and Celsius (L. Workman /J. Lambros) to discuss questions and outstanding items to the Statements of Financial Affairs
Raab, Emily	9/7/2022	1.1	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	9/7/2022	1.3	Update the tracker related to discussion points with counsel.
Raab, Emily	9/7/2022	0.7	Participate on call with B. Wadzita (A&M) and counsel to discuss legal stances related to statement and schedule preparation.
Raab, Emily	9/7/2022	1.7	Updates to Statement of Financial Affairs question 28 per comments from company.
Raab, Emily	9/7/2022	0.5	Participate in call internal A&M call to discuss (NACR/CMS/D&I) to discuss data preservation, contingency planning, and wind-down operations
Raab, Emily	9/7/2022	0.8	Updates to Statement of Financial Affairs question 29 per comments from company.
Wadzita, Brent	9/7/2022	1.4	Verify and review credit card statements for payments made to suppliers by the debtors in the 90 days leading up to the petition date.
Wadzita, Brent	9/7/2022	1.3	Analyze coin referrer rewards transaction data for customer accounts in the 90 days leading up to the petition date.
Wadzita, Brent	9/7/2022	1.9	Analyze and process loan book and related transfers made by the debtors in the 90 days leading up to the petition date.
Wadzita, Brent	9/7/2022	2.1	Analyze coin referred rewards transaction data for customer accounts in the 90 days leading up to the petition date.
Wadzita, Brent	9/7/2022	1.3	Analyze earned interest coin transaction data for customer accounts in the 90 days leading up to the petition date.
Wadzita, Brent	9/7/2022	1.6	Analyze credit card payments to suppliers made by the debtors in the 90 days leading up to the petition date.
Wadzita, Brent	9/7/2022	0.7	Participate on call with E. Raab (A&M) and counsel to discuss legal stances related to statement and schedule preparation.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	9/7/2022	0.5	Participate in call with A&M and Celsius to discuss questions and outstanding items to the statements of financial affairs.
Wadzita, Brent	9/7/2022	0.9	Analyze payments to suppliers made by the debtors in the 90 days leading up to the petition date.
Allison, Roger	9/8/2022	2.9	Perform analysis of institutional liabilities to the freeze report.
Allison, Roger	9/8/2022	1.4	Draft schedule of customers with missing notice information to review with the company.
Allison, Roger	9/8/2022	1.2	Draft schedule of institutional liability variances to the freeze report.
Allison, Roger	9/8/2022	2.3	Analyze updated D&O listing from the company re: changes from the previous version.
Bixler, Holden	9/8/2022	0.9	Review indemnification agreements re: schedules.
Bixler, Holden	9/8/2022	0.2	Correspond with K&E re: insider diligence.
Bixler, Holden	9/8/2022	1.5	Conferences with company HR and product teams re: schedule noticing and communications planning.
Bixler, Holden	9/8/2022	0.4	Review insider User ID tracker.
Bixler, Holden	9/8/2022	0.6	Review various insider comments re: diligence requests.
Bixler, Holden	9/8/2022	0.6	Review draft institutional liability schedule.
Ciriello, Andrew	9/8/2022	1.0	Call with R. Allison (A&M) regarding scheduling of institutional loans and collateral
Kinealy, Paul	9/8/2022	0.9	Analyze intercompany matrix data with Celsius finance team and resolve issues re same
Kinealy, Paul	9/8/2022	0.7	Analyze high-level coin transaction data and instruct team re processing of same
Kinealy, Paul	9/8/2022	1.2	Revise global notes and follow up with Kirkland team re same
Kinealy, Paul	9/8/2022	0.3	Review team tasks and follow up re same
Kinealy, Paul	9/8/2022	0.5	Discuss case status and key deliverables with A&M team
Kinealy, Paul	9/8/2022	1.8	Analyze current schedule database against source data for accuracy and completeness
Pogorzelski, Jon	9/8/2022	2.4	Analyze payments or other transfers to insiders within 1 year before filing related to interest and rewards
Pogorzelski, Jon	9/8/2022	1.7	Prepare analysis of payments or other transfers to insiders within 1 year before filing related to coin withdrawals
Pogorzelski, Jon	9/8/2022	1.9	Analyze payments or other transfers to insiders within 1 year before filing related to coins transferred from yield to custody

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	9/8/2022	1.8	Incorporate comments from the company on the schedule of assets and liabilities drafts.
Raab, Emily	9/8/2022	1.2	Process fixed asset account details.
Raab, Emily	9/8/2022	2.7	Analyze latest Statement of Financial Affairs drafts.
Raab, Emily	9/8/2022	0.5	Participate on call with CEL (A. Seetharaman & D. Yardwood) to discuss intercompany exhibits.
Raab, Emily	9/8/2022	2.1	Incorporate comments from the company on the Statement of Financial Affairs drafts.
Raab, Emily	9/8/2022	2.9	Analyze mining rig data to include details in the schedules of assets and liabilities.
Raab, Emily	9/8/2022	2.1	Analyze latest Schedules of assets and liabilities drafts.
Wadzita, Brent	9/8/2022	2.3	Analyze updated coin withdrawal transaction data for statements of financial affairs question four.
Wadzita, Brent	9/8/2022	2.2	Process and review internal account coin transfer data for statement of financial affairs question four rider exhibits.
Wadzita, Brent	9/8/2022	2.1	Analyze interest and rewards coin transaction data for earn customer accounts in response to statement three.
Wadzita, Brent	9/8/2022	1.9	Analyze coin withdrawal transaction data for financial affairs statement four.
Wadzita, Brent	9/8/2022	1.3	Analyze rewards coin transaction data for statement of financial affairs question four.
Wadzita, Brent	9/8/2022	1.2	Analyze coin interest transaction data for earn customer accounts.
Wadzita, Brent	9/8/2022	0.9	Process coin transaction data for statement of financial affairs question four; transfers made by the debtors to directors and officers.
Wadzita, Brent	9/8/2022	0.5	Internal team meeting to discuss case status and key deliverables.
Wadzita, Brent	9/8/2022	2.1	Prepare and process internal account coin transfer data for movements between earn and custody programs.
Allison, Roger	9/9/2022	2.4	Complete analysis of Schedule AB drafts re: accuracy, completeness and presentation.
Allison, Roger	9/9/2022	1.8	Analyze quarterly CEL token awards file for completeness and accuracy re: Schedule E.
Allison, Roger	9/9/2022	0.6	Draft schedule of open items related to vested and unpaid employee compensation.
Allison, Roger	9/9/2022	2.7	Begin analysis of 9/9 Statements of Financial Affairs drafts prior to external distribution.
Allison, Roger	9/9/2022	1.1	Update Statements of Financial Affairs drafts re: internal review notes.
Allison, Roger	9/9/2022	1.3	Analyze Schedule AB drafts prior to external distribution re: presentation and completeness.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	9/9/2022	1.4	Analyze Schedule of Liabilities drafts prior to external distribution re: accuracy, completeness, and presentation.
Bixler, Holden	9/9/2022	0.4	Review statement / Schedule summaries.
Bixler, Holden	9/9/2022	0.4	Review latest SOFA 4 tracker.
Bixler, Holden	9/9/2022	2.4	Review draft statements & schedules and provide comments to same.
Bixler, Holden	9/9/2022	1.2	Review status of insider diligence and prepare summary of same for company and K&E.
Bixler, Holden	9/9/2022	0.4	Correspond with M. Hall (CEL) re: open HR items.
Bixler, Holden	9/9/2022	0.4	Correspond with data team re: update to customer balance file.
Bixler, Holden	9/9/2022	0.5	Conferences with K&E re: customer data appearing in schedules.
Bixler, Holden	9/9/2022	0.6	Various conferences with A&M team re: preparation of statement & schedule drafts.
Bixler, Holden	9/9/2022	0.6	Review draft regulatory agencies listing for schedules.
Bixler, Holden	9/9/2022	0.6	Review various contracts re: Schedule G.
Bixler, Holden	9/9/2022	0.6	Correspond with team re: employee claim scheduling.
Brantley, Chase	9/9/2022	0.4	Respond to questions re: listed items on schedule F.
Ciriello, Andrew	9/9/2022	0.3	Correspond with P. Kinealy, R. Allison (A&M) regarding employee claims to schedule
Kinealy, Paul	9/9/2022	0.4	Call with Kirkland and Stretto teams re options for presentation of schedule data on website
Kinealy, Paul	9/9/2022	0.4	Revise global notes for company data updates
Kinealy, Paul	9/9/2022	1.3	Analyze draft schedules for accuracy and completeness and instruct team re same
Kinealy, Paul	9/9/2022	1.4	Analyze updated contract extraction data from Stretto for executory and non-executory items
Kinealy, Paul	9/9/2022	0.7	Review and revise SOFA and schedule data tracker and follow up with Celsius re same
Kinealy, Paul	9/9/2022	0.9	Analyze draft SOFAs for accuracy and completeness and instruct team re same
Kinealy, Paul	9/9/2022	0.3	Review status of team tasks and follow up re same
Pogorzelski, Jon	9/9/2022	2.4	Analyze payments or other transfers to creditors within 90 days before filing related to coin transferred from yield to custody

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/9/2022	2.7	Prepare analysis of payments or other transfers to creditors within 90 days before filing related to interest and rewards
Raab, Emily	9/9/2022	1.2	Incorporate comments from the company on the schedule of assets and liabilities drafts.
Raab, Emily	9/9/2022	1.1	Incorporate comments from the company on the Statement of Financial Affairs drafts.
Raab, Emily	9/9/2022	0.8	Process indemnification letters to include on Schedule F.
Raab, Emily	9/9/2022	0.8	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	9/9/2022	0.8	Process newly received regulatory inquiry agencies to add to Schedule F.
Raab, Emily	9/9/2022	0.6	Updates to Statement of Financial Affairs question 28 per comments from company.
Raab, Emily	9/9/2022	1.2	Create creditor records for scheduling purposes.
Raab, Emily	9/9/2022	0.5	Participate in working session on statement and schedules
Raab, Emily	9/9/2022	0.4	Updates to Statement of Financial Affairs question 29 per comments from company.
Raab, Emily	9/9/2022	1.7	Create creditor records for counterparties listed on litigation file.
Raab, Emily	9/9/2022	1.5	Create creditor records for the courts involved with litigation matters.
Raab, Emily	9/9/2022	1.3	Research court addresses for cases included on the litigation file.
Wadzita, Brent	9/9/2022	2.6	Prepare rider exhibits of coin withdrawals for directors and officers listed on statement four.
Wadzita, Brent	9/9/2022	2.2	Analyze and aggregated interest data by each interested party and prepare exhibits for statement four.
Wadzita, Brent	9/9/2022	1.1	Working session on final statement and schedules, update and review.
Wadzita, Brent	9/9/2022	2.9	Prepare a listing of awards and rewards activity data for each party listed on statement four.
Wadzita, Brent	9/9/2022	2.4	Analyze and reconcile coin withdrawal transaction data for statements of financial affairs question four.
Wadzita, Brent	9/9/2022	3.1	Prepare exhibits, update trackers, and review drafts of statements and schedules for upcoming draft circulation.
Allison, Roger	9/10/2022	2.6	Draft response to SOFA Q21 re: coins held in custody and withheld accounts.
Allison, Roger	9/10/2022	1.6	Perform quality control procedures on SOFA Q21 response re: completeness and accuracy.
Bixler, Holden	9/10/2022	0.4	Correspond with team re: former insider outreach issues.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/10/2022	0.5	Confer with A&M team re: SOFA riders.
Bixler, Holden	9/10/2022	0.6	Review various responses re: insider diligence.
Bixler, Holden	9/10/2022	0.8	Review draft customer schedules.
Bixler, Holden	9/10/2022	0.9	Confer with A&M team re: insider payment detail processing.
Kinealy, Paul	9/10/2022	0.9	Internal team meeting to discuss coin transaction data user accounts.
Kinealy, Paul	9/10/2022	0.7	Analyze updated coin data and instruct team re processing of same
Kinealy, Paul	9/10/2022	0.2	Revise data and issues tracker.
Kinealy, Paul	9/10/2022	1.3	Analyze updated draft SOFAs and schedules and instruct team re updates to same
Raab, Emily	9/10/2022	0.8	Update email package per company comments to deliver statements and schedules to client for review.
Raab, Emily	9/10/2022	0.9	Prepare email package to deliver statements and schedules to client for review.
Raab, Emily	9/10/2022	0.4	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Wadzita, Brent	9/10/2022	0.9	Analyze and review source data for statement 3 and compare to draft exhibits.
Wadzita, Brent	9/10/2022	2.1	Prepare statement four exhibits for each party and related party on statement four.
Wadzita, Brent	9/10/2022	2.1	Review and compare coin source data and QA to statement three coin exhibits.
Wadzita, Brent	9/10/2022	1.0	Internal team meeting to discuss coin transaction data user accounts.
Wadzita, Brent	9/10/2022	2.3	Analyze statement of financial affairs question four tracker and update with comments received from listed parties.
Allison, Roger	9/11/2022	0.4	Participate in internal call to discuss case status and outstanding requests.
Bixler, Holden	9/11/2022	1.3	Working sessions with A&M team re: SOFA riders and underlying data.
Bixler, Holden	9/11/2022	0.5	Confer with A&M team re: insider payment reporting.
Bixler, Holden	9/11/2022	0.6	Review notes from K&E call and correspondence re: same.
Bixler, Holden	9/11/2022	0.4	Correspond with A&M and K&E teams re: board review of Statements & Schedules.
Bixler, Holden	9/11/2022	1.0	Telephone conference with K&E and A&M teams re: SOFA riders.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	9/11/2022	0.3	Revise global notes with additional data disclosures
Kinealy, Paul	9/11/2022	1.3	Meeting with Celsius to discuss coin transactions for user accounts.
Kinealy, Paul	9/11/2022	0.5	Review status of current open items and workplan with A&M team
Kinealy, Paul	9/11/2022	0.9	Internal team meeting to discuss coin transactions for certain user accounts.
Raab, Emily	9/11/2022	1.3	Create excel summary review files for finance/accounting related SOFA items.
Raab, Emily	9/11/2022	2.6	Create Statement of Financial Affairs review deck to summarize data for management.
Raab, Emily	9/11/2022	1.6	Create excel summary review file for finance/accounting related schedule items.
Raab, Emily	9/11/2022	0.9	Participate on call with debtor's counsel to discuss SOFA 4 approach.
Wadzita, Brent	9/11/2022	0.9	Internal team meeting to discuss coin transactions for certain user accounts.
Wadzita, Brent	9/11/2022	1.3	Meeting with Celsius to discuss coin transactions for user accounts.
Wadzita, Brent	9/11/2022	2.9	Analyze and process updated coin transaction data re: statement three.
Wadzita, Brent	9/11/2022	2.4	Review and analyze employee expense data in response to SOFA 4.
Allison, Roger	9/12/2022	2.8	Compare source data from earn deposits to schedule of customer liabilities.
Allison, Roger	9/12/2022	1.1	Begin analysis of customer withheld source data to previous iterations.
Allison, Roger	9/12/2022	2.4	Continue to perform accuracy analysis on customer deposits schedule.
Allison, Roger	9/12/2022	0.4	Call with P. Kinealy (A&M) and the Stretto team re: customer data and schedules process.
Allison, Roger	9/12/2022	2.7	Perform quality control procedures on the customer deposit schedule re: accuracy.
Bixler, Holden	9/12/2022	2.4	Review draft insider presentation for board.
Bixler, Holden	9/12/2022	0.5	Confer with A&M team re: status of current workstreams.
Bixler, Holden	9/12/2022	1.4	Review draft SOFA exhibits and confer with team re: same.
Bixler, Holden	9/12/2022	0.3	Review correspondence from K&E re: insider list
Bixler, Holden	9/12/2022	0.5	Conferences with L. Workman (CEL) re: insider schedule review and distribution.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/12/2022	0.5	Conferences with Stretto re: schedule data transfer.
Bixler, Holden	9/12/2022	0.5	Attend proof of funds checkpoint call.
Bixler, Holden	9/12/2022	0.6	Review materials for Finance and Accounting Schedules working session.
Bixler, Holden	9/12/2022	0.7	Prepare summary of open data requests for HR team.
Bixler, Holden	9/12/2022	1.0	Attend Finance and Accounting Schedules working session with C. Ferraro (CEL).
Campagna, Robert	9/12/2022	0.5	Call with H. Bixler to discuss Statements & Schedule.
Ciriello, Andrew	9/12/2022	0.5	Call with R. Allison (A&M) regarding scheduling of unpaid CEL bonuses
Ciriello, Andrew	9/12/2022	0.3	Call with P. Kinealy (A&M) regarding scheduling of insider payments from debtor and non-debtor entities
Kinealy, Paul	9/12/2022	1.3	Research coin movement data and follow up with Celsius data team re same
Kinealy, Paul	9/12/2022	0.4	Call with R. Allison (A&M) and the Stretto team re: customer data and schedules process.
Kinealy, Paul	9/12/2022	0.3	Call with A. Ciriello (A&M) regarding scheduling of insider payments from debtor and non-debtor entities
Kinealy, Paul	9/12/2022	1.2	Analyze updated datasets for inclusion in SOFA 3 and 4
Kinealy, Paul	9/12/2022	0.3	Discuss coin movement specifics with Celsius data team
Kinealy, Paul	9/12/2022	1.6	Analyze supplemental source data against schedules and SOFA database to ensure accuracy
Kinealy, Paul	9/12/2022	0.5	Analyze supplemental SOFA 4 data with Celsius operations lead
Kinealy, Paul	9/12/2022	0.7	Analyze variances in coin deposit data and follow up with Celsius data team re same
Kinealy, Paul	9/12/2022	0.8	Prepare presentation materials for management review
Kinealy, Paul	9/12/2022	0.3	Revise open issues and task list
Kinealy, Paul	9/12/2022	1.0	Working review session with Celsius finance and accounting re SOFA and Schedules data
Kinealy, Paul	9/12/2022	0.4	Discuss open issues and daily workplan with schedules team
Kinealy, Paul	9/12/2022	0.9	Conference with Celsius HR to discuss SOFA responses and data collection status update
Kinealy, Paul	9/12/2022	0.4	Discuss SOFA 4 payment detail and summary information with A&M case leads

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/12/2022	1.9	Analyze company data related to payments or transfers within 90 days before filing
Pogorzelski, Jon	9/12/2022	1.4	Prepare analysis of coin transactions related to collateral for the SOFA
Pogorzelski, Jon	9/12/2022	1.2	Analyze coin movements from all creditors for the statement of financial affairs
Pogorzelski, Jon	9/12/2022	2.1	Analyze coin transaction data related to customer withdrawals
Pogorzelski, Jon	9/12/2022	1.8	Prepare analysis coin transaction data related to Cel token interest and rewards
Pogorzelski, Jon	9/12/2022	1.3	Analyze coin transfers from yield to custody 90 days before the petition date for the statement of financial affairs
Raab, Emily	9/12/2022	1.4	Incorporate updates to SOFA data per comments from company.
Raab, Emily	9/12/2022	1.9	Update the Schedule AB to trial balance bridge file.
Raab, Emily	9/12/2022	2.1	Update the SOFA summary excel file to incorporate latest data.
Raab, Emily	9/12/2022	1.6	Incorporate updates to Schedules data per comments from company.
Raab, Emily	9/12/2022	0.9	Participate in review session related to finance/accounting data in the SOFAs and Schedules with (Y. Tsur, A. Seetharaman & C. Ferraro all Celsius).
Raab, Emily	9/12/2022	2.6	Process probate related creditor data.
Raab, Emily	9/12/2022	2.4	Analyze pre/post pause litigation tracker.
Raab, Emily	9/12/2022	1.1	Load probate related data to schedule F.
Wadzita, Brent	9/12/2022	2.4	Update SOFA 4 exhibits from comments received from the company re: presentation.
Wadzita, Brent	9/12/2022	2.9	Update SOFA 3 exhibits from comments received from the company re: presentation.
Wadzita, Brent	9/12/2022	2.1	Analyze and review payroll and wage data for statement four.
Wadzita, Brent	9/12/2022	2.7	Analyze refreshed coin transaction data for customers in the 90 days leading up to the petition date.
Wadzita, Brent	9/12/2022	2.8	Process US payroll data for statement four responses by listed party.
Wadzita, Brent	9/12/2022	0.9	Conference with HR to discuss SOFA responses and data collection status update.
Wadzita, Brent	9/12/2022	1.0	Discussion with finance and accounting re: SOFA and Schedules review.
Allison, Roger	9/13/2022	1.3	Analyze employee CEL awards data to identify non-debtor and inactive employees.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	9/13/2022	1.7	Analyze updated CEL award data re: Schedule of Liabilities response.
Allison, Roger	9/13/2022	0.8	Perform quality control procedures of Schedule E unpaid compensation draft response back to the source file.
Allison, Roger	9/13/2022	0.7	Internal A&M call with P. Kinealy and J. Pogorzeleski re: preparation of global notes.
Allison, Roger	9/13/2022	2.1	Draft updated response to Schedule E re: unpaid prepetition compensation.
Allison, Roger	9/13/2022	2.6	Begin analysis of updated customer balance data re: identification of variances.
Allison, Roger	9/13/2022	2.6	Analyze balance variances between current customer balance data and initial data set.
Allison, Roger	9/13/2022	1.3	Draft schedule of coin variances in updated data pull to review with the company.
Bixler, Holden	9/13/2022	0.9	Attend special committee board meeting re: statements & schedules update.
Bixler, Holden	9/13/2022	0.7	Review team comments to board deck and correspondence re: same.
Bixler, Holden	9/13/2022	0.6	Confer with T. Scheffer (K&E) re: various legal matters related to schedules.
Bixler, Holden	9/13/2022	0.3	Correspond with K&E re: customer deposit schedules.
Bixler, Holden	9/13/2022	0.3	Correspond with C. Ferraro (CEL) re: SOFA review.
Bixler, Holden	9/13/2022	0.4	Confer with T. Ramos (CEL) re: open HR data requests.
Bixler, Holden	9/13/2022	0.4	Correspond with S. Kleiderman (CEL) re: process for review of insider payment schedules.
Bixler, Holden	9/13/2022	0.5	Confer with C. Ferraro and R. Deutsche (Both CEL) re: insider payment reporting.
Bixler, Holden	9/13/2022	0.5	Confer with A. Denizkurdu (CEL) re: schedules and other open items.
Bixler, Holden	9/13/2022	0.6	Status conferences with A&M team re: status of open items.
Bixler, Holden	9/13/2022	0.5	Attend proof of funds call with E. Antipas (CEL).
Bixler, Holden	9/13/2022	0.5	Confer with Z. Ji (CEL) and data team re: customer deposit balance file issues.
Bixler, Holden	9/13/2022	0.6	Conferences with company legal team re: insider list.
Bixler, Holden	9/13/2022	0.6	Review additional insider comments.
Bixler, Holden	9/13/2022	0.6	Correspond and confer with Stretto and company teams re: website updates.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/13/2022	0.6	Correspond with company and K&E re: comments to insider list.
Campagna, Robert	9/13/2022	1.6	Review insider guidance and data as compiled. Obtain answers to open questions.
Kinealy, Paul	9/13/2022	0.3	Review status of team tasks and follow up re same
Kinealy, Paul	9/13/2022	0.3	Call with Stretto re contract review updates.
Kinealy, Paul	9/13/2022	0.7	Analyze updated SOFA 4 reporting and advise team re edits
Kinealy, Paul	9/13/2022	0.4	Call with K&E re legal and regulatory items in the schedules
Kinealy, Paul	9/13/2022	0.8	Research comments and updates to SOFAs and Schedules and instruct team re processing of same
Kinealy, Paul	9/13/2022	0.5	Working session with Celsius management team on SOFA 4 data and related presentation
Kinealy, Paul	9/13/2022	1.3	Research issues related to subledger data variances and follow up with Celsius
Kinealy, Paul	9/13/2022	1.6	Analyze updated draft SOFAs and schedules and instruct team re edits
Kinealy, Paul	9/13/2022	0.8	Analyze additional edge case data re potential variances in balances
Kinealy, Paul	9/13/2022	0.7	Internal A&M call with R. Allison and J. Pogorzeleski re: preparation of global notes.
Kinealy, Paul	9/13/2022	1.3	Review presentation of SOFA and schedule data and related issues with Celsius legal team
Kinealy, Paul	9/13/2022	0.9	Research issues with disbursement data and bank reconciliations and instruct team
Kinealy, Paul	9/13/2022	0.8	Revise tracker for open issues and SOFA/schedule data
Pogorzelski, Jon	9/13/2022	1.6	Reconcile coin transfers related to withdrawals
Pogorzelski, Jon	9/13/2022	1.4	Prepare analysis of coin transfers 90 days before the petition date for the statement of financial affairs
Pogorzelski, Jon	9/13/2022	0.9	Update analysis of coin transfers for the statement of financial affairs
Pogorzelski, Jon	9/13/2022	1.9	Load coin transaction data related to interest
Pogorzelski, Jon	9/13/2022	2.3	Analyze prepetition bank transactions for SOFA drafts
Pogorzelski, Jon	9/13/2022	1.2	Process coin transaction data related to deposits
Pogorzelski, Jon	9/13/2022	0.7	Internal A&M call with P. Kinealy and R. Allison re: preparation of global notes.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/13/2022	1.1	Analyze bank transactions 90 days before filing for the statement of financial affairs
Pogorzelski, Jon	9/13/2022	1.1	Analyze coin transaction detail to prepare exhibits in the SOFA
Raab, Emily	9/13/2022	1.1	Load tax information into database.
Raab, Emily	9/13/2022	1.9	Process tax refund/net operating loss details.
Raab, Emily	9/13/2022	1.8	Create exhibits related to SOFA 10 loss data.
Raab, Emily	9/13/2022	2.6	Analyze global notes to assess additional needed details.
Raab, Emily	9/13/2022	2.7	Process other asset related data for Schedule AB question 77.
Raab, Emily	9/13/2022	2.4	Update creditor address in bankruptcy database.
Raab, Emily	9/13/2022	1.1	Analyze responses from the company pertaining to Statement of Financial Affairs question 10.
Raab, Emily	9/13/2022	0.9	Process updated fixed asset account details.
Raab, Emily	9/13/2022	0.8	Meeting with Celsius legal department to discuss SOFA and Schedules legal data.
Wadzita, Brent	9/13/2022	2.7	Process bonus payroll data for statement four responses by listed party.
Wadzita, Brent	9/13/2022	2.4	Analyze accounts payable data and other payments made to current and former board of directors.
Wadzita, Brent	9/13/2022	2.8	Process Israel payroll data for statement four responses by listed party.
Wadzita, Brent	9/13/2022	2.1	Process and verify domestic payroll data for statement four responses by party.
Wadzita, Brent	9/13/2022	0.5	Conference with Celsius managers to discuss payments or other transfers made to employees.
Wadzita, Brent	9/13/2022	0.5	Internal discussion to review global note disclosures and add new or modify existing disclosures.
Wadzita, Brent	9/13/2022	1.8	Review bank payment details and identify payments made to current or former directors.
Wadzita, Brent	9/13/2022	1.1	Analyze payroll, wages, and other payments listed on rider exhibits for statement of financial affairs question 4.
Allison, Roger	9/14/2022	2.8	Begin analysis of updated customer balance data that added collateral re: completeness.
Allison, Roger	9/14/2022	0.7	Draft schedule of questions to discuss with the company re: new data points in the customer balances file.
Allison, Roger	9/14/2022	2.9	Complete initial draft of retail customer liability schedule re: Schedule F scheduled claims.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	9/14/2022	2.8	Begin drafting customer balance rider for Schedule F.
Allison, Roger	9/14/2022	2.4	Continue drafting customer liability schedule for the unsecured liability listing.
Allison, Roger	9/14/2022	1.3	Perform quality control procedures on initial draft of retail customer Schedule F rider.
Allison, Roger	9/14/2022	1.6	Complete analysis of updated customer balance report re: completeness and accuracy.
Bixler, Holden	9/14/2022	0.6	Review additional insider expense detail.
Bixler, Holden	9/14/2022	0.5	Attend Mining schedule review session with J. Fan (CEL).
Bixler, Holden	9/14/2022	0.8	Attend special committee board meeting re: statements & schedules update.
Bixler, Holden	9/14/2022	0.5	Conferences with CEL legal team and K&E re: insider list.
Bixler, Holden	9/14/2022	0.6	Prepare summary of issues related to redaction hearing.
Bixler, Holden	9/14/2022	0.7	Review insider payment detail prepared for M-3.
Bixler, Holden	9/14/2022	0.5	Conferences with Stretto team re: scheduling issues.
Bixler, Holden	9/14/2022	0.8	Attend various calls with CEL data and PMO teams re: proof of funds schedule finalization.
Bixler, Holden	9/14/2022	1.0	Attend legal SOFA / Schedule review with C. Ferraro (CEL) and CEL legal team.
Bixler, Holden	9/14/2022	1.0	Attend liability schedule review call with L. Workman and Y. Noy (Both CEL).
Bixler, Holden	9/14/2022	1.6	Review draft global notes and confere with A&M team re: same.
Bixler, Holden	9/14/2022	1.6	Review expense reimbursement detail and confer with A&M team re: same.
Bixler, Holden	9/14/2022	2.3	Review draft insider payment schedules and correspond with board re: same.
Bixler, Holden	9/14/2022	0.8	Correspond and confer with company and A&M teams re: insider schedule distribution issues.
Bixler, Holden	9/14/2022	0.6	Confer with K&E team re: scheduling of customer liabilities.
Kinealy, Paul	9/14/2022	0.7	Analyze updated customer account balance riders against source data
Kinealy, Paul	9/14/2022	1.4	Analyze updated contract data extracts for completeness and accuracy
Kinealy, Paul	9/14/2022	0.3	Revise open issues and task list

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	9/14/2022	0.5	Call with Celsius mining CFO re the Mining SOFAs and Schedules
Kinealy, Paul	9/14/2022	0.6	Analyze aggregated management comments to SOFA 4 data against updated exhibits to ensure accuracy
Kinealy, Paul	9/14/2022	1.6	Analyze updated regulatory and related information for potential inclusion in the SOFAs and schedules
Kinealy, Paul	9/14/2022	2.3	Audit schedules data against source files to ensure accuracy and completeness
Kinealy, Paul	9/14/2022	1.3	Review and revise global notes with comments from Celsius and Kirkland
Kinealy, Paul	9/14/2022	0.7	Call with Celsius operations and regulatory team to review SOFA 7 and Schedule F
Kinealy, Paul	9/14/2022	2.7	Analyze supplemental coin transfer data and instruct team re processing of same
Kinealy, Paul	9/14/2022	0.8	Analyze updated drafts to ensure proper formatting and accuracy
Kinealy, Paul	9/14/2022	0.9	Call with Celsius CFO and Celsius legal team re revised SOFA and Schedule exhibits
Pogorzelski, Jon	9/14/2022	2.2	Analyze company expenses for the Schedules of Assets and Liabilities
Pogorzelski, Jon	9/14/2022	1.9	Analyze executory contracts related to master loan agreements for potential assumption and rejection
Pogorzelski, Jon	9/14/2022	1.7	Prepare analysis of loan agreements Schedules of Assets and Liabilities
Pogorzelski, Jon	9/14/2022	1.8	Analyze term sheets to Schedules of Assets and Liabilities
Pogorzelski, Jon	9/14/2022	1.4	Load executory contracts for Schedule G
Pogorzelski, Jon	9/14/2022	2.3	Reconcile company data related to coin transfers
Pogorzelski, Jon	9/14/2022	1.3	Analyze master loan agreements for Schedule G
Pogorzelski, Jon	9/14/2022	1.1	Prepare analysis of service agreements for Schedule G
Raab, Emily	9/14/2022	1.7	Updates to Statement of Affairs question 28 per comments from company.
Raab, Emily	9/14/2022	1.4	Updates to Statement of Affairs question 29 per comments from company.
Raab, Emily	9/14/2022	0.5	Meeting with J. Fan & C. Ferraro (Celsius) and P. Kinealy (A&M) to discuss SOFA and schedules finalization for mining data.
Raab, Emily	9/14/2022	2.1	Analyze latest set of Statement of Financial Affairs drafts.
Raab, Emily	9/14/2022	2.3	Process employment related potential claims on Schedule F.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	9/14/2022	1.9	Create creditor records for new Schedule F data.
Raab, Emily	9/14/2022	0.6	Participate in meeting with L. Workman & Y.Noy (Celsius) to discuss regulatory inquiries on Schedule F.
Raab, Emily	9/14/2022	2.8	Process newly received Schedule F data.
Raab, Emily	9/14/2022	2.9	Process newly received data relates to Statement of Affairs question 7.
Wadzita, Brent	9/14/2022	0.7	Meeting with Celsius finance to discuss accounts payable and payment data.
Wadzita, Brent	9/14/2022	2.1	Process and consolidate back office data re: statement three coin activity and coin movements.
Wadzita, Brent	9/14/2022	1.7	Process statement of financial affairs question four comments received from company and related parties.
Wadzita, Brent	9/14/2022	0.5	Meeting with Celsius mining to discuss questions on SOFA and Schedules open items.
Wadzita, Brent	9/14/2022	2.6	Process updates and company comments re: SOFA 3 rider exhibits for Celsius network inc.
Wadzita, Brent	9/14/2022	2.7	Analyze and reconcile data provided by directors and officers to company system reports.
Wadzita, Brent	9/14/2022	2.7	Process Celsius mining data re: payments made to service parties in the 90 days leading up to the petition date.
Allison, Roger	9/15/2022	0.8	Draft updated customer liability schedule draft for review with counsel.
Allison, Roger	9/15/2022	0.7	Update creditor matrix with new prepetition AP creditors.
Allison, Roger	9/15/2022	0.4	Draft follow-up schedule of unreviewed AP invoices re: Schedule F.
Allison, Roger	9/15/2022	2.1	Begin analysis of customer level earn account balances to schedule F rider re: quality control procedures.
Allison, Roger	9/15/2022	1.1	Process mining open AP data re: update Schedule F trade payable claims.
Allison, Roger	9/15/2022	2.4	Process non-mining open AP data re: update Schedule F trade payable claims.
Allison, Roger	9/15/2022	1.8	Continue to tie out customer earn balances from the source data to balances presented on the schedule F rider.
Allison, Roger	9/15/2022	0.9	Perform quality control procedures on updated AP schedules re: accuracy and presentation.
Bixler, Holden	9/15/2022	0.6	Confer with C-Street team re: insider payment schedules.
Bixler, Holden	9/15/2022	1.0	Attend review session with C. Ferraro (CEL) re: coin-related disclosures.
Bixler, Holden	9/15/2022	0.8	Review insider loan detail and correspond with T. Ramos (CEL) re: same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/15/2022	1.0	Attend telephone conferences with K&E and A&M teams re: various statement / schedule open items.
Bixler, Holden	9/15/2022	0.5	Confer with K&E re: specific insider issues.
Bixler, Holden	9/15/2022	0.5	Conferences with K&E team re: insider disclosures.
Bixler, Holden	9/15/2022	0.9	Review insider coin detail re: cell token awards.
Bixler, Holden	9/15/2022	0.8	Attend special committee board meeting re: statements & schedules update.
Bixler, Holden	9/15/2022	1.4	Correspond with K&E team re: customer claims presentation and review precedent re: same.
Campagna, Robert	9/15/2022	0.7	Call with K&E (R. Kwasteniet, C. Koenig) to discuss SOFA date issues and filing date.
Campagna, Robert	9/15/2022	1.6	Analysis of disbursements data and related analytics.
Kinealy, Paul	9/15/2022	1.7	Audit contract data extracts for executory status and data accuracy
Kinealy, Paul	9/15/2022	1.3	Analyze updated employee liability information for schedules E and F
Kinealy, Paul	9/15/2022	0.3	Review team task tracker and follow up re same
Kinealy, Paul	9/15/2022	0.3	Update open issues and remaining data tracker
Kinealy, Paul	9/15/2022	0.4	Call with Celsius tax team to review schedules
Kinealy, Paul	9/15/2022	0.9	Call with Kirkland team re processing and presentation issues for schedule data
Kinealy, Paul	9/15/2022	0.8	Analyze updated intercompany data and instruct team re processing of same
Kinealy, Paul	9/15/2022	0.8	Audit updated drafts of SOFAs against source to ensure accuracy
Kinealy, Paul	9/15/2022	0.9	Audit updated drafts of schedules against source to ensure accuracy
Kinealy, Paul	9/15/2022	1.1	Call with Celsius CFO and data management re coin transaction data and presentation
Kinealy, Paul	9/15/2022	1.2	Audit updated coin and liability data against source to ensure accuracy
Pogorzelski, Jon	9/15/2022	1.7	Update draft exhibits for the statement and schedules
Pogorzelski, Jon	9/15/2022	1.1	Analyze master loan agreements for statements and schedules
Pogorzelski, Jon	9/15/2022	1.3	Analyze lease agreements for potential assumption and rejection

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/15/2022	1.4	Analyze summaries of coin transaction data for statement of financial affairs
Pogorzelski, Jon	9/15/2022	1.3	Analyze expenses for drafts of the statement of financial affairs
Pogorzelski, Jon	9/15/2022	2.6	Process coin transfers related to interest and rewards
Pogorzelski, Jon	9/15/2022	1.6	Analyze coin movements related to deposits from insiders for the statement of financial affairs
Raab, Emily	9/15/2022	2.9	Process newly received regulatory inquiry agencies to add to Schedule F.
Raab, Emily	9/15/2022	1.7	Create creditor records based on newly received regulatory files.
Raab, Emily	9/15/2022	2.9	Analyze newly received regulatory files.
Raab, Emily	9/15/2022	0.9	Update tax related data per conversation with company.
Raab, Emily	9/15/2022	0.7	Updates to Statement of Affairs question 28 per comments from company.
Raab, Emily	9/15/2022	2.2	Update creditor data related to probate matters.
Raab, Emily	9/15/2022	2.1	Process newly received regulatory inquiry agencies to add to SOFA 7.
Raab, Emily	9/15/2022	0.4	Updates to Statement of Affairs question 29 per comments from company.
Raab, Emily	9/15/2022	0.4	Participate in meeting with company tax team to review refund/net operating loss details.
Wadzita, Brent	9/15/2022	1.1	Conference with legal to discuss case status, statement and schedules outstanding items, and new developments.
Wadzita, Brent	9/15/2022	2.8	Incorporate comments and updates from company re: statements and schedules presentation.
Wadzita, Brent	9/15/2022	0.6	Meeting with debtors counsel and Celsius leadership to discuss payment data.
Wadzita, Brent	9/15/2022	2.9	Analyze cash payments and transfers made from debtors bank accounts made to lending parties re: statement three.
Wadzita, Brent	9/15/2022	2.6	Review and prepare supplemental statement four exhibits for additional review and further analysis.
Allison, Roger	9/16/2022	1.1	Begin analysis of customer level withheld account balances to schedule F rider re: quality control procedures.
Allison, Roger	9/16/2022	1.2	Continue to tie out customer custody balances from the source data to balances presented on the schedule F rider.
Allison, Roger	9/16/2022	1.7	Begin analysis of customer level custody account balances to schedule F rider re: quality control procedures.
Allison, Roger	9/16/2022	2.7	Draft schedule of employee liabilities and references re: location and descriptions on SOFAs/Schedules.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/16/2022	0.5	Confer with company legal re: employee and insider listings in schedules.
Bixler, Holden	9/16/2022	0.3	Confer with M-3 re: insider payment schedules.
Bixler, Holden	9/16/2022	0.5	Further discussions with company data team and K&E re: coin movement.
Bixler, Holden	9/16/2022	0.5	Attend proof of funds checkpoint call.
Bixler, Holden	9/16/2022	0.5	Conferences with team and company regulatory personnel re: consumer complaint listings.
Bixler, Holden	9/16/2022	0.6	Review customer deposit amounts against trial balance.
Bixler, Holden	9/16/2022	0.8	Review Statement / Schedule employee reporting summary.
Bixler, Holden	9/16/2022	0.8	Review additional insider loan detail.
Bixler, Holden	9/16/2022	0.8	Review updated SOFA 4 tracker.
Bixler, Holden	9/16/2022	1.0	Conferences with White & Case re: statements and schedules workstream.
Bixler, Holden	9/16/2022	1.0	Conferences with K&E and company data team re: coin movement in historical transaction files.
Campagna, Robert	9/16/2022	0.6	Develop action plan following UCC call related to statement and schedule data.
Campagna, Robert	9/16/2022	0.7	Call with W&C (G. Pesce, A. Colodny), M3, K&E (R. Kwasteniet) and A&M to discuss statements and schedule filing and related issues.
Campagna, Robert	9/16/2022	0.7	Call with Celsius (L. Workman, D. Tappen) and K&E (R. Kwasteniet) to discuss insider coin movement reporting.
Campagna, Robert	9/16/2022	0.2	Call with White & Case (G. Pesce) to discuss Statement & Schedules.
Campagna, Robert	9/16/2022	1.1	Analysis and research related to insider payments and related data.
Herriman, Jay	9/16/2022	2.9	Review analysis of insider payment information related to crypto currency transactions
Herriman, Jay	9/16/2022	0.4	Participate in call with J. Pogorzelski (A&M) re: discuss data provided by client related to Sofa 4 - Insider Payments
Kinealy, Paul	9/16/2022	2.2	Analyze updated customer account data and instruct team re processing of same
Kinealy, Paul	9/16/2022	1.4	Analyze updated asset data for Schedule AB
Kinealy, Paul	9/16/2022	1.6	Analyze additional contract information for potential inclusion in the schedules
Kinealy, Paul	9/16/2022	0.4	Discuss open issues and workplan with team

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	9/16/2022	0.4	Call with Celsius regulatory team re schedule F listings
Kinealy, Paul	9/16/2022	1.1	Call with Kirkland and Celsius management re SOFA 3 and 4 data and disclosures
Pogorzelski, Jon	9/16/2022	1.4	Identify non-executory contracts to remove from Schedule G
Pogorzelski, Jon	9/16/2022	1.4	Analyze term sheets for potential assumption and rejection
Pogorzelski, Jon	9/16/2022	1.4	Analyze executory contracts for statement and schedules
Pogorzelski, Jon	9/16/2022	1.3	Verify addresses are complete in Schedule G
Pogorzelski, Jon	9/16/2022	1.8	Analyze employee wages for drafts of the statement of financial affairs
Pogorzelski, Jon	9/16/2022	1.2	Analyze names in Schedule G to identify individuals vs. companies for address redaction
Pogorzelski, Jon	9/16/2022	1.1	Prepare analysis of loan contracts for Schedule G
Raab, Emily	9/16/2022	2.2	Process newly received complaint data into bankruptcy database.
Raab, Emily	9/16/2022	1.9	Create creditor records for newly received consumer complaint data.
Raab, Emily	9/16/2022	0.5	Participate on call with company compliance team to discuss consumer complaint data request.
Raab, Emily	9/16/2022	2.1	Analyze SOFA data excel extracts.
Raab, Emily	9/16/2022	2.3	Analyze Schedule of Assets data excel extracts.
Raab, Emily	9/16/2022	1.9	Analyze Schedule of Liabilities excel extracts.
Raab, Emily	9/16/2022	1.3	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Wadzita, Brent	9/16/2022	2.4	Review and analyze back office data re: coin transfers and withdrawal activity for directors and officers.
Wadzita, Brent	9/16/2022	1.1	Participate in call with Celsius leadership to discuss coin transaction data.
Wadzita, Brent	9/16/2022	2.2	Review and analyze back office data re: coin transfers from yield accounts to custody accounts in response to SOFA 3.
Wadzita, Brent	9/16/2022	2.7	Review and analyze back office data re: coin withdrawals from custody accounts in response to SOFA 3.
Wadzita, Brent	9/16/2022	1.8	Review and analyze back office data re: coin interest and reward activity for directors and officers.
Wadzita, Brent	9/16/2022	0.4	Participate in call to discuss company data for preparing the statement of financial affairs.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	9/17/2022	2.9	Analyze insider data transaction schedules re: presentation and accuracy.
Allison, Roger	9/17/2022	2.6	Perform bridge on select insider transaction schedules re: check accuracy to source data.
Bixler, Holden	9/17/2022	1.1	Review SOFA 4 QC files.
Bixler, Holden	9/17/2022	0.4	Review correspondence from White & Case and K&E re: insider payments.
Bixler, Holden	9/17/2022	0.5	Conferences with company and K&E teams re: insider data status.
Bixler, Holden	9/17/2022	0.6	Correspond with A. Alisise (CEL) re: payment file review.
Bixler, Holden	9/17/2022	0.6	Correspond with A&M and various insiders re: payment history issues.
Bixler, Holden	9/17/2022	0.6	Attend special committee board meeting re: statements & schedules update.
Bixler, Holden	9/17/2022	0.5	Confer with A&M team re: updated insider data.
Bixler, Holden	9/17/2022	1.0	Conferences with L. Workman (CEL) re: insider data collection.
Bixler, Holden	9/17/2022	1.2	Correspond and confer with team re: action plan for updated SOFA data and related analysis.
Bixler, Holden	9/17/2022	1.9	Review updated insider payment detail and confer with team re: same.
Bixler, Holden	9/17/2022	0.3	Participate in call with J. Herriman and B. Wadzita (A&M) to review updated data provided by client and next steps for creation of Insider payment analysis
Bixler, Holden	9/17/2022	1.0	Conferences with White & Case re: statements and schedules workstream.
Campagna, Robert	9/17/2022	1.8	Reconcile transactional data supporting statements and schedules.
Campagna, Robert	9/17/2022	0.5	Call with Celsius (L. Workman, D. Tappen, others) to work through transactional data needs for schedules.
Campagna, Robert	9/17/2022	0.4	Call with A. Mashinsky to discuss data capabilities.
Herriman, Jay	9/17/2022	0.9	Participate in call with R. Allison, H. Bixler, J. Hertzberg and B. Wadzita (all A&M) re: review of identified issues with Sofa 4 data
Herriman, Jay	9/17/2022	0.6	Prepare summary of identified issues with insider transfer data related to crypto coins
Herriman, Jay	9/17/2022	2.5	Review analysis of insider transfers related to crypto coin withdrawals, transfers and earned interest
Herriman, Jay	9/17/2022	2.6	Prepare analysis of crypto coins transactions performed by insiders based on updated information provided by client
Herriman, Jay	9/17/2022	0.3	Participate in call with H. Bixler and B. Wadzita (A&M) to review updated data provided by client and next steps for creation of Insider payment analysis

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	9/17/2022	0.7	Analyze updated bridge of balance sheet to schedules and follow up with team re same
Kinealy, Paul	9/17/2022	0.6	Research creditor inquiry from Kirkland and follow up with operations team
Kinealy, Paul	9/17/2022	0.6	Revise schedules and SOFA data tracker and issues list
Kinealy, Paul	9/17/2022	1.1	Audit additional contract data for potential inclusion on schedule G
Kinealy, Paul	9/17/2022	0.4	Revise global notes with additional disclosures
Lal, Arjun	9/17/2022	0.5	Attend call with Special Committee and J. Tilsner (A&M) to preview preliminary SOFA/SOAL data
Lal, Arjun	9/17/2022	0.6	Attend call with UCC advisors (M3, W&C) re: preference payments data
Pogorzelski, Jon	9/17/2022	1.2	Analyze company provided data related to coin collateral
Pogorzelski, Jon	9/17/2022	0.7	Analyze analysis of executory contracts for potential assumption and rejection
Pogorzelski, Jon	9/17/2022	0.9	Update professional service agreements for the statement and schedules
Pogorzelski, Jon	9/17/2022	0.7	Analyze coin movements from insiders for the statement of financial affairs
Pogorzelski, Jon	9/17/2022	1.1	Analyze service agreements for preparation of schedules and statements
Pogorzelski, Jon	9/17/2022	0.4	Analyze coin movements from earn to custody accounts 1 year prior to petition date
Pogorzelski, Jon	9/17/2022	1.3	Analyze loan agreements for Schedule G
Pogorzelski, Jon	9/17/2022	1.6	Verify payroll details for insiders for statement of financial affairs
Pogorzelski, Jon	9/17/2022	1.9	Process coin transaction data related to deposits for SOFA drafts
Pogorzelski, Jon	9/17/2022	0.8	Analyze company expenses related to insiders for the statement of financial affairs
Raab, Emily	9/17/2022	2.1	Process updates to the Form 426 per request of counsel.
Raab, Emily	9/17/2022	2.1	Update exhibits for Form 426 filing.
Wadzita, Brent	9/17/2022	0.9	Participate in call to verify data related to statements and schedules and resolve outstanding requests.
Wadzita, Brent	9/17/2022	1.4	Prepare and process coin deposits activity in response to statement four.
Wadzita, Brent	9/17/2022	2.2	Process coin transaction activity and prepare exhibits for further analysis.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	9/17/2022	0.3	Participate in call with H. Bixler and J. Herriman (A&M) to review updated data provided by client and next steps for creation of Insider payment analysis
Wadzita, Brent	9/17/2022	1.6	Review refreshed coin data and reconcile to company provided system reports.
Wadzita, Brent	9/17/2022	1.9	Analyze and process refreshed coin data and reconcile to company provided system reports.
Bixler, Holden	9/18/2022	0.3	Correspond with K&E team re: SOFA data status.
Bixler, Holden	9/18/2022	1.1	Participate in call with H. Bixler, J. Herriman, J. Pogorzelski, B. Wadzita (all A&M) and client RE: discuss status of analysis of insider coin transfers for use on statement of financial affairs
Bixler, Holden	9/18/2022	1.7	Review insider payment summary file and provide comments to same.
Bixler, Holden	9/18/2022	0.9	Conferences with A&M team re: insider payment summaries.
Bixler, Holden	9/18/2022	0.7	Review CEL award data forwarded by A&M team.
Bixler, Holden	9/18/2022	0.8	Correspond and confer with A&M team re: status of data processing.
Bixler, Holden	9/18/2022	1.9	Provide comments to insider data bridges and insider summaries.
Campagna, Robert	9/18/2022	2.1	Ongoing reconciliation of statement and schedules data requested by UCC.
Ciriello, Andrew	9/18/2022	1.0	Call with R. Allison (A&M) to discuss CEL awards included in statements and schedules
Ciriello, Andrew	9/18/2022	0.3	Call with H. Bixler, B. Wadzita, R. Allison (A&M) regarding updates to schedules related to employee compensation
Herriman, Jay	9/18/2022	1.2	Participate in call with H. Bixler, J. Pogorzelski, B. Wadzita and R. Allison (all A&M) RE: discuss status of analysis of insider coin transfers for use on statement of financial affairs
Herriman, Jay	9/18/2022	1.8	Review updated summary of coin transfers made by insiders, reconcile to master data
Herriman, Jay	9/18/2022	1.1	Participate in call with H. Bixler, J. Herriman, J. Pogorzelski, B. Wadzita (all A&M) and client RE: discuss status of analysis of insider coin transfers for use on statement of financial affairs
Herriman, Jay	9/18/2022	1.4	Review updated data provided by Celsius related to insider coin transfers
Pogorzelski, Jon	9/18/2022	1.1	Participate in call with H. Bixler, J. Herriman, J. Pogorzelski, B. Wadzita (all A&M) and client RE: discuss status of analysis of insider coin transfers for use on statement of financial affairs
Pogorzelski, Jon	9/18/2022	0.9	Analyze updated datasets from company related to coin accounts
Pogorzelski, Jon	9/18/2022	1.2	Analyze coin transaction detail related to customer deposits for exhibits in the SOFA
Pogorzelski, Jon	9/18/2022	1.6	Analyze analysis coin transaction detail related to bitcoin movements for exhibits in the SOFA

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/18/2022	0.7	Analyze coin transaction data related to Cell token withdrawals
Pogorzelski, Jon	9/18/2022	0.3	Update analysis of coin movement from insiders for the statement of financial affairs
Pogorzelski, Jon	9/18/2022	0.2	Analyze bank transactions 1 year before filing for the statement of financial affairs
Pogorzelski, Jon	9/18/2022	1.6	Verify company data is complete for SOFA drafts
Pogorzelski, Jon	9/18/2022	1.3	Analyze analysis of coin movements based on discussion with company
Raab, Emily	9/18/2022	1.6	Analyze Form 426 data inputs.
Wadzita, Brent	9/18/2022	2.2	Prepare individual snapshots for statement of financial affairs question 4 review.
Wadzita, Brent	9/18/2022	2.4	Prepare and process coin withdrawal activity in response to statement four.
Wadzita, Brent	9/18/2022	2.7	Analyze coin inbound internal account transfer activity in response to statement four.
Wadzita, Brent	9/18/2022	1.1	Participate in call with H. Bixler, J. Herriman, J. Pogorzelski, B. Wadzita (all A&M) and client RE: discuss status of analysis of insider coin transfers for use on statement of financial affairs
Wadzita, Brent	9/18/2022	1.9	Process coin employee compensation and over the counter trade data for statement four.
Wadzita, Brent	9/18/2022	1.2	Participate on call with company to discuss outstanding items related to the statements of financial affairs.
Allison, Roger	9/19/2022	0.7	Participate in call with H. Bixler, J. Herriman, J. Pogorzelski, B. Wadzita (all A&M) and client RE: discuss status of analysis to resolve outstanding unsecured creditors committee requests.
Allison, Roger	9/19/2022	0.4	Perform quality control procedures on schedule updates re: employee liabilities.
Allison, Roger	9/19/2022	1.7	Analyze employee related lines in the SOFAs and Schedules re: company updates and redactions.
Allison, Roger	9/19/2022	2.3	Update Schedule AB bridge to trial balance reconciliation document.
Allison, Roger	9/19/2022	1.4	Analyze updated customer balances file to determine whether any new customers were added.
Allison, Roger	9/19/2022	0.7	Draft schedule of customer accounts with missing names.
Bixler, Holden	9/19/2022	0.9	Review MOR support files.
Bixler, Holden	9/19/2022	0.9	Review payment data reconciliation files.
Bixler, Holden	9/19/2022	0.7	Participate in call with J. Herriman, J. Pogorzelski, B. Wadzita, R. Allison (all A&M) and client RE: discuss status of analysis to resolve outstanding unsecured creditors committee requests

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/19/2022	0.8	Review transaction detail forward by insider.
Bixler, Holden	9/19/2022	1.0	Confer with A. Alisie (CEL) and A&M team re: back office data pull.
Bixler, Holden	9/19/2022	1.0	Confer with L. Workman (CEL) and company HR re: CEL token distribution questions.
Bixler, Holden	9/19/2022	0.6	Correspond with J. Paraiso (CEL) re: reconciliation of payment files.
Bixler, Holden	9/19/2022	0.5	Attend proof of funds update call with company.
Bixler, Holden	9/19/2022	0.4	Correspond with A. Alisise (CEL) re: payment file issues.
Bixler, Holden	9/19/2022	0.4	Correspond and confer with A&M team re: payment detail reconciliation.
Bixler, Holden	9/19/2022	0.3	Review additional correspondence from UCC re: insider payment files.
Bixler, Holden	9/19/2022	0.3	Correspond with L. Workman and D. Tappen (Both CEL) re: reconciliation of payment files.
Campagna, Robert	9/19/2022	1.3	Ongoing data analysis reconciliation related to schedules based upon latest data provided by Celsius.
Herriman, Jay	9/19/2022	0.7	Participate in call with H. Bixler, J. Pogorzelski, B. Wadzita, R. Allison (all A&M) and client RE: discuss status of analysis to resolve outstanding unsecured creditors committee requests
Pogorzelski, Jon	9/19/2022	1.3	Check company data related to payments or transfers within 90 days before filing
Pogorzelski, Jon	9/19/2022	1.3	Prepare analysis individual addresses for redaction
Pogorzelski, Jon	9/19/2022	1.2	Verify office leases for potential assumption and rejection
Pogorzelski, Jon	9/19/2022	1.1	Analyze executory contracts related to leases for potential assumption and rejection
Pogorzelski, Jon	9/19/2022	0.7	Participate in call with H. Bixler, J. Herriman, B. Wadzita, R. Allison (all A&M) and client RE: discuss status of analysis to resolve outstanding unsecured creditors committee requests
Pogorzelski, Jon	9/19/2022	0.8	Analyze company payments to insiders for the statement of financial affairs
Pogorzelski, Jon	9/19/2022	0.6	Analyze executory contracts related to Master Service Agreements for the statement and schedules
Raab, Emily	9/19/2022	2.2	Analyze mapping of Celsius accounts for purposes of monthly operating reporting.
Raab, Emily	9/19/2022	2.3	Update general notes attached to Form 426 per comments from counsel.
Raab, Emily	9/19/2022	2.4	Create excel file that summarizes the various SOFA and schedule questions where individual employees will be included.
Raab, Emily	9/19/2022	2.6	Process updates to the Form 426 per request of counsel.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	9/19/2022	2.8	Analyze and edit Form 426 exhibits.
Wadzita, Brent	9/19/2022	2.9	Process coin transaction activity and prepare exhibits for statement four.
Wadzita, Brent	9/19/2022	0.7	Participate in call with H. Bixler, J. Herriman, J. Pogorzelski, R. Allison (all A&M) and client RE: discuss status of analysis to resolve outstanding unsecured creditors committee requests
Wadzita, Brent	9/19/2022	2.3	Analyze coin outbound internal account transfer activity in response to statement four.
Wadzita, Brent	9/19/2022	2.8	Process and distribute rider snapshots for statement of financial affairs question 4.
Wadzita, Brent	9/19/2022	1.1	Analyze coin inbound collateral activity in response to statement four.
Wadzita, Brent	9/19/2022	2.1	Analyze coin outgoing collateral activity in response to statement four.
Allison, Roger	9/20/2022	1.2	Draft correspondence regarding the treatment of employee liabilities in the Schedule of Liabilities and send to counsel for sign off.
Allison, Roger	9/20/2022	1.3	Analyze executory contract schedule re: completeness and presentation.
Allison, Roger	9/20/2022	1.8	Analyze updated open AP schedule for changes to prepetition balances.
Allison, Roger	9/20/2022	2.1	Begin analysis of updated Statement of Financial Affairs drafts prior to external distribution.
Allison, Roger	9/20/2022	0.6	Analyze prepetition open AP vendor listing to creditor matrix vendors re: completeness.
Allison, Roger	9/20/2022	2.2	Draft updated trade payable claims schedule for inclusion on Schedule of Liabilities.
Allison, Roger	9/20/2022	2.4	Complete analysis of updated SOFA drafts before sending to the company for review.
Allison, Roger	9/20/2022	0.7	Perform quality control procedures on updated Schedule F trade payable claims.
Bixler, Holden	9/20/2022	0.3	Correspond with K&E re: contract scheduling.
Bixler, Holden	9/20/2022	0.5	Confer with A. Alisie (CEL) and A&M team re: back office data update.
Bixler, Holden	9/20/2022	0.5	Confer with Z. Ji (CEL) and data team re: customer deposit balance file update.
Bixler, Holden	9/20/2022	1.6	Review revised insider summaries.
Bixler, Holden	9/20/2022	0.9	Attend special committee board meeting re: statements & schedules update.
Bixler, Holden	9/20/2022	2.3	Review initial Schedule G draft and various contracts re: same.
Campagna, Robert	9/20/2022	1.9	Analysis / review related to deposit balances and transactions related to S&S process.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Herriman, Jay	9/20/2022	1.9	Compare summary analysis of insider coin transfers to detailed historical transaction details
Herriman, Jay	9/20/2022	0.5	Participate in call with H. Bixler, J. Pogorzelski, B. Wadzita, R. Allison, J. Tilsner, G. Wang, E. Raab (all A&M) and client RE: Discuss data mapping issues related to pulling coin transfers by account
Herriman, Jay	9/20/2022	1.2	Review updated historical listing of insider coin transfers
Herriman, Jay	9/20/2022	0.5	Participate in call with H. Bixler, J. Pogorzelski, B. Wadzita, R. Allison (all A&M) and client RE: discuss status of analysis to resolve outstanding unsecured creditors committee requests
Pogorzelski, Jon	9/20/2022	0.4	Analyze executory contracts for the statement and schedules
Pogorzelski, Jon	9/20/2022	1.1	Analyze non-term sheets for Schedule G
Pogorzelski, Jon	9/20/2022	1.2	Prepare analysis office leases for Schedule G
Pogorzelski, Jon	9/20/2022	1.3	Prepare analysis loan agreements Schedules of Assets and Liabilities
Pogorzelski, Jon	9/20/2022	1.4	Process coin transaction data related to customer withdrawals 1 year prior to filing
Pogorzelski, Jon	9/20/2022	0.8	Check creditor names for address redaction
Pogorzelski, Jon	9/20/2022	0.9	Check creditor names for missing data
Raab, Emily	9/20/2022	0.5	Participate in meeting with C. Ferraro & A. Seetharaman (Celsius) & A. Ciriello (A&M) to discuss monthly operating reports.
Raab, Emily	9/20/2022	2.7	Create import file for August monthly operating reporting package for all debtor entities.
Raab, Emily	9/20/2022	2.7	Update August monthly operating reporting package per comments from counsel.
Raab, Emily	9/20/2022	1.3	Update August monthly operating reporting package to include cumulative amounts.
Raab, Emily	9/20/2022	2.6	Update July monthly operating reporting package per comments from counsel.
Raab, Emily	9/20/2022	2.2	Update monthly operating report exhibits per comments from counsel.
Raab, Emily	9/20/2022	2.6	Create import file for July monthly operating reporting package for all debtor entities.
Wadzita, Brent	9/20/2022	1.8	Analyze coin loan principal inflow and outflow payment data in response to payments made in the last twelve months to directors and officers.
Wadzita, Brent	9/20/2022	2.4	Analyze coin transaction data for directors and officers in the last twelve months.
Wadzita, Brent	9/20/2022	2.2	Analyze coin loan interest payment data for directors and officers in the last twelve months.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	9/20/2022	2.9	Analyze coin transaction data for customer accounts in the past 90 days.
Zeiss, Mark	9/20/2022	1.1	Review company obligations for inclusion on Schedules F Liabilities and Schedules AB Assets
Allison, Roger	9/21/2022	2.4	Perform quality control procedures on customer liability schedules prior to external distribution re: presentation and accuracy.
Allison, Roger	9/21/2022	0.8	Analyze vested and unpaid CEL award listing re: missing wallet IDs.
Allison, Roger	9/21/2022	2.2	Analyze customer liability riders for customers with incomplete or missing names.
Allison, Roger	9/21/2022	1.7	Analyze new customer notice information files from the company re: missing names and e-mails.
Allison, Roger	9/21/2022	0.9	Draft schedule of missing customer notice information and send to the company for review.
Bixler, Holden	9/21/2022	0.5	Further discussions with Z. Ji (CEL) and data team re: customer deposit balance file update.
Bixler, Holden	9/21/2022	0.5	Attend proof of funds update call with company.
Bixler, Holden	9/21/2022	0.8	Correspond and confer with L. Workman (CEL) and team re: reward accruals issue.
Bixler, Holden	9/21/2022	0.8	Review updated insider list.
Bixler, Holden	9/21/2022	1.6	Review updated insider payment summaries and correspondence re: same.
Bixler, Holden	9/21/2022	1.4	Review SOFA 3 data and confer with A&M team re: same.
Bixler, Holden	9/21/2022	0.9	Review updated SOFA / Schedule tracker.
Bixler, Holden	9/21/2022	0.6	Confer with team re: SOFA 13 and review detail re: same.
Bixler, Holden	9/21/2022	1.1	Review retail lending detail and correspondence re: same.
Campagna, Robert	9/21/2022	0.5	Call with M3 (J. Schiffrin, K. Ehrler) and A&M (A. Lal) to discuss UCC questions on schedules data.
Herriman, Jay	9/21/2022	0.3	Review final analysis of coin transfers made by Insiders
Lal, Arjun	9/21/2022	0.5	Call with M3 (J. Schiffrin, K. Ehrler) and A&M (R. Campagna) to discuss UCC questions on schedules data.
Pogorzelski, Jon	9/21/2022	1.4	Prepare analysis bank transactions for the statement of financial affairs
Pogorzelski, Jon	9/21/2022	1.3	Load employee agreements for potential assumption and rejection
Pogorzelski, Jon	9/21/2022	1.2	Prepare analysis of company addresses for statement of financial affairs

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/21/2022	0.8	Analyze coin reports related to insiders
Pogorzelski, Jon	9/21/2022	1.1	Analyze loan agreements for the Schedules of Assets and Liabilities
Pogorzelski, Jon	9/21/2022	0.9	Verify completeness of address information
Pogorzelski, Jon	9/21/2022	0.7	Update analysis of coin movements related to interest for the statement of financial affairs
Pogorzelski, Jon	9/21/2022	0.3	Analyze executory contracts for Schedule G
Raab, Emily	9/21/2022	0.9	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	9/21/2022	1.1	Update tracker of discussion topics for call with counsel.
Raab, Emily	9/21/2022	1.8	Create creditor records for newly received litigation data.
Raab, Emily	9/21/2022	2.1	Update employee related items on Schedule F.
Raab, Emily	9/21/2022	2.3	Incorporate comments from the company on the Statement of Financial Affairs drafts.
Raab, Emily	9/21/2022	2.3	Process newly received litigation related data.
Raab, Emily	9/21/2022	1.9	Update Statement of Financial Affairs Q10 exhibits to add additional information.
Wadzita, Brent	9/21/2022	0.5	Participate in call with company to discuss reconciliation of collateral transactions and user account balances.
Wadzita, Brent	9/21/2022	2.8	Process updates to rider exhibits re: comments from counsel and Celsius.
Wadzita, Brent	9/21/2022	2.7	Working session on statement four data and reconciling to previously produced back office data sets.
Wadzita, Brent	9/21/2022	2.4	Review comments and data from directors and officers and other advisors to confirm data accuracy and completeness.
Wadzita, Brent	9/21/2022	2.1	Analyze coin collateral transaction data for directors and officers in the last twelve months.
Wadzita, Brent	9/21/2022	2.3	Analyze additional data sets in relation to statement four and account balances.
Allison, Roger	9/22/2022	1.3	Draft updated liability summary to include with draft distributions.
Allison, Roger	9/22/2022	0.9	Prepare listing of updates to the SOFA and Schedules drafts from the previous versions prior to company distribution.
Allison, Roger	9/22/2022	1.1	Perform address redaction analysis re: SOFAs and Schedule of Assets and Liabilities.
Allison, Roger	9/22/2022	0.4	Analyze asset reserves to ensure they are allocated as described by the company finance team.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	9/22/2022	0.7	Review SOFA summary document re: accuracy and presentation.
Allison, Roger	9/22/2022	1.8	Perform analysis of assets listed on Schedule AB to the source data re: accuracy.
Allison, Roger	9/22/2022	0.2	Call with H. Bixler, A. Ciriello (A&M) to discuss classification of liabilities within schedules.
Allison, Roger	9/22/2022	1.4	Perform quality control procedures on intangible assets listed on Schedule AB re: completeness and presentation.
Bixler, Holden	9/22/2022	0.5	Attend special committee board call re: SOFA update.
Bixler, Holden	9/22/2022	0.8	Confer with T. Scheffer (K&E) re: partner users and review data re: same.
Bixler, Holden	9/22/2022	0.5	Attend proof of funds checkpoint call.
Bixler, Holden	9/22/2022	0.2	Correspond with team re: various insider schedule follow-ups.
Bixler, Holden	9/22/2022	0.5	Confer with K&E team re: cell token awards.
Bixler, Holden	9/22/2022	0.3	Review various comments to insider payment schedules.
Bixler, Holden	9/22/2022	0.4	Confer with A&M team re: insider schedule circulation.
Bixler, Holden	9/22/2022	0.2	Call with A. Ciriello, R. Allison (A&M) to discuss classification of liabilities within schedules.
Campagna, Robert	9/22/2022	0.5	Call with Special Committee of Board (A. Carr, D. Barse), Centerview (M. Puntus, R. Kielty) and K&E (R. Kwasteniet) to discuss key issues and statements & schedules.
Campagna, Robert	9/22/2022	0.8	Call with UCC (G. Pesce, A. Colodny, J. Schiffrin) and K&E (R. Kwasteniet) and J. Pogorzelski (A&M) to discuss statement and schedules outputs.
Ciriello, Andrew	9/22/2022	0.2	Call with H. Bixler, R. Allison (A&M) to discuss classification of liabilities within schedules.
Pogorzelski, Jon	9/22/2022	0.7	Perform quality control procedures on analysis of executory contracts
Pogorzelski, Jon	9/22/2022	1.1	Analyze loan agreements with customers for Schedule G
Pogorzelski, Jon	9/22/2022	1.3	Prepare analysis master loan agreements for potential assumption and rejection
Pogorzelski, Jon	9/22/2022	0.8	Call with UCC (G. Pesce, A. Colodny, J. Schiffrin) and K&E (R. Kwasteniet) and R. Campagna (A&M) to discuss statement and schedules outputs.
Pogorzelski, Jon	9/22/2022	0.8	Analyze summaries of insider coin movements for statement of financial affairs question 4
Pogorzelski, Jon	9/22/2022	1.4	Analyze analysis of expenses related to insiders for the Schedules of Assets and Liabilities

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/22/2022	1.1	Confirm company data is accurate and complete for SOFA drafts
Raab, Emily	9/22/2022	0.5	Call with T. Scheffer (Kirkland) to discuss open items.
Raab, Emily	9/22/2022	2.7	Analyze population of contracts for Schedule G.
Raab, Emily	9/22/2022	1.7	Analyze property related schedule of assets exhibits.
Raab, Emily	9/22/2022	1.9	Analyze information related to partner wallets.
Raab, Emily	9/22/2022	2.2	Process updates to regulatory inquiries on Schedule F.
Wadzita, Brent	9/22/2022	2.4	Incorporate company comments and review feedback into statement of financial affairs question four.
Wadzita, Brent	9/22/2022	1.9	Update trackers and reporting exhibits for company review and progress tracing.
Wadzita, Brent	9/22/2022	2.7	Investigate coin variances between company reports and system generated reports.
Wadzita, Brent	9/22/2022	0.5	Participate in call with company to discuss employee liabilities and unpaid compensation.
Wadzita, Brent	9/22/2022	2.1	Analyze coin transactions and reporting data for directors and officers in the twelve months leading up to the petition date.
Allison, Roger	9/23/2022	1.3	Complete analysis of the Schedule of Liabilities drafts prior to external distribution re: completeness and presentation.
Allison, Roger	9/23/2022	1.7	Begin analysis of the Schedule of Liabilities drafts prior to external distribution re: completeness and presentation.
Allison, Roger	9/23/2022	0.9	Edit Schedule E response re: updates from the company finance team on unpaid prepetition compensation liabilities of the Debtors.
Allison, Roger	9/23/2022	1.9	Analyze 9/23 Schedule AB drafts prior to distributing to the company and counsel for review.
Allison, Roger	9/23/2022	2.4	Analyze 9/23 SOFA drafts prior to distributing to the company and counsel for review.
Bixler, Holden	9/23/2022	0.3	Attend proof of funds daily checkpoint.
Bixler, Holden	9/23/2022	0.5	Confer with team re: contract master.
Bixler, Holden	9/23/2022	0.5	Confer with team re: status of various open items.
Bixler, Holden	9/23/2022	0.5	Confer with Israeli team re: team wallets.
Bixler, Holden	9/23/2022	0.5	Confer with T. Ramos (CEL) re: CEL token awards.
Bixler, Holden	9/23/2022	0.9	Review updated Schedule G files.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/23/2022	0.7	Review updated SOFA / Schedule trackers and summaries.
Bixler, Holden	9/23/2022	1.8	Review latest SOFA / Schedule drafts and correspondence re: same.
Bixler, Holden	9/23/2022	0.6	Correspond and confer with L. Workman (CEL) and team re: comments to insider payment schedules.
Bixler, Holden	9/23/2022	2.1	Review additional individual insider payment summaries.
Ciriello, Andrew	9/23/2022	0.6	Call with I. Inbar, R. Shakhnovetsky (CEL) and R. Allison, B. Wadzita (A&M) to discuss scheduling of liabilities related to Israel team wallet
Pogorzelski, Jon	9/23/2022	0.9	Verify coin movements related to Ethereum from customer accounts
Pogorzelski, Jon	9/23/2022	1.3	Process coin transaction data related to internal account transfers
Pogorzelski, Jon	9/23/2022	1.1	Check employee agreements for potential assumption and rejection
Pogorzelski, Jon	9/23/2022	0.9	Prepare analysis of customer cryptocurrency transactions for the SOFA
Pogorzelski, Jon	9/23/2022	0.8	Analyze updated datasets related to cell token interest
Pogorzelski, Jon	9/23/2022	1.2	Update lease contracts for the statement and schedules
Raab, Emily	9/23/2022	0.9	Update the Schedule AB to trial balance bridge file.
Raab, Emily	9/23/2022	2.3	Analyze latest drafts of the Schedules of Assets and Liabilities.
Raab, Emily	9/23/2022	2.2	Update the Statement of Financial Affairs summary excel report to capture latest data.
Raab, Emily	9/23/2022	2.4	Update the Statement of Financial Affairs PowerPoint summary.
Raab, Emily	9/23/2022	2.4	Analyze latest drafts of the Statements of Financial Affairs.
Wadzita, Brent	9/23/2022	0.5	Participate in call with company to discuss non-domestic employee compensation.
Wadzita, Brent	9/23/2022	0.5	Participate in call with company to discuss quarterly employee compensation.
Wadzita, Brent	9/23/2022	2.4	Process updates to rider exhibits from company comments re: statement four.
Wadzita, Brent	9/23/2022	1.9	Analyze directors and officers gross account balances data and compare to balance entry report.
Wadzita, Brent	9/23/2022	2.3	Review directors and officers gross account balances and reconcile differences to balance entry report.
Raab, Emily	9/24/2022	1.4	Analyze prepetition open and unpaid invoices.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	9/25/2022	0.4	Confer with D. Leon (CEL) re: payment schedules.
Kinealy, Paul	9/25/2022	0.7	Review current issues log and data tracker
Kinealy, Paul	9/25/2022	1.3	Review current status of SOFAs and schedules and latest drafts
Raab, Emily	9/25/2022	1.7	Update the Statement of Financial Affairs PowerPoint summary.
Allison, Roger	9/26/2022	0.5	Call with B. Wadzita and H. Bixler (A&M) and the CEL finance team re: updated SOFA and Schedule draft review.
Allison, Roger	9/26/2022	0.5	Internal A&M call re: SOFA and Schedules open items.
Allison, Roger	9/26/2022	0.5	Update SOFA draft response based on comments from the company finance team.
Allison, Roger	9/26/2022	0.7	Draft summary of institutional borrowing with counterparties and coin balances.
Allison, Roger	9/26/2022	0.4	Call with H. Bixler and P. Kinealy (A&M) and the CEL finance team re: updated SOFA and Schedule draft review.
Allison, Roger	9/26/2022	0.4	Call with P Kinealy (A&M) and Kirkland counsel re: Celsius partner wallets.
Bixler, Holden	9/26/2022	0.8	Review non-founder insider payment schedules.
Bixler, Holden	9/26/2022	1.1	Review weekly asset report and correspondence re: institutional loans re: same.
Bixler, Holden	9/26/2022	0.4	Correspond with K&E re: insider payment summaries.
Bixler, Holden	9/26/2022	0.5	Attend SOFA / Schedule review call with C. Ferraro (CEL) and team.
Bixler, Holden	9/26/2022	0.4	Call with P. Kinealy and R. Allison (A&M) and the CEL finance team re: updated SOFA and Schedule draft review.
Bixler, Holden	9/26/2022	0.5	Attend partner wallet call with T. Scheffer (K&E).
Bixler, Holden	9/26/2022	0.7	Confer with A&M team re: Schedule G draft.
Ciriello, Andrew	9/26/2022	0.3	Correspond with C. Nolan (CEL) and P. Kinealy (A&M) regarding institutional borrowings reported on statement of liabilities
Ciriello, Andrew	9/26/2022	0.3	Correspond with A&M team regarding institutional loan book reconciliation
Kinealy, Paul	9/26/2022	1.3	Analyze schedules database and tracker against source to ensure completeness and accuracy
Kinealy, Paul	9/26/2022	0.3	Review status of open issues and team tasks
Kinealy, Paul	9/26/2022	0.8	Analyze creditors with missing contact information and follow up with Celsius re same in advance of filing

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	9/26/2022	0.3	Analyze updated SOFA 4 reporting and instruct team handling same
Kinealy, Paul	9/26/2022	0.4	Call with R. Allison (A&M) and Kirkland counsel re: Celsius partner wallets.
Kinealy, Paul	9/26/2022	0.4	Call with Celsius CFO and operations lead re updated SOFA and schedule data
Kinealy, Paul	9/26/2022	0.9	Analyze updated contract data and related listings for schedule G
Kinealy, Paul	9/26/2022	0.4	Analyze updated intercompany data for the schedules
Kinealy, Paul	9/26/2022	0.4	Call with H. Bixler and R. Allison (A&M) and the CEL finance team re: updated SOFA and Schedule draft review.
Pogorzelski, Jon	9/26/2022	0.8	Analyze coin data related to interest for the statement of financial affairs
Pogorzelski, Jon	9/26/2022	0.8	Perform quality control procedures on creditor names
Pogorzelski, Jon	9/26/2022	0.4	Perform quality control procedures on creditor addresses
Pogorzelski, Jon	9/26/2022	1.1	Analyze employee agreements reconcile updates
Pogorzelski, Jon	9/26/2022	1.7	Analyze coin movements for the statement of financial affairs
Pogorzelski, Jon	9/26/2022	1.3	Analyze analysis of executory contracts for the statement and schedules
Pogorzelski, Jon	9/26/2022	1.2	Process coin transaction data related to cell token rewards for the SOFA
Raab, Emily	9/26/2022	2.3	Update Schedule F for additional items.
Raab, Emily	9/26/2022	0.4	Update Statement of Financial Affairs and Schedules of Assets and Liabilities tracker file to incorporate latest data.
Raab, Emily	9/26/2022	0.5	Participate in meeting with C. Ferraro & L. Workman (Celsius) to discuss SOFA and Schedules review process.
Raab, Emily	9/26/2022	0.9	Update summary excel files to be more printer friendly.
Raab, Emily	9/26/2022	2.7	Process newly received regulatory files.
Raab, Emily	9/26/2022	2.1	Update Statement of Financial Affairs #7 for additional items.
Wadzita, Brent	9/26/2022	1.6	Update trackers and reporting exhibits for company review and progress tracing.
Wadzita, Brent	9/26/2022	2.1	Review and analyze employee expense data in response to SOFA 4.
Wadzita, Brent	9/26/2022	2.7	Analyze Celsius customer 90 day coin transaction data and prepare data sets to be further reviewed.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	9/26/2022	2.8	Process and consolidate expense data in response to disclosures required by statement four.
Wadzita, Brent	9/26/2022	0.5	Call with R. Allison and H. Bixler (A&M) and the CEL finance team re: updated SOFA and Schedule draft review.
Wadzita, Brent	9/26/2022	2.4	Reconcile coin reports from back offices to additional coin data sets and confirm accuracy and completeness.
Allison, Roger	9/27/2022	1.2	Analyze legal and regulatory matters listing re: completeness, accuracy, and presentation.
Bixler, Holden	9/27/2022	0.7	Review insider comments to summary files.
Bixler, Holden	9/27/2022	1.2	Review draft global notes and correspondence with K&E re: same.
Bixler, Holden	9/27/2022	1.6	Review updated contract master file and Schedule G draft.
Bixler, Holden	9/27/2022	0.7	Attend special committee board call re: SOFA update.
Bixler, Holden	9/27/2022	0.8	Review legal information QC workbook.
Bixler, Holden	9/27/2022	0.9	Review detail re: coin deposits and RSUs and confer with A&M team re: same.
Kinealy, Paul	9/27/2022	0.7	Analyze updated coin transaction data to ensure proper processing by team
Kinealy, Paul	9/27/2022	0.7	Analyze updated regulatory data from Celsius and regulatory counsel and instruct team re processing of same
Kinealy, Paul	9/27/2022	0.3	Review updated issues and data tracker to ensure projected completion
Kinealy, Paul	9/27/2022	1.2	Analyze source schedule data against database to ensure proper capture and accuracy
Pogorzelski, Jon	9/27/2022	0.6	Analyze expenses related to travel in the SOFA
Pogorzelski, Jon	9/27/2022	1.2	Analyze analysis of customer coin transactions related to deposits
Pogorzelski, Jon	9/27/2022	1.3	Prepare analysis of coin movements related to interest for the statements and schedules
Pogorzelski, Jon	9/27/2022	1.1	Analyze term sheets Schedules of Assets and Liabilities
Pogorzelski, Jon	9/27/2022	1.4	Analyze coin movements from earn to custody accounts
Pogorzelski, Jon	9/27/2022	1.3	Update analysis of coin movement related to withdrawals for the statement of financial affairs
Raab, Emily	9/27/2022	1.2	Incorporate recently received data into the statements and schedules tracker file.
Raab, Emily	9/27/2022	2.1	Incorporate comments from the company related to the schedule of liabilities.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	9/27/2022	1.8	Create creditor records in the bankruptcy database for the creditor matrix.
Raab, Emily	9/27/2022	1.7	Update summary excel file related to legal questions.
Raab, Emily	9/27/2022	1.1	Analyze coin balance data for Schedule F.
Wadzita, Brent	9/27/2022	0.5	Analyze and process refreshed Celsius users 90 day coin internal transfer transaction data.
Wadzita, Brent	9/27/2022	2.7	Analyze and process refreshed Celsius customers 90 day coin deposit transaction data.
Wadzita, Brent	9/27/2022	2.6	Incorporate new lending information related to statement three retail loan data and payees.
Wadzita, Brent	9/27/2022	2.6	Analyze and process refreshed Celsius users 90 day coin rewards and award transaction data.
Wadzita, Brent	9/27/2022	2.8	Analyze and process refreshed Celsius customers 90 day coin withdrawal transaction data.
Allison, Roger	9/28/2022	0.4	Call with P. Kinealy (A&M) re: SOFA and Schedules open items and path to resolve.
Bixler, Holden	9/28/2022	0.6	Correspond and confer with K&E team re: reward accruals in Schedules.
Bixler, Holden	9/28/2022	0.9	Review legal master data file and correspondence re: same.
Bixler, Holden	9/28/2022	0.9	Review updated draft Schedule G.
Bixler, Holden	9/28/2022	0.5	Confer with company data team re: accrual rewards issues.
Bixler, Holden	9/28/2022	0.8	Review draft coin transaction glossary and correspond with L. Workman (CEL) re: same.
Bixler, Holden	9/28/2022	0.7	Review summary of UCC Q&A session.
Bixler, Holden	9/28/2022	0.8	Correspond with insiders re: comments to summaries.
Kinealy, Paul	9/28/2022	1.8	Analyze updated schedule and SOFA data in light of court order to ensure proper presentation and redaction
Kinealy, Paul	9/28/2022	0.2	Review status of open issues tracker
Kinealy, Paul	9/28/2022	0.4	Call with R. Allison (A&M) re: SOFA and Schedules open items and path to resolve.
Kinealy, Paul	9/28/2022	0.6	Analyze updated coin transfer data and presentation to ensure accuracy
Kinealy, Paul	9/28/2022	0.6	Analyze updated bank transaction and disbursement data for SOFA 3
Kinealy, Paul	9/28/2022	1.1	Analyze supplemental contract and lease data for inclusion in schedule G and instruct team re same

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/28/2022	1.2	Prepare analysis of bank transactions for the statements and schedules
Pogorzelski, Jon	9/28/2022	1.3	Analyze analysis of coin exhibits for statement and schedules
Pogorzelski, Jon	9/28/2022	1.4	Analyze company payments to employees for Schedules of Assets and Liabilities
Pogorzelski, Jon	9/28/2022	1.2	Analyze expenses related to insiders for statement of financial affairs
Pogorzelski, Jon	9/28/2022	1.3	Analyze coin reports from the company
Raab, Emily	9/28/2022	2.0	Analyze regulatory inquiries received by the company.
Raab, Emily	9/28/2022	2.6	Upload data for Statement of Financial Affairs questions into bankruptcy database.
Raab, Emily	9/28/2022	2.3	Upload data for schedule of liabilities questions into bankruptcy database.
Raab, Emily	9/28/2022	2.4	Analyze regulatory inquiries received by the company.
Wadzita, Brent	9/28/2022	1.9	Process refreshed Celsius directors and officers twelve months of coin internal transfer transaction data.
Wadzita, Brent	9/28/2022	2.1	Analyze refreshed Celsius users 90 day coin transaction data and categorize for company further review.
Wadzita, Brent	9/28/2022	2.2	Process refreshed Celsius directors and officers twelve months of coin deposit transaction data.
Wadzita, Brent	9/28/2022	2.4	Analyze refreshed Celsius users 90 day coin swap in and out transaction data.
Allison, Roger	9/29/2022	1.8	Complete analysis of Schedule of Liabilities re: completeness, presentation, and accuracy.
Allison, Roger	9/29/2022	0.6	Update Schedule of Liabilities drafts re: name presentation on Schedule F.
Allison, Roger	9/29/2022	1.7	Analyze updated Schedule of Liabilities drafts prior to distributing externally.
Allison, Roger	9/29/2022	0.8	Draft summary of liabilities re: tie out scheduled balances to the trial balance and source data.
Bixler, Holden	9/29/2022	0.5	Confer with Stretto team re: Statement / Schedule filing planning.
Bixler, Holden	9/29/2022	1.8	Review final SOFA 4 riders for circulation and confer with team re: same.
Bixler, Holden	9/29/2022	0.6	Confer with company and A&M team re: updated historical coin transaction file.
Bixler, Holden	9/29/2022	0.5	Further conferences with company data team re: rewards accrual review.
Kinealy, Paul	9/29/2022	0.4	Call with Celsius operations re comments and edits to schedule G

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	9/29/2022	0.4	Call with Stretto team to discuss SOFA and Schedule filing mechanics
Kinealy, Paul	9/29/2022	0.8	Analyze supplemental employee data and instruct team on processing per Kirkland
Kinealy, Paul	9/29/2022	1.6	Analyze updated contract data for inclusion in schedule G and instruct team re processing of same
Kinealy, Paul	9/29/2022	1.1	Analyze additional SOFA and schedules data for proper presentation and redaction
Kinealy, Paul	9/29/2022	0.3	Review open issues for schedules and SOFAs and follow up with team re same
Pogorzelski, Jon	9/29/2022	1.4	Process coin transaction data related to Cel token withdrawals
Pogorzelski, Jon	9/29/2022	1.3	Analyze coin movements for exhibits in the statements of financial affairs
Pogorzelski, Jon	9/29/2022	1.3	Prepare analysis of coin movements for the SOFA
Pogorzelski, Jon	9/29/2022	1.2	Analyze coin transaction detail related to customer rewards for exhibits in the SOFA
Pogorzelski, Jon	9/29/2022	1.1	Process coin movements from customers for SOFA drafts
Pogorzelski, Jon	9/29/2022	1.3	Verify company updates related to customer coin transactions
Raab, Emily	9/29/2022	2.1	Create updated excel file containing all statement and schedule questions related to legal items for company review.
Raab, Emily	9/29/2022	1.9	Incorporate regulatory additions to Schedule F.
Raab, Emily	9/29/2022	2.1	Create creditor records for regulatory agencies in bankruptcy database.
Raab, Emily	9/29/2022	1.0	Participate in Statement and Schedule review session with management and Kirkland.
Wadzita, Brent	9/29/2022	2.4	Process refreshed Celsius directors and officers twelve months of coin interest and rewards data.
Wadzita, Brent	9/29/2022	2.8	Process refreshed Celsius directors and officers twelve months of coin reward and award data.
Wadzita, Brent	9/29/2022	1.9	Prepare interest and rewards customer and coin transactions riders for statement three.
Wadzita, Brent	9/29/2022	2.2	Process refreshed Celsius directors and officers twelve months of coin withdrawal transaction data.
Wadzita, Brent	9/29/2022	2.1	Prepare customer transactions exhibits in response to statement three.
Allison, Roger	9/30/2022	0.5	Call with P. Kinealy (A&M) and the CEL compliance team and K&E re: partner wallets.
Allison, Roger	9/30/2022	1.8	Perform quality control procedures of the proposed final Schedule AB drafts re: tie back to source and check for presentation and completeness issues.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	9/30/2022	0.5	Call with P. Kinealy (A&M) re: final Statements and Schedules drafts and remaining open items.
Allison, Roger	9/30/2022	0.4	Call with P. Kinealy (A&M) the CEL data team re: status of the final customer balances file.
Allison, Roger	9/30/2022	0.3	Draft schedule of remaining open items to discuss with the company finance team.
Bixler, Holden	9/30/2022	0.7	Confer with A&M team re: insider rider circulation.
Bixler, Holden	9/30/2022	0.4	Draft update to global notes
Bixler, Holden	9/30/2022	0.5	Confer with C. Roberts (CEL) re: partner users.
Bixler, Holden	9/30/2022	0.3	Review draft correspondence re: insider rider circulation.
Bixler, Holden	9/30/2022	1.4	Coordinate with A&M team and company re: distribution of updated SOFA riders.
Bixler, Holden	9/30/2022	0.8	Correspond with various insiders re: comments to riders.
Bixler, Holden	9/30/2022	0.6	Correspond and confer with team re: comments to updated 90 day files.
Bixler, Holden	9/30/2022	0.9	Correspond and confer with Celsius and A&M teams re: SOFA finalization plan going into weekend.
Bixler, Holden	9/30/2022	0.9	Review insider riders and correspond with K&E re: same.
Campagna, Robert	9/30/2022	0.7	Review status of Statements & Schedules efforts, remaining open items and workplan to meet deadline.
Kinealy, Paul	9/30/2022	0.4	Revise global notes with updated data caveats and disclosures
Kinealy, Paul	9/30/2022	0.3	Review open issues and data tracker and follow up with team
Kinealy, Paul	9/30/2022	0.4	Call with R. Allison (A&M) and the CEL data team re status of the final customer balances file
Kinealy, Paul	9/30/2022	1.8	Analyze updated drafts of SOFAs and schedules to ensure accuracy and proper presentation
Kinealy, Paul	9/30/2022	0.5	Call with R. Allison (A&M) and the CEL compliance team and K&E re: partner wallets.
Kinealy, Paul	9/30/2022	0.5	Call with R. Allison (A&M) re: schedules team re final Statements and Schedules drafts and remaining open items
Kinealy, Paul	9/30/2022	1.2	Analyze remaining contract datasets and processing of same for schedule G
Kinealy, Paul	9/30/2022	0.8	Analyze updated trial balance bridge against schedules to ensure completeness
Pogorzelski, Jon	9/30/2022	1.7	Prepare summaries of customer coin transaction data related to interest and rewards for exhibits in the SOFAs

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	9/30/2022	1.2	Process coin transaction data related to interest and rewards
Pogorzelski, Jon	9/30/2022	1.4	Analyze payroll detail for statement and schedules
Pogorzelski, Jon	9/30/2022	1.3	Update analysis of coin movements from customers for the statement of financial affairs
Pogorzelski, Jon	9/30/2022	0.8	Analyze company data from coin reports for SOFAs
Pogorzelski, Jon	9/30/2022	1.4	Analyze company updates related to coin transfers for Schedules of Assets and Liabilities
Raab, Emily	9/30/2022	1.9	Analyze updated Statement of Financial Affairs drafts.
Raab, Emily	9/30/2022	2.3	Analyze updated Schedule of Assets and Liabilities drafts.
Raab, Emily	9/30/2022	2.3	Create review package for management containing important summaries to analyze.
Raab, Emily	9/30/2022	1.3	Update data request trackers to incorporate received information.
Wadzita, Brent	9/30/2022	2.6	Process and distribute directors and officers exhibits to respective parties for final review and comments.
Wadzita, Brent	9/30/2022	1.7	Review and check directors and officers exhibits for final review and comments from the parties listed on statement four.
Wadzita, Brent	9/30/2022	2.1	Prepare directors and officers coin rider exhibits for final circulation and signoff.
Wadzita, Brent	9/30/2022	1.9	Prepare directors and officers rider exhibits for final circulation and signoff.
Allison, Roger	10/1/2022	0.8	Analyze user name analysis re: incomplete names and company follow-up.
Bixler, Holden	10/1/2022	1.8	Review insider payment schedules and correspond with team re: issues re: same.
Kinealy, Paul	10/1/2022	0.4	Analyze updated 90 day disbursement data from Celsius.
Kinealy, Paul	10/1/2022	0.3	Review open issues and data tracker and follow up with team.
Kinealy, Paul	10/1/2022	0.6	Analyze updated litigation and regulatory items for potential inclusion in the schedules.
Kinealy, Paul	10/1/2022	1.4	Analyze source data against database to ensure accuracy and completeness.
Kinealy, Paul	10/1/2022	0.8	Analyze updated coin transaction data for inclusion in the SOFAs.
Pogorzelski, Jon	10/1/2022	1.6	Load company data related to interest and rewards for exhibits in statement of financial affairs.
Pogorzelski, Jon	10/1/2022	1.4	Load company data from coin reports for statement of financial affairs.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/1/2022	1.2	Analyze coin transfers related to deposits from all creditors.
Pogorzelski, Jon	10/1/2022	1.2	Prepare summaries of coin transaction data for exhibits in the SOFAs.
Pogorzelski, Jon	10/1/2022	1.2	Update analysis of coin transactions based on discussion with company.
Pogorzelski, Jon	10/1/2022	0.8	Analyze prepetition bank transactions for SOFA exhibits.
Pogorzelski, Jon	10/1/2022	1.3	Process coin transaction data related to rewards for the SOFA.
Pogorzelski, Jon	10/1/2022	0.8	Analyze summaries of coin movements within the statement of financial affairs.
Pogorzelski, Jon	10/1/2022	0.8	Update draft exhibits of coin reports for the statement of financial affairs.
Pogorzelski, Jon	10/1/2022	0.6	Participate on call with CEL to discuss outstanding items related to the Statements of Financial Affairs.
Pogorzelski, Jon	10/1/2022	0.6	Update creditor names based on new company data.
Pogorzelski, Jon	10/1/2022	0.9	Verify company data related to coin transactions is complete for SOFA drafts.
Raab, Emily	10/1/2022	1.3	Analyze draft of the global notes.
Wadzita, Brent	10/1/2022	1.4	Analyze Celsius customer 90 day coin transaction data and prepare data sets for final exhibit.
Wadzita, Brent	10/1/2022	2.1	Analyze and process refreshed Celsius customers 90 day coin deposit transaction data.
Wadzita, Brent	10/1/2022	1.9	Review and analyze updated employee expense and credit card data in response to SOFA 4.
Allison, Roger	10/2/2022	1.9	Edit customer master listing with updated names and e-mails.
Allison, Roger	10/2/2022	2.3	Analyze incomplete name analysis and instruct team on next steps.
Bixler, Holden	10/2/2022	0.6	Correspond with A&M team and various insiders re: expense reimbursement comments.
Bixler, Holden	10/2/2022	0.8	Prepare summary of schedule data collection and filing status for K&E.
Bixler, Holden	10/2/2022	0.6	Review and consolidate SOFA 4 comments.
Campagna, Robert	10/2/2022	0.3	Provide status update on schedules process to K&E via email.
Kinealy, Paul	10/2/2022	0.6	Analyze updated USERID data from Celsius and instruct team re processing of same.
Kinealy, Paul	10/2/2022	0.6	Analyze additional comments re schedule G draft and instruct team re processing of same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	10/2/2022	0.4	Revise global notes with additional notes and data caveats.
Kinealy, Paul	10/2/2022	1.1	Analyze updated draft of schedule G for potential non-executory and expired entries.
Kinealy, Paul	10/2/2022	0.7	Analyze additional comments and edits to insider data and instruct team re same.
Kinealy, Paul	10/2/2022	1.3	Review datasets to ensure proper data disclosures and individual address redactions.
Pogorzelski, Jon	10/2/2022	0.7	Confer with A&M team to review status and changes to statement of financial affairs.
Pogorzelski, Jon	10/2/2022	0.9	Update analysis of payroll details for insiders for statement of financial affairs.
Pogorzelski, Jon	10/2/2022	0.6	Analyze coin transactions related to bitcoin for the SOFA.
Pogorzelski, Jon	10/2/2022	1.1	Reconcile payments to insiders within 1 year before petition date related to expenses for the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	0.8	Prepare Analysis of payments to insiders within related to payroll for the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	1.1	Analyze payments to creditors 90 days before the petition date for preparation of the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	0.8	Update analysis of coin transaction details related to earn accounts.
Pogorzelski, Jon	10/2/2022	1.2	Analyze coin transaction details related to earn accounts.
Pogorzelski, Jon	10/2/2022	1.3	Update analysis of coin movements from all creditors for the statement of financial affairs.
Pogorzelski, Jon	10/2/2022	1.4	Process coin transactions from unsecured creditors related to Cel tokens for the SOFA.
Pogorzelski, Jon	10/2/2022	0.7	Identify prepetition corporate expense transactions related to insiders for SOFA drafts.
Pogorzelski, Jon	10/2/2022	0.8	Verify company expenses for the statement of financial affairs.
Wadzita, Brent	10/2/2022	1.1	Process Celsius users 90 day coin withdrawal updated transaction data.
Wadzita, Brent	10/2/2022	0.9	Process refreshed Celsius customers 90 day coin deposit transaction data.
Wadzita, Brent	10/2/2022	0.6	Process refreshed Celsius users 90 day coin rewards and award transaction data.
Wadzita, Brent	10/2/2022	2.6	Process refreshed Celsius users 90 day coin internal transfer transaction data.
Wadzita, Brent	10/2/2022	1.2	Process refreshed Celsius customers 90 day coin withdrawal transaction data.
Wadzita, Brent	10/2/2022	0.5	Review and prepare supplemental statement four exhibits for additional review and further analysis.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	10/2/2022	0.8	Prepare and process coin deposits activity in response to statement four.
Allison, Roger	10/3/2022	2.2	Complete analysis of final customer custody balances re: Schedule F
Allison, Roger	10/3/2022	2.7	Begin analysis of final customer earn balances re: Schedule F scheduled claims
Allison, Roger	10/3/2022	2.6	Draft retail customer rider to file with the schedule of liabilities
Allison, Roger	10/3/2022	2.1	Analyze initial draft of final customer balance file provided by company re: completeness
Allison, Roger	10/3/2022	0.8	Begin to perform quality control procedures on retail customer rider re: completeness, accuracy and presentation
Allison, Roger	10/3/2022	1.8	Complete analysis of final customer withheld balances re: Schedule F
Allison, Roger	10/3/2022	2.4	Continue analysis of final customer earn balances re: Schedule F scheduled claims
Bixler, Holden	10/3/2022	0.5	Telephone conference with A&M team re: coin transaction reporting issues.
Bixler, Holden	10/3/2022	0.5	Telephone conferences with A&M team re: next steps re: Statements & Schedules filing.
Bixler, Holden	10/3/2022	0.7	Review latest draft global notes.
Bixler, Holden	10/3/2022	0.6	Correspond with various insiders re: expense reimbursement issues.
Bixler, Holden	10/3/2022	0.4	Correspond with A&M team re: updates to SOFA riders.
Bixler, Holden	10/3/2022	1.5	Correspond and confer with L. Workman (CEL) and finance team re: various expense reimbursement issues.
Bixler, Holden	10/3/2022	0.3	Correspond with C. Ferraro (CEL) re: data collection and filing status.
Bixler, Holden	10/3/2022	1.3	Draft SOFA 4 footnote and correspond with L. Workman (CEL) re: same.
Bixler, Holden	10/3/2022	0.4	Correspond with A&M team re: wage claim scheduling issues.
Bixler, Holden	10/3/2022	2.6	Review various SOFA 4 schedules and supporting data re: same.
Campagna, Robert	10/3/2022	1.4	Review updated Statement & Schedules output based upon weekend updates.
Kinealy, Paul	10/3/2022	1.2	Review current draft of SOFAs against source data to ensure accuracy and completeness
Kinealy, Paul	10/3/2022	1.1	Review current draft of Schedules against source data to ensure accuracy and completeness
Kinealy, Paul	10/3/2022	0.7	Analyze updated comments to proposed final SOFAs and instruct team re same

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	10/3/2022	0.4	Review status of tasks and workstreams with A&M schedules team
Kinealy, Paul	10/3/2022	0.9	Analyze updated balance sheet to schedules bridge and follow up with schedules team and Celsius finance re certain accounts
Kinealy, Paul	10/3/2022	0.8	Analyze updated comments to proposed final Schedules and instruct team re same
Kinealy, Paul	10/3/2022	0.3	Review open issues and data tracker and follow up with team
Kinealy, Paul	10/3/2022	0.7	Analyze global notes against current draft schedules and SOFAs to ensure accuracy
Kinealy, Paul	10/3/2022	0.4	Review propose filing logistics with Kirkland team in advance of filing
Kinealy, Paul	10/3/2022	0.3	Review status of tasks and workstreams and follow up with schedules team
Pogorzelski, Jon	10/3/2022	0.7	Analyze transactions to creditors 90 days before the petition date related to all customer accounts for preparation of the statement of financial affairs
Pogorzelski, Jon	10/3/2022	1.2	Prepare analysis of coin transaction detail related to customer withdrawals off the platform
Pogorzelski, Jon	10/3/2022	0.8	Load appropriate address redactions for individual creditors
Pogorzelski, Jon	10/3/2022	0.7	Analyze transaction movements related to Cel Tokens to prepare exhibits in the SOFA
Pogorzelski, Jon	10/3/2022	0.7	Reconcile analysis of coin movements of insiders within 1 year before petition date related to expenses for the statement of financial affairs
Pogorzelski, Jon	10/3/2022	1.3	Analyze prepetition corporate expense transactions to insiders for SOFA drafts
Pogorzelski, Jon	10/3/2022	0.9	Process coin transaction data related to customer deposits by insiders
Pogorzelski, Jon	10/3/2022	0.9	Analyze prepetition expense transactions from insiders for SOFA drafts
Pogorzelski, Jon	10/3/2022	1.4	Verify coin transaction details across datasets received from the company to ensure accuracy of statement of financial affairs
Pogorzelski, Jon	10/3/2022	1.2	Analyze corporate payroll for payments to insiders for statement of financial affairs
Pogorzelski, Jon	10/3/2022	0.6	Analyze cryptocurrency transfers related to withdrawals off the platform 90 days prior to the petition date
Pogorzelski, Jon	10/3/2022	1.4	Analyze creditor names to identify individuals for address redaction
Pogorzelski, Jon	10/3/2022	1.3	Analyze coin movements from customers on the platform related to bitcoin for the statement of financial affairs
Pogorzelski, Jon	10/3/2022	0.6	Identify unsecured creditor names with missing data for follow up with company
Raab, Emily	10/3/2022	2.9	Analyze updated Statement of Financial Affairs drafts.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Raab, Emily	10/3/2022	1.7	Create creditor records for newly received regulatory agencies in bankruptcy database.
Raab, Emily	10/3/2022	1.2	Update creditors in bankruptcy database.
Raab, Emily	10/3/2022	2.1	Update review package for management containing important summaries to analyze.
Raab, Emily	10/3/2022	2.8	Analyze updated Schedule of Assets and Liabilities drafts.
Raab, Emily	10/3/2022	1.7	Update data request trackers to incorporate received information.
Raab, Emily	10/3/2022	1.8	Update Schedule F for potential claimants.
Wadzita, Brent	10/3/2022	1.6	Working session on statement four data and preparing individual snapshots for review.
Wadzita, Brent	10/3/2022	1.9	Incorporate company comments and review feedback into statement four.
Wadzita, Brent	10/3/2022	2.8	Prepare and process coin withdrawal activity in response to statement four.
Wadzita, Brent	10/3/2022	1.1	Process and consolidate expense data in response to disclosures required by statement four.
Wadzita, Brent	10/3/2022	2.2	Analyze and process refreshed Celsius users 90 day coin internal transfer final transaction data.
Wadzita, Brent	10/3/2022	2.9	Review and check directors and officers exhibits for final review and comments from the parties listed on statement four.
Wadzita, Brent	10/3/2022	1.8	Process coin transaction activity and prepare exhibits for statement four.
Allison, Roger	10/4/2022	2.9	Analyze retail customer rider re: redaction of individuals addresses
Allison, Roger	10/4/2022	2.1	Analyze retail customer rider re: presentation of non-individual addresses
Allison, Roger	10/4/2022	2.4	Analyze final retail customer rider re: presentation of names
Allison, Roger	10/4/2022	2.2	Continue to analyze retail customer rider re: redaction of individual addresses
Allison, Roger	10/4/2022	2.7	Continue to analyze retail customer rider re: presentation of non-individual addresses
Allison, Roger	10/4/2022	1.8	Complete analysis of final retail customer rider re: presentation of individual customer records
Bixler, Holden	10/4/2022	0.9	Correspond and confer with L. Workman (CEL) and A&M team re: historical payment data issues.
Bixler, Holden	10/4/2022	1.4	Review draft Schedule G re: various service issues.
Bixler, Holden	10/4/2022	0.7	Review summary of employee listings in S&S and correspondence with HR team re: same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	10/4/2022	0.4	Review draft coin transaction glossary for global notes.
Bixler, Holden	10/4/2022	0.3	Review updated employee schedule listing summary.
Bixler, Holden	10/4/2022	0.5	Attend working session with A&M team re: global notes review.
Bixler, Holden	10/4/2022	0.3	Review scheduled institutional loan party summary.
Bixler, Holden	10/4/2022	0.6	Review CEL legal team comments to Schedules and responses to same.
Bixler, Holden	10/4/2022	0.8	Review revised global notes.
Kinealy, Paul	10/4/2022	1.8	Analyze proposed final draft schedules to ensure accuracy ahead of filing
Kinealy, Paul	10/4/2022	0.7	Review open issue and data tracker against final drafts to ensure all comments and issues addressed
Kinealy, Paul	10/4/2022	0.8	Analyze final scheduling of employee liabilities and follow up with Celsius team re same
Kinealy, Paul	10/4/2022	1.7	Analyze proposed final draft SOFAs to ensure accuracy ahead of filing
Kinealy, Paul	10/4/2022	0.7	Working session with team re global notes to ensure data caveat accuracy
Kinealy, Paul	10/4/2022	0.6	Call with schedules team re final issues list and plan to finalize documents
Kinealy, Paul	10/4/2022	2.8	Analyze source data against schedules database to ensure accuracy and completeness ahead of filing
Pogorzelski, Jon	10/4/2022	1.1	Analyze cryptocurrency movements on the platform related to stable coins for the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.7	Analyze unsecured creditor names for missing data to ensure accuracy on the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.6	Process coin transaction data related to customer deposits for the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.3	Confer with A&M team to review status and changes to statements and schedules
Pogorzelski, Jon	10/4/2022	1.3	Reconcile coin transaction data related to bitcoin withdrawals off the platform for preparation of the statement of financial affairs
Pogorzelski, Jon	10/4/2022	1.1	Reconcile coin transfers related to withdrawals by unsecured creditors for preparation of statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.9	Update analysis of coin transactions related to Ethereum for the SOFA
Pogorzelski, Jon	10/4/2022	1.4	Analyze payments to insiders within 1 year before petition date related to expenses for the statement of financial affairs
Pogorzelski, Jon	10/4/2022	1.2	Process prepetition expense transactions related to insiders for statement of financial affairs

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Pogorzelski, Jon	10/4/2022	0.8	Confer with A&M team to outstanding items related to the schedule of liabilities
Pogorzelski, Jon	10/4/2022	0.7	Analyze Cel token transaction movements to prepare exhibits in the SOFA
Pogorzelski, Jon	10/4/2022	1.2	Prepare analysis of coin transaction details related to custody accounts
Pogorzelski, Jon	10/4/2022	0.9	Analyze movements related to earn accounts 90 days before the petition date for preparation of the statement of financial affairs
Pogorzelski, Jon	10/4/2022	0.7	Analyze coin transactions from unsecured creditors for the statement of financial affairs
Raab, Emily	10/4/2022	2.3	Update employee related entries on Schedule E.
Raab, Emily	10/4/2022	2.3	Analyze updated Statement of Financial Affairs drafts.
Raab, Emily	10/4/2022	1.0	Participate in internal call to discuss the global notes.
Raab, Emily	10/4/2022	2.1	Analyze global notes pertaining to the Schedule of Assets and Liabilities.
Raab, Emily	10/4/2022	2.4	Analyze global notes pertaining to the Statement of Financial Affairs.
Raab, Emily	10/4/2022	2.4	Analyze updated Schedule of Assets and Liabilities drafts.
Raab, Emily	10/4/2022	2.2	Update creditors in bankruptcy database to remove name redaction as ordered by the court.
Wadzita, Brent	10/4/2022	1.9	Analyze and process refreshed Celsius customers 90 day coin deposit final transaction data.
Wadzita, Brent	10/4/2022	2.4	Prepare and organize Celsius customers 90 day coin withdrawal final transaction data.
Wadzita, Brent	10/4/2022	0.9	Analyze and process refreshed Celsius customers 90 day coin withdrawal final transaction data.
Wadzita, Brent	10/4/2022	2.1	Prepare and organize Celsius users 90 day coin internal transfer final transaction data.
Wadzita, Brent	10/4/2022	1.4	Process Celsius customers 90 day coin withdrawal final transaction data.
Wadzita, Brent	10/4/2022	2.8	Prepare and organize Celsius customers 90 day coin deposit final transaction data.
Wadzita, Brent	10/4/2022	2.7	Analyze and process refreshed Celsius users 90 day coin rewards and award final transaction data.
Allison, Roger	10/5/2022	2.9	Complete quality control procedures on the scheduled retail customer claims re: tie-out balances to source data
Allison, Roger	10/5/2022	2.4	Analyze final Schedule F drafts prior to filing re: accuracy, completeness, and presentation
Allison, Roger	10/5/2022	0.8	Perform quality control procedures on the scheduled institutional customer claims re: tie-out balances to source data

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Allison, Roger	10/5/2022	1.7	Begin to perform quality control procedures on the scheduled retail customer claims re: tie-out balances to source data
Allison, Roger	10/5/2022	1.9	Analyze final Schedule AB drafts prior to filing re: accuracy completeness, and presentation
Allison, Roger	10/5/2022	1.8	Analyze final SOFA drafts prior to filing re: accuracy, completeness, and presentation
Bixler, Holden	10/5/2022	0.6	Review updates from finance re: various expense reimbursements.
Bixler, Holden	10/5/2022	0.7	Review final global notes.
Bixler, Holden	10/5/2022	1.1	Review draft SOFA 4 riders.
Bixler, Holden	10/5/2022	1.1	Correspond with K&E re: schedule update and spot check update prior to filing.
Bixler, Holden	10/5/2022	0.6	Correspond with J. Rubin (CEL) re: filing status and issues.
Bixler, Holden	10/5/2022	0.6	Correspond and confer with A&M and K&E teams re: formatting issues in SOFA drafts.
Bixler, Holden	10/5/2022	0.5	Telephone conferences with L. Workman (CEL) re: global notes updates.
Bixler, Holden	10/5/2022	0.8	Review statement / schedule filing summary prepared for C. Ferraro (CEL).
Bixler, Holden	10/5/2022	0.4	Review latest coin transaction glossary.
Bixler, Holden	10/5/2022	0.8	Attend SOFA review sessions with C. Ferraro and A. Seetharaman (both CEL).
Bixler, Holden	10/5/2022	2.2	Review final statements and schedules for filing.
Bixler, Holden	10/5/2022	0.8	Review Latham comments to SOFA regulatory items.
Campagna, Robert	10/5/2022	1.8	Analysis of updated statements & schedules packages for changes prior to filing.
Kinealy, Paul	10/5/2022	1.2	Confirm filing logistics with Kirkland team and transmit documents for filing
Kinealy, Paul	10/5/2022	1.3	Analyze final contracts master for non-executory agreements
Kinealy, Paul	10/5/2022	0.9	Analyze final comments from Celsius legal and instruct team re processing of same
Kinealy, Paul	10/5/2022	1.4	Analyze final draft SOFAs for filing
Kinealy, Paul	10/5/2022	0.4	Call with Celsius CFO and management team to review final drafts and authorize filing
Kinealy, Paul	10/5/2022	1.6	Analyze final draft schedules for filing

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	10/5/2022	0.3	Finalize global notes
Kinealy, Paul	10/5/2022	0.4	Review final address redaction data to ensure accuracy and completeness
Kinealy, Paul	10/5/2022	0.5	Call with Celsius team re edits to global notes.
Pogorzelski, Jon	10/5/2022	0.7	Verify unsecured creditor names and proper redaction of addresses for statements and schedules
Pogorzelski, Jon	10/5/2022	0.9	Internal A&M call to discuss outstanding items related to the statements of financial affairs
Pogorzelski, Jon	10/5/2022	1.2	Verify coin transaction details related to earn accounts for preparation of the statements and schedules
Pogorzelski, Jon	10/5/2022	1.2	Analyze company expenses for the statement of financial affairs
Pogorzelski, Jon	10/5/2022	1.2	Analyze coin movements from all creditors for the statement of financial affairs
Pogorzelski, Jon	10/5/2022	1.1	Internal call with A&M team to discuss outstanding items related to the schedules and statements
Pogorzelski, Jon	10/5/2022	1.1	Update analysis of coin transactions on the platform related to unsecured creditors for the SOFA
Pogorzelski, Jon	10/5/2022	1.3	Verify coin transaction data related to withdrawals off the platform
Pogorzelski, Jon	10/5/2022	1.2	Verify coin transaction data related to collateral for statement of financial affairs
Pogorzelski, Jon	10/5/2022	1.4	Reconcile coin movements related to collateral from all creditors for the statement of financial affairs
Pogorzelski, Jon	10/5/2022	0.8	Analyze coin transaction data related to withdrawals off the platform for the statement of financial affairs
Pogorzelski, Jon	10/5/2022	1.1	Reconcile Cel token transaction movements to prepare exhibits in the SOFA
Raab, Emily	10/5/2022	1.7	Analyze updated Statement of Financial Affairs drafts.
Raab, Emily	10/5/2022	1.7	Updates to Schedule F to incorporate new information from Celsius legal team.
Raab, Emily	10/5/2022	1.8	Updates to SOFA 7 to incorporate new information from Celsius legal team.
Raab, Emily	10/5/2022	2.1	Update creditor IDs to load Schedule H.
Raab, Emily	10/5/2022	2.8	Update Schedule G to remove duplicate entries.
Raab, Emily	10/5/2022	1.4	Analyze updated Schedule of Assets and Liabilities drafts.
Wadzita, Brent	10/5/2022	1.9	Prepare final schedules for each of the eight debtors in preparation of filing.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wadzita, Brent	10/5/2022	2.4	Review final customer transaction rider exhibits in response to statement three.
Wadzita, Brent	10/5/2022	0.5	Prepare and organize Celsius users 90 day coin rewards and award final transaction data.
Wadzita, Brent	10/5/2022	0.5	Prepare final rider exhibits in response to statement three.
Wadzita, Brent	10/5/2022	0.7	Prepare customer transactions exhibits in response to statement three.
Wadzita, Brent	10/5/2022	1.9	Prepare final statements for each of the eight debtors in preparation of filing.
Wadzita, Brent	10/5/2022	1.4	Analyze coin outgoing transaction activity in response to statement four.
Wadzita, Brent	10/5/2022	1.1	Analyze coin inbound transaction activity in response to statement four.
Wadzita, Brent	10/5/2022	0.6	Process coin transaction activity and prepare exhibits for statement four.
Wadzita, Brent	10/5/2022	1.2	Process final customer transaction rider exhibits in response to statement three.
Wadzita, Brent	10/5/2022	0.7	Process customer coin transaction activity exhibits for statement three.
Bixler, Holden	10/6/2022	0.5	Conferences with J. Rubin (CEL) and C-Street team re: SOFA comms.
Bixler, Holden	10/6/2022	0.5	Conferences with A&M team re: UCC data requests re: SOFA data.
Bixler, Holden	10/6/2022	0.5	Confer with L. Workman (CEL) re: open issues.
Bixler, Holden	10/6/2022	0.4	Review comments from counsel re: SOFA disclosures.
Bixler, Holden	10/6/2022	0.5	Correspond with M-3 re: SOFA/Schedule data.
Kinealy, Paul	10/6/2022	0.6	Review and revise summary powerpoint files for management
Kinealy, Paul	10/6/2022	0.6	Analyze draft SOFA and schedules turnover data
Raab, Emily	10/6/2022	1.6	Compile excel export of the Statement of Assets and Liabilities.
Raab, Emily	10/6/2022	1.8	Compile excel export of Schedule of Assets and Liabilities.
Raab, Emily	10/6/2022	2.3	Update excel summary file of Statement of Assets and liabilities.
Raab, Emily	10/6/2022	2.1	Update excel summary file of Schedule of Assets and Liabilities for management review.
Raab, Emily	10/6/2022	2.8	Update SOFAs and schedules summary powerpoint file for management.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	10/7/2022	0.3	Correspond with A&M team re: coin scheduling summary.
Bixler, Holden	10/7/2022	0.4	Correspond with C. Kunze (CEL) re: employee questions about Schedules.
Bixler, Holden	10/7/2022	1.6	Review coin scheduling summary prepared for C. Ferraro (CEL) for 341 meeting.
Bixler, Holden	10/7/2022	0.6	Correspond with T. Scheffer (K&E) and A&M team re: SOFA 4 listing inquiry.
Bixler, Holden	10/7/2022	0.9	Correspond with A&M team re: SOFA reporting data variances.
Bixler, Holden	10/7/2022	0.4	Correspond with M-3 and team re: SOFA data variances.
Raab, Emily	10/7/2022	1.7	Create package of filed statements and schedules.
Raab, Emily	10/7/2022	1.8	Update data request trackers to incorporate received information.
Bixler, Holden	10/8/2022	1.6	Review final SOFA / Schedule review files and correspondence with C. Ferraro (CEL) re: same.
Bixler, Holden	10/10/2022	0.7	Correspond with M-3 and team re: SOFA data variances.
Bixler, Holden	10/10/2022	0.5	Telephone conference with M3 re: SOFA detail review.
Bixler, Holden	10/10/2022	1.8	Review coin compensation comparison analysis re: SOFA detail.
Raab, Emily	10/10/2022	1.2	Update the tracker related to discussion points with counsel.
Raab, Emily	10/10/2022	1.6	Create creditor records for newly received consumer complaint data.
Allison, Roger	10/11/2022	1.2	Draft updated retail customer name to e-mail mapping for distribution to Stretto re: notice updates
Bixler, Holden	10/11/2022	0.3	Correspond with M-3 re: SOFA diligence.
Bixler, Holden	10/11/2022	0.4	Correspond with K&E and company re: partner wallets
Bixler, Holden	10/11/2022	0.8	Review Schedule detail re: customers and partner wallets.
Bixler, Holden	10/11/2022	0.8	Review proposed redline to global notes and correspondence from K&E re: same.
Raab, Emily	10/11/2022	2.2	Provide breakout of assets as part of diligence request.
Raab, Emily	10/11/2022	2.9	Respond to inquiries related to the Statement and Schedules.
Bixler, Holden	10/12/2022	0.8	Review earn / custody user account balance summary.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	10/12/2022	0.7	Review consolidated insider transfer summary document.
Bixler, Holden	10/12/2022	0.8	Correspond with T. Ramos (CEL) re: various employee claim and scheduling issues.
Bixler, Holden	10/12/2022	0.9	Correspond with A&M team re: UCC inquiry.
Bixler, Holden	10/12/2022	1.2	Review and circulate alternative investment detail to K&E in response to diligence request.
Kinealy, Paul	10/12/2022	0.4	Analyze supplemental summary presentations for Celsius CFO for 341 prep
Raab, Emily	10/12/2022	2.4	Discuss questions related to Schedule of Assets and Liabilities with C. Ferraro (CEL) and K&E.
Raab, Emily	10/12/2022	2.3	Discuss questions related to Statement of Financial Affairs with C. Ferraro (CEL) and K&E.
Bixler, Holden	10/13/2022	0.5	Confer with L. Workman (CEL) re: UCC requests.
Raab, Emily	10/13/2022	2.2	Respond to inquiries related to the Statement and Schedules.
Bixler, Holden	10/14/2022	0.3	Correspond with team re: schedules diligence inquiry.
Bixler, Holden	10/14/2022	1.4	Review filed statements and schedules and final data trackers re: same.
Bixler, Holden	10/14/2022	1.1	Review inquiry re: employee scheduling and data re: same.
Bixler, Holden	10/17/2022	0.5	Attend call with A&M team re: customer balance data.
Campagna, Robert	10/17/2022	1.1	Analysis of filed statements and schedules related to claims process.
Raab, Emily	10/17/2022	1.6	Load scheduled claim register into database.
Bixler, Holden	10/19/2022	1.1	Review customer inquiry re: partner wallets and correspondence re: same.
Bixler, Holden	10/20/2022	1.1	Review schedule extract data and correspondence re; same.
Bixler, Holden	10/20/2022	0.8	Review examiner inquiry re: coin transaction history detail.
Bixler, Holden	10/24/2022	0.6	Correspond with Latham and company re: SOFA disclosures.
Bixler, Holden	10/24/2022	0.8	Review SOFA disclosure file re: Latham inquiry.
Raab, Emily	10/24/2022	1.6	Respond to inquiries related to the Statement and Schedules.
Raab, Emily	10/24/2022	2.3	Analyze scheduled claim register.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Bixler, Holden	10/25/2022	0.7	Review communications issue re: national bank and review schedules re: same.
Raab, Emily	10/25/2022	2.7	Analyze scheduled claim register.
Bixler, Holden	10/26/2022	1.2	Review and circulate SOFA reporting summary to Latham.
Ciriello, Andrew	10/26/2022	0.2	Review and comment on files requested by US Trustee in support of statements & schedules
Raab, Emily	10/26/2022	0.4	Participate on internal call to discuss case status.
Bixler, Holden	10/30/2022	0.9	Correspond and confer with team re: liquidation of customer liabilities in to USD.
Bixler, Holden	10/31/2022	0.6	Correspond with A&M team re: calculation of USD values of customer deposits.
Bixler, Holden	10/31/2022	0.6	Review correspondence with Stretto re: potential schedule amendment.
Bixler, Holden	10/31/2022	1.1	Correspond with A&M team and company re: insider reporting issues.
Subtotal		2,527.6	

TAX

Professional	Date	Hours	Activity
Brantley, Chase	7/14/2022	0.3	Correspond with team regarding tax assumptions in liquidity forecast.
Lucas, Emmet	7/16/2022	0.6	Analyze historical bank detail to determine if tax payments made to Massachusetts Department of Revenue (per direct request from K&E).
Allison, Roger	7/19/2022	1.6	Research timing of anticipated tax payments.
Brantley, Chase	7/24/2022	0.3	Review latest tax forecast assumptions ahead of call with tax team.
Brantley, Chase	7/25/2022	0.9	Prepare for and participate in call with Company tax team to discuss S&U tax implications of mining rigs.
Brantley, Chase	7/28/2022	1.0	Prepare for and participate in meeting with J. Morgan (Celsius) and L. Koren (Celsius) re: Sales & Use Taxes.
Brantley, Chase	8/3/2022	0.3	Analyze responses from tax team and revise the impact to S&U tax estimate in forecast.
Brantley, Chase	8/4/2022	1.0	Participate in call with the Company to review sales and use tax progress on rigs purchased.
Brantley, Chase	8/13/2022	0.4	Review of tax impact analysis for alternative warehouse in Texas.
Brantley, Chase	8/18/2022	0.1	Respond to questions regarding tax liabilities in August 6 cash forecast.
Brantley, Chase	8/19/2022	0.6	Correspond with the tax team regarding latest tax liability estimates.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

TAX

Professional	Date	Hours	Activity
Brantley, Chase	8/24/2022	0.9	Prepare for and participate in call with the Company's tax team to review S&U tax estimates.
Lal, Arjun	8/24/2022	0.8	Attend meeting with J.Morgan (Celsius), L.Koren (Celsius) to discuss Sales & Use Taxes.
Brantley, Chase	10/16/2022	0.2	Respond to questions from the Company re: certain tax payments.
Subtotal		9.0	

TRAVEL

Professional	Date	Hours	Activity
Campagna, Robert	10/11/2022	2.5	Travel time - Home to Chicago, IL at 50%.
Campagna, Robert	10/13/2022	2.5	Travel time - Chicago, IL to Home at 50%.
Lal, Arjun	10/13/2022	1.2	Travel time from Chicago - NYC (billed at 50%)
Subtotal		6.2	

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	7/14/2022	0.7	Call with A. Lal, S. Colangelo (A&M) and company to review AP and invoice review process.
Brantley, Chase	7/14/2022	0.1	Respond to questions from the Company re: certain post-petition security invoices.
Brantley, Chase	7/14/2022	0.7	Finalize and share non-debtor affiliate invoices for approval for the week ending July 15.
Colangelo, Samuel	7/14/2022	0.2	Prepare Serbia AP file for review and approval.
Colangelo, Samuel	7/14/2022	0.7	Call with A. Lal, C. Brantley (A&M) and company to review AP and invoice review process.
Lal, Arjun	7/14/2022	1.3	Attend weekly meeting to approve payments to vendors.
Lal, Arjun	7/14/2022	0.7	Call with C. Brantley, S. Colangelo (A&M) and company to review AP and invoice review process.
Brantley, Chase	7/15/2022	1.2	Revise historical spend analysis for updated vendor list and estimation of relief requested.
Colangelo, Samuel	7/16/2022	2.6	Assemble foreign vendor list per counsel request.
Colangelo, Samuel	7/17/2022	1.5	Assemble Current Vendor list for US Trustee.
Colangelo, Samuel	7/17/2022	0.8	Update FDM payment tracker to reflect added invoices and payments processed.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	7/18/2022	0.2	Correspond with the Company and K&E re: non-debtor affiliate bank accounts.
Brantley, Chase	7/18/2022	0.3	Respond to questions from the Company re: mining rig warehouse vendor dispute.
Brantley, Chase	7/18/2022	0.6	Discussion with the Company re: post-petition mining invoice approval process.
Campagna, Robert	7/18/2022	1.3	Review of vendor analysis following hearing as required by UST's office.
Colangelo, Samuel	7/18/2022	0.3	Update vendor relief detail sheet to reflect proposed payments.
Colangelo, Samuel	7/18/2022	1.3	Update Critical Vendor list per counsel request.
Colangelo, Samuel	7/18/2022	0.3	Update Foreign Vendor list by entity per counsel request.
Lal, Arjun	7/18/2022	0.6	Participate in call with K&E to finalize Critical Vendor list.
Brantley, Chase	7/19/2022	0.3	Participate in call with R. Campagna (A&M), S. Colangelo (A&M), and K&E to discuss Critical Vendor Motion.
Brantley, Chase	7/19/2022	0.4	Prepare summary of outstanding invoices for warehouse vendor dispute discussion.
Brantley, Chase	7/19/2022	0.9	Participate in call with the Company to discuss post-petition invoice approval process.
Brantley, Chase	7/19/2022	0.9	Consolidate requests and prepare responses to non-debtor affiliate questions re: open invoices.
Brantley, Chase	7/19/2022	0.8	Correspond with the mining team re: rules of the road and process for paying invoices post-petition.
Campagna, Robert	7/19/2022	0.3	Discussion on critical vendor process with K&E (R. Kwasteniet, A. Wirtz) and A&M (C. Brantley S. Colangelo).
Campagna, Robert	7/19/2022	1.4	Correspondence with K&E regarding vendor issues and concerns of UST.
Colangelo, Samuel	7/19/2022	0.3	Call with R. Campagna (A&M), C. Brantley (A&M), and counsel to discuss Critical Vendor Motion.
Colangelo, Samuel	7/19/2022	1.8	Update payment tracker and incorporate current accounts payable files from mining and non-mining divisions.
Colangelo, Samuel	7/19/2022	1.7	Review and reconcile mining related invoices including pre/post splits for payment approval.
Lal, Arjun	7/19/2022	0.8	Refine list of Critical Vendors for pre-petition payments.
Brantley, Chase	7/20/2022	0.2	Respond to questions from team re: certain mining construction vendor invoices.
Brantley, Chase	7/20/2022	0.3	Participate in call with mining container vendor to discuss impact of chapter 11.
Brantley, Chase	7/20/2022	0.3	Participate in call with mining construction vendor to discuss impact of chapter 11.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	7/20/2022	0.8	Participate in call with S. Colangelo (A&M) and the Company to review mining invoices for payment.
Brantley, Chase	7/20/2022	0.7	Prepare for and participate in call with the Company to review post-petition mining invoice collection and review.
Brantley, Chase	7/20/2022	0.4	Respond to questions from the Company re: physical security vendor pre-petition invoices.
Colangelo, Samuel	7/20/2022	0.5	Review and reconcile mining related invoices for payment approval.
Colangelo, Samuel	7/20/2022	1.2	Update FDM tracker for current week payments by invoice based on payment review call with company.
Colangelo, Samuel	7/20/2022	0.7	Review and summarize core business AP file in weekly payment tracker.
Colangelo, Samuel	7/20/2022	0.8	Call with C. Brantley (A&M) and company to review mining invoices for payment.
Colangelo, Samuel	7/20/2022	1.6	Create proposed list of payments for current week based on AP files provided by company.
Lal, Arjun	7/20/2022	0.7	Attend meeting with third party vendor.
Lal, Arjun	7/20/2022	1.2	Review & approval of vendor invoices for payment.
Brantley, Chase	7/21/2022	0.4	Respond to multiple questions from the Company re: splitting of pre- and post-petition invoices.
Brantley, Chase	7/21/2022	0.8	Prepare and share list of additional detail requests on mining invoices for payment the week of July 22.
Brantley, Chase	7/21/2022	0.7	Review and provide comments on list of invoices for approval for the week ending July 22.
Brantley, Chase	7/21/2022	0.2	Collect and share warehouse vendor contracts to be reviewed by K&E.
Brantley, Chase	7/21/2022	0.2	Respond to questions from the Company re: payment without invoices.
Brantley, Chase	7/21/2022	0.3	Finalize and share draft of invoice approval workbook with the Company for review.
Brantley, Chase	7/21/2022	1.3	Review and provide additional comments on invoice approval workbook and payment requests for the week ending July 22.
Brantley, Chase	7/21/2022	0.3	Correspond with the Company re: pre-petition amounts outstanding for hosting vendor.
Brantley, Chase	7/21/2022	0.3	Correspond with K&E re: Critical Vendor order and process for UST approval.
Brantley, Chase	7/21/2022	0.5	Prepare for and participate in meeting with warehouse vendor to discuss impact of Chapter 11.
Brantley, Chase	7/21/2022	0.9	Review and update invoice approval list for post-petition mining invoices.
Brantley, Chase	7/21/2022	0.6	Outline and share summary of warehouse vendor dispute with the Company and K&E.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	7/21/2022	0.5	Prepare for and participate in meeting with hosting vendor to discuss impact of Chapter 11.
Brantley, Chase	7/21/2022	0.4	Continue to correspond with K&E and the Company re: warehouse vendor dispute.
Brantley, Chase	7/21/2022	0.6	Respond to warehouse vendor with summary of payments, outstanding invoices and resolution proposal.
Brantley, Chase	7/21/2022	0.2	Outline invoice splitting process for team in advance of future invoice review meetings.
Ciriello, Andrew	7/21/2022	1.2	Review and advise on correspondence with payroll processors.
Colangelo, Samuel	7/21/2022	1.3	Review subcontractor invoices for inclusion on payment proposal tracker.
Colangelo, Samuel	7/21/2022	1.1	Review mining invoices and pre/post split calculations for inclusion in payment proposal tracker.
Colangelo, Samuel	7/21/2022	0.8	Update payment proposal output sheet for company per internal comments.
Colangelo, Samuel	7/21/2022	0.9	Update FDM payment tracker to reflect added invoices and payments processed.
Colangelo, Samuel	7/21/2022	0.3	Call with company to discuss subcontractor invoices and time periods of services rendered.
Lal, Arjun	7/21/2022	0.9	Attend meeting with third party vendor.
Lal, Arjun	7/21/2022	0.8	Attend meeting with third party vendor.
Brantley, Chase	7/22/2022	0.3	Analyze wage cap tracker ahead of payment approvals for the week ending July 22.
Brantley, Chase	7/22/2022	0.2	Prepare for and participate in call with the Company to discuss payment of certain HR fees.
Brantley, Chase	7/22/2022	0.3	Respond to multiple questions from the mining team re: status of warehouse vendor dispute and other invoices.
Brantley, Chase	7/22/2022	0.3	Provide comments on invoice tracking workbook per discussion with the Company.
Brantley, Chase	7/22/2022	0.3	Prepare for and participate in call with the mining team to discuss vendor invoices and timing of payments.
Brantley, Chase	7/22/2022	0.3	Prepare for and participate in call with shipping vendor.
Brantley, Chase	7/22/2022	0.3	Prepare for and participate in call with K&E and the Company to discuss agreement with warehouse vendor dispute.
Brantley, Chase	7/22/2022	0.5	Prepare for and participate in call with the Company and K&E to discuss OCP process.
Brantley, Chase	7/22/2022	0.3	Outline and share with the Company summary of process to get OCPs filed with the court.
Brantley, Chase	7/22/2022	0.6	Review and share list of OCPs with K&E in advance of meeting.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	7/22/2022	0.4	Update and share summary of payments made with wire confirmations to warehouse vendor.
Brantley, Chase	7/22/2022	0.4	Prepare for and participate in call with hosting vendor to discuss impact of filing.
Brantley, Chase	7/22/2022	0.4	Finalize and share with the Company invoices for approval for the week ending July 22.
Brantley, Chase	7/22/2022	0.5	Prepare for and participate in call with K&E to review warehouse vendor dispute.
Brantley, Chase	7/22/2022	0.5	Prepare for and participate in call with the Company to discuss response to warehouse vendor dispute.
Brantley, Chase	7/22/2022	0.2	Revise and share updated OCP list per discussion with the Company.
Brantley, Chase	7/22/2022	0.3	Prepare for and participate in call with construction vendor to discuss open invoices.
Colangelo, Samuel	7/22/2022	1.3	Update and finalize payment approval file for company based on internal comments and company input from payment approval call.
Colangelo, Samuel	7/22/2022	1.1	Update payment tracker with current bank activity and reconcile against payments made in current week.
Colangelo, Samuel	7/22/2022	0.5	Build out functionality in FDM tracker to capture current and successive week payments and payment proposals.
Colangelo, Samuel	7/22/2022	0.4	Assemble Open Items AP list for following week payment proposals.
Colangelo, Samuel	7/22/2022	0.5	Assemble schedule of outstanding payables for third party vendor per internal request.
Lal, Arjun	7/22/2022	0.9	Attend meeting with third party vendor.
Lal, Arjun	7/22/2022	0.4	Attend follow-on meeting with third party vendor.
Lal, Arjun	7/22/2022	0.8	Attend meeting with third party vendor.
Brantley, Chase	7/23/2022	0.4	Correspond with K&E re: communications with the Company on OCP process.
Brantley, Chase	7/23/2022	0.8	Respond to multiple questions from the mining team regarding outstanding invoices and vendor outreach plan.
Brantley, Chase	7/24/2022	0.2	Share OCP historical spend analysis with K&E.
Brantley, Chase	7/24/2022	0.2	Review latest hosting vendor invoice and outline pre- / post-split.
Colangelo, Samuel	7/24/2022	0.4	Assemble schedule of outstanding third party vendor invoices per internal request.
Brantley, Chase	7/25/2022	0.4	Coordinate payment of certain post-petition invoices with treasury team.
Brantley, Chase	7/25/2022	0.6	Finalize and share with the Company off cycle invoices for approval for the week of July 29.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	7/25/2022	0.6	Review commentary for vendor open item issues to be addressed at weekly invoice approval meeting.
Brantley, Chase	7/25/2022	0.4	Review historical spend analysis for additional OCPs to be included in outreach.
Brantley, Chase	7/25/2022	0.5	Prepare for and participate in follow up call with K&E and Company to discuss OCP filing process.
Brantley, Chase	7/25/2022	0.4	Outline vendor open items list to be review during weekly invoice approval meeting.
Brantley, Chase	7/25/2022	0.4	Prepare for and participate in call with physical security vendor to discuss impact of chapter 11 filing.
Brantley, Chase	7/25/2022	0.3	Correspond with K&E re: treatment of Celsius invoices to non-debtor affiliate.
Brantley, Chase	7/25/2022	0.2	Further discussions with the Company re: outstanding OCP pre-petition invoices.
Brantley, Chase	7/25/2022	0.2	Respond to questions from the Company re: payment of physical security invoices.
Brantley, Chase	7/25/2022	0.5	Prepare for and participate in call with mining management team to review invoice approval process.
Colangelo, Samuel	7/25/2022	0.7	Assemble list of outstanding mining invoices including pre- and post-petition splits per internal request.
Colangelo, Samuel	7/25/2022	0.3	Assemble schedule of outstanding third party invoices per internal request.
Colangelo, Samuel	7/25/2022	0.3	Reconcile prior week subcontractor payments in FDM tracker per confirmations sent by company.
Colangelo, Samuel	7/25/2022	1.4	Update bank activity in payment tracker and reconcile with approved payments from prior week.
Lal, Arjun	7/25/2022	0.8	Attend meeting with third party vendor.
Brantley, Chase	7/26/2022	0.9	Review and provide comments for first day motion Critical Vendor tracking workbook.
Brantley, Chase	7/26/2022	0.6	Outline First Day Motion tracking PMO slide to be included in weekly management updated.
Brantley, Chase	7/26/2022	1.0	Participate in call with S. Colangelo (A&M) and the Company to review current week payment approvals.
Brantley, Chase	7/26/2022	0.3	Participate in call with S. Colangelo (A&M) to discuss planned payments for the week.
Brantley, Chase	7/26/2022	0.3	Respond to questions from the Company re: post-petition invoices for data room providers.
Brantley, Chase	7/26/2022	0.2	Correspond with K&E regarding non-legal professionals pre-petition invoices.
Campagna, Robert	7/26/2022	1.3	Respond to vendor related emails and emergencies.
Colangelo, Samuel	7/26/2022	1.4	Create proposed list of payments for current week based on AP files provided by company.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	7/26/2022	1.0	Call with C. Brantley (A&M) and company to review current week payment approvals.
Colangelo, Samuel	7/26/2022	0.6	Review and summarize core business AP file in weekly payment tracker.
Colangelo, Samuel	7/26/2022	0.3	Call with C. Brantley (A&M) to discuss planned payments for the week.
Kinealy, Paul	7/26/2022	0.4	Research vendor issues with Celsius team and follow up with AP team re handling of same.
Brantley, Chase	7/27/2022	0.3	Review first day motion cap tracker against payments forecast for the week ending July 29.
Brantley, Chase	7/27/2022	0.5	Participate in call with S. Colangelo (A&M) to discuss current week AP pay run.
Brantley, Chase	7/27/2022	0.5	Participate in call with A. Parker and J. Rubin (Company) to review certain communications vendor issue.
Brantley, Chase	7/27/2022	0.4	Prepare for and participate in call with the Company and hosting vendor to discuss impact of chapter 11 filing.
Brantley, Chase	7/27/2022	0.6	Discussion with K&E re: vendor shutoff and other pre-petition vendor requests.
Brantley, Chase	7/27/2022	0.6	Correspond with the Company regarding non-debtor affiliate invoices to be paid by non-debtor.
Brantley, Chase	7/27/2022	0.4	Provide summary for team of vendor shutoff issue and historical payment analysis.
Brantley, Chase	7/27/2022	0.7	Participate in follow up call with S. Colangelo (A&M) and the Company to review current week payment approvals.
Brantley, Chase	7/27/2022	0.5	Participate in call with the Company to review vendor shutoff issue.
Brantley, Chase	7/27/2022	0.2	Respond to questions from the Company re: ability to pay certain pre-petition amounts to vendors.
Brantley, Chase	7/27/2022	0.9	Correspond with the Company and K&E re: vendor shutoff warning and outline response.
Brantley, Chase	7/27/2022	0.9	Analyze mining invoices for pre- / post- splits and provide commentary on list for approvals for the week end July 29.
Brantley, Chase	7/27/2022	0.3	Draft follow up items from invoice review meeting for the Company.
Campagna, Robert	7/27/2022	1.6	Respond to vendor related emails and emergencies.
Colangelo, Samuel	7/27/2022	0.3	Review subcontractor invoice due dates for inclusion on current week payment run.
Colangelo, Samuel	7/27/2022	0.2	Assemble vendor relief detail sheet for UST for pre-petition payments.
Colangelo, Samuel	7/27/2022	0.7	Update payment approval file based on company input on payment approval call.
Colangelo, Samuel	7/27/2022	0.7	Call with C. Brantley (A&M) and company to review current week payment approvals.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	7/27/2022	0.8	Prepare payment approval file for weekly meeting based on current AP list.
Colangelo, Samuel	7/27/2022	1.1	Prepare preliminary payment approval file for weekly meeting based on current AP list.
Colangelo, Samuel	7/27/2022	1.5	Reconcile pre- and post-petition payments made with actual bank activity from cash model.
Colangelo, Samuel	7/27/2022	0.5	Call with C. Brantley (A&M) to discuss current week AP pay run.
Lal, Arjun	7/27/2022	0.6	Attend meeting with Frontier (3rd party vendor).
Brantley, Chase	7/28/2022	0.7	Participate in call with S. Colangelo and A. Ciriello (A&M) to discuss wage payments and independent contractor invoices and individual caps.
Brantley, Chase	7/28/2022	0.3	Finalize and share invoices for approval for payment the week of July 29.
Brantley, Chase	7/28/2022	0.6	Prepare reconciliation of certain subcontractor invoices to review with the Company.
Colangelo, Samuel	7/28/2022	0.7	Call with C. Brantley and A. Ciriello (A&M) to discuss wage payments and independent contractor invoices and individual caps.
Colangelo, Samuel	7/28/2022	0.3	Confirm entity and bank account detail per UST request for pre-petition payments.
Colangelo, Samuel	7/28/2022	0.7	Assemble list of subcontractor invoices and reconcile with prior payments for wage cap tracking.
Colangelo, Samuel	7/28/2022	0.2	Update third party vendor trade agreement.
Colangelo, Samuel	7/28/2022	0.9	Update payment proposal file for distribution and approval.
Colangelo, Samuel	7/28/2022	0.3	Compile list of outstanding third party invoices including pre/post splits.
Brantley, Chase	7/29/2022	0.4	Respond to questions from the mining team re: invoices approved to pay for the week ending July 29.
Brantley, Chase	7/29/2022	0.2	Finalize and share pre- / post-splits of security vendor invoices ahead of call.
Brantley, Chase	7/29/2022	0.1	Participate in call with S. Colangelo (A&M) and company to discuss vendor trade agreement.
Brantley, Chase	7/29/2022	0.2	Participate in call with S. Colangelo (A&M) to discuss payment approvals.
Brantley, Chase	7/29/2022	0.3	Correspond with the Company re: pre-petition invoice approvals for security vendors.
Brantley, Chase	7/29/2022	0.3	Finalize and share proposed trade agreement with the Company legal team for review.
Colangelo, Samuel	7/29/2022	0.1	Call with C. Brantley (A&M) and company to discuss third party vendor trade agreement.
Colangelo, Samuel	7/29/2022	0.2	Update critical vendor trade agreement.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	7/29/2022	0.2	Call with C. Brantley (A&M) to discuss payment approvals.
Colangelo, Samuel	7/29/2022	0.4	Update payment request file with current mining invoices to pay.
Colangelo, Samuel	7/29/2022	0.8	Update payment tracker with current bank activity and reconcile against payments made in current week.
Colangelo, Samuel	7/29/2022	0.5	Review relevant invoices and confirm permission to pay current week subcontractor invoices on approval list.
Brantley, Chase	8/1/2022	0.8	Respond to questions from the Company re: non-debtor affiliate invoices outstanding and payment approval process.
Colangelo, Samuel	8/1/2022	0.3	Update critical vendor trade agreement.
Colangelo, Samuel	8/1/2022	0.6	Update Open Item AP list in FDM tracker per internal comments.
Kinealy, Paul	8/1/2022	0.3	Assist AP team with review of certain invoices and advise team re same.
Brantley, Chase	8/2/2022	0.3	Respond to questions from the Company re: payment of vendor dispute invoices.
Brantley, Chase	8/2/2022	0.3	Correspond with the Company re: payment of certain invoices.
Brantley, Chase	8/2/2022	0.2	Participate in call with S. Colangelo (A&M) to discuss AP Spend analysis and current week payments.
Brantley, Chase	8/2/2022	0.4	Prepare summary of pre- and post-petition amounts for review by K&E ahead of payment.
Brantley, Chase	8/2/2022	0.4	Correspond with the Company re: potential vendor shut off notice.
Colangelo, Samuel	8/2/2022	0.1	Call with D. Yarwood (company) to discuss open AP and payment reconciliation files.
Colangelo, Samuel	8/2/2022	0.7	Assemble CV (including sub-categories) payment list since filing for mining and non-mining businesses.
Colangelo, Samuel	8/2/2022	0.6	Review go forward vendor file and calculate implied monthly spend after cuts.
Colangelo, Samuel	8/2/2022	0.4	Review 2022 historical vendor spend file and calculate implied go forward monthly AP spend.
Colangelo, Samuel	8/2/2022	0.2	Update cap tracking for subcontractors in FDM tracking file.
Colangelo, Samuel	8/2/2022	0.2	Update Open Item AP list in FDM tracker per internal comments.
Colangelo, Samuel	8/2/2022	0.2	Call with C. Brantley (A&M) to discuss AP Spend analysis and current week payments.
Colangelo, Samuel	8/2/2022	1.4	Reconcile FDM tracker payments made with payment confirmation file from company.
Kinealy, Paul	8/2/2022	0.4	Analyze certain vendor issues and related invoices and advise Celsius team re same.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	8/3/2022	0.4	Revise invoice approval open items list for follow up with the Company.
Brantley, Chase	8/3/2022	0.7	Prepare for and participate in call with S. Colangelo (A&M) and the Company to review week ending August 5 invoices for approval.
Brantley, Chase	8/3/2022	0.3	Call with S. Colangelo (A&M) to review weekly payment approval file.
Brantley, Chase	8/3/2022	0.4	Provide comments on reconciliation of pre/post- invoice splits to team ahead of review call with Company.
Brantley, Chase	8/3/2022	1.2	Provide additional comments for invoice approval file and open items list for week ending August 5 payments.
Brantley, Chase	8/3/2022	0.8	Analyze mining invoices for pre- / post- splits and provide commentary on list for approvals.
Brantley, Chase	8/3/2022	0.2	Respond to questions regarding certain contractor invoices.
Campagna, Robert	8/3/2022	0.4	Analysis of potential critical vendor payments.
Colangelo, Samuel	8/3/2022	0.3	Call with C. Brantley (A&M) to review weekly payment approval file.
Colangelo, Samuel	8/3/2022	0.2	Update pre-/post-petition split calculations per company comments on select to pay invoices.
Colangelo, Samuel	8/3/2022	0.3	Review utility and rent invoices for discussion with company about payment in current week pay run.
Colangelo, Samuel	8/3/2022	0.5	Update FDM tracking file to include company tags for vendors on a go-forward basis.
Colangelo, Samuel	8/3/2022	0.5	Update FDM tracker based on weekly payment approval call with the company.
Colangelo, Samuel	8/3/2022	0.7	Call with C. Brantley (A&M) and the company to review weekly payment proposals.
Colangelo, Samuel	8/3/2022	0.8	Assemble Split Due invoice list including pre-/post-petition split calculations in FDM tracker.
Colangelo, Samuel	8/3/2022	0.2	Assemble vendor relief detail sheet for UST for pre-petition payments.
Colangelo, Samuel	8/3/2022	0.9	Update FDM tracker with latest invoices and per internal comments.
Brantley, Chase	8/4/2022	0.3	Correspond with the Company regarding open items related to invoice approvals.
Brantley, Chase	8/4/2022	0.1	Prepare and share final invoices approved for mining operation for week ending August 5.
Brantley, Chase	8/4/2022	0.2	Review and share draft of trade agreement to be reviewed by the Company.
Brantley, Chase	8/4/2022	0.2	Correspond with the Company regarding open invoices and status of vendor.
Brantley, Chase	8/4/2022	0.2	Correspond with team regarding post-petition utility payments.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	8/4/2022	0.3	Verify the invoice description of certain mining vendor invoices.
Brantley, Chase	8/4/2022	0.3	Prepare and share preliminary invoices for approval for mining operation for week ending August 5.
Brantley, Chase	8/4/2022	0.7	Finalize and share invoices for approval with the Company for the week ending August 5.
Brantley, Chase	8/4/2022	0.3	Respond to questions from the mining team regarding invoice approvals for week ending August 5.
Colangelo, Samuel	8/4/2022	0.2	Review current AP files for Team 3 invoices.
Colangelo, Samuel	8/4/2022	0.7	Review utility and rent invoices received from company and assemble list of current utility invoices including pre-/post-petition split calculations for payment approval status check.
Colangelo, Samuel	8/4/2022	0.6	Assemble list of invoices for non-mining business to pay in current pay cycle.
Colangelo, Samuel	8/4/2022	0.6	Finalize FDM tracker To Pay list per weekly payment approval discussion with company and internal comments.
Colangelo, Samuel	8/4/2022	1.2	Review July AP payments made and calculate associated payment processor portion of disbursement activity.
Lal, Arjun	8/4/2022	1.0	Attend meeting with M3 and Perella Weinberg re: vendor management.
Brantley, Chase	8/5/2022	0.1	Share with Company pre- / post- splits of security vendor invoices for verification with vendor.
Brantley, Chase	8/5/2022	0.2	Prepare and share draft trade agreement with the Company for signature.
Brantley, Chase	8/5/2022	0.3	Correspond with Company regarding requesting revised invoices from certain vendors.
Brantley, Chase	8/5/2022	0.3	Correspond with Company regarding invoices approved for payment.
Brantley, Chase	8/5/2022	0.4	Prepare for and participate in meeting with rig security vendor to discuss pre-petition amounts owed.
Ciriello, Andrew	8/5/2022	0.2	Correspond with H. Hockberger, P. Walsh, A. Wirtz (K&E) and A. Lal, C. Brantley, E. Lucas (A&M) regarding payroll processor contract and diligence requests.
Colangelo, Samuel	8/5/2022	0.3	Assemble pre-/post-petition split for critical vendor AP amounts.
Lal, Arjun	8/5/2022	1.1	Attend call with E. Lucas (A&M) and M3 Partners re: vendor spend.
Lucas, Emmet	8/5/2022	1.1	Participate in call with A. Lal (A&M), M3 to discuss cash management, vendor questions.
Brantley, Chase	8/6/2022	0.1	Respond to Company questions regarding vendor negotiation status.
Brantley, Chase	8/7/2022	0.1	Share final version of trade agreement with vendor for signature.
Brantley, Chase	8/8/2022	0.6	Revise and share list of post-petition payments that will need to be made to vendors the week of August 12.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	8/8/2022	0.2	Correspond with the Company regarding certain rent invoices.
Brantley, Chase	8/8/2022	0.1	Respond to questions regarding vendor payments from week ending August 5.
Brantley, Chase	8/8/2022	0.3	Prepare list of post-petition payments that will need to be made to vendors the week of August 12.
Brantley, Chase	8/8/2022	0.6	Prepare for and discuss service shutoff issue with vendor.
Brantley, Chase	8/8/2022	0.3	Prepare for and participate in meeting with security vendor to discuss pre-petition amounts owed.
Brantley, Chase	8/8/2022	0.5	Review and share open items list with the Company for invoices to be reviewed week ending August 12.
Colangelo, Samuel	8/8/2022	0.9	Verify payment confirmation file from company and reconcile with FDM tracker payments made.
Colangelo, Samuel	8/8/2022	0.6	Prepare schedule of payments to be made in ad hoc pay run for company approval.
Colangelo, Samuel	8/8/2022	0.3	Update open AP schedule with pre/post-petition splits per internal A&M request.
Colangelo, Samuel	8/8/2022	0.4	Prepare list of open invoices coming due for payment review with the company.
Colangelo, Samuel	8/8/2022	0.4	Update non-mining AP schedule per internal request to include additional identifying fields.
Colangelo, Samuel	8/8/2022	0.4	Update Split Due invoice list for distribution to company including pre- and post-petition split calculations.
Colangelo, Samuel	8/8/2022	0.6	Check pre-petition and wages related invoices for off-cycle pay run to confirm payment is allowable.
Colangelo, Samuel	8/8/2022	0.2	Prepare schedule of pre-petition payments made for UST.
Brantley, Chase	8/9/2022	0.2	Respond to questions regarding vendor shut off concerns.
Brantley, Chase	8/9/2022	0.8	Call with S. Colangelo (A&M) and company to discuss invoices coming due and post-petition vendor communications.
Brantley, Chase	8/9/2022	0.3	Complete trade agreement with vendor and share with Company.
Brantley, Chase	8/9/2022	0.3	Respond to questions regarding vendor invoice and potential shut off of services.
Brantley, Chase	8/9/2022	0.3	Revise and share vendor communication template to address pre- / post- splits.
Brantley, Chase	8/9/2022	0.3	Collect and review preliminary list of invoices for payment review week ending August 12.
Brantley, Chase	8/9/2022	0.2	Facilitate payment of post-petition approved invoices.
Colangelo, Samuel	8/9/2022	0.3	Update wage cap tracker for latest pre-petition wage payments made.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/9/2022	0.6	Compile open item invoice review list in preparation for review call with the company.
Colangelo, Samuel	8/9/2022	0.1	Update critical vendor trade agreement.
Colangelo, Samuel	8/9/2022	0.3	Verify open crypto invoices per internal request.
Colangelo, Samuel	8/9/2022	0.8	Call with C. Brantley (A&M) and company to discuss invoices coming due and post-petition vendor communications.
Colangelo, Samuel	8/9/2022	1.7	Reconcile prior week payments against latest bank activity and proposed payment file.
Colangelo, Samuel	8/9/2022	1.9	Consolidate open AP lists from various company entities and review invoices to be added to weekly payment proposal.
Colangelo, Samuel	8/9/2022	0.5	Calculate pre/post split for invoices in open AP to be paid in weekly pay run.
Colangelo, Samuel	8/9/2022	0.4	Update Keep/Cut vendor list based on discussion with the company.
Brantley, Chase	8/10/2022	0.3	Correspond with the Company regarding payment of certain rent invoices.
Brantley, Chase	8/10/2022	0.7	Provide comments on pre- / post- invoice open items list ahead of invoice review meeting with Company.
Brantley, Chase	8/10/2022	0.9	Prepare for and participate in Call with S. Colangelo (A&M) and the Company to review payment proposals for week of August 12.
Brantley, Chase	8/10/2022	0.8	Analyze mining invoices for pre- / post- splits and provide commentary on list for August 10 approvals.
Colangelo, Samuel	8/10/2022	0.5	Update FDM tracker file and To Pay list of invoices per weekly invoice approval discussion with company.
Colangelo, Samuel	8/10/2022	0.7	Prepare To Pay list of invoices and update FDM tracker accordingly ahead of weekly payment approval call with company.
Colangelo, Samuel	8/10/2022	0.9	Call with C. Brantley (A&M) and company to review payment proposals for current week pay run.
Kinealy, Paul	8/10/2022	0.7	Research vendor issues with Celsius team and follow up with AP team re handling of same.
Brantley, Chase	8/11/2022	0.4	Review of pre- and post-petition splits of hosting July invoice ahead of invoice payment.
Brantley, Chase	8/11/2022	0.3	Finalize and share mining invoices approved for payment the week of August 12.
Brantley, Chase	8/11/2022	0.4	Finalize and share list of split invoices for payment the week of August 12 with the Company.
Brantley, Chase	8/11/2022	0.6	Finalize and share invoices for approval for the week of August 12.
Colangelo, Samuel	8/11/2022	1.2	Verify bank activity variance from prior week payment runs and calculate weekly AP disbursement amounts from AP processing system.
Colangelo, Samuel	8/11/2022	0.8	Assemble To Pay AP invoice file for current week pay run including separation of payment and withheld amounts.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/11/2022	0.2	Assemble vendor relief detail sheet for UST for pre-petition payments.
Colangelo, Samuel	8/11/2022	0.2	Update select current week invoice pre-/post-petition split calculations per internal comments.
Colangelo, Samuel	8/11/2022	0.7	Check AP invoice open item list from company and update internal list with latest information.
Colangelo, Samuel	8/11/2022	0.7	Update FDM tracker to reflect latest bank activity and reconcile to payments made.
Brantley, Chase	8/12/2022	0.2	Respond to questions from the Company re: non-debtor invoices approved for payment.
Brantley, Chase	8/12/2022	0.2	Respond to questions from the Company re: payment of post-petition invoices and response to vendor on held pre-petition amounts.
Brantley, Chase	8/12/2022	0.2	Respond to questions re: vendor spend analysis.
Colangelo, Samuel	8/12/2022	0.2	Reconcile wire confirmations from company to weekly payment approval file.
Colangelo, Samuel	8/12/2022	0.2	Update open item AP review list in FDM tracker per internal comments.
Colangelo, Samuel	8/12/2022	0.1	Check invoice flagged by company AP department.
Colangelo, Samuel	8/13/2022	0.5	Assemble list of pre-petition vendor payments made since filing date per counsel request.
Brantley, Chase	8/15/2022	0.4	Respond to questions from the Company regarding payment of invoices to non-debtor affiliates.
Brantley, Chase	8/15/2022	0.4	Correspond with the Company and K&E re: payment of certain non-debtor affiliate invoices.
Colangelo, Samuel	8/15/2022	0.4	Update open item AP review list for current week payment approval call.
Colangelo, Samuel	8/15/2022	0.6	Update mining historical spend and forecast file to include vendor descriptions.
Colangelo, Samuel	8/15/2022	2.1	Reconcile FDM tracker for proposed payments from prior week to bank actuals.
Colangelo, Samuel	8/15/2022	0.3	Update proposed payment file for current week.
Colangelo, Samuel	8/15/2022	0.6	Prepare trade agreements for certain third party vendors.
Brantley, Chase	8/16/2022	0.6	Review and provide comments to the Company on pre-payment of deposit proposal from hosting provider.
Brantley, Chase	8/16/2022	0.2	Respond to questions from the Company re: post-petition payments made week ending August 12.
Brantley, Chase	8/16/2022	0.3	Preliminary review of mining invoices for approval for the week ending August 19.
Brantley, Chase	8/16/2022	0.4	Respond to questions from the Company regarding treatment of certain post-petition contract renewal negotiations.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/16/2022	0.2	Confirm payments from prior two-week period made on behalf of Cyprus entity.
Colangelo, Samuel	8/16/2022	0.2	Add Serbia invoices to payment approval file based on AP list provided by company.
Colangelo, Samuel	8/16/2022	0.1	Update certain third party vendor trade agreements.
Colangelo, Samuel	8/16/2022	0.4	Assemble detailed line item split of third party vendor invoices.
Colangelo, Samuel	8/16/2022	0.5	Update FDM tracker in advance of payment approval call with company.
Colangelo, Samuel	8/16/2022	0.6	Add mining-related invoices to FDM tracker and approval file.
Colangelo, Samuel	8/16/2022	0.7	Add non-mining invoices to FDM tracker and approval file.
Colangelo, Samuel	8/16/2022	2.2	Prepare preliminary payment proposal files ahead of weekly meeting with company.
Colangelo, Samuel	8/16/2022	0.9	Update payment confirmation and credit card payment files in FDM tracker and reconcile to proposed prior week payments.
Kinealy, Paul	8/16/2022	0.7	Research vendor inquiries and follow up with Kirkland and Celsius teams re same.
Brantley, Chase	8/17/2022	0.9	Review and provide comments on invoice approval file for the week of August 19.
Brantley, Chase	8/17/2022	0.3	Review and share draft trade agreements of security vendors with the Company's legal team.
Brantley, Chase	8/17/2022	0.4	Participate in call with S. Colangelo (A&M) and the Company to review proposed payments for current week.
Colangelo, Samuel	8/17/2022	0.8	Update payment proposal file per internal comments ahead of weekly call with company.
Colangelo, Samuel	8/17/2022	0.7	Check subcontractor invoices and update cap tracker for those on weekly approval list.
Colangelo, Samuel	8/17/2022	0.7	Update payment proposal file per weekly payment approval discussion with the company.
Colangelo, Samuel	8/17/2022	0.5	Update Split Due invoice list for distribution to company including pre- and post-petition split calculations.
Colangelo, Samuel	8/17/2022	0.2	Check invoice and correspond with company to determine pre-/post-petition split and days of service.
Colangelo, Samuel	8/17/2022	0.2	Update certain third party vendor trade agreements.
Colangelo, Samuel	8/17/2022	0.2	Confirm DHL payments from prior week per company and internal request.
Colangelo, Samuel	8/17/2022	0.4	Call with C. Brantley (A&M) and company to review proposed payments for current week.
Lal, Arjun	8/17/2022	0.6	Review and approval of vendor invoices for payments.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	8/18/2022	0.4	Finalize and share invoices for approval with the Company for the week ending August 19.
Brantley, Chase	8/18/2022	0.3	Finalize and share mining invoices approved for payment the week of August 19.
Brantley, Chase	8/18/2022	0.2	Share with mining ops the finalized trade agreements for security vendors to be shared.
Brantley, Chase	8/18/2022	0.6	Review and respond to questions from the Company regarding invoices to be approved for the week ending August 19.
Brantley, Chase	8/18/2022	0.4	Finalize and share list of split invoices for payment the week of August 19 with the Company.
Brantley, Chase	8/18/2022	0.2	Outline subcontractor invoices for review and request input from team.
Brantley, Chase	8/18/2022	0.1	Participate in call with S. Colangelo (A&M) to review proposed payments for current week.
Brantley, Chase	8/18/2022	0.3	Respond to questions from the Company regarding post-petition payments made during the week ending August 12.
Colangelo, Samuel	8/18/2022	0.3	Check subcontractor invoices and proposed payment list for conflicted payments.
Colangelo, Samuel	8/18/2022	0.2	Prepare vendor relief detail file for UST review.
Colangelo, Samuel	8/18/2022	0.2	Prepare final payment approval file for company review.
Colangelo, Samuel	8/18/2022	0.1	Call with C. Brantley (A&M) to review proposed payments for current week.
Brantley, Chase	8/19/2022	0.3	Respond to questions from the Company re: payment of post-petition contract renewal payments.
Brantley, Chase	8/19/2022	0.3	Participate in call with the Company to review vendor rejection process.
Colangelo, Samuel	8/19/2022	0.6	Review FDM tracker file to identify payments on behalf of Cyprus entity and compile list of such payments.
Colangelo, Samuel	8/20/2022	0.6	Update FDM tracker to reflect payments made in prior pay run.
Brantley, Chase	8/22/2022	0.5	Prepare for and participate in meeting with vendor to discuss contract dispute.
Brantley, Chase	8/22/2022	0.1	Distribute 1st draft of weekly reporting package with the UCC advisors.
Brantley, Chase	8/22/2022	0.2	Discuss with K&E contract dispute with vendor.
Brantley, Chase	8/22/2022	0.7	Correspond with the Company regarding payment of certain invoices and holding pre-petition amounts.
Kinealy, Paul	8/22/2022	0.3	Research vendor inquiry from Celsius and advise team re same.
Brantley, Chase	8/23/2022	0.5	Prepare for and participate in meeting with K&E and the Company to discuss vendor dispute and response.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	8/23/2022	0.3	Prepare summary of invoices and deposits made for vendor dispute meeting.
Brantley, Chase	8/23/2022	0.4	Outline ordinary course professional tracking process upon entry of OCP order.
Brantley, Chase	8/23/2022	0.2	Respond to questions from the Company regarding invoice approvals in non-filing entities.
Colangelo, Samuel	8/23/2022	0.6	Reconcile prior week payment proposal with payment confirmation file from company.
Colangelo, Samuel	8/23/2022	0.5	Update FDM reporting package for to-date pre-petition payments.
Colangelo, Samuel	8/23/2022	1.1	Assemble payment proposal file for current week non-mining AP.
Brantley, Chase	8/24/2022	0.3	Analyze additional invoices to be included in weekly approval review.
Brantley, Chase	8/24/2022	1.1	Review and provide comments on deposit analysis and pre-petition balances for hosting vendor.
Brantley, Chase	8/24/2022	1.4	Revise invoice approval list for the week ending August 26 ahead of meeting with Company.
Brantley, Chase	8/24/2022	0.8	Prepare for and participate in week ending August 26 invoice review meeting with the Company.
Brantley, Chase	8/24/2022	0.5	Prepare for and participate in meeting with the Company to discuss status of hosting contract.
Lal, Arjun	8/24/2022	0.9	Attend meeting with Celsius finance team to review and approve vendor invoices for disbursement.
Brantley, Chase	8/25/2022	0.4	Prepare for and participate in meeting with staking vendor regarding pre-petition amounts owed.
Brantley, Chase	8/25/2022	0.1	Share with the Company additional invoice to be approved as part of the weekly invoice approval process.
Brantley, Chase	8/25/2022	0.2	Respond to questions from K&E regarding certain pre-petition amounts owed to a potential critical vendor.
Brantley, Chase	8/25/2022	0.3	Prepare for and participate in meeting with vendor regarding pre-petition amounts owed and go forward invoicing.
Brantley, Chase	8/25/2022	2.1	Prepare and share weekly reporting items as required under the critical vendor order for the week ending August 26.
Brantley, Chase	8/25/2022	1.8	Finalize and share with the Company invoices for approval for the week ending August 26.
Colangelo, Samuel	8/25/2022	0.4	Assemble list of pre-petition payments made since filing per counsel request.
Brantley, Chase	8/26/2022	0.6	Finalize and share invoices approved for payment for the week ending 8/26.
Brantley, Chase	8/26/2022	0.3	Correspond with Celsius management regarding split of July invoices.
Brantley, Chase	8/26/2022	0.8	Correspond with vendor and K&E regarding pre-petition amounts owed.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Kinealy, Paul	8/26/2022	0.3	Research vendor invoice inquiry and advise Celsius operations re same.
Brantley, Chase	8/27/2022	0.3	Provide the Company with a reconciliation analysis on July invoice splits in response to vendor inquiry.
Brantley, Chase	8/29/2022	0.4	Respond to company regarding multiple questions related to vendor inquiries and splitting of July invoices.
Brantley, Chase	8/29/2022	0.2	Reconcile pre-petition amounts owed ahead of payment request for certain foreign vendor.
Colangelo, Samuel	8/29/2022	0.2	Update Open Item AP list in FDM tracker per internal comments and new invoices received.
Colangelo, Samuel	8/29/2022	0.6	Review prior payment approvals to confirm payment on select invoices per internal claims request.
Brantley, Chase	8/30/2022	0.8	Review mining open invoices requested for payment for the week of September 2.
Brantley, Chase	8/30/2022	0.6	Respond to hosting vendor inquiry re: unpaid pre-petition portion of invoice.
Brantley, Chase	8/30/2022	0.6	Review of open invoice issues list and provide commentary ahead of weekly invoice review meeting.
Brantley, Chase	8/30/2022	0.1	Provide outline responses for the Company to reply to certain vendor inquiries.
Brantley, Chase	8/30/2022	0.2	Outline foreign vendor payment approved by UCC advisors and UST for treasury ahead of executing payment.
Colangelo, Samuel	8/30/2022	2.1	Prepare weekly payment proposal file with latest mining and non-mining AP sheets received from company including pre-/post-petition split calculations.
Colangelo, Samuel	8/30/2022	0.2	Update Serbia AP in weekly payment proposal file.
Colangelo, Samuel	8/30/2022	0.5	Assemble FDM reporting sheet for weekly reporting deck.
Colangelo, Samuel	8/30/2022	0.9	Reconcile prior week payment proposal with payment confirmation file from company.
Brantley, Chase	8/31/2022	1.1	Review and finalize open invoice list for the Company to review ahead of weekly invoice approval meeting.
Brantley, Chase	8/31/2022	0.8	Correspond with the Company regarding certain invoices to be included in weekly review process.
Brantley, Chase	8/31/2022	0.2	Respond to questions regarding payment of certain non-debtor affiliate post-petition invoices.
Brantley, Chase	8/31/2022	0.4	Correspond with treasury regarding payment of invoices in foreign currency.
Colangelo, Samuel	8/31/2022	0.4	Assemble CV spend to date schedule per internal request.
Colangelo, Samuel	8/31/2022	0.5	Correspond with counsel and company regarding outstanding OCP invoices and reconcile outstanding AP amounts related to such invoices.
Colangelo, Samuel	8/31/2022	0.8	Update FDM tracker and finalize preliminary To Pay proposal sheet for company ahead of weekly payment approval call.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	8/31/2022	0.5	Check outstanding subcontractor invoices for current pay cycle to determine pre-/post-petition splits and payment possibility.
Brantley, Chase	9/1/2022	0.1	Participate in call with S. Colangelo (A&M) to discuss payment approvals for current week.
Brantley, Chase	9/1/2022	0.8	Finalize and share with the Company week ending September 2 invoices for approval.
Brantley, Chase	9/1/2022	0.4	Finalize and share with the mining team week ending September 2 invoices for approval.
Brantley, Chase	9/1/2022	0.5	Participate in call with S. Colangelo (A&M) and company to discuss payment approvals for current week.
Brantley, Chase	9/1/2022	0.3	Respond to questions from the Company re: payment of renegotiated post-petition services.
Brantley, Chase	9/1/2022	0.2	Respond to questions from the Company re: payment of certain pre-petition subcontract invoices.
Colangelo, Samuel	9/1/2022	0.9	Update payment approval file per call with the company and internal feedback.
Colangelo, Samuel	9/1/2022	0.4	Assemble invoice breakdown and split for third party vendor.
Colangelo, Samuel	9/1/2022	0.7	Prepare invoice level payment file for processing.
Colangelo, Samuel	9/1/2022	0.1	Participate in call with C. Brantley (A&M) to discuss payment approvals for current week.
Colangelo, Samuel	9/1/2022	0.5	Call with C. Brantley (A&M) and company to discuss payment approvals for current week.
Brantley, Chase	9/3/2022	0.2	Respond to questions from the Company re: signing post-petition contracts.
Brantley, Chase	9/5/2022	0.2	Respond to questions from K&E re: timing of payment for certain pre-petition invoices.
Brantley, Chase	9/6/2022	0.2	Respond to questions from the Company re: shipping and storage option for Cyprus laptops.
Brantley, Chase	9/6/2022	0.4	Discuss with team summary of hosting provider invoices with pre-and post-petition splits.
Colangelo, Samuel	9/6/2022	1.4	Review legal invoices and assemble pre-/post-split and summary file.
Colangelo, Samuel	9/6/2022	0.3	Correspond with company regarding payment flow for third party payment processor.
Colangelo, Samuel	9/6/2022	0.4	Assemble pre-/post-petition split of third party vendor invoices including summary table.
Colangelo, Samuel	9/6/2022	0.7	Reconcile payment tracking file with payment confirmations sent by company.
Colangelo, Samuel	9/6/2022	0.6	Update payment approval file ahead of weekly approval call.
Colangelo, Samuel	9/6/2022	0.6	Reconcile bank activity with payment tracker file.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	9/6/2022	0.2	Update current week Serbia invoices in FDM tracker and include in payment proposal list.
Brantley, Chase	9/7/2022	0.3	Discuss with the Company treatment of pre-petition contractor invoices.
Brantley, Chase	9/7/2022	0.2	Discuss with team an update to Critical Vendor weekly reporting template.
Colangelo, Samuel	9/7/2022	0.3	Review Israel entity AP file and include in weekly payment approval file.
Colangelo, Samuel	9/7/2022	1.4	Assemble critical vendor payment reporting file per counsel request.
Colangelo, Samuel	9/7/2022	0.8	Update payment approval file per internal comments.
Colangelo, Samuel	9/7/2022	0.6	Review independent contractor payments per internal request.
Colangelo, Samuel	9/7/2022	0.4	Update vendor master per conversations with the company.
Colangelo, Samuel	9/7/2022	0.3	Participate in call with E. Lucas (A&M) to analyze vendor payments due week ending August 9th.
Lucas, Emmet	9/7/2022	0.3	Participate in call with S. Colangelo (A&M) to analyze vendor payments due week ending August 9th.
Brantley, Chase	9/8/2022	0.8	Participate in call with S. Colangelo and E. Lucas (both A&M) and company to review proposed payments for current week pay cycle and discuss outstanding vendor questions.
Brantley, Chase	9/8/2022	0.9	Review and provide comments for payment approval file for the week ending September 9.
Brantley, Chase	9/8/2022	0.2	Correspond with K&E re: payment of certain pre-petition vendor invoices.
Brantley, Chase	9/8/2022	0.7	Review mining invoices for the week ending September 9 and provide list of questions to the Company.
Brantley, Chase	9/8/2022	0.3	Respond to questions from Insperity re: cash flow forecast and bank balances.
Brantley, Chase	9/8/2022	0.4	Participate in call with S. Colangelo and E. Lucas (both A&M) to discuss payment proposals for current week pay cycle.
Brantley, Chase	9/8/2022	0.4	Review and provide comments on updated Critical Vendor reporting pack.
Brantley, Chase	9/8/2022	0.7	Finalize and share invoice approval file with the Company for the week ending September 9.
Colangelo, Samuel	9/8/2022	0.7	Prepare invoice level payment file for processing.
Colangelo, Samuel	9/8/2022	0.5	Review prior year payment files to determine spend for third party vendor per counsel request.
Colangelo, Samuel	9/8/2022	0.4	Finalize and distribute invoice approval file following weekly review call.
Colangelo, Samuel	9/8/2022	0.4	Assemble invoice detail summary for third party vendor per internal request.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	9/8/2022	0.9	Update payment approval file per internal comments ahead of weekly invoice review call.
Colangelo, Samuel	9/8/2022	0.3	Review Israel entity AP file and include in weekly payment approval file.
Colangelo, Samuel	9/8/2022	0.3	Review and reconcile legal invoices to determine pre-/post-petition portions and duplicative charges.
Colangelo, Samuel	9/8/2022	0.2	Review subcontractor invoice and check against wage cap.
Colangelo, Samuel	9/8/2022	0.4	Call with C. Brantley and E. Lucas (both A&M) to discuss payment proposals for current week pay cycle.
Colangelo, Samuel	9/8/2022	0.8	Call with C. Brantley and E. Lucas (both A&M) and company to review proposed payments for current week pay cycle and discuss outstanding vendor questions.
Lucas, Emmet	9/8/2022	0.4	Reconciled weekly invoice tracker proposed payments to forecast amounts ahead of approval discussion.
Lucas, Emmet	9/8/2022	0.4	Participate in call with C. Brantley and S. Colangelo (both A&M) to discuss payment proposals for current week pay cycle.
Lucas, Emmet	9/8/2022	0.8	Participate in call with C. Brantley, S. Colangelo (both A&M), vendor management CEL employees to review proposed payments for current week pay cycle and discuss outstanding vendor questions.
Brantley, Chase	9/9/2022	0.3	Correspond with data room host provider to get services turned back on.
Brantley, Chase	9/9/2022	0.2	Respond to questions from the Company re: pre-petition balances of certain 3rd part hosting providers.
Colangelo, Samuel	9/9/2022	0.3	Correspond with the company and confirm process and ability to pay certain employee expenses.
Colangelo, Samuel	9/9/2022	0.3	Confirm amount of pre-petition AP outstanding for certain third party vendor per internal request.
Colangelo, Samuel	9/9/2022	0.4	Update critical vendor reporting file per internal comments.
Colangelo, Samuel	9/9/2022	0.3	Review wage payments made to subcontractors per counsel request.
Brantley, Chase	9/10/2022	0.2	Respond to questions from K&E re: certain contracts for 3rd party hosting providers.
Brantley, Chase	9/11/2022	1.9	Prepare and share with K&E summary of situation with 3rd party hosting provider.
Colangelo, Samuel	9/12/2022	0.5	Review bank activity and reconcile with payments made to confirm Cyprus payments.
Colangelo, Samuel	9/12/2022	0.6	Review payments on behalf of Cyprus entity and create summary tracker per internal request.
Colangelo, Samuel	9/12/2022	0.6	Reconcile bank activity with payment tracker file.
Brantley, Chase	9/13/2022	0.3	Discussions with the Company re: payment of certain OCP invoices.
Brantley, Chase	9/13/2022	0.2	Respond to questions from the Company re: payment of July post-petition split invoices.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	9/13/2022	0.3	Review legal invoices to determine post-petition amounts payable.
Colangelo, Samuel	9/13/2022	0.4	Prepare list of subcontractors to be paid and associated wage cap tracker.
Colangelo, Samuel	9/13/2022	0.7	Update invoice approval file for non-mining AP based on data received from the company.
Colangelo, Samuel	9/13/2022	0.7	Update list of invoices due with pre-/post-splits.
Colangelo, Samuel	9/13/2022	0.7	Reconcile payment tracking file with payment confirmations sent by company.
Brantley, Chase	9/14/2022	0.6	Outline summary of pre-petition invoices in non-USD denomination to be reviewed.
Brantley, Chase	9/14/2022	0.5	Participate in call with S. Colangelo (A&M) and company to review proposed AP payments for the week ending September 16.
Colangelo, Samuel	9/14/2022	0.5	Call with C. Brantley (A&M) and company to review proposed AP payments for the week.
Colangelo, Samuel	9/14/2022	0.4	Update mining AP and invoices to pay based on data received from the company.
Colangelo, Samuel	9/14/2022	0.3	Assemble summary of outstanding amounts due for third party vendor per internal request.
Colangelo, Samuel	9/14/2022	0.8	Update payment approval file per weekly approval discussion.
Colangelo, Samuel	9/14/2022	0.8	Assemble schedule of outstanding invoices including pre-/post- splits for two third party vendors per internal request.
Brantley, Chase	9/15/2022	0.9	Analyze mining invoices for the week ending September 16 payment run.
Brantley, Chase	9/15/2022	0.2	Provide comments on invoice summary of pre-petition invoices in non-USD denomination.
Brantley, Chase	9/15/2022	1.1	Analyze week ending September 16 payment proposal file ahead of distribution.
Colangelo, Samuel	9/15/2022	0.4	Update CV reporting file for prior week changes.
Colangelo, Samuel	9/15/2022	0.4	Finalize payment approval file for distribution.
Colangelo, Samuel	9/15/2022	0.6	Assemble invoice level file for payment processing.
Brantley, Chase	9/16/2022	0.4	Prepare summary of open invoices for vendor dispute and share with the Company.
Brantley, Chase	9/16/2022	0.6	Review non-debtor affiliate invoice summary and request revised invoice.
Brantley, Chase	9/16/2022	0.6	Prepare for and participate in call with a construction vendor to discuss pre-petition invoices.
Brantley, Chase	9/16/2022	0.4	Finalize and share week ending September 16 mining invoice list with the Company for payment.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	9/16/2022	0.6	Multiple correspondence with the Company re: non-debtor affiliate invoice questions.
Brantley, Chase	9/16/2022	0.4	Correspond with K&E re: UCC advisor decision on Critical Vendor payment.
Colangelo, Samuel	9/16/2022	0.2	Update CV reporting file per counsel comments.
Colangelo, Samuel	9/16/2022	0.4	Review Cyprus outstanding invoices to confirm pre-/post-petition split.
Brantley, Chase	9/17/2022	0.4	Respond to questions from K&E re: certain Critical Vendor payments.
Brantley, Chase	9/19/2022	0.4	Respond to questions from the Company re: urgent vendor invoices.
Brantley, Chase	9/19/2022	0.3	Share notice from 3rd party hosting provider with Celsius legal.
Colangelo, Samuel	9/19/2022	0.6	Update invoice summaries for third party vendors to include relevant crypto prices.
Colangelo, Samuel	9/19/2022	0.6	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	9/19/2022	0.9	Assemble list of mining invoices including pre-/post-petition splits per internal request.
Brantley, Chase	9/20/2022	0.4	Discussion with the Company to discuss required vendor for lease exit.
Brantley, Chase	9/20/2022	0.5	Participate in call with S. Colangelo, E. Lucas (all A&M), K&E, and the company to discuss contract rejection procedures and go forward vendor identification process.
Colangelo, Samuel	9/20/2022	0.3	Update mining invoice summary per internal comments.
Colangelo, Samuel	9/20/2022	0.4	Assemble list of subcontractors to pay in current cycle and update wage cap tracker.
Colangelo, Samuel	9/20/2022	0.4	Analyze and update go forward vendor list per discussion with the company.
Colangelo, Samuel	9/20/2022	0.5	Call with C. Brantley, E. Lucas (all A&M), K&E, and the company to discuss contract rejection procedures and go forward vendor identification process.
Colangelo, Samuel	9/20/2022	0.7	Update invoice approval file to include rejected contract list.
Colangelo, Samuel	9/20/2022	0.8	Update list of invoices due with pre-/post-splits.
Colangelo, Samuel	9/20/2022	0.9	Update payment approval file to include current week AP received from the company.
Colangelo, Samuel	9/20/2022	0.8	Reconcile payment tracking file with payment confirmations sent by company.
Lucas, Emmet	9/20/2022	0.5	Call with C. Brantley, S. Colangelo (all A&M), K&E, and the company to discuss contract rejection procedures and go forward vendor identification process.

***Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022***

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	9/21/2022	0.8	Analyze and share mining invoices for payment the week ending September 23.
Brantley, Chase	9/21/2022	0.7	Participate in call with S. Colangelo, E. Lucas (both A&M) and company to review proposed AP payments for the week ending September 23.
Brantley, Chase	9/21/2022	1.1	Multiple discussions with the Company and service provider to avoid mobile phone shutoff.
Brantley, Chase	9/21/2022	0.9	Correspond with the Company and K&E re: certain hosting vendor dispute.
Brantley, Chase	9/21/2022	0.4	Prepare summary of Critical Vendor request for payment and share with K&E for review.
Brantley, Chase	9/21/2022	0.6	Respond to questions from the Company re: vendor inbound questions on outstanding pre-petition invoices.
Brantley, Chase	9/21/2022	0.5	Prepare for and participate in call with K&E and the Company to discuss hosting vendor dispute.
Brantley, Chase	9/21/2022	1.8	Prepare summary of all paid and outstanding invoices by line item in response to hosting vendor dispute discussions.
Brantley, Chase	9/21/2022	1.1	Analyze and provide comments for the invoice review file for the week ending September 23 payment run.
Colangelo, Samuel	9/21/2022	0.3	Correspond with the company regarding payment confirmations and update payment tracker accordingly.
Colangelo, Samuel	9/21/2022	0.3	Confirm wage payments for certain subcontractors per internal request.
Colangelo, Samuel	9/21/2022	0.8	Calculate and summarize mining and non-mining relief split per internal request.
Colangelo, Samuel	9/21/2022	0.7	Call with C. Brantley, E. Lucas (both A&M) and company to review proposed AP payments for the week.
Colangelo, Samuel	9/21/2022	0.6	Update payment approval file per weekly approval discussion.
Colangelo, Samuel	9/21/2022	0.6	Update payment approval file to include current week mining AP received from the company.
Colangelo, Samuel	9/21/2022	1.1	Assemble outstanding invoice summary including pre-/post-petition splits for two third party vendor per internal request.
Colangelo, Samuel	9/21/2022	0.5	Assemble OCP filing and payment tracker.
Lucas, Emmet	9/21/2022	0.7	Call with C. Brantley, S. Colangelo (both A&M) and company to review proposed AP payments for the week.
Brantley, Chase	9/22/2022	0.4	Prepare additional supporting information for Critical Vendor payment and share with K&E.
Brantley, Chase	9/22/2022	0.3	Outline sequence of events to make final payment ahead of contract rejection and share with the Company.
Brantley, Chase	9/22/2022	0.6	Update and share invoice open items list with the Company as part of the weekly invoice review process.
Brantley, Chase	9/22/2022	0.6	Respond to questions from the Company re: urgent request for vendor to receive payment of pre-petition invoices.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	9/22/2022	0.8	Respond to multiple questions regarding payment of certain OCPs and other non-debtor invoices.
Brantley, Chase	9/22/2022	0.7	Review and provide comments on split invoice analysis ahead of certain contract rejections.
Colangelo, Samuel	9/22/2022	0.7	Assemble schedule of outstanding invoices including pre-/post- splits for a third party vendors per internal request.
Colangelo, Samuel	9/22/2022	0.4	Finalize payment approval file for distribution.
Colangelo, Samuel	9/22/2022	0.3	Assemble relevant files to send to counsel regarding payment to legal vendors.
Colangelo, Samuel	9/22/2022	0.3	Correspond with company regarding legal invoices and payment process.
Colangelo, Samuel	9/22/2022	0.4	Assemble CV reporting file for prior week activity.
Colangelo, Samuel	9/22/2022	0.7	Assemble invoice level file for payment processing.
Brantley, Chase	9/23/2022	0.4	Finalize and share mining invoices approved for payment.
Brantley, Chase	9/23/2022	0.4	Continue to respond to questions from the Company re: urgent request for vendor to receive payment of pre-petition invoices.
Brantley, Chase	9/23/2022	0.2	Respond to questions from the Company re: delay in invoice payments.
Brantley, Chase	9/23/2022	0.4	Respond to questions from the Company re: non-debtor affiliate invoices to be paid.
Brantley, Chase	9/23/2022	0.6	Correspond with the Company and K&E re: certain payments held for following week.
Colangelo, Samuel	9/23/2022	0.4	Review payment confirmation file to resolve payment discrepancy with third party vendor.
Brantley, Chase	9/24/2022	0.3	Continue to correspond with the Company re: urgent request for vendor to receive payment of pre-petition invoices.
Brantley, Chase	9/26/2022	1.4	Continue to correspond with the Company and K&E re: hosting vendor dispute and invoice payment amount.
Colangelo, Samuel	9/26/2022	0.4	Assemble trade agreement for third party vendor.
Brantley, Chase	9/27/2022	0.4	Outline question list for information required to approve Critical Vendor payment.
Brantley, Chase	9/27/2022	0.4	Respond to questions from K&E and the Company re: hosting vendor dispute and invoice payment amount.
Brantley, Chase	9/27/2022	0.9	Respond to questions from K&E re: hosting vendor dispute and prepare analysis of deposits.
Colangelo, Samuel	9/27/2022	0.2	Review third party vendor invoice to confirm pre-petition payable balance per internal request.
Colangelo, Samuel	9/27/2022	0.8	Reconcile credit card payments with vendor confirmations.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	9/27/2022	0.7	Reconcile pre-petition legal billing file with outstanding AP and payments made.
Colangelo, Samuel	9/27/2022	0.7	Assemble summaries and relevant contracts for two third party vendors to reconcile with company records.
Colangelo, Samuel	9/27/2022	0.4	Analyze third party vendor agreements and purchase orders to resolve outstanding pre-petition balances.
Colangelo, Samuel	9/27/2022	0.7	Update payment approval file to include non-mining AP per file received from the company.
Colangelo, Samuel	9/27/2022	0.8	Update split due invoice summary per latest AP file.
Colangelo, Samuel	9/27/2022	0.4	Assemble payment detail for rejected third party vendor contract.
Brantley, Chase	9/28/2022	0.5	Participate in call with S. Colangelo (A&M) and company to discuss current week invoice approvals for week ending September 30.
Brantley, Chase	9/28/2022	0.5	Prepare for and participate in call with the Company and K&E to discuss hosting vendor dispute.
Brantley, Chase	9/28/2022	1.3	Review and provide comments on invoice approval file for the week of September 30.
Brantley, Chase	9/28/2022	0.9	Multiple discussions with the Company to reconcile response from hosting vendor re: disputed invoice.
Colangelo, Samuel	9/28/2022	0.7	Update mining AP and invoices to pay based on data received from the company.
Colangelo, Samuel	9/28/2022	0.2	Review current AP per internal request.
Colangelo, Samuel	9/28/2022	0.7	Analyze third party vendor agreements and purchase orders to resolve outstanding pre-petition balances.
Colangelo, Samuel	9/28/2022	0.5	Call with C. Brantley (A&M) and company to discuss current week invoice approvals.
Colangelo, Samuel	9/28/2022	0.5	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	9/28/2022	0.3	Finalize list of subcontractors to pay in current cycle and confirm wage caps.
Colangelo, Samuel	9/28/2022	0.6	Update payment approval file per discussion with the company.
Brantley, Chase	9/29/2022	0.6	Provide comments for invoice approval file for the week ending September 30 payments.
Brantley, Chase	9/29/2022	0.5	Prepare for and participate in call with the Company to discuss potential rejection of certain contracts.
Brantley, Chase	9/29/2022	0.5	Analyze mining invoices for payment the week ending September 30.
Brantley, Chase	9/29/2022	0.6	Finalize and share mining invoices for payment the week ending September 30.
Colangelo, Samuel	9/29/2022	0.6	Update vendor master per conversations with the company.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	9/29/2022	0.6	Reconcile third party vendor outstanding payable file with internal records.
Colangelo, Samuel	9/29/2022	0.8	Reconcile payment tracking file with payment confirmations sent by company.
Colangelo, Samuel	9/29/2022	0.6	Prepare invoice level payment file for processing.
Colangelo, Samuel	9/29/2022	0.6	Correspond with the company regarding crypto denominated invoices.
Colangelo, Samuel	9/29/2022	0.4	Assemble invoice summary for third party vendor per internal request.
Colangelo, Samuel	9/29/2022	0.3	Prepare CV reporting file for prior week activity.
Colangelo, Samuel	9/29/2022	0.5	Finalize payment approval file for distribution.
Colangelo, Samuel	9/29/2022	0.1	Confirm non-mining pay cycle amount for current week per internal request.
Brantley, Chase	9/30/2022	1.4	Respond to questions from the Company and mobile services provider to ensure services are kept on.
Brantley, Chase	9/30/2022	0.4	Correspond with the Company and K&E re: vendor request for payment in stablecoin.
Brantley, Chase	10/3/2022	0.7	Correspond with Kirkland and the Company re: discussion with hosting provider.
Brantley, Chase	10/3/2022	0.4	Respond to questions from the Company re: payment of OCPs.
Brantley, Chase	10/3/2022	0.8	Correspond with team and the Company re: gathering necessary data points to support Critical Vendor payment.
Brantley, Chase	10/3/2022	0.7	Analyze and provide comments for certain pre- and post-petition invoice reconciliation.
Brantley, Chase	10/3/2022	0.6	Review proposed EMSA from energy broker ahead of call.
Colangelo, Samuel	10/3/2022	0.7	Reconcile paid and outstanding invoices for third party vendor per internal request.
Brantley, Chase	10/4/2022	0.6	Review and provide comments for summary of data points ahead of Critical Vendor payment request.
Brantley, Chase	10/4/2022	0.4	Share the EMSA and summary with K&E for review.
Brantley, Chase	10/4/2022	0.5	Participate in call with K&E and the Company to discuss payment history of hosting provider.
Colangelo, Samuel	10/4/2022	0.7	Reconcile payment tracking file with payment confirmations sent by Celsius.
Colangelo, Samuel	10/4/2022	0.5	Review Celsius AP and include in weekly payment approval file.
Colangelo, Samuel	10/4/2022	0.8	Reconcile bank activity with payment tracker file.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	10/4/2022	0.7	Update due invoices list in payment approval file.
Colangelo, Samuel	10/4/2022	0.2	Update current week Serbia invoices in FDM tracker and include in payment proposal list.
Colangelo, Samuel	10/4/2022	0.4	Update rejected contract list in payment tracker and vendor master.
Colangelo, Samuel	10/4/2022	0.9	Analyze outstanding invoices sent by third party vendor and calculate pre-/post-petition split and open amounts.
Brantley, Chase	10/5/2022	0.5	Call with S. Colangelo (A&M) and Celsius to review invoices for approval in current week pay run.
Brantley, Chase	10/5/2022	0.8	Correspond with vendor to resolve urgent shut off issue.
Colangelo, Samuel	10/5/2022	0.8	Update trade agreement and supporting schedule for third party vendor.
Colangelo, Samuel	10/5/2022	0.5	Call with C. Brantley (A&M) and Celsius to review invoices for approval in current week pay run.
Brantley, Chase	10/6/2022	1.2	Analyze mining invoices for payment the week ending October 7.
Brantley, Chase	10/6/2022	0.9	Respond to multiple questions from the Company re: treatment of pre-petition balances and post-petition invoices.
Colangelo, Samuel	10/6/2022	0.6	Finalize payment approval file for distribution.
Colangelo, Samuel	10/6/2022	0.5	Prepare and distribute invoice level payment file for current week non-mining pay cycle.
Colangelo, Samuel	10/6/2022	0.2	Prepare and distribute invoice level payment file for current week mining related pay cycle.
Colangelo, Samuel	10/6/2022	0.8	Analyze and reconcile invoices from third party vendor and assemble list with pre-/post-petition splits.
Brantley, Chase	10/7/2022	0.7	Correspond with the Company re: certain mining invoices and questions from vendor.
Colangelo, Samuel	10/7/2022	0.3	Review additional mining invoices for payment approval.
Colangelo, Samuel	10/7/2022	0.4	Review mining invoices and confirm pre-/post-petition splits for payment approval.
Brantley, Chase	10/11/2022	1.1	Correspond with the Company re: additional details requested in order to make Critical Vendor payment.
Brantley, Chase	10/11/2022	0.4	Respond to questions from the Company re: vendor communication relating to certain pre-petition balance.
Colangelo, Samuel	10/11/2022	0.6	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	10/11/2022	0.7	Update due invoices list in payment approval file.
Colangelo, Samuel	10/11/2022	0.5	Review Celsius AP and include in weekly payment approval file.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Brantley, Chase	10/12/2022	0.3	Call with S. Colangelo, E. Lucas (both A&M) and Celsius to review invoices for approval in current week pay run.
Brantley, Chase	10/12/2022	0.4	Continue to correspond with the Company re: additional details requested in order to make Critical Vendor payment.
Brantley, Chase	10/12/2022	1.1	Analyze mining invoices for payment the week ending October 14.
Brantley, Chase	10/12/2022	0.5	Participate in weekly invoices review to approve invoices for the week ending October 14.
Brantley, Chase	10/12/2022	0.6	Correspond with the Company re: vendor inquiries and possible contract rejection.
Brantley, Chase	10/12/2022	1.1	Analyze and provide comments on weekly payment approval file for the week ending October 14.
Colangelo, Samuel	10/12/2022	0.5	Update vendor master per conversations with Celsius.
Colangelo, Samuel	10/12/2022	0.5	Update payment approval file to include mining AP.
Colangelo, Samuel	10/12/2022	0.7	Finalize payment approval file for distribution per internal comments and call with Celsius.
Colangelo, Samuel	10/12/2022	0.8	Reconcile payment tracking file with payment confirmations sent by Celsius.
Colangelo, Samuel	10/12/2022	0.4	Correspond with K&E and Celsius regarding third party trade agreement.
Colangelo, Samuel	10/12/2022	0.3	Call with C. Brantley, E. Lucas (both A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/12/2022	0.3	Update current week Serbia invoices in FDM tracker and include in payment proposal list.
Lucas, Emmet	10/12/2022	0.3	Call with S. Colangelo, C. Brantley (both A&M) and Celsius to review invoices for approval in current week pay run.
Brantley, Chase	10/13/2022	0.3	Respond to questions from the Company re: possible contract rejections.
Colangelo, Samuel	10/13/2022	0.3	Prepare and distribute invoice level payment file for current week mining related pay cycle.
Colangelo, Samuel	10/13/2022	0.8	Update AP list to reflect post-petition payments made on outstanding invoices.
Colangelo, Samuel	10/13/2022	0.5	Prepare and distribute invoice level payment file for current week non-mining pay cycle.
Brantley, Chase	10/14/2022	0.3	Respond to questions from the Company re: communication of liquidity situation.
Colangelo, Samuel	10/14/2022	0.5	Analyze OCP invoices and assemble pre-/post-petition split.
Brantley, Chase	10/17/2022	0.3	Respond to questions from the Company re: vendor communication for discontinued vendors.
Colangelo, Samuel	10/17/2022	0.2	Review invoices sent by Celsius for approval and division of fees.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	10/17/2022	0.4	Meeting with S. Calvert (A&M) re: vendor relations and FDM caps.
Colangelo, Samuel	10/17/2022	0.2	Correspond with Celsius and A&M regarding payment processes and professional fees.
Brantley, Chase	10/18/2022	0.9	Analyze weekly payment approval file for the week ending October 21.
Brantley, Chase	10/18/2022	0.3	Correspond with team re: support for critical vendor payment.
Colangelo, Samuel	10/18/2022	0.7	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	10/18/2022	0.4	Review Celsius AP and include in weekly payment approval file.
Colangelo, Samuel	10/18/2022	0.7	Update due invoices list in payment approval file.
Colangelo, Samuel	10/18/2022	0.2	Update current week Serbia invoices in FDM tracker and include in payment proposal list.
Colangelo, Samuel	10/18/2022	0.7	Reconcile payment tracking file with payment confirmations sent by Celsius.
Brantley, Chase	10/19/2022	0.5	Participate in weekly invoices review to approve invoices for the week ending October 21.
Brantley, Chase	10/19/2022	0.3	Call with S. Colangelo, E. Lucas (both A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/19/2022	0.3	Review and include Israel AP in payment approval file.
Colangelo, Samuel	10/19/2022	0.3	Call with C. Brantley, E. Lucas (both A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/19/2022	0.6	Update payment approval file to include mining AP.
Lucas, Emmet	10/19/2022	0.5	Participate in weekly invoices review to approve invoices for the week ending October 21.
Lucas, Emmet	10/19/2022	0.3	Call with S. Colangelo, C. Brantley (both A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/20/2022	0.2	Review invoices sent by Celsius and approve for payment.
Colangelo, Samuel	10/20/2022	0.4	Prepare and distribute invoice level payment file for current week non-mining pay cycle.
Colangelo, Samuel	10/20/2022	0.2	Prepare and distribute invoice level payment file for current week mining related pay cycle.
Colangelo, Samuel	10/21/2022	0.7	Reconcile off cycle pay run confirmations with bank activity and approvals in FDM tracker.
Colangelo, Samuel	10/24/2022	0.3	Draft trade agreement for third party vendor.
Colangelo, Samuel	10/25/2022	0.4	Update rejected contract list in payment tracker and vendor master.

*Celsius Network, LLC, et al.,
Time Detail of Task by Professional
July 14, 2022 through October 31, 2022*

VENDOR MANAGEMENT

Professional	Date	Hours	Activity
Colangelo, Samuel	10/25/2022	0.7	Reconcile payment tracking file with payment confirmations sent by Celsius.
Colangelo, Samuel	10/25/2022	0.7	Reconcile bank activity with payment tracker file.
Colangelo, Samuel	10/25/2022	0.5	Review Celsius AP and include in weekly payment approval file.
Colangelo, Samuel	10/25/2022	0.6	Update due invoices list in payment approval file.
Colangelo, Samuel	10/26/2022	0.3	Correspond with K&E and Celsius regarding third party trade agreement.
Colangelo, Samuel	10/26/2022	0.2	Prepare and distribute invoice level payment file for current week mining related pay cycle.
Colangelo, Samuel	10/26/2022	0.5	Call with E. Lucas (A&M) and Celsius to review invoices for approval in current week pay run.
Colangelo, Samuel	10/26/2022	0.6	Review mining AP invoices and include in payment approval file.
Colangelo, Samuel	10/26/2022	0.4	Update vendor master per conversations with Celsius.
Colangelo, Samuel	10/26/2022	0.5	Prepare and distribute invoice level payment file for current week non-mining pay cycle.
Colangelo, Samuel	10/26/2022	0.4	Calculate prior spend with third party vendor per counsel request.
Colangelo, Samuel	10/27/2022	0.3	Correspond with K&E and Celsius regarding outstanding legal invoices and dates of services.
Colangelo, Samuel	10/27/2022	0.3	Correspond with K&E and Celsius regarding third party trade agreement.
Colangelo, Samuel	10/27/2022	0.3	Calculate total outstanding AP and pre-/post-petition splits for third party vendor per counsel request.
Colangelo, Samuel	10/28/2022	0.4	Correspond with K&E and Celsius regarding two third party trade agreement.
Colangelo, Samuel	10/31/2022	0.3	Calculate pre-/post-petition splits for third party vendor AP per internal A&M request.
Subtotal		362.4	
Grand Total		8,561.3	

Exhibit F

*Celsius Network, LLC, et al.,
Summary of Expense Detail by Category
July 14, 2022 through October 31, 2022*

<i><u>Expense Category</u></i>	<i><u>Sum of Expenses</u></i>
Airfare	\$2,155.89
Lodging	\$3,162.83
Meals	\$792.83
Miscellaneous	\$2,989.67
Transportation	\$1,079.69
<hr/>	
<i>Total</i>	<i><u><u>\$10,180.91</u></u></i>

Exhibit G

*Celsius Network, LLC, et al.,
Expense Detail by Category
July 14, 2022 through October 31, 2022*

Airfare

Professional/Service	Date	Expense	Expense Description
Ciriello, Andrew	7/18/2022	\$318.60	Airfare: Flight to NY for First Day Hearing (DCA to LGA)
Ciriello, Andrew	7/19/2022	\$333.60	Airfare: Flight Home from First Day Hearing (LGA to DCA)
Campagna, Robert	10/11/2022	\$597.60	Airfare: One way airfare EWR to ORD
Lal, Arjun	10/11/2022	\$370.23	Airfare: NY - ORD - NY
Campagna, Robert	10/13/2022	\$535.86	Airfare: One way airfare ORD to EWR
Expense Category Total		\$2,155.89	

Lodging

Professional/Service	Date	Expense	Expense Description
Ciriello, Andrew	7/18/2022	\$406.27	Hotel: Hotel for First Day Hearing in NY
Campagna, Robert	10/11/2022	\$597.00	Hotel: Hotel 2 nights
Campagna, Robert	10/11/2022	\$5.97	Hotel Tax: hotel 2 nights
Campagna, Robert	10/11/2022	\$71.04	Hotel Tax: hotel 2 nights
Campagna, Robert	10/11/2022	\$26.87	Hotel Tax: hotel 2 nights
Lal, Arjun	10/11/2022	\$700.88	Hotel: 2 nights
Campagna, Robert	10/12/2022	\$5.77	Hotel Tax: hotel 2 nights
Campagna, Robert	10/12/2022	\$68.66	Hotel Tax: hotel 2 nights
Campagna, Robert	10/12/2022	\$25.97	Hotel Tax: hotel 2 nights
Campagna, Robert	10/12/2022	\$577.00	Hotel: hotel 2 nights
Lal, Arjun	10/12/2022	\$677.40	Hotel: 2 nights
Expense Category Total		\$3,162.83	

Meals

Professional/Service	Date	Expense	Expense Description
Allison, Roger	8/15/2022	\$20.00	Business Meals: Dinner in office
Allison, Roger	8/16/2022	\$20.00	Business Meals: Dinner in office

Exhibit G

*Celsius Network, LLC, et al.,
Expense Detail by Category
July 14, 2022 through October 31, 2022*

Meals

Professional/Service	Date	Expense	Expense Description
Wadzita, Brent	9/12/2022	\$137.68	Business Meals: Team Dinner (R. Allison, H. Bixler, J. Pogorzelski, E. Raab, and B. Wadzita)
Pogorzelski, Jon	9/13/2022	\$120.00	Business Meals: Local Working Dinner (P. Kinealy, H. Bixler, R. Allison, B. Wadzita, E. Raab, J. Pogorzelski)
Pogorzelski, Jon	9/14/2022	\$120.00	Business Meals: Local Working Dinner (P. Kinealy, H. Bixler, R. Allison, B. Wadzita, E. Raab, J. Pogorzelski)
Pogorzelski, Jon	9/15/2022	\$120.00	Business Meals: Local Working Dinner (P. Kinealy, H. Bixler, R. Allison, B. Wadzita, E. Raab, J. Pogorzelski)
Pogorzelski, Jon	9/21/2022	\$100.00	Business Meals: Local Working Dinner (H. Bixler, R. Allison, B. Wadzita, E. Raab, J. Pogorzelski)
Lal, Arjun	10/11/2022	\$14.99	Individual Meals: Dinner in office
Campagna, Robert	10/12/2022	\$57.20	Business Meals: Dinner out of town
Lal, Arjun	10/12/2022	\$60.00	Business Meals: Dinner out of town
Lal, Arjun	10/13/2022	\$22.96	Individual Meals: Dinner in office
Expense Category Total		\$792.83	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	8/12/2022	\$33.09	07/14/2022 - 08/12/2022 Wireless Usage Charges
Brantley, Chase	8/12/2022	\$31.79	07/14/2022 - 08/12/2022 Wireless Usage Charges
Campagna, Robert	8/12/2022	\$130.95	07/14/2022 - 08/12/2022 Wireless Usage Charges
Ciriello, Andrew	8/12/2022	\$29.28	07/14/2022 - 08/12/2022 Wireless Usage Charges
Hendry, Richard	8/12/2022	\$4.98	07/14/2022 - 08/12/2022 Wireless Usage Charges
Kinealy, Paul	8/12/2022	\$28.15	07/14/2022 - 08/12/2022 Wireless Usage Charges
Lucas, Emmet	8/12/2022	\$32.18	07/14/2022 - 08/12/2022 Wireless Usage Charges
O'Donnell, Kevin	8/12/2022	\$1.13	07/14/2022 - 08/12/2022 Wireless Usage Charges
Raab, Emily	8/12/2022	\$30.19	07/14/2022 - 08/12/2022 Wireless Usage Charges
Allison, Roger	9/1/2022	\$12.44	07/18/2022 - 08/17/2022 Wireless Usage Charges
Lal, Arjun	9/1/2022	\$50.68	07/18/2022 - 08/17/2022 Wireless Usage Charges
O'Donnell, Kevin	9/1/2022	\$0.20	07/18/2022 - 08/17/2022 Wireless Usage Charges

Exhibit G

*Celsius Network, LLC, et al.,
Expense Detail by Category
July 14, 2022 through October 31, 2022*

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Wadzita, Brent	9/1/2022	\$29.87	07/18/2022 - 08/17/2022 Wireless Usage Charges
Bixler, Holden	9/12/2022	\$26.56	08/13/2022 - 09/12/2022 Wireless Usage Charges
Brantley, Chase	9/12/2022	\$36.80	08/13/2022 - 09/12/2022 Wireless Usage Charges
Campagna, Robert	9/12/2022	\$37.97	08/13/2022 - 09/12/2022 Wireless Usage Charges
Ciriello, Andrew	9/12/2022	\$32.74	08/13/2022 - 09/12/2022 Wireless Usage Charges
Frenkel, Adam	9/12/2022	\$9.63	08/13/2022 - 09/12/2022 Wireless Usage Charges
Kinealy, Paul	9/12/2022	\$30.56	08/13/2022 - 09/12/2022 Wireless Usage Charges
Lucas, Emmet	9/12/2022	\$34.37	08/13/2022 - 09/12/2022 Wireless Usage Charges
Raab, Emily	9/12/2022	\$38.49	08/13/2022 - 09/12/2022 Wireless Usage Charges
Zeiss, Mark	9/12/2022	\$0.34	08/13/2022 - 09/12/2022 Wireless Usage Charges
Bixler, Holden	9/30/2022	\$17.71	CMS Monthly Data Storage Fee.
Allison, Roger	10/1/2022	\$18.70	08/18/2022 - 09/17/2022 Wireless Usage Charges
Lal, Arjun	10/1/2022	\$39.00	08/18/2022 - 09/17/2022 Wireless Usage Charges
Pogorzelski, Jon	10/1/2022	\$16.74	08/18/2022 - 09/17/2022 Wireless Usage Charges
Wadzita, Brent	10/1/2022	\$30.01	08/18/2022 - 09/17/2022 Wireless Usage Charges
Bixler, Holden	10/12/2022	\$33.44	09/13/2022 - 10/12/2022 Wireless Usage Charges
Brantley, Chase	10/12/2022	\$43.25	09/13/2022 - 10/12/2022 Wireless Usage Charges
Campagna, Robert	10/12/2022	\$36.65	09/13/2022 - 10/12/2022 Wireless Usage Charges
Ciriello, Andrew	10/12/2022	\$30.91	09/13/2022 - 10/12/2022 Wireless Usage Charges
Frenkel, Adam	10/12/2022	\$35.29	09/13/2022 - 10/12/2022 Wireless Usage Charges
Grussing, Bernice	10/12/2022	\$1.35	09/13/2022 - 10/12/2022 Wireless Usage Charges
Herriman, Jay	10/12/2022	\$4.48	09/13/2022 - 10/12/2022 Wireless Usage Charges
Kinealy, Paul	10/12/2022	\$70.59	09/13/2022 - 10/12/2022 Wireless Usage Charges
Lal, Arjun	10/12/2022	\$12.64	Miscellaneous: Bottled water from hotel store
Lucas, Emmet	10/12/2022	\$32.97	09/13/2022 - 10/12/2022 Wireless Usage Charges
Raab, Emily	10/12/2022	\$35.58	09/13/2022 - 10/12/2022 Wireless Usage Charges
Zeiss, Mark	10/12/2022	\$0.71	09/13/2022 - 10/12/2022 Wireless Usage Charges
Campagna, Robert	10/13/2022	\$195.00	Parking: Parking at EWR
Bixler, Holden	10/31/2022	\$1,672.26	CMS Monthly Data Storage Fee.

Exhibit G

*Celsius Network, LLC, et al.,
Expense Detail by Category
July 14, 2022 through October 31, 2022*

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Expense Category Total		\$2,989.67	

Transportation

Professional/Service	Date	Expense	Expense Description
Ciriello, Andrew	7/18/2022	\$97.87	Taxi: Uber from Home to DCA Airport
Ciriello, Andrew	7/18/2022	\$88.77	Taxi: Uber LGA airport to NY office
Ciriello, Andrew	7/19/2022	\$42.36	Taxi: Taxi from NY Office to LGA Airport
Ciriello, Andrew	7/20/2022	\$63.09	Taxi: Uber from DCA Airport to Home
Campagna, Robert	8/11/2022	\$45.00	Parking: Parking for UCC Meeting
Campagna, Robert	8/16/2022	\$45.00	Parking: Parking for Hearing
Campagna, Robert	8/23/2022	\$52.00	Parking: Parking for UCC Meeting
Campagna, Robert	9/14/2022	\$97.00	Parking: Parking for Hearing
Campagna, Robert	10/11/2022	\$62.31	Public Transport: Taxi airport to hotel
Campagna, Robert	10/11/2022	\$25.15	Public Transport: Taxi - hotel to dinner
Lal, Arjun	10/11/2022	\$161.19	Taxi: Taxi from ORD - Chicago
Lal, Arjun	10/11/2022	\$65.74	Taxi: Taxi from Home - LGA
Lal, Arjun	10/11/2022	\$19.30	Taxi: Taxi from Dinner - Hotel
Lal, Arjun	10/13/2022	\$110.00	Taxi: Taxi from LGA - Home
Lal, Arjun	10/13/2022	\$104.91	Taxi: Taxi from Chicago to ORD
Expense Category Total		\$1,079.69	

Grand Total \$10,180.91